

## **DRAFT - Chair, Secretary and Treasurer's Annual Report 2022**

In line with Charity Commission requirements, our Trustees have ensured that our activities have the widest possible public benefit, whether in Christian or Youth Work operations. Assets and resources have been used to further the Objects of the Constitution and specified Mission Statements adopted by Trustees in past years. Funds are ethically sourced, and control of finances maintained. Open access for all our events and activities is applied in line with our Equal Opportunities policy and underlying Christian principles. Legal rules have been observed and relevant policies adopted or updated, each specifically approved by Trustees.

Linda Cunningham continued as Chair to late spring of 2022. Our new Chair, Councillor Darren Byford, ex co-opted member, became an elected Trustee. Lesley Harrison was appointed Trustee & Treasurer on 23 November 2022 at the Trustee Meeting. Reverend John Geary retired, and Reverend Hannah Hobday was elected a Trustee. Thanks go to Linda, and our longer serving Officers, Keith Taylor, part year Treasurer, Heather Turner, secretary and Safeguarding Trustee, John Gallagher, a key Fundraising Trustee and, of course, our Trustees and Youth Trustee Advisors. Thanks too to our co-opted Trustee Advisor Joanne Davis, an experienced Youth Work Practitioner.

The 2022 United Service was supported by all our churches. The 2021 United Service took place at St Marys by Envoy Les Clarke in January. A very different but inclusive service welcomed by the small congregation.

We also ran a Zoom Quiz led by Mark Hunter which reached and linked over 60 people in our area.

The March 2022 Forum, held at Horbury Methodist Church, had over 80 attendees. Thanks to guest speaker, Pastor Graham Brownlee, an experienced minister talking about "Community, Message and Engagement".

On Good Friday, 15<sup>th</sup> April, we attended a thought provoking "Tenebrae" service at St Andrews Church, led by Christine Hewitt. We distributed Easter eggs and HCT Leaflets in the Co-op on Easter Saturday to reach out to our community. We strongly believe being involved with our community is part of our work.

Christian Aid Week went very well raising £2084, up over £500 on 2021. Thanks to all the Churches for contributing and particularly to Carole Shaw, our Christian Aid Group Chair for all her hard work organising and supporting our Churches with various Christian Aid activities.

In May our free Whit Community Party, at Horbury Academy, for at families unable to afford commercially run summer events, attracted over 500 people, up at least 200 people on any previous year. The atmosphere was very much of community, and on a surprisingly kind and warm day, the bumper event included a Whit Cake, Bar B Q, refreshments, Bouncy Castles, Archery, Field Games, Kite Making and Flying, Hook-a-Duck, Crafts, Music and 3 Face Painters! It needed a big effort from a large number of volunteers, our 8 churches and our sponsors, but the joy on adult and children's faces all afternoon made it very worthwhile.

Autumn Harvest singing took place in September at the Co-op, well received by shoppers and customers.

In September, we held our annual and popular community Quiz Night at St Johns Church, led by our quizmaster, Andrew Shaw. The evening brings people together in a fun and challenging way.

Christmas carol singing took place in the Co-op, where we reach out to the community and hand out service times and chocolates for the children. This is always a joyous occasion at the end of our calendar of events

Our grateful thanks go to Heather Turner for compiling and editing the monthly newsletter. We have continued our widened leaflet distribution so as to engage those in residential homes and community groups. These are well received often by the very lonely in our community, pleased not to have been forgotten.

We continued our poster communications directly and via local retailers notice boards, aimed at everyone, but particularly those without access to the internet.

2022 has been a good year for turning a corner at Horbury breakthrough Youth Project This was evident in seeing significant grant applications being successful. As well as staff changes - it is always sad to say goodbye to youth workers who we have seen develop over recent years. But we now have a new batch of staff bursting with potential who can aid us in taking the project forward. We have been slowly building up numbers of young people attending the weekly sessions, many of whom come via the best kind of endorsers - the young people themselves. We have some way to go, but we have been exploring with the young people

quality impactful activities that are more important than the quantity of sessions. That said, we were delivering seventeen weekly sessions and an additional seven weekly one-to-one mentoring sessions. In the 2021/22 Academic year, which we use for statistical recording, we worked with 377 young people (228 boys, 135 girls and 14 non-binary) of whom 60% were disadvantaged.

There were several project highlights in 2022, first was the trip to Harry Potter Studio Tour in April with our Book Club. Secondly, a great night of Ceilidh music, dancing and food, organised by our very own Legacy group, in aid of Motor Neuron Disease. Thirdly, the Happy Healthy Holidays programme we ran over the summer for young people on free school meals, giving them the opportunity to access meals and a range of activities that they might otherwise not have been able to afford to do. It was the project's busiest summer ever with daily drop-ins, trips to various activities such as go-karting, air-soft, and an outdoor activity residential, to name a few. But the highlight was the privilege to be able to take two coach loads of families to Bridlington and Chester Zoo, the weather was perfect, everyone had a great time and no one got lost! The Youth Awards Lunch was so well attended in 2022, with a fantastic atmosphere and blend of project supporters Horbury Churches Together, parents and young people there to receive their awards.

Income fluctuated through 2022 but, despite that, reserves increased by £6492 to £54,870 on 31<sup>st</sup> December 2022 (2021: £48,378). Total Receipts were £124,708 (2021: £93,381) and included National Lottery Community Fund (NLCF) grant income of £40,500 (2021: £47,354), 32% of total receipts. Other Donations and Grants were £60,612 (2021: £26,778), 49% of total receipts and included Aire Calder Methodist Circuit £4,000, Family and Social Welfare Fund £5,000, Horbury Common Lands Trust £4,500, Garfield Weston £15,000, Foyle Foundation £5,000, Cooperative Local Charity Scheme £4831, WMDC £21,702 (including major Government funded schemes Happy Healthy Holidays and UKCRF) and other payments £579. This report was prepared by Lesley Harrison.

Special thanks to John Gallagher, John Walter and Gary Bentley for preparing and submitting the various grant application forms, and to all external organisations supporting us in 2022.

Regular Donations from loyal individuals and our Churches generated £8,848 (2021: £7,144), 7% of total receipts. A huge thank you to the individuals and our local Churches, who have continued to support 'Horbury Churches Together' throughout 2022.

Numerous Fund-raising activities and Events, including the Great North Run, Family Fun Day and Store collections, generated £5,730 (2021: £7,173), 5% of total receipts. Activity contributions by young people including our Holiday Activities and Duke of Edinburgh Award scheme generated £3,630 (2021: 2,997), 3% of total receipts. Gift Aid and Other Income generated £5,387 (2021: £1,935), 4% of total receipts.

Total Payments £118,216 (2021: £102,699) consisted of Salaries, Pensions & NI of £82,041 (2021: £70,096) 69% of the total, Youth Activity costs of £22,316 (2021: £17,110), 19% of the total, Rent, Utilities & Office costs £11,985 (2021: £12,601), 10% of payments, other costs of £1,874 (2021: £2,891) 2% of payments.

Horbury Churches Together and The Horbury Breakthrough Youth Project benefit from Trustees and individuals giving time freely and our own 8 Churches who provide free or reduced rent for meetings and youth activities at Church premises. Great thanks also to Trustees, Ministers, Officers, Business Committee members, Gary Bentley and his Project Youth Work Staff, Volunteers, Parents and, very importantly, Church members supporting all we do.

Our partners this year included:

Local Businesses	Horbury Academy	Leeds Trinity University
Huddersfield University	Horbury and Ossett Rotary Club	Wakefield Council
Wakefield MDC Youth Services	Cross Project	Wakefield Young Lives Consortium
The Junction (St Mary's)	The Well Project	Duke of Edinburgh Crofton team
Aire and Calder Circuit	Netherton Youth Crew	Stripes – LBGTQ+ organisation

Thanks to all these groups for on-going support.

**Elected Trustees for 2022 were:** Linda Cunningham – Chair (Part Year), Keith Taylor - Treasurer (part year), John Walter- Business Manager, John Gallagher – Fundraiser, Lesley Harrison – Treasurer (Part Year), Envoy Les Clarke - Heather Turner – Secretary, Reverend Kim Williams - Reverend Hannah Hobday Reverend John Geary (Part Year)-Father Christopher Johnson-Councillor Darren Byford – Chair (Part Year)

Co-opted Trustee Advisors were – Joanne Davis, Youth Work Practitioner

Prepared on behalf of the Trustees by - John Walter – Business Manager, Lesley Harrison – Treasurer, Heather Turner- Secretary and Gary Bentley – Horbury Breakthrough Youth Project Operations Manager.

**Horbury Churches Together**

**Charity Number 1092641**

**Final Annual Accounts 31st December 2022**

**Ms L J Harrison BSc, FCCA - Treasurer**

**Mrs J Craven - Independent Examiner**

**Horbury Churches Together  
General Fund 2022**

**Receipts and Payments Account**

Receipts	Notes	2021	2022
Church Subscriptions & Donations	2	440	320 ✓
Events & Fund raising	3	1,172	1,854 ✓
Other Donations & Grants	4	1,000	571 ✓
Individual Donations		2,339	2,204 ✓
Other income		354	82 ✓
<b>Total Receipts General Fund</b>	1	5,305	<b>5,031 ✓</b>
Payments		2021	2022
Events & Fund raising	5	1,876	1,781 ✓
Newsletter and Website		365	361 ✓
Office Equipment & Capital		400	0 ✓
Salaries, NI & Pensions		3,981	5,199 ✓
Young Christian general expenses		768	783 ✓
<b>Total Payments General Fund</b>	1	7,390	<b>8,124 ✓</b>
<b>Net Outflow - General Fund</b>	1	<b>(2,085)</b>	<b>(3,093) ✓</b>

**Notes to the Accounts - General Fund**

1. Bank Balance - General Fund	Notes	2021	2022
Bank Balance 1st January		21,647	19,562
Receipts		5,305	5,031 ✓
Payments		(7,390)	(8,124) ✓
<b>Net Inflow / (Outflow)</b>		<b>(2,085)</b>	<b>(3,093) ✓</b>
<b>Bank Balance 31st December</b>	11	<b>19,562</b>	<b>16,469 ✓</b>

**2. Church Subscriptions & Donations - General Fund (Receipts)**

	2021	2022
Horbury Methodist	250	60 ✓
Netherton Trinity Methodists	30	35 ✓
Salvation Army	0	35 ✓
St Andrews	30	35 ✓
St Lukes	30	35 ✓
St Mary's	50	60 ✓
St Peter's & St John	50	60 ✓
<b>Total Church Subscriptions &amp; Donations - General Fund</b>	<b>440</b>	<b>320 ✓</b>

**3. Events & Fund raising - General Fund (Receipts)**

	2021	2022
Awards Lunch	0	413 ✓
Carol singing	10	0
Christmas Dinner	0	5 ✓
Easter Raffle	333	0
Family Fun Day	397	573 ✓
Forum	0	343 ✓
Quiz Night	248	520 ✓
Real Love	184	0
<b>Total Events - General Fund</b>	<b>1,172</b>	<b>1,854 ✓</b>

**4. Other Donations & Grants - General Fund (Receipts)**

	2021	2022
Leeds Methodist District Advance Fund	1,000	0
WMDC Family Fun Day Grant	0	571 ✓
<b>Total Other Donations &amp; Grants - General Fund</b>	<b>1,000</b>	<b>571 ✓</b>

### 5. Events & Fund raising - General Fund

	2021	2022
Christmas Dinner	0	270 ✓
Easter Raffle	40	84 ✓
Family Fun Day	979	1,265 ✓
Forum	0	94 ✓
Quiz Night	0	68 ✓
Real Love	857	0 ✓
	<u>1,876</u>	<u>1,781</u> ✓

## Horbury Churches Together

### Restricted Fund (Social and Community Activities Horbury Youth Project) 2022

#### Receipts and Payments Account

Receipts	Notes	2021	2022
National Lottery Community Fund		47,354	40,500 ✓
Church Donations	6	1,500	1,900 ✓
Contributions		2,997	6,251 ✓
Events & Fund raising	7	6,001	3,877 ✓
Gift Aid	8	1,581	2,684 ✓
Individual Donations		2,865	4,424 ✓
Other Donations & Grants	9	25,778	60,041 ✓
<b>Total Receipts - Restricted Fund</b>	<b>5</b>	<b>88,076</b>	<b>119,677</b> ✓
Payments	Notes	2021	2022
Events & Fund raising		1,015	1,875 ✓
Insurance		1,507	1,536 ✓
Office Equipment & Capital		1,158	239 ✓
Rent, Utilities & Office costs		9,536	9,848 ✓
Salaries, NI & Pensions		66,115	76,843 ✓
Youth work	10	15,978	19,751 ✓
<b>Total Payments - Restricted Fund</b>	<b>5</b>	<b>95,309</b>	<b>110,092</b> ✓
<b>Net Outflow - Restricted Fund</b>	<b>5</b>	<b>(7,233)</b>	<b>9,585</b> ✓

#### Notes to the Accounts - Restricted Fund

##### 5. Bank Balance - Restricted Fund

	Notes	2021	2022
Bank Balance 1st January		35,949	28,716
Receipts		88,076	119,677 ✓
Payments		(95,309)	(110,092) ✓
<b>Net Inflow / (Outflow)</b>		<b>(7,233)</b>	<b>9,585</b> ✓
<b>Bank Balance 31st December</b>	<b>11</b>	<b>28,716</b>	<b>38,301</b> ✓

##### 6. Church Donations - Restricted Fund:

	2021	2022
Horbury Methodist Church	500	500 ✓
St Leonards Hospital Trust	1,000	1,000 ✓
St Mary's / The Junction	0	400 ✓
<b>Total Church Donations - Restricted Fund:</b>	<b>1,500</b>	<b>1,900</b> ✓

##### 7. Events & Fund raising - Restricted Fund

	2021	2022
Great North Run	5,058	2,743 ✓
Store Collections	502	499 ✓
Youth lunch	380	562 ✓
Other income	61	73 ✓
<b>Total Fund raising - Restricted Fund</b>	<b>6,001</b>	<b>3,877</b> ✓



## 8. Gift Aid

	2021	2022
HMRC Charities - Tax year 2019/20	1,581	0
HMRC Charities - Tax year 2020/21	0	1,124 ✓
HMRC Charities - Tax year 2021/22	0	1,560 ✓
<b>Total Gift Aid - Restricted Fund</b>	<b>1,581</b>	<b>2,684 ✓</b>

## 9. Other Donations & Grants - Restricted Fund

	2021	2022
Aire Calder Methodist Circuit	2,000	4,000 ✓
The Awards Scheme , DoE grant	321	0
Cooperative Horbury	200	4,832 ✓
Family and Social Welfare Fund	4,000	5,000 ✓
The Foyle Foundation	0	5,000 ✓
Garfield Weston	0	15,000 ✓
HMRC - SSP & Furlough grant	5,907	0
Horbury Common Lands Trust	4,000	4,500 ✓
Leeds Methodist District Advance Fund	4,000	0
Rotary Club	217	390 ✓
Wakefield Metropolitan District Council	977	21,131 ✓
The Well Project	0	188 ✓
WYPC Commissioner	4,156	0
<b>Total Other Donations &amp; Grants - Restricted Fund</b>	<b>25,778</b>	<b>60,041 ✓</b>

## 10. Youth work - Restricted Fund

	2021	2022
Duke of Edinburgh Award	3,169	1,059 ✓
General Expenses	6,302	5,206 ✓
Holiday events	3,162	11,922 ✓
Recruitment	468	156 ✓
Training	2,105	861 ✓
Travel expenses	772	547 ✓
<b>Total Youth work - Restricted Fund</b>	<b>15,978</b>	<b>19,751 ✓</b>

## 11. Bank Balances 31st December 2022

	Notes	General Fund	Restricted Fund	Total Bank
Bank Balance 1st January	1&5	19,562 ✓	28,716 ✓	48,278 ✓
Receipts		5,031 ✓	119,677 ✓	124,708 ✓
Payments		(8,124) ✓	(110,092) ✓	(118,216) ✓
<b>Net Receipts</b>		<b>(3,093) ✓</b>	<b>9,585 ✓</b>	<b>6,492 ✓</b>
<b>Bank Balance 31st December</b>	<b>13</b>	<b>16,469 ✓</b>	<b>38,301 ✓</b>	<b>54,770 ✓</b>

## 12. Assets at 31st December 2022

Yorkshire Bank Balances	Notes	2021	2022
Current Account		29,677	54,770 ✓
Reserve Bank Accounts (Term Deposits)		18,601	0
<b>Total Bank balances 31st December 2022</b>	<b>12</b>	<b>48,278</b>	<b>54,770 ✓</b>
Cash in hand		100	100
<b>Total Bank &amp; Cash Funds as at 31st December 2022</b>		<b>48,378</b>	<b>54,870 ✓</b>

*Examined & found to be correct.  
J. Craker 30.05.2023*



Section A

Independent Examiner's Report

Report to the trustees/  
members of

HORBURY CHURCHES TOGETHER

On accounts for the year  
ended

31 DECEMBER 2022

Charity no  
(if any)

1092641

Set out on pages

1-4

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~ \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

Signed:

Date:

30.05.2023

Name:

MRS JULIE CRAVEN

Relevant professional  
qualification(s) or body  
(if any):

N/A

Address:

16 CLUNTERGATE, HORBURY, WAKEFIELD, WF4 5AF

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.