



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 05/04/2022 Period start date 04/04/2023 Period end date

Charity name: Families Initiative for India

Charity registration number: 1093565

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Support for education, housing and poverty relief within Kurnool Diocese, Andhra Pradesh, India.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Education and community projects that support the poorest families within supported parishes.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have understood and have regard to the charities commission guidance on public benefit

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Grants are made through the Diocese of Kurnool who allocate the funds to pre-agreed projects such as schools and local community projects that support the poor.
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	The charity's two trustees work on a voluntary basis and occasionally other volunteers help with fund-raising events in the UK
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The grants made via the Catholic Diocese of Kurnool have funded a number of projects. Grants in 2022-23 of total £45,000 include:</p> <p><b>Educational Projects</b></p> <ul style="list-style-type: none"> <li>- Educational grants to 100 children from poorer families to fund school fees £10320</li> <li>- Educational grant to cover cost of school uniforms and books for sponsored children £2100</li> <li>- Scholarships to college students to enable poorer students to attend further education £3750</li> <li>- Driving course incl training and driving licence for young people to enable employment in transport sector £3300</li> </ul> <p><b>Community projects:</b></p> <ul style="list-style-type: none"> <li>- Women's tailoring project to train local women in tailoring skills so that they can earn an income from home. £2370 for sewing machines &amp; £1860 for tailoring teacher's salaries</li> <li>- Renovation of community hall to enable poor families to use these for celebration and community events at low cost. £12600</li> <li>- Renovation of shops adjoining parish church to rent these to poorer families £8700</li> </ul>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	The trustees are satisfied that the projects supported have met their objectives in terms of improving educational opportunities and benefiting the lives of the poor in this part of India.
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	N/A

Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	As covered in financial statement
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	No reserves are held in the long term but sometimes funds are held in the bank account pending the start of new projects or school activities
Amount of reserves held	Para 1.22	Variable funds held in bank account pending start of projects
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Funds are from regular donations and one off donations from individuals within the UK.
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	N/A
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Registered charity
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Unincorporated association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are non-elected voluntary position

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	N/A
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The charity is run in the UK by two voluntary trustees. In India, all grants and activities are overseen by the Catholic Diocese of Kurnool.
Relationship with any related parties	Para 1.51	N/A
Other		

## Reference and Administrative details

Charity name	Families Initiative for India
Other name the charity uses	FIFI
Registered charity number	1093565
Charity's principal address	c/o Heather Cowper, 22 Henleaze Avenue, Bristol, BS9 4ET

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Heather Cowper	Trustee	Whole year	n/a
2	Robert Burgess	Trustee	Whole year	n/a
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

Director name		
N/A		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	
N/A		

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A		

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A
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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)

Heather Cowper	Robert Burgess
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Position (eg Secretary,  
Chair, etc)

Trustee	
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Date

17 July 2024
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CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
Families Initiative for India

No (if any)  
1093565

## Receipts and payments accounts

CC16a

For the period  
from

Period start date  
4/5/2022

To

Period end date  
4/4/2023

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	16,507	-	-	16,507	-
Giftaid Refund	27,554	-	-	27,554	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b> (Gross income for AR)	44,061	-	-	44,061	-
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	44,061	-	-	44,061	-
<b>A3 Payments</b>					
Bank charges	126	-	-	126	-
Transfer to Indian charity partner	45,000	-	-	45,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	45,126	-	-	45,126	-
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	45,126	-	-	45,126	-
<b>Net of receipts/(payments)</b>	- 1,065	-	-	- 1,065	-
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	-	-	-	-	-
<b>Cash funds this year end</b>	- 1,065	-	-	- 1,065	-

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank Account	21,912	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	21,912	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Heather Cowper	10-Jul-24	
		Robert Burgess	10-Jul-24	



Section A

Independent Examiner's Report

Report to the trustees/  
members of

Families Initiative for India

On accounts for the year  
ended

5 April 2023

Charity no  
(if any)

1093565

Set out on pages

N/A

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2023.

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

*Ann-marie Kelly*

Date:

07.08.2024

Name:

ANN-MARIE KELLY

Relevant professional  
qualification(s) or body  
(if any):

Member of the Institute of Certified Bookkeepers - MICB PM.Dip

Address:

Smarties Bookkeeping Limited. The Keep

Creech Castle, Taunton. Somerset.

TA1 2DX

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**