

# SOCIETY FOR VASCULAR TECHNOLOGY OF GREAT BRITAIN AND IRELAND

England & Wales · Charity number 1080367

## Details

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**Other names** S V T

**Status** Registered

**Legal form** Other

**Registered** 2000-04-17

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Margaret Powell House  
405 Midsummer Boulevard  
Milton Keynes  
MK93BN

**Phone** 01202704567

**Email** [treasurer@csvs.org.uk](mailto:treasurer@csvs.org.uk)

**Website** [www.csvs.org.uk](http://www.csvs.org.uk)

## Activities

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**Objects:** TO ADVANCE THE EDUCATION OF THE PUBLIC BY PROMOTING TRAINING AND RESEARCH IN VASCULAR TECHNOLOGY AND TO DISSEMINATE THE RESULTS OF SUCH RESEARCH FOR THE BENEFIT OF THE PUBLIC

**Activities:** Provision of executive committee, education committee and professional standards committee. Organise self-regulatory professional examinations, study days and scientific meetings for members of Society for Vascular Technology. Provision of expert advice and opinion to other relevant professional bodies and organisations.

## Classification

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- **How:** Provides Human Resources, Sponsors Or Undertakes Research
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives
- **Who:** Children/young People, Elderly/old People

## Geography

- Ireland
- Scotland

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-08-31	£59,046	£67,628	-	-
2023-08-31	£46,964	£56,057	-	-
2022-08-31	£41,537	£53,394	-	-
2021-08-31	£40,445	£19,559	-	-
2020-08-31	£33,301	£30,258	-	-

## Trustees

Name	Role	Appointed
Denzil Pereira		2025-12-01
Dr Kamran Modaresi		2016-09-01
Dr Steven Kristofor Rogers		2019-01-01
Hannah Williamson		2024-01-01
Isaac Colliver		2025-06-01
Janine Fletcher		2022-04-01
Jeny Anton		2025-01-01
Joanne Abrahamson		2022-04-01
Robert Harry James		2022-04-01
Tanyah Ewen		2022-02-01
Vikki Louise Galgerud		2025-06-01
William Galloway		2025-12-01

**SOCIETY FOR VASCULAR TECHNOLOGY OF GREAT BRITAIN AND IRELAND**

England & Wales - Charity number 1080367

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# Accounts

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REGISTERED CHARITY NUMBER: 1080367

**The Society for Vascular Technology  
of Great Britain and Ireland**

**trading as SVT**

**Receipts and Payments Account**

**For the Year Ending 31st August 2024**

**The Society for Vascular Technology of Great Britain and Ireland t/a SVT**

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**For the Year Ending 31st August 2024**

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The Society for Vascular Technology of Great Britain and Ireland t/a SVT

Report of the Trustees

For the Year Ending 31st August 2024

The trustees present their report with the financial statements of the charity for the year ending 31st August 2024.

**REFERENCE AND ADMINISTRATIVE DETAILS**

**Registered Charity Number**

1080367

**Principal address**

Margaret Powell House  
405 Midsummer Boulevard  
Milton Keynes  
MK9 3BN

**Trustees**

Kamran Modaresi  
Dr Steven Rogers  
Ben Freedman  
Emma Waldegrave  
Jeny Anton  
Klaus Bond  
Lynee McRae  
Rob James  
Hannah Williamson  
Jo Walker  
Isaac Colliver  
Tanyah Ewen  
Janine Fletcher

**Office**

President  
Vice President  
Treasurer  
Past President  
Newsletter Editor  
Conference Secretary  
Membership Secretary  
Website Secretary  
Chair of the Education Committee  
Chair of the Professional Standards Committee  
Chair of the Research Committee  
BMUS Representative  
Executive Committee Secretary

**Independent examiner**

C Edwards ACA  
Bourne & Co  
Chartered Accountants  
6 Lichfield Street  
Burton-on-Trent  
Staffordshire  
DE14 3RD

**STRUCTURE, GOVERNANCE AND MANAGEMENT**

**Governing document**

The charity is controlled by its governing document, constitution of association, and constitutes an unincorporated charity.

The Society for Vascular Technology of Great Britain and Ireland t/a SVT

Report of the Trustees

For the Year Ending 31st August 2024

**Trustees selection**

The Officers of the Society shall be elected annually at the termination of their term of office by the ordinary members by postal vote and announced at the Annual General Meeting. All Officers shall be fully accredited members of the Society.

With the exception of Vice-President, no member shall be permitted to stand for election for more than consecutive offices without one year's absence from the Executive Committee, unless no other person comes forward for election.

Members appointed to an office shall hold the office for the period commencing at the date of the Annual General Meeting.

**OBJECTIVES AND ACTIVITIES**

The objective of the charity is the advancement of the education of the public by promoting training and research in vascular technology and to disseminate the results of such research for the benefit of the public.

**ACHIEVEMENTS AND PERFORMANCE**

The charity continued in its programme of education and training through theory and practical examinations along with the provision of study days and activities. The charity has achieved its objectives for the year.

**FINANCIAL REVIEW**

We consider that the reserves set out on page 5 of the financial statements are adequate for the charity's current and future needs and include sufficient contingency funds.

**DECLARATION**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signed ..... *K. Modaresi* .....

Date ..... *12-11-2024* .....

Kamran Modaresi - President

The Society for Vascular Technology of Great Britain and Ireland t/a SVT

Independent Examiner's Report on the Accounts

For the Year Ending 31st August 2024

Report to the Trustees of The Society for Vascular Technology of Great Britain and Ireland on accounts for the year ending 31st August 2024 set out on pages 4 to 5.

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st August 2024.

**Responsibilities and basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.


**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with Section 130 of the Charities Act; or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed

  
.....  
Bourne + Co.

Date

12/11/2024  
.....

C Edwards ACA  
Bourne & Co  
Chartered Accountants  
6 Lichfield Street  
Burton-on-Trent  
Staffordshire  
DE14 3RD

The Society for Vascular Technology of Great Britain and Ireland t/a SVT

Receipts and Payments Account

For the Year Ending 31st August 2024

	31.08.2024		31.08.2023
	Unrestricted Funds	Restricted Funds Total	Total
	£	£	£
<b>Receipts</b>			
Annual General Meeting	10,192.61	10,192.61	-
Advertising	6,493.00	6,493.00	6,000.00
Charing Cross Symposium	3,970.00	3,970.00	-
Examination, revision and study day fees	9,270.00	9,270.00	14,287.41
Membership fees	25,983.38	25,983.38	25,443.46
Miscellaneous income	1,231.27	1,231.27	-
Bank interest received	1,905.56	1,905.56	1,234.07
<b>Total receipts</b>	<b>59,045.82</b>	<b>-</b>	<b>46,964.94</b>
<b>Payments</b>			
Charing Cross Symposium	1,563.01	1,563.01	-
Networking/social event	554.91	554.91	1,725.59
Annual General Meeting	10,215.04	10,215.04	6,787.86
Ann Donald memorial award	1,250.00	1,250.00	1,350.00
Administration and marketing support	14,025.68	14,025.68	8,626.51
Education committee meetings	3,980.08	3,980.08	1,566.53
Journal access	2,845.00	2,845.00	2,746.14
Executive committee	4,426.73	4,426.73	8,719.59
Professional standards committee	1,988.80	1,988.80	1,516.93
Research committee	686.29	686.29	857.82
CASE expenses	1,905.00	1,905.00	1,835.00
Revision and study days	868.59	868.59	5,964.56
Practical examination fees	7,417.70	7,417.70	294.38
Postage, printing, stationery and software	565.76	565.76	407.05
Website / database administration	1,612.80	1,612.80	3,290.12
Insurance	805.98	805.98	739.98
Professional fees	4,050.00	4,050.00	3,064.00
Miscellaneous expenses	451.19	451.19	1,124.72
Sponsored research grants	1,701.60	1,701.60	-
IT Software & Consumables	3,383.18	3,383.18	2,670.57
Bank charges	3,331.15	3,331.15	2,769.80
<b>Total payments</b>	<b>67,628.49</b>	<b>67,628.49</b>	<b>56,057.15</b>
<b>Net of payments</b>	<b>(8,582.67)</b>	<b>(8,582.67)</b>	<b>(9,092.21)</b>
<b>Cash funds last year end</b>	<b>148,825.17</b>	<b>3,000.00</b>	<b>151,825.17</b>
<b>Cash funds this year end</b>	<b>140,242.50</b>	<b>3,000.00</b>	<b>151,825.17</b>

The Society for Vascular Technology of Great Britain and Ireland t/a SVT

Statement of Assets and Liabilities

For the Year Ending 31st August 2024

	Unrestricted Funds £	Restricted Funds £	31.08.2024		31.08.2023	
			Total £	Funds £	Total £	Funds £
<b>CASH FUNDS</b>						
Bank current account	13,839.85		13,839.85		14,654.36	
Bank reserve account	126,402.65	3,000.00	129,402.65		146,263.02	
<b>TOTAL CASH FUNDS</b>	<b>140,242.50</b>	<b>3,000.00</b>	<b>143,242.50</b>		<b>160,917.38</b>	

The financial statements were approved by the Board of Trustees on 15-10-24 and were signed on its behalf by:

K. Modaresi  
Kamran Modaresi - President

**SOCIETY FOR VASCULAR TECHNOLOGY OF GREAT BRITAIN AND IRELAND**

England & Wales - Charity number 1080367

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# Accounts

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**REGISTERED CHARITY NUMBER: 1080367**

**The Society for Vascular Technology  
of Great Britain and Ireland**

**Working as  
S V T**

**Receipts and Payments Account**

**For the Year Ending 31st August 2023**

**The Society for Vascular Technology of Great Britain and Ireland**

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**For the Year Ending 31st August 2023**

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# The Society for Vascular Technology of Great Britain and Ireland

## Report of the Trustees

For the Year Ending 31st August 2023

The trustees present their report with the financial statements of the charity for the year ending 31st August 2023.

### REFERENCE AND ADMINISTRATIVE DETAILS

#### Registered Charity Number

1080367

#### Principal address

Margaret Powell House  
405 Midsummer Boulevard  
Milton Keynes  
MK9 3BN

#### Trustees

Kamran Modaresi  
Steven Rogers  
Ben Freedman  
Emma Waldegrave  
Daniela Bond-Collins  
Klaus Bond  
Lynee McRae  
Rob James  
Hannah Williamson  
Joanne Walker  
Janine Fletcher  
Tanyah Ewen

#### Office

President  
Vice President & Chair of the Research Committee  
Treasurer  
Past President  
Newsletter Editor  
Conference Secretary  
Membership Secretary  
Website Secretary  
Chair of the Education Committee  
Chair of the Professional Standards Committee  
Executive Committee Secretary  
BMUS Representative

#### Independent examiner

M Edwards FCA  
Bourne & Co  
Chartered Accountants  
6 Lichfield Street  
Burton-on-Trent  
Staffordshire  
DE14 3RD

### STRUCTURE, GOVERNANCE AND MANAGEMENT

#### Governing document

The charity is controlled by its governing document, constitution of association, and constitutes an unincorporated charity.

Continued.....

**The Society for Vascular Technology of Great Britain and Ireland**

**Report of the Trustees**

**For the Year Ending 31st August 2023**

**Trustees selection**

The Officers of the Society shall be elected annually at the termination of their term of office by the ordinary members by postal vote and announced at the Annual General Meeting. All Officers shall be fully accredited members of the Society.

With the exception of Vice-President, no member shall be permitted to stand for election for more than consecutive offices without one year's absence from the Executive Committee, unless no other person comes forward for election.

Members appointed to an office shall hold the office for the period commencing at the date of the Annual General Meeting.

**OBJECTIVES AND ACTIVITIES**

The objective of the charity is the advancement of the education of the public by promoting training and research in vascular technology and to disseminate the results of such research for the benefit of the public.

**ACHIEVEMENTS AND PERFORMANCE**

The charity continued in its programme of education and training through theory and practical examinations along with the provision of study days and activities. The charity has achieved its objectives for the year.

**FINANCIAL REVIEW**

We consider that the reserves set out on page 5 of the financial statements are adequate for the charity's current and future needs and include sufficient contingency funds.

**DECLARATION**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signed K Modaresi

Date 16/2/2024

Kamran Modaresi - President

**The Society for Vascular Technology of Great Britain and Ireland  
Independent Examiner's Report on the Accounts**

**For the Year Ending 31st August 2023**

Report to the Trustees of The Society for Vascular Technology of Great Britain and Ireland on accounts for the year ending 31st August 2023 set out on pages 4 to 5.

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st August 2023.

**Responsibilities and basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with Section 130 of the Charities Act; or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed .....

Date .....

M Edwards FCA  
Bourne & Co  
Chartered Accountants  
6 Lichfield Street  
Burton-on-Trent  
Staffordshire  
DE14 3RD

**The Society for Vascular Technology of Great Britain and Ireland**  
**Receipts and Payments Account**

**For the Year Ending 31st August 2023**

	Unrestricted Funds £	Restricted Funds £	31.08.2023 Total Funds £	31.08.2022 Total Funds £
<b>Receipts</b>				
Annual General Meeting	-		-	5,000.00
Advertising	6,000.00		6,000.00	11,800.00
Examination, revision and study day fees	10,987.41		10,987.41	1,525.00
Practical exam fees	3,300.00		3,300.00	3,087.13
Membership fees	25,443.46		25,443.46	20,057.25
Miscellaneous income	-		-	-
Charitable donations	-		-	-
Bank interest received	1,234.07		1,234.07	68.33
<b>Total receipts</b>	<b>46,964.94</b>	<b>-</b>	<b>46,964.94</b>	<b>41,537.71</b>
<b>Payments</b>				
Annual General Meeting	7,637.86		7,637.86	7,219.10
Ann Donald memorial award	500.00		500.00	500.00
Administration and marketing support	8,626.51		8,626.51	12,883.55
Education committee meetings	1,566.53		1,566.53	2,218.45
Journal access	2,746.14		2,746.14	2,666.16
Executive committee	8,719.59		8,719.59	4,854.69
Professional standards committee	1,516.93		1,516.93	1,451.27
Research committee	857.82		857.82	-
CASE expenses	1,835.00		1,835.00	1,835.00
Revision and study days	5,964.56		5,964.56	-
Practical examination fees	294.38		294.38	658.04
Newsletter	-		-	893.12
Networking/social event	1,725.59		1,725.59	-
Postage, printing, stationery and software	407.05		407.05	1,466.25
Website / database administration	3,290.12		3,290.12	2,157.99
Insurance	739.98		739.98	715.88
Professional fees	3,064.00		3,064.00	2,340.00
Miscellaneous expenses	1,124.72		1,124.72	220.08
Sponsored research grants	-		-	8,000.00
Donation	-		-	1,180.00
IT Software & Consumables	2,670.57		2,670.57	-
Academy for Healthcare Science	-		-	-
Bank charges	2,769.80		2,769.80	2,134.85
<b>Total payments</b>	<b>56,057.15</b>		<b>56,057.15</b>	<b>53,394.43</b>
<b>Net of payments</b>	<b>(9,092.21)</b>		<b>(9,092.21)</b>	<b>(11,856.72)</b>
<b>Cash funds last year end</b>	<b>157,917.38</b>	<b>3,000.00</b>	<b>160,917.38</b>	<b>172,774.10</b>
<b>Cash funds this year end</b>	<b>148,825.17</b>	<b>3,000.00</b>	<b>151,825.17</b>	<b>160,917.38</b>

The Society for Vascular Technology of Great Britain and Ireland

Statement of Assets and Liabilities

For the Year Ending 31st August 2023

	Unrestricted Funds £	Restricted Funds £	31.08.2023 Total Funds £	31.08.2022 Total Funds £
<b>CASH FUNDS</b>				
Bank current account	19,328.08		19,328.08	14,654.36
Bank reserve account	129,497.09	3,000.00	132,497.09	146,263.02
<b>TOTAL CASH FUNDS</b>	<u>148,825.17</u>	<u>3,000.00</u>	<u>151,825.17</u>	<u>160,917.38</u>

The financial statements were approved by the Board of Trustees on 19/01/2024 and were signed on its behalf by:

K. Modaresi  
Kamran Modaresi - President

**SOCIETY FOR VASCULAR TECHNOLOGY OF GREAT BRITAIN AND IRELAND**

England & Wales - Charity number 1080367

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# Accounts

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REGISTERED CHARITY NUMBER: 1080367

**The Society for Vascular Technology  
of Great Britain and Ireland**

**Receipts and Payments Account**

**For the Year Ending 31st August 2022**

CHARITY COMMISSION  
FIRST CONTACT  
09 NOV 2022  
ACCOUNTS  
RECEIVED

**The Society for Vascular Technology of Great Britain and Ireland**

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**The Society for Vascular Technology of Great Britain and Ireland**

**Report of the Trustees**

**For the Year Ending 31st August 2022**

The trustees present their report with the financial statements of the charity for the year ending 31st August 2022.

**REFERENCE AND ADMINISTRATIVE DETAILS**

**Registered Charity Number**

1080367

**Principal address**

Margaret Powell House  
405 Midsummer Boulevard  
Milton Keynes  
MK9 3BN

**Trustees**

Emma Waldegrave  
Kamran Modaresi  
Benjamin Freedman  
Lee Smith  
Dr Steven Rogers  
Jo Walker & Alison Charig  
Richard Simpson  
Hannah Lines  
Carlos Pinho & Rob James  
Daniela Bond-Collins  
Lynne McRae  
Janine Fletcher

**Office**

President  
Vice President  
Treasurer  
Past President  
Conference Secretary  
Chair of Professional Standards Committee  
Chair of Research Committee  
Chair of Education Committee  
Website Secretary  
Newsletter Secretary  
Membership Secretary  
Secretary

**Independent examiner**

M Edwards FCA  
Bourne & Co  
Chartered Accountants  
6 Lichfield Street  
Burton-on-Trent  
Staffordshire  
DE14 3RD

**STRUCTURE, GOVERNANCE AND MANAGEMENT**

**Governing document**

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Continued.....

**The Society for Vascular Technology of Great Britain and Ireland**

**Report of the Trustees**

**For the Year Ending 31st August 2022**

**Trustees selection**

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**OBJECTIVES AND ACTIVITIES**

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**ACHIEVEMENTS AND PERFORMANCE**

The charity continued in its programme of education and training through theory and practical examinations along with the provision of study days and activities. The charity has achieved its objectives for the year.

**FINANCIAL REVIEW**

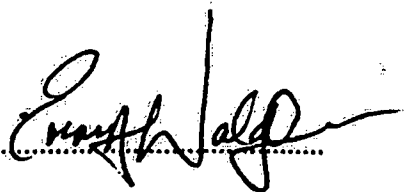
We consider that the reserves set out on page 5 of the financial statements are adequate for the charity's current and future needs and include sufficient contingency funds.

**DECLARATION**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signed .....



Date .....

28/10/2022

Emma Waldegrave - President

**The Society for Vascular Technology of Great Britain and Ireland**

**Independent Examiner's Report on the Accounts**

**For the Year Ending 31st August 2022**

Report to the Trustees of The Society for Vascular Technology of Great Britain and Ireland on accounts for the year ending 31st August 2022 set out on pages 4 to 5.

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**Responsibilities and basis of report**

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**Independent examiner's statement**

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- the accounting records were not kept in accordance with Section 130 of the Charities Act; or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed .....

Date .....

M Edwards FCA  
Bourne & Co  
Chartered Accountants  
6 Lichfield Street  
Burton-on-Trent  
Staffordshire  
DE14 3RD

**The Society for Vascular Technology of Great Britain and Ireland**

**Receipts and Payments Account**

**For the Year Ending 31st August 2022**

	Unrestricted Funds £	Restricted Funds £	31.08.2022 Total Funds £	31.08.2021 Total Funds £
<b>Receipts</b>				
Annual General Meeting	5,000.00	-	5,000.00	5,000.00
Advertising	11,800.00	-	11,800.00	8,300.00
Examination, revision and study day fees	1,525.00	-	1,525.00	1,183.29
Practical exam fees	3,087.13	-	3,087.13	2,400.00
Membership fees	20,057.25	-	20,057.25	23,548.10
Miscellaneous income	-	-	-	-
Charitable donations	-	-	-	-
Bank interest received	68.33	-	68.33	14.05
<b>Total receipts</b>	<b>41,537.71</b>	<b>-</b>	<b>41,537.71</b>	<b>40,445.44</b>
<b>Payments</b>				
Annual General Meeting	7,219.10	-	7,219.10	1,417.93
Ann Donald memorial award	500.00	-	500.00	500.00
Administration and marketing support	12,883.55	-	12,883.55	-
Education committee meetings	2,218.45	-	2,218.45	-
Journal access	2,666.16	-	2,666.16	2,588.51
Executive committee	4,854.69	-	4,854.69	1,425.26
Professional standards committee	1,451.27	-	1,451.27	476.24
Research committee	-	-	-	-
CASE expenses	1,835.00	-	1,835.00	1,835.00
Revision and study days	-	-	-	-
Practical examination fees	658.04	-	658.04	604.07
Newsletter	893.12	-	893.12	-
Postage, printing, stationery and software	1,466.25	-	1,466.25	1,591.68
Website / database administration	2,157.99	-	2,157.99	2,226.00
Insurance	715.88	-	715.88	713.32
Professional fees	2,340.00	-	2,340.00	1,350.00
Miscellaneous expenses	220.08	-	220.08	3.18
Sponsored research grants	8,000.00	-	8,000.00	2,475.50
Donation	1,180.00	-	1,180.00	300.00
Academy for Healthcare Science	-	-	-	-
Bank charges	2,134.85	-	2,134.85	2,052.75
<b>Total payments</b>	<b>53,394.43</b>	<b>-</b>	<b>53,394.43</b>	<b>19,559.44</b>
<b>Net of payments</b>	<b>(11,856.72)</b>	<b>-</b>	<b>(11,856.72)</b>	<b>20,886.00</b>
<b>Cash funds last year end</b>	<b>169,774.10</b>	<b>3,000.00</b>	<b>172,774.10</b>	<b>151,888.10</b>
<b>Cash funds this year end</b>	<b>157,917.38</b>	<b>3,000.00</b>	<b>160,917.38</b>	<b>172,774.10</b>

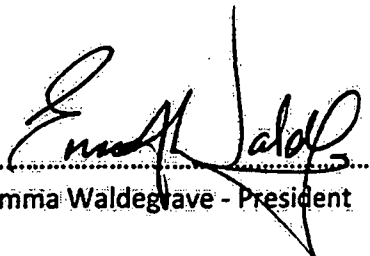
The Society for Vascular Technology of Great Britain and Ireland

Statement of Assets and Liabilities

For the Year Ending 31st August 2022

	31.08.2022		31.08.2021	
	Unrestricted Funds £	Restricted Funds £	Total Funds £	Total Funds £
<b>CASH FUNDS</b>				
Bank current account	14,654.36	-	14,654.36	26,579.41
Bank reserve account	143,263.02	3,000.00	146,263.02	146,194.69
<b>TOTAL CASH FUNDS</b>	<b>157,917.38</b>	<b>3,000.00</b>	<b>160,917.38</b>	<b>172,774.10</b>

The financial statements were approved by the Board of Trustees on 28/10/22 and were signed on its behalf by:

  
.....  
Emma Waldegrave - President

**SOCIETY FOR VASCULAR TECHNOLOGY OF GREAT BRITAIN AND IRELAND**

England & Wales - Charity number 1080367

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# Accounts

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**REGISTERED CHARITY NUMBER: 1080367**

**The Society for Vascular Technology  
of Great Britain and Ireland**

**Receipts and Payments Account**

**For the Year Ending 31st August 2021**

**The Society for Vascular Technology of Great Britain and Ireland**

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**For the Year Ending 31st August 2021**

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# The Society for Vascular Technology of Great Britain and Ireland

## Report of the Trustees

### For the Year Ending 31st August 2021

The trustees present their report with the financial statements of the charity for the year ending 31st August 2021.

#### REFERENCE AND ADMINISTRATIVE DETAILS

##### Registered Charity Number

1080367

##### Principal address

Margaret Powell House  
405 Midsummer Boulevard  
Milton Keynes  
MK9 3BN

##### Trustees

Lee Smith  
Emma Waldegrave  
Benjamin Freedman  
Dominic Foy  
Sara Causley  
Carole Tennison  
Kamran Modaresi  
Richard Simpson  
Hannah Lines  
Carlos Pinho  
Daniela Bond-Collins  
Lynne McRae  
Steve Rogers

##### Office

President  
Vice President  
Treasurer  
Past President  
Secretary  
Conference Secretary  
Chair of Professional Standards Committee  
Chair of Research Committee  
Chair of Education Committee  
Website Secretary  
Newsletter Secretary  
Membership Secretary  
Non-Portfolio

##### Independent examiner

M Edwards FCA  
Bourne & Co  
Chartered Accountants  
6 Lichfield Street  
Burton-on-Trent  
Staffordshire  
DE14 3RD

#### STRUCTURE, GOVERNANCE AND MANAGEMENT

##### Governing document

The charity is controlled by its governing document, constitution of association, and constitutes an unincorporated charity.

Continued.....

# The Society for Vascular Technology of Great Britain and Ireland

## Report of the Trustees

### For the Year Ending 31st August 2021

#### **Trustees selection**

The Officers of the Society shall be elected annually at the termination of their term of office by the ordinary members by postal vote and announced at the Annual General Meeting. All Officers shall be fully accredited members of the Society.

With the exception of Vice-President, no member shall be permitted to stand for election for more than consecutive offices without one year's absence from the Executive Committee, unless no other person comes forward for election.

Members appointed to an office shall hold the office for the period commencing at the date of the Annual General Meeting.

#### **OBJECTIVES AND ACTIVITIES**

The objective of the charity is the advancement of the education of the public by promoting training and research in vascular technology and to disseminate the results of such research for the benefit of the public.

#### **ACHIEVEMENTS AND PERFORMANCE**

The charity continued in its programme of education and training through theory and practical examinations along with the provision of study days and activities. The charity has achieved its objectives for the year.

#### **FINANCIAL REVIEW**

We consider that the reserves set out on page 5 of the financial statements are adequate for the charity's current and future needs and include sufficient contingency funds.

#### **DECLARATION**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signed .....

Date .....

Lee Smith - President

**The Society for Vascular Technology of Great Britain and Ireland**

**Independent Examiner's Report on the Accounts**

**For the Year Ending 31st August 2021**

Report to the Trustees of The Society for Vascular Technology of Great Britain and Ireland on accounts for the year ending 31st August 2021 set out on pages 4 to 5.

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st August 2021.

**Responsibilities and basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with Section 130 of the Charities Act; or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed .....

Date .....

M Edwards FCA  
Bourne & Co  
Chartered Accountants  
6 Lichfield Street  
Burton-on-Trent  
Staffordshire  
DE14 3RD

## The Society for Vascular Technology of Great Britain and Ireland

### Receipts and Payments Account

For the Year Ending 31st August 2021

	Unrestricted Funds £	Restricted Funds £	31.08.2021 Total Funds £	31.08.2020 Total Funds £
<b>Receipts</b>				
Annual General Meeting	5,000.00	-	5,000.00	5,000.00
Advertising	8,300.00	-	8,300.00	3,580.00
Examination, revision and study day fees	1,183.29	-	1,183.29	1,480.00
Practical exam fees	2,400.00	-	2,400.00	2,435.00
Membership fees	23,548.10	-	23,548.10	20,601.73
Miscellaneous income	-	-	-	-
Charitable donations	-	-	-	-
Bank interest received	14.05	-	14.05	205.23
<b>Total receipts</b>	<b>40,445.44</b>	<b>-</b>	<b>40,445.44</b>	<b>33,301.96</b>
<b>Payments</b>				
Annual General Meeting	1,417.93	-	1,417.93	918.12
Ann Donald memorial award	500.00	-	500.00	-
Education committee meetings	-	-	-	2,717.01
Journal access	2,588.51	-	2,588.51	3,015.74
Executive committee	1,425.26	-	1,425.26	2,563.47
Professional standards committee	476.24	-	476.24	1,959.11
Research committee	-	-	-	-
CASE expenses	1,835.00	-	1,835.00	2,286.10
Revision and study days	-	-	-	2,902.15
Practical examination fees	604.07	-	604.07	183.34
Newsletter	-	-	-	25.00
Postage, printing and stationery	1,591.68	-	1,591.68	1,746.14
Website / database administration	2,226.00	-	2,226.00	1,435.00
Insurance	713.32	-	713.32	663.32
Professional fees	1,350.00	-	1,350.00	3,249.42
Miscellaneous expenses	3.18	-	3.18	19.08
Sponsored research grants	2,475.50	-	2,475.50	4,000.00
Donation	300.00	-	300.00	300.00
Academy for Healthcare Science	-	-	-	524.40
Bank charges	2,052.75	-	2,052.75	1,751.08
<b>Total payments</b>	<b>19,559.44</b>	<b>-</b>	<b>19,559.44</b>	<b>30,258.48</b>
<b>Net of payments</b>	<b>20,886.00</b>	<b>-</b>	<b>20,886.00</b>	<b>3,043.48</b>
<b>Cash funds last year end</b>	<b>145,844.62</b>	<b>3,000.00</b>	<b>151,888.10</b>	<b>148,844.62</b>
<b>Cash funds this year end</b>	<b>166,730.62</b>	<b>3,000.00</b>	<b>172,774.10</b>	<b>151,888.10</b>

The Society for Vascular Technology of Great Britain and Ireland

Statement of Assets and Liabilities

For the Year Ending 31st August 2021

	Unrestricted	Restricted	31.08.2021	31.08.2020
	Funds	Funds	Total	Total
	£	£	£	£
<b>CASH FUNDS</b>				
Bank current account	26,579.41	-	26,579.41	15,707.46
Bank reserve account	143,194.69	3,000.00	146,194.69	136,184.15
<b>TOTAL CASH FUNDS</b>	<u>169,774.10</u>	<u>3,000.00</u>	<u>172,774.10</u>	<u>151,891.61</u>

The financial statements were approved by the Board of Trustees on ..... and were signed on its behalf by:

.....  
Lee Smith - President

**SOCIETY FOR VASCULAR TECHNOLOGY OF GREAT BRITAIN AND IRELAND**

England & Wales - Charity number 1080367

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# Accounts

---

REGISTERED CHARITY NUMBER: 1080367

**The Society for Vascular Technology  
of Great Britain and Ireland**

**Receipts and Payments Account**

**For the Year Ending 31st August 2020**

CHARITY COMMISSION  
FIRST CONTACT

19 JAN 2021

ACCOUNTS  
RECEIVED

The Society for Vascular Technology of Great Britain and Ireland

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For the Year Ending 31st August 2020

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**The Society for Vascular Technology of Great Britain and Ireland**

**Report of the Trustees**

**For the Year Ending 31st August 2020**

The trustees present their report with the financial statements of the charity for the year ending 31st August 2020.

**REFERENCE AND ADMINISTRATIVE DETAILS**

**Registered Charity Number**

1080367

**Principal address**

Margaret Powell House  
405 Midsummer Boulevard  
Milton Keynes  
MK9 3BN

**Trustees**

Lee Smith  
Emma Waldegrave  
Benjamin Freedman  
Dominic Foy  
Sara Causley  
Carole Tennison  
Kamran Modaresi  
Richard Simpson  
Heather Anderson  
Carlos Pinho  
Daniela Bond-Collins  
Lynne McRae  
Steve Rogers

**Office**

President  
Vice President  
Treasurer  
Past President  
Secretary  
Conference Secretary  
Chair of Professional Standards Committee  
Chair of Research Committee  
Chair of Education Committee  
Website Secretary  
Newsletter Secretary  
Membership Secretary  
Non-Portfolio

**Independent examiner**

M Edwards FCA  
Bourne & Co  
Chartered Accountants  
6 Lichfield Street  
Burton-on-Trent  
Staffordshire  
DE14 3RD

**STRUCTURE, GOVERNANCE AND MANAGEMENT**

**Governing document**

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Continued.....

**The Society for Vascular Technology of Great Britain and Ireland**

**Report of the Trustees**

**For the Year Ending 31st August 2020**

**Trustees selection**

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With the exception of Vice-President, no member shall be permitted to stand for election for more than consecutive offices without one year's absence from the Executive Committee, unless no other person comes forward for election.

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**OBJECTIVES AND ACTIVITIES**

The objective of the charity is the advancement of the education of the public by promoting training and research in vascular technology and to disseminate the results of such research for the benefit of the public.

**ACHIEVEMENTS AND PERFORMANCE**

The charity continued in its programme of education and training through theory and practical examinations along with the provision of study days and activities. The charity has achieved its objectives for the year.

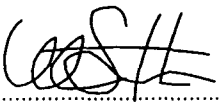
**FINANCIAL REVIEW**

We consider that the reserves set out on page 5 of the financial statements are adequate for the charity's current and future needs and include sufficient contingency funds.

**DECLARATION**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signed .....  .....

Date ..... 04/01/2021 .....

Lee Smith - President

The Society for Vascular Technology of Great Britain and Ireland

Independent Examiner's Report on the Accounts

For the Year Ending 31st August 2020

Report to the Trustees of The Society for Vascular Technology of Great Britain and Ireland on accounts for the year ending 31st August 2020 set out on pages 4 to 5.

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st August 2020.

**Responsibilities and basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with Section 130 of the Charities Act; or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed M Edwards .....

Date 5/1/21 .....

Bourne + Co

M Edwards FCA  
Bourne & Co  
Chartered Accountants  
6 Lichfield Street  
Burton-on-Trent  
Staffordshire  
DE14 3RD

The Society for Vascular Technology of Great Britain and Ireland

Receipts and Payments Account

For the Year Ending 31st August 2020

	31.08.2020			31.08.2019	
	Unrestricted Funds	Restricted Funds	Total Funds	Total	Funds
	£	£	£	£	£
<b>Receipts</b>					
Annual General Meeting	5,000.00	-	5,000.00	5,000.00	
Advertising	3,580.00	-	3,580.00	4,350.00	
Examination, revision and study day fees	3,915.00	-	3,915.00	15,691.16	
Membership fees	20,601.73	-	20,601.73	21,636.95	
Miscellaneous income	-	-	-	89.00	
Charitable donations	-	-	-	-	
Bank interest received	205.23	-	205.23	234.97	
<b>Total receipts</b>	<b>33,301.96</b>	<b>-</b>	<b>33,301.96</b>	<b>47,002.08</b>	
<b>Payments</b>					
Annual General Meeting	918.12	-	918.12	1,637.68	
Ann Donald memorial award	-	-	-	-	
Education committee meetings	2,717.01	-	2,717.01	6,074.56	
Journal access	3,015.74	-	3,015.74	5,506.04	
Executive committee	2,563.47	-	2,563.47	5,561.38	
Professional standards committee	1,959.11	-	1,959.11	1,254.93	
Research committee	-	-	-	-	
CASE expenses	2,286.10	-	2,286.10	1,481.95	
Revision and study days	2,902.15	-	2,902.15	1,591.18	
Practical examination fees	183.34	-	183.34	709.10	
Inteleos on-line exam fees	-	-	-	4,037.43	
Newsletter	25.00	-	25.00	25.00	
Postage, printing and stationery	1,746.14	-	1,746.14	1,677.30	
Website / database administration	1,435.00	-	1,435.00	2,100.00	
Insurance	663.32	-	663.32	361.00	
Professional fees	3,249.42	-	3,249.42	452.22	
Miscellaneous expenses	19.08	-	19.08	1.59	
Sponsored research grants	4,000.00	-	4,000.00	4,000.00	
Donation	300.00	-	300.00	250.00	
Academy for Healthcare Science	524.40	-	524.40	196.30	
Bank charges	1,751.08	-	1,751.08	2,475.53	
<b>Total payments</b>	<b>30,258.48</b>	<b>-</b>	<b>30,258.48</b>	<b>39,393.19</b>	
<b>Net of payments</b>	<b>3,043.48</b>	<b>-</b>	<b>3,043.48</b>	<b>7,608.89</b>	
<b>Cash funds last year end</b>	<b>145,844.62</b>	<b>3,000.00</b>	<b>148,844.62</b>	<b>141,235.73</b>	
<b>Cash funds this year end</b>	<b>148,888.10</b>	<b>3,000.00</b>	<b>151,888.10</b>	<b>148,844.62</b>	

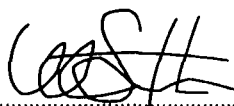
The Society for Vascular Technology of Great Britain and Ireland

Statement of Assets and Liabilities

For the Year Ending 31st August 2020

	31.08.2020			31.08.2019	
	Unrestricted Funds	Restricted Funds	Total Funds	Total	Funds
	£	£	£	£	£
<b>CASH FUNDS</b>					
Bank current account	15,707.46	-	15,707.46	22,869.21	
Bank reserve account	133,180.64	3,000.00	136,180.64	125,975.41	
<b>TOTAL CASH FUNDS</b>	<u>148,888.10</u>	<u>3,000.00</u>	<u>151,888.10</u>	<u>148,844.62</u>	

The financial statements were approved by the Board of Trustees on 04/01/21..... and were signed on its behalf by:



.....  
Lee Smith - President