



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From Period start date 01.01.2022  
To Period end date 31.12.2022

**Charity name: Montgomeryshire Emergency Doctors**

**Charity registration number: 1082604**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To relieve sickness by providing a support service of doctors to work alongside the emergency services</b> <b>To educate the public and professionals in all matters relating to first aid and medical issues</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	To equip and train doctors to work voluntarily with the ambulance service at the scene of accidents, medical emergencies, major incidents and transport to hospital. Raise money for equipment and fund extended training for the doctors. To encourage extended training in immediate care for local GPs, nurses and paramedics. To encourage first aid training locally for members of the general public.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>In planning our activities for the year, we followed the Charity Commission's guidance on public benefit at our Trustees meetings</b>

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A

Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	N/A
Other		N/A

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>Doctors have attended a mix of road traffic accidents and medical emergencies in support of the Welsh Ambulance Service.</b></p> <p><b>It has enabled advanced procedures to be brought to the scene of an emergency and allowed the provision of advanced medical care to the injured</b></p> <p><b>The doctors have been involved with medical training of local nurses and GPs</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<b>The charity has achieved its objectives set for the year</b>
Performance of fundraising activities against objectives set	Para 1.41	<b>We have had no fund raising activities for this year</b>
Investment performance	Para 1.41	N/A

against objectives		
Other		<b>N/A</b>

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>The charity has received more income this year than ever before. This was due to the very generous sum of money left in a will to support the charity</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Reserves are held to equip and train any new doctors that can be recruited to join the charity. Initial set up costs can be high</b>
Amount of reserves held	Para 1.22	<b>£53,647</b>
Reasons for holding zero reserves	Para 1.22	<b>N/A</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>Main issue is the ability to recruit new doctors to work for the charity Staffing issues of doctors to respond is the only concern</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Local donations from local groups such as WI, Rotary, etc</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>No funds are held in investments</b>
A description of the principal risks facing the charity	Para 1.46	<b>We have no financial commitments or investments and therefore no risks financially Only risk is retirement of doctors and the ability to recruit new doctors to the team</b>
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Constitution</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>Charitable incorporated organisation</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Trustee selection methods discussed at AGM and retirements and elections are voted for by the remaining trustees</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>New trustees are provided with a copy of the charity governing document, a copy of the annual report and a statement of account</b>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<b>The charity consists of 6 trustees and no current volunteers There is a chairman, secretary and treasurer</b>
Relationship with any related parties	Para 1.51	<b>There are no other relationships</b>
Other		

## Reference and Administrative details

Charity name	Montgomerysire Emergency Doctors
Other name the charity uses	MEDs
Registered charity number	1082604
Charity's principal address	Red House, Church Lane, Guilsfield, Welshpool, Powys, SY21 9NH

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ian Russell	Chairman	Whole year	
2	Sally Ryan	Treasurer	Whole year	
3	Jayne Russell	Secretary	Whole year	
4	Brendan McWhinnie		Whole year	
5	Les Milne		Whole year	
6	Alan Jones		Whole year	
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20				

**Corporate trustees – names of the directors at the date the report was approved**

Director name		
N/A		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	
N/A		

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A		

#### Name of chief executive or names of senior staff members (Optional information)

N/A

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

## Other optional information

N/A

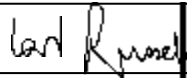
## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Ian Russell



Full name(s)

Ian Russell

Position (eg Secretary,  
Chair, etc)

Chairman

Date

18.10.2023



**MONTGOMERYSHIRE EMERGENCY DOCTORS**  
**INCOME AND EXPENDITURE ACCOUNT**  
**FOR THE YEAR ENDED 31<sup>st</sup> DECEMBER 2022**

**MONTGOMERYSHIRE EMERGENCY DOCTORS**

**INCOME AND EXPENDITURE ACCOUNT**

**FOR THE YEAR ENDED 31<sup>ST</sup> DECEMBER 2022**

**INCOME**

Donations Received	£ 46399
Bank Interest: Current Account	-
Deposit Account	33
	<u>£46432</u>

**EXPENDITURE**

Equipment Purchases and Maintenance	£ 3563
Training Courses and Professional Fees	1152
BASICS Membership and Insurances	629
Bank Charges	68
	<u>£ 5412</u>

NET SURPLUS	<u>£ 41020</u>
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**BANK BALANCES**

Money in Bank at 31 <sup>st</sup> December 2021	£33565
Add: Net Surplus	<u>41020</u>
Money in Bank at 31 <sup>st</sup> December 2022	<u>£74585</u>

Represented by:

HSBC Account 61069160 (current account)	£53647
HSBC Account 01379232 (deposit account)	<u>20938</u>
	<u>£74585</u>

# **INDEPENDENT EXAMINER'S REPORT**

## **TO THE TRUSTEES OF MONTGOMERYSHIRE EMERGENCY DOCTORS**

I report to the trustees on my examination of the accounts of the Montgomery Emergency Doctors for the year ended 31<sup>st</sup> December 2022.

### **Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this respect in order to enable a proper understanding of the accounts to be reached.



Emlyn R Thomas FCA  
For Cadwallader & Co LLP  
CHARTERED ACCOUNTANTS  
Eagle House  
25 Severn Street  
Welshpool  
SY21 7AD

25<sup>th</sup> September 2023



**Cadwallader & Co**  
CHARTERED ACCOUNTANTS



**& Co** PLUS BUSINESS DEVELOPMENT GUIDANCE

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**MONTGOMERYSHIRE EMERGENCY DOCTORS**  
**INCOME AND EXPENDITURE ACCOUNT**  
**FOR THE YEAR ENDED 31<sup>st</sup> DECEMBER 2022**

**MONTGOMERYSHIRE EMERGENCY DOCTORS**

**INCOME AND EXPENDITURE ACCOUNT**

**FOR THE YEAR ENDED 31<sup>ST</sup> DECEMBER 2022**

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