



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## **Trustees' Annual Report for the period**

**From** 6 April 2020 **Period start date** **To**  
5 April 2021 **Period end date**

**Charity name: Families Initiative For India**

**Charity registration number: 1093565**

## **Objectives and Activities**

|  | SORP reference     |   |
|--|--------------------|---|
| Summary of the purposes of the charity as set out in its governing document  | Para 1.17          | Support for education, housing and poverty relief within Kurnool Diocese, Andhra Pradesh, India.    |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | Education and community projects that support the poorest families within supported parishes.       |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit   | Para 1.18          | The trustees have understood and have regard to the charities commission guidance on public benefit |

## **Additional information (optional)**

You may choose to include further statements where relevant about:

|  | SORP reference |  |
|--|----------------|--|
| Policy on grant making   | Para 1.38      | Grants are made through the Diocese of Kurnool who allocate the funds to pre-agreed projects such as community schools and local community projects that support the poor. |
| Policy on social investment including program related investment | Para 1.38      |  |
| Contribution made by volunteers                                  | Para 1.38      | The charity's two trustees work on a voluntary basis and occasionally other volunteers help with fund-raising events in the UK e.g. charity lunch                          |

|       |  |  |
|-------|--|--|
|       |  |  |
| Other |  |  |

## Achievements and Performance

|   | SORP reference |  |
|---|----------------|--|
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20      | The grants made via the Catholic Diocese of Kurnool have funded a number of projects. Examples within 2020-21 include: Educational grants that fund school books, uniforms, school hostel accommodation. Women's tailoring project to train local women in tailoring skills so that they can earn an income from home. Distribution of food parcels to poor and unemployed families during Covid crisis. Construction and refit of community hall to enable poor families to use these for celebration and community events at low cost. |
|   |                |  |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                     |           |  |
|-------------------------------------|-----------|--|
| Achievements against objectives set | Para 1.41 | The trustees are satisfied that the projects supported have met their objectives in terms of improving educational opportunities and benefiting the lives of the poor in this part of India. |
|                                     |           |  |

|  |           |  |
|--|-----------|--|
| Performance of fundraising activities against objectives set | Para 1.41 |  |
| Investment performance against objectives                    | Para 1.41 |  |
| Other  |           |  |

## Financial Review

|  |           |   |
|--|-----------|---|
| Review of the charity's financial position at the end of the period              | Para 1.21 | As covered in financial statement   |
| Statement explaining the policy for holding reserves stating why they are held   | Para 1.22 | No reserves are held in the long term but sometimes funds are held in the bank account pending the start of new projects or school activities |
| Amount of reserves held  | Para 1.22 | Variable funds held in bank account pending start of projects   |
| Reasons for holding zero reserves  | Para 1.22 | n/a   |
| Details of fund materially in deficit  | Para 1.24 | n/a   |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 | n/a   |

### Additional information (optional)

You may choose to include further statements where relevant about:

|   |           |   |
|---|-----------|---|
| The charity's principal sources of funds (including any fundraising)            | Para 1.47 | Funds are from regular donations and one off donations from individuals within the UK. Occasional fund-raising events are held e.g. curry lunch |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 | n/a   |
| A description of the principal risks facing the charity                         | Para 1.46 | n/a   |
| Other   |           |   |

## Structure, Governance and Management

|   |           |   |
|---|-----------|---|
| Description of charity's trusts:  |           |   |
| Type of governing document<br>(trust deed, royal charter)   | Para 1.25 | Registered charity                          |
| How is the charity constituted?<br>(e.g unincorporated association, CIO)  | Para 1.25 | Unincorporated association                  |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | Trustees are non-elected voluntary position |

### Additional information (optional)

You may choose to include further statements where relevant about:

|   |           |  |
|---|-----------|--|
| Policies and procedures adopted for the induction and training of trustees                | Para 1.51 | n/a  |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 | The charity is run in the UK by two voluntary trustees. In India, all grants and activities are overseen by the Catholic Diocese of Kurnool. |
| Relationship with any related parties   | Para 1.51 |  |
| Other   |           |  |

## Reference and Administrative details

|                             |                               |
|-----------------------------|-------------------------------|
| Charity name                | Families Initiative for India |
| Other name the charity uses | FIFI                          |
| Registered charity number   | 1093565                       |

|                             |  |
|-----------------------------|--|
| Charity's principal address | c/o Heather Cowper, 22 Henleaze Avenue, Bristol, BS9 4ET |
|                             |  |

## Names of the charity trustees who manage the charity

|    | Trustee name   | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|----------------|-----------------|-----------------------------------|---|
| 1  | Heather Cowper | Trustee         | Whole year                        | n/a   |
| 2  | Robert Burgess | Trustee         | Whole year                        | n/a   |
| 3  |                |                 |                                   |   |
| 4  |                |                 |                                   |   |
| 5  |                |                 |                                   |   |
| 6  |                |                 |                                   |   |
| 7  |                |                 |                                   |   |
| 8  |                |                 |                                   |   |
| 9  |                |                 |                                   |   |
| 10 |                |                 |                                   |   |
| 11 |                |                 |                                   |   |
| 12 |                |                 |                                   |   |
| 13 |                |                 |                                   |   |
| 14 |                |                 |                                   |   |
| 15 |                |                 |                                   |   |
| 16 |                |                 |                                   |   |
| 17 |                |                 |                                   |   |
| 18 |                |                 |                                   |   |
| 19 |                |                 |                                   |   |
| 20 |                |                 |                                   |   |

Corporate trustees - names of the directors at the date the report was approved

| Director name |  |  |
|---------------|--|--|
| n/a           |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |

Name of trustees holding title to property belonging to the charity

| Trustee name | Dates acted if not for whole year |  |
|--------------|-----------------------------------|--|
| n/a          |                                   |  |
|              |                                   |  |

|  |  |  |
|--|--|--|
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

## Funds held as custodian trustees on behalf of others

|   |     |
|---|-----|
| Description of the assets held in this capacity   | n/a |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects | n/a |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets                         | n/a |

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
| n/a             |      |         |
|                 |      |         |
|                 |      |         |
|                 |      |         |

#### Name of chief executive or names of senior staff members (Optional information)

|  |
|--|
|  |
|--|

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

|     |
|-----|
| n/a |
|-----|

## Other optional information

|  |
|--|
|  |
|--|

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

|  |  |
|--|--|
|  |  |
|--|--|

Full name(s)

|                |                |
|----------------|----------------|
| Heather Cowper | Robert Burgess |
|----------------|----------------|

Position (eg  
Secretary, Chair, etc)

|         |  |
|---------|--|
| Trustee |  |
|---------|--|

Date

|             |
|-------------|
| 29 Mar 2022 |
|-------------|



CHARITY COMMISSION  
FOR ENGLAND AND WALES

|              |             |
|--------------|-------------|
| Charity Name | No (if any) |
|--------------|-------------|

## Receipts and payments accounts

|                        |                               |    |                             |
|------------------------|-------------------------------|----|-----------------------------|
| For the period<br>from | Period start date<br>4/6/2020 | To | Period end date<br>4/5/2021 |
|------------------------|-------------------------------|----|-----------------------------|

### Section A Receipts and payments

|   | Unrestricted<br>funds<br>to the nearest<br>£ | Restricted<br>funds<br>to the nearest £ | Endowment<br>funds<br>to the nearest £ | Total funds<br>to the nearest £ |
|---|--|---|--|---------------------------------|
| <b>A1 Receipts</b>  |  |   |  |                                 |
| Donations   | 72,445                                       | -                                       | -                                      | 72,445                          |
|   | -  | -                                       | -                                      | -                               |
|   | -  | -                                       | -                                      | -                               |
|   | -  | -                                       | -                                      | -                               |
|   | -  | -                                       | -                                      | -                               |
|   | -  | -                                       | -                                      | -                               |
|   | -  | -                                       | -                                      | -                               |
| <b>Sub total</b> (Gross income for AR)                    | 72,445                                       | -                                       | -                                      | 72,445                          |
| <b>A2 Asset and investment sales,<br/>(see table).</b>    |  |   |  |                                 |
|   | -  | -                                       | -                                      | -                               |
|   | -  | -                                       | -                                      | -                               |
| <b>Sub total</b>  | -  | -                                       | -                                      | -                               |
| <b>Total receipts</b>                                     | 72,445                                       | -                                       | -                                      | 72,445                          |
| <b>A3 Payments</b>  |  |   |  |                                 |
|   | 53,239                                       | -                                       | -                                      | 53,239                          |
|   | -  | -                                       | -                                      | -                               |
|   | -  | -                                       | -                                      | -                               |
|   | -  | -                                       | -                                      | -                               |
|   | -  | -                                       | -                                      | -                               |
|   | -  | -                                       | -                                      | -                               |
|   | -  | -                                       | -                                      | -                               |
|   | -  | -                                       | -                                      | -                               |
| <b>Sub total</b>  | 53,239                                       | -                                       | -                                      | 53,239                          |
| <b>A4 Asset and investment<br/>purchases, (see table)</b> |  |   |  |                                 |
|   | -  | -                                       | -                                      | -                               |
|   | -  | -                                       | -                                      | -                               |
| <b>Sub total</b>  | -  | -                                       | -                                      | -                               |
| <b>Total payments</b>                                     | 53,239                                       | -                                       | -                                      | 53,239                          |
| <b>Net of receipts/(payments)</b>                         | 19,206                                       | -                                       | -                                      | 19,206                          |
| <b>A5 Transfers between funds</b>                         | -  | -                                       | -                                      | -                               |
| <b>A6 Cash funds last year end</b>                        | -  | -                                       | -                                      | -                               |
| <b>Cash funds this year end</b>                           | 19,206                                       | -                                       | -                                      | 19,206                          |

## Section B Statement of assets and liabilities at the end of the period

| Categories  | Details  | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ |
|---|--|------------------------------------|----------------------------------|
| <b>B1 Cash funds</b>  | Bank account   | 37,084                             | -                                |
|   |  | -                                  | -                                |
|   |  | -                                  | -                                |
|   | <b>Total cash funds</b>                                | 37,084                             | -                                |
|   | (agree balances with receipts and payments account(s)) | Agreement Error                    | OK                               |
| <b>B2 Other monetary assets</b>                             | Details  | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ |
|   |  | -                                  | -                                |
|   |  | -                                  | -                                |
|   |  | -                                  | -                                |
|   |  | -                                  | -                                |
|   |  | -                                  | -                                |
|   |  | -                                  | -                                |
| <b>B3 Investment assets</b>                                 | Details  | Fund to which asset belongs        | Cost (optional)                  |
|   |  |                                    | -                                |
|   |  |                                    | -                                |
|   |  |                                    | -                                |
|   |  |                                    | -                                |
| <b>B4 Assets retained for the charity's own use</b>         | Details  | Fund to which asset belongs        | Cost (optional)                  |
|   |  |                                    | -                                |
|   |  |                                    | -                                |
|   |  |                                    | -                                |
|   |  |                                    | -                                |
|   |  |                                    | -                                |
|   |  |                                    | -                                |
|   |  |                                    | -                                |
|   |  |                                    | -                                |
| <b>B5 Liabilities</b>                                       | Details  | Fund to which liability relates    | Amount due (optional)            |
|   |  |                                    | -                                |
|   |  |                                    | -                                |
|   |  |                                    | -                                |
|   |  |                                    | -                                |
| Signed by one or two trustees on behalf of all the trustees | Signature  | Print Name                         |                                  |
|   |  | Heather Cowper<br>Robert Burgess   |                                  |

CC16a

Last year  
to the nearest £

|   |
|---|
| - |
| - |
| - |
| - |
| - |
| - |
| - |
| - |
| - |
| - |

|   |
|---|
| - |
| - |
| - |

|   |
|---|
| - |
|---|

|   |
|---|
| - |
| - |
| - |
| - |
| - |
| - |
| - |
| - |
| - |
| - |
| - |

|   |
|---|
| - |
| - |
| - |

|   |
|---|
| - |
|---|

|   |
|---|
| - |
| - |
| - |
| - |



**Endowment funds**

to nearest £

|   |
|---|
| - |
| - |
| - |
| - |

OK

**Endowment funds**

to nearest £

|   |
|---|
| - |
| - |
| - |
| - |
| - |
| - |

**Current value (optional)**

|   |
|---|
| - |
| - |
| - |
| - |
| - |

**Current value (optional)**

|   |
|---|
| - |
| - |
| - |
| - |
| - |
| - |
| - |
| - |
| - |

**When due (optional)**

|  |
|--|
|  |
|  |
|  |
|  |
|  |

Date of approval

**29-Mar-22**

**29-Mar-22**



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name  
Families Initiative for India

**On accounts for the year  
ended**

5<sup>th</sup> April 2021

**Charity no  
(if any)**

1093565

**Set out on pages**

N/A

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2021

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:**

Ann-marie Kelly

**Date:**

13/04/2022

**Name:**

Ann-marie Kelly MICD PM.Dip

**Relevant professional  
qualification(s) or body  
(if any):**

Member of the Institute of Certified Bookkeepers

**Address:**

Creech Castle

Taunton

Somerst. TA1 2DX

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**