



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	02	SEPT	2024		01	SEPT	2025

Section A Reference and administration details

Charity name The Friends of Alveston C.E. Primary School

Other names charity is known by Friends of Alveston

Registered charity number (if any) 1086967

Charity's principal address Alveston C o E Primary School

Knights Lane

Tiddington, Stratford upon Avon

Postcode CV37 7BZ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Katie Anne Williams	President	17 Nov 2022 - present	Friends of Alveston (PTA)
2	Katie-Jayne Lamb	Secretary	19 Nov 2020 - present	Friends of Alveston (PTA)
3	Cynthia Michael	Treasurer	17 Nov 2022 – 23 Oct 2025	Friends of Alveston (PTA)
4	Stephanie Hicks-Jones	Member	2019 - present	Friends of Alveston (PTA)
5	Carly Vadasz	Member	19 Nov 2020 - present	Friends of Alveston (PTA)
6	Melissa Long	Member	9 Nov 2023 - present	Friends of Alveston (PTA)
7	Jessica Lavender	Member	24 Oct 2024 – present	Friends of Alveston (PTA)
8	Gracie Gibbons	Member	24 Oct 2024 – present	Friends of Alveston (PTA)
9	David Ramsey	Member	24 Oct 2024 – 23 Oct 2025	Friends of Alveston (PTA)
10	Gabrielle Walker	Treasurer	23 Oct 2025 – present	Friends of Alveston (PTA)
11	Chloe Mabbett	Member	23 Oct 2025 – present	Friends of Alveston (PTA)
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution adopted 17 January 2000 as amended on 10 October 2000, on 26 April 2004, on 10 October 2016 and on 17 November 2022

How the charity is constituted
(eg. trust, association, company)

Unincorporated association

Trustee selection methods
(eg. appointed by, elected by)

Existing trustees appoint returning or new trustees annually at the AGM following the provisions of the governing constitution.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The object of the association is to advance the education of pupils in the school in particular by:

1. Developing effective relationships between the staff, parents and other associated with the school
2. Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

We organise a series of fundraising events and activities to provide additional resources for Alveston C o E Primary School:

- Christmas Fair
- Summer Fair
- Children's Discos
- Non uniform days in return for donations to Christmas and Summer Fairs
- Non uniform days in return for cash donations
- Family Bingo Night
- Adult Wreath Making event
- Mother's Day Family Painting event
- Rags 2 Riches / Bags 2 School
- Ice cream sales and bake sales
- Christmas Cards
- Raffles and competitions
- World book day pre-loved costume sales
- Christmas decorations
- Easy Fundraising / ASDA Cash Pot
- Your School Lottery
- Pre-loved uniform sales

The trustees confirm that they have had due regard to the guidance issued by the Charity Commission on public benefit, including guidance on fee-charging, in deciding the activities the charity has undertaken.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

We advance education by encouraging fullest co-operation between home, school, Education Authority and all other interested parties in parish of Alveston and provide additional funding to support the school's curricular and extra-curricular activities.

Contribution is made by volunteer parents who help run PTA events. Through their involvement, parents have the opportunity to get to know each other and build connections. Some events are open to the public and play an important role in bringing the community together, including grandparents, extended family, friends and neighbours.

Summary of the main achievements of the charity during the year

The Friends of Alveston have raised over £43,000 in the 2024-25 academic year. They ran these events:

- Christmas Fair
- Summer Fair
- Children's Discos
- Non uniform days in return for donations to Christmas and Summer Fairs
- Non uniform days in return for cash donations
- Family Bingo Night
- Adult Wreath Making event
- Mother's Day Family Painting event
- Rags 2 Riches / Bags 2 School
- Ice cream sales and bake sales
- Christmas Cards
- Raffles and competitions
- World book day pre-loved costume sales
- Easy Fundraising / ASDA Cash Pot
- Your School Lottery
- Pre-loved uniform sales

The money raised has so far been used to purchase/pay for:

- IT suite upgrades including new personal computers for all students to use in order to bring the computing curriculum up to date and provide more opportunities for learning throughout the curriculum.
- Arts Week presenters (music, dance, theatre, literary)
- Classroom Supplies (books, globes, pencil sharpeners, pens and pencils, staplers)
- Musical instruments
- Christmas Decorations
- Year 6 Leavers books
- Gazebo for use at school and PTA events

Plans are in place to spend the remaining money restricted for the IT suite on iPads, charging cords and a charging cart in the next academic year:

Section E**Financial review**

Brief statement of the charity's policy on reserves

The charity aims to keep enough funds in our bank account to cover annual expenses (mainly Public Liability Insurance for PTAs) and any expenses incurred during fundraising events (lottery license, DJ's fees). At the year-end we have excess reserves and plan to review the school's needs for next academic year.

Details of any funds materially in deficit

Further financial review details (Optional information)

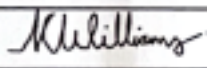
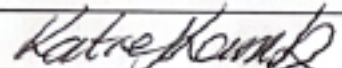
You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Katie Anne Williams	Katie-Jane Lamb
Position (eg Secretary, Chair, etc)	Chair	Secretary
Date	09/07/2026	



CHARITY COMMISSION
FOR ENGLAND AND WALES

FRIENDS OF ALVESTON CE PRIMARY SCHOOL

1086967

CC16a

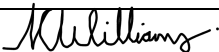
Receipts and payments accounts

For the period from	2-Sep-24	To	1-Sep-25
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Fundraising Events	8,676	-	-	8,676	8,908
Donations	1,209	25,000	-	26,209	1,281
Gift Aid	225	6,250	-	6,475	634
Trading Activities	2,338	-	-	2,338	4,008
Grants	-	-	-	-	100
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	12,448	31,250	-	43,698	14,931
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	12,448	31,250	-	43,698	14,931
A3 Payments					
Cost of Fundraising events	4,062	-	-	4,062	4,282
Insurance	162	-	-	162	153
Overhead	20	-	-	20	286
Cost of trading activities	310	-	-	310	391
Cost of charitable activities	2,673	14,550	-	17,223	14,771
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	7,227	14,550	-	21,777	19,883
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	7,227	14,550	-	21,777	19,883
Net of receipts/(payments)	5,221	16,700	-	21,921	- 4,952
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	10,199	-	-	10,199	-
Cash funds this year end	15,420	16,700	-	32,120	- 4,952

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Checking Account	15,420	16,700	-
		-	-	-
		-	-	-
	Total cash funds	15,420	16,700	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets				
B4 Assets retained for the charity's own use				
B5 Liabilities				
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Katie Anne Williams	09/07/2026	



Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees	The Friends of Alveston C.E. Primary School		
On accounts for the period ended	1 September 2025	Charity no (if any)	1086967
Set out on pages			

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the period ended 01/09/2025.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

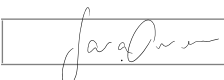
I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: 

Date: 07/07/26

Name: Sara Owen

Relevant professional FCA ICAEW

Address: 49 Banbury Road
Stratford-Upon-Avon
CV37 7HW

Section B**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.