



# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day01	01	2023		31	12	2023

## Section A

## Reference and administration details

Charity name

Barnoldswick & Earby Bosom Friends

Other names charity is known by

Registered charity number (if any)

1085911

Charity's principal address

56 Kelbrook Road

Barnoldswick

Lancashire

Postcode

BB18 5BX

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sally Lambert			
2	Mary Brennan	Secretary		
3	Angus Brennan			
4	Ashley Greaves	Chairperson		
5	Caroline Chesser			
6	Ian Robert Lambert			
7	Carly Gallacher			
8	Kirsty Gallagher			
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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## Section B Structure, governance and management

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	Constitution adopted 5 <sup>th</sup> June 2001
How the charity is constituted (eg. trust, association, company)	Association consisting of 100 members
Trustee selection methods (eg. appointed by, elected by)	Appointed or reappointed at AGM

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Member of Breakthrough Breast Cancer Research and MacMillan Cancer.  
Registered in Airedale and Burnley General Hospitals general cancer directory and local directories.

## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

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**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

In planning our fundraising, we always keep in mind the Charity Commission's guidance on public benefit. We hold our general meetings to reach the newly diagnosed cancer sufferers and their families with much needed help and advice, with speakers attending, when possible, to give their guidance and direction. We can offer support to those who have recently lost someone to cancer through openly sharing feelings and experiences or by telephone support, through visiting patients and their families at home or in hospital, through help with transport to appointments and sessions, through offering discretionary financial assistance (if required) and through offering ongoing everyday practical help.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

Donations received this year have recovered to pre covid amounts and hopefully will continue to increase as events slowly return to normal. The shop income is a little lower than normal but is still a good source of funding.

The deficit in funds this year is due to the purchase of another premises with the intention to merge the existing community centre with the shop to enable all our activities to be run “under one roof”.

During the year we helped 23 cancer sufferers and their families with financial support.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The charity holds £158461.00, all of which is unrestricted funds and will be used to fund the cost of donations to cancer patients, events expenses and the running of the shop and community centre.

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F

## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Mary Brennan	Angus Brennan
Position (eg Secretary, Chair, etc)	Secretary	
Date	13/03/2023	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Bosom Friends

1085911

## Receipts and payments accounts

CC16a

For the period  
from

01.01.2023

To

Period end date  
31.12.2023

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	23,867	-	-	23,867	13,344
Fund Raising Events	1,054	-	-	1,054	1,813
Shop Income	25,176	-	-	25,176	27,888
Room Hire	177	-	-	177	170
Bank interest	1,225	-	-	1,225	38
Grants Received	-	-	-	-	-
Sale of furniture	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>51,499</b>	<b>-</b>	<b>-</b>	<b>51,499</b>	<b>43,253</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>51,499</b>	<b>-</b>	<b>-</b>	<b>51,499</b>	<b>43,253</b>
<b>A3 Payments</b>					
Donations	15,310	-	-	15,310	14,387
Events Expenses	877	-	-	877	1,979
Shop Expenses	7,513	-	-	7,513	6,326
Group meeting Expenses	29	-	-	29	38
Insurance & Licences	1,105	-	-	1,105	978
Administration	1,033	-	-	1,033	926
Computer Expenses	14	-	-	14	45
Bank Charges	25	-	-	25	-
Community Centre Expenses	339	-	-	339	2,972
Frank Street premises Expenses	3,433	-	-	3,433	-
<b>Sub total</b>	<b>29,678</b>	<b>-</b>	<b>-</b>	<b>29,678</b>	<b>27,651</b>
<b>A4 Asset and investment purchases, (see table)</b>					
Frank Street Premises	100,856	-	-	100,856	-
	-	-	-	-	-
<b>Sub total</b>	<b>100,856</b>	<b>-</b>	<b>-</b>	<b>100,856</b>	<b>-</b>
<b>Total payments</b>	<b>130,534</b>	<b>-</b>	<b>-</b>	<b>130,534</b>	<b>27,651</b>
<b>Net of receipts/(payments)</b>	<b>- 79,035</b>	<b>-</b>	<b>-</b>	<b>- 79,035</b>	<b>15,602</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>237,496</b>	<b>-</b>	<b>-</b>	<b>237,496</b>	<b>221,894</b>
<b>Cash funds this year end</b>	<b>158,461</b>	<b>-</b>	<b>-</b>	<b>158,461</b>	<b>237,496</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Cash at Bank	158,461	-	-
	Cash in hand	-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>158,461</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Printer	unrestricted	-	-
	Garage	unrestricted	-	-
	Computer	unrestricted	-	-
	Camera	unrestricted	-	-
	Property	unrestricted	75,000	-
	Laptop	unrestricted	-	-
	Property	unrestricted	100,856	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Mary Brennan		
		Angus Brennan		



**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

**Independent examiner's  
report on the accounts**

**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name

Barnoldswick & Earby Bosom Friends

**On accounts for the year  
ended**

31<sup>st</sup> December 2023

**Charity no  
(if any)**

1085911

**Set out on pages**

1 & 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2023.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's  
statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* *Please delete the words in the brackets if they do not apply.*



<b>Signed:</b>		<b>Date:</b>	13/03/2023
<b>Name:</b>	Mrs Kathleen Livesey		

**Relevant professional qualification(s) or body (if any):**

**Address:**

2 Sycamore Way

Barnoldswick

Lancashire

**IER**

## **Section B**

## **Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.