

PORTHYWAEN SILVER BAND

England & Wales · Charity number 1092712

Details

Status Registered

Legal form Other

Registered 2002-06-28

Register [View on the Charity Commission register](#)

Contact

Address Crib Y Gwynt
Meifod
Powys
SY22 6XX

Phone 07919407937

Email dawsonroscoe@gmail.com

Website www.porthywaensilverband.co.uk

Activities

Objects: TO EDUCATE THE PUBLIC IN THE PLAYING AND APPRECIATION OF THE MUSICAL ARTS, IN PARTICULAR BRASS BAND MUSIC, BY THE PROVISION OF TUITION AND PUBLIC PERFORMANCES.

Activities: Porthywaen band educates the public in the playing and appreciation of the musical arts, in particular brass band music, by the provision of tuition and public performance.

Classification

- **How:** Provides Buildings/facilities/open Space, Provides Services
- **What:** General Charitable Purposes, Education/training, Arts/culture/heritage/science
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Shropshire

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£10,256	£32,079	-	-
2023-12-31	£18,436	£18,064	-	-
2022-12-31	£8,142	£8,446	-	-
2021-12-31	£19,508	£7,427	-	-
2020-12-31	£30,763	£24,140	-	-

Trustees

Name	Role	Appointed
Kris Davies	Chair	2024-03-20
Ceri Broomhall		2024-03-20
Claire Louise Higgins		2023-03-31
Ffion Davies		2018-03-01
Fiona Ellis		2024-03-20
Jane Carpenter		2018-03-19
Margaret Herbert		2021-03-17
Stephanie Kimberley Roscoe		2017-02-28

PORTHYWAEN SILVER BAND

England & Wales - Charity number 1092712

Accounts



Trustees' Annual Report for the period

From (start date) 010120 to (end date) 311220

Section A Reference and administration details

Charity name PORTHYWAEN SILVER BAND

Other names the charity is known by

Registered charity number (if any) 1092712

Charity's principal address
c/o MRS. JENNI COMMERFORD
1 BROOKMEAD
HANLOW, STREWCURY
 Postcode SY5 8LH

Names of the charity trustees who manage the charity

	Trustee Name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	ALAN METCALFE	ENG. SECRETARY		PORTHYWAEN
2	MIKE PHILLIPS	UNIFORM STEWARD		SILVER BAND
3	STEPH ROSCOE	TREASURER		
4	TOM LANDEK	BAND HALL STEWARD		
5	GALLY LEWIS	MUSIC LIBRARIAN	1/1/20 to 4/5/20	
6	FFION JAVIES	SOCIAL SECRETARY & BAND CO-ORDINATOR		
7	VICTORIA GRAHAM	CHAIR	CEASED 17/2/21	
8	DAVID ARDEN	VICE CHAIR	-do-	
9	JENNI COMMERFORD	SECRETARY	-do-	
10	NIKKI PEATE	MUSIC LIBRARIAN		
11	JANE CARPENTER	PSO. REP		
12	EMMA LINCOLN	PYTB. REP	23/3/20 to 17/7/21	
13	KERRY HOWELLS	CHAIR	FROM 17/7/21	
14	DANNY WILLIAMS	VICE CHAIR	-do-	
15	MARGARET HERBERT	SECRETARY	-do-	
16	ELERI JAVIES	PYTB. REP	-do-	
17	ISABELLE HERBERT	PYTB. REP.	-do-	
18				
19				
20				

Names of the trustees for the charity, if any (for example, any custodian trustees)

Name	Dates acted if not for whole year

Section A

Reference and administration details (continued)

Names and addresses of advisers (optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (optional information)

Section B

Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg trust deed, constitution)

THE CONSTITUTION

How the charity is constituted
(eg trust, association, company)

TRUST

Trustee selection methods
(eg appointed by, elected by)

ELECTED BY MEMBERS OF PORTHYWAEN SILVER BAND

Additional governance issues (optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

PSB prides itself on enabling children and young adults to participate fully in musical activities. Porthywaen Silver Band values the safety and enjoyment of all members of the band. All individuals involved in playing, conducting or supporting the band have a responsibility to protect children and vulnerable adults in line with recommended guidelines. All members of the band and conductors are reminded of the 'no touch' policy to protect all. This year we have published a new policy which aims to offer guidance on DBS (Disclosure & Barring Service) checking and raising any concerns as per local/national safeguarding advice. In line with our recently commenced 'Safe Adults' initiative, the adults who have volunteered as 'safe adults' are required to be regularly DBS checked. Any conductors/the Musical Director and tutors for the Starter Group are also required to be DBS checked regularly. Online training has been attended by members of the band provided to BBE 'bandsafe training' which has proved a valuable asset whilst banding activities have been on hold due to the Covid 19 pandemic in order to keep members trained with up to date information ready for when band activities can return.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

TO EDUCATE THE PUBLIC IN THE PLAYING AND APPRECIATION OF THE MUSICAL ARTS, IN PARTICULAR BRASS BAND MUSIC, BY THE PROVISION OF TUITION AND PUBLIC PERFORMANCE.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

MUSIC TUITION
PUBLIC PERFORMANCE
THE TRUSTEES HAVE COMPLIED WITH THEIR DUTY TO HAVE DUE REGARD TO GUIDANCE ON PUBLIC BENEFIT PUBLISHED BY THE CHARITY COMMISSION.

Additional details of objectives and activities (optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

(Empty box for optional information)

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

During 2020, the band had to cease all activities at the start of March due to the onset of the Covid 19 pandemic. Prior to that one engagement was attended by PSB to support Age Concern at a charity event. The band was still unable to restart activities at the end of 2020 due to government restrictions. During lockdown, the committee has continued to hold virtual committee meetings to ensure our responsibilities as a charitable organisation are met. It is hoped that 2021 will look more promising with a return to normal activities again in the future.

Section E

Financial review

Brief statement of the charity's policy on reserves

SOME MONEY IS KEPT ASIDE FOR INSTRUMENTS, AND IS USED AS DECIDED BY THE COMMITTEE ON A NEEDS BASIS.

Details of any funds materially in deficit

Further financial review details (optional information)

You may choose to include additional information, where relevant, about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above

Signed on behalf of the charity's trustees

Signature(s) [Signature] A. Metcalfe

Full name(s) STEPH ROYDE ALAN METCALFE

Position (eg Secretary, Chair, etc) TREASURER ENGAGEMENT SECRETARY

Date 5 09 21



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
PORTHYWAEN SILVER DAND

No. (if any)
1092712

Receipts and payments accounts

CC16a

For the period from	Period start date 01-01-20	To	Period end date 31-12-20
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
DONATIONS, LEGACIES AND OTHER SIMILAR RECEIPTS	858 -	1,705 -	-	2,163 -	25,996 -
OPERATING ACTIVITIES TO FURTHER CHARITY'S OBJECTS	1,175 -	-	-	1,175 -	4,795 -
OPERATING ACTIVITIES TO GENERATE FUNDS	81 -	-	-	81 -	772 -
COUNCIL - COVID 19 GRANT	10,000 -	-	-	10,000 -	-
INVESTMENT INCOME RECEIPTS	-	20 -	-	20 -	40 -
Sub total (Gross income for AR)	12,114 -	1,725 -	-	13,439 -	30,763 -
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	12,114 -	1,725 -	-	13,439 -	30,763 -
A3 Payments					
PAYMENTS FOR GENERATING FUNDS	-	-	-	-	174 -
CHARITABLE PAYMENTS	908 -	-	-	908 -	3,597 -
SUPPORT COSTS	-	-	-	-	-
MANAGEMENT AND ADMINISTRATION	5,071 -	-	-	5,071 -	20,769 -
	-	-	-	-	-
	-	-	-	-	-
Sub total	5,979 -	-	-	5,979 -	24,140 -
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	5,979 -	-	-	5,979 -	24,140 -
Net of receipts/(payments)	6,135 -	1,725 -	-	7,460 -	6,623 -
A5 Transfers between funds	(696) -	696 -	-	-	-
A6 Cash funds last year end	1,840 -	24,417 -	-	26,257 -	19,630 -
Cash funds this year end	7,279 -	26,434 -	-	33,713 -	26,257 -

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	NAT. WEST BANK	7,186 -	26,434 -	-
	CASH ON HAND	93 -	-	-
		-	-	-
	Total cash funds	7,279 -	26,434 -	-
	(agree balances with receipts and payments account(s))	OK	OK	OK


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	ACCOUNTS RECEIVABLE	0 -	-	-
	STOCK OF GOODS FOR RE-SALE	0 -	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	BUILDINGS	UNRESTRICTED	-	507,106 -
	BAND INSTRUMENTS	- 0 -	-	120,705 -
	MACHINERY, PLANT		-	-
	FIXTURES & FITTINGS	- 0 -	-	17,077 -
	MUSIC AND UNIFORMS	- 0 -	-	18,649 -
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	ACCOUNTS PAYABLE	UNRESTRICTED	153 -	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	STUART KAYE	5/9/21
A. Metcalfe	ALAN METCALFE	5/9/21

PORTHYWAEN SILVER BAND

CHARITY COMMISSION REGISTERED NUMBER : 1092712

NOTES TO THE ACCOUNTS FOR THE YEAR ENDED 31ST DECEMBER 2020

RELATED PARTIES - Mr Dougie Graham who is the husband of our Chair Person Mrs Victoria Graham, was paid £350 in respect of services carried out as our Musical Director during this year.



CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

^N
PORTHYWAEN SILVER DANA

On accounts for the year
ended

31st DECEMBER 2020

Charity no
(if any)

1092712

Set out on pages

1, 2 and 3. (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2020

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~ *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: J. W. Morgan

Date: 21/09/2021

Name: DAVID WILLIAM MORGAN

Relevant professional
qualification(s) or body
(if any):

MEMBER OF THE INSTITUTE OF CHARTERED ACCOUNTANTS IN ENGLAND AND WALES

Address:

32 LLANFORDA RISE
OSWESTRY
SHROPSHIRE SY11 1SY

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



<p>Report to the trustees members of</p>		<p>Report to the trustees members of</p>
<p>On accounts for the year ended</p>	<p>Charity no (if any)</p>	<p>On accounts for the year ended</p>
<p>Set out on pages</p>		<p>Set out on pages</p>
<p>Responsibilities and basis of report</p>		<p>Responsibilities and basis of report</p>
<p>Independent examiner's statement</p>		<p>Independent examiner's statement</p>
<p>Signed:</p>		<p>Signed:</p>
<p>Name:</p>		<p>Name:</p>
<p>Relevant professional qualification(s) or body</p>		<p>Relevant professional qualification(s) or body</p>
<p>Address:</p>		<p>Address:</p>