



# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 04	Year 2023		Day 31	Month 03	Year 2024

## Section A Reference and administration details

Charity name	Gurdwara Sri Guru Nanak Dev Ji Oxford
Other names charity is known by	
Registered charity number (if any)	1081990
Charity's principal address	295 – 297 London Road
	Headington
	Oxford
Postcode	OX3 9HL

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mohinder Singh Saini	President		
2	Gurdip Singh Saini	Secretary		
3	Chuhar Singh Purewal	Treasurer		
4	Makhan Singh Purewal	Member		
5	Narinder Singh Bhella	Member		
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Mohinder Singh Saini	
Gurdip Singh Saini	
Chuhar Singh Purewal	
Makhan Singh Purewal	

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Elected by membership

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

To advance knowledge and understanding of Sikh religious and spiritual teachings. To manifest the Sikh faith to the Sikhs, and other interested parties, living in the United Kingdom.

To achieve this objective, GSGNDJO shall hold regular Sikh congregational services, Commemorate Sikh Gurburbs (religious and historical events), conduct family related religious ceremonies, conduct all religious ceremonies in accordance with our Rehat Maryada.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Not to use the stage of GSGNDJO for any political, propagandist or electioneering purposes.

Weekly gathering on Sunday to preach Sikhism and working with community to keep up of the Sikh Temple in Oxford.

#### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The charity continues to work on improving its communication with its membership.

## **Section D**

## **Achievements and performance**

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

The gurdwara has continues to pay its share of the outstanding mortgage and has current outstanding balance of under £40k.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

Any funds held in reserves are primarily to be used to in the development of the premises to ensure they are fit for purpose and able to meet the requirements of the membership. Any additional funds identified and used to reduce the outstanding debts and therefore the ongoing debt service costs.

### Details of any funds materially in deficit

NA

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity.
- investment policy and objectives including any ethical investment policy adopted.

The principal source of funding is from the membership in weekly donations and from specific membership sponsored religious functions. Additional income is generated from rental income from investment property. During this year the number of personal (membership) programmes has remained level.

The value of the charities cash is small and so does not invest these monies outside of its Current Account.

## Section F

## Other optional information

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<b>Section G</b>	<b>Declaration</b>
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The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

<b>Signature(s)</b>	Chuhar Singh	
<b>Full name(s)</b>	Chuhar Singh Purewal	
<b>Position (eg Secretary, Chair, etc)</b>	Treasurer	
<b>Date</b>	18/03/2025	



Charity Name Gurdwara Sri Guru Nanak Dev Ji Oxford		No (if any) 1081990		CC16a
Receipts and payments accounts				
For the period from	Period start date 01/04/2023	To	Period end date 31/03/2024	

## Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations GOLAK	40,644	-	-	40,644	12,983
Donations (DD)	9,351	-	-	9,351	2,183
Donations Major	5,420	-	-	5,420	5,441
Donations (Legal Fund)		-	-	-	
Rental Income	11,120	-	-	11,120	19,600
Loans	-	-	-	-	
Loans (Expenses paid)		-	-	-	
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>66,536</b>	<b>-</b>	<b>-</b>	<b>66,536</b>	<b>40,207</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>66,536</b>	<b>-</b>	<b>-</b>	<b>66,536</b>	<b>40,207</b>
<b>A3 Payments</b>					
Salaries	14,142	-	-	14,142	15,437
Groceries	3,549			3,549	1,632
Gas & Electric	10,098	-	-	10,098	7,859
Rent & Rates	2,853	-	-	2,853	1,720
Insurances	-	-	-	-	-
Repairs & Maintenance	7,758	-	-	7,758	17,666
Mortgage Interest	14,661	-	-	14,661	7,452
Telephone & Communications	393	-	-	393	338
Legal Fees	48	-	-	48	-
Debt Repayment	6,028	-	-	6,028	5,734
	-			-	-
Sanagt Loans (expenses)	-	-	-	-	-
MIsc	1,738	-	-	1,738	-
<b>Sub total</b>	<b>61,268</b>	<b>-</b>	<b>-</b>	<b>61,268</b>	<b>57,838</b>
<b>A4 Asset and investment purchases, (see table)</b>					
295-297 London Road	-	-	-	-	-
69 Cherwell Drive	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>61,268</b>	<b>-</b>	<b>-</b>	<b>61,268</b>	<b>57,838</b>
<b>Net of receipts/(payments)</b>	<b>5,268</b>	<b>-</b>	<b>-</b>	<b>5,268</b>	<b>- 17,631</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>15,954</b>	<b>-</b>	<b>-</b>	<b>15,954</b>	<b>33,585</b>
<b>Cash funds this year end</b>	<b>21,222</b>	<b>-</b>	<b>-</b>	<b>21,222</b>	<b>15,954</b>
	-	0			

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank Account	5,954	-	-
	Business Community Account	15,268	-	-
		-	-	-
	<b>Total cash funds</b>	<b>21,222</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	69 Cherwell Drive		-	295,000
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	295 - 297 London Road (premises)		-	290,000
	Fixed Assets		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Loans			
	Mortgage - 69 Cherwell Drive		228,082	
	Debt - 295-297 London Road		21,838	
	Sangat Loans		20,000	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	

# Independent examiner's report on the accounts

## Section A

## Independent Examiner's Report

**Report to the trustees/  
members of**

Charity Name  
Gurdwara Sri Guru Nanak Dev Ji Oxford

**On accounts for the year  
ended**

31/03/2024

**Charity no  
(if any)**

1081990

**Set out on pages**

(Remember to include the page numbers of additional sheets)

**Respective  
responsibilities of  
trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether matters have come to my attention.

**Basis of independent  
examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view, and the report is limited to those matters set out in the statement below.

**Independent  
examiner's statement**

In connection with my examination, no matter has come to my attention (other than that disclosed below \*)

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the Charities Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:** R.Sharma

**Date:** 20/03/2025

**Name:** Rupinder Sharma

**Relevant professional  
qualification(s) or body  
(if any):**

FMAAT (Fellow Member of Association of Accounting Technicians)



<b>Address:</b>	28 The Quadrant
	Abingdon
	OX14 3YS

**Section B****Disclosure**

Only complete if the examiner needs to highlight material problems.

**Give here brief details of any items that the examiner wishes to disclose.**