

THE COPPICE SCHOOL PARENT TEACHER ASSOCIATION WEST MIDLANDS

England & Wales · Charity number 1085382

Details

Other names	COPPICE SCHOOL PTA
Status	Registered
Legal form	Other
Registered	2001-03-05
Register	View on the Charity Commission register

Contact

Address Coppice Primary School
Trinity Road
Sutton Coldfield
B75 6TJ

Phone 01214647022

Email pta@coppice.bham.sch.uk

Activities

Objects: TO ADVANCE THE EDUCATION OF PUPILS IN THE SCHOOL

Activities: RAISES MONEY BY HOLDING VARIOUS EVENTS FOR COPPICE PRIMARY SCHOOL.

Classification

- **How:** Makes Grants To Organisations
- **What:** Education/training
- **Who:** Children/young People

Geography

- Birmingham City

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£37,436	£33,884	-	-
2024-08-31	£46,150	£38,490	-	-
2023-08-31	£34,950	£33,214	-	-
2022-08-31	£35,855	£24,516	-	-
2021-08-31	£19,985	£22,899	-	-
2020-08-31	£14,858	£30,725	-	-

Trustees

Name	Role	Appointed
MICHELLE SHEPHERD	Chair	2022-11-10
Claire Barker		2020-09-01
Natalie Williams		2025-11-20
RACHEL PASSEY		2019-10-01
Rebecca Florida-Hopson		2023-11-23

Accounts

Coppice Primary School Parent Teacher Association (the Association)

Report of the Trustees of the charity for the year ending 31st August 2025

The Trustees are pleased to present their annual report together with the financial statements of the Association for the year ending 31st August 2025. The financial statements comply with the Charities Act 2011, the Constitution of the Association, and the regulations pertaining to the Association for the time being in force.

Chair's Report

Financial arrangements

The Association continues to benefit from the use of an electronic accounting system called XERO which facilitates a streamlined approach to its finances. XERO also provides a high level of transparency which reassures the Association and its Committee and provides a robust audit trail. The Association continues to benefit from a Treasurer and an Assistant Treasurer to run and organise the Association's financial arrangements. Parents continue to pay for many of the children's events through the school's School money accounts which has led to a reduction in cash payments and provides a strong audit trail.

Income

The Committee is proud that the financial position of the Association remains sound with all the hard work the volunteers have put into organising various fundraising events. Over the last 12 months we have been able to put on our popular Christmas Market and the Summer Fayre. We have also run a couple of discos, held a Movie Night, an Easter Egg Trail, a Fun Run and sold Mother's Day and Father's Day presents to the children. In addition to this we also ran the children's Christmas artwork sale. The 50/50 club continues, we have had a couple of Bags2School collections and Preloved Uniform Sales. The sale of new uniforms also continued to be a healthy source of revenue through our partnership with Ian Smith.

Our healthy financial position enables the Association to achieve its key aim of providing significant funds to Coppice Primary School. The financial position is published to its members annually and discussed at each PTFA meeting. One meeting is held every half term. These meetings are well supported by our committee members and other members of the Association.

Expenditure

This year we have funded 3 bigger projects, a new stage for the school hall-which is actively used by all year groups, a new roof for the Octagon building to allow for the continuation of extra-curricular music tuition and an upgrade to the EYS outside resources for Reception. We have continued to provide an annual amount to each class to support and enrich the curriculum, purchased additional books for the school libraries and funded the Year 6 Leavers Books to provide everlasting memories from their primary school years.

Challenges and opportunities

Challenges - In the coming year the PTA will see a turnover of membership, including some key active committee members leaving or approaching their time to leave Coppice, taking knowledge and key support with them. Significantly increased financial pressure on school budgets resulting in more requests from the school to the PTFA for financial support. Increased cost-of-living, this may impact on our families being able to support our fundraising efforts and will also increase our expenses.

Opportunities - There are new parents starting in the Academic year 2025-2026 which provides opportunities for new members to join. We are also growing The Easyfundraising part of our income and are continuing to implement card payments, when possible, from Evo through Take Payments along with the usage of tokens at the Christmas Market and Summer Fayre as payment purchased beforehand. Our social media presence remains strong and allows us to communicate with parents using different channels.

Michelle Shepherd

Chairperson

Profit and Loss

Coppice School PTA

For the year ended 31 August 2025

	2025	2024
Turnover		
50:50 Club	1,162.00	1,300.00
Christmas Concerts	-	173.99
Christmas Fair	5,072.90	3,798.94
Christmas Gifts	1,030.15	-
Clothes Recycling	129.00	250.50
Coppice Ball	-	8,547.00
Disco	4,235.34	4,108.59
Easter Events	406.00	388.50
Fun Run	1,025.50	1,013.65
Other Revenue	170.75	-
Parent Presents	-	134.00
Sales Fathers Day	847.40	750.35
Sales Mothers Day	744.50	885.05
School Uniform Sales	13,431.90	5,797.24
Sip and Paint	455.00	-
Summer Fair	5,081.57	4,951.50
Winter Film Night	1,472.00	1,304.95
Wreath Making Workshop	735.00	935.00
Xmas Cards	401.00	437.00
Total Turnover	36,400.01	34,776.26
Cost of Sales		
50/50 Costs	592.00	639.00
Cost of Christmas Gifts	491.37	-
Cost of Fathers Day	405.87	444.26
Cost of Goods for Christmas Fair	927.74	872.16
Cost of Goods for Coppice Ball	-	5,204.67
Cost of Goods for Disco	1,995.20	1,495.61
Cost of Goods for Film Night	111.93	337.49
Cost Of Goods for Summer Fair	1,393.87	1,426.32
Cost of Mothers Day	557.02	406.39
Cost of School Uniforms	7,648.74	8,708.88
Cost of Wreath Making Workshop	480.00	620.00
Costs Easter	161.10	86.25
Costs of Christmas Concerts	-	28.45
Costs of Fun Run	266.35	265.65
General Direct Expenses	180.37	115.40
Sip and Paint Costs	330.29	-
Total Cost of Sales	15,541.85	20,650.53
Gross Profit	20,858.16	14,125.73

	2025	2024
Administrative Costs		
Audit & Accountancy fees	157.50	161.10
Bank Fees	71.12	81.06
Card Machine Costs	218.29	105.16
Charitable Donations To Coppice School	16,822.12	23,039.79
General Expenses	40.00	30.45
Insurance	162.00	153.00
Other Costs	64.90	-
Yr 6 Leavers Donation	806.38	90.00
Total Administrative Costs	18,342.31	23,660.56
Operating Profit	2,515.85	(9,534.83)
Other Income		
Donations	649.56	10,858.71
Easy Fundraising	97.53	41.98
Interest Income	289.24	289.76
Parent Donations - Childrens events in school	-	95.00
Total Other Income	1,036.33	11,285.45
Profit on Ordinary Activities Before Taxation	3,552.18	1,750.62
Profit after Taxation	3,552.18	1,750.62

I have examined the above income and expenditure account for the year ended 31 August 2025. I report that these financial statements are in accordance with the accounting records and bank statements of the Association.



Chris Lewis
ACA
19/11/2025

Independent examiner's report to the trustees of "COPPICE SHOOL PARENT TEACHER ASSOCIATION"

I report on the accounts of the Trust for the year ended 31 August 2025.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- to follow the procedures laid down in the general Directions given by the commission under section 145(5)(b) of the 2011 Act
- to state whether particular matters have come to my attention

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the next statement.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached



Chris Lewis ACA

8 Cremorne Road, Sutton Coldfield, West Midlands, B75 5AH

19/11/2025

Accounts

Coppice Primary School Parent Teacher Association (the Association)

Report of the Trustees of the charity for the year ending 31 August 2024

The Trustees are pleased to present their annual report together with the financial statements of the Association for the year ending 31 August 2024. The financial statements comply with the Charities Act 2011, the Constitution of the Association, and the regulations pertaining to the Association for the time being in force.

Chair's Report

Financial arrangements

The Association continues to benefit from the use of an electronic accounting system called XERO which facilitates a streamlined approach to its finances. XERO also provides a high level of transparency which reassures the Association and its Committee and provides a robust audit trail. The Association continues to benefit from a Treasurer and an Assistant Treasurer to run and organise the Association's financial arrangements. Parents/carers continue to pay for most of our pre-bookable events through the school's School Money payment system or directly into the charities bank account, along with this we have introduced the use of four card payment machines to further reduce our cash handling and banking fees attached to this.

Income

The Committee is proud that the financial position of the Association remains sound with all the hard work the volunteers have put into organising various fundraising events. Over the last 12 months we have been able to put on our popular Christmas Market and Summer Fayre. We have also run a couple of discos (one in conjunction with Children in Need fundraising), held a Movie Night, an Easter Trail, a Fun Run and sold Mother's and Father's Day presents to the children. In addition to this we were also able to raise funds through the sale of the children's Christmas artwork, held our Biannual Spring Ball and arranged two successful Wreath Making Workshops in conjunction with a third party. The 50/50 club continues, as does our Bags2School collections and Preloved Uniform Sales. The sale of new uniforms remains to be a healthy source of revenue through our partnership with Ian Smith. Our social media presence is strong and allows us to communicate to parents/carers using different platforms.

Our healthy financial position enables the Association to achieve its key aim of providing significant funds to Coppice Primary School. The financial position is published to its members annually and discussed at each PTA meeting. One meeting is held every half term. These meetings are well supported by our committee members and other members of the Association.

Expenditure

The PTA have agreed to fund a major project which has seen the installation of a new stage in the school hall which will be followed by a new screen/projector which the whole school will benefit from. Other significant smaller contributions were also made during last year, these include the reorganisation of both KS1 And KS2 libraries, a visit from a high profile author in celebration of World Book Day, Micro:bits to support the children with computer coding and programming, a set of new atlases and Lego to be used for Lego Therapy. We also provide an annual amount to each class to support and enrich the curriculum along with the Year 6 Leavers books.

Challenges and opportunities

Challenges facing the Association in the coming year include turnover of membership, in particular active committee members leaving or approaching their time to leave Coppice taking knowledge and key support with them. The significant increased financial pressure continuing to hit school budgets has and may moving forward also result in more requests from the school to the PTA for financial

support. Increased cost-of-living may also impact on our families being able to support our fundraising efforts and in turn increase our expenses.

Opportunities –There are new parents starting in the Academic year 2024-2025 which provides opportunities for new members to join, bringing new ideas for fundraising. We also have the opportunity to embrace and grow Easyfundraising within our future income stream along with identifying any businesses who are able to provide charity grants or fundraising.

Michelle Shepherd
Chairperson

Cash Summary

Coppice School PTA

For the year ended 31 August 2023

Account **2,024** **2023 /ariance**

Income

50/50 Club	1,388	1,188	17%
Christmas Concerts	174		
Christmas Fair	3,799	3,219	18%
Christmas Trail	-	420	-100%
Clothes Recycling	251	252	-1%
Coppice Ball	8,547	0	
Coppice School Donations	-	847	-100%
Coronation Souvenirs	-	2,692	-100%
Disco	4,109	4,252	-3%
Donations	10,859	496	2091%
Easter Events	389	476	-18%
Easy Fundraising	42	65	-36%
Fun Run	1,014	965	5%
Interest Income	290	111	160%
Parent Donations - Childrens events in school	95	0	
Parent Presents	134	0	
Quiz Night	-	571	-100%
Sales Fathers Day	750	946	-21%
Sales Mothers Day	885	827	7%
School Uniform Sales	5,797	10,933	-47%
Summer Fair	4,952	4,947	0%
Winter Film Night	1,305	1,296	1%
Wreath Making Workshop	935		
Xmas Cards	437	448	-2%
Total Income	46,150	34,950	32%

Less Expenses

50/50 Costs	692	530	31%
Accruals/Corrections	-	405	-100%
Audit & Accountancy fees	161	61	165%
Bank Fees	81	110	-27%
Card Machine Costs	105		
Charitable Donations To Coppice School	21,717	14,105	54%
Coronation Souvenir Costs	-	1,825	-100%
Cost of Fathers Day	444	444	0%
Cost of Goods for Christmas Fair	872	949	-8%
Cost of Goods for Coppice Ball	5,205	0	
Cost of Goods for Disco	1,496	1,284	16%
Cost of Goods for Film Night	337	439	-23%
Cost Of Goods for Summer Fair	1,396	1,314	6%
Cost of Mothers Day	406	431	-6%
Cost of School Uniforms	4,113	9,961	-59%
Cost of Wreath Making Workshop	620		
Costs Easter	86	142	-39%
Costs of Christmas Concerts	28		
Costs of Christmas Trail	-	131	-100%
Costs of Fun Run	341	397	-14%
Costs Quiz	-	331	-100%
General Direct Expenses	115	0	
General Expenses	30	20	52%
Historical Adjustment	-	0	
Insurance	153	140	9%
Postage, Freight & Courier	-	7	-100%
Refreshments for school open days/events	-	7	-100%
Suspense	-	80	-100%
Yr 6 Leavers Donation	90	100	-10%
Total Expenses	38,490	33,214	16%

Net Cash Movement **7,660** **1,736** **341%**

Summary

Opening Balance	36,919	35,183
Plus Net Cash Movement	7,660	1,736
Cash Balance	44,578	36,919
Bank Statement Balance	43,841	35,939
Float Balance	737	802
Unreconciled balance	0	178

I have examined the above income and expenditure account for the year ended 31 August 2024. I report that these financial statements are in accordance with the accounting records and bank statements of the Association.



David Tippins
ACMA

20/11/2024

Independent examiner's report to the trustees of "COPPICE SHOOL PARENT TEACHER ASSOCIATION"

I report on the accounts of the Trust for the year ended 31 August 2024.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- to follow the procedures laid down in the general Directions given by the commission under section 145(5)(b) of the 2011 Act
- to state whether particular matters have come to my attention

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the next statement.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached

David Tippins



ACMA,

2 Grosvenor Close, Sutton Coldfield, West Midlands, B75 6RS

20/11/2024

Accounts

Coppice Primary School Parent Teacher Association (the Association)

Report of the Trustees of the charity for the year ending 31 August 2023

The Trustees are pleased to present their annual report together with the financial statements of the Association for the year ending 31 August 2023. The financial statements comply with the Charities Act 2011, the Constitution of the Association, and the regulations pertaining to the Association for the time being in force.

Chair's Report

Financial arrangements

The Association continues to benefit from the use of an electronic accounting system called XERO which facilitates a streamlined approach to its finances. XERO also provides a high level of transparency which reassures the Association and its Committee and provides a robust audit trail. The Association continues to benefit from a Treasurer and an Assistant Treasurer to run and organise of the Association's financial arrangements. Parents continue to pay for events through the school's School money accounts which has led to a reduction in cash payments and provides a strong audit trail.

Income

The Committee is proud that the financial position of the Association remains sound with all the hard work the volunteers have put into organising various fundraising events. Over the last 12 months we have been able to put on our popular Christmas Market and the Summer Fayre. We have also run a couple of discos, held a Movie Night, an Easter Egg hunt, a Fun Run and sold Mother's Day and Father's Day presents to the children. In addition to this we have been able to bring back our children's Christmas artwork sale and embrace The Coronation of King Charles III with another artwork project. The 50/50 club continues, as does our Easy Fundraising and we have been able to bring back Bags2School and Preloved Uniform Sales. The sale of new uniform continues to be a healthy source of revenue and this is improved now with our partnership with Ian Smith. Our social media presence is strong and allows us to communicate to parents using different channels.

Our healthy financial position enables the Association to achieve its key aim of providing significant funds to Coppice Primary School. The financial position is published to its members annually and discussed at each PTFA meeting. One meeting is held every half term. These meetings are well supported by our committee members and other members of the Association.

Expenditure

We have funded a major project which has seen the installation of the new early years equipment to benefit the new Reception intake of 2023. Other significant smaller contributions were also made during last year towards resources for each classroom including Sensory aids and toys, new books for KS2, Math's resources and PE equipment. We also provide an annual amount to each class to support and enrich the curriculum.

Challenges and opportunities

Challenges facing the Association in the coming year include turnover of membership, in particular active committee members leaving or approaching their time to leave Coppice taking knowledge and key support with them. Significantly increased financial pressure on school budgets may also result in more requests from the school to the PTFA for financial support. We are also still amid a cost-of-living crisis with higher rates of inflation, this may impact on our families being able to support our fundraising efforts and will also increase our expenses. We have seen the ending of

Amazon Smile which previously provided a steady small amount of income into the charities account.

Opportunities –There are new parents starting in the Academic year 2023-2024 which provides opportunities for new members to join. We also have the opportunity to grow The Easyfundraising part of our income and also look into being able to offer some elements of going cash free within events.

Michelle Shepherd
Chairperson

Cash Summary

Coppice School PTA

For the year ended 31 August 2023

Account	2023	2022	Variance
Income			
50/50 Club	1,188	974	22%
Christmas Fair	3,219	2,424	33%
Christmas Trail	420	0	0%
Clothes Recycling	252	249	1%
Coppice Ball	0	7,695	-100%
Coppice School Donations	847	(7)	13106%
Coronation Souvenirs	2,692	0	0%
Disco	4,252	1,823	133%
Donations	496	5,566	-91%
Easter Events	476	573	-17%
Easy Fundraising	65	159	-59%
Fun Run	965	847	14%
Interest Income	111	3	3567%
Parent Donations - Childrens events in school	0	7	-100%
Parent Presents	0	865	-100%
Quiz Night	571	0	0%
Sales Fathers Day	946	573	65%
Sales Mothers Day	827	918	-10%
School Uniform Sales	10,933	8,495	29%
Summer Fair	4,947	4,234	17%
Winter Film Night	1,296	0	0%
Xmas Cards	448	457	-2%
Total Income	34,950	35,855	-3%
Less Expenses			
50/50 Costs	530	542	-2%
Accruals/Corrections	405	(195)	200%
Audit & Accountancy fees	61	0	0%
Bank Fees	110	116	-5%
Charitable Donations To Coppice School	14,104.98	7,857	80%
Coronation Souvenir Costs	1,825	0	0%
Cost of Fathers Day	844	317	40%
Cost of Goods for Christmas Fair	949	894	6%
Cost of Goods for Coppice Ball	0	4,953	-100%
Cost of Goods for Disco	1,284	486	164%
Cost of Goods for Film Night	439	13	3280%
Cost Of Goods for Summer Fair	1,314	1,261	4%
Cost of Goods for Xmas Cards	0	59	-100%
Cost of Mothers Day	431	448	-4%
Cost of School Uniforms	9,961	6,478	54%
Costs Easter	142	178	-20%
Costs of Christmas Trail	131	0	0%
Costs of Fun Run	397	305	30%
Costs Of Parent Presents	0	471	-100%
Costs Quiz	331	0	0%
Float for events	0	0	0%
General Direct Expenses	0	29	-100%
General Expenses	20	58	-66%
Historical Adjustment	0	0	0%
Insurance	140	128	9%
Postage, Freight & Courier	7	0	0%
Refreshments for school open days/events	7	118	-94%
Suspense	80	0	0%
Yr 6 Leavers Donation	100.00	0	0%
Total Expenses	33,214	24,516	242%
Surplus (Deficit)	1,736	11,339	-532%
Summary			
Opening Balance	35,183	23,844	47.56%
Plus Net Cash Movement	1,736	11,339	-91.76%
Cash Balance	36,919	35,183	2.66%
Bank Statement Balance Xero (excludes unreconciled)	35,939		
Float Balance	802		
Unreconciled balance	177.64		

I have examined the above income and expenditure account for the year ended 31 August 2023. I report that these financial statements are in accordance with the accounting records and bank statements of the Association.



David Tippins
ACMA

23/11/2023

Independent examiner's report to the trustees of "COPPICE SHOOL PARENT TEACHER ASSOCIATION"

I report on the accounts of the Trust for the year ended 31 August 2023.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- to follow the procedures laid down in the general Directions given by the commission under section 145(5)(b) of the 2011 Act
- to state whether particular matters have come to my attention

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the next statement.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached

David Tippins



ACMA,

2 Grosvenor Close, Sutton Coldfield, West Midlands, B75 6RS

23/11/2023

Accounts

Coppice Primary School Parent Teacher Association (the Association)

Report of the Trustees of the charity for the year ending 31 August 2022

The Trustees are pleased to present their annual report together with the financial statements of the Association for the year ending 31 August 2022. The financial statements comply with the Charities Act 2011, the Constitution of the Association, and the regulations pertaining to the Association for the time being in force.

Chair's Report

Financial arrangements

The Association's Committee has continued to update and consolidate the financial arrangements of the Association. The Association continues to benefit from the use of an electronic accounting system which has streamlined the expenses process and has increased transparency and with that ensures compliance.

Income

The Committee works hard to ensure that the income it raises remains consistent with the amounts raised previously and we are proud that our financial position remains strong. The number of events organised this year remains consistent with the most profitable fundraising events being the Christmas Market and Summer Fayre. This strong financial position enables the Association to achieve its key aim of providing significant funds to Coppice Primary School. The financial position is published to its members annually and discussed at each PTA meeting. One meeting is held every half term. These meetings are well supported by our Committee members and other members of the Association.

The PTA were fortunate enough to win a grant of £5000 from Severn Trent Water, this grant was to be used to enhance the Forest School area see below.

Expenditure

The PTA funded some fantastic additions to the Forest School area with the above grant, this included a bug hotel, barefoot trail, bird and squirrel feeders with food, sensory beds including flowers, gardening equipment for the children, hedgehog habitats and a shed to store these resources.

In addition to the Forest School funding the PTA were pleased to fund the purchase of an outdoor classroom, this has also enhanced the pupils overall outdoor learning experience.

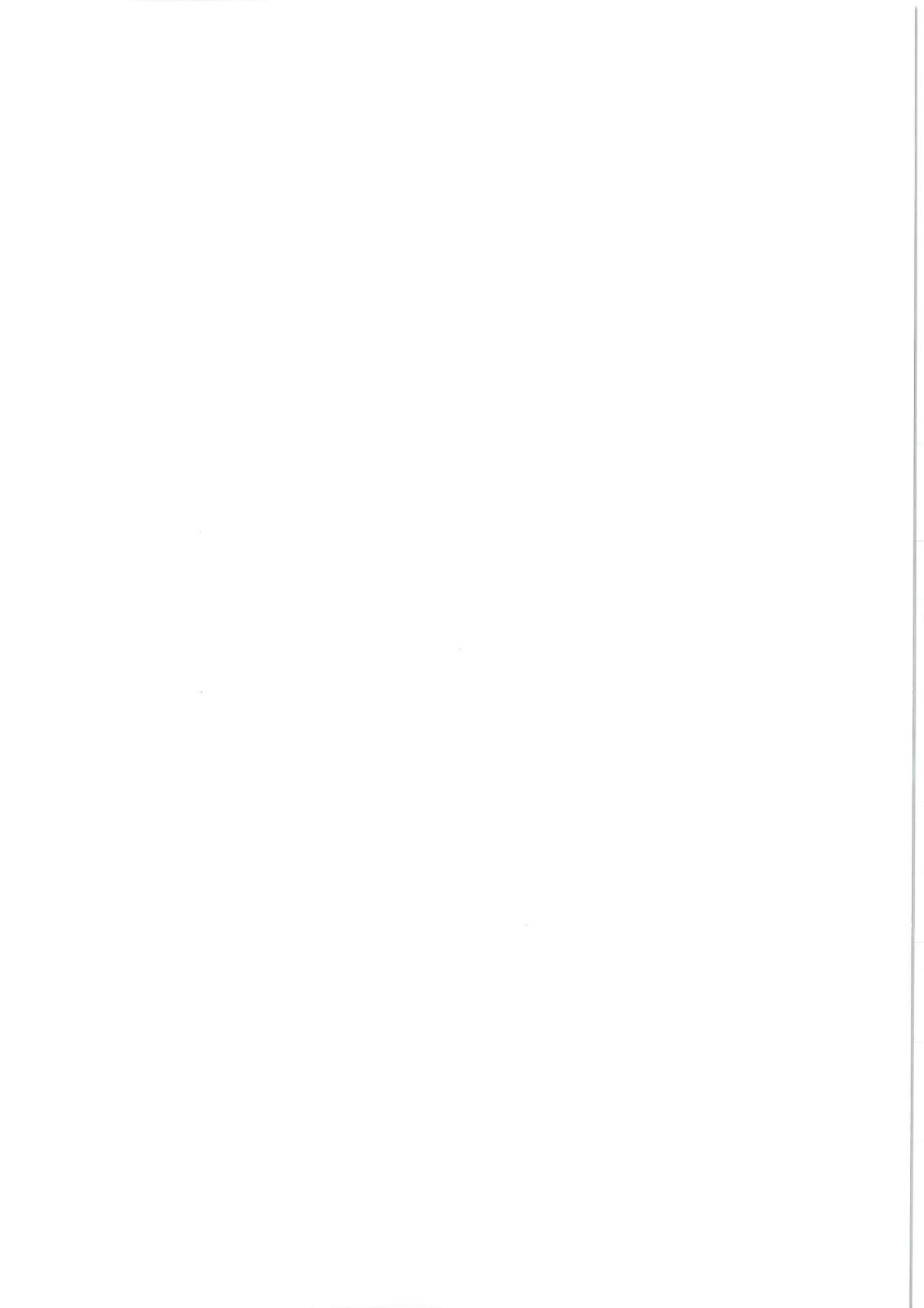
Amongst many other items funded were some Outdoor Maths resources and Musical Instruments which have all proved to be very popular with the children.

Challenges and opportunities

Challenges facing the Association in the coming year include the annual turnover of membership, in particular active committee members leaving. Increased financial pressure on school budgets may also result in more requests from the school to the PTA for volunteer and financial support.

Opportunities - A member of the Association continues to use social media platforms to communicate with all the parent and teacher members of the Association. This continues to increase participation at events and also the number of members prepared to help and support our events.

Michelle Shepherd
Chairperson



Independent examiner's report to the trustees of "COPPICE SHOOL PARENT TEACHER ASSOCIATION"

I report on the accounts of the Trust for the year ended 31 August 2022.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- to follow the procedures laid down in the general Directions given by the commission under section 145(5)(b) of the 2011 Act
- to state whether particular matters have come to my attention

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the next statement.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached

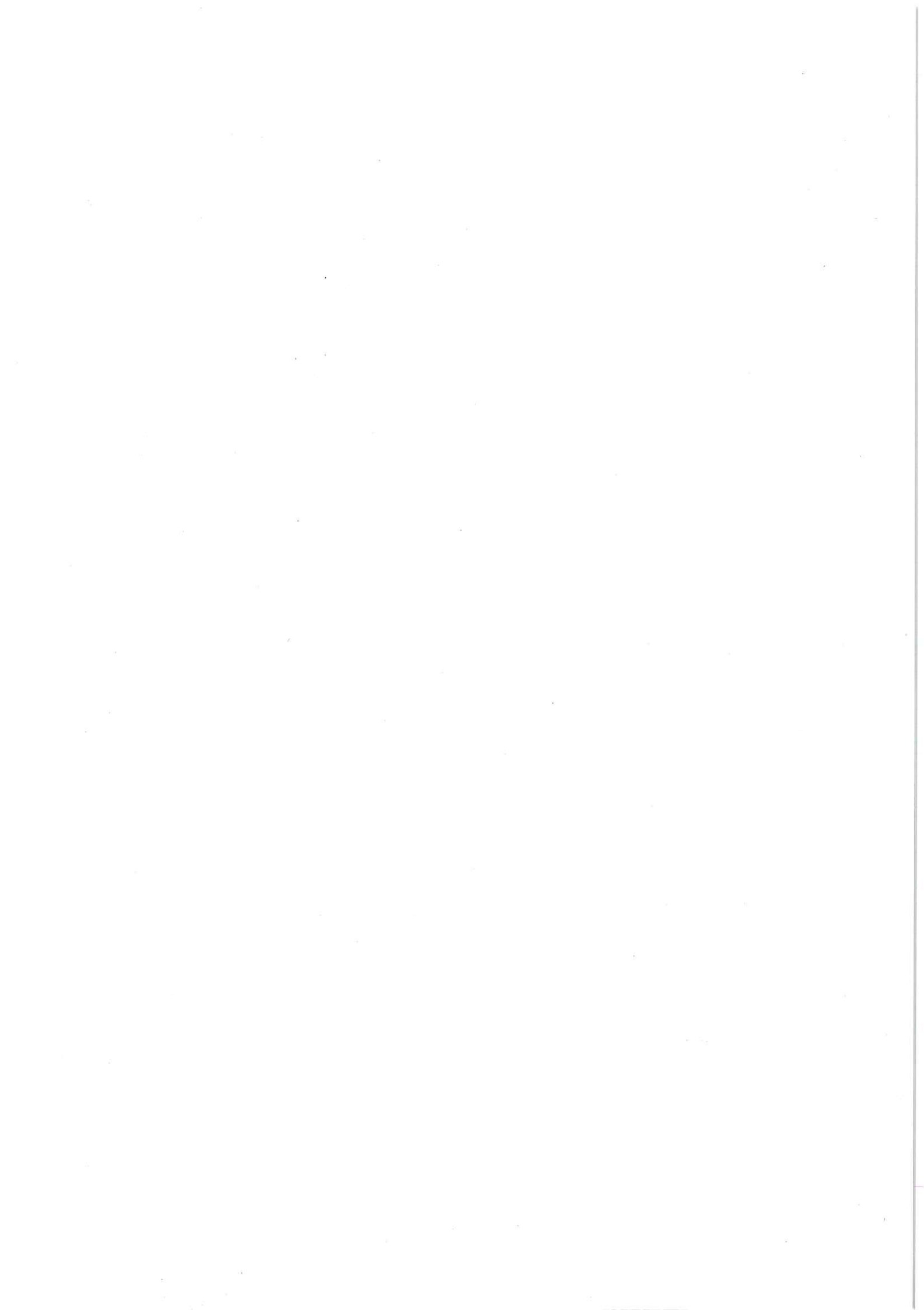
David Tippins



ACMA,

2 Grosvenor Close, Sutton Coldfield, West Midlands, B75 6RS

08/11/2022



Cash Summary

Coppice School PTA

For the year ended 31 August 2022

Account	£ 2022	£ 2021	Variance
Income			
50:50 Club	974	110	785%
Christmas Fair	2,424	-	0%
Clothes Recycling	249	-	0%
Coppice Ball	7,695	-	0%
Coppice School Donations	7	218	-103%
Disco	1,823	178	927%
Donations	5,566	1,157	381%
Easter Events	573	549	4%
Easy Fundraising	159	187	-15%
Fun Run	847	175	385%
Interest Income	3	2	63%
Parent Donations - Childrens events in schc	7	192	-96%
Parent Presents	865	-	0%
Sales Fathers Day	573	-	0%
Sales Mothers Day	918	-	0%
School Uniform Sales	8,495	14,619	-42%
Summer Fair	4,234	903	369%
Xmas Cards	457	1,696	-73%
Total Income	35,855	19,986	79%

Less Expenses

50/50 Costs	542	-	0%
Accruals	195	-	0%
Bank Fees	116	-	0%
Charitable Donations To Coppice School	7,857	13,172	-40%
Cost of Fathers Day	317	-	0%
Cost of Goods for Christmas Fair	894	-	0%
Cost of Goods for Coppice Ball	4,953	-	0%
Cost of Goods for Disco	486	-	0%
Cost of Goods for Film Night	13	-	0%
Cost Of Goods for Summer Fair	1,261	29	4325%
Cost of Goods for Xmas Cards	59	469	-87%
Cost of Mothers Day	448	-	0%
Cost of School Uniforms	6,478	8,807	-26%
Costs Easter	178	144	24%
Costs of Fun Run	305	-	0%
Costs Of Parent Presents	471	-	0%
General Direct Expenses	29	225	-87%
General Expenses	58	135	-57%
Insurance	128	-	0%
Interest Paid	-	0	100%
Refreshments for school open days/events	118	-	0%
Suspense	-	81	100%
Total Expenses	24,516	22,899	7%

Surplus (Deficit)	11,339	- 2,914	489%
--------------------------	---------------	----------------	-------------

Net Cash Movement	11,339	- 2,914	489%
--------------------------	---------------	----------------	-------------

Summary

Opening Balance	23,845	26,758	-11%
Plus Net Cash Movement	11,339	- 2,914	489%
Cash Balance	35,184	23,845	48%

Bank Statement: Coppice School PTA	20,178	8,842
Bank Statement: Savings Reserve	15,004	15,002
Balance	35,183	23,845
Error	- 1	-

I have examined the above income and expenditure account for the year ended 31 August 2022. I report that these financial statements are in accordance with the accounting records and bank statements of the Association.



David Tippins
ACMA

08/11/2022

Independent examiner's report to the trustees of "COPPICE SHOOL PARENT TEACHER ASSOCIATION"

I report on the accounts of the Trust for the year ended 31 August 2022.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- to follow the procedures laid down in the general Directions given by the commission under section 145(5)(b) of the 2011 Act
- to state whether particular matters have come to my attention

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the next statement.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached

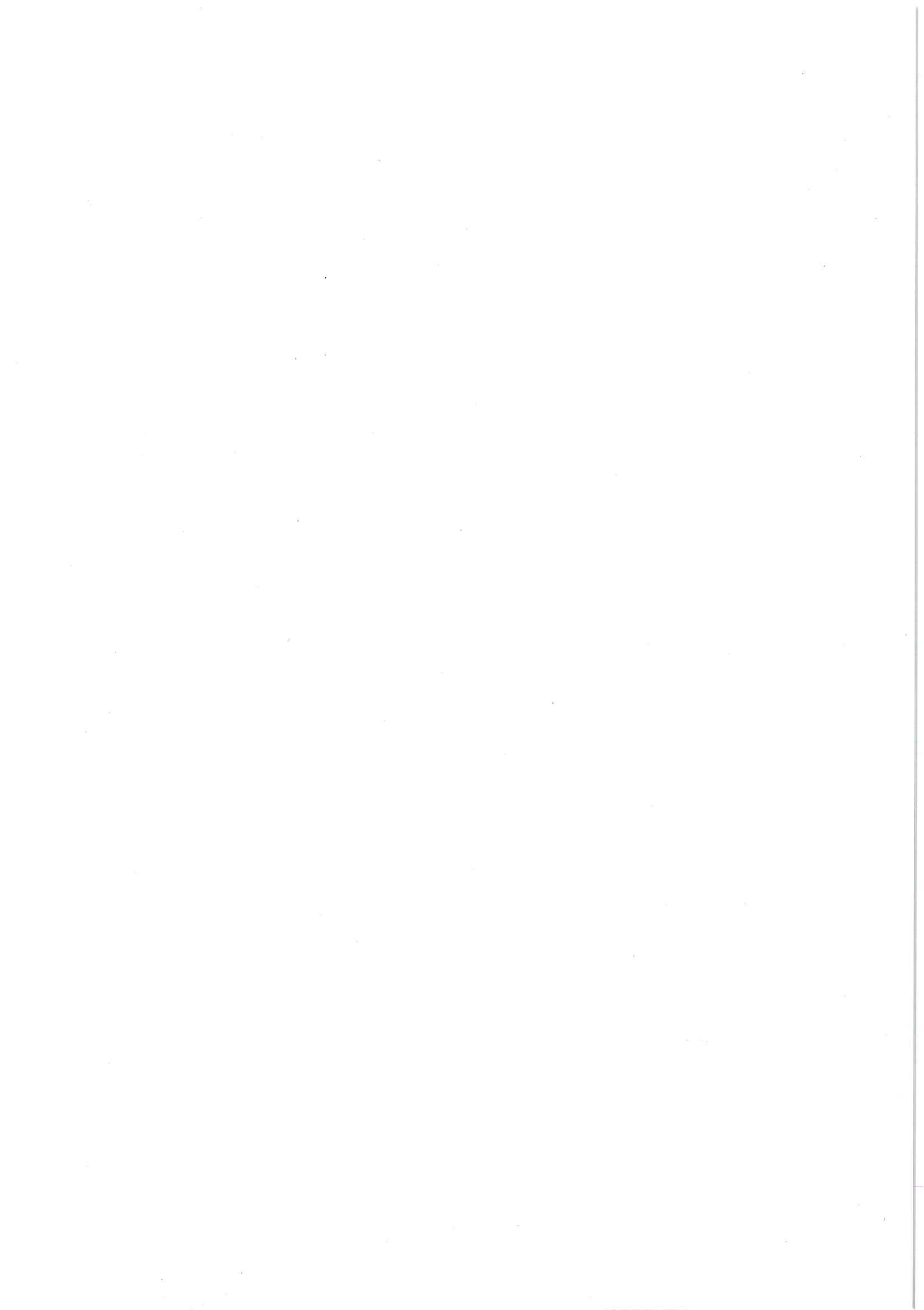
David Tippins



ACMA,

2 Grosvenor Close, Sutton Coldfield, West Midlands, B75 6RS

08/11/2022



Cash Summary

Coppice School PTA

For the year ended 31 August 2022

Account	£ 2022	£ 2021	Variance
Income			
50:50 Club	974	110	785%
Christmas Fair	2,424	-	0%
Clothes Recycling	249	-	0%
Coppice Ball	7,695	-	0%
Coppice School Donations	7	218	-103%
Disco	1,823	178	927%
Donations	5,566	1,157	381%
Easter Events	573	549	4%
Easy Fundraising	159	187	-15%
Fun Run	847	175	385%
Interest Income	3	2	63%
Parent Donations - Childrens events in schc	7	192	-96%
Parent Presents	865	-	0%
Sales Fathers Day	573	-	0%
Sales Mothers Day	918	-	0%
School Uniform Sales	8,495	14,619	-42%
Summer Fair	4,234	903	369%
Xmas Cards	457	1,696	-73%
Total Income	35,855	19,986	79%

Less Expenses

50/50 Costs	542	-	0%
Accruals	195	-	0%
Bank Fees	116	-	0%
Charitable Donations To Coppice School	7,857	13,172	-40%
Cost of Fathers Day	317	-	0%
Cost of Goods for Christmas Fair	894	-	0%
Cost of Goods for Coppice Ball	4,953	-	0%
Cost of Goods for Disco	486	-	0%
Cost of Goods for Film Night	13	-	0%
Cost Of Goods for Summer Fair	1,261	29	4325%
Cost of Goods for Xmas Cards	59	469	-87%
Cost of Mothers Day	448	-	0%
Cost of School Uniforms	6,478	8,807	-26%
Costs Easter	178	144	24%
Costs of Fun Run	305	-	0%
Costs Of Parent Presents	471	-	0%
General Direct Expenses	29	225	-87%
General Expenses	58	135	-57%
Insurance	128	-	0%
Interest Paid	-	0	100%
Refreshments for school open days/events	118	-	0%
Suspense	-	81	100%
Total Expenses	24,516	22,899	7%

Surplus (Deficit)	11,339	- 2,914	489%
--------------------------	---------------	----------------	-------------

Net Cash Movement	11,339	- 2,914	489%
--------------------------	---------------	----------------	-------------

Summary

Opening Balance	23,845	26,758	-11%
Plus Net Cash Movement	11,339	- 2,914	489%
Cash Balance	35,184	23,845	48%

Bank Statement: Coppice School PTA	20,178	8,842
Bank Statement: Savings Reserve	15,004	15,002
Balance	35,183	23,845
Error	- 1	-

I have examined the above income and expenditure account for the year ended 31 August 2022. I report that these financial statements are in accordance with the accounting records and bank statements of the Association.



David Tippins
ACMA

08/11/2022

