

PHAKAMISA UK

England & Wales · Charity number 1095757

Details

Other names THE PINETOWN METHODIST CHURCH MISSION TRUST (UK)

Status Registered

Legal form Other

Registered 2003-02-03

Register [View on the Charity Commission register](#)

Contact

Address 6 Amblethorn Drive
Bolton
BL1 7BP

Phone 07835377362

Email admin@phakamisa.org

Website www.phakamisa.org

Activities

Objects: TO ADVANCE EDUCATION AND RELIGION AND TO RELIEVE NEED IN AND AROUND PINETOWN, SOUTH AFRICA BY THE PROVISION OF FINANCIAL AND OTHER CHARITABLE SUPPORT TO THE PINETOWN METHODIST CHURCH.

Activities: Phakamisa provides support and education for Aids Orphans and their carers in the Pinetown area of South Africa.

Classification

- **How:** Provides Human Resources, Provides Services, Acts As An Umbrella Or Resource Body
- **What:** Education/training, The Prevention Or Relief Of Poverty, Economic/community Development/employment
- **Who:** Children/young People, Elderly/old People

Geography

- **Area of benefit:** PINETOWN, SOUTH AFRICA.
- South Africa

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£57,466	£64,335	-	-
2024-03-31	£111,964	£67,744	-	-
2023-03-31	£52,638	£58,765	-	-
2022-03-31	£42,803	£80,382	-	-
2021-03-31	£72,129	£67,789	-	-

Trustees

Name	Role	Appointed
Dennis Smith Reverend	Chair	2020-10-10
ALISON ELIZABETH THORNHILL		
CHRISTINE JANE FOULDS		
David Reynolds		2016-10-22
Helen Jane Fyall		2023-10-28
Jill Orrell		2015-10-17
MARILYN FAY PAIN		
MR BOB MAWER		
MRS DAWN LANCASHIRE		
RACHEL FOULDS		2012-12-18
Rev JONATHAN ANDREW GORDON		2015-10-17
Suzanne Helen Brown		2023-10-28

PHAKAMISA UK

England & Wales - Charity number 1095757

Accounts

PHAKAMISA SA
PO Box 169
Pinetown 3600
South Africa
www.phakamisa.org

PHAKAMISA UK
UK Registered Charity
Commission No. 1095757
www.phakamisa.org



PHAKAMISA
A Ministry of
Pinetown Methodist Church



“PHAKAMISA” is pronounced “PA-GA-MEE-SA” and means “TO LIFT UP, TO MAKE GROW”

=====

Chairman’s Report September 2025

Phakamisa has been carrying out its work from its central headquarters in Pinetown Methodist Church for over 30 years, its fundamental aim is to lift and empower impoverished communities. The UK Trust has sought to encourage and support this work by raising funds to help maintain the work being carried out in South Africa.

Over this last year it has been encouraging to receive news from Phakamisa highlighting the progress and success of students on their educare training programs. Students who go on to set up preschool facilities in their own localities and some who go on to teach in schools.

We recently received a testimonial from a young man who as an infant went to a Phakamisa ‘wandering school’ and today twenty years later is about to start at university. He attributes his success to that Phakamisa creche in 2004 preparing him for the ‘journey of life’, how his teacher inspired him during his early years to be confident and strong.

Phakamisa continues to experience the effects of global warming. Over the last 12 months suffering from drought, floods and even snow causing damage to wandering schools. The need to provide simple meals for children attending creche/preschools has become more acute.

Earlier this year we heard how a teacher at one of the wandering schools noticed a child who was hungry and poorly dressed. On investigation it came to light that this child was living with her grandmother in terrible conditions. The Grandmother could not read or write and was unable to get any support. On discovering this Phakamisa raised some funds to rebuild the home and assisted the grandmother to get the financial help she needed.

And so, the Phakamisa story is one of progress and success with many students achieving good grades in the Early Child Development programs. They have a good uptake of the Caregivers program including sewing, beadwork, cooking and gardening.

However, the limitation is the funding necessary to fund all these activities and the poverty which many of their clients come from. The director has highlighted issues with the cost of materials for training students, and the provision of food for the children in their wandering schools.

As a Trust we continue to face the challenge of continuing to accrue sufficient income to fulfil our commitment to the work of Phakamisa. We are forever grateful to our faithful contributors to the cause, but we need to enthuse and inspire more partners if we are to prosper this work. To this end

we have produced more literature to circulate around churches and have begun to accumulate a bank of videos to use in presentations.

I am acutely aware that communications with a broader base in 2025 necessitates a greater use of social media and this should be a priority in the coming year.

It has been good to welcome Zethu to the UK during early September. Her sharing of her experiences has been useful in once again raising the profile of the immense work that Phakamisa does in and around Pinetown.

As always, we give thanks to God for the work that takes place through Phakamisa, for all that has been done and continues to be done through the faithful workers in and around Pinetown, and the many supporters here in the UK and around the world.

My sincere thanks to all our supporters and of course, to our dedicated team of trustees without whom the work of the UK Trust would not be possible.

Rev Dennis Smith

PHAKAMISA (UK)
FINANCIAL STATEMENT FOR THE YEAR TO 31ST MARCH 2025

		2025	2024
Receipts			
Donations	Legacy Bank of Scotland	-	57,550.64
	ad-hoc Bank of Scotland	24,224.92	26,142.21
	Paypal	1,204.61	842.00
	regular Affirmative Deposit Account	19,689.00	20,030.00
		<u>45,118.53</u>	<u>104,564.85</u>
	Gift Aid Tax refund	10,698.89	5,604.15
	Interest received	1,648.41	1,795.19
		<u>57,465.83</u>	<u>111,964.19</u>
Total			
Payments			
	Pinetown, South Africa	63,970.00	66,094.50
	Trustee Expenses	162.00	1,453.25
	Bank Charges	180.00	180.00
	foreign payments	22.64	16.00
	Paypal	22.64	16.00
		<u>64,334.64</u>	<u>67,743.75</u>
Total			
Surplus (Deficit) of Receipts over Payments		<u>(6,868.81)</u>	<u>44,220.44</u>
Funds brought Forward		47,010.63	2,790.19
Surplus (Deficit) receipts		(6,868.81)	44,220.44
Funds Carried Forward		<u>40,141.82</u>	<u>47,010.63</u>
Represented b Bank of Scotland		9,589.42	5,925.64
	Paypal	-	-
	Affirmative Deposit	30,552.40	41,084.99
		<u>40,141.82</u>	<u>47,010.63</u>

Independent Examiner's Report to the Trustees of Pinetown Methodist Church Mission Trust (UK)

I report on the accounts of the Trust for the year ended 31 March 2025, which are set out on the reverse of this page.

Respective Responsibilities of the Trustees and Examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the 2011 Act;
- To follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- To state whether particular matters have come to my attention

Basis of Independent Examiner's Report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required during an audit and consequently no opinion is given as to whether the accounts present 'a true and fair view' and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- To keep accounting records in accordance with section 130 of the 2011 act; and
- To prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Name: Michael May


Relevant Professional Qualification: Retired Chartered Accountant

Address: 9 Links Crescent, Skegness, Lincolnshire, PE25 3AF

Date: 23/9/25

PHAKAMISA UK

England & Wales - Charity number 1095757

Accounts

PHAKAMISA SA
PO Box 169
Pinetown 3600
South Africa
www.phakamisa.org



PHAKAMISA
A Ministry of
Pinetown Methodist Church



PHAKAMISA UK
UK Registered Charity
Commission No. 1095757
www.phakamisa.org

“PHAKAMISA” is pronounced “PA-GA-MEE-SA” and means “TO LIFT UP, TO MAKE GROW”

=====

Chairman’s Report October 2024

Phakamisa has been carrying out its work from its central headquarters in Pinetown Methodist Church for over 30 years, it’s fundamental aim is to lift and empower impoverished communities. The UK Trust has sought to encourage and support this work by raising funds to help maintain the work being carried out in South Africa.

Phakamisa has (like most of the world) lived through the recent turbulent years of Covid, floods and the increased costs of day to day living. One of the many activities that Phakamisa facilitates is teaching their clients basic cooking skills, so that they can use these skills to provide a living for their families and pass the skills onto their children.

I was recently struck by a quote from a lady called Nelly who attends Phakamisa.

She said, “I want more experience. We can sell the things we make. I’ve got grandchildren. I take them to school, and I try to teach them the things I learn. They need skills to make money. There aren’t enough jobs. In the last 10-20 years, things have got very difficult. Here, at Phakamisa, you make friends. When you are old, you must talk with someone. I’m older. I have no more time. My grandchildren must get an education, so I help them.”

As a Trust we are facing the challenge of continuing to accrue sufficient income to fulfil our commitment to the work of Phakamisa. We are forever grateful to our faithful contributors to the cause, but we need to enthuse and inspire more partners if we are to prosper this work.

As trustees we have recognised that there is a need for more publicity material which will help to promote the story of Phakamisa. To that end we will be developing information packs to be used as fund raising tools in churches, synods, or wherever we find ourselves sharing the passion we have for the wide and varied work carried out by Phakamisa. We are also researching the possibility of putting together an up-to-date video of the work in Pinetown possibly in conjunction with the Irish Methodist Church.

We look forward to welcoming Zethu to the UK in September 2025.

As always, we give thanks to God for the work that takes place through Phakamisa, for all that has been done and continues to be done through the faithful workers in and around Pinetown, and the many supporters here in the UK and around the world.

My sincere thanks to all our supporters and of course, to our dedicated team of trustees without whom the work of the UK Trust would not be possible.

PHAKAMISA (UK)
FINANCIAL STATEMENT FOR THE YEAR TO 31ST MARCH 2024

			2024	2023
Receipts				
Donations	Legacy	Bank of Scotland	57,550.64	-
	ad-hoc	Bank of Scotland	26,142.21	21,440.83
		Paypal	842.00	707.00
	regular	Affirmative Deposit Account	20,030.00	18,850.00
			<u>104,564.85</u>	<u>40,997.83</u>
Gift Aid Tax refund			5,604.15	11,570.71
Interest received			1,795.19	69.10
			<u>111,964.19</u>	<u>52,637.64</u>
Total				
Payments				
		Pinetown, South Africa	66,094.50	58,500.00
		Trustee Expenses	1,453.25	72.00
	Bank Charges	foreign payments	180.00	180.00
		Paypal	16.00	13.30
			<u>67,743.75</u>	<u>58,765.30</u>
Total				
Surplus (Deficit) of Receipts over Payments			<u>44,220.44</u>	<u>(6,127.66)</u>
Funds brought Forward			2,790.19	8,917.85
Surplus (Deficit) receipts			<u>44,220.44</u>	<u>(6,127.66)</u>
Funds Carried Forward			<u>47,010.63</u>	<u>2,790.19</u>
Represented b				
		Bank of Scotland	5,925.64	1,380.39
		Paypal	-	-
		Affirmative Deposit	41,084.99	1,409.80
			<u>47,010.63</u>	<u>2,790.19</u>

Name: Michael May
 Relevant Professional Qualification: Chartered Accountant
 Address: 2 Link Crescent, Steyners, Lincolnshire, LE22 3AR
 Date: 19th September 2024

Independent Examiner's Report to the Trustees of Pinetown Methodist Church Mission Trust (UK)

I report on the accounts of the Trust for the year ended 31 March 2024, which are set out on the reverse of this page.

Respective Responsibilities of the Trustees and Examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the 2011 Act;
- To follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- To state whether particular matters have come to my attention

Basis of Independent Examiner's Report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required during an audit and consequently no opinion is given as to whether the accounts present 'a true and fair view' and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- To keep accounting records in accordance with section 130 of the 2011 act; and
- To prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Name: Michael May



Relevant Professional Qualification: Retired Chartered Accountant

Address: 9 Links Crescent, Skegness, Lincolnshire, PE25 3AF

Date:

19th September 2024

PHAKAMISA UK

England & Wales - Charity number 1095757

Accounts

PHAKAMISA SA
PO Box 169
Pinetown 3600
South Africa
www.phakamisa.org



PHAKAMISA
A Ministry of
Pinetown Methodist Church



PHAKAMISA UK
UK Registered Charity
Commission No. 1095757
www.phakamisa.org

"PHAKAMISA" is pronounced "PA-GA-MEE-SA" and means "TO LIFT UP, TO MAKE GROW"

=====

Chairman's Report October 2023

It has been a pleasure and a privilege to serve as Chairman of the UK Trust for the past 5½ years. How time has flown! Now it is time for me to step down and offer whatever support I can to the newly elected postholder. Christine is standing down as Secretary (after more years than I can remember) and we are so grateful to her for being such a faithful and dedicated servant of the UK Trust during this time. We are also very grateful to those who have expressed a willingness to take on these responsibilities going forward. Ruth will also be standing down as a trustee, but will continue in her invaluable role as the Web Site and Social Media Co-ordinator.

Other officers are due to be re-elected at our meeting (assuming nobody else wishes to resign) and we also have the pleasure of electing two new trustees, as together we look forward to some exciting times for Phakamisa and the UK Trust.

Whilst there have been many challenges and causes for concern during the past year or two, there has also been plenty to thank God for in his dealings with Phakamisa, not least in bringing Zethu to the UK in September this year for her first visit. Those of us who were there will remember for a long time the quiz in Melbourne, when one of the questions asked us to guess Zethu's favourite African animal. I don't think a single team had guessed correctly when she gave her answer - dog! We shall spend some time reflecting on the visit during our meeting this morning, but overall, it seems to have been very well received and supported. I cannot express adequately my sincere and heartfelt thanks to all who organised, promoted, hosted, transported, accommodated, cooked or helped in any other way, enabling Zethu's visit to run so smoothly. A number of items urgently needed by Phakamisa have been funded directly as a result of this visit.

Recently, the UK Trust has received another generous legacy. This one is from the USA, from the estate of the late Audrey Elizabeth Hertzberger, who passed way at the age of 88 in April last year. I expect Rachel will give us more information in her report. As trustees, we take seriously our duty as stewards of this money to ensure that it is wisely invested and distributed appropriately to areas of need. The current exchange rate is hugely favourable to Phakamisa.

Let us give thanks for all that God has done, and continues to do, through his Phakamisa servants in South Africa and its supporters around the world.

As always, my sincere thanks go to all our supporters and, of course, to our dedicated team of trustees, without whom the work of UK Trust would not be possible.

Bob Mawer

21/10/23

PHAKAMISA (UK)
FINANCIAL STATEMENT FOR THE YEAR TO 31ST MARCH 2023

		2023	2022	
Receipts				
Donations	ad-hoc	Bank of Scotland	21,440.83	19,612.11
		Paypal	707.00	1,865.00
	regular	Affirmative Deposit Account	18,850.00	20,711.39
			<u>40,997.83</u>	<u>42,188.50</u>
		Gift Aid Tax refund	11,570.71	608.72
		Interest received	69.10	6.20
			<u>52,637.64</u>	<u>42,803.42</u>
Total				
Payments				
		Pinetown, South Africa	58,500.00	80,125.00
		Trustee Expenses	72.00	49.50
	Bank Charges	foreign payments	180.00	180.00
		Paypal	13.30	27.91
			<u>58,765.30</u>	<u>80,382.41</u>
Total				
Surplus (Deficit) of Receipts over Payments		<u>(6,127.66)</u>	<u>(37,578.99)</u>	
Funds brought Forward		8,917.85	46,496.84	
Surplus (Deficit) receipts		<u>(6,127.66)</u>	<u>(37,578.99)</u>	
Funds Carried Forward		<u>2,790.19</u>	<u>8,917.85</u>	
Represented b				
	Bank of Scotland	1,380.39	817.15	
	Paypal	-	-	
	Affirmative Deposit	1,409.80	8,100.70	
		<u>2,790.19</u>	<u>8,917.85</u>	

Independent Examiner's Report to the Trustees of Pinetown Methodist Church Mission Trust (UK)

I report on the accounts of the Trust for the year ended 31 March 2023, which are set out on the reverse of this page.

Respective Responsibilities of the Trustees and Examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the 2011 Act;
- To follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- To state whether particular matters have come to my attention

Basis of Independent Examiner's Report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required during an audit and consequently no opinion is given as to whether the accounts present 'a true and fair view' and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- To keep accounting records in accordance with section 130 of the 2011 act; and
- To prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Name: Michael May



Relevant Professional Qualification: Retired Chartered Accountant

Address: 9 Links Crescent, Skegness, Lincolnshire, PE25 3AF

Date: 3/12/23

PHAKAMISA UK

England & Wales - Charity number 1095757

Accounts

PHAKAMISA SA
PO Box 169
Pinetown 3600
South Africa
www.phakamisa.org



PHAKAMISA
A Ministry of
Pinetown Methodist Church



PHAKAMISA UK
UK Registered Charity
Commission No. 1095757
www.phakamisa.org

"PHAKAMISA" is pronounced "PA-GA-MEE-SA" and means "TO LIFT UP, TO MAKE GROW"

=====

Chairman's Report: 2021/22

Whilst there are still many challenges and areas of concern, there are so many things to thank God for in his dealings with Phakamisa over the past year, so this is a fairly upbeat report, in terms of what has been happening in Pinetown.

In recent times, Phakamisa has faced a number of serious setbacks – Covid 19, flooding and security issues, to name three of the most significant. However, in the past 12 months, things have gradually settled down and, although a shortage of funds continues to be an on-going problem, God has provided in remarkable ways, enabling the work to be continued at more-or-less pre-pandemic levels, with only a small requirement to dip into reserves. The UK trustees are giving some imaginative and serious thought to our future fund-raising efforts.

A new vehicle that the UK Trust was able to fund (a Suzuki Ertiga) was delivered in July, much to the delight of Zethu and staff. It is proving to be a huge asset to the work of Phakamisa. Having a reliable vehicle certainly makes the transportation challenges much less difficult to handle.

Flood relief funding has been forthcoming, enabling school buildings, which had been subject to "wash-away," to be repaired and stabilised, whilst veggie gardens are now up and running again, having been re-established and re-composted.

The centre of Pinetown continues to be an area that is subject to a high level of petty crime, so additional security measures have been put in place, including arrangements for secure storage of the new vehicle.

Throughout all these challenges, Zethu and staff have responded admirably. We look forward to a fund-raising visit from Zethu to the UK in the autumn of 2023.

Mention should be made of the support Phakamisa has received from the Methodist Church in Ireland, which has been invaluable. The dedication has recently taken place of a new home, provided by Phakamisa, for one of the most impoverished families of a little girl who attends one of the wandering schools. This project, which is not a "normal" part of Phakamisa's mission, was funded by the Irish Methodist Church.

As always, my sincere thanks go to all our supporters and, of course, to our dedicated team of trustees, without whom the work of UK Trust would not be possible.

Bob Mawer

November 2022

PHAKAMISA (UK)
FINANCIAL STATEMENT FOR THE YEAR TO 31ST MARCH 2022

		2022	2021
Receipts			
Donations	ad-hoc Bank of Scotland	19,612.11	13,849.55
	Paypal	1,865.00	515.00
	regular Affirmative Deposit Account	<u>20,711.39</u>	<u>20,582.00</u>
		42,188.50	34,946.55
	Gift Aid Tax refund	608.72	6,967.44
	Interest received	6.20	242.03
		<u>42,803.42</u>	<u>42,156.02</u>
Total			
Payments			
	Pinetown, South Africa	80,125.00	67,600.00
	Trustee Expenses	49.50	-
	Bank Charges	180.00	180.00
	foreign payments	27.91	9.01
	Paypal	27.91	9.01
		<u>80,382.41</u>	<u>67,789.01</u>
Total			
Surplus (Deficit) of Receipts over Payments		<u>(37,578.99)</u>	<u>(25,632.99)</u>
Funds brought Forward		46,496.84	72,129.83
Surplus (Deficit) receipts		<u>(37,578.99)</u>	<u>(25,632.99)</u>
Funds Carried Forward		<u>8,917.85</u>	<u>46,496.84</u>
Represented b Bank of Scotland		817.15	89.98
	Paypal	-	73.75
	Affirmative Deposit	<u>8,100.70</u>	<u>46,333.11</u>
		<u>8,917.85</u>	<u>46,496.84</u>

[Handwritten signature]

[Handwritten signature]

Independent Examiner's Report to the Trustees of Pinetown Methodist Church Mission Trust (UK)

I report on the accounts of the Trust for the year ended 31 March 2022, which are set out on the reverse of this page.

Respective Responsibilities of the Trustees and Examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the 2011 Act;
- To follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- To state whether particular matters have come to my attention

Basis of Independent Examiner's Report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required during an audit and consequently no opinion is given as to whether the accounts present 'a true and fair view' and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- To keep accounting records in accordance with section 130 of the 2011 act; and
- To prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Name: Michael May



Relevant Professional Qualification: Retired Chartered Accountant

Address: 9 Links Crescent, Skegness, Lincolnshire, PE25 3AF

Date: 2nd December 2022

PHAKAMISA UK

England & Wales - Charity number 1095757

Accounts

PHAKAMISA SA
PO Box 169
Pinetown 3600
South Africa
www.phakamisa.org



PHAKAMISA

A Ministry of
Pinetown Methodist Church



PHAKAMISA UK
UK Registered Charity
Commission No. 1095757
www.phakamisa.org

"PHAKAMISA" is pronounced "PA-GA-MEE-SA" and means "TO LIFT UP, TO MAKE GROW"

Chairman's Report for UK Trust Meeting 16th October 2021

Almost all of us have, over recent months, begun to see a return to something vaguely resembling normal life. However, there are still many obstacles to be overcome before we can allow ourselves to relax. The same is true across many countries and across continents. South Africa, and Phakamisa in particular, are no exception.

In my last report I mentioned the loss of life, the closure of Phakamisa and the subsequent gradual return to limited working of staff and volunteers. Some "good news" stories have also emerged during the Covid pandemic, including the response of a sister church in Jo'burg, where Rev Ian France (a former minister of PMC) is the minister. At the height of the pandemic, they donated food parcels and relief supplies worth some ZAR40,000, for distribution by the Phakamisa team.

We had planned to hold a Thanksgiving Service in memory of Thokozani (who passed away on 20th July 2020) in April but, because of Covid restrictions, we had to postpone this until 24th July, when a fitting service was held. An audio/visual tribute was paid to Thokozani for her hugely influential role in leading the Phakamisa team, with video contributions from South Africa as well as our own shared memories. We miss her so much, but we are also greatly blessed to have had Zethu Kuzwayo appointed as her successor in February.

As a Trust, we met briefly to discuss "The Painting" and the replacement vehicle, taking the decision to make available the whole of the amount raised in memory of Thokozani, towards a replacement vehicle. That sum, together with the amounts raised through fund-raising and the legacy available, would enable us to fund the replacement vehicle in its entirety.

Financially, Phakamisa SA is surviving by dipping into investments, but not to the extent anticipated when the budget was prepared, thanks to COVID restrictions and continuing donations from the UK and Ireland. At the end of the year to July 2021, the deficit was ZAR30,000 (about £1,500). However, quite apart from the vehicle, some significant items of expenditure will be needed. Phakamisa will, in the near future, be contributing financially towards the provision of increased security measures that have necessarily been put in place at PMC following a spate of (almost weekly) petty crime, involving the removal of parts of the vehicle as well as contents from within the church itself. The SA Board meets at the end of this month to agree a budget for the current year.

The events of 2020/21 highlighted the need for the Phakamisa web site to be kept up to date and closely monitored. Ann Clark has stepped down and I am delighted that Ruth Reynolds (ably assisted by Alison) has stepped in to fill the gap, thus bringing the operation of the site entirely within the scope of the UK Trust, which has clear advantages in terms of speed and accuracy of updates. It remains to be seen to what extent and how quickly, these responsibilities can be passed to SA personnel.

My sincere thanks go to all our supporters and, of course, to our dedicated team of trustees, without whom the work of UK Trust would not be possible.

Bob Mawer

12/10/21

PHAKAMISA (UK)
FINANCIAL STATEMENT FOR THE YEAR TO 31ST MARCH 2021

			2021	2020
Receipts				
Donations	legacy	Bank of Scotland	-	77,036.42
	ad-hoc	Bank of Scotland	13,849.55	24,007.56
		Paypal	515.00	223.00
	regular	Affirmative Deposit Account	20,582.00	22,565.00
			<u>34,946.55</u>	<u>123,831.98</u>
			6,967.44	5,785.17
			242.03	93.91
Total			<u>42,156.02</u>	<u>129,711.06</u>
Payments				
		Pinetown, South Africa	67,600.00	58,300.00
		Trustee Expenses	-	221.85
		Bank Charges	180.00	180.00
		foreign payments	9.01	4.12
		Paypal	9.01	4.12
Total			<u>67,789.01</u>	<u>58,705.97</u>
Surplus (Deficit) of Receipts over Payments			<u>(25,632.99)</u>	<u>71,005.09</u>
Funds brought Forward			72,129.83	1,124.74
Surplus (Deficit) receipts			<u>(25,632.99)</u>	<u>71,005.09</u>
Funds Carried Forward			<u>46,496.84</u>	<u>72,129.83</u>
Represented by:-				
		Bank of Scotland	89.98	18,370.75
		Paypal	73.75	-
		Affirmative Deposit	46,333.11	53,759.08
			<u>46,496.84</u>	<u>72,129.83</u>
The above Funds include:-				
		Fund for new Vehicle	3,755.00	3,655.00
		Donations in memory of Thokozani	5,005.00	-

PTO

Independent Examiner's Report to the Trustees of Pinetown Methodist Church Mission Trust (UK)

I report on the accounts of the Trust for the year ended 31 March 2021, which are set out on the reverse of this page.

Respective Responsibilities of the Trustees and Examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the 2011 Act;
- To follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- To state whether particular matters have come to my attention

Basis of Independent Examiner's Report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required during an audit and consequently no opinion is given as to whether the accounts present 'a true and fair view' and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:

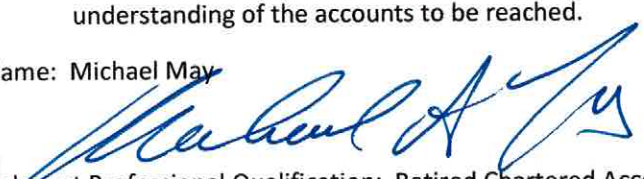
(1) which gives me reasonable cause to believe that in any material respect the requirements:

- To keep accounting records in accordance with section 130 of the 2011 act; and
- To prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Name: Michael May


Relevant Professional Qualification: Retired Chartered Accountant

Address: 9 Links Crescent, Skegness, Lincolnshire, PE25 3AF

Date: 21st July 2021