



# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	04	2024		31	03	2025

## Section A Reference and administration details

Charity name The Charles Semon Educational Foundation

Other names charity is known by N/A

Registered charity number (if any) 1095912

Charity's principal address  
City of Bradford MDC  
Finance, 5<sup>th</sup> Floor, Britannia House, Hall Ings, Bradford,  
West Yorkshire  
Postcode BD1 1HX

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	City of Bradford MDC	N/A	N/A	N/A
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document  
(eg. trust deed, constitution)

Trust Deed

How the charity is constituted  
(eg. trust, association, company)

Trust (Other)

Trustee selection methods  
(eg. appointed by, elected by)

Corporate Trustee - current members of City of Bradford MDC's Regulatory and Appeals Committee

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

N/A

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

Promote the education of persons who are under 25, are in need of financial assistance, are resident of Bradford Metropolitan District, have at any time attended as a pupil any school within the area of benefit.

Education/training. Children / young people. Makes grants to individuals and organisations.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Charitable object is “Promote the education of persons who are under 25, are in need of financial assistance, are resident of Bradford Metropolitan District, have at any time attended as a pupil any school within the area of benefit.”

Area of benefit (i.e. area the charity can operate in, as set out in its governing document) is Bradford Metropolitan District.

The trustees confirm that they have referred to the guidance contained in the Charity Commission’s general guidance on public benefit when reviewing the Trust’s aims and objectives and in planning future activities and setting the grant-making policy for the year.

**Additional details of objectives and activities (Optional information)**

N/A

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

At a meeting as Trustees, of the City of Bradford MDC's Regulatory and Appeals Committee, on 29.02.2024, the trustees considered The Charles Semon Educational Foundation Trust and the allocation of grant funding.

The Strategic Director of Children's Services submitted a report to the meeting which provided an update on the current position and intended grant allocations from The Charles Semon Educational Foundation Trust.

Established in 2003, following sale of a convalescent home and associated land, the income generated from this sale, as stipulated in the deeds of the then owners, was split between Bradford Girls School, Bradford Grammar School and the Local Education Authority. The above report focused on the Local Education Authority element of the fund.

The trustees resolved:

(1) that members acknowledge and approve the proposals outlined in Appendix A to Document I for the allocation of grant funding from The Charles Semon Educational Foundation Trust for 2023-24 and 2024-25.

(2) that members receive an updated report in February 2025 that reports back to the committee the outcomes from the proposal and that further outlines the intended allocation of grant funding from The Charles Semon Educational Foundation Trust for the future.

Financial grants of £83,000 were awarded by The Charles Semon Educational Foundation Trust in 2024-25.

At a meeting as Trustees, of the City of Bradford MDC's Regulatory and Appeals Committee, on 07.08.2025, the trustees considered The Charles Semon Educational Foundation Trust and the allocation of grant funding.

The Strategic Director of Children's Services submitted a report to the meeting which provided an update on the current position and the future grant allocations from The Charles Semon Educational Foundation Trust.

The trustees resolved:

(1) that members acknowledge the proposals and benefits achieved for some of the district's most vulnerable children by the utilisation of funding from the Charles Semon Educational Foundation Trust.

(2) that the Council and the Children and Families Trust continue to work collaboratively to deliver further outdoor education opportunities in line with the underpinning principles by the Charles Semon Educational Foundation Trust.

(3) that members receive an updated report in 12 months' time that reports back to the committee the outcomes from the future delivery and outlines the intended allocations of grant funding from the Charles Semon Educational Foundation Trust for the future.

## Section E Financial review

**Brief statement of the charity's policy on reserves**

N/A

**Details of any funds materially in deficit**

N/A

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

N/A

## Section F Other optional information

N/A

## Section G Declaration


The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

<b>Signature(s)</b>	City of Bradford MDC	City of Bradford MDC
<b>Full name(s)</b>	City of Bradford MDC	City of Bradford MDC

<b>Position (eg Secretary, Chair, etc)</b>	Corporate Trustee	Corporate Trustee
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**Date** 29.01.2026



CHARITY COMMISSION

FOR ENGLAND AND WALES

The Charles Semon Educational Foundation

1095912

Receipts and payments accounts

CC16a

For the period from

01.04.2024

To

31.03.2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Income from Investments	15,120	-	-	15,120	-
Bank Interest	14,566	-	-	14,566	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>29,686</b>	<b>-</b>	<b>-</b>	<b>29,686</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
Receipts from sale of investments	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>29,686</b>	<b>-</b>	<b>-</b>	<b>29,686</b>	<b>-</b>
<b>A3 Payments</b>					
Grants to Institutions	83,000	-	-	83,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>83,000</b>	<b>-</b>	<b>-</b>	<b>83,000</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>83,000</b>	<b>-</b>	<b>-</b>	<b>83,000</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>- 53,314</b>	<b>-</b>	<b>-</b>	<b>- 53,314</b>	<b>-</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>292,437</b>	<b>-</b>	<b>-</b>	<b>292,437</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>239,123</b>	<b>-</b>	<b>-</b>	<b>239,123</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash Funds	239,123	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>239,123</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Other Investments	Unrestricted	368,000	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	City of Bradford Metropolitan District Council	City of Bradford Metropolitan District Council	29.01.2026	



Section A

Independent Examiner's Report

Report to the trustees/  
members of

The Charles Semon Educational Foundation

On accounts for the year  
ended

31.03.2025

Charity no  
(if any)

1095912

Set out on pages

1 to 5, inclusive

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/03/2025**.

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* *Please delete the words in the brackets if they do not apply.*

Signed: *Helen Keith*

Date: 29.01.2026

Name: Helen Keith

Relevant professional  
qualification(s) or body  
(if any):

Chartered Institute of Public Finance and Accountancy (CIPFA)

Address:

5<sup>th</sup> Floor, Britannia House, Hall Ings, Bradford, West Yorkshire, BD1 1HX



## Section B

## Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.