



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 6	Month April	Year 2023		Day 5	Month April	Year 2024

Section A Reference and administration details

Charity name	THE SAI RAM TRUST
Other names charity is known by	
Registered charity number (if any)	1084000
Charity's principal address	THE MILL
	ASCOTT UNDER WYCHWOOD
	CHIPPING NORTON
Postcode	OX7 6AP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Nigel Braithwaite	Treasurer		
2	Shona Hall	Secretary		
3	Jit Aggarwal	Trustee		
4	Suneil Aggarwal	Trustee		
5	Olivia Helmore	Trustee	28 th July 2023	
6				
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9				
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11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

TRUST DEED

How the charity is constituted
(eg. trust, association, company)

TRUST

Trustee selection methods
(eg. appointed by, elected by)

APPOINTED BY EXISTING TRUSTEES

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The relief of poverty and hardship and advancement of education in the UK and worldwide.
The relief of suffering and hardship and for reconstruction in response to natural and manmade disaster in the UK and worldwide.

Support of other UK charities and overseas organisations. In our activities we have been very conscious of the Charity Commission guidance on public benefit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

We are continuing to maintain our levels of giving.

Section E

Financial review

Brief statement of the charity's policy on reserves

We have no contractual financial commitments and therefore no need for a reserves policy.

Details of any funds materially in deficit

None.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Nigel Braithwaite	
Full name(s)	NIGEL BRAITHWAITE	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	16 th November 2024	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Sai Ram Trust

1084000

Receipts and payments accounts

CC16a

For the period
from

6th April 2023

To

5th April 2024

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	36,500	-	4,248	40,748	49,153
Gift Aid	16,703	-	1,132	17,835	-
Rental Income	6,000	-	-	6,000	7,557
Interest	1,531	-	-	1,531	731
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	60,734	-	5,380	66,114	57,441
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	60,734	-	5,380	66,114	57,441
A3 Payments					
Charitable Grants	95,500	-	-	95,500	45,752
Bank Charges	6	-	-	6	28
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	95,506	-	-	95,506	45,780
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	95,506	-	-	95,506	45,780
Net of receipts/(payments)	- 34,772	-	5,380	- 29,392	11,661
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	152,352	-	5,349	157,701	146,040
Cash funds this year end	117,580	-	10,729	128,309	157,701

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Triodos Bank	108,964	-	19,345
		-	-	-
		-	-	-
		-	-	-
	Total cash funds	108,964	-	19,345


	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Gift Aid	8,812	-	1,132
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Swindon Property Investment	Endowment	17,885	-
	Honiton Property Investment	Endowment	-	81,126
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	NIGEL BRAITHWAITE	16/11/24



Section A

Independent Examiner's Report

Report to the trustees/
members of

Sai Ram Trust

On accounts for the year
ended

5th April 2024

Charity no
(if any)

1084000

Set out on pages

1 & 2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **05/04/2024**

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

16 November 2024

Name:

Stuart John Fox

Relevant professional
qualification(s) or body
(if any):

**Fellow
Institute of Financial Accountants**

Address:

27 London Lane

Ascott-under-Wychwood

Oxfordshire OX7 6AN

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of
any items that the
examiner wishes to
disclose.**