



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1 January 2023
Period end date

Period start date To 31 December 2023

Charity name: Don Broome Scout Trust

Charity registration number:

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote the development of young people in achieving their full physical intellectual social and spiritual potentials as individuals as responsible citizens and as members of their local national and international communities.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Supporting Scout Charities within the London Boroughs of Greenwich, Lewisham. Lambeth, Southward and Wandsworth by providing grants for the development of Scouting.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have had regard to the guidance on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Grants are made to Scout Groups, Districts or the Scout County of Greater London South to support projects which aim to provide better Scouting for more young people.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	There are no volunteers other than the Trustees and the Treasurer.

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>During the year the following grants were made:</p> <p>Greater London South County:</p> <ul style="list-style-type: none"> • Top Awards Team Training <p>Southwark District:</p> <ul style="list-style-type: none"> • Tentage for Phenix Explorer Scout Unit. <p>Lewisham District:</p> <ul style="list-style-type: none"> • Support for minibus driver training for Discover and Golden Hind Explorer Scout Units; • Support for purchase of canoe and associated equipment. <p>7th Royal Greenwich Scout Group:</p> <ul style="list-style-type: none"> • Start up Grant for Explorer Scout Unit <p>2ns Deptford Scout Group:</p> <ul style="list-style-type: none"> • Three start up grants for new sections. <p>In addition the Trustees agreed in principle to providing a grant to Greater London South County to support their development service although this was not paid until the 2024 financial year.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	

Other		
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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of the financial year the Trust held assets worth £613,316
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Trust's Policy is to apply its income to its charitable objects but not normally draw on the capital, thus ensuring benefit to future beneficiaries.
Amount of reserves held	Para 1.22	Since Trustees do not draw on the trust fund capital the whole fund is effectively a reserve,
Reasons for holding zero reserves	Para 1.22	Not relevant.
Details of fund materially in deficit	Para 1.24	Not relevant:
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The Trust was set up with a bequest from the late Donald Charles Broome who expressed the wish that it be used for the support of Scouting in the London Boroughs of Greenwich, Lambeth, Lewisham, Southwark and Wandsworth. The Trust's only income is from investment income and bank interest and Trustees do not seek to raise funds.
Investment policy and objectives including any social investment policy adopted	Para 1.46	The Trust's investments are managed by an Independent Financial Advisor with the aim of maintaining capital whilst generating income to achieve the Trusts charitable purpose.
A description of the principal risks facing the charity	Para 1.46	None. A reduction in the value of or the income from investments would not stop Trustees from disbursing such income as they had. The Trust has financial procedures designed to minimise fraudulent activity on the part of Trustees or Treasurer.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Trust Deed dated 1 January 1999
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	Unincorporated Trust.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are appointed by the County Trust Board of the Greater London South Scout County

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The Trust provides support to the work of the Scout movement within the five inner London Boroughs south of the Thames to enable Scout Charities within that area to better provide life changing opportunities to their young people. However the Trust is independent and Trustees are not bound by any decisions of local Scout charities.
Relationship with any related parties	Para 1.51	See above
Other		

Reference and Administrative details

Charity name	The Don Broome Scout Trust
Other name the charity uses	
Registered charity number	1089089
Charity's principal address	South London Scout Centre Grange Lane London SE21 7LH

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Michael Jackson	Chair		The Trustee Board of the
2	Martin Bain	Trustee		Greater London South
3	Paul Barber	Trustee		County Scout Council
4	Stuart Cunningham	Trustee		(Charity No 303883)
5	Andy Melia	Trustee		
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

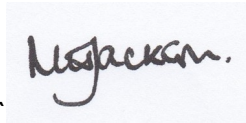
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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Michael Hedley Jackson

Position (eg Secretary,
Chair, etc)

Chair

Date

20 September 2024

THE DON BROOME SCOUT TRUST

(Registered Charity No: 1089189)

RECEIPTS & PAYMENTS FOR THE YEAR ENDED 31st DECEMBER 2023

	General Funds £	Restricted Funds £	Designated Funds £	TOTAL FUNDS £	2022 £
Receipts					
Donations, (Inc. waived expenses)	0		0	0	0
Interest, Dividends,	27,780		0	27,780	26,839
Miscellaneous	0		0	0	0
Sub total	27,780	0	0	27,780	26,839
Asset & Investment sales					
				0	0
				0	0
Sub total	0	0	0	0	0
Total Receipts for year	27,780	0	0	27,780	26,839
Payments					
Grants Made	1,350		1,875	3,225	2,952
Governance - Fees & Charges	558		0	558	579
Governance - Insurance	0		0	0	726
Governance - Expenses	0		0	0	0
Governance - Miscellaneous	0		0	0	0
Sub total	1,908	0	1,875	3,783	4,257
Asset & Investment purchases					
				0	0
				0	0
Sub total	0	0	0	0	0
Total Payments for year	1,908	0	1,875	3,783	4,257
Net Receipts / (Payments)	25,872	0	(1,875)	23,997	22,582
Transfer between Funds	(28,875)		28,875	0	0
Transfers - Cash Invested (Additional Praemium Investment Ltd)				0	0
Cash funds brought forward	36,079		0	36,079	13,497
Cash funds this year	33,075	0	27,000	60,075	36,079

STATEMENT OF ASSETS & LIABILITIES AT 31st DECEMBER 2023

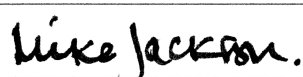
Cash funds					
CAF BANK - Cash A/C (Interest Bearing)				1,076	3,001
CAF BANK - Gold A/C (Interest Bearing)				29,000	3,000
CCLA - COIF Deposit (Interest Bearing)				30,000	30,000
Cash (with Treasurer)				0	0
Total cash funds	0	0	0	60,076	36,001
Other monetary assets					
Debtors & Pre Payments				0	78
Third Party Transactions due				0	0
	0	0	0	0	78
Investment assets					
Praemium (Acumen Income Portfolio), Incl cash elements B/Fwd	558,934			558,934	615,725
Valuation gain / (loss) @ 31/12/23				(5,394)	(56,791)
	558,934	0	0	553,540	558,934
Assets retained for charity's own use					
Liabilities					
Creditors & Receipts in advance				0	0
Contingent Liabilities				0	0
	0	0	0	0	0
TOTAL FUNDS				613,616	595,013

Signed on behalf of all the trustees

Signature

Name

Date of approval

	M H Jackson	25/01/2024
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Independent examiner's report to the trustees of The Don Broome Scout Trust

I report to the charity trustees on my examination of the accounts of The Don Broome Scout Trust (the Trust) for the year ended 31 December 2023.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

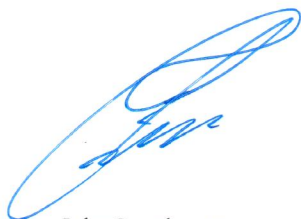
I report in respect of my examination of the Trust's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



John Lambourne
FCA
Latham Lambourne Ltd
18 Woodlands Park
Bexley
Kent
DA5 2EL

9 July 2024