

OAKWOOD ANIMAL SANCTUARY

England & Wales · Charity number 1080117

Details

Status Registered

Legal form Trust

Registered 2000-03-30

Register [View on the Charity Commission register](#)

Contact

Address 59 New Heyes
Neston
CH64 3TP

Phone 01513361207

Email loracpixie@hotmail.co.uk

Activities

Objects: TO RELIEVE THE SUFFERING OF ANIMALS OF ANY SPECIES WHO ARE IN NEED OF CARE AND ATTENTION AND IN PARTICULAR TO PROVIDE OR MAINTAIN REFUGES, SECURE HOMES, SANCTUARIES OR OTHER FACILITIES FOR THE RECEPTION AND CARE OF UNWANTED ANIMALS AND THE TREATMENT OF SICK OR ILL-TREATED ANIMALS

Activities: To relieve the suffering of animals of any species who are in need of care and attention and, in particular, to provide & maintain refugees, secure homes, sanctuaries or other facilities for the reception of care of unwanted animals and the treatment of sick or ill-treated animals.

Classification

- **How:** Provides Buildings/facilities/open Space, Provides Services
- **What:** Animals
- **Who:** Other Defined Groups

Geography

- **Area of benefit:** MERSEYSIDE, CHESHIRE AND NORTH WALES
- Cheshire East
- Cheshire West & Chester
- Knowsley
- Liverpool City
- Sefton
- St Helens
- Wirral

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£13,744	£17,421	-	-
2023-12-31	£11,884	£17,153	-	-
2022-12-31	£33,485	£17,104	-	-
2021-12-31	£20,653	£24,213	-	-
2020-12-31	£20,114	£13,866	-	-

Trustees

Name	Role	Appointed
Amy Jane Wilson		2020-03-19
Ann Shields		2013-11-03
CAROL HORTON		2013-11-03
Jasmine Dalton		2013-11-03

OAKWOOD ANIMAL SANCTUARY

England & Wales - Charity number 1080117

Accounts



Trustees' Annual Report for the period

From 1/1/22 Period start date To 31/12/22 Period end date

Charity name: THE OAKWOOD ANIMAL SANCTUARY

Charity registration number: 1080117

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	WE TAKE IN HORSES/ PONIES, CATS ETC THAT NEED TO BE RESCUED ENSURING VETERINARY CARE + SHELTER
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	SEE ABOVE
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	

Additional information (optional)

You may choose to include further statements where relevant about.

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	THE VOLUNTEERS RUN THE SHOP DURING THE WEEK. NO VOLUNTEERING AT THE FARM
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>RESCUED 3 ELDERLY PONIES IN 2022 ON A TEMPORARY BASIS WHICH IS NOW PERMANENT DUE TO SEVERE HEALTH ISSUES</p> <p>PRESENTLY CARING FOR 5 PONIES ALL ELDERLY</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	AGM HELD TO DISCUSS
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	NO SAVINGS HELD
Amount of reserves held	Para 1.22	NONE
Reasons for holding zero reserves	Para 1.22	NOT ENOUGH INCOME
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	NO UNCERTAINTY AT PRESENT AS RECENT LEGACY RECEIVED

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	THE SHOP
Investment policy and objectives including any social investment policy adopted	Para 1.46	NO INVESTMENTS HELD
A description of the principal risks facing the charity	Para 1.46	ONLY FUTURE RISK IS FINANCIAL
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	CONSTITUTION
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	ASSOCIATED
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	ELECTED AT AGM

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	N/A
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	
Other name the charity uses	
Registered charity number	
Charity's principal address	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	CAROL LYNN HOBSON	T/TEE		
2	JASMINE DALTON	T/TEE		
3	AMY JANE WILSON	T/TEE		
4	ANN SHIELDS	T/TEE		
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Corporate trustees – names of the directors at the date the report was approved

Director name		
	N/A	

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
	N/A	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
		N/A

Name of chief executive or names of senior staff members (Optional information)

N/A

Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	CAROL LYNN HORTON	KAREN LEE STRAHAN
Position (eg Secretary, Chair, etc)	FOUNDER / TRUSTEE .	TREASURER
Date	23/10/23	

OAKWOOD ANIMAL SANCTUARY
Registered Charity 1080117

Income and Expenditure Account for the year ended 31st December 2022

Income

Gifts and Donations		731.82
Legacies & Bequests		20735.61
Other Income		18.46
Shop Sales		11998.73
Total		33484.62

Expenditure

Veterinary Fees		2075.70
Shop Expenses		7278.04
Farrier		300.00
Animal Feed etc		4164.14
Stationery		179.94
Telephone		734.04
Insurance		622.94
Other expenditure		1749.41
		17104.21

Surplus for the year

16380.41

Balance Sheet as at 31st December 2022

Current Assets

Accounts Receivable		0.00
Bank Account		28843.00
		28843.00

Less Current Liabilities

Creditors		0.00
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Net Assets

28843.00

Represented by: -

Reserves

Surplus at 31/12/2021		12462.59
Surplus for the year		16380.41

Surplus carried forward

28843.00

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Registered Charity No 1080117

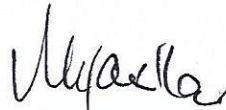
Examiner's Report

Your attention is drawn to the fact that the charity has prepared the accounts in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard for Smaller Entities (FRSSE) in preference to the Accounting and Reporting by Charities : Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has since been withdrawn.

We understand that this has been done in order for the accounts to provide a true and fair view in accordance with the Generally Accepted Accounting Practice effective for reporting periods beginning on or after 1 January 2015.

We have examined the books and records of the charity and consider that the attached accounts accurately reflect those records and show a true and fair view of the Income and Expenditure of the Charity and of its position at 31 December 2022.

03-Oct-23



M Yaxley
Accountant