



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st October 2021
To 30 September 2022

Period start date
Period end date

Charity name: Bursledon Village Hall Charitable Trust

Charity registration number: 1086794

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The Bursledon Village Hall is to be well maintained and efficiently run so that it remains available in a useful, sound and safe condition for the benefit of the whole local community
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The Hall is well used by a wide cross section of the local community. Following the easing of the Covid restrictions the uses have been busy and varied, including: Home Cooking providing a privately run meals on wheels for the needy, using the Hall's cooking facilities Buttercups Pre School Nursery which continues to attract children from the poorer area of the Parish the monthly Woman's Institute meeting the Dining Club Bursledon Players, the local amateur dramatic group Martial Arts Clubs providing training and discipline Other groups for mothers and toddlers including the TuTu Toddlers Club There are other specialist groups using the Hall regularly including Water Colour painting and the Australian Finch Breeders group There are several fitness classes including Lowford Line Dancers , Yoga and Pilates Classes The Hall is used to host numerous social gatherings, from meetings

		to children's parties
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	We confirm that the Trustees have continued to have regard for and act upon the guidance given by the Charity Commission on public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	Volunteers are always welcome to help fundraise and manage the Hall. All trustees and members of the management committee are volunteers. In addition there is an active group of 'ad hoc' fundraisers including those who organise a dining club, a cinema club and special evening events.
Other		

Achievements and Performance

	SORP reference	
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Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Following the period of Covid, the Hall has reopened to Hirers. This has been achieved by time consuming and dedicated Management Committee meetings (when necessary by Zoom) which continue to ensure that the Hall and its users complied with government guidelines for the safety of the users.</p> <p>The pre-school was able to continue to use the Hall and one small business continued to distribute hot food to the housebound and needy in the community . Many of the other regular Hirers have now been able to return.</p> <p>As the building is over 100 years old there continues to be a significant requirement to maintain it. This is under constant review and supervision and the Trustees are confident that the continued well being of the building and its facilities can be maintained in the future for the benefit of the community. This year the Committee has refurbished redecorated and upgraded areas of the Hall</p> <p>The Hall's website continues to inform and attract new enquiries. The previous hard copy paperwork is now on the website, simplifying the process of booking, whilst also advising users of the terms of hire.</p> <p>The Trustees in line with the Charity's objectives also continue their formal policy of favouring bookings for the residents within the parish both in priority and pricing terms</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Managing Committee has a Reserve Policy which defines Restricted, Unrestricted and Designated Reserves. This acknowledges the requirement to maintain accessible funds for asset replacement, major maintenance and specific projects. The Trust will continue to follow the Charity Commission guidelines of a minimum of 6 months to be held in Unrestricted reserves
Amount of reserves held	Para 1.22	£76,116
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	There are no funds materially in deficit
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Lease and Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Elected at Annual General Meeting

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Every new member of the Management Committee is required to sign a declaration acknowledging that they have read the Lease and Deed of Trust, understand the duties of their new position, and are not disqualified from serving as a member of the Committee.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Bursledon Village Hall Charitable Trust
Other name the charity uses	
Registered charity	1086794

number	
Charity's principal address	Bursledon Village Hall Long Lane Bursledon SO31 8BZ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Simon Goodison	Chairman		-
2	Denzil Clark	Vice Chairman and Building Maintenance		
3	Chis Orton	Treasurer		
4	David Hughes	Secretary		
5	Liz Given	Lottery and managing hirers		
6	Kathy Treasure-Jones	Housekeeping, hygiene and cleanliness		
7	Mike Vaughan	Compliance		
8	Tom Richardson	Art Show		
9	Peter Falconer	Website		
10	Rev John Pawson	Representing the Landlord		
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
John Spiers		
Elissa Bowyer		
Judy Harkham		
Linda Davis		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)

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Full name(s)

Simon Goodison	
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Position (eg
Secretary, Chair, etc)

Chair	
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Date

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CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
Bursledon Village Hall Charitable Trust	1086794

CC16a

Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01-Oct-21		30-Sep-22

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Hiring the Hall	42,884	-	-	42,884	16,515
Fund Raising	-	-	-	-	-
Donations	-	-	-	-	-
Interest	51	-	-	51	81
Subscriptions	543	-	-	543	618
Grants	-	-	-	-	13,755
Sub total (Gross income for AR)	43,478	-	-	43,478	39,247
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	43,478	-	-	43,478	39,247
A3 Payments					
Wages and PAYE	9,624	-	-	9,624	8,941
Insurance	1,727	-	-	1,727	1,643
Utilities	7,498	-	-	7,498	4,785
Cleaning	4,326	-	-	4,326	3,216
Waste Disposal	924	-	-	924	900
Repairs	-	-	-	-	3,595
Maintenance & Repairs	4,033	-	-	4,033	4,505
Licences and Subscriptions	1,319	-	-	1,319	702
Operating Expenses	1,656	-	-	1,656	1,554
Fundraising expenses	225	-	-	225	275
Facility improvements	12,027	-	-	12,027	-
Returned Deposits	4,193	-	-	4,193	-
Sub total	47,552	-	-	47,552	30,115
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	47,552	-	-	47,552	30,115
Net of receipts/(payments)	- 4,074	-	-	- 4,074	9,132
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	80,240	-	-	80,240	-
Cash funds this year end	76,166	-	-	76,166	9,132

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Charitable Trust Account	14,893	-	-
	Friends Account	18,538	-	-
	Savings Account	42,735	-	-
	Total cash funds	76,166	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Peter Falconer		
		David Hughes		



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

**Independent examiner's
report on the accounts**

Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
BURSLEDON VILLAGE HALL CHARITABLE TRUST

**On accounts for the year
ended**

30 SEPTEMBER 2022

**Charity no
(if any)**

1086794

Set out on pages

CC16a PAGES 1 AND 2 (ATTACHED)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

**Independent
examiner's statement**

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

T. J. Light

Date:

28/11/2022

Name:

TIM LIGHT FMAAT

**Relevant professional
qualification(s) or body
(if any):**

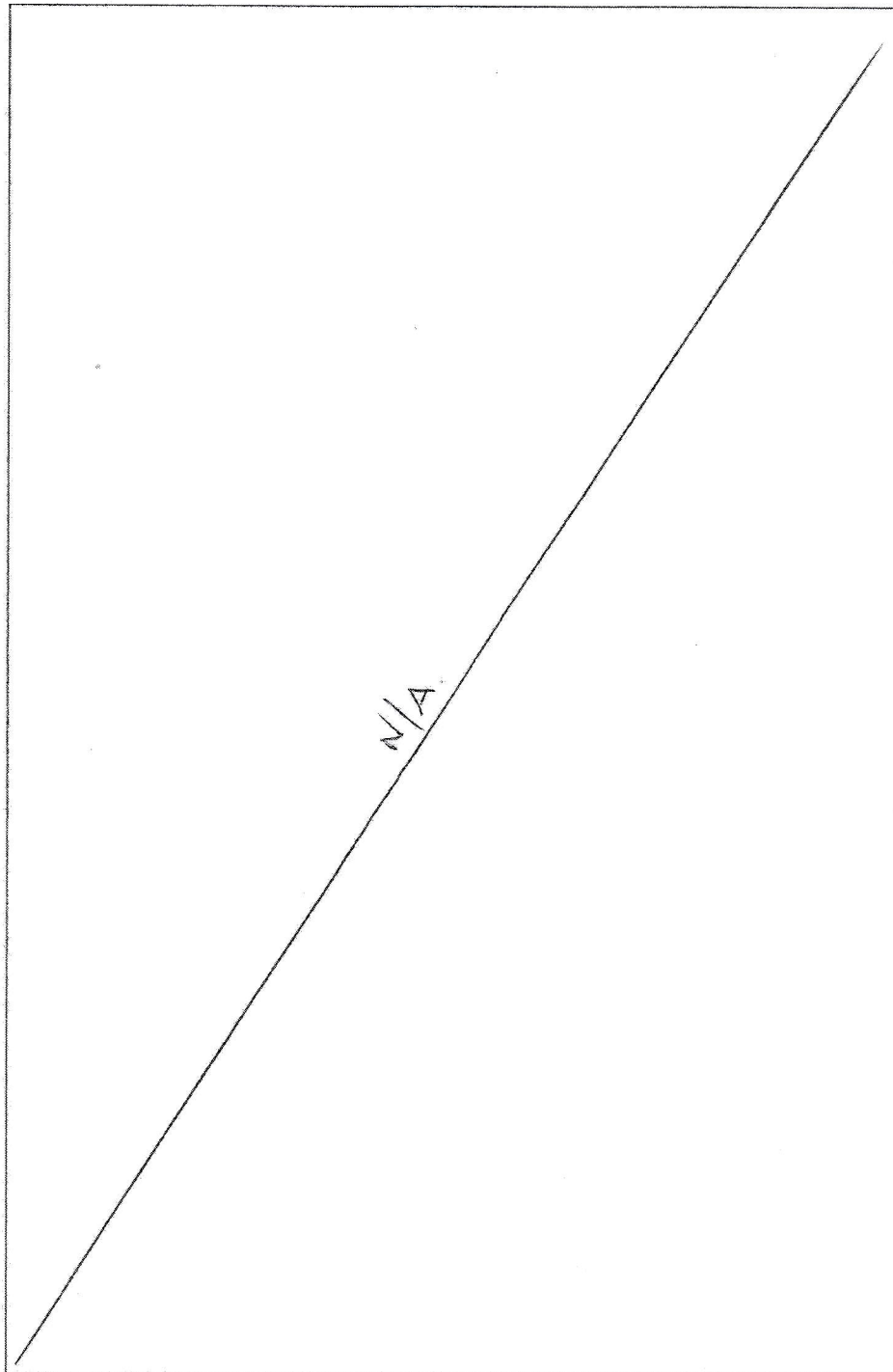
FELLOW MEMBER OF THE ASSOCIATION OF
ACCOUNTING TECHNICIANS (FMAAT)
LICENCED ACCOUNTANT NO 8047

Address:

7 HODDER CLOSE
CHANDLERS FORD
HANTS SO53 4PD

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



N/A