



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	04	2023		31	03	2024

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode	<input type="text" value="BD1 1HX"/>
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Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	City of Bradford MDC	N/A	N/A	N/A
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Trust Deed

How the charity is constituted
(eg. trust, association, company)

Trust (Other)

Trustee selection methods
(eg. appointed by, elected by)

Corporate Trustee - current members of City of Bradford MDC's
Regulatory and Appeals Committee

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

N/A

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Promote the education of persons who are under 25, are in need of financial assistance, are resident of Bradford Metropolitan District, have at any time attended as a pupil any school within the area of benefit.

Education/training. Children / young people. Makes grants to individuals and organisations.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Charitable object is "Promote the education of persons who are under 25, are in need of financial assistance, are resident of Bradford Metropolitan District, have at any time attended as a pupil any school within the area of benefit."

Area of benefit (i.e. area the charity can operate in, as set out in its governing document) is Bradford Metropolitan District.

The trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the Trust's aims and objectives and in planning future activities and setting the grant-making policy for the year.

Additional details of objectives and activities (Optional information)

N/A

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

At a meeting as Trustees, of the City of Bradford MDC's Regulatory and Appeals Committee, on 29.02.2024, the trustees considered The Charles Semon Educational Foundation Trust and the allocation of grant funding.

The Strategic Director of Children's Services submitted a report to the meeting which provided an update on the current position and intended grant allocations from The Charles Semon Educational Foundation Trust.

Established in 2003, following sale of a convalescent home and associated land, the income generated from this sale, as stipulated in the deeds of the then owners, was split between Bradford Girls School, Bradford Grammar School and the Local Education Authority. The above report focused on the Local Education Authority element of the fund.

The trustees resolved:

(1) that members acknowledge and approve the proposals outlined in Appendix A to Document I for the allocation of grant funding from The Charles Semon Educational Foundation Trust for 2023-24 and 2024-25.

(2) that members receive an updated report in February 2025 that reports back to the committee the outcomes from the proposal and that further outlines the intended allocation of grant funding from The Charles Semon Educational Foundation Trust for the future.

Financial grants of £85,099 were awarded by The Charles Semon Educational Foundation Trust in 2023-24.

Section E

Financial review

Brief statement of the charity's policy on reserves

N/A

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

N/A

Section F

Other optional information

N/A

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

City of Bradford MDC

City of Bradford MDC

Full name(s)

City of Bradford MDC

City of Bradford MDC

Position (eg Secretary, Chair, etc)

Corporate Trustee

Corporate Trustee

Date

31.01.2025



Receipts and payments accounts

CC16a

For the period from

01.04.2023

To

31.03.2024

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Income from Investments	14,725	-	-	14,725	-
Bank Interest	17,589	-	-	17,589	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	32,314	-	-	32,314	-
A2 Asset and investment sales, (see table).					
Receipts from sale of investments	8,239	-	-	8,239	-
	-	-	-	-	-
Sub total	8,239	-	-	8,239	-
Total receipts	40,553	-	-	40,553	-
A3 Payments					
Grants to Institutions	85,099	-	-	85,099	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	85,099	-	-	85,099	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	85,099	-	-	85,099	-
Net of receipts/(payments)	- 44,546	-	-	- 44,546	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	336,983	-	-	336,983	-
Cash funds this year end	292,437	-	-	292,437	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash Funds	292,437	-	-
		-	-	-
		-	-	-
	Total cash funds	292,437	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Other Investments	Unrestricted	368,000	-
			-	-
			-	-
			-	-
			-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name		Date of approval
	City of Bradford Metropolitan District Council	City of Bradford Metropolitan District Council		31.01.2025