



Trustees' Annual Report for the period

Period start date
From Day 6 Month 4 Year 2020 To Day 5 Month 5 Year 2021

Section A Reference and administration details

Charity name THE SAT RAM TRUST.

Other names charity is known by —

Registered charity number (if any) 1084000.

Charity's principal address
THE MILL, ASCOTT-V. WYCHWOOD
CHIPPING NORTON
OXON.
Postcode OX7 6AP.

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	NIGEL BRAITHWAITE	TREASURER		
2	SHONA HALL	SECRETARY		
3	JITENDRA AGGARWAL	TRUSTEE		
4	SUNEIL AGGARWAL	TRUSTEE		
5	LEISHA BRAITHWAITE	TRUSTEE		
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

TRUST DEED -

How the charity is constituted
(eg. trust, association, company)

TRUST.

Trustee selection methods
(eg. appointed by, elected by)

APPOINTED BY EXISTING TRUSTEES.

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- 1) THE RELIEF OF POVERTY & HARDSHIP & ADVANCEMENT OF EDUCATION IN THE U.K & WORLDWIDE
- 2) THE RELIEF OF SUFFERING & HARDSHIP & FOR RECONSTRUCTION IN RESPONSE TO NATURAL & MAN MADE DISASTERS IN THE U.K & WORLD WIDE

SUPPORT OF OTHER UK REGISTERED CHARITIES
& OVERSEAS ORGANISATIONS. IN OUR OPERATIONS
WE HAVE BEEN VERY CONSCIOUS OF THE
CHARITY COMMISSION'S GUIDANCE ON
PUBLIC BENEFIT.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

IN SELECTING THE ORGANISATIONS WE SUPPORT
WE FOCUS ON CANDIDATES WITH MINIMAL
OR NO ADMINISTRATIVE OVERHEADS
WHERE ALL OUR FUNDING WILL BE USED
AS THE COAL FACE

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

WE HAVE CONTINUED TO WORK WITH GROUPS WE HAVE OPERATED WITH IN PREVIOUS YEARS & IN ADDITION HAVE TAKEN ON NEW ORGANISATIONS. WE HAVE MANAGED TO MAINTAIN OUR LEVEL OF DONATIONS AT PRE-COVID LEVELS, DESPITE DIFFICULT ECONOMIC CONDITIONS -

Section E**Financial review**

Brief statement of the charity's policy on reserves

^{NO}
WE HAVE CONTRACTUAL EXPENDITURE COMMITMENTS, AND THEREFORE HAVE NO NEED FOR A RESERVES POLICY.

Details of any funds materially in deficit

NONE

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Nigel Braithwaite

Full name(s)

NIGEL BRAITHWAITE

Position (eg Secretary, Chair, etc)

TREASURER.

Date

MAY 11th 2022



CHARITY COMMISSION
FOR ENGLAND AND WALES

Sai Ram Trust

1084000

Receipts and payments accounts

CC16a

For the period from	6th April 2020	To	5th April 2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	27,050	-	5,349	32,399	46,387
Gift Aid	-	-	-	-	8,130
Rental Income	3,406	-	-	3,406	-
Interest	70	-	-	70	2,760
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	30,526	-	5,349	35,875	57,277
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	30,526	-	5,349	35,875	57,277
A3 Payments					
Charitable Grants	17,400	-	-	17,400	-
Bank Charges	22	-	-	22	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	17,422	-	-	17,422	-
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	17,422	-	-	17,422	-
Net of receipts/(payments)	13,104	-	5,349	18,453	57,277
A5 Transfers between funds					
A6 Cash funds last year end	133,145	-	-	133,145	75,868
Cash funds this year end	146,249	-	5,349	151,598	133,145

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Triodos Bank	143,467	-	8,131
		-	-	-
		-	-	-
		-	-	-
	Total cash funds	143,467	-	8,131

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Gift Aid Receivable (Two Year's Income)	17,509	1,377	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Swindon Property Investment	Endowment	17,885	-
	Honiton Property Investment	Endowment	81,129	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval



Section A

Independent Examiner's Report

Report to the trustees/
members of

Sai Ram Trust

On accounts for the year
ended

6th April 2021

Charity no
(if any)

1084000

Set out on pages

1 & 2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 06/04/2021

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I am qualified to undertake the examination by being a qualified member of The Institute of Financial Accountants

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

27th April 2022

Name:

Stuart John Fox FFA

Relevant professional
qualification(s) or body
(if any):

Institute of Financial Accountants

Address:

27 London Lane

Ascott-under-Wychwood

Oxfordshire OX7 6AN

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.