

# BUTTERFIELD'S EDWARD JOHNSON TRUST

England & Wales · Charity number 1088183

## Details

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**Status** Registered

**Legal form** Other

**Registered** 2001-08-23

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Tump End  
Fairoaks Farm  
Hollybush  
Ledbury  
HR8 1EU

**Phone** 01531650029

**Email** [butterfieldashley@yahoo.co.uk](mailto:butterfieldashley@yahoo.co.uk)

**Website** [www.bejt.uk](http://www.bejt.uk)

## Activities

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**Objects:** TO RELIEVE POVERTY, HARDSHIP, SICKNESS AND DISTRESS, TO PRESERVE MENTAL AND PHYSICAL HEALTH, TO ADVANCE FORMAL AND INFORMAL EDUCATION AND VOCATIONAL TRAINING, AMONGST POOR, DESTITUTE AND DISADVANTAGED FAMILIES AND INDIVIDUALS LIVING IN INDIA, AND WHERE APPROPRIATE, TO INCREASE THE ABILITY OF SUCH FAMILIES AND INDIVIDUALS TO BE ECONOMICALLY SELF- SUFFICIENT AND/OR TO IMPROVE THE QUALITY OF THEIR LIVES EITHER BY GIVING CASH GRANTS/ LOANS, OR PAYING FOR, OR PROVIDING, ITEMS, SERVICES AND FACILITIES, TO INDIVIDUALS AND ORGANISATIONS WORKING WITH POOR, DESTITUTE AND DISADVANTAGED FAMILIES AND/ OR INDIVIDUALS TO ACHIEVE THE AFORESAID OBJECTS, OR BY GIVING CASH GRANTS/LOANS, OR PAYING FOR, OR PROVIDING, ITEMS, SERVICES AND FACILITIES, TO SUCH POOR, DESTITUTE AND DISADVANTAGED FAMILIES AND INDIVIDUALS, DIRECTLY.

**Activities:** BEJT funds a hostel for girls from disadvantaged backgrounds in Delhi, and hostels for boys and girls in Itarsi MP, providing the children (mostly picked up on railway stations) with a place of safety and the chance of education. It makes occasional grants to organisations doing similar work, provides financial support to the sick or destitute, and enables poor children to get an education.

## Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty, Accommodation/housing, Recreation
- **Who:** Children/young People, Elderly/old People, People With Disabilities, People Of A Particular Ethnic Or Racial Origin, Other Charities Or Voluntary Bodies

## Geography

- **Area of benefit:** INDIA
- India

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	£34,090	£37,725	-	-
2024-04-05	£41,200	£31,034	-	-
2023-04-05	£54,910	£26,649	-	-
2022-04-05	£51,009	£27,753	-	-
2021-04-05	£36,022	£24,697	-	-

## Trustees

Name	Role	Appointed
ASHLEY WILSON BUTTERFIELD		
GWENDOLEN JANE BUTTERFIELD		
JOHN LAWRENCE KING		
JUSTIN ADAM ROSE		
LINDA SUSAN BUTTERFIELD		2012-10-28
STEVE CANNAN		

**BUTTERFIELD'S EDWARD JOHNSON TRUST**

England & Wales - Charity number 1088183

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# Accounts

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**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

**Trustees' Annual Report for the period**

**From April 6<sup>th</sup> 2024  
Period end date**

**Period start date To April 5<sup>th</sup> 2025**

**Charity name: Butterfields Edward Johnson Trust**

**Charity registration number: 1088183**

**Objectives and Activities**


	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To relieve poverty and sickness in the socially/economically disadvantaged and help educate their children</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>BEJT funds 3 hostels giving shelter/education to children from dysfunctional/poor families, gives subsidies/grants to disadvantaged individuals/families for medical/educational/housing needs</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Yes trustees are aware of the guidance</b>

**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	<b>1 volunteer raises money through sale of goods at craft fairs</b>
Other		

## Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	 Para 1.20	<p>Through funding the hostels BEJT has given residents a secure childhood, enabling them to become economically self sufficient, confident, responsible citizens able to support their parents (if any) in old age and their own families after marriage.</p> <p>Through grants/subsidies to individuals/families BEJT has enabled them to live in secure accommodation with health and dignity, and through educating their children given them the chance of a more secure and prosperous future.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>BEJT holds sufficient funds in reserve to fund beneficiaries for over 3 years at the current level.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>BEJT holds reserves in case the charity ceases operations, and to enable forward planning/commitments.</b>
Amount of reserves held	Para 1.22	<b>110373</b>
Reasons for holding zero reserves	Para 1.22	<b>N/A</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>Advanced age of donors and of trustees and uncertainty about Indian government's attitude to foreign funding makes it likely the charity will close within 5 years.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Donations from known individuals who travelled on Butterfields Indian Railway Tours and well wishers who heard of BEJT through them, plus sale of goods by volunteer fundraiser.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Trust Deed</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>Trust</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Appointed by other trustees on basis of familiarity with India, having travelled on Butterfields Indian Railway tour and seen first hand some of the beneficiaries, and their competence, integrity and interest in supporting the charity's work.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	BUTTERFIELDS EDWARD JOHNSON TRUST
Other name the charity uses	BEJT
Registered charity number	1088183
Charity's principal address	Tump End Fairoaks Farm Hollybush Ledbury HR8 1EU

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JANE BUTTERFIELD	SECRETARY CONTACT PERSON		
2	ASHLEY BUTTERFIELD	CHAIR		
3	STEPHEN CANNAN			
4	JOHN KING			
5	JUSTIN ROSE			
6	LINDA BUTTERFIELD			
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20				

**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

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### Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>JM Butterfield</i>	
Full name(s)	GWENDOLEN JANE BUTTERFIELD	
Position (eg Secretary, Chair, etc)	SECRETARY	
Date	29/01/26	



Charity Name		No (if any)	
Butterfield's Edward Johnson Trust		1088183	
<b>Receipts and payments accounts</b>			
For the period from	Period start date	To	Period end date
	6th April 2024		5th April 2025

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds
	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>				
Total donations	26,785	-	-	26,785
Bank interest	702	-	-	702
Repayment by bank following theft	2,680	-	-	2,680
Paid in during criminal activity	135	-	-	135
Short-term loan for payment to beneficiary	3,788	-	-	3,788
Gift Aid tax refund	- 0	-	-	-
	- 0	-	-	-
	- 0	-	-	-
<b>Sub total(Gross income for AR)</b>	<b>34,090</b>	<b>-</b>	<b>-</b>	<b>34,090</b>
<b>A2 Asset and investment sales, (see table).</b>				
	- 0	- 0	- 0	-
	- 0	- 0	- 0	-
<b>Sub total</b>	<b>- 0</b>	<b>- 0</b>	<b>- 0</b>	<b>-</b>
<b>Total receipts</b>	<b>34,090</b>	<b>- 0</b>	<b>- 0</b>	<b>34,090</b>
<b>A3 Payments</b>				
Grants to beneficiaries	30,818	-	-	30,818
Bank charges in UK (Unity Trust Bank)	71	-	-	71
Repayment of short-term loan	3,788	-	-	3,788
Fees for direct payment to beneficiaries	78	-	-	78
Fees for transfer to Bank of Baroda, India	55	-	-	55
Stolen by criminals	2,915	-	-	2,915
	- 0	-	-	-
	- 0	-	-	-
	- 0	-	-	-
<b>Sub total</b>	<b>37,725</b>	<b>-</b>	<b>-</b>	<b>37,725</b>
<b>A4 Asset and investment purchases, (see table)</b>				
	- 0	- 0	- 0	-
	- 0	- 0	- 0	-
<b>Sub total</b>	<b>- 0</b>	<b>- 0</b>	<b>- 0</b>	<b>-</b>
<b>Total payments</b>	<b>37,725</b>	<b>- 0</b>	<b>- 0</b>	<b>37,725</b>
<b>Net of receipts/(payments)</b>	<b>- 3,635</b>	<b>-</b>	<b>-</b>	<b>- 3,635</b>
<b>A5 Transfers between funds</b>	<b>- 0</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>114,008</b>	<b>-</b>	<b>-</b>	<b>114,008</b>
<b>Cash funds this year end</b>	<b>110,373</b>	<b>-</b>	<b>-</b>	<b>110,373</b>

### Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds	Restricted funds
		to nearest £	to nearest £
<b>B1 Cash funds</b>	Unity Trust Bank	63,600	-
	United Trust Bank	58,556	-



<b>CC16a</b>
<b>Last year</b>
to the nearest £
29,765
30
-
-
-
11,405
-
-
41,200
- 0
- 0
41,200
30,869
72
-
-
93
-
-
-
-
31,034
- 0
31,034
10,166
-
103,842
114,008
<b>Endowment funds</b>
to nearest £
-
-

-
-
OK
<b>Endowment funds</b>
to nearest £
-
-
-
-
-
-
-
<b>Current value (optional)</b>
-
-
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-
-
<b>Current value (optional)</b>
-
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-
-
<b>When due (optional)</b>
Date of approval



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of** Butterfield's Edward Johnson Trust

<b>On accounts for the year ended</b>	5th April 2025	<b>Charity no (if any)</b>	1088183
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**Set out on pages** 1 and 2 of the Charity Commission form CC 16a

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2025.

**Responsibilities and basis of report** As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:** 

**Date:** 18<sup>th</sup> November, 2025

**Name:** M.T.Arthur (Dr.)

**Relevant professional qualification(s) or body (if any):**

Address: 14, Aveley Lane,

Farnham, Surrey,

GU9 8PW

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**BUTTERFIELD'S EDWARD JOHNSON TRUST**

England & Wales - Charity number 1088183

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# Accounts

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**Trustees' Annual Report for the period**

**From 06/04/23  
Period end date**

**Period start date To 05/04/24**

**Charity name: Butterfields Edward Johnson Trust**

**Charity registration number:1088183**

**Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To relieve poverty and sickness in socially /economically disadvantaged individuals/families in India</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>BEJT funds 4 hostels sheltering and educating children from dysfunctional /poor families, gives subsidies/grants to needy individuals/families for medical /educational/housing needs.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Trustees are aware of this guidance</b>

**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Through funding the hostels BEJT has given many children a secure childhood and enabled them to become economically self sufficient, confident and responsible citizens, able to support older family members and their own spouses and children.</p> <p>Through grants/subsidies to individuals/families BEJT has enabled them to live in secure accommodation with good health and dignity, and through education has given their children the chance of a secure and prosperous future.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>BEJT holds sufficient funds in reserve to fund beneficiaries for approximately four years at the current level.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Reserves are held as income is variable , likely to decline due to age of donors, and future outgoings must be covered.</b>
Amount of reserves held	Para 1.22	<b>£114008</b>
Reasons for holding zero reserves	Para 1.22	<b>N/A</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>Age of current trustees, including those who monitor and distribute funds in India, means that the charity is likely to close in the next few years.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Donations from known individuals who travelled on Butterfields Indian Railway Tours, and well wishers who heard of BEJT through them. Donors sometimes raise money through the sale of goods.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	<b>See 1.23</b>
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Trust Deed</b>
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	<b>Trust</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Appointed by consent of all trustees on basis of familiarity with India, having seen first hand some of the projects, competence, and enthusiasm for the charity's work.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	BUTTERFIELDS EDWARD JOHNSON TRUST
Other name the charity uses	BEJT
Registered charity number	1088183
Charity's principal address	TUMP END FAIROAKS FARM HOLLYBUSH LEDBURY HR8 1EU

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JANE BUTTERFIELD	SECRETARY		
2	ASHLEY BUTTERFIELD	CHAIR		
3	LINDA BUTTERFIELD			
4	STEPHEN CANNAN			
5	JUSTIN ROSE			
6	JOHN KING			
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**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

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### Other optional information

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# Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	JANE BUTTERFIELD	A Butterfield
Full name(s)	JANE BUTTERFIELD	ASHLEY BUTTERFIELD
Position (eg Secretary, Chair, etc)	SECRETARY	CHAIR

Date 04/02/2025



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name

Butterfield's Edward Johnson Trust

No (if any)

1088183

**Receipts and payments accounts**

CC16a

For the period  
from

Period start date

6th April 2023

To

Period end date

5th April 2024

**Section A Receipts and payments**

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Total donations	29,765	-	-	29,765	54,821
Gift Aid tax refund	11,405	-	-	11,405	-
Bank interest	30	-	-	30	89
	-0	-	-	-	-
	-0	-	-	-	-
	-0	-	-	-	-
	-0	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>41,200</b>	<b>-</b>	<b>-</b>	<b>41,200</b>	<b>54,910</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-0	-0	-0	-	-
	-0	-0	-0	-	-0
<b>Sub total</b>	<b>-0</b>	<b>-0</b>	<b>-0</b>	<b>-</b>	<b>-0</b>
<b>Total receipts</b>	<b>41,200</b>	<b>-0</b>	<b>-0</b>	<b>41,200</b>	<b>54,910</b>
<b>A3 Payments</b>					
Grants to beneficiaries	30,869	-	-	30,869	26,438
Bank charges in UK (Unity Trust Bank)	72	-	-	72	72
Fees for transfer to Bank of Baroda, India	93	-	-	93	129
Foreign Negotiation Fee	-0	-	-	-	10
	-0	-	-	-	-
	-0	-	-	-	-
	-0	-	-	-	-
<b>Sub total</b>	<b>31,034</b>	<b>-</b>	<b>-</b>	<b>31,034</b>	<b>26,649</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-0	-0	-0	-	-
	-0	-0	-0	-	-0
<b>Sub total</b>	<b>-0</b>	<b>-0</b>	<b>-0</b>	<b>-</b>	<b>-0</b>
<b>Total payments</b>	<b>31,034</b>	<b>-0</b>	<b>-0</b>	<b>31,034</b>	<b>26,649</b>
<b>Net of receipts/(payments)</b>	<b>10,166</b>	<b>-</b>	<b>-</b>	<b>10,166</b>	<b>28,261</b>
<b>A5 Transfers between funds</b>	<b>-0</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>103,842</b>	<b>-</b>	<b>-</b>	<b>103,842</b>	<b>75,581</b>
<b>Cash funds this year end</b>	<b>114,008</b>	<b>-</b>	<b>-</b>	<b>114,008</b>	<b>103,842</b>

**Section B Statement of assets and liabilities at the end of the period**

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Unity Trust Bank	98,188	-	-
	United Trust Bank	17,853	-	-
	Bank of Baroda, India	2,033	-	-
	<b>Total cash funds</b>	<b>114,008</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK

CCXX R1 accounts (SS)

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02/02/2025





**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Butterfield's Edward Johnson Trust

**On accounts for the year  
ended**

5th April 2024

**Charity no  
(if any)**

1088183

**Set out on pages**

1 and 2 of the Charity Commission form CC 16a

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2024.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:**

*M. Arthur*

**Date:**

31st January, 2025

**Name:**

M.T.Arthur (Dr.)

**Relevant professional  
qualification(s) or body  
(if any):**

<b>Address:</b>	14, Aveley Lane,
	Farnham, Surrey
	GU9 8PW

**Section B****Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

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**BUTTERFIELD'S EDWARD JOHNSON TRUST**

England & Wales - Charity number 1088183

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# Accounts

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**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

**Trustees' Annual Report for the period**

**From 06/04/2022 Period start date To 05/04/2023**  
**Period end date**

**Charity name: BUTTERFIELDS EDWARD JOHNSON TRUST**

**Charity registration number: 1088183**

**Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To relieve poverty and sickness in the socially/economically disadvantaged and help educate their children</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>BEJT funds 4 hostels giving shelter/education to children from dysfunctional/poor families, gives subsidies/grants to disadvantaged individuals/families for medical/educational/housing needs</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Trustees are aware of this guidance</b>


**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

--	--	--

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	 Para 1.20	<p><b>Through funding the hostels BEJT has given many children a secure childhood enabling them to become economically self sufficient, confident and responsible citizens able to support their parents (if any) in old age and their own families after marriage.</b></p> <p><b>Through grants/subsidies to individuals/families BEJT enabled them to live in secure accommodation with health and dignity, and through education gave their children the chance of a more secure and prosperous future.</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>BEJT holds sufficient funds in reserve to fund beneficiaries for three years at the current level.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>BEJT holds this reserve in case for any reason the charity has to cease operations.</b>
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>No uncertainty at present other than the ageing of our donor base, offset lately by legacies, and the current Indian government's hostility to foreign funding.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Donations from known individuals who travelled on Butterfields Indian Railway Tours and well wishers who heard of its work through them. Money sometimes raised through the sale of goods.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	<b>See 1.23</b>
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed by trustees on basis of familiarity with India, having travelled on Butterfields Indian Railway Tour and seen first hand some of the projects, their competence and interest in supporting the charity's work.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	BUTTERFIELDS EDWARD JOHNSON TRUST
Other name the charity uses	BEJT
Registered charity number	1088183
Charity's principal address	Tump End Fairoaks Farm Hollybush Ledbury HR8 1EU

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JANE BUTTERFIELD	SECRETARY		
2	ASHLEY BUTTERFIELD	CHAIR		
3	STEPHEN CANNAN			
4	JOHN KING			
5	JUSTIN ROSE			
6	LINDA BUTTERFIELD			
7				
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15				
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17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

### Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Jane Butterfield</i>	
Full name(s)	GWENDOLEN JANE BUTTERFIELD	
Position (eg Secretary, Chair, etc)	SECRETARY	
Date	25/01/24	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name <b>Butterfield's Edward Johnson Trust</b>	No (if any) <b>1088183</b>
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### Receipts and payments accounts

CC16a

For the period from <b>6<sup>th</sup> April 2022</b>	Period start date <b>6<sup>th</sup> April 2022</b>	To <b>5<sup>th</sup> April 2023</b>	Period end date <b>5<sup>th</sup> April 2023</b>
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#### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Total donations	54,821	-	-	54,821	44,803
Gift Aid tax refund	- 0	-	-	-	6,094
Bank interest	89	-	-	89	112
	- 0	-	-	-	-
	- 0	-	-	-	-
	- 0	-	-	-	-
	- 0	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>54,910</b>	<b>-</b>	<b>-</b>	<b>54,910</b>	<b>51,009</b>
<b>A2 Asset and investment sales, (see table).</b>					
	- 0	- 0	- 0	-	-
	- 0	- 0	- 0	-	- 0
<b>Sub total</b>	<b>- 0</b>	<b>- 0</b>	<b>- 0</b>	<b>-</b>	<b>- 0</b>
<b>Total receipts</b>	<b>54,910</b>	<b>- 0</b>	<b>- 0</b>	<b>54,910</b>	<b>51,009</b>
<b>A3 Payments</b>					
Grants to beneficiaries	26,438	-	-	26,438	27,632
Bank charges in UK (Unity Trust Bank)	72	-	-	72	72
Fees for transfer to Bank of Baroda, India	129	-	-	129	49
Foreign Negotiation Fee	10	-	-	10	-
	- 0	-	-	-	-
	- 0	-	-	-	-
	- 0	-	-	-	-
	- 0	-	-	-	-
<b>Sub total</b>	<b>26,649</b>	<b>-</b>	<b>-</b>	<b>26,649</b>	<b>27,753</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	- 0	- 0	- 0	-	-
	- 0	- 0	- 0	-	-
<b>Sub total</b>	<b>- 0</b>	<b>- 0</b>	<b>- 0</b>	<b>-</b>	<b>- 0</b>
<b>Total payments</b>	<b>26,649</b>	<b>- 0</b>	<b>- 0</b>	<b>26,649</b>	<b>27,753</b>
<b>Net of receipts/(payments)</b>	<b>28,261</b>	<b>-</b>	<b>-</b>	<b>28,261</b>	<b>23,256</b>
<b>A5 Transfers between funds</b>	<b>- 0</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>75,581</b>	<b>-</b>	<b>-</b>	<b>75,581</b>	<b>52,325</b>
<b>Cash funds this year end</b>	<b>103,842</b>	<b>-</b>	<b>-</b>	<b>103,842</b>	<b>75,581</b>

#### Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Unity Trust Bank	84,666	-	-
	United Trust Bank	17,823	-	-
	Bank of Baroda, India	1,354	-	-
	<b>Total cash funds</b>	<b>103,842</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK

		Unrestricted funds	Restricted funds	Endowment funds
	Details	to nearest £	to nearest £	to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name		Date of approval
	JANE Butterfield	JANE BUTTERFIELD		25/01/24
	A. Butterfield	ASHLEY BUTTERFIELD		25/01/24



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of** Butterfield's Edward Johnson Trust

<b>On accounts for the year ended</b>	5th April 2023	<b>Charity no (if any)</b>	1088183
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**Set out on pages** 1 and 2 of the Charity Commission form CC16a  
(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05 / 04 / 2023.

**Responsibilities and basis of report** As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement** I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**  **Date:** 23<sup>rd</sup> January, 2024

**Name:** M.T. Arthur (Dr.)

**Relevant professional qualification(s) or body (if any):**

<b>Address:</b>	14, Aveley Lane,
	Farnham, Surrey
	GU9 8PW

**Section B****Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

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**BUTTERFIELD'S EDWARD JOHNSON TRUST**

England & Wales - Charity number 1088183

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# Accounts

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CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 06/04/2021 Period start date To 05/04/2022  
Period end date

Charity name: BUTTERFIELDS EDWARD JOHNSON TRUST

Charity registration number: 1088183

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To relieve poverty and sickness in the socially/economically disadvantaged and help educate their children
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	BEJT funds 4 hostels giving shelter/education to children from dysfunctional/poor families, gives subsidies/grants to disadvantaged individuals/families for medical/educational/housing needs
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees are aware of this guidance

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

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## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>Through funding the hostels BEJT has given many children a secure childhood enabling them to become economically self sufficient, confident and responsible citizens able to support their parents (if any) in old age and their own families after marriage.</b></p> <p><b>Through grants/subsidies to individuals/families BEJT enabled them to live in secure accommodation with health and dignity, and through education gave their children the chance of a more secure and prosperous future.</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>BEJT holds sufficient funds in reserve to fund beneficiaries for two years at the current level.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>BEJT holds this reserve in case for any reason the charity has to cease operations.</b>
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>No uncertainty at present other than the ageing of our donor base, offset lately by legacies, and the current Indian government's hostility to foreign funding.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Donations from known individuals who travelled on Butterfields Indian Railway Tours and well wishers who heard of its work through them. Money sometimes raised through the sale of goods.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	<b>See 1.23</b>
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Trust Deed</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>Trust</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Appointed by trustees on basis of familiarity with India, having travelled on Butterfields Indian Railway Tour and seen first hand some of the projects, their competence and interest in supporting the charity's work.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	BUTTERFIELDS EDWARD JOHNSON TRUST
Other name the charity uses	BEJT
Registered charity number	1088183
Charity's principal address	Tump End Fairoaks Farm Hollybush Ledbury HR8 1EU

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JANE BUTTERFIELD	SECRETARY		
2	ASHLEY BUTTERFIELD	CHAIR		
3	STEPHEN CANNAN			
4	JOHN KING			
5	JUSTIN ROSE			
6	LINDA BUTTERFIELD			
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19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

**Additional information (optional)**

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

--

**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

--

**Other optional information**

--

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Jane Butterfield</i>	
Full name(s)	GWENDOLEN JANE BUTTERFIELD	
Position (eg Secretary, Chair, etc)	SECRETARY	
Date	24/01/2023	





Section A

Independent Examiner's Report

Report to the trustees/  
members of Butterfield's Edward Johnson Trust

On accounts for the year  
ended 5th April 2022 Charity no  
(if any) 1088183

Set out on pages 1 and 2 of the Charity Commission form CC16a

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **05 / 04 / 2022**.

**Responsibilities and basis of report** As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which give me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: *M. T. Arthur*

Date: 17<sup>th</sup> December, 2022

Name: M.T. Arthur (Dr.)

Relevant professional  
qualification(s) or body  
(if any):

Address: Red Gables, 2 Upper Bourne Lane, Wrecclesham,  
FARNHAM, Surrey  
GU10 4RQ

**Section B****Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



**BUTTERFIELD'S EDWARD JOHNSON TRUST**

England & Wales - Charity number 1088183

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# Accounts

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**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

## Trustees' Annual Report for the period

From **06/04/2020**  
Period end date

Period start date To **05/04/2021**

**Charity name: BUTTERFIELDS EDWARD JOHNSON TRUST**

**Charity registration number:1088183**

## Objectives and Activities

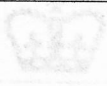
	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To relieve poverty and sickness in the socially /economically disadvantaged and help educate their children</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>BEJT funds 4 hostels giving shelter/education to children from dysfunctional/poor families, gives subsidies/grants to disadvantaged individuals/families for medical/ educational /housing needs</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Trustees are aware of this guidance</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	 Para 1.20	<b>Through funding the hostels BEJT 's has given many children a secure childhood and enabled them to become economically self sufficient , confident and responsible citizens who will be able to support their parents in old age (if any) and their own children after marriage. Through grants and subsidies to individuals/families BEJT has enabled them to live in secure accommodation with health and dignity, and through education given their children the chance of a more secure and prosperous future.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>BEJT holds sufficient funds in reserve to fund beneficiaries for one year at the current level.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>BEJT holds this reserve in case for any reason the charity has to cease operations.</b>
Amount of reserves held	Para 1.22	<b>£17,622.00</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>No uncertainty at present but we expect funds to diminish as donors age, and Indian governmental policies may change in such a way as to prevent BEJT from remitting funds.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Donations from known individuals who travelled on Butterfields Indian Railway Ttour and well-wishers who heard of BEJT's work through them. Money occasionally raised from sale of goods.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Trust deed</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>Trust</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Appointed by trustees on basis of having travelled in India, initially on Butterfields Indian Railway Tour, their competence, and their interest in supporting the charity's work.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	BUTTERFIELDS EDWARD JOHNSON TRUST
Other name the charity uses	
Registered charity number	1088183
Charity's principal address	Tump End Fairoaks Farm Hollybush Ledbury HR8 1EU

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JANE BUTTERFIELD	SECRETARY		
2	ASHLEY BUTTERFIELD	CHAIR		
3	STEPHEN CANNAN			
4	JOHN KING			
5	LINDA BUTTERFIELD			
6	JUSTIN ROSE			
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**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

### Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

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### Other optional information

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### Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	<i>Jane Butterfield</i>	<i>Ashley Butterfield</i>
<b>Full name(s)</b>	GWENDOLEN JANE BUTTERFIELD	ASHLEY WILSON BUTTERFIELD
<b>Position (eg Secretary, Chair, etc)</b>	SECRETARY	CHAIR
<b>Date</b>	22/01/2022	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name Butterfield's Edward Johnson Trust	No (if any) 1088183
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## Receipts and payments accounts

For the period from	Period start date 6 <sup>th</sup> April 2020	To	Period end date 5 <sup>th</sup> April 2021
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
<b>A1 Receipts</b>				
Total donations	27,737	-	-	27,737
Gift Aid tax refund	8,036	-	-	8,036
Bank interest	238	-	-	238
Bank error repayment	10	-	-	10
	-0	-	-	-
	-0	-	-	-
	-0	-	-	-
<b>Sub total (Gross income for AR)</b>	✓ 36,022	-	-	36,022
<b>A2 Asset and investment sales, (see table).</b>				
	-0	-0	-0	-
	-0	-0	-0	-
<b>Sub total</b>	-0	-0	-0	-
<b>Total receipts</b>	36,022	-0	-0	36,022
<b>A3 Payments</b>				
Grants to beneficiaries	✓ 24,501	-	-	24,501
Bank charges in UK (Unity Trust Bank)	72	-	-	72
Loan repayment	-0	-	-	-
Bank error (refunded)	10	-	-	10
Fees for transfer to Vijaya Bank, India	113	-	-	113
	-0	-	-	-
	-0	-	-	-
	-0	-	-	-
<b>Sub total</b>	✓ 24,697	-	-	24,697
<b>A4 Asset and investment purchases, (see table)</b>				
	-0	-0	-0	-
	-0	-0	-0	-
<b>Sub total</b>	-0	-0	-0	-
<b>Total payments</b>	✓ 24,697	-0	-0	24,697
<b>Net of receipts/(payments)</b>	11,326	-	-	11,326
<b>A5 Transfers between funds</b>	-0	-	-	-
<b>A6 Cash funds last year end</b>	40,999	-	-	40,999
<b>Cash funds this year end</b>	52,325	-	-	52,325

### Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
<b>B1 Cash funds</b>	Unity Trust Bank	23,667	-
	United Trust Bank	17,622	-









**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Butterfield's Edward Johnson Trust

**On accounts for the year  
ended**

5th April 2021

**Charity no  
(if any)**

1088183

**Set out on pages**

1 and 2 of the Charity Commission form CC16a

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **05 / 04 / 2021**.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which give me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**

*M. Arthur*

**Date:**

18<sup>th</sup> January, 2022

**Name:**

M.T. Arthur (Dr.)

**Relevant professional  
qualification(s) or body  
(if any):**

**Address:**

Red Gables, 2 Upper Bourne Lane, Wrecclesham,

FARNHAM, Surrey

GU10 4RQ

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

On accounts for the year ended

Charity no. 1088183 (if any)

1 and 2 of the Charity Commission form CC18a

Report to the trustees of the charity (the Trust) for the year ended 31st March 2021

As the charity trustee of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).

I report in respect of my examination of the Trust's accounts dated on under section 145 of the 2011 Act and in carrying out my examination I have followed the applicable Directions given by the Charity Commission under section 146(2)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which give me cause to believe that in any material respect:

- accounting records were not kept in accordance with section 139 of the Act or
- the accounts do not accord with the accounting records.

I have no concerns and have done so in no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Date: 18th January 2022

Signed: *M. T. Arthur*

Name: M T Arthur (Dr)

Recent professional qualification(s) or body (if any)

Address: Red Gables 5 Upper Ganges Lane, Westdeanham  
 FARNHAM Surrey  
 GU10 4RQ