RICHARD AND CHRISTINE PURCHAS CHARITABLE TRUST

England & Wales · Charity number 1083126

Details

Status	Registered
Legal form	Other
Registered	2000-10-31
Register	View on the Charity Commission register

Contact

Address	21 Clarence Terrace London NW1 4RD
Phone	02075802448
Email	MRDANIELAUERBACH@GMAIL.COM

Activities

Objects: MEDICAL CHARITIES INCLUDING MEDICAL RESEARCH, EDUCATION AND RELIEF OF POVERTY

Activities: Contributions to other charities/volantary bodies

Classification

- **How:** Makes Grants To Organisations
- **What:** The Advancement Of Health Or Saving Of Lives
- **Who:** Other Charities Or Voluntary Bodies

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£40,806	£44,445	-	-
2024-06-30	£46,090	£28,868	-	-
2023-06-30	£11,476	£25,966	-	-
2022-06-30	£10,954	£24,932	-	-
2021-06-30	£10,068	£23,413	-	-
2020-06-30	£17,764	£25,117	-	-

Trustees

Name	Role	Appointed
Andrew Auerbach		2019-03-14
Annabelle Auerbach		2019-03-14
DANIEL AUERBACH		
PAULINE ELIZABETH AUERBACH		
ROBERT ASHLEY AUERBACH		

RICHARD AND CHRISTINE PURCHAS CHARITABLE TRUST

England & Wales - Charity number 1083126

Accounts

RICHARD AND CHRISTINE PURCHAS CHARITABLE TRUST

REPORT AND FINANCIAL STATEMENTS

YEAR ENDED 30 JUNE 2025

RICHARD AND CHRISTINE PURCHAS CHARITABLE TRUST

ANNUAL REPORT

YEAR ENDED 30 JUNE 2025

The trustees submit their annual report, together with the financial statements for the year ended 30th June 2025.

REFERENCE AND ADMINISTRATIVE DETAILS

The registered charity number is 1083126.

The trustees of the charity are D Auerbach, P E Auerbach, R A Auerbach, A E Auerbach and A C Auerbach:

Principal address: 21 Clarenace Terrace, London NW1 4RD.

STRUCTURE, GOVERNANCE AND MANAGEMENT

The charity is governed by a trust deed dated 13th June 2000 and consitutes an unicorporated charity..

The board of trustees meet on a regular basis to set strategy and monitor risks.

The trustees have considered the major risks to which the charity is exposed and have systems in place to manage those risks.

OBJECTIVES AND ACTIVITIES

The charity was established with funds provided from the estate of the late Richard Purchas.

The objective of the charity is to provide financial support to other charities engaged in medical research, medical education and patient care. During the year, the charity donated £41,750 (2024 - £26,250) to other charities.

REVIEW OF THE YEAR

All the funds are held by the charity, are unrestricted funds.

During the year ended 30th June 2025 the net funds of the charity increased by £12,349 (2024 - increased by £39,555) The Market value of investments at 30 June 2025 was £272,471 (2024 - £256,983).

The increase of £15,488 in the value of investments consists of:

	£
Cost of additional investments in year	-
Cost of Investments disposed of in year	-
Increase in value of unrealised investments	15,488
Increase/(decrease)	15,488

PLANS FOR THE FUTURE

It is the intention of the trustees to increase, over time, the charitable donations which are all made to medical charities for research and education and for alleviating illness.

Approved by the board of trustees on 3 June 2026 and signed on its behalf by:

Daniel Auerbach

....

D Auerbach - Trustee

RICHARD AND CHRISTINE PURCHAS CHARITABLE TRUST

STATEMENT OF FINANCIAL ACTIVITIES

YEAR ENDED 30 JUNE 2025

	Note		2025 £		2024 £
Incoming resources:					
Investment income	2		40,806		46,090
Resources expended:					
Charitable Donations		42,250		26,250	
Administrative expenses	3	2,195	44,445	2,618	28,868
Net outgoing resources			(3,639)		17,222
Gain / (Loss) on investments					
Sale of rights		0		838	
Unrealised		15,488	15,488	21,495	22,333
			11,849		39,555
Balance brought forward			113,472		73,918
Balance carried forward			125,321		113,473

RICHARD AND CHRISTINE PURCHAS CHARITABLE TRUST

BALANCE SHEET

AS AT 30 JUNE 2025

	Note		2025 £		2024 £
Fixed Assets					
Investments	4		322,471		256,983
Current Assets					
Accrued income		1,344		26,917	
Stockbroker's account		47,121		48,079	
Cash		2,124,123		2,153,522	
		2,172,588		2,228,518	
Creditors: amounts falling due within one year	5	30,570		32,860	
Net Current Assets			2,142,018		2,195,658
			2,464,489		2,452,641
Financed By					
Trust Fund - Unrestricted			2,339,168		2,339,168
General Fund - Unrestricted			125,321		113,473
			2,464,489		2,452,641

The financial statements were approved by the Board of Trustees and authorised for issue on 3 June 2026 and were signed on its behalf by:-

Daniel Auerbach

....

D Auerbach - Trustee

P E Auerbach

....

P E Auerbach - Trustee

1 Accounting policies

a) The accounts have been prepared on the historic cost convention with the exception that investments are valued at market value where valuations are available. The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011.

b) The accounts are prepared on an accruals basis.

c) Unrealised investment gains/(losses) are shown net in the statement of financial activities.

d) The charity's funds may be used at the discretion of the Trustees. There are no restricted or separate funds.

e) Creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably

f) The trust only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

g) The charity is exempt from tax on its charitable activities.

	2025 £	2024 £
2 Investment income		
Bank deposit interest	27,718	34,505
Listed investments	13,088	11,585
	40,806	46,090
3 Administration expenses		
Bank charges	9	6
Professional fees	2,160	2,160
Stockbroker's charges	26	452
	2,195	2,618
4 Investments:		
All investments were held in the UK and overseas as follows:		
Shares at Market Value	246,452	231,143
Bonds at Market Value	26,019	25,840
	272,471	256,983
Bond at cost	50,000	-
	322,471	256,983
Movement in investments were:		
Market value at beginning of year	256,983	235,488
Additions in year	50,000	-
Cost of sales in year	-	-
Gain/Loss on revaluation	15,488	21,495
Market value at end of year	322,471	256,983

		2025	2024
		£	£
5	**Creditors:**		
	Donations payable	26,250	28,000
	Trade creditors	2,160	2,700
	Accruals	2,160	2,160
		30,570	32,860

Independent Examiner's Report to the Trustees of Richard And Christine Purchas Charitable Trust

YEAR ENDED 30 JUNE 2025

I report to the charity trustees on my examination of the accounts of the Richard and Christine Purchas Trust (the Trust) for the year ended 30 June 2025.

Responsibilities and Basis of Report
As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached

....
Mr. Upen Shah

Arithma LLP
5 Jardine House,
Harrovian Business Village
Bessborough Road
Harrow Middlesex HA3 1EX

Date: 3 June 2026

RICHARD AND CHRISTINE PURCHAS CHARITABLE TRUST

England & Wales - Charity number 1083126

Accounts

RICHARD AND CHRISTINE PURCHAS CHARITABLE TRUST

REPORT AND FINANCIAL STATEMENTS

YEAR ENDED 30 JUNE 2024

RICHARD AND CHRISTINE PURCHAS CHARITABLE TRUST

ANNUAL REPORT

YEAR ENDED 30 JUNE 2024

The trustees submit their annual report, together with the financial statements for the year ended 30th June 2024.

REFERENCE AND ADMINISTRATIVE DETAILS

The registered charity number is 1083126.

The trustees of the charity are D Auerbach, P E Auerbach, R A Auerbach, A E Auerbach and A C Auerbach:

Principal address: 21 Clarenace Terrace, London NW1 4RD.

STRUCTURE, GOVERNANCE AND MANAGEMENT

The charity is governed by a trust deed dated 13th June 2000 and consitutes an unicorporated charity..

The board of trustees meet on a regular basis to set strategy and monitor risks.

The trustees have considered the major risks to which the charity is exposed and have systems in place to manage those risks.

OBJECTIVES AND ACTIVITIES

The charity was established with funds provided from the estate of the late Richard Purchas.

The objective of the charity is to provide financial support to other charities engaged in medical research, medical education and patient care. During the year, the charity donated £26,250 (2023 - £23,070) to other charities.

REVIEW OF THE YEAR

All the funds held by the charity are unrestricted funds.

During the year ended 30th June 2024 the net funds of the charity increased by £39,555 (2023 - decreased by £12,767) The Market value of investments at 30 June 2024 was £256,983 (2023 - £235,488).

The increase of £21,495 in the value of investments consists of:

	£
Cost of additional investments in year	-
Cost of Investments disposed of in year	-
Increase in value of unrealised investments	21,495
Increase/(decrease)	21,495

PLANS FOR THE FUTURE

It is the intention of the trustees to increase, over time, the charitable donations which are all made to medical charities for research and education and for alleviating illness.

Approved by the board of triustees on 18 July 2025 and signed on its behalf by:

Daniel Auerbach

D Auerbach - Trustee

RICHARD AND CHRISTINE PURCHAS CHARITABLE TRUST

STATEMENT OF FINANCIAL ACTIVITIES

YEAR ENDED 30 JUNE 2024

	Note		2024 £		2023 £
Incoming resources:					
Investment income	2		46,090		11,476
Resources expended:					
Charitable Donations		26,250		23,070	
Administrative expenses	3	2,618	28,868	2,896	25,966
Net outgoing resources			17,222		(14,490)
Gain / (Loss) on investments					
Realised		0		(4,141)	
Sale of rights		838		0	
Unrealised		21,495	22,333	5,864	1,723
			39,555		(12,767)
Balance brought forward			73,918		86,686
Balance carried forward			113,473		73,918

RICHARD AND CHRISTINE PURCHAS CHARITABLE TRUST

BALANCE SHEET

AS AT 30 JUNE 2024

	Note		2024 £		2023 £
Fixed Assets					
Investments	4		256,983		235,488
Current Assets					
Accrued income		26,917		-	
Stockbroker's account		48,079		47,294	
Cash		2,153,522		2,156,074	
		2,228,518		2,204,153	
Creditors: amounts falling due within one year	5	32,860		25,770	
Net Current Assets			2,195,658		2,177,599
			2,452,641		2,413,087
Financed By					
Trust Fund - Unrestricted			2,339,168		2,339,168
General Fund - Unrestricted			113,473		73,918
			2,452,641		2,413,087

The financial statements were approved by the board of trustees on 18 July 2025 and signed on its behalf by:-

Daniel Auerbach

D Auerbach - Trustee

P E Auerbach - Trustee

P. E. Auerbach

1 Accounting policies

a) The accounts have been prepared on the historic cost convention with the exception that investments are valued at market value. The accounts are prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019) and comply with the Charities (Accounts and Reports) Regulations 2005 issued under the Charities Act 1993.

b) The accounts are prepared on an accruals basis.

c) Unrealised investment gains/(losses) are shown net in the statement of financial activities.

d) The charity's funds may be used at the discretion of the Trustees. There are no restricted or separate funds.

e) Creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably

f) The trust only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

	£ 2024	£ 2023
2 Investment income		
Bank deposit interest	34,505	0
Listed investments	11,585	11,476
	46,090	11,476
3 Administration expenses		
Bank charges	6	8
Professional fees	2,160	2,700
Stockbroker's charges	452	188
	2,618	2,896
4 Investments:		
All investments were held in the UK and were as follows:		
Shares at Market Value	231,143	211,338
Bonds at Market Value	25,840	24,150
	256,983	235,488
Movement in investments were:		
Market value at beginning of year	235,488	255,765
Additions in year	-	-
Cost of sales in year		(26,141)
Gain/Loss on revaluation	21,495	5,864
Market value at end of year	256,983	235,488
5 Creditors:		
Charitable Donations	28,000	23,070
Trade creditors	2,700	0
Accruals	2,160	2,700
	32,860	25,770

Independent Examiner's Report to the Trustees of Richard And Christine Purchas Charitable Trust

YEAR ENDED 30 JUNE 2024

I report on the accounts of the charity for the year ended 30 June 2024, which are set out on pages 3 to 5.

Responsibilities and Basis of Report
As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b)

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached

Mr. Upen Shah

5 Jardine House,
Harrovian Business Village
Bessborough Road
Harrow Middlesex HA3 1EX

Date: 18 July 2025