



Trustees Annual Return and Accounts for the year ended 30 April 2024

Goodwill & Growth for Africa UK, aka *GAGA UK*

Registered Charity Number – 1092028

c/o 8 Nurseries Road, Wellesbourne, Warwickshire CV35 9QL

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GAGA UK – Trustees Report, 2023/2024

Trustees

Mr Tony Weller (Chairman)*
Mr Charlie Homer (Vice-Chairman) (Acting Chairman) *
Mrs Claire Henley (Treasurer)
Ms Sarah Hodgson (Secretary)
Mr Richard Lucas
Ms Nommiselo Nene

The chairman, vice-chairman, secretary, and treasurer shall constitute the four trustees of the executive committee. The executive committee shall have the power to make decisions in any emergency and to carry on business between the meetings of the trustees, but all actions and decisions of their committee shall be reported to the trustees for confirmation and ratification at the next meeting.

*Mr Tony Weller stepped down as Chairman effective 24 October 2023. Thereafter Mr Charlie Homer acted as Chairman for the remainder of the 2023-2024 financial year.

Appointment of Trustees

1. There shall be at least four trustees. Every future trustee shall be appointed by resolution of the trustees passed at a special meeting called under clause J of the trust deed.
2. If for any reason trustees cannot be appointed in accordance with the foregoing position the statutory power of appointing new or additional trustees shall be exercisable.

Staff Members

Mrs Olivia Van Rensburg (Director)

Principal Bank

Lloyds Bank
22 Bridge Street
Stratford upon Avon
Warwickshire
CV37 6AG

Independent Examiners

T J Abrey FCA
2 Swallow Close
Stratford upon Avon
CV37 6TT

Constitution

Declaration of trust dated 19/03/2002 as amended by deed dated 17/03/2010 as amended by deed dated 31/03/2010 as amended by deed dated 22/01/2011, as amended by deed dated 21/04/2022.

Objectives

- (I) To relieve poverty and sickness in South Africa and elsewhere in particular by providing relief to orphans and their carers.

- (II) To advance education, training, personal development and employment including self-employment, partnerships and co-operatives of children and/or their carers in South Africa and elsewhere.
- (III) To preserve and protect health of children and their carers in South Africa and elsewhere.

Summary of main activities

Our main activities are and remain, to raise and distribute funds to partner projects in South Africa and elsewhere, namely in Tanzania, and any other African country and project, which the board of trustees considers appropriate.

The 2023/24 financial year saw a significant increase on funds raised from the previous financial year, although the income sources differed from prior years.

We continued to benefit from regular giving and some community fundraising, whilst leveraging the expertise of our new development manager through increased applications to trusts and foundations for specific projects.

We were delighted and grateful to receive a substantial unrestricted legacy gift in the start of the financial year, and thereafter our income came from trusts and foundations, a major donor, and regular individual giving campaigns.

We continue to focus on health care and education, in areas that continue to be affected by HIV/AIDS, poverty, and socio-economic disadvantage. We continue to disburse a large proportion of our funds to support the running of the clinic at 1000 Hills Community Helpers and we sponsor a bed at the Hillcrest Aids Centre Trust respite unit. Regarding education, we have a broader spectrum, supporting a primary 7 class at a rural school in Tanzania, as well as continuing to help 11 students to further their education at university or college in South Africa. We also provided some alumni support to two students who were previously members of our scholarship programme, helping them with a small amount of funding to search for jobs. One of these alumni was supported with transport costs throughout her paid internship.

Our staff, trustees and volunteers continue to fundraise in the UK and our regular donors continue to help us deliver our objectives as listed above.

The charity Director (sole staff member) visited the projects the charity supports in KwaZulu-Natal in December 2023. The purpose of this visit was to carry out Monitoring and Evaluation activities and complete the necessary reporting duties, as well as to collect photographs for fundraising and marketing materials.

We are proud to report that, despite the ongoing challenges due to the cost-of-living crisis, we were able to disburse nearly £46,600 to Africa in 2023/24. In addition, £15,700 was sent to KYGN UK for the beneficiary primary school in Tanzania for various projects including the Clean Water Plumbing Project, the New Classroom Block Project, and the ongoing support of a primary school class.

Summary of main achievements

Health

1000 Hills Community Helpers, South Africa

1000 Hills Community Helpers received ongoing funding throughout 2023/24. GAGA UK continues to support this project with quarterly grants to the Baby Wellness Clinic which provides care to rural and disadvantaged mothers and their babies through a weekly clinic as well as education and raising awareness. This year GAGA UK's funding allowed 2,268 babies to be seen and treated at the Baby Wellness Clinic. This was an incredible 86% increase in the number of babies seen and treated compared to the previous financial year.

HIV/AIDS – Hillcrest AIDS Centre Trust, South Africa

Hillcrest Aids Centre Trust remained a trusted partner and the sponsor a bed scheme (contributing towards the costs for one of the beds in the 24-bed unit, helping with the unit's running costs and helping to ensure that their vital services in helping those in the end stages of AIDS can continue) was adopted again for 2023-24. This unit remains the only facility of its kind in the area, providing free, high-quality palliative and respite care.

House of Love and Hope (HOLAH), South Africa

We are receiving more regular monthly donations which are restricted to Likhon iThemba's House of Love and Hope, providing a home and education for orphaned and disabled children in KwaZulu Natal, South Africa. These donations are forwarded to Likhon iThemba every 3 months to keep costs for GAGA to a minimum. Additionally, we have had some success during this financial year in raising funds from a trust restricted to activities at HOLAH.

Education

Sangobeg Scholarships, South Africa

The Sangobeg Scholarship programme continued to be a valuable part of our portfolio. 13 individuals received some form of funding from the programme in 2023/24, ranging from alumni support, subsistence support, through fully funding degree, diploma, and vocational training. Funds received from our corporate partner Sangobeg Investments Ltd are restricted specifically for this programme. Sangobeg Investments' owner, David Morrison continues to be a steadfast supporter of GAGA UK, and the student programme, maintaining a keen interest in the progress of the students.

Kilimanjaro Young Girls in Need School, Tanzania

In early 2023 we were approached by the Trustees of KYGN UK, the UK-registered charity which raises funds for Kilimanjaro Young Girls in Need school in Tanzania, with a proposal to take over their fundraising and administrative operations. Their Trustees proposed winding up KYGN UK with the agreement that GAGA UK would take over the activities of KYGN UK, with all funds from previous KYGN UK donors ring-fenced to the school. The GAGA UK Trustees approved this arrangement, and the two charities began working towards this agreement during the financial year 2023-24. GAGA UK has this year began to accept donations from KYGN UK donors

Additionally, our corporate partner Aduvo continues to support a class at the school through an arrangement that is set to support this cohort throughout their primary education. They are now in class 4B.

Fundraising 2023/24

We saw some considerable success this year with fundraising from Trusts and Foundations in the UK. We were grateful to receive extremely generous contributions from The Archer Trust, The Coles-Medlock Foundation, The Jephcott Charitable Trust, The Allan & Nesta Ferguson Charitable Settlement, The Eleanor Rathbone Trust and The Kate Farrer Foundation. These funds were allocated to different projects as agreed by the Trustees of each Trust and Foundation.

We ran regular individual giving campaigns throughout the year on the platform Crowdfunder. Through these appeals, we were able to provide various equipment and activities at a rural preschool and creche called Kwaximba No 9, and a capital repairs project at 1000 Hills Community Helpers. We also were able to boost income for our Sangobeg Scholarships Programme through a Big Give Campaign. Together these individual giving campaigns raised just over £4,000.

Alcester and Bidford Rotary Club continued to support GAGA UK, as one of their supported charities.

We are grateful for the ongoing support of our ambassadors, volunteers, fundraisers, and supporters, without whom our work would not be possible.

Trustees

We remain a strong organisation with a dedicated board of trustees who continue to work towards our objectives. In October 2023, Mr Tony Weller resigned as Chairman after 18 years of steering the board. Thereafter, Mr Charlie Homer acted as Chairman for the remainder of the financial year while the trustees actively recruited a new Chair.

Related Parties and Trustee Transactions

There were no related party or trustee transactions in the reporting period.

Fundraising Policy

GAGA UK is a member of the Fundraising Regulator. GAGA UK will continue to show our commitment to accountability and transparency through prompt and thorough reporting and analysis of accounts. There were no complaints received in the reporting period.

Reserves Policy

In 2014/15 the Board of Trustees invested £10,000 into a deposit account. This deposit remains in place, and acts as a reserve fund, were it to be needed. It would help to cover almost one quarter's worth of donations to those we have ongoing commitments to. There is no indication that current events will necessitate drawdown of these reserves in the foreseeable future.

GAGA UK (Registration Number 1092028)
Income & Expenditure and Balance Sheet Statements
Independent Examiner's Report
Year Ended April 2024

Charity no. 1092028

Goodwill & Growth for Africa UK

Printed: 05/11/2024

Year to April 2024

All fund codes consolidated

	<u>Turnover year to date</u>	<u>Turnover last year to date</u>
Voluntary Income		
Donations received	60,720.04	58,009.70
Gift aid tax claimed	4,475.31	4,519.77
Grants received	18,608.50	0.00
Bequests and legacies	23,448.78	0.00
	-----	-----
	107,252.63	62,529.47
Activities for Generating Funds		
Fundraising income	1,771.63	1,074.00
Merchandising	424.01	65.50
	-----	-----
	2,195.64	1,139.50
Investment Income		
Interest received	589.87	204.81
	-----	-----
	589.87	204.81
Charitable Activities Income		
TRT Income	0.00	2,377.00
	-----	-----
	0.00	2,377.00
Other Income		
Other income	94.84	648.12
	-----	-----
	94.84	648.12
Fundraising Trading Costs		
Fundraising costs	225.91	576.71
TRT costs	0.00	465.89
	-----	-----
	(225.91)	(1,042.60)
Charitable Activities Costs		
Donor Communications	26.50	201.00
Charitable disburse UK	15,700.00	1,539.70
Charitable disburse Africa	46,582.63	43,657.91
Salaries and wages	27,911.23	20,791.22
PAYE/Employer NI	0.00	4,613.57
Pension Contributions	870.00	1,263.41
Training costs	0.00	154.00
Pvt Car Mileage	77.45	30.47
Overseas travel	505.74	1,819.12
Insurances	190.39	390.82

Charity no. 1092028

Goodwill & Growth for Africa UK

Printed: 05/11/2024

Year to April 2024

All fund codes consolidated

	<u>Turnover year to date</u>	<u>Turnover last year to date</u>
Telephone	229.22	194.39
Postage	441.98	309.70
Printing/photocopying	118.00	28.96
Administration Expenses	516.95	0.00
Website	1,980.52	1,613.94
Other Expenses	0.00	799.00
	-----	-----
	(95,150.61)	(77,407.21)
 Governance Costs		
Accountancy/payroll costs	482.40	420.40
Trustees meeting expenses	0.00	24.58
Professional fees paid	341.00	0.00
	-----	-----
	(823.40)	(444.98)
 TOTAL SURPLUS/DEFICIT	-----	-----
	13,933.06	(11,995.89)

Charity no. 1092028

Goodwill & Growth for Africa UN fund codes consolidated

Printed: 05/11/2024

Month = April 2024

All fund codes consolidated

		<u>Balance</u>
Fixed Assets		

		0.00
Current Assets		
Recoverable Gift Aid	4,376.80	
Lloyds current account 1	9,923.00	
Co-op current account	9,459.02	
Coop Savings a/c	20,103.29	
CCLA Deposit Act	10,000.00	
Clear Capital Balance	0.02	
Petty cash	30.00	

		53,892.13
Current Liabilities		
Wages Control a/c	28.18	
HMRC Liability a/c	281.38	
Pension Liability a/c	338.34	

		(647.90)
Reserves		
General - Surplus/deficit year to date	(232.56)	
KYGN - Surplus/deficit year to date	3,631.85	
Likhon iTTh - Surplus/deficit year to date	783.01	
SA - Surplus/deficit year to date	580.28	
Sango - Surplus/deficit year to date	8,250.04	
SWAZI - Surplus/deficit year to date	900.00	
TANZ - Surplus/deficit year to date	20.44	
Retained surplus	39,311.17	

		(53,244.23)

GOODWILL AND GROWTH FOR AFRICA UK
REGISTERED CHARITY NUMBER 1092028
Independent Examiner's Report to the Trustees

I report on the accounts of Goodwill and Growth for Africa UK for the year ended 30th April 2024.

Respective Responsibilities of Trustees and Examiners

The Charity's Trustees are responsible for the preparation of the accounts in accordance with the Charities Act 2011 (the Act). The Charity's Trustees consider that an audit is not required for this year under section 144(2) of the Act and that an independent examination is required. I am qualified to undertake the examination by virtue of being a practising member of the Institute of Chartered Accountants in England and Wales.

It is my responsibility as Examiner :

To examine the accounts under Section 145 of the 2011 Act;
To follow the procedures laid down in the General Directions given by the Charity Commissioners under Section 145 (5) (b) of the 2011 Act and
To state whether particular matters have come to my attention.

Basis of Independent Examiner's Report

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of unusual items or disclosures in the accounts, and seeking explanations from the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a true and fair view and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no matter has come to my attention which gives me reasonable cause to believe that in any material respect:

- a) The accounting records were not kept in accordance with section 130 of the 2011 Act; or
- b) The accounts did not accord with the accounting records; or
- c) The accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008, other than any requirement that the accounts give a "true and fair" view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



T. J. ABREY FCA
Chartered Accountant
2 Swallow Close
Stratford upon Avon
CV37 6TT

Dated 7th November 2024