CHASE AFRICA (Community Health and Sustainable Environment)

England & Wales · Charity number 1082958

Details

Other names	CHASE AFRICA, CHASE Africa (Community Health and Sustainable Environment), COMMUNITY HEALTH AND SUSTAINABLE ENVIROMENT, COMMUNITY HEALTH AND SUSTAINABLE ENVIRONMENT, THE RIFT VALLEY TREE TRUST, CHASE Africa
Status	Registered
Legal form	Other
Registered	2000-10-19
Register	View on the Charity Commission register

Contact

Address	The Office Barrow Farm Rode Hill Rode Frome BA11 6PS
Phone	07775631280
Email	info@chaseafrica.org.uk
Website	www.chaseafrica.org.uk

Activities

Objects: THE RELIEF OF POVERTY OVERSEAS THROUGH THE PLANTING AND MANAGING OF TREES, SUSTAINABLE AGRICULTURE, PROVISION OF HEALTH AND FAMILY PLANNING SERVICES, TRAINING AND EDUCATION

Activities: CHASE Africa changed its charitable status with effect from 1st Jan 2023 and has a new charitable number 1200992. All activities from that date are reported on in the new charity's listing. The strategy, governance and activities remain the same. We support local partner organisations in East Africa to deliver health services to underserved rural communities with a focus on Reproductive Health.

Downloaded from opencharities.uk/ew/1082958

Classification

- **How:** Makes Grants To Organisations, Provides Advocacy/advice/information
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives, The Prevention Or Relief Of Poverty, Environment/conservation/heritage, Economic/community Development/employment
- **Who:** The General Public/mankind

Geography

- **Area of benefit:** OVERSEAS.
- Kenya
- Tanzania
- Uganda

Finances

Period end	Income	Expenditure	Assets	Employees
2025-12-31	£0	£0	-	-
2024-12-31	£0	£0	-	-
2023-12-31	£0	£0	-	-
2022-12-31	£669,712	£688,725	£348,926	8
2021-12-31	£678,342	£564,328	£367,939	7

Trustees

Name	Role	Appointed
Claire Marie Maxey	Chair	2022-02-25
DOROTHY PAYNE		2012-06-03
Dr Kate Campbell		2025-03-11
Matilda Ingabire Mutanguha		2021-04-22
Victoria Rumbold Wright		2021-01-22

Downloaded from opencharities.uk/ew/1082958

CHASE AFRICA (Community Health and Sustainable Environment)

England & Wales - Charity number 1082958

Accounts

CHASE Africa
Community Health & Sustainable Environment

CHASE AFRICA

Impact Report

2022

Welcome to the
CHASE Africa
2022 Impact Report

Welcome from Chair of Trustees 4

Welcome from CHASE Africa's CEO 5

Our strategy - building healthy communities 6

Highlights from our local partners 8

Spotlight on our adolescents and youth projects 12

A united voice to bring about change 14

Integrating health and environment activities in community programmes 16

Partnering with conservation organisations to improve healthcare in remote rural communities 18

Showcasing Chase Africa's Partner Network 20

Looking forward to 2023 22

Annual Report & Financial Statements 24

Thank you 43

Through training provided by our local partner, Dandelion Africa, Venzetina was inspired to set up her own business running a shop in her village to support her family.

Toby Aykroyd

WELCOME FROM CHAIR OF TRUSTEES

In many ways this last year has seen CHASE Africa come of age. Since our establishment in 2012 we have grown from a standing start to an annual income of over £670,000 in support of thriving partnerships with 13 organisations in Kenya and Uganda.

Over this time, in collaboration with the respective Ministries of Health, we have brought rights-based medical and family planning services to hundreds of local communities, generally in remote rural locations where access to services is very limited – helping to address healthcare, poverty mitigation, empowerment and environmental issues.

During 2022 the basis was laid for CHASE Africa's next phase of development. Henry Pomeroy, who as Director has been responsible, alongside Robin Witt, for so much of our achievement to date, retired and handed over to Harriet Gordon-Brown. We are delighted to welcome Harriet as CEO, following a highly competitive recruitment process where her attributes and outstanding previous performance with CHASE Africa proved ideal for the role. Harriet in turn is supported by a very able team, further strengthened by the appointment of new managers for fundraising and programme support. CHASE Africa has adopted the status of a Foundation CIO (Charitable Incorporated Organisation) from 1st January 2023.

We also completed a full review of all our Monitoring, Evaluation and Learning systems, so we will be better able to demonstrate the impact of our work and learn how to further improve our programmes. These changes will enable delivery of CHASE Africa's future strategy (an update on this is provided on pages 6-7), with our strong Partner Network offering an array of good practice models, as we seek to expand our impact.

Our plans are underpinned by a strong financial base, with well diversified income sources. In the short run the personnel changes have increased expenditure, but they have placed us on a sound footing for further growth and 2023 has already enjoyed a strong funding start.

It has been a privilege supporting CHASE Africa as Chair since its inception, and I would like to pay tribute to our exceptionally hard working and effective personnel and trustees – and of course to our loyal, generous and inspiring donors without whom our achievements would not have been possible.

Harriet Gordon-Brown

WELCOME FROM CHASE AFRICA'S CEO

In 2022, our local partners' programmes delivered over 100,000 family planning and other Sexual and Reproductive Health services (including HIV testing and counselling; antenatal and post-natal care; breast, cervical and prostate cancer testing) and 130,995 other basic health services.

Two of the major pilot projects we started in 2021 were scaled-up to become ongoing; seven of our local partners are now running additional activities to specifically reach adolescents and youth to address the connected challenges of teenage pregnancy, early marriage and school drop-out; other local partners integrated a range of environmental and health activities at community level, and we started scoping new partners in Tanzania.

I was honoured to be appointed CEO, following Henry Pomeroy's retirement in June 2022. Here are a few highlights of the year and some key impressions from my first six months as CEO.

In March 2022, we held the CHASE Africa Partner Conference at the Brackenhurst Conference Centre, Limuru, Kenya. This conference is a forum for sharing of best practice and experience, and an opportunity for professional development. It was a fantastic few days that was rich in learning and collaboration. I was struck by the energy, commitment, knowledge and experience of CHASE Africa's local partners. The atmosphere was supportive and everyone present had a voice and an opportunity to share their ideas.

It was a wonderful forum for all the local partners to bid an extremely fond farewell to Henry Pomeroy. The sincere and heartfelt thanks that were expressed by those present was a testament to the high regard felt for Henry, alongside an appreciation and respect for his personal enthusiasm and kindness. It also demonstrated the value that CHASE Africa's local partners hold towards CHASE Africa and the transformational impact it has had on local partner organisations and staff alike.

Over the past 15 months I have been to visit all of CHASE Africa's local partners and the projects we are supporting. The geographical areas of operation vary; the scale of the organisations range from small community-based organisations to established conservation organisations, and the length of partnership with CHASE Africa ranges from one year to 10 years.

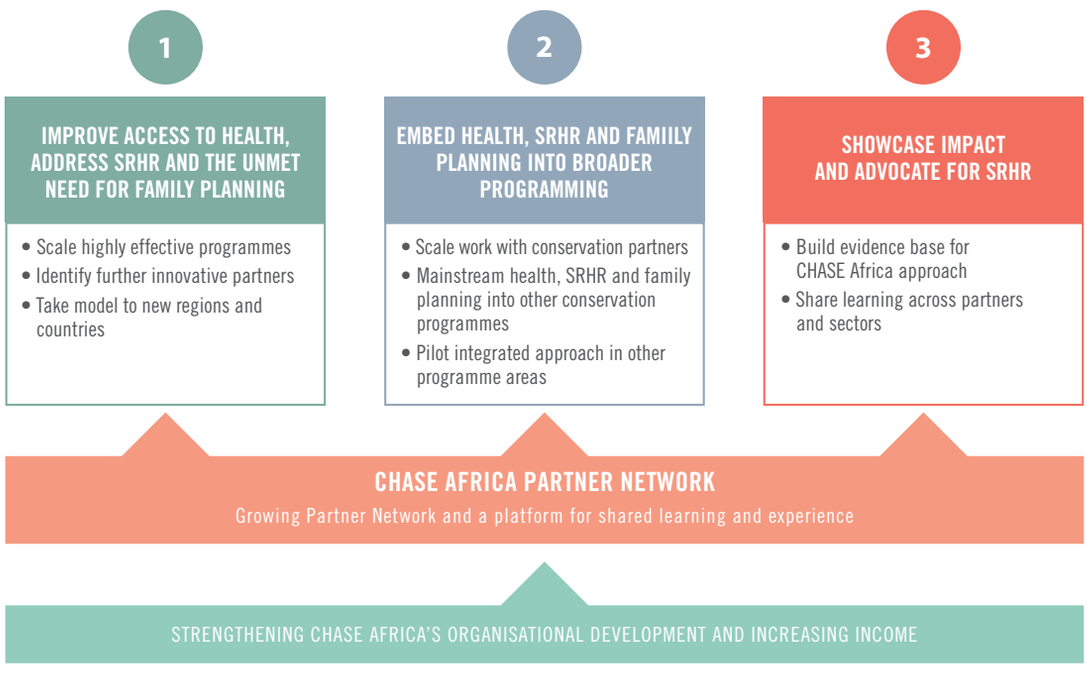
What they have in common is an extraordinary commitment to improve the lives of the communities they are supporting – particularly to improve the health and opportunities for women and children. The innovative, locally-nuanced, constantly-adapting ways of reaching rural communities with information about their sexual and reproductive health and rights; alongside the outreach of health services through Backpack Nurses and outreach clinics is addressing the unmet need, preventing rural communities from being left behind and enabling women and girls to make choices to fulfil their potential.

I hope this report will give a glimpse of some of the work we have supported in the last year and our plans for the future.

Our Strategy - building healthy communities

Our **vision** is healthy, empowered communities living sustainably in their natural environment.

Our **mission** is to support partner organisations, in Africa, that enable access to healthcare, family planning and rights, while protecting the environment and building resilience to climate change.



1. **Improve access to healthcare, address Sexual and Reproductive Health and Rights (SRHR) and the unmet need for family planning**

   Over the next three years, we will strengthen and grow our portfolio of partners who run community health programmes focussing on reproductive, maternal, neo-natal, child and adolescent health addressing last mile delivery in remote rural areas, improving SRHR and tackling the unmet need for family planning.

- **We will scale our impact by growing the most effective programmes of existing partners. In parallel we will incorporate more formalised training and health system strengthening into all programmes.**
- **We will seek out new partner organisations that are innovating and testing complementary approaches in support of social and behavioural change. We will pilot programmes that have the capacity to be replicated, since delivery at scale will be required to provide sustainable health services in rural areas.**
- **We will expand to new geographical areas, including starting work in a new country, Tanzania.**

2. **Embed Sexual Reproductive Health and Rights into broader programming**

   CHASE Africa has developed particular expertise in integrating community health programmes with a range of environmentally focussed activities, with considerable cross-cutting benefits.

- **We will scale work with our current conservation partners, where our integrated approach is already proving compelling.**
- **We will mainstream health and SRHR into wider conservation programmes, based on showcasing our success working across sectors and by developing toolkits, guidelines and training resources.**
- **We will pilot integrated approaches in other programme areas. Building on our success with conservation organisations, we will demonstrate how other sectors that have strong links with**

RCRA Uganda runs an outreach clinic in the Rwenzori foothills, Uganda

rural communities, alongside existing networks and infrastructure, can also provide health information and choice and facilitate improved service outreach and access. This will include partnering with organisations whose primary focus lies elsewhere (for example water, farming, micro-finance, education or enterprise development).

3. **Showcase impact and advocate for Sexual and Reproductive Health and Rights**

In addition to direct partner support, CHASE Africa aims to build and disseminate evidence of the impact of its approaches and models, to share its learning and experience more widely across its own partner network and more widely with other implementing organisations, funders and policy makers.

- We will build the evidence base for our approach through our monitoring, evaluation and learning systems, and will invite academic partners to scrutinise our programmes and assist in articulating and quantifying impact.
- We will continue to present our work through publications and at conferences and events in order to share learning across partners and sectors and drive forward the agenda of empowering women and tackling gender inequality.
- We will share the benefits of taking innovative holistic approaches, where health and SRHR activities are integrated into other programmes that reach rural communities and advocate for solutions that are a win-win for both human and environmental health at a time when the climate emergency dictates urgent action.

The CHASE Africa Partner Network has become a powerful and valuable forum for sharing best practice and experience. We will continue to strengthen this network, not only to share learning but also as a forum for training and platform for local, regional and national advocacy.

CHASE AFRICA'S ORGANISATIONAL DEVELOPMENT

- We will diversify and increase income streams to over £1.25 million by the end of 2025. Tight controls and our cost-effective approach will ensure we continue to spend a high proportion of income on charitable activities.
- We will continue to review and strengthen our operational processes and governance structures, to ensure we have the necessary procedures, experience and skills in place to support the next phase of growth. One goal is to ensure that the communities served are represented at all levels of the organisation.
- CHASE Africa continues to explore whether an office in East Africa would be of benefit. While a fundraising function will remain in the UK, moving the decision-making to East Africa is a longer-term goal. CHASE Africa will remain open to collaboration with other charities that have overlapping aims and values.

Highlights from our local partners

Thanks to your generous donations, these are some of the ways CHASE Africa supported our partners to grow during 2022

1 Big Life Foundation

Launched Child Rights Clubs in 20 schools and trained 70 Youth Peer Mentors.

2 South Rift Association of Land Owners (SORALO)

New three-year Community Health Project launched with established conservation organisation in Kenya's South Rift Valley.

3 Mount Kenya Trust

Launched a new project in schools providing vital information on health and rights to students in schools in Meru County.

4 The Maa Trust

The trailblazing Adolescent Sexual Health Project trained 50 Youth Peer Mentors to provide services at the newly constructed Talek Youth Friendly Centre.

5 Kalyet Afya Foundation (KAF)

Started a youth programme in local schools and continued well-attended outreach clinics.

6 Dandelion Africa

Having proudly supported Dandelion Africa for eight years, we were delighted that the Founder, Wendo Aszed, won prestigious Bill Gates' 'Hero in the Field' award.

7 Community Health Volunteers (CHV)

The project continued to reach thousands of people with information and health services through door-to-door visits and large scale outreach clinics in Kakamega County.

8 Rwenzori Centre for Research and Advocacy (RCRA) Uganda

Opened an Adolescents Centre in Rugendabara, offering youth friendly health services, sports facilities, and desktop computers.

9 Rural Initiative for Community Empowerment-West Nile (RICE-WN)

Thousands were reached with healthcare services and information in West-Nile Fishing Communities through dialogues, mobile day clinics, door-to-door visits and radio talk shows.

10 Save the Elephants

Launched a community health project which encourages children and youth to understand the mutual benefit of human and wildlife health.

11 Communities Health Africa Trust (CHAT)

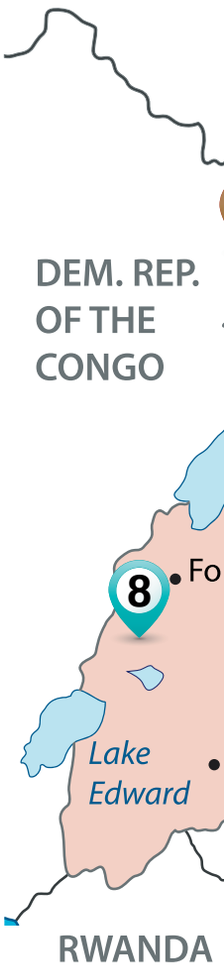
Focussed on providing an inclusive service ensuring that it reached all members of society regardless of age, gender, or physical disabilities.

12 Wildlife Works

Successfully completed a pilot project which introduced Sexual and Reproductive Health and Rights into the world's leading REDD+ carbon exchange programme.

13 Milgis Trust

Newly employed Community Health Liaison attended CHASE Africa's Partner Conference to enhance their learning and network with like-minded organisations.



SOUTH SUDAN
ETHIOPIA
Lokitaung
Lodwar
Lake Turkana
Marsabit
Arua
Gulu
Uganda
Lira
Moroto
Soroti
Lake Albert
Victoria Nile
Lake Kyoga
Mbale
Kenya
Fort Portal
Eldoret
Jinja
KAMPALA
Entebbe
Port Bell
Kisumu
Nakuru
Meru
Garissa
Masaka
Mbarara
Nyeri
NAIROBI
Tana
Lake Victoria
Athi
Garsen
Galana
Tsavo
Malindi
Mombasa
TANZANIA
1
2
3
4
5
6
7
9
10
11
12
13
0
100
200
300 km
0
100
200 mi

Dandelion Africa speaks to children in and out of school

CHASE Africa's local partners drive efforts to reach adolescents and youth

Many of CHASE Africa's local partners have been growing and expanding their Adolescent Sexual and Reproductive Health and Rights (ASRHR) programmes throughout 2022. The programmes build on the great success of The Maa Trust's newly established Talek Youth Centre, and their ASRHR Programme in the Maasai Mara, and Dandelion Africa's 'Girls for Leaders, Boys for Change' Programme.

Challenges facing young women

In Kenya and Uganda adolescents and youth face violations of their Sexual and Reproductive Health and Rights (SRHR). Discussing Sexual and Reproductive Health is often seen as a taboo topic between generations, so parents are also unlikely to pass information onto their children. Sex education does not form part of the school curriculum, so many young people do not learn about consent, autonomy, relationships, family planning, sexuality, gender equality, patriarchal gender stereotypes or harmful social norms whilst growing up.

Reaching adolescents and youth with this knowledge, and including parents, teachers and the wider community, is key to preventing sexually transmitted infections, sexual and gender-based violence, harmful cultural practices such as Female Genital Mutilation (FGM), child marriage and unplanned pregnancies.

Despite some progress in Kenya and Uganda to address these issues, the figures are still alarming.

According to the World Health Organisation, the leading causes of death for 15-19 year old girls globally are complications from pregnancy and childbirth, and deaths caused by HIV among adolescents are rising.

UNAIDS reports that women and girls accounted for a staggering 63% of all new HIV infections in sub-Saharan Africa in 2021. The Kenya Demographic and Health Survey (KDHS 2014) indicated that over 40 percent of women have experienced physical or sexual intimate partner violence in their lifetime.

- **In Kenya, one in every five adolescents aged 15-19 are already mothers or pregnant with their first child (KDHS 2014). Almost two-thirds (63%) of pregnancies among adolescents in Kenya are unintended.[1]**
- **Similarly in Uganda, approximately half of all pregnancies among women aged 15–19 in Uganda are unintended, totalling an estimated 214,000 unintended pregnancies each year. The overwhelming majority (88%) of these pregnancies occur among adolescents with an unmet need for modern contraception.[2]**

These factors combine to impact on adolescent girls and often lead to school drop-out and missed educational and other opportunities.

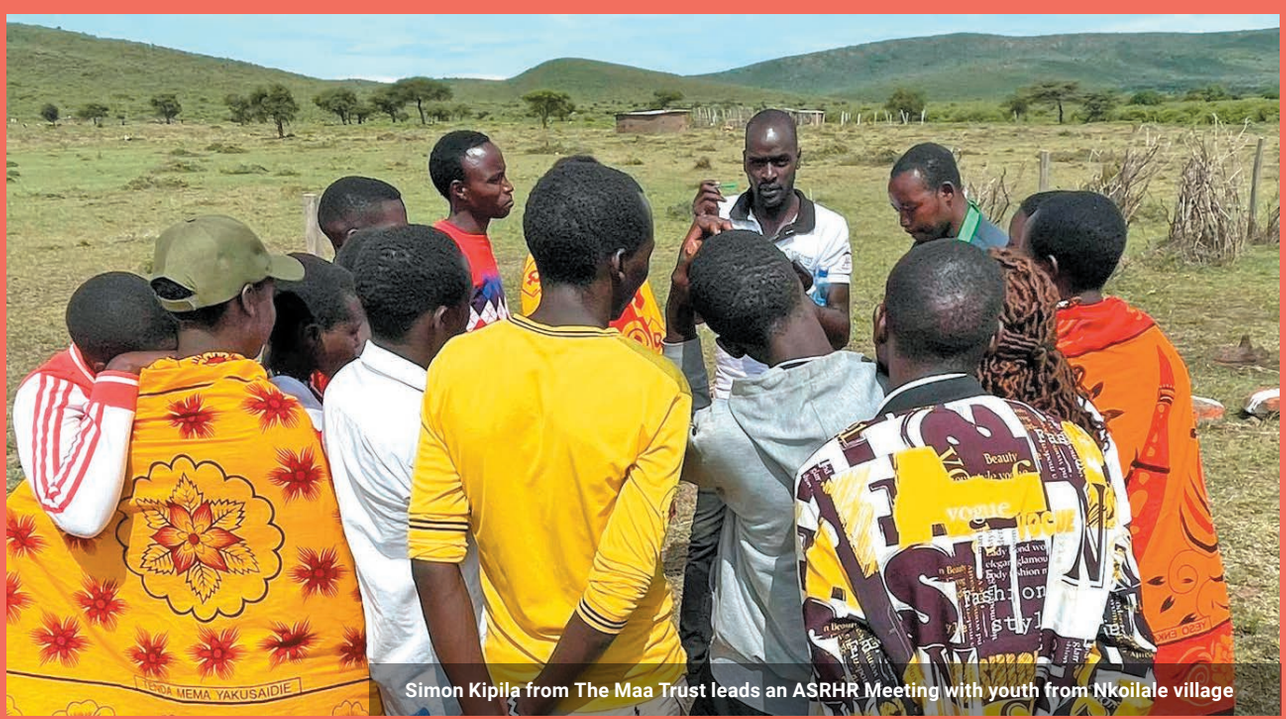
How we raise awareness of young people's rights

The issues are complex and a variety of approaches are needed to tackle them. CHASE Africa's local partners have developed different methods to suit their context, but most have two streams: one being school based, and the other is community based reaching young people out of school.

Thanks to your support, seven of our partners launched 'child rights clubs' in 2022. These clubs are run in schools and bring students together in groups split by age and gender to discuss relevant issues and watch educational videos. Here the adolescents are taught about puberty, menstrual hygiene, child rights, and SRHR. The information is age and gender appropriate and run by trained teachers, counsellors and Youth Peer Mentors to suit the needs of the groups.

In 2022, 215 trained and engaged local Youth Peer Mentors reached 'out-of-school' youth by talking to the young people in their homes, at pool table dens, motorbike taxi parking bays, bars, salons, and rivers. The Youth Peer Mentors adapt the messaging to suit the needs of the groups and focus on equipping the young people to make informed decisions about consent, sex, and contraception.

> "The statistics are appalling and the awful thing is they are getting worse. Behind each number is a girl who has not been able to determine her own future. Young girls are facing unprecedented levels of sexual and gender-based violence, getting pregnant and married earlier, contracting HIV, leaving education, and facing pregnancy and childbirth related complications that will affect them and their families for life.
>
> CHASE Africa's programmes understand the multi-faceted barriers and complexities in enabling girls to realise their Sexual and Reproductive Health and Rights. By working with the men, women and youth in the communities as well as the Ministries of Health and Education, girls in our projects are using their voice, can realise their potential and have their individual choices respected."
>
> **Georgia Burford**
>
> Programmes & Partnership Manager at CHASE Africa



Simon Kipila from The Maa Trust leads an ASRHR Meeting with youth from Nkoilale village

1. https://www.guttmacher.org/fact-sheet/adding-it-up-contraception-mnh-adolescents-kenya

2. In Uganda, Sexual and Reproductive Health Services and Information Fall Short for Adolescents, March 2019 https://www.guttmacher.org/news-release/2019/uganda-sexual-and-reproductive-health-services-and-information-fall-short

Spotlight on our adolescents and youth projects

UPDATE ON THE TALEK YOUTH FRIENDLY CENTRE'S EFFORTS TO REACH ADOLESCENTS AND YOUTH

Throughout 2022 the Talek Youth Friendly Centre has been a hub of activity. From running regular counselling sessions, to providing a space for young mothers to receive antenatal and postnatal care. Youth in the region also come for training and career guidance that provides them with skills and opportunities to diversify their sources of income.

In 2022, The Maa Trust staff and 12 Youth Peer Mentors based at the centre held talks in schools, ran village-based workshops and focus group discussions, reaching a total of 576 adolescents and youths, and regularly mentored 92 young people.

The team raise awareness on Sexual and Reproductive Health and Rights (SRHR) topics, including family planning, sexually transmitted diseases, teenage pregnancy and early marriage, menstrual health and hygiene, and gender-based violence including Female Genital Mutilation (FGM).

In April, The Maa Trust ran the first 'Alternative Rite of Passage' ceremony in the Maasai Mara in Kenya to show that a girl's coming of age could be marked in a different way to the harmful practice of FGM.

14-year-old Pesi tells us about changing his mind on FGM following a workshop,

"Before the training, I did not understand why girls were against FGM. I thought because boys also undergo circumcision it is the same as FGM. Now I understand unlike circumcision, FGM is dangerous to the health of women and girls. I wanted to only marry a circumcised woman when I grow up but now I have changed my mind."

Dominic, a Youth Peer Mentor at the centre says,

"Many teenagers and adolescents have been approaching me for advice on various things from education to SRHR. I am grateful that The Maa Trust trained me to be able to help my community by spreading the right information. I have also been invited by other organisations to participate in youth talks on SRHR."

A child rights club run by Big Life Foundation

BIG LIFE FOUNDATION LAUNCHES PROJECT TO REACH STUDENTS

At the end of 2021, our local partner Big Life Foundation, ran a pilot project to teach students about SRHR. In 2022, thanks to your support, this programme was scaled up to 20 schools. A further 20 schools in the area are being reached by another funder who wanted to scale-up CHASE Africa's model to reach adolescents and youth in the area.

Big Life Foundation's Youth Peer Mentors, who received refresher training in 2022, each support ten young people both in school and at home.

The project team discusses Adolescent Sexual and Reproductive Health and Rights (ASRHR) during community dialogues to encourage the support of parents and elders, so everyone is aware of adolescents' rights and the challenges and risks they face. Big Life Foundation also made sure all nurses were given information on how to provide youth-friendly services.

The team reports that more children are becoming champions in matters of children's rights and have been reporting cases where these rights have been violated.

Josephine, aged 19, is a pastor's daughter and attended a community dialogue. She tells us,

" I am glad today the youth from my community are learning this information from a reliable source. We have so many barriers to access to information and we end losing our way and our focus. This information too will be of help to my fellow youth in my church as many of them are sexually active and have become victims of teenage pregnancy and so drop out of school. Only a few of us from this village have achieved university level education. I am thankful to Big Life Foundation for educating us on SRHR. We have heard what no one has ever told us!"

MOUNT KENYA TRUST ADDRESSES RISE IN TEENAGE PREGNANCIES

Mount Kenya Trust, with support from CHASE Africa and Ernest Kleinwort Charitable Trust, launched their first Adolescent Sexual and Reproductive Health and Rights project in 2022, to tackle the rising numbers of teenage pregnancies, HIV transmissions and shocking cases of adolescent sexual and gender based violence in Meru County.

To improve young people's levels of knowledge of SRHR, counsellors and clinicians were trained to provide monthly information sessions at 10 schools. They also ran counselling sessions with pregnant mothers to support them in pregnancy, motherhood and enable their return to education. Two Youth Peer Mentors and two teachers were trained from each school to provide regular information to their fellow students.

" The Ernest Kleinwort Charitable Trust has supported Chase Africa for nearly 10 years. Their experience and understanding of the challenges facing women and families in Africa, alongside the need to secure vital landscapes, is second to none. Trustees value their small, lean and highly effective structure which squeezes value out of even modest funds. Working with the Mount Kenya Trust they have been able to support community health volunteers to provide sexual and reproductive health education and services to reach more adolescents."

Ernest Kleinwort Charitable Trust

Mount Kenya Trust runs an information session in a local school

A men's dialogue run by the Maa Trust

A united voice to bring about change

In order to promote gender equality and the rights of women and youth, it is important to engage the decision makers and elders in the community. Thanks to your generous support, many of our local partners give talks and hold dialogues with the wider community, including Faith Leaders, elders, men, parents and teachers.

Joel Lekeni

Together a community can tackle the cultural acceptance of some of the practices that prevent women and youth from being able to realise their Sexual and Reproductive Health and Rights (SRHR) and which can lead to sexual and gender-based violence, early marriage, HIV infections and unplanned pregnancies, including amongst adolescents aged 10-14.

Joel Lekeni, Community Health Project Officer at Big Life Foundation, helped to organise 118 community dialogues in 2022.

Joel tells us, **"Faith leaders are very respected and influential people in society. So when they accept family planning and other sexual reproductive health issues, the rest of the congregate will be positively influenced.**

Our men's dialogues play a significant role, as we have been able to address misconceptions about family planning which have been leading men to forbid their wives from using modern contraception.

We incorporate other issues into our discussions, such as the importance of educating children, and being able to afford to do so. We also talk about women's health and the importance of spacing children. Due to the current economic hardships facing our communities, we advise giving women the opportunity to find time to work so they can help support their families."

Isaac is a well-respected pastor, businessman, community leader and advocate of SRHR and family planning. Although he comes from a large polygamous family, Isaac chose to have one wife and he has six children.

"Family planning is important so you can keep your family healthy and satisfy them with good health, education and support them financially. I enjoy working with Big Life Foundation as they are educating family members in the importance of a healthy and educated family."

60-year-old Mzee Naeku*, a livestock keeper who shares ten children with his two wives, explains how the Maa Trust, who ran 26 community dialogues in 2022, changed his perception of family planning.

"Traditionally sexual reproductive health topics, particularly family planning, could not be discussed amongst the Maasai community, especially among men. I never advocated for any of my wives to use any family planning method as I was afraid of the side effects.

That was until The Maa Trust held an outreach clinic in our village and I got to learn and get a lot of information. I had the opportunity to learn about general health as well as the different methods of family planning and their pros and cons. I do not want to have any more children as the cost of living is so high, and I would like to provide quality education for all my children. When I returned home I discussed it with my wives and they both opted to have three-year implants.

I am happy I got informed and helped my family make a decision. I have been talking to some of my male friends and sharing my experience. We hope that we will grow our business and continue to support our family."

Through outreach clinics, many local partners also reach people who have challenges accessing health facilities: the elderly, the frail, the sick and those living with physical disabilities, therefore proudly providing a more integrated service.

*This name has been changed to protect his identity.

Up to 1.5 million Maa speaking people hear messages about family planning on the radio

In 2022 we translated our learning and experience into a series of radio broadcasts. We shared messages about family planning on Nosim and Sidai FM radio stations in Kenya reaching up to 1.5 million Maa speaking people in Kenya and Tanzania. The programmes reinforced our messages in the communities we already work with, and spread it much more widely to other Maa speaking communities.

CHASE Africa was involved in the script writing, in partnership with the Population Media Centre, who are experts in generating radio content, and three of our partners who collaborate with Maasai Communities. A workshop established priorities of messaging and the issues to overcome, such as misconceptions and negative attitudes to family planning.

Following the broadcasts, we held focus groups with men and women in Narok and Kajiado counties in Kenya. Feedback shows the messages were well received and understood, and demonstrated that radio has the potential of changing listeners' attitudes towards family planning and SRHR more widely.

A community dialogue run by Dandelion Africa

A group in Bidibidi Refugee Settlement learns how to use energy efficient cook stoves

Integrating health and environment activities in community programmes

We believe human and environmental health are closely inter-linked and are advocates of a one-health approach. We support many of our local partners to take an integrated, community-based approach to sustainably manage natural resources, increase food security, improve livelihoods, and improve both ecosystem and human health.

Ampaire, a young mother, uses an energy efficient cook stove to prepare a meal.

RICE-West Nile Supports refugee and host communities in Uganda to thrive

Bidibidi Refugee Settlement in northern Uganda, home to almost a quarter of a million refugees who fled the civil war in South Sudan, is one of the world's largest refugee camps. The high population density of the area puts pressure on natural resources, which both refugee and host communities rely on, including timber, firewood, land and water. Unsustainable farming practices cause low yields and soil erosion and climate change is causing longer, more unpredictable droughts.

Difficulties accessing health services and a lack of information has led to a high unmet need for family planning. Refugee and host communities are trapped in a cycle of poverty, facing economic hardship and health issues.

In November 2021 we launched a one-year project funded by JAC Trust, with our local partner RICE-West Nile. Over the course of 2022, 5,766 people in hard-to-reach areas received information and advice on environmental issues and Sexual and Reproductive Health.

Through the creation of eight groups totalling 220 people,

from both host and refugee communities, we taught people how to conserve natural resources while improving food security and nutrition, helping them to build resilience to climate change. For example, one group grew and planted a mix of 24,500 fruit and timber trees and sold 9,000 tree seedlings for income.

Daniela Lloyd-Williams from JAC Trust tell us more:

"I was very fortunate to be able to visit RICE-West Nile in December 2022 as part of a partner visit to Uganda. The team impressed me greatly, this was their first project in Bidibidi Refugee Settlement and they were very open about the challenges they had faced, the lessons they had learnt and the changes they were making as a result.

The highlight of my visit was meeting the project participants in BidiBidi Refugee Settlement. In particular, a women's self-help group established by RICE-West Nile that consisted of refugees and host community members. The women proudly shared all they had learnt and achieved in the last 12 months, explaining how to grow vegetables in a climate smart way, the principles of agroforestry and how to construct an energy efficient cookstove. The vegetables they now grow provide them not only with nutritious food but also a steady source of income. At the same time, the energy efficient cookstoves have reduced their workload, cooking is quicker, cleaner and safer and not nearly as much wood is needed which also saves time.

But just as important is the solidarity that these women now have with one another – learning as a group expanded into saving as a group (establishing savings and loans associations), working as a group, and sharing their joys and sorrows as a group.

Their own hard work has seen these women go from surviving to living, and I am confident that they will soon be thriving. And in no small part that is down to RICE-West Nile who continue to visit and check-up on the groups even now that the project has finished."

We are hoping to raise funding in 2023 for a three year follow-on project in Bidibidi Refugee Settlement.

RCRA Uganda reaches rural communities with holistic services

Based in Kasese, one of the largest districts in Uganda, our local partner RCRA Uganda addresses the high unmet need for Sexual and Reproductive Health services in the area while also involving community members in environmental activities.

In 2022, RCRA Uganda reached 57,453 people with information about Sexual and Reproductive Health and Rights (SRHR) and the environment by visiting people in their homes and at community events, such as dialogues. These figures are really impressive as they work in very rural and hard to reach areas.

During the year, the team taught 25 households how to use energy efficient cookstoves. It also involved the community in tree planting, donating fruit trees to women who attend mobile clinics.

Women were taught how to design and plant a kitchen garden to grow vegetables. The gardens provide a platform for women to come together and learn about nutrition, chemical-free agriculture, SRHR and climate change.

Through a new Adolescent Centre, and health clubs run by RCRA Uganda in schools, young people learn about their rights and wider Sexual and Reproductive Health, to help reduce the high levels of teenage pregnancies. They are also taught about the importance of biodiversity and the benefits of planting fruit and timber trees.

The team from JAC Trust interacting with members of a women's group in Bidibidi refugee settlement

Outreach clinic at Kirumbi by Save the Elephants

Partnering with conservation organisations to improve healthcare in remote rural communities

After the success of our pilot projects in 2021 with Save the Elephants and the South Rift Association of Land Owners (SORALO), we were delighted to secure funding to scale up these community health projects in 2022.

This work builds on our experience with five other conservation organisations in Kenya, who have successfully integrated a health programme into their work with support from CHASE Africa. These projects are aligned with wider campaigns including The International Union for Conservation of Nature's (IUCN) resolution entitled, 'Importance for the conservation of nature of removing barriers to rights-based voluntary family planning'.

A school health talk focusing on the health of people and the health of wildlife run by Save the Elephants

Elephant conservation charity expands into healthcare

Save the Elephants (STE) work to secure a future for elephants and the places they live. In June we launched the community health project which is serving the communities of Sagalla, where STE's Elephant and Bees Research Centre is based to the south west of Tsavo West National Park.

The 11 Community Health Workers who were recruited during the pilot project received refresher training, gathered data for a baseline survey and carried out over 500 home visits sharing Sexual and Reproductive Health and Rights (SRHR) information.

The project team visited four schools, where it encouraged children to

understand the mutual benefit of human and wildlife health in the area. The team also reached over 400 people at six community dialogues and four youth dialogues, providing information on aspects of SRHR, including living with HIV, gender-based violence, consent and family planning. Outreach clinics offering health services reached over 300 people.

STE has seen the effectiveness of the programme in bringing a spectrum of healthcare to these under-resourced areas, and is very keen to continue and expand the project into the future.

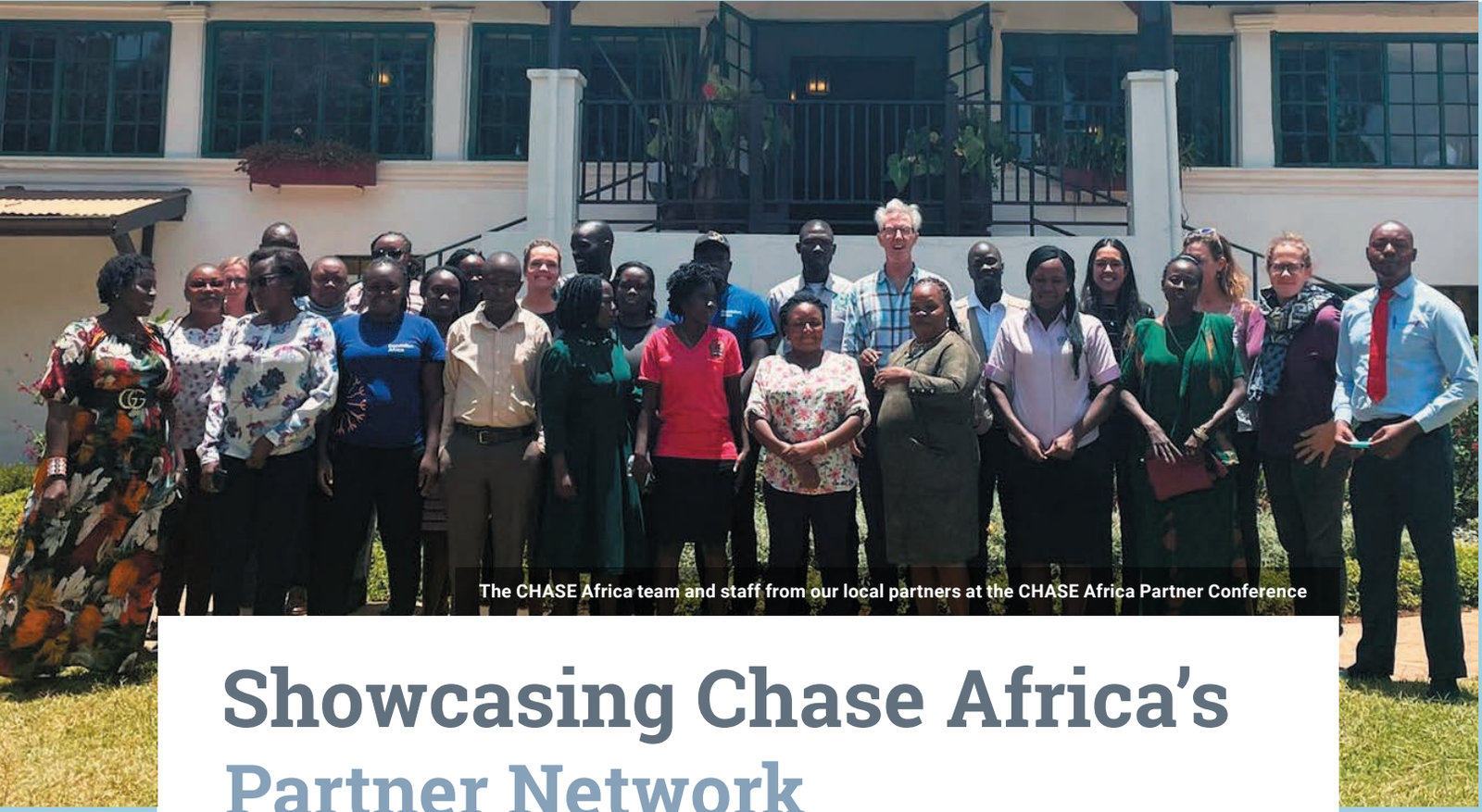
Rural livestock keepers benefit from healthcare and SRHR services

Based in Kenya's South Rift Valley, SORALO works with pastoralist communities. The 2021 pilot project identified issues including poor access to services, high levels of maternal mortality and morbidity, very low levels of awareness of SRHR, high levels of teenage pregnancy, and fears and misconceptions about family planning. Another NGO ran health clinics in the past, but they have not worked in the area for eight years.

The next phase of the project will see 15 Community Health Workers trained, so they can reach the communities with information on SRHR and facilitate access to health services. Trained Youth Peer Mentors will engage with youth. We are pleased to have secured a multi-year grant running until December 2025 to scale up this much-needed project. We look forward to keeping you updated on its progress.

A couple being advised on various long-term family planning methods available at an outreach clinic run by Save the Elephants

A women and men's dialogue at Kirumbi organised by Save the Elephants



The CHASE Africa team and staff from our local partners at the CHASE Africa Partner Conference

Showcasing Chase Africa's Partner Network

We place great emphasis on building a strong relationship with each of our local partners to support them to map and measure their organisational effectiveness and develop a clear vision and action plan.

CHASE Africa and our local partners are immensely proud of our Partner Network. All 13 of our local partners in Kenya and Uganda actively share knowledge and learning, and collaborate to develop their organisations and deliver excellence in their programmes.

We offer local partners the opportunity to learn and network through a variety of means, including funding trainings and partner exchange visits, as well as organising regular webinars and an annual face to face conference where the CHASE Africa Partner Network come together.

Exchange visits enrich our local partners' work

In 2022 we enabled several of our local partners to take part in a variety of exchange visits. Dandelion Africa, Mount Kenya Trust and The Maa Trust hosted several project teams from our Partner Network. Project staff shared how they run the different elements of their programmes and attended activities such as community dialogues and outreach clinics.

Wendo Aszed, founder of Dandelion Africa, says, 'We would like to host more visits because we realised that we were able to learn as much from the visiting organisation as they are learning from us. Exchange visits are very crucial to any organisation, especially those implementing similar projects so they can share their way of working and other success stories.'

Visits to The Maa Trust focussed on exchanging knowledge and best practice on Adolescent Sexual and Reproductive Health and Rights (ASRHR) projects.

Delphin Mukira, Chief Programmes Officer at The Maa Trust, says, 'It is incredible to be able to learn and observe the programmes and strategies of other organisations, as well as their approach to working with communities. We will implement the majority of the activities and strategies used by the other partners because they will help us reach more people with information about ASRHR.'

Building meaningful connections

Outside of our organised activities, many of our local partners have found it useful to connect with staff from other organisations working on community health projects. Our Partner Network provides project staff with an opportunity to find peer to peer support and get quick answers to practical problems they are dealing with.

'Personally I value being part of the CHASE Africa Partner Network. The annual conference and webinars are very helpful because we are able to exchange ideas with local partners and grow our projects. I have connected with staff at other projects and have built a bond with them. They really helped me with the launch of Mount Kenya Trust's adolescent project. We talk anytime I have an issue or they need some support.'

Ketty Gitonga
Health Programme Manager, Mount Kenya Trust.

"It is clear that being part of the CHASE Africa Partner network has made a tremendous contribution towards improving our programmes in health and environment through the partner exchange visits and the annual conference where we picked up a number of lessons. We are grateful to CHASE Africa for these great opportunities and platforms created for us to learn from one another as partners, as we pull our diverse experiences and expertise to support our communities live healthy lives in well planned families and in harmony with the environment for generations to come."

Comfort Mercy Yikiru
Manager of Programmes, RICE-West Nile

ANNUAL CHASE AFRICA PARTNER CONFERENCE BRINGS PROJECT STAFF TOGETHER

From 22nd to 24th March we hosted our third CHASE Africa Partner Conference at Brackenhurst Conference Centre in Kenya. 34 participants benefitted from the opportunity to share learning, best practice and find common solutions to challenges they face in their community health projects.

A wide range of topics were covered by a mixture of CHASE Africa staff and guest speakers, including Blue Ventures, Triggerise, Zana Africa and Avert Health, facilitating different sessions. Topics included monitoring and evaluation, ASRHR, safeguarding, integrating health and environment activities, and fundraising. The participants took part in a variety of workshops, debates and group activities. There was also plenty of opportunity for further exchange of experience between sessions and in the evening.

'It was an interactive and informative experience for me, especially being my first conference. I was able to have met different partners that work towards the same goal, and a chance to meet the Chase Africa team,' says Liz Sereya from The Maa Trust.

A group session at the CHASE Africa partner conference discussing ways to integrate health and environment

Staff from The Maa Trust and Dandelion Africa during an exchange visit

LOCAL PARTNERS COLLABORATE THROUGH NEW WEBINARS

Following feedback at the CHASE Africa Partner Conference, we launched a series of webinars to bring together project staff from our local partner organisations to discuss issues that they have identified in their work.

For our first session, the team at Dandelion Africa shared how they design, implement and monitor their successful youth programme. As many of our local partners are now focussing their efforts on engaging young people in conversations about Sexual and Reproductive Health and Rights, this discussion was particularly useful for all local partners.

Another session focussed on safeguarding. We established a focus group where members can share issues and learn from each other to improve safeguarding practices and build on existing organisational safeguarding policies.

The final webinar of 2022 discussed the topic of sustainability, including how to strengthen the rights of under-represented communities, ongoing training, and ways we can measure and demonstrate our impact. The webinars have been well-attended and enabled participants to share experiences, challenges and best practice. We look forward to hosting more webinars in 2023..

"Being part of the CHASE Africa network is very valuable. Through exchange visits we have learned how we can improve our services for adolescents. The partner conference has been very useful as we were able to network and learn best practices from Kenya and Uganda."

Jostas Mwebembezi,
Executive Director, RCRA Uganda.

"Being a CHASE Africa partner means opportunity for growth. We have become one big family because we have peer learning and mentorship. We are grateful for the partnership and that is has now become friendship."

Wendo Aszed,
Founder, Dandelion Africa.

Looking forward to 2023

We have big plans for 2023, continuing the work started in 2022 and expanding into new areas.

We plan to:

- Chase Africa's Partner Conference will be held in Nairobi between the 1st and 4th of May. The conference will provide a platform for knowledge exchange and learning. In addition, in line with our strategic aim of sharing learning and influencing other organisations, we have invited other conservation organisations who are interested in starting health programmes to attend part of the conference.
- We will increase our geographical reach by supporting a new partner in Tanzania.
- 2022 saw significant growth in youth and adolescent Sexual and Reproductive Health and Rights services across many of CHASE Africa's partner organisations. This will continue to be a focal area for CHASE Africa in 2023 as we continue to grow and strengthen these projects.
- We will conduct baseline surveys in all programme areas and commission an external evaluation of our work, as part of our enhanced monitoring, evaluation and learning system. We will also seek an academic research partner to strengthen the evidence of our impact.
- We will continue our focus on supporting conservation organisations to integrate Sexual and Reproductive Health services within their established programmes – in this way, meeting the unmet need for family planning in their area of operation.
- We will continue to research and scope out new organisations working in a variety of rural sectors, such as agriculture, who could integrate community health into their work.
- We aim to grow our income by 20% to expand the work of our current partners and grow the Partner Network further.

Annual Report &
Financial Statements

Year Ended 31st December 2022

Table of Contents

Trustees Report 26
Statement of Trustees' Responsibilities 30
Independent Examiners Report 31
Statement of Financial Activities 32
Balance Sheet 33
Cashflow Statement 34
Notes to the Cash Flow Statement 35
Notes to the Financial Statements 36
Detailed Statement of Financial Activities 40
Notes to the Statement of Financial Activities 41
Reference and administrative details 42

Trustees Report

Structure, Governance and Management in 2022

CHASE Africa's application to become a Charitable Incorporated Organisation (CIO) was approved by the Charity Commission in November 2022 (charity number 1200992), and the transfer of assets took place with effect from 1st January 2023. We will maintain CHASE Africa Unincorporated Trust for a while, in parallel, to ensure a smooth transition to the new entity.

Henry Pomeroy, CHASE Africa's Director retired in June 2022, following a highly successful tenure when he built the organisation from scratch and established all its current partnerships. Harriet Gordon-Brown was appointed as Chief Executive Officer with effect from the 1st June 2022. Further appointments include a Fundraising Coordinator and a Programme Manager, both full time, and this together with other staff increasing their total hours, considerably enhances the capacity of the executive team. Additionally, the charity moved to new offices in Rode, Somerset in September 2022.

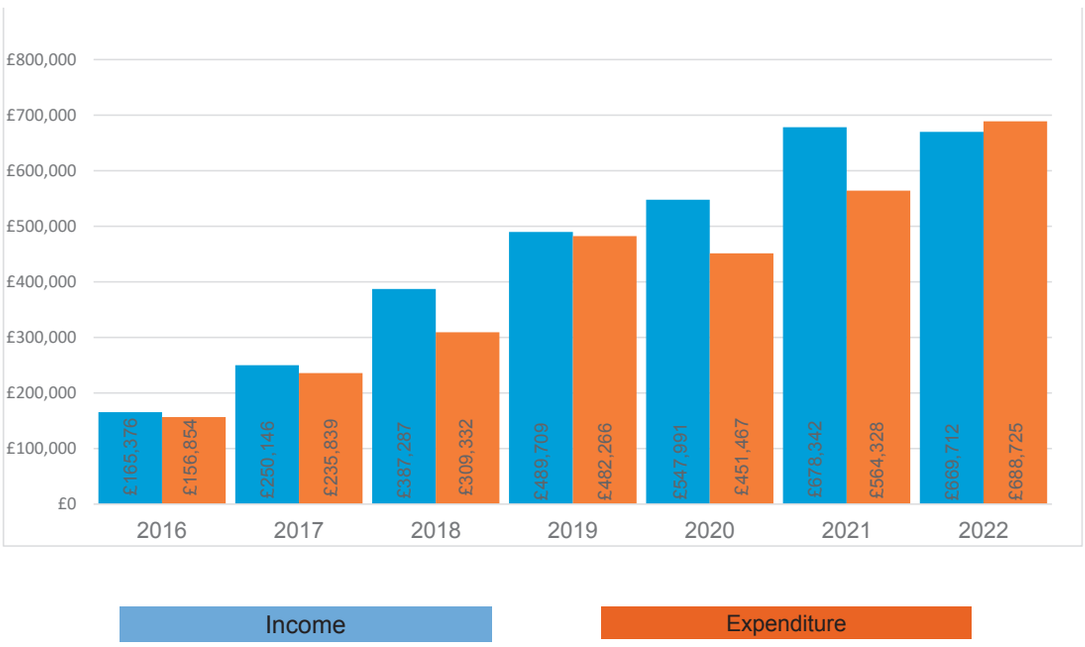
The expanded team, together with replacement of the Director, who was working and providing office space on a fully pro bono basis, has led to a significant increase in overhead costs for CHASE Africa. A transition fund has been raised to cover some of these increased costs, and is now being released at a rate of £5,000 per month. £30,000 was released from the transition fund in 2022.

The growth of the staff team is an important investment in the organisation's capacity to achieve its longer-term goals. As the scale of CHASE Africa's programmes also grows, we aim to bring our cost ratios back down to the low levels we have previously delivered.

Financial Review

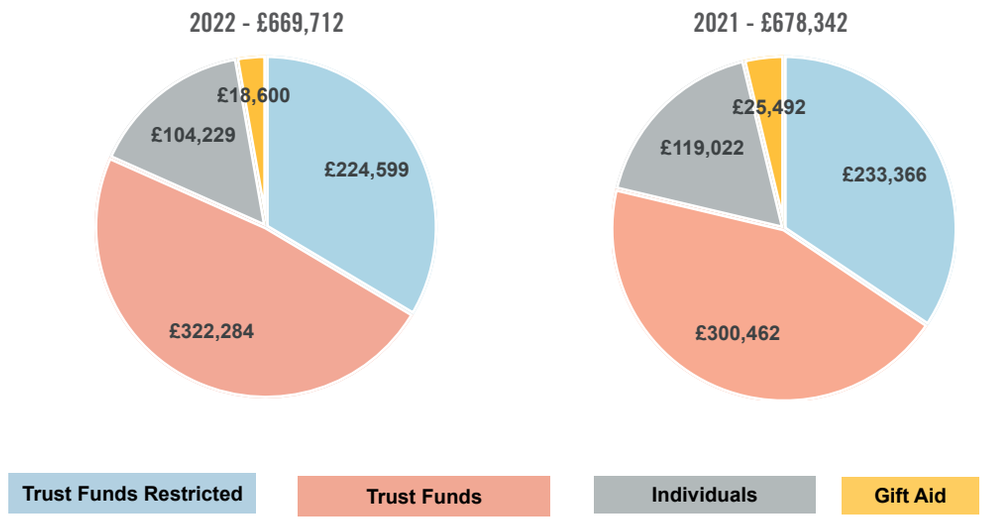
In 2022 CHASE Africa maintained income at a similar level to 2021 (£669,712 compared to £678,342), with a few funders postponing commitments until 2023 and a reduction in smaller individual donations, as donors themselves faced a tougher financial environment; our regular individual giving was sustained at the same level as 2021.

INCOME AND EXPENDITURE



CHASE Africa continued to receive strong support from trusts and foundations. In particular, we are pleased that so many trusts / foundations have been sufficiently impressed with both our programme impact and the way that we have managed their grants that they have awarded us follow-on funding, or encouraged us to reapply in 2023. At the same time, we had a number of significant successes with new trusts and foundations in 2022.

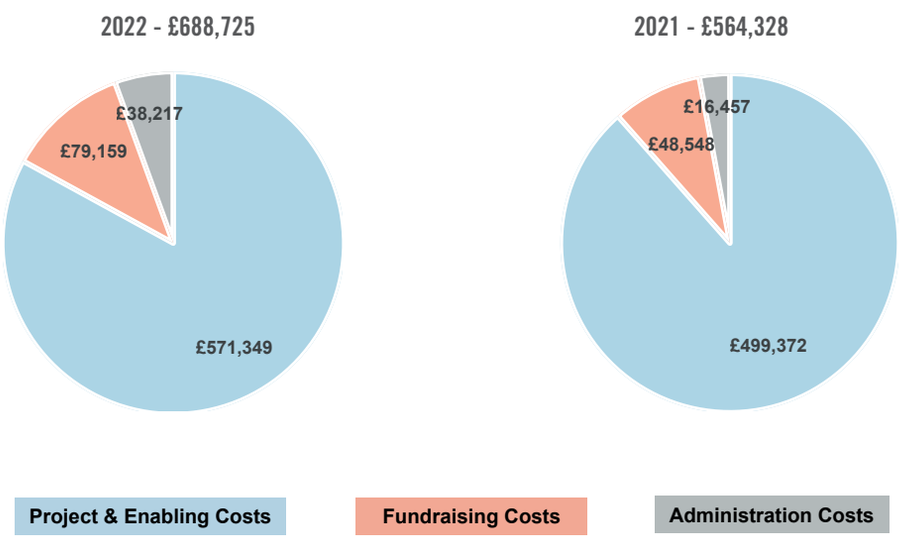
INCOME



Expenditure, as explained previously, increased from £564,328 to £688,725. In addition to investing in CHASE Africa's own infrastructure, this has included an increase in spending on charitable activities (direct support for partner projects) from £499,372 to £571,349, part of which was funded by a carryover from income in 2021.

For the first time we provided dedicated funds to many of our partners for their organisational development, in addition to their project funding. This included various technical areas of support (financial management, fundraising, project management and learning on health programme delivery). Such expenditure is included under the "Enabling Costs".

EXPENDITURE



Organisational Structure

The trustees oversee the affairs of the charity on a voluntary basis and meet as necessary for this purpose. Where required, decisions are made by majority vote at trustees' meetings. The charity benefits from a close working relationship between trustees, staff and partners.

Day to day management of CHASE Africa is delegated to the CEO and her team of 8 staff (6.1 FTE).

Other information on operational procedures for CHASE Africa are outlined below.

We are extremely grateful to everyone who continues to support our work in East Africa.

Risk Management

Responsibility for risk management lies with the trustees. We have established a risk register with controls in place to mitigate and manage the risks that exist. The register is regularly reviewed by a sub-committee of the trustees.

Policy on Reserves

The trustees consider it prudent to hold a balance of unrestricted funds in order to:

1. Ensure continuity of the charity's activities and delivery of programmes in Africa in the event of unforeseen circumstances;
2. Fulfil legal obligations in the unlikely event that the charity ceases to operate;
3. Maintain an additional level of unrestricted funds to enable the charity to take advantage of future eventualities requiring rapid support.

Based on the above policy, the Trustees have calculated that the desirable level of free reserves is £188,000 made up of 3 months UK expenditure, 2 months of future overseas expenditure and an opportunity fund of £25,000.

At the balance sheet date, the charity held £263,756 of unrestricted funds. It should be noted that this amount included £88,437 for partner expenditure in quarter 1 2023. We normally send funds to our partners on a quarterly basis in advance. However, due to the transition of CHASE Africa to a CIO, as a new legal entity we needed to sign new Memorandum of Understanding and Grant Agreements with all our partners in January 2023.

The reserves policy will be reviewed in 2023 to ensure it continues to meet the needs of the charity.

The annual report was approved by the trustees of the charity on 05 May 2023 and signed on its behalf by:

.....

Toby Aykroyd
Chair of Trustees

Date Signed
05/05/2023

OTHER INFORMATION

Nature of Governing Document

The charity was constituted under a Declaration of Trust signed on 14 September 2000 and constituted as The Rift Valley Tree Trust on the same date. The charity changed its name to Community Health and Sustainable Environment on 14 April 2012 and now operates under the name of CHASE Africa.

Recruitment and appointment of trustees

New trustees are appointed by the Board of Trustees as deemed necessary. There are currently 12 trustees. In selecting trustees, consideration is given to the overall breadth of knowledge and experience required.

Public benefit

The trustees confirm that they have complied with all the requirements of Section 17 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission for England and Wales.

Fundraising disclosures

There are clear procedures for monitoring performance during the year with detailed monthly management accounts prepared by the Finance Manager, and reports provided to funders and other relevant parties. CHASE Africa raises funds from a broad base of donors that includes individuals, trust funds and institutions.

Grant making policies

The charity only supports local partner organisations with whom it has established a good working relationship and where due diligence has been undertaken to ensure the capacity and credentials of a new partner. A detailed grant making policy has been developed to guide selection of new partners and grant making to existing partners. Memorandum of Understanding and Grant Agreements are in place for all partnerships and grants.

Objectives and policies

The charity's activities expose it to the usual financial risks, including credit risk and liquidity risk. The use of financial instruments is governed by the charity's policies approved by the board of trustees, which provide written principles to manage these risks. The charity does not use financial instruments for speculative purposes.

Credit Risk

The charity's principal financial assets are bank deposits. Credit risk is limited because the counterparties are banks with high credit-ratings assigned by international credit-rating agencies, with exposure spread over a large number of counterparties and customers.

Liquidity risk

The charity seeks to maintain sufficient liquidity to ensure that sufficient funds are available for ongoing operations and future developments. Further details regarding liquidity risk can be found in the Statement of Accounting policies in the financial statements.

Statement of Trustees' Responsibilities

The trustees are responsible for preparing the trustees' report and the financial statements in accordance with the United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice) and applicable law and regulations.

The law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period.

In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements and accompanying notes; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the constitution. The trustees are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the trustees of the charity on 05 May 2023 and signed on its behalf by:

.....

T Aykroyd

Chair of Trustees

Independent Examiner's Report to the Trustees of Community Health and Sustainable Environment

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 December 2022 which are set out on pages 32-42.

Respective responsibilities of trustees and examiner

As the charity's trustees of Community Health and Sustainable Environment you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act')

I report in respect of my examination of the Community Health and Sustainable Environment's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

Since Community Health and Sustainable Environment's gross income exceeded £250,000 your examiner must be a member of a body listed in section 145 of the 2011 Act. I confirm that I am qualified to undertake the examination because I am a member of the Institute of Financial Accountants, which is one of the listed bodies.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of Community Health and Sustainable Environment as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

.....

Mr C E Weare

AFA MIPA

7A King Street, Frome, Somerset, BA11 1BH

05/05/2023

STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31st DECEMBER 2022

	Note	Unrestricted Funds	Restricted Funds	Transition Funds	2022
Income and Endowments from:		£	£		£
Donations and legacies		569,825	96,092	0	**665,917**
Investment income	3	3,795	0	0	**3,795**
Total Income		573,620	96,092	0	**669,712**
Expenditure on:					
Fundraising & administrative support	4	109,593	7,783	0	**117,376**
Charitable activities	5	393,725	177,624	0	**571,349**
Total expenditure		503,318	185,407	0	**688,725**
Net movement in funds		70,302	(89,315)	0	**(19,013)**
Transition Fund		30,000	0	(30,000)	**0**
Reconciliation of funds					
Total funds brought forward		163,454	129,485	75,000	**367,939**
Total funds carried forward	11	263,756	40,170	45,000	**348,926**

STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 DECEMBER 2021

	Note	Unrestricted Funds	Restricted Funds	Transition Funds	2021
Income and Endowments from:		£	£		£
Donations and legacies		443,711	233,966	0	**677,677**
Investment income	3	665	0	0	**665**
Total Income		444,376	233,966	0	**678,342**
Expenditure on:					
Fundraising and administrative support	4	(60,553)	(4,403)	0	**(64,956)**
Charitable activities		(351,797)	(147,575)	0	**(499,372)**
Total expenditure		(412,350)	(151,978)	0	**(564,328)**
Net movement in funds		32,026	81,988	0	**114,014**
Transition Fund		(30,000)	0	30,000	**0**
Reconciliation of funds					
Total funds brought forward		161,428	47,497	45,000	**253,925**
Total funds carried forward	11	163,454	129,485	75,000	**367,939**

All of the charity's activities derive from continuing operations during the above two periods.

The funds breakdown for 2021 and 2022 is shown in note 11 below.

BALANCE SHEET AS AT 31st DECEMBER 2022

	Note	2022	2021
		£	£
Current Assets			
Debtors	9	100,108	146,811
Cash held in Long Term Deposits		173,720	227,266
Cash held in Savings and Current Accounts		108,081	132,840
		381,909	506,917
Creditors			
Amounts falling due within one year	10	(32,983)	(138,978)
Net Assets	11	348,926	367,939
Funds of the charity:			
Restricted funds		40,170	129,485
Transition Fund		45,000	75,000
Unrestricted income funds:			
Unrestricted funds		263,756	163,454
Total funds	11	**348,926**	**367,939**

The financial statements were approved by the trustees and authorised for issue on 05 May 2023 and signed on their behalf by:

.....

T. Aykroyd

Chair of Trustees

CASHFLOW STATEMENT FOR THE YEAR ENDED 31st DECEMBER 2022

	Note	2022	2021
		£	£
Cash flows from operating activities			
Cash generated from operations		(82,100)	149,364
Net cash provided by operating activities	1	(82,100)	149,364
Cash flows from investing activities	2		
Interest Received		3,795	665
Net cash using investment activities		3,795	665
Change in cash and cash equivalents in the reporting period		(78,305)	150,029
Cash and cash equivalents at the beginning of the reporting period		360,106	210,077
Cash and cash equivalents at the end of the reporting period		281,801	360,106

NOTES TO THE CASH FLOW STATEMENT FOR THE YEAR ENDED 31st DECEMBER 2022

	2022	2021
	£	£
1 Reconciliation of net income to net cash flow from operating activities.		
Net income for the reporting period (as per the Statement of Financial Activities)	(19,013)	114,014
Adjustments for:		
Interest Received	(3,795)	(665)
Movement in Debtors	46,703	(18,383)
Movement in Creditors	(105,995)	54,398
Net cash provided by operations	(82,100)	149,364

2 Analysis of net changes in funds

	At 1 January 2022	Cash flow	At 31 December 2022
Net Cash	£	£	£
Cash at bank and in hand	360,106	(78,305)	281,801

	At 1 January 2021	Cash flow	At 31 December 2021
Net Cash	£	£	£
Cash at bank and in hand	210,077	150,029	360,106

3 Explanation for changes in Cash Balances.

Advance payments made in December 2022 to partners for quarter 1 of 2023 were restricted to 1 month, due to the need for new Grant Agreements to be signed by all partners, as a result of CHASE Africa changing its structure to become a CIO with effect from the 1st January 2023. In 2021, this advance was made for the normal period of 3 months. Hence the fall in the net cash balance was reflected in the balance in other net assets and Total Funds were only reduced from £367,939 down to £348,926.

The charity has not provided an analysis of changes in net debts as it does not have any long term financing arrangements.

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2022

1. Accounting policies

a. Statement of compliance

The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) – (Charities SORP (FRS 102)), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Charities Act 2011.

b. Basis of preparation

Community Health and Sustainable Environment meets the definition of a public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy notes.

c. Going concern

The trustees consider that there are no material uncertainties about the charity's ability to continue as a going concern. The detailed budgets and management controls that are in place, alongside the number of regular, repeat donors that CHASE Africa has built up, demonstrate that the charity can continue as a going concern without breaching the reserve policy of the charity.

d. Income and endowments

Voluntary income including donations, gifts, legacies and grants that provide core funding or are of a general nature is recognised when the charity has entitlement to the income, it is probable that the income will be received and the amount can be measured with sufficient reliability.

e. Donations and legacies

Donations and legacies are recognised on a receivable basis when receipt is probable and the amount can be reliably measured.

f. Grants receivable

Grants are recognised when the charity has an entitlement to the funds and any conditions linked to the grants have been met. Where performance conditions are attached to the grant and are yet to be met, the income is recognised as a liability and included on the balance sheet as deferred income to be released.

g. Investment income

Dividends are recognised once the dividend has been declared and notification has been received of the dividend due.

h. Expenditure

All expenditure is recognised once there is a legal or constructive obligation to that expenditure, it is probable settlement is required and the amount can be measured reliably. All costs are allocated to the applicable expenditure heading that aggregate similar costs to that category. Where costs cannot be directly attributed to particular headings, they have been allocated on a basis consistent with the use of resources, with central staff costs allocated on the basis of time spent, and depreciation charges allocated on the portion of the asset's use. Other support costs are allocated based on the spread of staff costs.

i. Raising Funds

These are costs incurred in attracting voluntary income, the management of investments and those incurred in trading activities that raise funds.

j. Charitable activities

Charitable expenditure comprises those costs incurred by the charity in the delivery of its activities and services for its beneficiaries. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature necessary to support them.

k. Grant provisions

Provisions for grants are made when the intention to make a grant has been communicated to the recipient but there is uncertainty about either the timing of the grant or the amount of the grant payable.

l. Administration and governance costs

Administration costs are those functions that assist the work of the charity but do not directly undertake charitable activities. Governance costs are the costs associated with the governance arrangements of the charity, including the cost of complying with constitutional and statutory requirements and any costs associated with the strategic management of the charity's activities.

m. Taxation

The charity is considered to pass the tests set out in Paragraph 1 Schedule 6 of the Finance Act 2010 and therefore it meets the definition of a charitable company for UK corporation tax purposes. Accordingly, the charity is potentially exempt from taxation in respect of income or capital gains received within categories covered by Chapter 3 Part 11 of the Corporation Tax Act 2010 or Section 256 of the Taxation of Chargeable Gains Act 1992, to the extent that such income or gains are applied exclusively to charitable purposes.

n. Stock

Items purchased for future resale are written off against costs at the time of purchase.

o. Cash and cash equivalents

Cash and cash equivalents comprise cash on hand and call deposits, and other short-term highly liquid investments that are readily convertible to a known amount of cash and are subject to an insignificant risk of change in value.

p. Borrowings

Interest-bearing borrowings are initially recorded at fair value, net of transaction costs. Interest-bearing borrowings are subsequently carried at amortised cost, with the difference between the proceeds, net of transaction costs, and the amount due on redemption being recognised as a charge to the Statement of Financial Activities over the period of the relevant borrowing.

Interest expense is recognised on the basis of the effective interest method and is included in interest payable and similar charges.

Borrowings are classified as current liabilities unless the charity has an unconditional right to defer settlement of the liability for at least twelve months after the reporting date.

q. Fund structure

Unrestricted income funds are general funds that are available for use at the trustees' discretion in furtherance of the objectives of the charity.

Restricted income funds are those donated for use in a particular area or by a specific partner or for a specific purpose, the use of which is restricted to that area or partner or purpose.

r. **Financial instruments**

Classification

Financial assets and financial liabilities are recognised when the charity becomes a party to the contractual provisions of the instrument. Financial liabilities and equity instruments are classified according to the substance of the contractual arrangements entered into. An equity instrument is any contract that evidences a residual interest in the assets of the charity after deducting all of its liabilities.

Recognition and measurement

All financial assets and liabilities are initially measured at transaction price (including transaction costs), except for those financial assets classified as at fair value through profit or loss, which are initially measured at fair value (which is normally the transaction price excluding transaction costs), unless the arrangement constitutes a financing transaction. If an arrangement constitutes a financing transaction, the financial asset or financial liability is measured at the present value of the future payments discounted at a market rate of interest for a similar debt instrument.

Financial assets and liabilities are only offset in the statement of financial position when, and only when, there exists a legally enforceable right to set off the recognised amounts and the charity intends either to settle on a net basis, or to realise the asset and settle the liability simultaneously.

Financial assets are derecognised when and only when a) the contractual rights to the cash flows from the financial asset expire or are settled, b) the charity transfers to another party substantially all of the risk and rewards of ownership of the financial asset, or c) the charity, despite having retained some, but not all, significant risks and rears of ownership, has transferred control of the asset to another party. Financial liabilities are derecognised only when the obligation specified in the contract is discharged, cancelled or expires.

Fair value measurement

The best evidence of fair value is a quoted price for an identical asset in an active market. When quoted prices are unavailable, the price of a recent transaction for an identical asset provides evidence of fair value as long as there has not been a significant change in economic circumstances or a significant lapse of time since the transaction took place. If the market is not active and recent transactions of an identical asset on their own are not a good estimate of fair value, the fair value is estimated by using a valuation technique.

2 Income from donations and legacies

	Unrestricted Funds	Restricted Funds	Total 2022	Total 2021
	£	£	£	£
Fundraising costs	99,834	600	100,434	118,256
Administrative support	18,600	0	18,600	25,492
	118,434	**600**	**119,034**	**143,748**

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31st DECEMBER 2022

3 Investment income

	Unrestricted Funds	Total 2022	Total 2021
	£	£	£
Interest receivable on bank deposits	3,795	3,795	665

The increased income has resulted from improved cash management and higher interest rates.

4 Expenditure on fundraising and administration

	Unrestricted Funds	Restricted Funds	Total 2022	Total 2021
	£	£	£	£
Fundraising costs	71,376	7,783	79,159	48,548
Administrative support	38,217	0	38,217	16,408
	109,593	7,783	117,376	64,956

5 Expenditure on charitable activities

	Unrestricted Funds	Restricted Funds	Total 2022	Total 2021
	£	£	£	£
Enabling costs	136,868	22,237	159,105	61,769
Payments to partners	256,857	155,387	412,244	437,603
	393,725	177,624	571,349	499,372

6 Trustees remuneration and expenses

No trustees, nor any persons connected with them, have received any remuneration from the charity during the year. (2022: £ Nil)

7 Staff Costs

Payroll costs were as follows	2022	2021
	£	£
Total Remuneration	171,308	97,377

Staff costs have increased as the number of persons employed by the charity has increased by 1.5 FTE between 2021 to 2022. The director (who had been working on a pro-bono basis) was replaced with a new Chief Executive, recruited in an open and competitive process. In addition, there has been an increase in some other salaries to keep up with inflation and the competitive job market. There was also a handover period between various staff, to ensure a smooth transition. No employee earned more than £50,000 during the year.

8 Taxation

The charity is a registered charity and is therefore exempt from taxation.

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31st DECEMBER 2022

9 Debtors

	2022	2021
	£	£
Advance Payments made to Partners	42,150	111,704
Partner Underspends carried forward	3,083	5,272
Other debtors	54, 875	29,835
	100,108	146,811

10 Creditors: amounts falling due within one year

	2022	2021
	£	£
Deferred Income - Trust Funds	24,904	129,485
Partner Payments Outstanding	266	4,666
Payroll Creditors	5,177	1,268
Other creditors	2,636	3,559
	32,983	138,978

11 Funds

	Balance at 01 Jan 2022	Incoming resources	Resources expended	Balance at 31 Dec 2022
	£	£	£	£
Unrestricted funds	163,454	603,620	(503,318)	263,756
Transition Fund	75,000	0	(30,000)	45,000
Restricted funds	129,485	96,092	(185,407)	40,170
Total funds	367,939	699,712	(718,725)	348,926

	Balance at 01 Jan 2021	Incoming resources	Resources expended	Balance at 31 Dec 2021
	£	£	£	£
Unrestricted funds	161,428	444,376	(442,350)	163,454
Transition fund	45,000	30,000	0	75,000
Restricted funds	47,497	233,966	(151,978)	129,485
Total funds	253,925	708,342	(594,328)	367,939

12 Analysis of net assets between funds

	Unrestricted Funds	Transition Fund	Restricted Funds	Total funds
	£	£	£	£
Current assets	271,568	45,000	65,341	381,909
Current liabilities	(7,812)	0	(25,171)	(32,983)
Total net assets	263,756	45,000	40,170	348,926

13 Related Parties

There were no related party transactions in the current or prior year.

DETAILED STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31st DECEMBER 2022

	Notes	Unrestricted funds	Restricted funds	Total 2022	Total 2021
INCOME					
Donations and Legacies		£	£	£	£
Individuals Regular		26,154	600	26,754	29,509
Individuals one-off < £500	1	14,128	0	14,128	28,526
Individuals one-off > £500		54,770	0	54,770	57,976
Legacies		0	0	0	0
HMRC Gift Aid		18,600	0	18,600	25,492
Fundraising activities		4,782	0	4,782	2,345
Trust and Institutional funds		451,391	95,492	546,883	533,829
		569,825	96,092	665,917	677,677
INVESTMENT INCOME					
Interest received		3,795	0	3,795	665
Total Income		573,620	96,092	669,712	678,342
EXPENDITURE					
Fundraising costs					
Remuneration	2	57,399	7,783	65,182	41,539
Consultancy		6,915	0	6,915	3,600
General costs & Travel		7,062	0	7,062	3,409
		71,376	7,783	79,159	48,548
Administrative support					
Remuneration	2	11,860	0	11,860	3,525
Consultancy		7,607	0	7,607	3,396
Office costs and equipment	3	13,878	0	13,878	4,709
Insurance		632	0	632	204
Membership & Training		4,240	0	4,240	4,574
		38,217	0	38,217	16,408
Fundraising & Admin support		109,593	7,783	117,376	64,956
CHARITABLE ACTIVITIES					
Partnership Enabling					
Remuneration	2	72,029	22,237	94,266	52,313
Partner Enabling Costs	4	50,922	0	50,922	3,596
Overseas travel	5	13,917	0	13,917	5,860
		136,868	22,237	159,105	61,769
Payments to partners		256,857	155,387	412,244	437,603
Total Charitable Activities		393,725	177,624	571,349	499,372
Total expenditure		503,318	185,407	688,725	564,328
Surplus of Income over Expenditure	6	70,302	(89,315)	(19,013)	114,014

NOTES TO THE DETAILED STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31st DECEMBER 2022

1 Individuals Donations

Although regular donations held up for the year at £26,754 (2021 £29,509), there was an overall fall in the number of individual donors reflected in the lower income from individual donors < £500 at £14,128 (2021 £28,526) in line with the harsher financial climate experienced by lower income households.

2 Remunerations

Henry Pomeroy retired as CEO during the year. He worked for Chase Africa without charging a salary for his services. Harriet Gordon Brown was appointed as his replacement and receives a competitive salary for her services. In addition the size of the team grew, by 1.5 FTE, and salaries rose to keep up with inflation and competitive job market. The total cost of employment for each member of staff is allocated to the three cost centres above on a time spent basis and each has increased due to the reasons above. To mitigate these additional costs a Transition Reserve had been set up in 2020 and 2021. This amounted to £75,000 and it is being released back to unrestricted funds at the rate of £5,000 per month commencing in July 2022.

3 Office Costs and Equipment

Chase Africa has benefited from free office accomodation provided by Henry Pomeroy. With his retirement Chase Africa has moved into new offices for which it pays rent. The increase in office costs and equipment includes the cost of setting up this new office and the payment of rent.

4 Partner Enabling Costs

In addition to funding the programme costs of partners, Chase Africa has funded additional services for the benefit of partners including various types of capacity building training and exchange visits between partners. In addition, the CHASE Africa Partner Network Conference took place for the first time since 2019 (post-COVID).

5 Overseas Travel

Visits by Chase Africa staff to overseas partners were severly disrupted by COVID19. In 2022, visits were able to resume properly and return to pre-COVID frequency of twice yearly visits by programme staff.

6 Surplus Expediture over Income

During the year expenditure exceeded income for the year. (-£19,013). The cash balances and unrestricted fund balance bought forward from 2021 provided funding for this whilst retaining the balance of unrestricted funds in excess of the pollicy level for reserves.

Reference and Administrative Details

Chair

Toby Aykroyd

Trustees

Penny Aeberhard	
Toby Aykroyd	
Steve Bown	Appointed 14th September 2022
Jacqueline Comyn	
Julia Hailes	Retired 10th February 2022
Krupa Hirani Mehta	Appointed 19th May 2022
Claire Maxey	Appointed 10th February 2022
Matilda Mutanguha	
Dorothy Payne	
Edward Pycraft	
Victoria Rumbold Wright	
Oliver Whaley	
Michael Wheeler	

Principal Office

The Office, Barrow Farm,
Rode Hill, Rode,
Somerset
BA11 6PS

Charity Registration Number

1082958

CHASE Africa changed its charitable status to a CIO, with effect from the 1st January 2023. The new charity number is 1200992.

Honorary Treasurer

Krupa Hirani Mehta	Appointed 19th May 2022

Chief Executive Officer

Harriet Gordon Brown

Finance Manager

J P W Clarke FCA

Independent Examiner

C E Weare AFA MIPA

Lilian Langat (Finance Director) and Laban Langat (Project Manager) from Kalyet Afya Foundation

Our work is made possible because of your incredible support. We would like to thank the many individual supporters, trusts, foundations and institutions who supported us during 2022 to reach rural communities in Africa with healthcare services, and enabled women and girls to make choices to fulfil their potential. We could not carry out our work without your generous support.

We would also like to thank our Trustees, Advisory Group and Patrons for dedicating their valuable time to our cause.

Thank you to everyone who has fundraised in support of CHASE Africa, we are grateful for your generosity and passion. If you would like to find out how you can get involved, please get in touch (our contact details are on the back cover of this impact report).

We are grateful to have received a number of gifts in Wills in 2022. They will ensure our work lives on for future generations.

Can you help us do more?

Will you help us improve access to Sexual and Reproductive Health and Rights (SRHR) and tackle the unmet need for family planning? Can you help us expand into new areas? Will you support us to integrate SRHR into more organisations, including conservation organisations? Can you help us to showcase our work to drive forward the agenda of empowering women and tackling gender inequality?

You can support our work through making a regular donation, fundraising with your community or leaving us a gift in your will. Every gift, large or small, makes a difference.

Please visit our website to find out more.

chaseafrica.org.uk/donate

A Community Health Worker checks a patient's blood pressure at an outreach clinic run by Kalyet Afya Foundation

CHASE Africa
Community Health & Sustainable Environment

Community Health and Sustainable Environment (CHASE) Africa

The Office, Barrow Farm, Rode Hill, Rode, Somerset, BA11 6PS, UK

Tel: +44 (0) 7775 631280 or +44 (0) 7773 993023

Email: info@chaseafrica.org.uk

chaseafrica.org.uk

/chaseafrica @chaseafricaphe @ chase_africa_

Registered with FUNDRAISING REGULATOR

CHASE Africa is a Charitable Incorporated Organisation registered with the Charity Commission (No. 1200992). (Former no. 1082958.)

Cover Picture: An outreach clinic in the Rwenzori foothills organised by our local partner RCRA Uganda

CHASE AFRICA (Community Health and Sustainable Environment)

England & Wales - Charity number 1082958

Accounts

CHASE Africa
Community Health And Sustainable Environment

ANNUAL REPORT AND FINANCIAL STATEMENTS

YEAR ENDED 31 DECEMBER 2021

CHARITY REGISTRATION NUMBER: 1082958

Contents

REFERENCE AND ADMINISTRATIVE DETAILS 1

TRUSTEE REPORT 2-8

STATEMENT OF TRUSTEES' RESPONSIBILITIES 9

INDEPENDENT EXAMINER'S REPORT 10

STATEMENT OF FINANCIAL ACTIVITIES 11

BALANCE SHEET 12

CASHFLOW STATEMENT 13

NOTES TO THE CASH FLOW STATEMENT FOR THE YEAR ENDED 31 DECEMBER 2021 14

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2021 15

DETAILED STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 DECEMBER 2021 21

Reference and Administrative Details

Chair

Toby Aykroyd

Trustees

Penny Aeberhard	Appointed January 2021
Anna Campbell-Johnston	Retired July 2021
Jaqueline Comyn	Appointed April 2021
Julia Hailes	Retired February 2022
Matilda Mutanguha	Appointed April 2021
Claire Maxey	Appointed February 2022
Dorothy Payne	
Edward Pycraft	Appointed April 2021
Victoria Rumbold	Appointed January 2021
Oliver Whaley	
Michael Wheeler	

Principal Office

Rockfield House
Horn Street
Nunney
Frome
BA11 4NP

Charity Registration Number

1082958

Finance Manager

James Clarke FCA

Independent Examiner

C E Weare AFA MIPA

The trustees present the annual report together with the financial statements of the charity for the year ended 31 December 2021.

Strategy and Objectives

CHASE Africa's vision is healthy, wealthy communities living in harmony with their natural environment.

Our mission is to give women and girls, men and boys, choice over the timing, number and spacing of their children, to enable access to healthcare, and to support communities to protect their natural environments.

We achieve this through our collaboration with 13 implementing partner organisations in Kenya and Uganda, within rural communities, to address community and ecosystem health. Our programmes adopt a holistic approach, actively delivering integrated programming, or working in partnership with organisations who are providing more than a one-sector approach.

Our projects uplift communities, primarily through paving the way for women and adolescent girls to choose the timing and spacing of their births. This has numerous health, economic and societal benefits.

Our Programme Partners work very closely with the local Ministry of Health offices, and the services provided are free of charge.

In 2020 we developed a 5-year strategic plan, the four main objectives of which are to:

- Provide information and education to raise awareness about the benefits of sexual and reproductive health and rights (SRHR), basic healthcare, and sustainable use of natural environments;
- Continue to grow our service provision, enabling improved access to high quality sexual and reproductive & healthcare (SRH) services and primary healthcare for marginalised communities through mobile health services and community health workers, using a rights-based approach to family planning;
- Engage more communities in activities that protect and restore their natural environment;
- Share learning and promote the adoption of our integrated services model by other healthcare, conservation and development organisations – many of them able to operate on a much larger scale.

Overall, within this time frame, we aim to achieve a significant expansion in the impact of our work in East Africa and more widely.

Achievements and Performance in 2021

Despite the ongoing global uncertainties created by the ongoing COVID-19 pandemic, we had another successful financial year, with our total income rising from £548k to £678k, an increase of 24%.

This has enabled the charity to expand all its activities and take on additional partners. Payments to partners have risen from £350k to £438k, a rise of 25%, whilst reducing the proportion of our finance raising and administration costs for the year.

Reserves have risen again this year, in anticipation of the increased programmes that we have agreed with our existing and new partners and in line with our agreed policy for maintaining adequate reserves to cover all future eventualities.

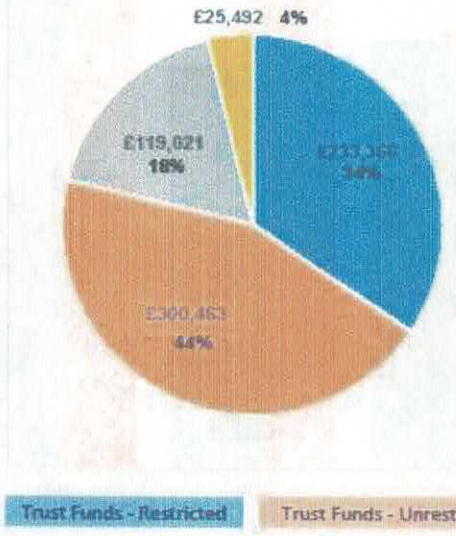
The charts on page 3 and 4 compare CHASE's income and expenditure during 2021 with 2020.

INCOME AND EXPENDITURE 2021 and 2020

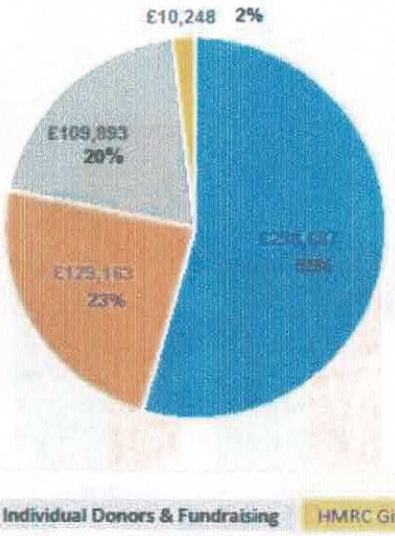
CHASE AFRICA
(Community Health and Sustainable Environment)

INCOME

2021 - £678,342



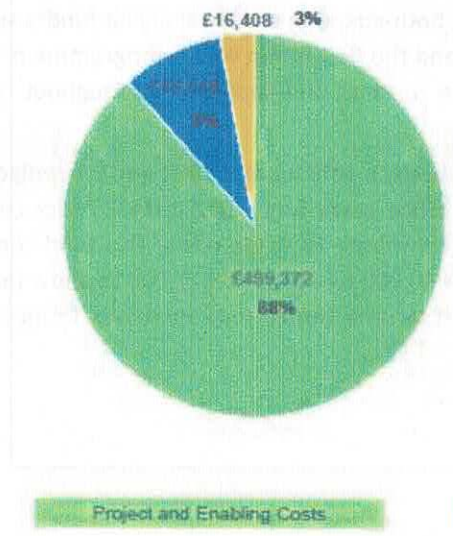
2020 - £547,991



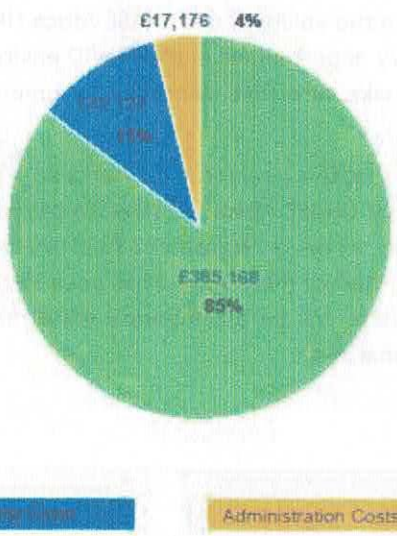
Trust Funds - Restricted | Trust Funds - Unrestricted | Individual Donors & Fundraising | HMRC Gift Aid

EXPENDITURE

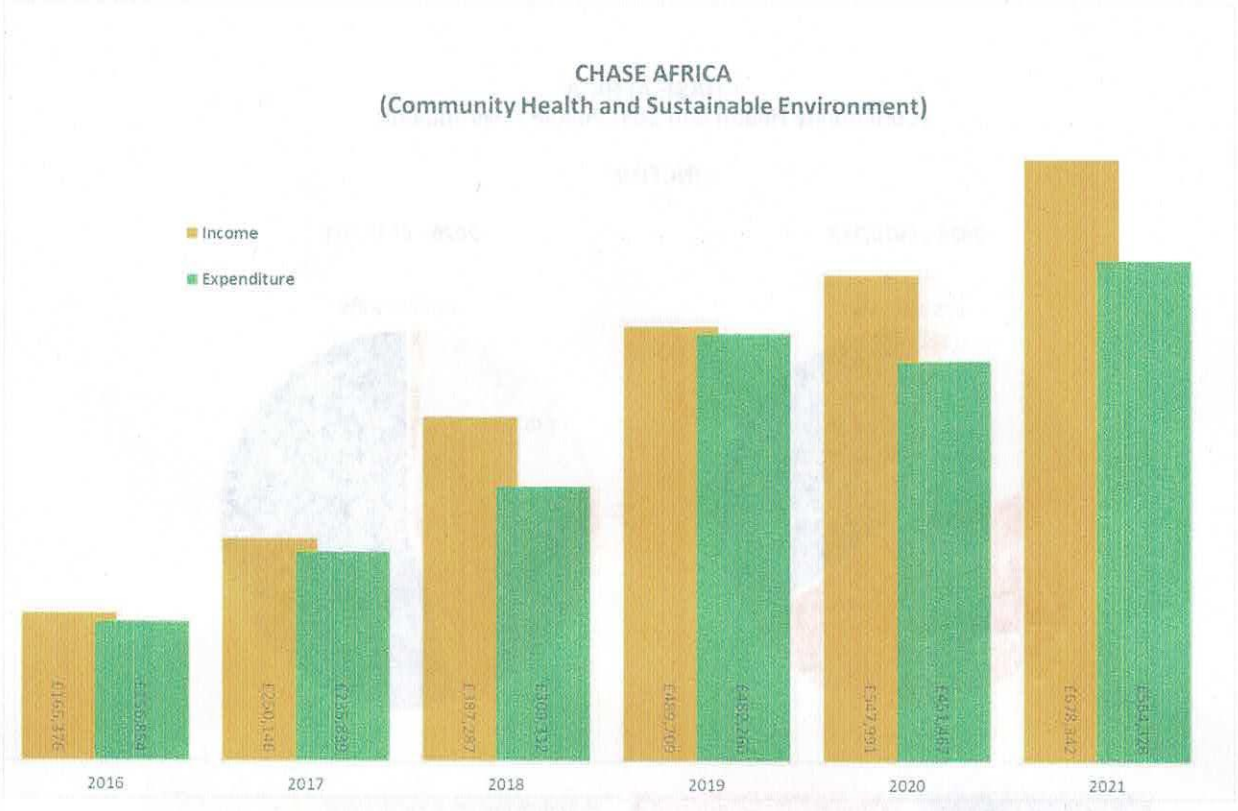
2021 - £564,328



2020 - £451,468



Project and Enabling Costs | Administration Costs



Despite a difficult fundraising environment, income generation was extremely successful thanks to existing and new supporters, and the work of the fundraising team. CHASE Africa saw a large increase in support from trusts and foundations, as well as from regular giving and one-off donations. We are extremely grateful to everyone who continues to support our work in East Africa.

This is testament to the ability of our CHASE Africa UK team in both adapting and diversifying fundraising and programme delivery opportunities in the COVID environment, and the dedication of our programme partners, working hard to make sure that vulnerable communities were reached and supported throughout ongoing restrictions

In view of the fact that the Director, who works on a pro bono basis, is retiring mid-2022 and his replacement will be paid, and that CHASE Africa will need to pay for rented office space from 2022 (CHASE Africa currently occupies free office space), a "transition" fund was set up to contribute to these costs. This fund contained £45,000 in it at the start of the year and has been increased by £30,000 to a total of £75,000 to allow for these increased costs. There will be a temporary adjustment of cost:income ratios, until increases in income re-establish proportional costs.

News from Partner Organisations

Summary

Despite the ongoing challenges of COVID-19, 2021 proved to be a successful year overall for our programme delivery. Many of our partners significantly scaled up their activities in response to the pandemic, equipping Community Health Workers (CHWs) with the resources required to both safely provide information and services to protect communities from COVID-19, and continue to improve access to health and family planning at a time when many needed it more than ever.

388,297 people were reached with information and awareness on Family Planning (FP) with 84,415 FP services delivered overall. This represents a slight decrease (4.5%) from 2020. However, our health service delivery increased significantly by 88% from 74,543 basic health services delivered in 2020 to 140,629 in 2021. Partners also recorded successes in their ability to reach Traditional Birth Assistants and Faith Leaders, who are now proactively promoting benefits of Family Planning and encouraging women to visit clinics for ante natal care and deliveries.

Youth and Adolescent Work

Unfortunately, COVID has left its mark on young people in our areas of operation. There has been a significant increase in sexual and gender-based violence as a result of school closures and increased pressure on household finances. In addition, numbers of teenage pregnancies have also risen, but COVID's impact hasn't stopped there; unsafe abortions and childbirth are the leading cause of death amongst girls aged 15-19, and of the pregnant teenagers who survive childbirth, nearly 98% drop out of school.

As a result, CHASE and its partners are fully committed to focussing on supporting this cohort, which accounts for 40% pregnancies in some areas. It is imperative that we make sure that information and services are youth friendly, to hopefully ensure that girls and women have the ability to make informed decisions on their sexual relations, contraception and reproductive health care.

In response to this, our youth and adolescent activities have increased significantly. In 2021, six of our partners commenced new activities focussed on reaching young people, both in and out of school. Key successes have been the speed at which our partners have adapted to the challenges in Sexual Reproductive Health (SRH), successfully raising awareness and creating demand for family planning amongst young people.

This has also produced our first major capital project, The Maa Trust's Talek Youth Centre, which opened its doors to young people in Narok County in November. Funded by the Addax and Oryx Foundation, as part of the adolescent SRH project, the building is the first youth friendly centre in the county, which has the highest rate of teenage pregnancies in Kenya (40% compared with the national average of 17%).

Upscale and Upskill

Funding from The Weeden foundation enabled us to launch our 'Upscale and Upskill' pilot. This is a new advocacy programme designed to influence leaders, particularly from the conservation sector, to adopt community health and family planning into their approach. The intended outcomes are increased provision of family planning in the most fragile ecosystems in East Africa, leading to better community health and stronger, more resilient ecosystems where this is most needed. Three organisations, Save the Elephants, SORALO and Wildlife Works were selected to receive in-depth support, with matched funding allocated from an unrestricted grant.

Project staff from these 3 organisations received support from CHASE Africa's Programmes team and conducted exchange visits to two existing CHASE Africa partner organisations before starting their own pilots. They further benefitted from ongoing support from CHASE Africa staff and partner networks throughout the set-up and running of the pilot projects.

By December 2021, Upscale and Upskill had exceeded its initial aims. We engaged with many more than 25 conservation organisations in Kenya, the UK and other African countries. The discussions were generally positive, and many conservation leaders recognised the need to increase access to sexual and reproductive health (SHR) and information amongst the communities they work with. In addition, the publication and dissemination of a 40-page practical Guide increased awareness of the connections between natural resource management and reproductive healthcare (www.chaseafrica.org.uk/about-us/upscale-and-upskill/). All three partner organisations are now keen to continue this work beyond the pilot. This is a fantastic result, as each new project broadens the evidence base for integrating community health and family planning into conservation work, and encourages other organisations to consider health and family planning activities.

Importantly, Upscale and Upskill has been transformational for CHASE Africa beyond the project's direct objectives. It has given us the chance to improve and expand our knowledge exchange and influencing work. The processes, documents and systems developed have fed into our 5-year organisational strategy and given us the opportunity to consolidate and create tools to share our learning for years to come. In addition to addressing the conservation sector, there are plans to extend Upscale and Upskill, with dedicated editions of the Guide to engage with development and education organizations. We hope the project will prove supportive at national level and more widely.

One significant outcome of the project was a request from Durrell Wildlife Conservation Trust and Jersey Overseas Aid (JOA), for CHASE Africa to present our work at their 2022 conference. They are collaborating on a review and redesign of JOA's strategy for conservation livelihoods and are interested in integrated programmes. They are currently reviewing the indicators of the conservation impact of development work, including SRHR, family planning and other health activities. We were also invited to present our integrated approach and guide at two online international development events – the UK Sexual Reproductive Health Rights network, attended by UKAID of the Foreign and Commonwealth Development Office (FCDO), and the Southwest International Development Network annual conference.

Structure, Governance and Management in 2021

CHASE Africa is making good progress towards changing its governance structure to a Charitable Incorporated Organisation (CIO). We are envisaging that this transition will be completed by the end of 2022, with the launch of the new CIO taking place at the start of 2023. We recruited new trustees with relevant experience who joined the board early in 2021. The staff team also grew to achieve our goals for future expansion.

In December 2021, we began a substantial Monitoring and Evaluation (M&E) review of our current M&E systems and processes. The initial report was submitted at the end of December and was very comprehensive, providing a traffic light system on what elements were good, what needs considering and where weaknesses lay. The final revised M&E Plan is due to be completed in Spring 2022, with implementation beginning later in the Summer. As a consequence of the review, we commissioned our consultant to spend some additional time working with us to develop a Theory of Change, as this is a key step required before developing a new M&E system and tools.

We continue to investigate opportunities for CHASE Africa to partner with other organisations through joint fundraising applications, and we increased our influencing role by making development aid and conservation organisations aware of the importance of tackling the unmet need for FP.

The CHASE Africa Director is retiring in 2022 and we wish to thank Henry Pomeroy for his dedication and leadership skills over the last 10 years. Under his tenure, CHASE Africa has grown significantly both in terms of income - we have now past the £600,000 income point – and staffing and programme implementation.

Nature of Governing Document

The charity was constituted under a Declaration of Trust signed on 14 September 2000 and constituted as The Rift Valley Trust on the same date. The charity changed its name to Community Health and Sustainable Environment on 14 April 2012 and now operates under the name of CHASE Africa.

Recruitment and appointment of trustees

New trustees are appointed by the Board of Trustees as deemed necessary. There are currently 10 trustees. In selecting trustees, consideration is given to the overall breadth of knowledge and experience required.

Organisational structure

The trustees oversee the affairs of the charity on a voluntary basis and meet as necessary for this purpose. Where required, decisions are made by majority vote at trustees' meetings. The charity benefits from a close working relationship between trustees, staff and partners.

Public benefit

The trustees confirm that they have complied with all the requirements of Section 17 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission for England and Wales.

Fundraising disclosures

There are clear procedures for monitoring performance during the year with detailed monthly management accounts prepared by the Finance Manager, and with reports provided to funders and other relevant parties.

CHASE Africa raises funds from a broad base of donors that includes individuals, trust funds and institutions. It also organises fund raising events.

Grant making policies

The charity only supports local partner organisations with whom it has established a good working relationship and undertaken due diligence to ensure the capacity and credentials of any new partner.

Objectives and policies

The charity's activities expose it to the usual financial risks, including credit risk and liquidity risk. The use of financial instruments is governed by the charity's policies approved by the board of trustees, which provide written principles to manage these risks. The charity does not use financial instruments for speculative purposes.

Policy on Reserves

The trustees have identified that it is prudent to hold a balance of unrestricted funds in order to:

1. Ensure continuity of the charity's activities and delivery of programmes in Africa in the event of unforeseen circumstances;
2. Fulfil legal obligations in the unlikely event that the charity ceases to operate;
3. Maintain an additional level of unrestricted funds to enable the charity to take advantage of future eventualities that may arise requiring rapid support.

Based on the above policy, the Trustees have calculated that the desirable level of free reserves is £163,454. made up of 3 months UK expenditure, 2 months of future overseas expenditure and an opportunity fund of £25,000.

The reserves policy will be reviewed in 2022 to ensure it continues to meet the needs of the charity.

Credit Risk

The charity's principal financial assets are bank deposits.

Credit risk is limited because the counterparties are banks with high credit-ratings assigned by international credit-rating agencies, with exposure spread over a large number of counterparties and customers.

Liquidity risk

The charity seeks to maintain sufficient liquidity to ensure that sufficient funds are available for ongoing operations and future developments.

Further details regarding liquidity risk can be found in the Statement of Accounting policies in the financial statements.

The annual report was approved by the trustees of the charity on 19 May 2022 and signed on its behalf by:

Toby Aykroyd

Chair of Trustees

Statement of Trustees' Responsibilities

The trustees are responsible for preparing the trustees' report and the financial statements in accordance with the United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice) and applicable law and regulations.

The law applicable to charities requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements and accompanying notes; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the constitution. The trustees are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The annual report was approved by the trustees of the charity on 19 May 2022 and signed on its behalf by:

Toby Aykroyd

Chair of Trustees

Independent Examiner's Report to the Trustees of Community Health and Sustainable Environment (CHASE Africa)

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 December 2021 which are set out on pages 11 to 20.

Respective responsibilities of trustees and examiner

As the charity's trustees of Community Health and Sustainable Environment you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act')

I report in respect of my examination of the Community Health and Sustainable Environment's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

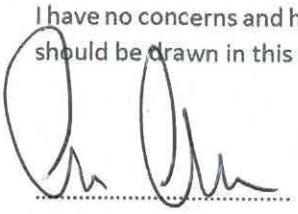
Independent examiner's statement

Since Community Health and Sustainable Environment's gross income exceeded £250,000 your examiner must be a member of a body listed in section 145 of the 2011 Act. I confirm that I am qualified to undertake the examination because I am a member of the Institute of Financial Accountants, which is one of the listed bodies.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- accounting records were not kept in respect of Community Health and Sustainable Environment as required by section 130 of the Act; or
- the accounts do not accord with those records; or
- the accounts do not comply with the accounting requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



C E Weare

AFA MIPA

19 May 2022

Statement of Financial Activities for the Year Ended 31 December 2021

	Note	Unrestricted Funds	Restricted Funds	Transition Funds	Total 2021
Income and Endowments from:		£	£		£
Donations and legacies		443,711	233,966	-	677,677
Investment income	3	665	-	-	665
Total Income		444,376	233,966	-	678,342
Expenditure on:					
Fundraising and administrative support	4	(60,553)	(4,403)	-	(64,956)
Charitable activities		(351,797)	(147,575)	-	(499,372)
Total expenditure		(412,350)	(151,978)	-	(564,328)
Net movement in funds		32,026	81,988	-	114,014
Transition Fund		(30,000)	-	30,000	-
Reconciliation of funds					
Total funds brought forward		161,428	47,497	45,000	253,925
Total funds carried forward	11	163,454	129,485	75,000	367,939

Statement of Financial Activities for the Year Ended 31 December 2020

	Note	Unrestricted Funds	Restricted Funds	Transition Funds	Total 2020
Income and Endowments from:		£	£		£
Donations and legacies		233,547	314,287	-	547,834
Investment income	3	157	-	-	157
Total Income		233,704	314,287	-	547,991
Expenditure on:					
Fundraising and administrative support	4	(39,219)	(27,871)	-	(67,090)
Charitable activities		(142,328)	(242,049)	-	(384,377)
Total expenditure		(181,547)	(269,920)	-	(451,467)
Net movement in funds		52,157	44,367		96,524
Transition Fund			(45,000)	45,000	-
Reconciliation of funds					
Total funds brought forward		109,271	48,130	-	157,401
Total funds carried forward	11	161,428	47,497	45,000	253,925

All of the charity's activities derive from continuing operations during the above two periods.

The funds breakdown for 2020 and 2021 is shown in note 10.

Balance Sheet as at 31 December 2021

	Note	2021 £	2020 £
Current Assets			
Debtors	9	146,811	128,428
Cash held in Long Term Deposits		227,266	170,051
Cash held in Savings and Current Accounts		132,840	40,026
		506,917	338,505
Creditors			
Amounts falling due within one year	10	(138,978)	(84,580)
Net Assets	11	367,939	253,925
Funds of the charity:			
Restricted funds		129,485	47,497
Transition Fund		75,000	45,000
Unrestricted income funds:			
Unrestricted funds		163,454	161,428
Total funds	11	367,939	253,925

The financial statements on pages 11 to 20 were approved by the trustees and authorised for issue on 19 May 2022 and signed on their behalf by:

T Aykroyd

Chair of Trustees

Cashflow Statement for the Year Ended 31 December 2021

	2021	2020
	£	£
Cash flows from operating activities		
Cash generated from operations	149,364	46,118
Net cash provided by operating activities	149,364	46,118
Cash flows from investing activities		
Interest Received	665	157
Net cash using investment activities	665	157
Change in cash and cash equivalents in the reporting period	150,029	46,275
Cash and cash equivalents at the beginning of the reporting period	210,077	163,802
Cash and cash equivalents at the end of the reporting period	360,106	210,077

Notes to the Cash Flow Statement for the Year Ended 31 December 2021

	2021	2020
	£	£
1. Reconciliation of net income to net cash flow from operating activities.		
Net income for the reporting period (as per the Statement of Financial Activities)	114,014	96,524
Adjustments for:		
Interest Received	(665)	(157)
Movement in Debtors	(18,383)	(71,340)
Movement in Creditors	54,398	21,091
Net cash provided by operations	149,364	46,118

2. Analysis of net changes in funds	**At 1 January 2021**	**Cash flow**	**At 31 December 2021**
Net Cash	£	£	£
Cash at bank and in hand	210,077	150,029	360,106

Notes to the Financial Statements for the Year Ended 31 December 2021

1. Accounting policies

Statement of compliance
The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) – (Charities SORP (FRS 102)), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Charities Act 2011.

Basis of preparation
Community Health and Sustainable Environment meets the definition of a public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy notes.

Going concern
The trustees consider that there are no material uncertainties about the charity's ability to continue as a going concern.

Income and endowments
Voluntary income including donations, gifts, legacies and grants that provide core funding or are of a general nature is recognised when the charity has entitlement to the income, it is probable that the income will be received and the amount can be measured with sufficient reliability.

Donations and legacies
Donations and legacies are recognised on a receivable basis when receipt is probable and the amount can be reliably measured.

Grants receivable
Grants are recognised when the charity has an entitlement to the funds and any conditions linked to the grants have been met. Where performance conditions are attached to the grant and are yet to be met, the income is recognised as a liability and included on the balance sheet as deferred income to be released.

Investment income
Dividends are recognised once the dividend has been declared and notification has been received of the dividend due.

Expenditure
All expenditure is recognised once there is a legal or constructive obligation to that expenditure, it is probable settlement is required and the amount can be measured reliably. All costs are allocated to the applicable expenditure heading that aggregate similar costs to that category. Where costs cannot be directly attributed to particular headings, they have been allocated on a basis consistent with the use of resources, with central staff costs allocated on the basis of time spent, and depreciation charges allocated on the portion of the asset's use. Other support costs are allocated based on the spread of staff costs.

Raising Funds
These are costs incurred in attracting voluntary income, the management of investments and those incurred in trading activities that raise funds.

Notes to the Financial Statements for the Year Ended 31 December 2021

Charitable activities

Charitable expenditure comprises those costs incurred by the charity in the delivery of its activities and services for its beneficiaries. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature necessary to support them.

Grant provisions

Provisions for grants are made when the intention to make a grant has been communicated to the recipient but there is uncertainty about either the timing of the grant or the amount of the grant payable.

Enabling costs

Enabling costs include central functions and have been allocated to activity cost categories on a basis consistent with the use of resources, for example, allocating property costs by floor areas, or per capita, staff costs by the time spent and other costs by their usage.

Taxation

The charity is considered to pass the tests set out in Paragraph 1 Schedule 6 of the Finance Act 2010 and therefore it meets the definition of a charitable company for UK corporation tax purposes. Accordingly, the charity is potentially exempt from taxation in respect of income or capital gains received within categories covered by Chapter 3 Part 11 of the Corporation Tax Act 2010 or Section 256 of the Taxation of Chargeable Gains Act 1992, to the extent that such income or gains are applied exclusively to charitable purposes.

Stock

Items purchased for future resale are written off against costs at the time of purchase.

Cash and cash equivalents

Cash and cash equivalents comprise cash on hand and call deposits, and other short-term highly liquid investments that are readily convertible to a known amount of cash and are subject to an insignificant risk of change in value.

Borrowings

Interest-bearing borrowings are initially recorded at fair value, net of transaction costs. Interest-bearing borrowings are subsequently carried at amortised cost, with the difference between the proceeds, net of transaction costs, and the amount due on redemption being recognised as a charge to the Statement of Financial Activities over the period of the relevant borrowing.

Interest expense is recognised on the basis of the effective interest method and is included in interest payable and similar charges.

Borrowings are classified as current liabilities unless the charity has an unconditional right to defer settlement of the liability for at least twelve months after the reporting date.

Fund structure

Unrestricted income funds are general funds that are available for use at the trustees' discretion in furtherance of the objectives of the charity.

Restricted income funds are those donated for use in a particular area or by a specific partner or for a specific purpose, the use of which is restricted to that area or partner or purpose.

Notes to the Financial Statements for the Year Ended 31 December 2021

Financial instruments

Classification

Financial assets and financial liabilities are recognised when the charity becomes a party to the contractual provisions of the instrument. Financial liabilities and equity instruments are classified according to the substance of the contractual arrangements entered into. An equity instrument is any contract that evidences a residual interest in the assets of the charity after deducting all of its liabilities.

Recognition and measurement

All financial assets and liabilities are initially measured at transaction price (including transaction costs), except for those financial assets classified as at fair value through profit or loss, which are initially measured at fair value (which is normally the transaction price excluding transaction costs), unless the arrangement constitutes a financing transaction. If an arrangement constitutes a financing transaction, the financial asset or financial liability is measured at the present value of the future payments discounted at a market rate of interest for a similar debt instrument.

Financial assets and liabilities are only offset in the statement of financial position when, and only when, there exists a legally enforceable right to set off the recognised amounts and the charity intends either to settle on a net basis, or to realise the asset and settle the liability simultaneously.

Financial assets are derecognised when and only when a) the contractual rights to the cash flows from the financial asset expire or are settled, b) the charity transfers to another party substantially all of the risk and rewards of ownership of the financial asset, or c) the charity, despite having retained some, but not all, significant risks and rears of ownership, has transferred control of the asset to another party.

Financial liabilities are derecognised only when the obligation specified in the contract is discharged, cancelled or expires.

Fair value measurement

The best evidence of fair value is a quoted price for an identical asset in an active market. When quoted prices are unavailable, the price of a recent transaction for an identical asset provides evidence of fair value as long as there has not been a significant change in economic circumstances or a significant lapse of time since the transaction took place. If the market is not active and recent transactions of an identical asset on their own are not a good estimate of fair value, the fair value is estimated by using a valuation technique.

2 Income from donations and legacies

	Unrestr'd Funds	Restricted Funds	Total 2021	Total 2020
	£	£	£	£
Donations from individuals and legacies	117,756	600	118,356	109,736
Gift Aid reclaimed	25,492	-	25,492	10,248
	143,248	600	143,848	119,984

Notes to the Financial Statements for the Year Ended 31 December 2021

3 Investment income

	Unrestr'd Funds	Restricted Funds	Total 2021	Total 2020
	£	£	£	£
Interest receivable on bank deposits	665	-	665	157

4 Expenditure on fundraising and administration

	Unrestr'd Funds	Restricted Funds	Total 2021	Total 2020
	£	£	£	£
Raising funds				
Fundraising costs	44,144	4,404	48,548	53,766
Administrative support	16,408	-	16,408	13,324
	60,552	4,404	64,956	67,090

5 Expenditure on charitable activities

	Unrestr'd Funds	Restricted Funds	Total 2021	Total 2020
	£	£	£	£
Partner Enabling costs	43,775	17,994	61,769	34,789
Payments to partners	308,022	129,581	437,603	350,379
	351,797	147,575	499,372	385,158

6 Trustees remuneration and expenses

No trustees, nor any persons connected with them, have received any remuneration from the charity during the year. (2020: £ Nil)

7 Staff costs

The average payroll costs were as follows:

	2021	2020
	£	£
Remuneration	97,377	89,285

The monthly average number of persons (including senior management team) employed by the charity during the year expressed as full-time equivalents was as follows:

	2021	2020
	£	£
Staff	7	4

No employee received emoluments of more than £60,000 during the year.

Notes to the Financial Statements for the Year Ended 31 December 2021

8 Taxation

The charity is a registered charity and is therefore exempt from taxation.

9 Debtors

	2021	2020
	£	£
Advance Payments made to Partners	111,703	79,932
Partner Underspends carried forward	5,272	8,321
Other debtors	29,836	40,175
	146,811	128,428

10 Creditors: amounts falling due within one year

	2021	2020
	£	£
Deferred Income - Trust Funds	129,485	78,431
Partner Payments Outstanding	4,667	2,619
Payroll Creditors	1,268	724
Other creditors	3,558	2,807
	138,978	84,581

11 Funds

	Balance at 1 Jan 2021	Incoming resources	Resources expended	Balance at 31 Dec 2021
	£	£	£	£
Unrestricted funds				
General	161,428	444,376	(442,350)	163,454
Transition Fund	45,000	30,000	-	75,000
Restricted funds	47,497	233,966	(151,978)	129,485
Total funds	253,925	708,342	(594,328)	367,939

	Balance at 1 Jan 2020	Incoming resources	Resources expended	Balance at 31 Dec 2020
	£	£	£	£
Unrestricted funds				
General	109,271	233,704	(181,547)	161,428
Transition fund	-	45,000	-	45,000
Restricted funds	48,130	269,287	(269,920)	47,497
Total funds	157,401	547,991	(451,467)	253,925

Notes to the Financial Statements for the Year Ended 31 December 2021

12 Analysis of net assets between funds

	Funds General £	Transition fund £	Restricted funds £	Total funds £
Current assets	168,280	75,000	263,637	506,917
Current liabilities	(4,826)	-	(134,152)	(138,978)
Total net assets	163,454	75,000	129,485	367,939

Detailed Statement of Financial Activities for the Year Ended 31 December 2021

	Unrestricted funds	Restricted funds	Total 2021	Total 2020
INCOME				
Donations and Legacies	£	£	£	£
Individuals regular	28,909	600	29,509	31,499
Individuals one-off < £500	28,526	-	28,526	9,047
Individuals one-off > £500	57,976	-	57,976	62,700
Legacies	-	-	-	5,000
HMRC Gift Aid	25,492	-	25,492	10,248
Fundraising activities	2,345	-	2,345	1,490
Trust and Institutional funds	300,463	233,366	533,829	427,850
	443,711	**233,966**	**677,677**	**547,834**
INVESTMENT INCOME				
Interest received	665	-	665	157
Total Income	**444,376**	**233,966**	**678,342**	**547,991**
EXPENDITURE				
Fundraising costs				
Remuneration	37,135	4,404	41,539	47,413
Consultancy	3,600	-	3,600	-
General costs & Travel	3,409	-	3,409	1,711
	44,144	**4,404**	**48,548**	**49,124**
Administrative support				
Remuneration	3,525	-	3,525	7,873
Consultancy	3,396	-	3,396	3,852
Office costs and equipment	4,709	-	4,709	3,822
Insurance	204	-	204	410
Membership & Training	4,574	-	4,574	1,219
	16,408	-	**16,408**	**17,176**
Fundraising & Admin support	**60,552**	**4,404**	**64,956**	**66,300**
CHARITABLE ACTIVITIES				
Enabling Costs				
Remuneration	34,319	17,994	52,313	33,999
Overseas travel, etc	9,456	-	9,456	790
	43,775	**17,994**	**61,769**	**34,789**
Payments to partners	308,022	129,581	437,603	350,379
Total Charitable Activities	**351,797**	**147,575**	**499,372**	**385,168**
Total expenditure	**412,349**	**151,979**	**564,328**	**451,468**
Surplus of Income over Expenditure	**32,027**	**81,987**	**114,014**	**96,523**

CHASE Africa
Community Health And Sustainable Environment

ANNUAL REPORT AND FINANCIAL STATEMENTS

YEAR ENDED 31 DECEMBER 2021

CHARITY REGISTRATION NUMBER: 1082958

Contents

REFERENCE AND ADMINISTRATIVE DETAILS 1

TRUSTEE REPORT 2-8

STATEMENT OF TRUSTEES' RESPONSIBILITIES 9

INDEPENDENT EXAMINER'S REPORT 10

STATEMENT OF FINANCIAL ACTIVITIES 11

BALANCE SHEET 12

CASHFLOW STATEMENT 13

NOTES TO THE CASH FLOW STATEMENT FOR THE YEAR ENDED 31 DECEMBER 2021 14

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2021 15

DETAILED STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 DECEMBER 2021 21

Reference and Administrative Details

Chair

Toby Aykroyd

Trustees

Penny Aeberhard	Appointed January 2021
Anna Campbell-Johnston	Retired July 2021
Jaqueline Comyn	Appointed April 2021
Julia Hailes	Retired February 2022
Matilda Mutanguha	Appointed April 2021
Claire Maxey	Appointed February 2022
Dorothy Payne	
Edward Pycraft	Appointed April 2021
Victoria Rumbold	Appointed January 2021
Oliver Whaley	
Michael Wheeler	

Principal Office

Rockfield House
Horn Street
Nunney
Frome
BA11 4NP

Charity Registration Number

1082958

Finance Manager

James Clarke FCA

Independent Examiner

C E Weare AFA MIPA

The trustees present the annual report together with the financial statements of the charity for the year ended 31 December 2021.

Strategy and Objectives

CHASE Africa's vision is healthy, wealthy communities living in harmony with their natural environment.

Our mission is to give women and girls, men and boys, choice over the timing, number and spacing of their children, to enable access to healthcare, and to support communities to protect their natural environments.

We achieve this through our collaboration with 13 implementing partner organisations in Kenya and Uganda, within rural communities, to address community and ecosystem health. Our programmes adopt a holistic approach, actively delivering integrated programming, or working in partnership with organisations who are providing more than a one-sector approach.

Our projects uplift communities, primarily through paving the way for women and adolescent girls to choose the timing and spacing of their births. This has numerous health, economic and societal benefits.

Our Programme Partners work very closely with the local Ministry of Health offices, and the services provided are free of charge.

In 2020 we developed a 5-year strategic plan, the four main objectives of which are to:

- Provide information and education to raise awareness about the benefits of sexual and reproductive health and rights (SRHR), basic healthcare, and sustainable use of natural environments;
- Continue to grow our service provision, enabling improved access to high quality sexual and reproductive & healthcare (SRH) services and primary healthcare for marginalised communities through mobile health services and community health workers, using a rights-based approach to family planning;
- Engage more communities in activities that protect and restore their natural environment;
- Share learning and promote the adoption of our integrated services model by other healthcare, conservation and development organisations – many of them able to operate on a much larger scale.

Overall, within this time frame, we aim to achieve a significant expansion in the impact of our work in East Africa and more widely.

Achievements and Performance in 2021

Despite the ongoing global uncertainties created by the ongoing COVID-19 pandemic, we had another successful financial year, with our total income rising from £548k to £678k, an increase of 24%.

This has enabled the charity to expand all its activities and take on additional partners. Payments to partners have risen from £350k to £438k, a rise of 25%, whilst reducing the proportion of our finance raising and administration costs for the year.

Reserves have risen again this year, in anticipation of the increased programmes that we have agreed with our existing and new partners and in line with our agreed policy for maintaining adequate reserves to cover all future eventualities.

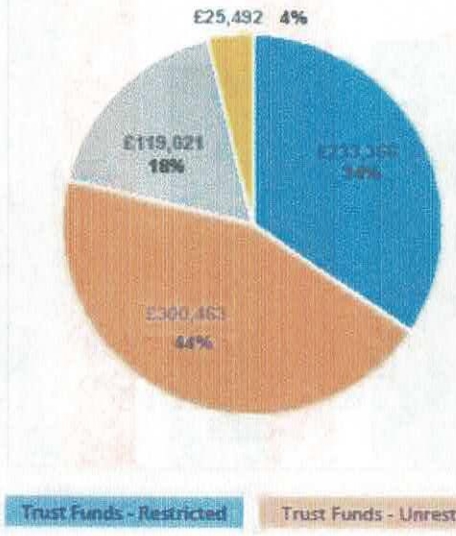
The charts on page 3 and 4 compare CHASE's income and expenditure during 2021 with 2020.

INCOME AND EXPENDITURE 2021 and 2020

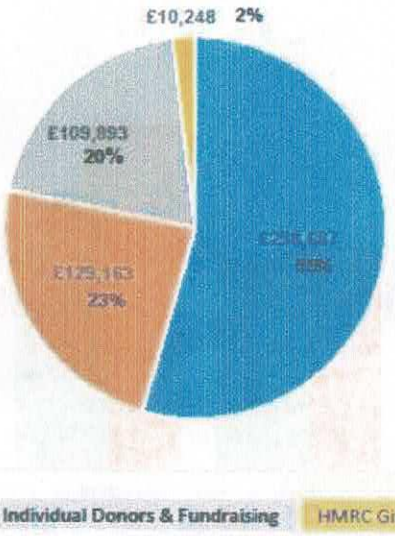
CHASE AFRICA
(Community Health and Sustainable Environment)

INCOME

2021 - £678,342



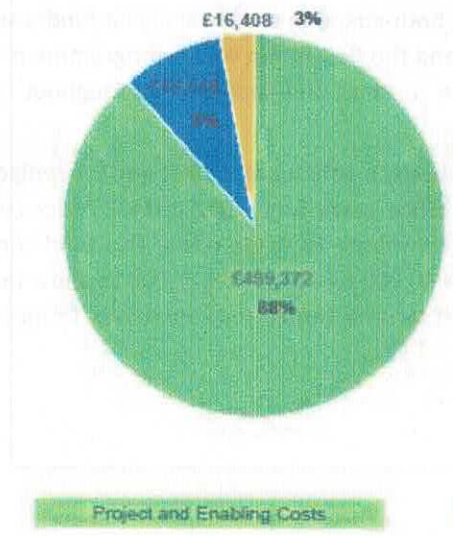
2020 - £547,991



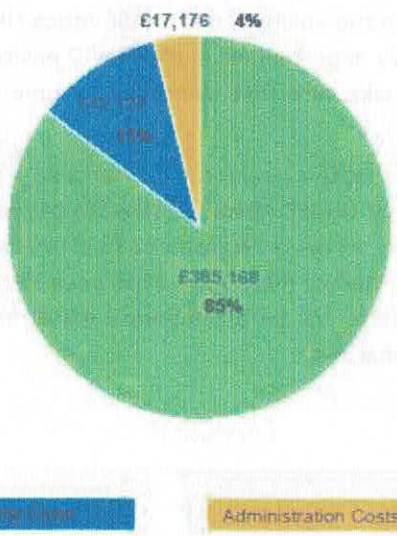
Trust Funds - Restricted | Trust Funds - Unrestricted | Individual Donors & Fundraising | HMRC Gift Aid

EXPENDITURE

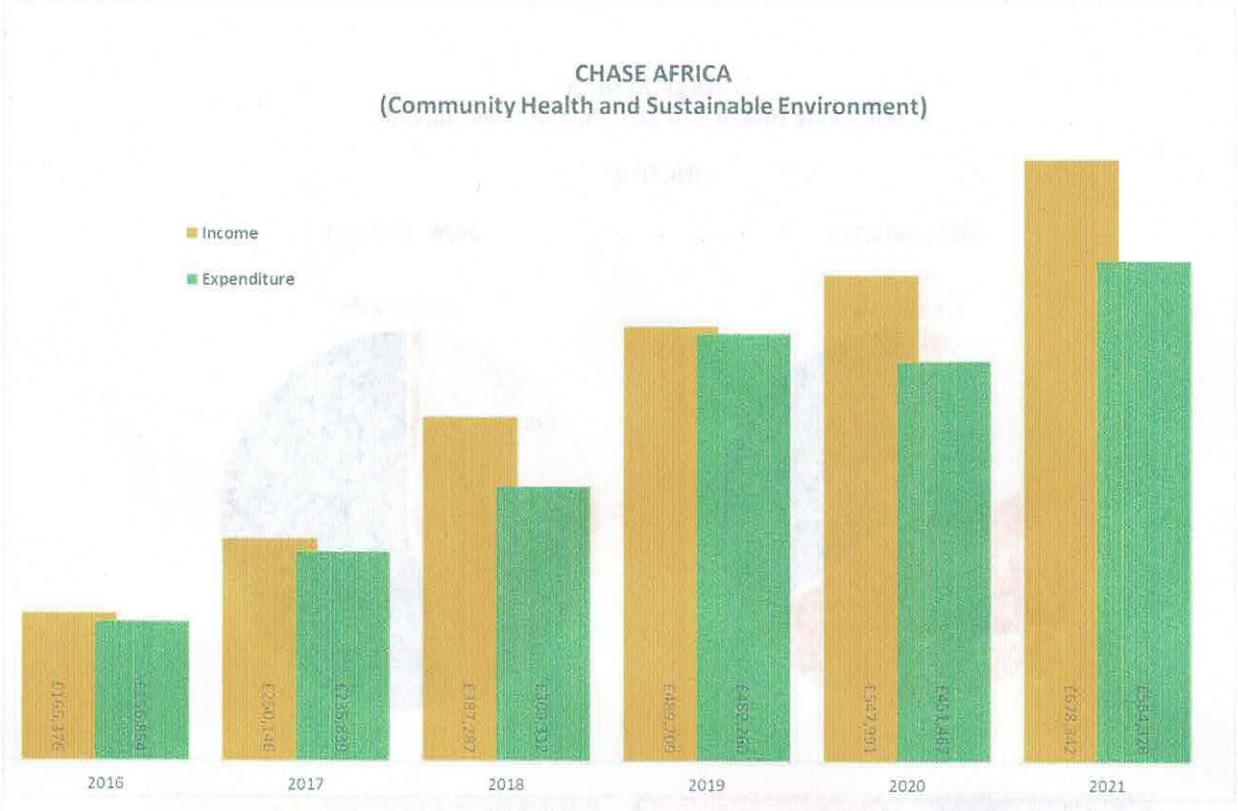
2021 - £564,328



2020 - £451,468



Project and Enabling Costs | Administration Costs



Despite a difficult fundraising environment, income generation was extremely successful thanks to existing and new supporters, and the work of the fundraising team. CHASE Africa saw a large increase in support from trusts and foundations, as well as from regular giving and one-off donations. We are extremely grateful to everyone who continues to support our work in East Africa.

This is testament to the ability of our CHASE Africa UK team in both adapting and diversifying fundraising and programme delivery opportunities in the COVID environment, and the dedication of our programme partners, working hard to make sure that vulnerable communities were reached and supported throughout ongoing restrictions

In view of the fact that the Director, who works on a pro bono basis, is retiring mid-2022 and his replacement will be paid, and that CHASE Africa will need to pay for rented office space from 2022 (CHASE Africa currently occupies free office space), a "transition" fund was set up to contribute to these costs. This fund contained £45,000 in it at the start of the year and has been increased by £30,000 to a total of £75,000 to allow for these increased costs. There will be a temporary adjustment of cost:income ratios, until increases in income re-establish proportional costs.

News from Partner Organisations

Summary

Despite the ongoing challenges of COVID-19, 2021 proved to be a successful year overall for our programme delivery. Many of our partners significantly scaled up their activities in response to the pandemic, equipping Community Health Workers (CHWs) with the resources required to both safely provide information and services to protect communities from COVID-19, and continue to improve access to health and family planning at a time when many needed it more than ever.

388,297 people were reached with information and awareness on Family Planning (FP) with 84,415 FP services delivered overall. This represents a slight decrease (4.5%) from 2020. However, our health service delivery increased significantly by 88% from 74,543 basic health services delivered in 2020 to 140,629 in 2021. Partners also recorded successes in their ability to reach Traditional Birth Assistants and Faith Leaders, who are now proactively promoting benefits of Family Planning and encouraging women to visit clinics for ante natal care and deliveries.

Youth and Adolescent Work

Unfortunately, COVID has left its mark on young people in our areas of operation. There has been a significant increase in sexual and gender-based violence as a result of school closures and increased pressure on household finances. In addition, numbers of teenage pregnancies have also risen, but COVID's impact hasn't stopped there; unsafe abortions and childbirth are the leading cause of death amongst girls aged 15-19, and of the pregnant teenagers who survive childbirth, nearly 98% drop out of school.

As a result, CHASE and its partners are fully committed to focussing on supporting this cohort, which accounts for 40% pregnancies in some areas. It is imperative that we make sure that information and services are youth friendly, to hopefully ensure that girls and women have the ability to make informed decisions on their sexual relations, contraception and reproductive health care.

In response to this, our youth and adolescent activities have increased significantly. In 2021, six of our partners commenced new activities focussed on reaching young people, both in and out of school. Key successes have been the speed at which our partners have adapted to the challenges in Sexual Reproductive Health (SRH), successfully raising awareness and creating demand for family planning amongst young people.

This has also produced our first major capital project, The Maa Trust's Talek Youth Centre, which opened its doors to young people in Narok County in November. Funded by the Addax and Oryx Foundation, as part of the adolescent SRH project, the building is the first youth friendly centre in the county, which has the highest rate of teenage pregnancies in Kenya (40% compared with the national average of 17%).

Upscale and Upskill

Funding from The Weeden foundation enabled us to launch our 'Upscale and Upskill' pilot. This is a new advocacy programme designed to influence leaders, particularly from the conservation sector, to adopt community health and family planning into their approach. The intended outcomes are increased provision of family planning in the most fragile ecosystems in East Africa, leading to better community health and stronger, more resilient ecosystems where this is most needed. Three organisations, Save the Elephants, SORALO and Wildlife Works were selected to receive in-depth support, with matched funding allocated from an unrestricted grant.

Project staff from these 3 organisations received support from CHASE Africa's Programmes team and conducted exchange visits to two existing CHASE Africa partner organisations before starting their own pilots. They further benefitted from ongoing support from CHASE Africa staff and partner networks throughout the set-up and running of the pilot projects.

By December 2021, Upscale and Upskill had exceeded its initial aims. We engaged with many more than 25 conservation organisations in Kenya, the UK and other African countries. The discussions were generally positive, and many conservation leaders recognised the need to increase access to sexual and reproductive health (SHR) and information amongst the communities they work with. In addition, the publication and dissemination of a 40-page practical Guide increased awareness of the connections between natural resource management and reproductive healthcare (www.chaseafrica.org.uk/about-us/upscale-and-upskill/). All three partner organisations are now keen to continue this work beyond the pilot. This is a fantastic result, as each new project broadens the evidence base for integrating community health and family planning into conservation work, and encourages other organisations to consider health and family planning activities.

Importantly, Upscale and Upskill has been transformational for CHASE Africa beyond the project's direct objectives. It has given us the chance to improve and expand our knowledge exchange and influencing work. The processes, documents and systems developed have fed into our 5-year organisational strategy and given us the opportunity to consolidate and create tools to share our learning for years to come. In addition to addressing the conservation sector, there are plans to extend Upscale and Upskill, with dedicated editions of the Guide to engage with development and education organizations. We hope the project will prove supportive at national level and more widely.

One significant outcome of the project was a request from Durrell Wildlife Conservation Trust and Jersey Overseas Aid (JOA), for CHASE Africa to present our work at their 2022 conference. They are collaborating on a review and redesign of JOA's strategy for conservation livelihoods and are interested in integrated programmes. They are currently reviewing the indicators of the conservation impact of development work, including SRHR, family planning and other health activities. We were also invited to present our integrated approach and guide at two online international development events – the UK Sexual Reproductive Health Rights network, attended by UKAID of the Foreign and Commonwealth Development Office (FCDO), and the Southwest International Development Network annual conference.

Structure, Governance and Management in 2021

CHASE Africa is making good progress towards changing its governance structure to a Charitable Incorporated Organisation (CIO). We are envisaging that this transition will be completed by the end of 2022, with the launch of the new CIO taking place at the start of 2023. We recruited new trustees with relevant experience who joined the board early in 2021. The staff team also grew to achieve our goals for future expansion.

In December 2021, we began a substantial Monitoring and Evaluation (M&E) review of our current M&E systems and processes. The initial report was submitted at the end of December and was very comprehensive, providing a traffic light system on what elements were good, what needs considering and where weaknesses lay. The final revised M&E Plan is due to be completed in Spring 2022, with implementation beginning later in the Summer. As a consequence of the review, we commissioned our consultant to spend some additional time working with us to develop a Theory of Change, as this is a key step required before developing a new M&E system and tools.

We continue to investigate opportunities for CHASE Africa to partner with other organisations through joint fundraising applications, and we increased our influencing role by making development aid and conservation organisations aware of the importance of tackling the unmet need for FP.

The CHASE Africa Director is retiring in 2022 and we wish to thank Henry Pomeroy for his dedication and leadership skills over the last 10 years. Under his tenure, CHASE Africa has grown significantly both in terms of income - we have now past the £600,000 income point – and staffing and programme implementation.

Nature of Governing Document

The charity was constituted under a Declaration of Trust signed on 14 September 2000 and constituted as The Rift Valley Trust on the same date. The charity changed its name to Community Health and Sustainable Environment on 14 April 2012 and now operates under the name of CHASE Africa.

Recruitment and appointment of trustees

New trustees are appointed by the Board of Trustees as deemed necessary. There are currently 10 trustees. In selecting trustees, consideration is given to the overall breadth of knowledge and experience required.

Organisational structure

The trustees oversee the affairs of the charity on a voluntary basis and meet as necessary for this purpose. Where required, decisions are made by majority vote at trustees' meetings. The charity benefits from a close working relationship between trustees, staff and partners.

Public benefit

The trustees confirm that they have complied with all the requirements of Section 17 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission for England and Wales.

Fundraising disclosures

There are clear procedures for monitoring performance during the year with detailed monthly management accounts prepared by the Finance Manager, and with reports provided to funders and other relevant parties.

CHASE Africa raises funds from a broad base of donors that includes individuals, trust funds and institutions. It also organises fund raising events.

Grant making policies

The charity only supports local partner organisations with whom it has established a good working relationship and undertaken due diligence to ensure the capacity and credentials of any new partner.

Objectives and policies

The charity's activities expose it to the usual financial risks, including credit risk and liquidity risk. The use of financial instruments is governed by the charity's policies approved by the board of trustees, which provide written principles to manage these risks. The charity does not use financial instruments for speculative purposes.

Policy on Reserves

The trustees have identified that it is prudent to hold a balance of unrestricted funds in order to:

1. Ensure continuity of the charity's activities and delivery of programmes in Africa in the event of unforeseen circumstances;
2. Fulfil legal obligations in the unlikely event that the charity ceases to operate;
3. Maintain an additional level of unrestricted funds to enable the charity to take advantage of future eventualities that may arise requiring rapid support.

Based on the above policy, the Trustees have calculated that the desirable level of free reserves is £163,454. made up of 3 months UK expenditure, 2 months of future overseas expenditure and an opportunity fund of £25,000.

The reserves policy will be reviewed in 2022 to ensure it continues to meet the needs of the charity.

Credit Risk

The charity's principal financial assets are bank deposits.

Credit risk is limited because the counterparties are banks with high credit-ratings assigned by international credit-rating agencies, with exposure spread over a large number of counterparties and customers.

Liquidity risk

The charity seeks to maintain sufficient liquidity to ensure that sufficient funds are available for ongoing operations and future developments.

Further details regarding liquidity risk can be found in the Statement of Accounting policies in the financial statements.

The annual report was approved by the trustees of the charity on 19 May 2022 and signed on its behalf by:

Toby Aykroyd

Chair of Trustees

Statement of Trustees' Responsibilities

The trustees are responsible for preparing the trustees' report and the financial statements in accordance with the United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice) and applicable law and regulations.

The law applicable to charities requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements and accompanying notes; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the constitution. The trustees are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The annual report was approved by the trustees of the charity on 19 May 2022 and signed on its behalf by:

Toby Aykroyd

Chair of Trustees

Independent Examiner's Report to the Trustees of Community Health and Sustainable Environment (CHASE Africa)

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 December 2021 which are set out on pages 11 to 20.

Respective responsibilities of trustees and examiner

As the charity's trustees of Community Health and Sustainable Environment you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act')

I report in respect of my examination of the Community Health and Sustainable Environment's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

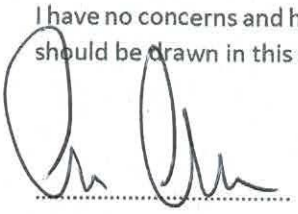
Independent examiner's statement

Since Community Health and Sustainable Environment's gross income exceeded £250,000 your examiner must be a member of a body listed in section 145 of the 2011 Act. I confirm that I am qualified to undertake the examination because I am a member of the Institute of Financial Accountants, which is one of the listed bodies.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- accounting records were not kept in respect of Community Health and Sustainable Environment as required by section 130 of the Act; or
- the accounts do not accord with those records; or
- the accounts do not comply with the accounting requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



C E Weare

AFA MIPA

19 May 2022

Statement of Financial Activities for the Year Ended 31 December 2021

	Note	Unrestricted Funds	Restricted Funds	Transition Funds	Total 2021
Income and Endowments from:		£	£		£
Donations and legacies		443,711	233,966	-	677,677
Investment income	3	665	-	-	665
Total Income		444,376	233,966	-	678,342
Expenditure on:					
Fundraising and administrative support	4	(60,553)	(4,403)	-	(64,956)
Charitable activities		(351,797)	(147,575)	-	(499,372)
Total expenditure		(412,350)	(151,978)	-	(564,328)
Net movement in funds		32,026	81,988	-	114,014
Transition Fund		(30,000)	-	30,000	-
Reconciliation of funds					
Total funds brought forward		161,428	47,497	45,000	253,925
Total funds carried forward	11	163,454	129,485	75,000	367,939

Statement of Financial Activities for the Year Ended 31 December 2020

	Note	Unrestricted Funds	Restricted Funds	Transition Funds	Total 2020
Income and Endowments from:		£	£		£
Donations and legacies		233,547	314,287	-	547,834
Investment income	3	157	-	-	157
Total Income		233,704	314,287	-	547,991
Expenditure on:					
Fundraising and administrative support	4	(39,219)	(27,871)	-	(67,090)
Charitable activities		(142,328)	(242,049)	-	(384,377)
Total expenditure		(181,547)	(269,920)	-	(451,467)
Net movement in funds		52,157	44,367		96,524
Transition Fund			(45,000)	45,000	-
Reconciliation of funds					
Total funds brought forward		109,271	48,130	-	157,401
Total funds carried forward	11	161,428	47,497	45,000	253,925

All of the charity's activities derive from continuing operations during the above two periods.

The funds breakdown for 2020 and 2021 is shown in note 10.

Balance Sheet as at 31 December 2021

	Note	2021 £	2020 £
Current Assets			
Debtors	9	146,811	128,428
Cash held in Long Term Deposits		227,266	170,051
Cash held in Savings and Current Accounts		132,840	40,026
		506,917	338,505
Creditors			
Amounts falling due within one year	10	(138,978)	(84,580)
Net Assets	11	367,939	253,925
Funds of the charity:			
Restricted funds		129,485	47,497
Transition Fund		75,000	45,000
Unrestricted income funds:			
Unrestricted funds		163,454	161,428
Total funds	11	367,939	253,925

The financial statements on pages 11 to 20 were approved by the trustees and authorised for issue on 19 May 2022 and signed on their behalf by:

T Aykroyd

Chair of Trustees

Cashflow Statement for the Year Ended 31 December 2021

	2021	2020
	£	£
Cash flows from operating activities		
Cash generated from operations	149,364	46,118
Net cash provided by operating activities	149,364	46,118
Cash flows from investing activities		
Interest Received	665	157
Net cash using investment activities	665	157
Change in cash and cash equivalents in the reporting period	150,029	46,275
Cash and cash equivalents at the beginning of the reporting period	210,077	163,802
Cash and cash equivalents at the end of the reporting period	360,106	210,077

Notes to the Cash Flow Statement for the Year Ended 31 December 2021

	2021	2020
	£	£
1. Reconciliation of net income to net cash flow from operating activities.		
Net income for the reporting period (as per the Statement of Financial Activities)	114,014	96,524
Adjustments for:		
Interest Received	(665)	(157)
Movement in Debtors	(18,383)	(71,340)
Movement in Creditors	54,398	21,091
Net cash provided by operations	149,364	46,118

2. Analysis of net changes in funds	**At 1 January 2021**	**Cash flow**	**At 31 December 2021**
Net Cash	£	£	£
Cash at bank and in hand	210,077	150,029	360,106

Notes to the Financial Statements for the Year Ended 31 December 2021

1. Accounting policies

Statement of compliance
The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) – (Charities SORP (FRS 102)), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Charities Act 2011.

Basis of preparation
Community Health and Sustainable Environment meets the definition of a public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy notes.

Going concern
The trustees consider that there are no material uncertainties about the charity's ability to continue as a going concern.

Income and endowments
Voluntary income including donations, gifts, legacies and grants that provide core funding or are of a general nature is recognised when the charity has entitlement to the income, it is probable that the income will be received and the amount can be measured with sufficient reliability.

Donations and legacies
Donations and legacies are recognised on a receivable basis when receipt is probable and the amount can be reliably measured.

Grants receivable
Grants are recognised when the charity has an entitlement to the funds and any conditions linked to the grants have been met. Where performance conditions are attached to the grant and are yet to be met, the income is recognised as a liability and included on the balance sheet as deferred income to be released.

Investment income
Dividends are recognised once the dividend has been declared and notification has been received of the dividend due.

Expenditure
All expenditure is recognised once there is a legal or constructive obligation to that expenditure, it is probable settlement is required and the amount can be measured reliably. All costs are allocated to the applicable expenditure heading that aggregate similar costs to that category. Where costs cannot be directly attributed to particular headings, they have been allocated on a basis consistent with the use of resources, with central staff costs allocated on the basis of time spent, and depreciation charges allocated on the portion of the asset's use. Other support costs are allocated based on the spread of staff costs.

Raising Funds
These are costs incurred in attracting voluntary income, the management of investments and those incurred in trading activities that raise funds.

Notes to the Financial Statements for the Year Ended 31 December 2021

Charitable activities

Charitable expenditure comprises those costs incurred by the charity in the delivery of its activities and services for its beneficiaries. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature necessary to support them.

Grant provisions

Provisions for grants are made when the intention to make a grant has been communicated to the recipient but there is uncertainty about either the timing of the grant or the amount of the grant payable.

Enabling costs

Enabling costs include central functions and have been allocated to activity cost categories on a basis consistent with the use of resources, for example, allocating property costs by floor areas, or per capita, staff costs by the time spent and other costs by their usage.

Taxation

The charity is considered to pass the tests set out in Paragraph 1 Schedule 6 of the Finance Act 2010 and therefore it meets the definition of a charitable company for UK corporation tax purposes. Accordingly, the charity is potentially exempt from taxation in respect of income or capital gains received within categories covered by Chapter 3 Part 11 of the Corporation Tax Act 2010 or Section 256 of the Taxation of Chargeable Gains Act 1992, to the extent that such income or gains are applied exclusively to charitable purposes.

Stock

Items purchased for future resale are written off against costs at the time of purchase.

Cash and cash equivalents

Cash and cash equivalents comprise cash on hand and call deposits, and other short-term highly liquid investments that are readily convertible to a known amount of cash and are subject to an insignificant risk of change in value.

Borrowings

Interest-bearing borrowings are initially recorded at fair value, net of transaction costs. Interest-bearing borrowings are subsequently carried at amortised cost, with the difference between the proceeds, net of transaction costs, and the amount due on redemption being recognised as a charge to the Statement of Financial Activities over the period of the relevant borrowing.

Interest expense is recognised on the basis of the effective interest method and is included in interest payable and similar charges.

Borrowings are classified as current liabilities unless the charity has an unconditional right to defer settlement of the liability for at least twelve months after the reporting date.

Fund structure

Unrestricted income funds are general funds that are available for use at the trustees' discretion in furtherance of the objectives of the charity.

Restricted income funds are those donated for use in a particular area or by a specific partner or for a specific purpose, the use of which is restricted to that area or partner or purpose.

Notes to the Financial Statements for the Year Ended 31 December 2021

Financial instruments

Classification

Financial assets and financial liabilities are recognised when the charity becomes a party to the contractual provisions of the instrument. Financial liabilities and equity instruments are classified according to the substance of the contractual arrangements entered into. An equity instrument is any contract that evidences a residual interest in the assets of the charity after deducting all of its liabilities.

Recognition and measurement

All financial assets and liabilities are initially measured at transaction price (including transaction costs), except for those financial assets classified as at fair value through profit or loss, which are initially measured at fair value (which is normally the transaction price excluding transaction costs), unless the arrangement constitutes a financing transaction. If an arrangement constitutes a financing transaction, the financial asset or financial liability is measured at the present value of the future payments discounted at a market rate of interest for a similar debt instrument.

Financial assets and liabilities are only offset in the statement of financial position when, and only when, there exists a legally enforceable right to set off the recognised amounts and the charity intends either to settle on a net basis, or to realise the asset and settle the liability simultaneously.

Financial assets are derecognised when and only when a) the contractual rights to the cash flows from the financial asset expire or are settled, b) the charity transfers to another party substantially all of the risk and rewards of ownership of the financial asset, or c) the charity, despite having retained some, but not all, significant risks and rears of ownership, has transferred control of the asset to another party.

Financial liabilities are derecognised only when the obligation specified in the contract is discharged, cancelled or expires.

Fair value measurement

The best evidence of fair value is a quoted price for an identical asset in an active market. When quoted prices are unavailable, the price of a recent transaction for an identical asset provides evidence of fair value as long as there has not been a significant change in economic circumstances or a significant lapse of time since the transaction took place. If the market is not active and recent transactions of an identical asset on their own are not a good estimate of fair value, the fair value is estimated by using a valuation technique.

2 Income from donations and legacies

	Unrestr'd Funds	Restricted Funds	Total 2021	Total 2020
	£	£	£	£
Donations from individuals and legacies	117,756	600	118,356	109,736
Gift Aid reclaimed	25,492	-	25,492	10,248
	143,248	600	143,848	119,984

Notes to the Financial Statements for the Year Ended 31 December 2021

3 Investment income

	Unrestr'd Funds	Restricted Funds	Total 2021	Total 2020
	£	£	£	£
Interest receivable on bank deposits	665	-	665	157

4 Expenditure on fundraising and administration

	Unrestr'd Funds	Restricted Funds	Total 2021	Total 2020
	£	£	£	£
Raising funds				
Fundraising costs	44,144	4,404	48,548	53,766
Administrative support	16,408	-	16,408	13,324
	60,552	4,404	64,956	67,090

5 Expenditure on charitable activities

	Unrestr'd Funds	Restricted Funds	Total 2021	Total 2020
	£	£	£	£
Partner Enabling costs	43,775	17,994	61,769	34,789
Payments to partners	308,022	129,581	437,603	350,379
	351,797	147,575	499,372	385,158

6 Trustees remuneration and expenses

No trustees, nor any persons connected with them, have received any remuneration from the charity during the year. (2020: £ Nil)

7 Staff costs

The average payroll costs were as follows:

	2021	2020
	£	£
Remuneration	97,377	89,285

The monthly average number of persons (including senior management team) employed by the charity during the year expressed as full-time equivalents was as follows:

	2021	2020
	£	£
Staff	7	4

No employee received emoluments of more than £60,000 during the year.

Notes to the Financial Statements for the Year Ended 31 December 2021

8 Taxation

The charity is a registered charity and is therefore exempt from taxation.

9 Debtors

	2021	2020
	£	£
Advance Payments made to Partners	111,703	79,932
Partner Underspends carried forward	5,272	8,321
Other debtors	29,836	40,175
	146,811	128,428

10 Creditors: amounts falling due within one year

	2021	2020
	£	£
Deferred Income - Trust Funds	129,485	78,431
Partner Payments Outstanding	4,667	2,619
Payroll Creditors	1,268	724
Other creditors	3,558	2,807
	138,978	84,581

11 Funds

	Balance at 1 Jan 2021	Incoming resources	Resources expended	Balance at 31 Dec 2021
	£	£	£	£
Unrestricted funds				
General	161,428	444,376	(442,350)	163,454
Transition Fund	45,000	30,000	-	75,000
Restricted funds	47,497	233,966	(151,978)	129,485
Total funds	253,925	708,342	(594,328)	367,939

	Balance at 1 Jan 2020	Incoming resources	Resources expended	Balance at 31 Dec 2020
	£	£	£	£
Unrestricted funds				
General	109,271	233,704	(181,547)	161,428
Transition fund	-	45,000	-	45,000
Restricted funds	48,130	269,287	(269,920)	47,497
Total funds	157,401	547,991	(451,467)	253,925

Notes to the Financial Statements for the Year Ended 31 December 2021

12 Analysis of net assets between funds

	Funds General £	Transition fund £	Restricted funds £	Total funds £
Current assets	168,280	75,000	263,637	506,917
Current liabilities	(4,826)	-	(134,152)	(138,978)
Total net assets	163,454	75,000	129,485	367,939

Detailed Statement of Financial Activities for the Year Ended 31 December 2021

	Unrestricted funds	Restricted funds	Total 2021	Total 2020
INCOME				
Donations and Legacies	£	£	£	£
Individuals regular	28,909	600	29,509	31,499
Individuals one-off < £500	28,526	-	28,526	9,047
Individuals one-off > £500	57,976	-	57,976	62,700
Legacies	-	-	-	5,000
HMRC Gift Aid	25,492	-	25,492	10,248
Fundraising activities	2,345	-	2,345	1,490
Trust and Institutional funds	300,463	233,366	533,829	427,850
	443,711	**233,966**	**677,677**	**547,834**
INVESTMENT INCOME				
Interest received	665	-	665	157
Total Income	**444,376**	**233,966**	**678,342**	**547,991**
EXPENDITURE				
Fundraising costs				
Remuneration	37,135	4,404	41,539	47,413
Consultancy	3,600	-	3,600	-
General costs & Travel	3,409	-	3,409	1,711
	44,144	**4,404**	**48,548**	**49,124**
Administrative support				
Remuneration	3,525	-	3,525	7,873
Consultancy	3,396	-	3,396	3,852
Office costs and equipment	4,709	-	4,709	3,822
Insurance	204	-	204	410
Membership & Training	4,574	-	4,574	1,219
	16,408	-	**16,408**	**17,176**
Fundraising & Admin support	**60,552**	**4,404**	**64,956**	**66,300**
CHARITABLE ACTIVITIES				
Enabling Costs				
Remuneration	34,319	17,994	52,313	33,999
Overseas travel, etc	9,456	-	9,456	790
	43,775	**17,994**	**61,769**	**34,789**
Payments to partners	308,022	129,581	437,603	350,379
Total Charitable Activities	**351,797**	**147,575**	**499,372**	**385,168**
Total expenditure	**412,349**	**151,979**	**564,328**	**451,468**
Surplus of Income over Expenditure	**32,027**	**81,987**	**114,014**	**96,523**

CHASE Africa
Community Health And Sustainable Environment

ANNUAL REPORT AND FINANCIAL STATEMENTS

YEAR ENDED 31 DECEMBER 2021

CHARITY REGISTRATION NUMBER: 1082958

Contents

REFERENCE AND ADMINISTRATIVE DETAILS 1

TRUSTEE REPORT 2-8

STATEMENT OF TRUSTEES' RESPONSIBILITIES 9

INDEPENDENT EXAMINER'S REPORT 10

STATEMENT OF FINANCIAL ACTIVITIES 11

BALANCE SHEET 12

CASHFLOW STATEMENT 13

NOTES TO THE CASH FLOW STATEMENT FOR THE YEAR ENDED 31 DECEMBER 2021 14

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2021 15

DETAILED STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 DECEMBER 2021 21

Reference and Administrative Details

Chair

Toby Aykroyd

Trustees

Penny Aeberhard	Appointed January 2021
Anna Campbell-Johnston	Retired July 2021
Jaqueline Comyn	Appointed April 2021
Julia Hailes	Retired February 2022
Matilda Mutanguha	Appointed April 2021
Claire Maxey	Appointed February 2022
Dorothy Payne	
Edward Pycraft	Appointed April 2021
Victoria Rumbold	Appointed January 2021
Oliver Whaley	
Michael Wheeler	

Principal Office

Rockfield House
Horn Street
Nunney
Frome
BA11 4NP

Charity Registration Number

1082958

Finance Manager

James Clarke FCA

Independent Examiner

C E Weare AFA MIPA

The trustees present the annual report together with the financial statements of the charity for the year ended 31 December 2021.

Strategy and Objectives

CHASE Africa's vision is healthy, wealthy communities living in harmony with their natural environment.

Our mission is to give women and girls, men and boys, choice over the timing, number and spacing of their children, to enable access to healthcare, and to support communities to protect their natural environments.

We achieve this through our collaboration with 13 implementing partner organisations in Kenya and Uganda, within rural communities, to address community and ecosystem health. Our programmes adopt a holistic approach, actively delivering integrated programming, or working in partnership with organisations who are providing more than a one-sector approach.

Our projects uplift communities, primarily through paving the way for women and adolescent girls to choose the timing and spacing of their births. This has numerous health, economic and societal benefits.

Our Programme Partners work very closely with the local Ministry of Health offices, and the services provided are free of charge.

In 2020 we developed a 5-year strategic plan, the four main objectives of which are to:

- Provide information and education to raise awareness about the benefits of sexual and reproductive health and rights (SRHR), basic healthcare, and sustainable use of natural environments;
- Continue to grow our service provision, enabling improved access to high quality sexual and reproductive & healthcare (SRH) services and primary healthcare for marginalised communities through mobile health services and community health workers, using a rights-based approach to family planning;
- Engage more communities in activities that protect and restore their natural environment;
- Share learning and promote the adoption of our integrated services model by other healthcare, conservation and development organisations – many of them able to operate on a much larger scale.

Overall, within this time frame, we aim to achieve a significant expansion in the impact of our work in East Africa and more widely.

Achievements and Performance in 2021

Despite the ongoing global uncertainties created by the ongoing COVID-19 pandemic, we had another successful financial year, with our total income rising from £548k to £678k, an increase of 24%.

This has enabled the charity to expand all its activities and take on additional partners. Payments to partners have risen from £350k to £438k, a rise of 25%, whilst reducing the proportion of our finance raising and administration costs for the year.

Reserves have risen again this year, in anticipation of the increased programmes that we have agreed with our existing and new partners and in line with our agreed policy for maintaining adequate reserves to cover all future eventualities.

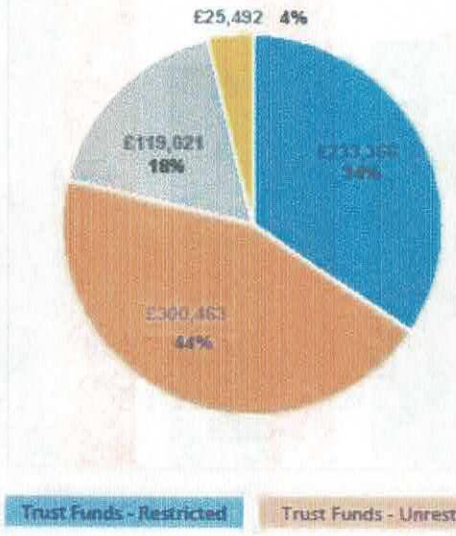
The charts on page 3 and 4 compare CHASE's income and expenditure during 2021 with 2020.

INCOME AND EXPENDITURE 2021 and 2020

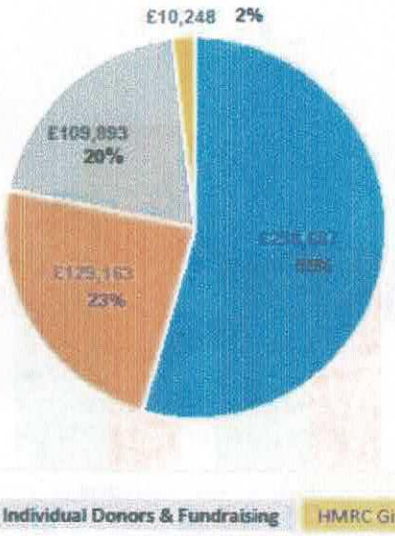
CHASE AFRICA
(Community Health and Sustainable Environment)

INCOME

2021 - £678,342



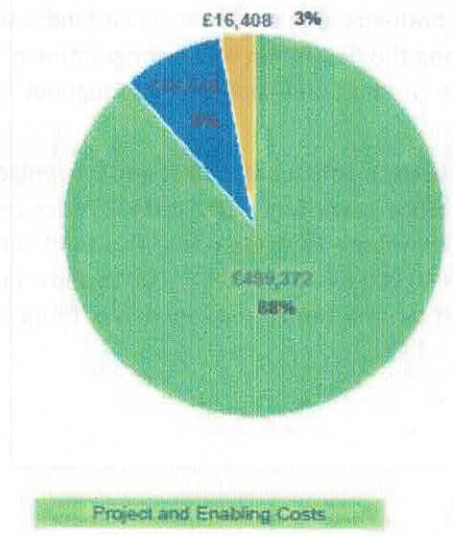
2020 - £547,991



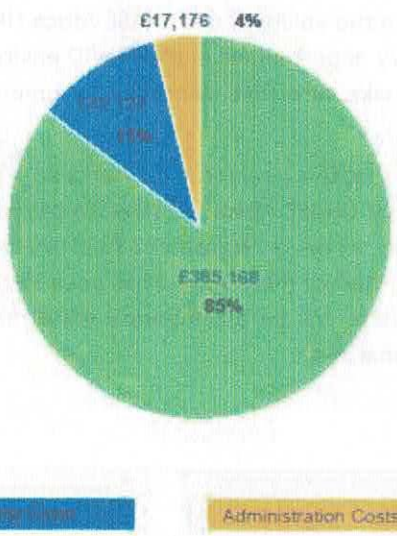
Trust Funds - Restricted | Trust Funds - Unrestricted | Individual Donors & Fundraising | HMRC Gift Aid

EXPENDITURE

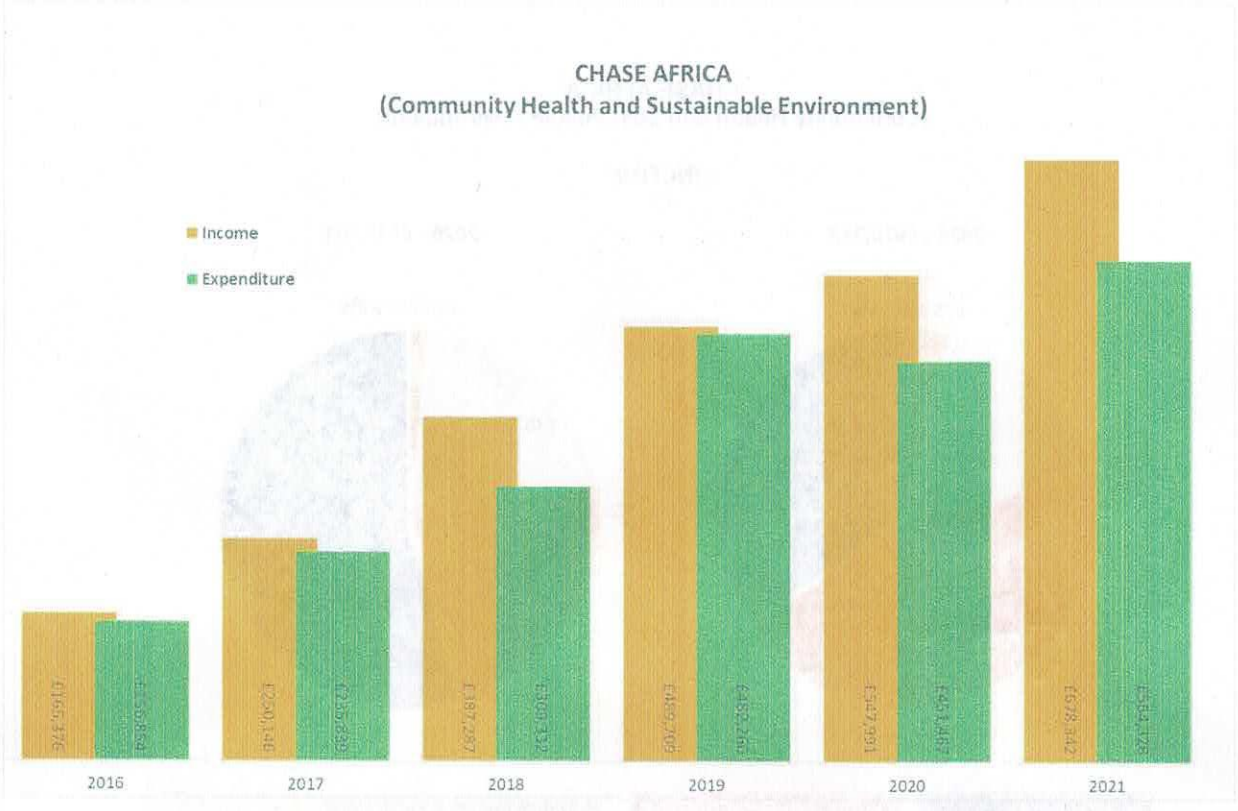
2021 - £564,328



2020 - £451,468



Project and Enabling Costs | Administration Costs



Despite a difficult fundraising environment, income generation was extremely successful thanks to existing and new supporters, and the work of the fundraising team. CHASE Africa saw a large increase in support from trusts and foundations, as well as from regular giving and one-off donations. We are extremely grateful to everyone who continues to support our work in East Africa.

This is testament to the ability of our CHASE Africa UK team in both adapting and diversifying fundraising and programme delivery opportunities in the COVID environment, and the dedication of our programme partners, working hard to make sure that vulnerable communities were reached and supported throughout ongoing restrictions

In view of the fact that the Director, who works on a pro bono basis, is retiring mid-2022 and his replacement will be paid, and that CHASE Africa will need to pay for rented office space from 2022 (CHASE Africa currently occupies free office space), a "transition" fund was set up to contribute to these costs. This fund contained £45,000 in it at the start of the year and has been increased by £30,000 to a total of £75,000 to allow for these increased costs. There will be a temporary adjustment of cost:income ratios, until increases in income re-establish proportional costs.

News from Partner Organisations

Summary

Despite the ongoing challenges of COVID-19, 2021 proved to be a successful year overall for our programme delivery. Many of our partners significantly scaled up their activities in response to the pandemic, equipping Community Health Workers (CHWs) with the resources required to both safely provide information and services to protect communities from COVID-19, and continue to improve access to health and family planning at a time when many needed it more than ever.

388,297 people were reached with information and awareness on Family Planning (FP) with 84,415 FP services delivered overall. This represents a slight decrease (4.5%) from 2020. However, our health service delivery increased significantly by 88% from 74,543 basic health services delivered in 2020 to 140,629 in 2021. Partners also recorded successes in their ability to reach Traditional Birth Assistants and Faith Leaders, who are now proactively promoting benefits of Family Planning and encouraging women to visit clinics for ante natal care and deliveries.

Youth and Adolescent Work

Unfortunately, COVID has left its mark on young people in our areas of operation. There has been a significant increase in sexual and gender-based violence as a result of school closures and increased pressure on household finances. In addition, numbers of teenage pregnancies have also risen, but COVID's impact hasn't stopped there; unsafe abortions and childbirth are the leading cause of death amongst girls aged 15-19, and of the pregnant teenagers who survive childbirth, nearly 98% drop out of school.

As a result, CHASE and its partners are fully committed to focussing on supporting this cohort, which accounts for 40% pregnancies in some areas. It is imperative that we make sure that information and services are youth friendly, to hopefully ensure that girls and women have the ability to make informed decisions on their sexual relations, contraception and reproductive health care.

In response to this, our youth and adolescent activities have increased significantly. In 2021, six of our partners commenced new activities focussed on reaching young people, both in and out of school. Key successes have been the speed at which our partners have adapted to the challenges in Sexual Reproductive Health (SRH), successfully raising awareness and creating demand for family planning amongst young people.

This has also produced our first major capital project, The Maa Trust's Talek Youth Centre, which opened its doors to young people in Narok County in November. Funded by the Addax and Oryx Foundation, as part of the adolescent SRH project, the building is the first youth friendly centre in the county, which has the highest rate of teenage pregnancies in Kenya (40% compared with the national average of 17%).

Upscale and Upskill

Funding from The Weeden foundation enabled us to launch our 'Upscale and Upskill' pilot. This is a new advocacy programme designed to influence leaders, particularly from the conservation sector, to adopt community health and family planning into their approach. The intended outcomes are increased provision of family planning in the most fragile ecosystems in East Africa, leading to better community health and stronger, more resilient ecosystems where this is most needed. Three organisations, Save the Elephants, SORALO and Wildlife Works were selected to receive in-depth support, with matched funding allocated from an unrestricted grant.

Project staff from these 3 organisations received support from CHASE Africa's Programmes team and conducted exchange visits to two existing CHASE Africa partner organisations before starting their own pilots. They further benefitted from ongoing support from CHASE Africa staff and partner networks throughout the set-up and running of the pilot projects.

By December 2021, Upscale and Upskill had exceeded its initial aims. We engaged with many more than 25 conservation organisations in Kenya, the UK and other African countries. The discussions were generally positive, and many conservation leaders recognised the need to increase access to sexual and reproductive health (SHR) and information amongst the communities they work with. In addition, the publication and dissemination of a 40-page practical Guide increased awareness of the connections between natural resource management and reproductive healthcare (www.chaseafrica.org.uk/about-us/upscale-and-upskill/). All three partner organisations are now keen to continue this work beyond the pilot. This is a fantastic result, as each new project broadens the evidence base for integrating community health and family planning into conservation work, and encourages other organisations to consider health and family planning activities.

Importantly, Upscale and Upskill has been transformational for CHASE Africa beyond the project's direct objectives. It has given us the chance to improve and expand our knowledge exchange and influencing work. The processes, documents and systems developed have fed into our 5-year organisational strategy and given us the opportunity to consolidate and create tools to share our learning for years to come. In addition to addressing the conservation sector, there are plans to extend Upscale and Upskill, with dedicated editions of the Guide to engage with development and education organizations. We hope the project will prove supportive at national level and more widely.

One significant outcome of the project was a request from Durrell Wildlife Conservation Trust and Jersey Overseas Aid (JOA), for CHASE Africa to present our work at their 2022 conference. They are collaborating on a review and redesign of JOA's strategy for conservation livelihoods and are interested in integrated programmes. They are currently reviewing the indicators of the conservation impact of development work, including SRHR, family planning and other health activities. We were also invited to present our integrated approach and guide at two online international development events – the UK Sexual Reproductive Health Rights network, attended by UKAID of the Foreign and Commonwealth Development Office (FCDO), and the Southwest International Development Network annual conference.

Structure, Governance and Management in 2021

CHASE Africa is making good progress towards changing its governance structure to a Charitable Incorporated Organisation (CIO). We are envisaging that this transition will be completed by the end of 2022, with the launch of the new CIO taking place at the start of 2023. We recruited new trustees with relevant experience who joined the board early in 2021. The staff team also grew to achieve our goals for future expansion.

In December 2021, we began a substantial Monitoring and Evaluation (M&E) review of our current M&E systems and processes. The initial report was submitted at the end of December and was very comprehensive, providing a traffic light system on what elements were good, what needs considering and where weaknesses lay. The final revised M&E Plan is due to be completed in Spring 2022, with implementation beginning later in the Summer. As a consequence of the review, we commissioned our consultant to spend some additional time working with us to develop a Theory of Change, as this is a key step required before developing a new M&E system and tools.

We continue to investigate opportunities for CHASE Africa to partner with other organisations through joint fundraising applications, and we increased our influencing role by making development aid and conservation organisations aware of the importance of tackling the unmet need for FP.

The CHASE Africa Director is retiring in 2022 and we wish to thank Henry Pomeroy for his dedication and leadership skills over the last 10 years. Under his tenure, CHASE Africa has grown significantly both in terms of income - we have now past the £600,000 income point – and staffing and programme implementation.

Nature of Governing Document

The charity was constituted under a Declaration of Trust signed on 14 September 2000 and constituted as The Rift Valley Trust on the same date. The charity changed its name to Community Health and Sustainable Environment on 14 April 2012 and now operates under the name of CHASE Africa.

Recruitment and appointment of trustees

New trustees are appointed by the Board of Trustees as deemed necessary. There are currently 10 trustees. In selecting trustees, consideration is given to the overall breadth of knowledge and experience required.

Organisational structure

The trustees oversee the affairs of the charity on a voluntary basis and meet as necessary for this purpose. Where required, decisions are made by majority vote at trustees' meetings. The charity benefits from a close working relationship between trustees, staff and partners.

Public benefit

The trustees confirm that they have complied with all the requirements of Section 17 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission for England and Wales.

Fundraising disclosures

There are clear procedures for monitoring performance during the year with detailed monthly management accounts prepared by the Finance Manager, and with reports provided to funders and other relevant parties.

CHASE Africa raises funds from a broad base of donors that includes individuals, trust funds and institutions. It also organises fund raising events.

Grant making policies

The charity only supports local partner organisations with whom it has established a good working relationship and undertaken due diligence to ensure the capacity and credentials of any new partner.

Objectives and policies

The charity's activities expose it to the usual financial risks, including credit risk and liquidity risk. The use of financial instruments is governed by the charity's policies approved by the board of trustees, which provide written principles to manage these risks. The charity does not use financial instruments for speculative purposes.

Policy on Reserves

The trustees have identified that it is prudent to hold a balance of unrestricted funds in order to:

1. Ensure continuity of the charity's activities and delivery of programmes in Africa in the event of unforeseen circumstances;
2. Fulfil legal obligations in the unlikely event that the charity ceases to operate;
3. Maintain an additional level of unrestricted funds to enable the charity to take advantage of future eventualities that may arise requiring rapid support.

Based on the above policy, the Trustees have calculated that the desirable level of free reserves is £163,454. made up of 3 months UK expenditure, 2 months of future overseas expenditure and an opportunity fund of £25,000.

The reserves policy will be reviewed in 2022 to ensure it continues to meet the needs of the charity.

Credit Risk

The charity's principal financial assets are bank deposits.

Credit risk is limited because the counterparties are banks with high credit-ratings assigned by international credit-rating agencies, with exposure spread over a large number of counterparties and customers.

Liquidity risk

The charity seeks to maintain sufficient liquidity to ensure that sufficient funds are available for ongoing operations and future developments.

Further details regarding liquidity risk can be found in the Statement of Accounting policies in the financial statements.

The annual report was approved by the trustees of the charity on 19 May 2022 and signed on its behalf by:

Toby Aykroyd

Chair of Trustees

Statement of Trustees' Responsibilities

The trustees are responsible for preparing the trustees' report and the financial statements in accordance with the United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice) and applicable law and regulations.

The law applicable to charities requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements and accompanying notes; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the constitution. The trustees are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The annual report was approved by the trustees of the charity on 19 May 2022 and signed on its behalf by:

Toby Aykroyd

Chair of Trustees

Independent Examiner's Report to the Trustees of Community Health and Sustainable Environment (CHASE Africa)

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 December 2021 which are set out on pages 11 to 20.

Respective responsibilities of trustees and examiner

As the charity's trustees of Community Health and Sustainable Environment you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act')

I report in respect of my examination of the Community Health and Sustainable Environment's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

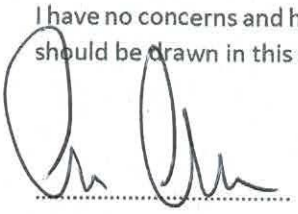
Independent examiner's statement

Since Community Health and Sustainable Environment's gross income exceeded £250,000 your examiner must be a member of a body listed in section 145 of the 2011 Act. I confirm that I am qualified to undertake the examination because I am a member of the Institute of Financial Accountants, which is one of the listed bodies.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- accounting records were not kept in respect of Community Health and Sustainable Environment as required by section 130 of the Act; or
- the accounts do not accord with those records; or
- the accounts do not comply with the accounting requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



C E Weare

AFA MIPA

19 May 2022

Statement of Financial Activities for the Year Ended 31 December 2021

	Note	Unrestricted Funds	Restricted Funds	Transition Funds	Total 2021
Income and Endowments from:		£	£		£
Donations and legacies		443,711	233,966	-	677,677
Investment income	3	665	-	-	665
Total Income		444,376	233,966	-	678,342
Expenditure on:					
Fundraising and administrative support	4	(60,553)	(4,403)	-	(64,956)
Charitable activities		(351,797)	(147,575)	-	(499,372)
Total expenditure		(412,350)	(151,978)	-	(564,328)
Net movement in funds		32,026	81,988	-	114,014
Transition Fund		(30,000)	-	30,000	-
Reconciliation of funds					
Total funds brought forward		161,428	47,497	45,000	253,925
Total funds carried forward	11	163,454	129,485	75,000	367,939

Statement of Financial Activities for the Year Ended 31 December 2020

	Note	Unrestricted Funds	Restricted Funds	Transition Funds	Total 2020
Income and Endowments from:		£	£		£
Donations and legacies		233,547	314,287	-	547,834
Investment income	3	157	-	-	157
Total Income		233,704	314,287	-	547,991
Expenditure on:					
Fundraising and administrative support	4	(39,219)	(27,871)	-	(67,090)
Charitable activities		(142,328)	(242,049)	-	(384,377)
Total expenditure		(181,547)	(269,920)	-	(451,467)
Net movement in funds		52,157	44,367		96,524
Transition Fund			(45,000)	45,000	-
Reconciliation of funds					
Total funds brought forward		109,271	48,130	-	157,401
Total funds carried forward	11	161,428	47,497	45,000	253,925

All of the charity's activities derive from continuing operations during the above two periods.

The funds breakdown for 2020 and 2021 is shown in note 10.

Balance Sheet as at 31 December 2021

	Note	2021 £	2020 £
Current Assets			
Debtors	9	146,811	128,428
Cash held in Long Term Deposits		227,266	170,051
Cash held in Savings and Current Accounts		132,840	40,026
		506,917	338,505
Creditors			
Amounts falling due within one year	10	(138,978)	(84,580)
Net Assets	11	367,939	253,925
Funds of the charity:			
Restricted funds		129,485	47,497
Transition Fund		75,000	45,000
Unrestricted income funds:			
Unrestricted funds		163,454	161,428
Total funds	11	367,939	253,925

The financial statements on pages 11 to 20 were approved by the trustees and authorised for issue on 19 May 2022 and signed on their behalf by:

T Aykroyd

Chair of Trustees

Cashflow Statement for the Year Ended 31 December 2021

	2021	2020
	£	£
Cash flows from operating activities		
Cash generated from operations	149,364	46,118
Net cash provided by operating activities	149,364	46,118
Cash flows from investing activities		
Interest Received	665	157
Net cash using investment activities	665	157
Change in cash and cash equivalents in the reporting period	150,029	46,275
Cash and cash equivalents at the beginning of the reporting period	210,077	163,802
Cash and cash equivalents at the end of the reporting period	360,106	210,077

Notes to the Cash Flow Statement for the Year Ended 31 December 2021

	2021	2020
	£	£
1. Reconciliation of net income to net cash flow from operating activities.		
Net income for the reporting period (as per the Statement of Financial Activities)	114,014	96,524
Adjustments for:		
Interest Received	(665)	(157)
Movement in Debtors	(18,383)	(71,340)
Movement in Creditors	54,398	21,091
Net cash provided by operations	149,364	46,118

2. Analysis of net changes in funds	**At 1 January 2021**	**Cash flow**	**At 31 December 2021**
Net Cash	£	£	£
Cash at bank and in hand	210,077	150,029	360,106

Notes to the Financial Statements for the Year Ended 31 December 2021

1. Accounting policies

Statement of compliance
The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) – (Charities SORP (FRS 102)), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Charities Act 2011.

Basis of preparation
Community Health and Sustainable Environment meets the definition of a public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy notes.

Going concern
The trustees consider that there are no material uncertainties about the charity's ability to continue as a going concern.

Income and endowments
Voluntary income including donations, gifts, legacies and grants that provide core funding or are of a general nature is recognised when the charity has entitlement to the income, it is probable that the income will be received and the amount can be measured with sufficient reliability.

Donations and legacies
Donations and legacies are recognised on a receivable basis when receipt is probable and the amount can be reliably measured.

Grants receivable
Grants are recognised when the charity has an entitlement to the funds and any conditions linked to the grants have been met. Where performance conditions are attached to the grant and are yet to be met, the income is recognised as a liability and included on the balance sheet as deferred income to be released.

Investment income
Dividends are recognised once the dividend has been declared and notification has been received of the dividend due.

Expenditure
All expenditure is recognised once there is a legal or constructive obligation to that expenditure, it is probable settlement is required and the amount can be measured reliably. All costs are allocated to the applicable expenditure heading that aggregate similar costs to that category. Where costs cannot be directly attributed to particular headings, they have been allocated on a basis consistent with the use of resources, with central staff costs allocated on the basis of time spent, and depreciation charges allocated on the portion of the asset's use. Other support costs are allocated based on the spread of staff costs.

Raising Funds
These are costs incurred in attracting voluntary income, the management of investments and those incurred in trading activities that raise funds.

Notes to the Financial Statements for the Year Ended 31 December 2021

Charitable activities

Charitable expenditure comprises those costs incurred by the charity in the delivery of its activities and services for its beneficiaries. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature necessary to support them.

Grant provisions

Provisions for grants are made when the intention to make a grant has been communicated to the recipient but there is uncertainty about either the timing of the grant or the amount of the grant payable.

Enabling costs

Enabling costs include central functions and have been allocated to activity cost categories on a basis consistent with the use of resources, for example, allocating property costs by floor areas, or per capita, staff costs by the time spent and other costs by their usage.

Taxation

The charity is considered to pass the tests set out in Paragraph 1 Schedule 6 of the Finance Act 2010 and therefore it meets the definition of a charitable company for UK corporation tax purposes. Accordingly, the charity is potentially exempt from taxation in respect of income or capital gains received within categories covered by Chapter 3 Part 11 of the Corporation Tax Act 2010 or Section 256 of the Taxation of Chargeable Gains Act 1992, to the extent that such income or gains are applied exclusively to charitable purposes.

Stock

Items purchased for future resale are written off against costs at the time of purchase.

Cash and cash equivalents

Cash and cash equivalents comprise cash on hand and call deposits, and other short-term highly liquid investments that are readily convertible to a known amount of cash and are subject to an insignificant risk of change in value.

Borrowings

Interest-bearing borrowings are initially recorded at fair value, net of transaction costs. Interest-bearing borrowings are subsequently carried at amortised cost, with the difference between the proceeds, net of transaction costs, and the amount due on redemption being recognised as a charge to the Statement of Financial Activities over the period of the relevant borrowing.

Interest expense is recognised on the basis of the effective interest method and is included in interest payable and similar charges.

Borrowings are classified as current liabilities unless the charity has an unconditional right to defer settlement of the liability for at least twelve months after the reporting date.

Fund structure

Unrestricted income funds are general funds that are available for use at the trustees' discretion in furtherance of the objectives of the charity.

Restricted income funds are those donated for use in a particular area or by a specific partner or for a specific purpose, the use of which is restricted to that area or partner or purpose.

Notes to the Financial Statements for the Year Ended 31 December 2021

Financial instruments

Classification

Financial assets and financial liabilities are recognised when the charity becomes a party to the contractual provisions of the instrument. Financial liabilities and equity instruments are classified according to the substance of the contractual arrangements entered into. An equity instrument is any contract that evidences a residual interest in the assets of the charity after deducting all of its liabilities.

Recognition and measurement

All financial assets and liabilities are initially measured at transaction price (including transaction costs), except for those financial assets classified as at fair value through profit or loss, which are initially measured at fair value (which is normally the transaction price excluding transaction costs), unless the arrangement constitutes a financing transaction. If an arrangement constitutes a financing transaction, the financial asset or financial liability is measured at the present value of the future payments discounted at a market rate of interest for a similar debt instrument.

Financial assets and liabilities are only offset in the statement of financial position when, and only when, there exists a legally enforceable right to set off the recognised amounts and the charity intends either to settle on a net basis, or to realise the asset and settle the liability simultaneously.

Financial assets are derecognised when and only when a) the contractual rights to the cash flows from the financial asset expire or are settled, b) the charity transfers to another party substantially all of the risk and rewards of ownership of the financial asset, or c) the charity, despite having retained some, but not all, significant risks and rears of ownership, has transferred control of the asset to another party.

Financial liabilities are derecognised only when the obligation specified in the contract is discharged, cancelled or expires.

Fair value measurement

The best evidence of fair value is a quoted price for an identical asset in an active market. When quoted prices are unavailable, the price of a recent transaction for an identical asset provides evidence of fair value as long as there has not been a significant change in economic circumstances or a significant lapse of time since the transaction took place. If the market is not active and recent transactions of an identical asset on their own are not a good estimate of fair value, the fair value is estimated by using a valuation technique.

2 Income from donations and legacies

	Unrestr'd Funds	Restricted Funds	Total 2021	Total 2020
	£	£	£	£
Donations from individuals and legacies	117,756	600	118,356	109,736
Gift Aid reclaimed	25,492	-	25,492	10,248
	143,248	600	143,848	119,984

Notes to the Financial Statements for the Year Ended 31 December 2021

3 Investment income

	Unrestr'd Funds	Restricted Funds	Total 2021	Total 2020
	£	£	£	£
Interest receivable on bank deposits	665	-	665	157

4 Expenditure on fundraising and administration

	Unrestr'd Funds	Restricted Funds	Total 2021	Total 2020
	£	£	£	£
Raising funds				
Fundraising costs	44,144	4,404	48,548	53,766
Administrative support	16,408	-	16,408	13,324
	60,552	4,404	64,956	67,090

5 Expenditure on charitable activities

	Unrestr'd Funds	Restricted Funds	Total 2021	Total 2020
	£	£	£	£
Partner Enabling costs	43,775	17,994	61,769	34,789
Payments to partners	308,022	129,581	437,603	350,379
	351,797	147,575	499,372	385,158

6 Trustees remuneration and expenses

No trustees, nor any persons connected with them, have received any remuneration from the charity during the year. (2020: £ Nil)

7 Staff costs

The average payroll costs were as follows:

	2021	2020
	£	£
Remuneration	97,377	89,285

The monthly average number of persons (including senior management team) employed by the charity during the year expressed as full-time equivalents was as follows:

	2021	2020
	£	£
Staff	7	4

No employee received emoluments of more than £60,000 during the year.

Notes to the Financial Statements for the Year Ended 31 December 2021

8 Taxation

The charity is a registered charity and is therefore exempt from taxation.

9 Debtors

	2021	2020
	£	£
Advance Payments made to Partners	111,703	79,932
Partner Underspends carried forward	5,272	8,321
Other debtors	29,836	40,175
	146,811	128,428

10 Creditors: amounts falling due within one year

	2021	2020
	£	£
Deferred Income - Trust Funds	129,485	78,431
Partner Payments Outstanding	4,667	2,619
Payroll Creditors	1,268	724
Other creditors	3,558	2,807
	138,978	84,581

11 Funds

	Balance at 1 Jan 2021	Incoming resources	Resources expended	Balance at 31 Dec 2021
	£	£	£	£
Unrestricted funds				
General	161,428	444,376	(442,350)	163,454
Transition Fund	45,000	30,000	-	75,000
Restricted funds	47,497	233,966	(151,978)	129,485
Total funds	253,925	708,342	(594,328)	367,939

	Balance at 1 Jan 2020	Incoming resources	Resources expended	Balance at 31 Dec 2020
	£	£	£	£
Unrestricted funds				
General	109,271	233,704	(181,547)	161,428
Transition fund	-	45,000	-	45,000
Restricted funds	48,130	269,287	(269,920)	47,497
Total funds	157,401	547,991	(451,467)	253,925

Notes to the Financial Statements for the Year Ended 31 December 2021

12 Analysis of net assets between funds

	Funds General £	Transition fund £	Restricted funds £	Total funds £
Current assets	168,280	75,000	263,637	506,917
Current liabilities	(4,826)	-	(134,152)	(138,978)
Total net assets	163,454	75,000	129,485	367,939

Detailed Statement of Financial Activities for the Year Ended 31 December 2021

	Unrestricted funds	Restricted funds	Total 2021	Total 2020
INCOME				
Donations and Legacies	£	£	£	£
Individuals regular	28,909	600	29,509	31,499
Individuals one-off < £500	28,526	-	28,526	9,047
Individuals one-off > £500	57,976	-	57,976	62,700
Legacies	-	-	-	5,000
HMRC Gift Aid	25,492	-	25,492	10,248
Fundraising activities	2,345	-	2,345	1,490
Trust and Institutional funds	300,463	233,366	533,829	427,850
	443,711	**233,966**	**677,677**	**547,834**
INVESTMENT INCOME				
Interest received	665	-	665	157
Total Income	**444,376**	**233,966**	**678,342**	**547,991**
EXPENDITURE				
Fundraising costs				
Remuneration	37,135	4,404	41,539	47,413
Consultancy	3,600	-	3,600	-
General costs & Travel	3,409	-	3,409	1,711
	44,144	**4,404**	**48,548**	**49,124**
Administrative support				
Remuneration	3,525	-	3,525	7,873
Consultancy	3,396	-	3,396	3,852
Office costs and equipment	4,709	-	4,709	3,822
Insurance	204	-	204	410
Membership & Training	4,574	-	4,574	1,219
	16,408	-	**16,408**	**17,176**
Fundraising & Admin support	**60,552**	**4,404**	**64,956**	**66,300**
CHARITABLE ACTIVITIES				
Enabling Costs				
Remuneration	34,319	17,994	52,313	33,999
Overseas travel, etc	9,456	-	9,456	790
	43,775	**17,994**	**61,769**	**34,789**
Payments to partners	308,022	129,581	437,603	350,379
Total Charitable Activities	**351,797**	**147,575**	**499,372**	**385,168**
Total expenditure	**412,349**	**151,979**	**564,328**	**451,468**
Surplus of Income over Expenditure	**32,027**	**81,987**	**114,014**	**96,523**