



Trustees' Annual Report for the period

Period start date			Period end date		
Day	Month	Year	Day	Month	Year
01	04	2022	31	03	2023

From

To

Section A

Reference and administration details

Charity name

Gurdwara Sri Guru Nanak Dev Ji Oxford

Other names charity is known by

Registered charity number (if any)

1081990

Charity's principal address

295 – 297 London Road

Headington

Oxford

Postcode

OX3 9HL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mohinder Singh Saini	President		
2	Gurdip Singh Saini	Secretary		
3	Chuhar Singh Purewal	Treasurer		
4	Makhan Singh Purewal	Member		
5	Narinder Singh Bhella	Member		
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Mohinder Singh Saini	
Gurdip Singh Saini	
Chuhar Singh Purewal	
Makhan Singh Purewal	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Elected by membership

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance knowledge and understanding of Sikh religious and spiritual teachings. To manifest the Sikh faith to the Sikhs, and other interested parties, living in the United Kingdom.

To achieve this objective, GSGNDJO shall hold regular Sikh congregational services, Commemorate Sikh Gurburbs (religious and historical events), conduct family related religious ceremonies, conduct all religious ceremonies in accordance with our Rehat Maryada.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Not to use the stage of GSGNDJO for any political, propagandist or electioneering purposes.

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Due to Covid-19 Charity Premises were close during the financial year end 31/03/2023.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The charity continues to work on improving its communication with its membership.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The gurdwara has continues to pay its share of the outstanding mortgage and has current outstanding balance of under £45k.

Section E

Financial review

Brief statement of the charity's policy on reserves

Any funds held in reserves are primarily to be used to in the development of the premises to ensure they are fit for purpose and able to meet the requirements of the membership. Any additional funds identified and used to reduce the outstanding debts and therefore the ongoing debt service costs.

Details of any funds materially in deficit

NA

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity.
- investment policy and objectives including any ethical investment policy adopted.

The principal source of funding is from the membership in weekly donations and from specific membership sponsored religious functions. Additional income is generated from rental income from investment property. During this year the number of personal (membership) programmes has remained level.

The value of the charities cash is small and so does not invest these monies outside of its Current Account.

Section F

Other optional information

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Section G	Declaration
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The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)	Chuhar Singh	
Full name(s)	Chuhar Singh Purewal	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	20/03/2024	



Charity Name Gurdwara Sri Guru Nanak Dev Ji Oxford		No (if any) 1081990		CC16a
Receipts and payments accounts				
For the period from	Period start date 01/04/2022	To	Period end date 31/03/2023	

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations GOLAK	12,983	-	-	12,983	18,102
Donations (DD)	2,183	-	-	2,183	2,305
Donations Major	5,441	-	-	5,441	-
Donations (Legal Fund)		-	-	-	
Rental Income	19,600	-	-	19,600	20,033
Loans		-	-	-	15,000
Loans (Expenses paid)		-	-	-	
	-	-	-	-	-
Sub total (Gross income for AR)	40,207	-	-	40,207	55,440
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	40,207	-	-	40,207	55,440
A3 Payments					
Salaries	15,437	-	-	15,437	11,600
Groceries	1,632			1,632	98
Gas & Electric	7,859	-	-	7,859	2,647
Rent & Rates	1,720	-	-	1,720	1,069
Insurances	-	-	-	-	157
Repairs & Maintenance	17,666	-	-	17,666	472
Mortgage Interest	7,452	-	-	7,452	4,417
Telephone & Communications	338	-	-	338	286
Legal Fees	-	-	-	-	1,740
Debt Repayment	5,734	-	-	5,734	5,455
	-			-	-
Sanagt Loans (expenses)	-	-	-	-	4,409
MIsc	-	-	-	-	7
Sub total	57,838	-	-	57,838	32,356
A4 Asset and investment purchases, (see table)					
295-297 London Road	-	-	-	-	-
69 Cherwell Drive	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	57,838	-	-	57,838	32,356
Net of receipts/(payments)	- 17,631	-	-	- 17,631	23,083
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	33,585	-	-	33,585	10,501
Cash funds this year end	15,954	-	-	15,954	33,585
	-	0			

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Account	2,611	-	-
	Business Community Account	13,343	-	-
		-	-	-
	Total cash funds	15,954	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	69 Cherwell Drive		-	295,000
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	295 - 297 London Road (premises)		-	290,000
	Fixed Assets		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Loans			
	Mortgage - 69 Cherwell Drive		228,082	
	Debt - 295-297 London Road		27,865	
	Sangat Loans		20,000	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Gurdwara Sri Guru Nanak Dev Ji Oxford

**On accounts for the year
ended**

31/03/2023

**Charity no
(if any)**

1081990

Set out on pages

(Remember to include the page numbers of additional sheets)

**Respective
responsibilities of
trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether matters have come to my attention.

**Basis of independent
examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view, and the report is limited to those matters set out in the statement below.

**Independent
examiner's statement**

In connection with my examination, no matter has come to my attention (other than that disclosed below *)

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: R.Sharma

Date: 29/03/2024

Name: Rupinder Sharma

**Relevant professional
qualification(s) or body
(if any):**

FMAAT (Fellow Member of Association of Accounting Technicians)

Address:	28 The Quadrant
	Abingdon
	OX14 3YS

Section B**Disclosure**

Only complete if the examiner needs to highlight material problems.

Give here brief details of any items that the examiner wishes to disclose.