



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Date 01	Month 04	Year 2024		Day 31	Month 03	Year 2025

Section A Reference and administration details

Charity name	The Lindsey and Hermes Lodge Benevolent Fund
Other names charity is known by	
Registered charity number (if any)	1079342
Trust	Bolingbroke Road
	Louth
Postcode	LN11 0WA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Leslie Alan Darby	Chairman		
2	Ian Castledine	Secretary		
3	John Richard Truss	Treasurer		
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Trust Deed dated 29/10/1999

How the charity is constituted
(eg. trust, association, company)

Trust

Trustee selection methods
(eg. appointed by, elected by)

Appointed by committee

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

TO MANAGE AND MAINTAIN PROPERTY AND MONIES FOR THE BENEFIT OF SUCH POOR AND DISTRESSED MASONS, THEIR FAMILIES, OR SUCH OTHER MASONIC CHARITIES OR OTHER CHARITABLE INSTITUTIONS AND OBJECTS AS THE LODGES SHALL FROM TIME TO TIME DIRECT.

The trustees confirm that they have referred to the Charity Commission's guidance on public benefit when reviewing the charity's aims and objectives, in planning future activities and in its funding for the year

Donations to non-masonic charities during the year were £100.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

During the year to 31st March 2025 progress continued on the development of the Masonic Centre. T

The new Masonic Centre became usable in September 2021, although some ongoing building work has continued since then. The trustees are planning to complete the surfacing of the carpark during 2025.

A donation of £100 was made to Royal British Legion

Section E

Financial review

Brief statement of the charity's policy on reserves

Reserves are used for the building and maintenance of new premises

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	J R Truss	
Full name(s)	J R Truss	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	31/12/2025	



Charity Name	No (if any)
The Lindsey and Hermes Lodge Benevolent Fund	1079342

Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01/04/2024		31/03/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Lettings	1,100	-	-	1,100	810
Contributions to overheads	8,900	-	-	8,900	5,200
Donations	14,900	-	-	14,900	19,226
Interest	252	-	-	252	7
Other income		-	-	-	-
Loan		-	-	-	-
Fund Raising- Raffles	10,543	-	-	10,543	8,972
		-	-	-	-
Sub total (Gross income for AR)	35,695	-	-	35,695	34,215
A2 Asset and investment sales, (see table).					
Buildings – VAT Refund	1,520	-	-	1,520	27,342
		-	-	-	-
Sub total	1,520	-	-	1,520	27,342
Total receipts	37,215	-	-	37,215	61,557
A3 Payments					
Premises Running Costs	15,827	-	-	15,827	18,046
Charitable Donations	100	-	-	100	100
Fund Raising Costs	-	-	-	-	-
Governance costs	200	-	-	200	451
Loan repaid	7,879	-	-	7,879	28,500
Loan Interest	3,514	-	-	3,514	751
Warm room costs	-	2,000	-	2,000	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	27,520	2,000	-	29,520	47,848
A4 Asset and investment purchases, (see table)					
Land and Buildings	-	-	-	-	
Equipment and Furnishings	-	-	-	-	1,294
Sub total	-	-	-	-	1,294
Total payments	27,520	2,000	-	29,520	49,142
Net of receipts/(payments)	9,695	- 2,000	-	7,695	12,415
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	22,410	2,000	-	24,410	11,995
Cash funds this year end	32,105	-	-	32,105	24,410

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
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B1 Cash funds

Bank Balances	31,855		
Cash balance	250	-	
	-	-	-
Total cash funds	32,105	-	-
(agree balances with receipts and payments account(s))	OK	OK	OK
	Unrestricted funds	Restricted funds	Endowment funds

B2 Other monetary assets

Details	to nearest £	to nearest £	to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity’s own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Land and Buildings	Unrestricted funds	524353	-
Equipment and Furniture	Unrestricted funds	5,929	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
Loans to Charity	Unrestricted funds	116,589	
		-	
		-	
		-	
		-	

J R Truss	John Richard Truss	31/12/2025



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name

The Lindsey and Hermes Lodge Benevolent Fund

On accounts for the year
ended

31 March 2025

Charity no
(if any)

1079342

Set out on pages

1 and 2

Responsibilities and basis of
report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2025.

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

Independent examiner's
statement

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: B Kemp

Date: 31/01/2025

Name: Barry Kemp

Relevant professional
qualification(s) or body (if
any):

AFA MIPA

Address:

26 Rimington Road Fishtoft

Boston

Section B**Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.