



**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

## **Trustees' Annual Report for the period**

**From 01/10/2023  
Period end date**

**Period start date To 30/09/24**

**Charity name: Bursledon Village Hall Charitable Trust**

**Charity registration number: 1086794**

## **Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>The Bursledon Village Hall is to be well maintained and efficiently run so that it remains available in a useful, sound and safe condition for the benefit of the whole local community</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>The Hall is well used by a wide cross section of the local community. Following the easing of the Covid restrictions the uses have been busy and varied, including:</b>  <b>Home Cooking providing a privately run meals on wheels for the needy, using the Hall's cooking facilities</b>  <b>Buttercups Pre School Nursery which continues to attract children from the poorer area of the Parish</b>  <b>the Dining Club</b>  <b>Bursledon Players, the local amateur dramatic group</b>  <b>Martial Arts Clubs providing training and discipline</b>  <b>Other groups for mothers and toddlers. There are other specialist groups using the Hall regularly for exercise and other activities including Water Colour painting and the Australian Finch Breeders group</b>  <b>There are several fitness classes including Lowford Line Dancers , Yoga and Pilates Classes</b>

		<b>The Hall is used to host numerous social gatherings, from meetings to children's parties</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>We confirm that the Trustees have continued to have regard for and act upon the guidance given by the Charity Commission on public benefit</b>

#### **Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/a
Policy on social investment including program related investment	Para 1.38	N/a
Contribution made by volunteers	Para 1.38	<b>Volunteers are always welcome to help fundraise and manage the Hall. All trustees and members of the management committee are volunteers. In addition there is an active group of 'ad hoc' fundraisers including those who organise a dining club, a cinema club and special evening events.</b>
Other		

#### **Achievements and Performance**

	SORP reference	
--	----------------	--

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>As the building is over 100 years old there continues to be a significant requirement to maintain it. This is under constant review and supervision and the Trustees are confident that the continued well being of the building and its facilities can be maintained in the future for the benefit of the community. This year the Committee has installed solar panels as a commitment to a greener future and should start reducing the Hall's energy cost</p> <p>The Hall's website continues to inform and attract new enquiries. A new on line system has been adopted simplifying the process of booking, whilst also advising users of the terms of hire.</p> <p>The Trustees in line with the Charity's objectives also continue their formal policy of favouring bookings for the residents within the parish both in priority and pricing terms</p>
---	-----------	---

#### **Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

#### **Financial Review**

Review of the charity's financial position at the end of the period	Para 1.21	
---	-----------	--

Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>The Managing Committee has a Reserve Policy which defines Restricted, Unrestricted and Designated Reserves. This acknowledges the requirement to maintain accessible funds for asset replacement, major maintenance and specific projects. The Trust will continue to follow the Charity Commission guidelines of a minimum of 6 months to be held in Unrestricted reserves</b>
Amount of reserves held	Para 1.22	<b>76276</b>
Reasons for holding zero reserves	Para 1.22	<b>n/s</b>
Details of fund materially in deficit	Para 1.24	<b>n/a</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>none</b>

**Additional information (optional)**

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Hire of the hall</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>N/a</b>
A description of the principal risks facing the charity	Para 1.46	<b>Rising costs. Structural failure, but maintenance and inspections are continuous</b>
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Lease and Trust Deed</b>
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	<b>Trust</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Elected at Annual General Meeting</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>Every new member of the Management Committee is required to sign a declaration acknowledging that they have read the Lease and Deed of Trust, understand the duties of their new position, and are not disqualified from serving as a member of the Committee</b>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Bursledon Village Hall Charitable Trust
Other name the charity uses	
Registered charity number	1086794
Charity's principal address	Bursledon Village Hall Long Lane Bursledon SO31 8BZ

--	--

**Names of the charity trustees who manage the charity**

		Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
	1	Simon Goodison	Chairman		
	2	Denzil Clark	Vice Chairman and Building Maintenance		
	3	Chris Orton	Treasurer		
	4	David Hughes	Secretary		
	5	Liz Given	Lottery and managing hirers		

	6	Kathy Treasure-Jones	Housekeeping, hygiene and cleanliness		
	7	Mike Vaughan	Compliance		
	8	Tom Richardson	Art Show		
	9	Peter Falconer	Website		
	10	Rev John Pawson	Representing the Landlord		
	11				
	12				
	13				
	14				
	15				
	16				
	17				
	18				
	19				
	20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Lynn Falconer		
Peter Taylor		
Martin Bridger		
Judy Harkham		

**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

**Additional information (optional)****Names and addresses of advisers (Optional information)**

	Type of adviser	Name	Address
<b>Name of chief executive or names of senior staff members (Optional information)</b>			

**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

--

**Other optional information**

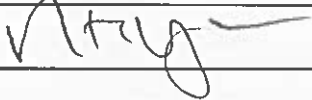
--



**Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

	Signature(s)		
	Full name(s)	Michael Hugh Vaughan	
	Position (eg Secretary, Chair, etc)	Compliance Officer	
	Date	18 June 2025	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
Bursledon Village Hall Charitable Trust

CC Number  
1088794

## Receipts and payments accounts

CC16a

For the period  
from

Period start date  
01-Oct-23

To

Period end date  
30-Sep-24

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Hiring the Hall	48,770.00	-	-	48,770	50,022
Fund Raising	-	-	-	-	-
Donations	1,500	-	-	1,500	500
Interest	-	-	-	-	171
Subscriptions	581	-	-	581	668
Grants	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>50,851</b>	<b>-</b>	<b>-</b>	<b>50,851</b>	<b>51,362</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>50,851</b>	<b>-</b>	<b>-</b>	<b>50,851</b>	<b>51,362</b>
<b>A3 Payments</b>					
Wages and PAYE	14,396	-	-	14,396	8,817
Insurance	2,083	-	-	2,083	2,097
Utilities	14,280	-	-	14,280	12,866
Cleaning	1,349	-	-	1,349	4,362
Waste Disposal	1,113	-	-	1,113	1,010
IT Equipment & Software	848	-	-	848	1,644
Maintenance & Repairs	1,650	-	-	1,650	2,169
Licences and Subscriptions	1,186	-	-	1,186	929
Operating Expenses	1,947	-	-	1,947	1,704
Fundraising expenses	200	-	-	200	250
Facility improvements	18,807	-	-	18,807	2,079
Returned Deposits	3,575	-	-	3,575	2,686
<b>Sub total</b>	<b>61,414</b>	<b>-</b>	<b>-</b>	<b>61,414</b>	<b>40,688</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>61,414</b>	<b>-</b>	<b>-</b>	<b>61,414</b>	<b>40,688</b>
<b>Net of receipts/(payments)</b>	<b>- 10,563</b>	<b>-</b>	<b>-</b>	<b>- 10,563</b>	<b>10,673</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>86,839</b>	<b>-</b>	<b>-</b>	<b>86,839</b>	<b>76,166</b>
<b>Cash funds this year end</b>	<b>76,276</b>	<b>-</b>	<b>-</b>	<b>76,276</b>	<b>86,839</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Charitable Trust Account	6,764	-	-
	Friends Account	19,512	-	-
	Savings Account	50,000	-	-
	<b>Total cash funds</b>	<b>76,276</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK		

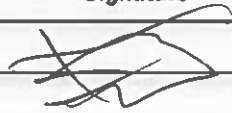
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Peter Falconer	
	David Hughes	



# CHARITY COMMISSION FOR ENGLAND AND WALES

## Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/  
members of

BURSLEDON VILLAGE HALL CHARITABLE TRUST

On accounts for the year  
ended

30 SEPTEMBER 2024

Charity no  
(if any)

1086794

Set out on pages

CC 16a PAGES 1 AND 2 (ATTACHED)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

T. J. Light

Date:

06/12/2024

Name:

TIM LIGHT FMAAT

Relevant professional  
qualification(s) or body  
(if any):

FELLOW MEMBER OF THE ASSOCIATION OF  
ACCOUNTING TECHNICIANS (FMAAT)  
LICENSED ACCOUNTANT NO 8047

Address:

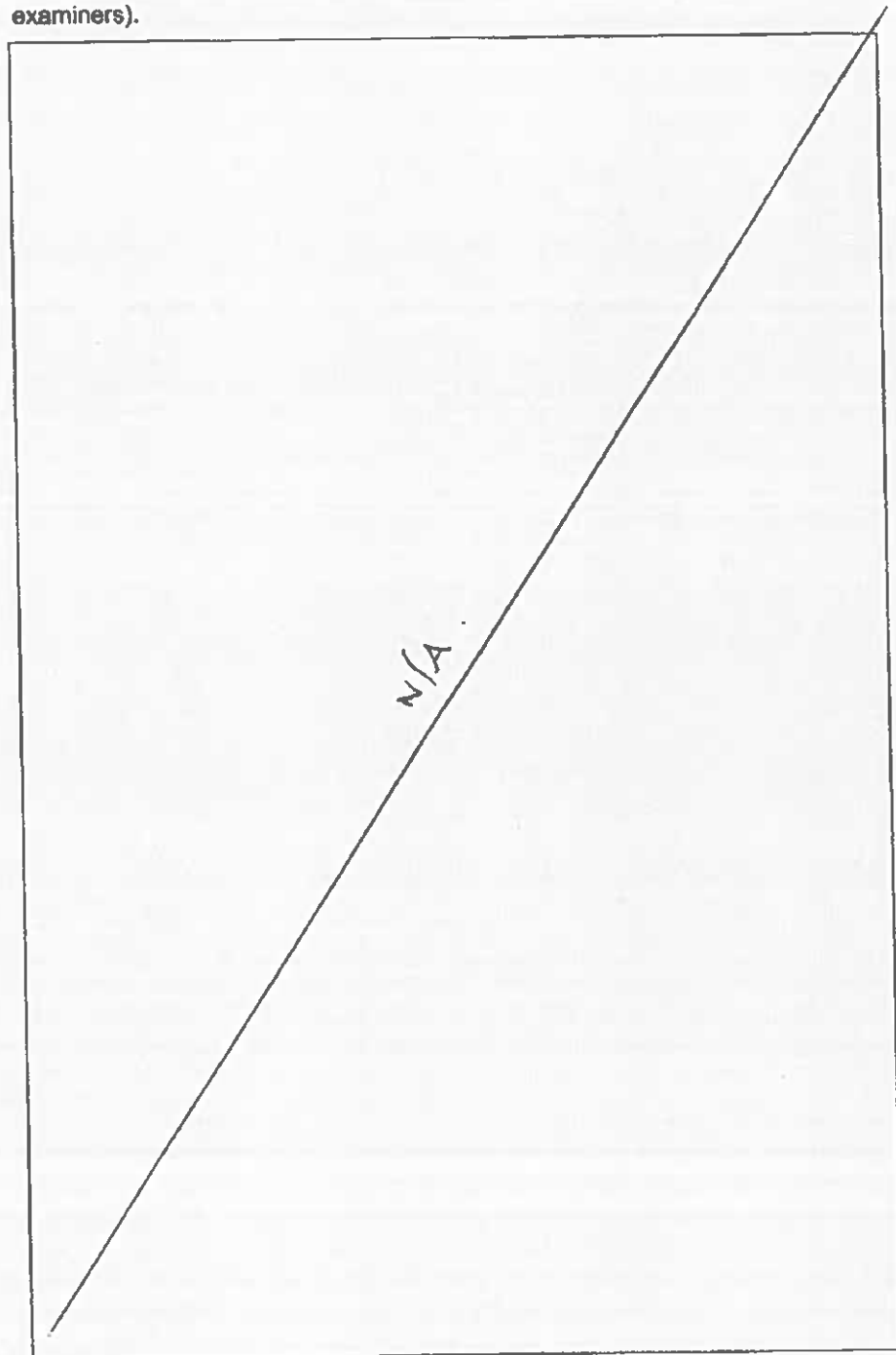
7 HONDER CLOSE

CHANDLER'S FORD

HANTS SO53 4QD

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



N/A