



Trustees' Annual Report for the period

From 1 September 2024 To 31 August 2025

Charity name: Bruton Primary School PSA

Charity registration number: 1092360

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The objective of the charity is to advance the education of pupils in the school, in particular by:</p> <p>Developing effective relationships between staff, parents and others associated with the school.</p> <p>Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>During the year the main focus was on fundraising to install some new playground equipment for the school site, this will benefit all the stakeholders at the school and is being installed in October 2025.</p> <p>We undertook a sponsored danceathon and colour run in the year which were our main fundraisers along with more traditional fundraisers of Christmas raffles, cake sales and fairs to name a few.</p> <p>We engaged with the full school community as well as the wider local community.</p> <p>We also supported the school in subsidising the cost of school trips for all pupils to make them more accessible and inclusive to support the education of pupils.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>All Trustees are provided with the public benefit guidance on becoming a trustee and are aware of the requirements.</p>

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>During the we provided funding the school to support with supporting the costs of educational trips, providing musical instruments for use in music lessons and supporting leavers hoodies to ensure all year 6 pupils are able to access them.</p> <p>We have also paid the deposit on new playground equipment for the whole school community which is being installed in October 2025. This has been a massive undertaking for the trustees for this year and is why our receipts are significantly higher that prior year.</p>

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Charity held funds of £29.632 at the 31 August 2025.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Normally our reserves policy state we hold a minimum of 6 months operating reserves, however due to the restricted funds held at the year end as detail below the funds held we higher this year.
Amount of reserves held	Para 1.22	At the 31 August 2025 the total reserves held by the charity stood at £29,632, of this £5,500 relate to a restricted donation to support class music lessons over the next few years and £17,258 was restricted to pay for the balance of the new playground installation. This leaves £6,874 in unrestricted funds to support the charity to meet its objectives in the upcoming year.
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	Constitution
How is the charity constituted?	Para 1.25	Unincorporated Association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are appointed at the AGM or EGM. They are appointed by voting by the committee members as outlined in the charities constitution.

Reference and Administrative details

Charity name	Bruton Primary School PSA
Other name the charity uses	N/A
Registered charity number	1092360
Charity's principal address	Bruton Primary School Higher Backway Bruton Somerset BA10 0DP


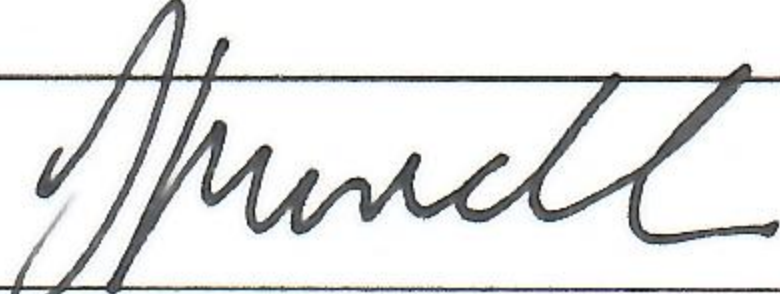
Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Kimberley Kirby	Co-Chair		
2	Jessica Harnack	Co-Chair		
3	Joanna Thorburn	Treasurer		
4	Rachael Bissett			
5	Octavia McCoy	Secretary	15/11/2024 – 31/08/2025	
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Kimberley Kirby	Jessica Harnack
Position (eg Secretary, Chair, etc)	Co- Chair	
Date	30/9/2025	



Section A

Independent Examiner's Report

Report to the trustees

Charity Name
BRUTON PRIMARY SCHOOL PSA

On accounts for the year
ended

31 AUGUST 2025

Charity no
(if any)

1092360

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2025.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

11/10/2025

Name:

CHRISTOPHER WEARE

Relevant professional
qualification(s) or body
(if any):

AFA MIPA

Address:

35A GOOSE STREET

BECKINGTON FROME SOMERSET BA11 6SS

Section B	Disclosure				
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Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Bruton Primary School PSA

1092360

Receipts and payments accounts

CC16a

For the period
from

01-Sep-24

To

31-Aug-25

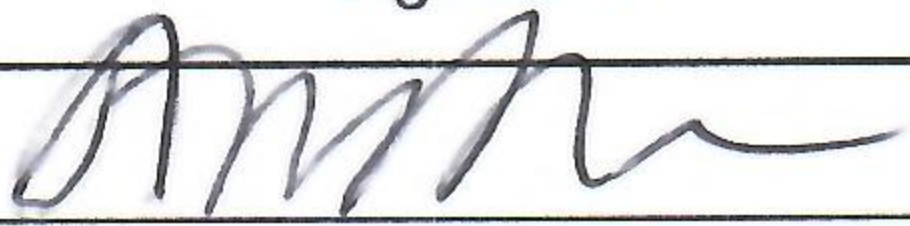
Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Fundraising income	9,106	8,619	-	17,725	8,726
Donations	3,359	5,500	-	8,859	2,700
Grants	-	2,000	-	2,000	-
Investment Income	13	-	-	13	-
Other Charitable Activities	427	-	-	427	77
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	12,905	16,119	-	29,024	11,503
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	12,905	16,119	-	29,024	11,503
A3 Payments					
Charitable Activities	3,080	5,753	-	8,833	9,282
Costs of Raising Funds	1,486	-	-	1,486	1,748
Governance Costs	257	-	-	257	292
Asset Purchased	-	-	-	-	62
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	4,823	5,753	-	10,575	11,384
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	4,823	5,753	-	10,575	11,384
Net of receipts/(payments)	8,083	10,366	-	18,449	120
A5 Transfers between funds	- 12,392	12,392	-	-	-
A6 Cash funds last year end	11,183	-	-	11,183	11,064
Cash funds this year end	6,874	22,758	-	29,632	11,183

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	HSBC Treasurer Account	1,729	-	-
	HSBC Savings Account	5,105	22,758	-
	Cash Float	40	-	-
	Total cash funds	6,874	22,758	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	JOANNA THORBURN	30/09/2025



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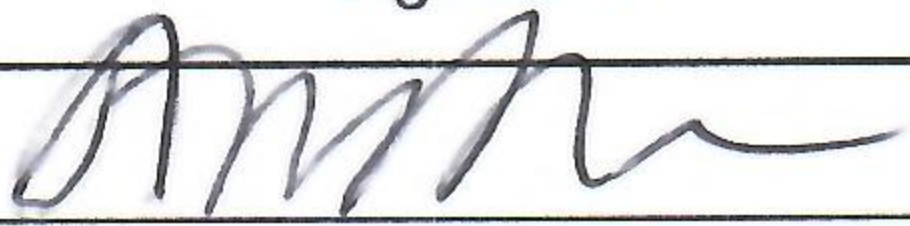
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			-	-
			-	-
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			-	-
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			-	
			-	
			-	
			-	

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Signature	Print Name	Date of approval
	JOANNA THORBURN	30/09/2025