

THE LINDSEY AND HERMES LODGE BENEVOLENT FUND

England & Wales · Charity number 1079342

Details

Status Registered

Legal form Trust

Registered 2000-02-11

Register [View on the Charity Commission register](#)

Contact

Address Ashlea
Station Road
Sutton-on-Sea
Mablethorpe
LN12 2HR

Phone 01507442937

Email ian@ian-castledine.co.uk

Activities

Objects: FOR THE RELIEF OF SUCH POOR AND DISTRESSED BROTHER MASONS OR THEIR POOR AND DISTRESSED WIDOWS AND CHILDREN OR TO OR FOR THE BENEFIT OF SUCH MASONIC CHARITIES OR OTHER CHARITABLE INSTITUTIONS SOCIETIES AND OBJECTS AS THE LODGES SHALL IN DULY CONSTITUTED MEETING FROM TIME TO TIME WITHIN THE AREA OF LINCOLN COUNTY AND ITS ENVIRONS

Activities: To manage and maintain property and monies for the benefit of such poor and distressed masons, their families, or such other masonic charities or other charitable institutions and objects as the lodges shall from time to time direct.

Classification

- **How:** Makes Grants To Organisations, Provides Buildings/facilities/open Space
- **What:** The Prevention Or Relief Of Poverty
- **Who:** Other Charities Or Voluntary Bodies, Other Defined Groups

Geography

- Lincolnshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£35,695	£27,520	-	-
2024-03-31	£32,215	£47,848	-	-
2023-03-31	£28,340	£22,791	-	-
2022-03-31	£27,318	£54,060	-	-
2021-03-31	£134,749	£196,272	-	-

Trustees

Name	Role	Appointed
Andrew Martin Smith		2021-05-01
Harjit Singh Bains		2022-05-01
IAN CASTLEDINE		
JOHN RICHARD TRUSS		2018-05-01
John Forest Laking		2022-05-01
LESLIE ALAN DARBY		
Michel Yvans Fevrier		2023-06-07
Paul John Lincoln		2023-06-07
SEAN ANTHONY DEVLIN		2012-11-16
Steven Jess Marshall		2018-05-01
Terence Charles Ball		2021-05-01
Timothy James Higham		2022-05-01

THE LINDSEY AND HERMES LODGE BENEVOLENT FUND

England & Wales - Charity number 1079342

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Date 01	Month 04	Year 2024		Day 31	Month 03	Year 2025

Section A Reference and administration details

Charity name	The Lindsey and Hermes Lodge Benevolent Fund
Other names charity is known by	
Registered charity number (if any)	1079342
Trust	Bolingbroke Road
	Louth
Postcode	LN11 0WA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Leslie Alan Darby	Chairman		
2	Ian Castledine	Secretary		
3	John Richard Truss	Treasurer		
4				
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20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed dated 29/10/1999
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by committee

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

TO MANAGE AND MAINTAIN PROPERTY AND MONIES FOR THE BENEFIT OF SUCH POOR AND DISTRESSED MASONS, THEIR FAMILIES, OR SUCH OTHER MASONIC CHARITIES OR OTHER CHARITABLE INSTITUTIONS AND OBJECTS AS THE LODGES SHALL FROM TIME TO TIME DIRECT.

The trustees confirm that they have referred to the Charity Commission's guidance on public benefit when reviewing the charity's aims and objectives, in planning future activities and in its funding for the year

Donations to non-masonic charities during the year were £100.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

During the year to 31st March 2025 progress continued on the development of the Masonic Centre. T

The new Masonic Centre became usable in September 2021, although some ongoing building work has continued since then. The trustees are planning to complete the surfacing of the carpark during 2025.

A donation of £100 was made to Royal British Legion

Section E

Financial review

Brief statement of the charity's policy on reserves

Reserves are used for the building and maintenance of new premises

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	J R Truss	
Full name(s)	J R Truss	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	31/12/2025	



Charity Name	No (if any)
The Lindsey and Hermes Lodge Benevolent Fund	1079342

CC16a

Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/04/2024		31/03/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Lettings	1,100	-	-	1,100	810
Contributions to overheads	8,900	-	-	8,900	5,200
Donations	14,900	-	-	14,900	19,226
Interest	252	-	-	252	7
Other income		-	-	-	-
Loan		-	-	-	-
Fund Raising- Raffles	10,543	-	-	10,543	8,972
		-	-	-	-
Sub total(Gross income for AR)	35,695	-	-	35,695	34,215
A2 Asset and investment sales, (see table).					
Buildings – VAT Refund	1,520	-	-	1,520	27,342
		-	-	-	-
Sub total	1,520	-	-	1,520	27,342
Total receipts	37,215	-	-	37,215	61,557
A3 Payments					
Premises Running Costs	15,827	-	-	15,827	18,046
Charitable Donations	100	-	-	100	100
Fund Raising Costs	-	-	-	-	-
Governance costs	200	-	-	200	451
Loan repaid	7,879	-	-	7,879	28,500
Loan Interest	3,514	-	-	3,514	751
Warm room costs	-	2,000	-	2,000	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	27,520	2,000	-	29,520	47,848
A4 Asset and investment purchases, (see table)					
Land and Buildings	-	-	-	-	
Equipment and Furnishings	-	-	-	-	1,294
Sub total	-	-	-	-	1,294
Total payments	27,520	2,000	-	29,520	49,142
Net of receipts/(payments)	9,695	- 2,000	-	7,695	12,415
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	22,410	2,000	-	24,410	11,995
Cash funds this year end	32,105	-	-	32,105	24,410

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
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B1 Cash funds

Bank Balances	31,855		
Cash balance	250	-	
	-	-	-
Total cash funds	32,105	-	-
(agree balances with receipts and payments account(s))	OK	OK	OK

Unrestricted funds Restricted funds Endowment funds

Details	to nearest £	to nearest £	to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B2 Other monetary assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Land and Buildings	Unrestricted funds	524353	-
Equipment and Furniture	Unrestricted funds	5,929	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
Loans to Charity	Unrestricted funds	116,589	
		-	
		-	
		-	
		-	

B5 Liabilities

Signed by one or two trustees on behalf of all the trustees

Signature _____

Print Name

Date of approval

J R Truss	John Richard Truss	31/12/2025



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name

The Lindsey and Hermes Lodge Benevolent Fund

**On accounts for the year
ended**

31 March 2025

**Charity no
(if any)**

1079342

Set out on pages

1 and 2

**Responsibilities and basis of
report**

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2025. As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

**Independent examiner's
statement**

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: B Kemp

Date: 31/01/2025

Name: Barry Kemp

**Relevant professional
qualification(s) or body (if
any):**

AFA MIPA

Address:

26 Rimington Road Fishtoft

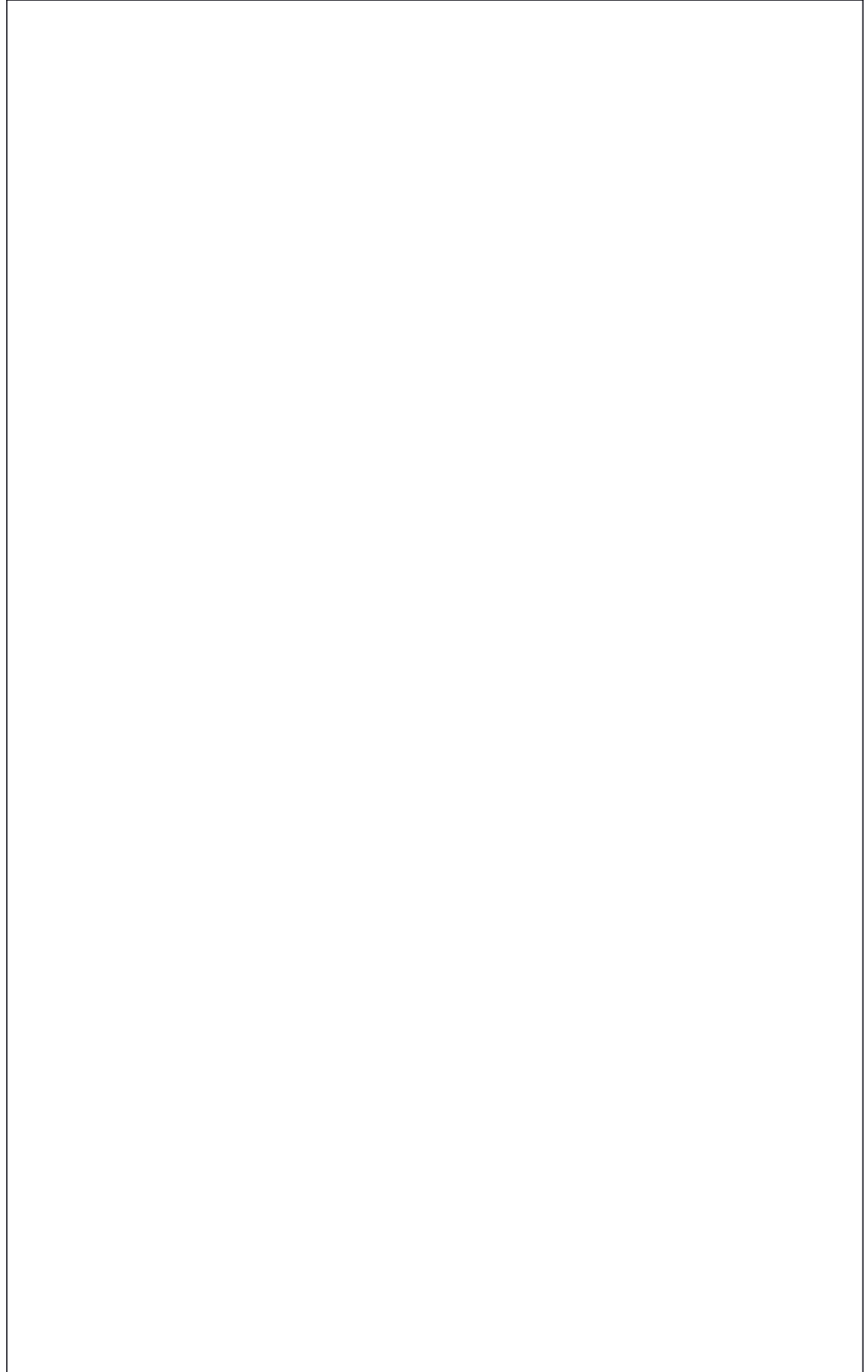
Boston

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



THE LINDSEY AND HERMES LODGE BENEVOLENT FUND

England & Wales - Charity number 1079342

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Date 01	Month 04	Year 2022		Day 31	Month 03	Year 2023

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Trust

Bolingbroke Road	
Louth	
Postcode	LN11 0WA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Leslie Alan Darby	Chairman		
2	Ian Castledine	Secretary		
3	John Richard Truss	Treasurer		
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20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	Trust Deed dated 29/10/1999
How the charity is constituted <small>(eg. trust, association, company)</small>	Trust
Trustee selection methods <small>(eg. appointed by, elected by)</small>	Appointed by committee

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

TO MANAGE AND MAINTAIN PROPERTY AND MONIES FOR THE BENEFIT OF SUCH POOR AND DISTRESSED MASONS, THEIR FAMILIES, OR SUCH OTHER MASONIC CHARITIES OR OTHER CHARITABLE INSTITUTIONS AND OBJECTS AS THE LODGES SHALL FROM TIME TO TIME DIRECT.

The trustees confirm that they have referred to the Charity Commission's guidance on public benefit when reviewing the charity's aims and objectives, in planning future activities and in its funding for the year

Donations to non-masonic charities during the year were £100.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

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The new Masonic Centre became usable in September 2021, although some ongoing building work has continued since then

A donations of £100 was made to Royal British Legion

Section E

Financial review

Brief statement of the charity's policy on reserves

Reserves are used for the building and maintenance of new premises

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) J R Truss

Full name(s) J R Truss

Position (eg Secretary, Chair, etc) Treasurer

Date 31/12/2024



Charity Name	No (if any)
The Lindsey and Hermes Lodge Benevolent Fund	1079342

CC16a

Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/04/2023		31/03/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Lettings	810	-	-	810	480
Contributions to overheads	5,200	-	-	5,200	4,820
Donations	17,226	2,000	-	19,226	12,833
Interest	7	-	-	7	-
Other income		-	-	-	499
Loan		-	-	-	-
Fund Raising- Raffles	8,972	-	-	8,972	9,708
		-	-	-	-
Sub total(Gross income for AR)	32,215	2,000	-	34,215	28,340
A2 Asset and investment sales, (see table).					
Buildings – VAT Refund	27,342	-	-	27,342	-
		-	-	-	-
Sub total	27,342	-	-	27,342.00	-
Total receipts	59,557	2,000	-	61,557	28,340
A3 Payments					
Premises Running Costs	18,046	-	-	18,046	10,983
Charitable Donations	100	-	-	100	200
Fund Raising Costs	-	-	-	-	910
Governance costs	451	-	-	451	492
Loan repaid	28,500	-	-	28,500	4,218
Loan Interest	751	-	-	751	1,495
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	47,848	-	-	47,848	18,298
A4 Asset and investment purchases, (see table)					
Land and Buildings	-	-	-	-	4,493
Equipment and Furnishings	1,294	-	-	1,294	-
Sub total	1,294	-	-	1,294.00	4,493
Total payments	49,142	-	-	49,142	22,791
Net of receipts/(payments)	10,415	2,000	-	12,415	5,549
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	11,995	-	-	11,995	6,446
Cash funds this year end	22,410	2,000	-	24,410	11,995

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
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B1 Cash funds

Bank Balances	22,160	2,000	11,089
Cash balance	250	-	906
	-	-	-
Total cash funds	22,410	2,000	11,995
(agree balances with receipts and payments account(s))	OK	OK	Agreement Error

Unrestricted funds	Restricted funds	Endowment funds
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Details	to nearest £	to nearest £	to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B2 Other monetary assets

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Land and Buildings	Unrestricted funds	524353	-
Equipment and Furniture	Unrestricted funds	5,929	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
Loans to Charity	Unrestricted funds	124,468	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature _____

Print Name

Date of approval

J R Truss	John Richard Truss	31/12/2024



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name

The Lindsey and Hermes Lodge Benevolent Fund

**On accounts for the year
ended**

31 March 2024

**Charity no
(if any)**

1079342

Set out on pages

1 and 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/03/2018**.

**Responsibilities and basis of
report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's
statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

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Signed: B Kemp

Date: 31/12/2024

Name: Barry Kemp

**Relevant professional
qualification(s) or body (if
any):**

AFA MIPA

Address:

26 Rimington Road Fishtoft

Boston

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THE LINDSEY AND HERMES LODGE BENEVOLENT FUND

England & Wales - Charity number 1079342

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Date 01	Month 04	Year 2022		Day 31	Month 03	Year 2023

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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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The trustees confirm that they have referred to the Charity Commission's guidance on public benefit when reviewing the charity's aims and objectives, in planning future activities and in its funding for the year

Donations to non-masonic charities during the year were £200.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

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During the year to 31st March 2023 progress continued on the building of the new Masonic Centre. T

The new Masonic Centre became usable in September 2021, although some ongoing building work has continued since then

A donations of £100 were made to Royal British Legion and to Skegness Seal Aancturary

Section E

Financial review

Brief statement of the charity's policy on reserves

Reserves are used for the building of new premises

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

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- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	J R Truss	
Full name(s)	J R Truss	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	31/01/2024	



Charity Name	No (if any)
The Lindsey and Hermes Lodge Benevolent Fund	1079342

Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/04/2022		31/03/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
Lettings	480	-	-	480
Contributions to overheads	4,820	-	-	4,820
Donations	12,833	-	-	12,833
Interest		-	-	-
Other income	499	-	-	499
Loan		-	-	-
Fund Raising- Raffles	9,708	-	-	9,708
		-	-	-
Sub total (Gross income for AR)	28,340	-	-	28,340
A2 Asset and investment sales, (see table).				
Buildings	-	-	-	-
		-	-	-
Sub total	-	-	-	-
Total receipts	28,340	-	-	28,340
A3 Payments				
Premises Running Costs	10,983	-	-	10,983
Charitable Donations	200	-	-	200
Fund Raising Costs	910	-	-	910
Governance costs	492	-	-	492
Loan repaid	4,218	-	-	4,218
Loan Interest	1,495	-	-	1,495
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total	18,298	-	-	18,298
A4 Asset and investment purchases, (see table)				
Land and Buildings	4,493	-	-	4,493
	-	-	-	-
Sub total	4,493	-	-	4,493.00
Total payments	22,791	-	-	22,791
Net of receipts/(payments)	5,549	-	-	5,549
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	6,446	-	-	6,446
Cash funds this year end	11,995	-	-	11,995

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds	Bank Balances	11,089	-
	Cash balance	906	-
		-	-
	Total cash funds	11,995	-
	(agree balances with receipts and payments account(s))	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B2 Other monetary assets		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

	Details	Fund to which asset belongs	Cost (optional)
B3 Investment assets			-
			-
			-
			-
			-

	Details	Fund to which asset belongs	Cost (optional)
B4 Assets retained for the charity's own use	Land and Buildings	Unrestricted funds	556330
			-
			-
			-
			-
			-
			-
			-
			-

	Details	Fund to which liability relates	Amount due (optional)
B5 Liabilities	Loans to Charity	Unrestricted funds	152,969
			-
			-
			-
			-

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

J R Truss

John Richard Truss

CC16a

Last year

to the nearest £

200
8,250
11,362
-
270
2,100
5,136
-
27,318

-
-
-

27,318

4,880
100
-
3,291
2,165
-
-
-
10,436

43,624
43,624

54,060

- 26,742
-
33,188
6,446

d

Endowment funds

to nearest £

-
-
-
-
-

0

OK

Endowment funds

to nearest £

-
-
-
-
-
-

Current value (optional)

-
-
-
-
-

Current value (optional)

-
-
-
-
-
-
-
-
-

When due (optional)

Date of
approval

31/01/2024



Section A Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
The Lindsey and Hermes Lodge Benevolent Fund

**On accounts for the year
ended**

31 March 2023

**Charity no
(if any)**

1079342

Set out on pages

1 and 2
(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/03/2018**.

**Responsibilities and basis of
report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's
statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.
** Please delete the words in the brackets if they do not apply.*

Signed: B Kemp

Date: 31/01/2024

Name: Barry Kemp

**Relevant professional
qualification(s) or body (if
any):**

AFA MIPA

Address:

26 Rimington Road Fishtoft
Boston

Section B Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

THE LINDSEY AND HERMES LODGE BENEVOLENT FUND

England & Wales - Charity number 1079342

Accounts



Trustees' Annual Report for the period

Period start date			Period end date				
From	Date	Month	Year	To	Day	Month	Year
	01	04	2010		31	03	2021

Section A Reference and administration details

Charity name	The Lindsey and Hermes Lodge Benevolent Fund
Other names charity is known by	
Registered charity number (if any)	1079342
Trust	Bolingbroke Road
	Louth
Postcode	LN11 0WA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Leslie Alan Darby	Chairman		
2	Ian Castledine	Secretary		
3	John Richard Truss	Treasurer		
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed dated 29/10/1999
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by committee

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

TO MANAGE AND MAINTAIN PROPERTY AND MONIES FOR THE BENEFIT OF SUCH POOR AND DISTRESSED MASONS, THEIR FAMILIES, OR SUCH OTHER MASONIC CHARITIES OR OTHER CHARITABLE INSTITUTIONS AND OBJECTS AS THE LODGES SHALL FROM TIME TO TIME DIRECT.

The trustees confirm that they have referred to the Charity Commission's guidance on public benefit when reviewing the charity's aims and objectives, in planning future activities and in its funding for the year

Donations to non-masonic charities during the year were £100.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

During the year to 31st March 2022 progress continued on the building of the new Masonic Centre. The Covid 19 pandemic brought the build to a standstill on several occasions through lockdowns and long lead times on materials. The material shortages also brought about constant price increases.

The new Masonic Centre became usable in September 2021, although some ongoing building work has continued since then

A donation of £100 was made to Serendipity in Louth

Section E

Financial review

Brief statement of the charity's policy on reserves

Reserves are used for the building of new premises

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	I Castledine	
Full name(s)	Ian Castledine	
Position (eg Secretary, Chair, etc)	Secretary	
Date	31/01/2023	



Charity Name	No (if any)
The Lindsey and Hermes Lodge Benevolent Fund	1079342

CC16a

Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/04/2021		31/03/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Lettings	200	-	-	200	-
Contributions to overheads	8,250	-	-	8,250	8,200
Donations	11,362	-	-	11,362	27,899
Interest		-	-	-	13
Other income	270	-	-	270	7
Loan	2,100	-	-	2,100	97,000
Fund Raising- Raffles	5,136	-	-	5,136	1,630
	-	-	-	-	-
Sub total (Gross income for AR)	27,318	-	-	27,318	134,749
A2 Asset and investment sales, (see table).					
Buildings	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	27,318	-	-	27,318	134,749
A3 Payments					
Premises Running Costs	-	-	-	-	-
Charitable Donations	100	-	-	100	100
Room Hire	-	-	-	-	-
Governance costs	4,880	-	-	4,880	5,947
Loan repaid	3,291	-	-	3,291	1,500
Loan Interest	2,165	-	-	2,165	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	10,436	-	-	10,436	7,547
A4 Asset and investment purchases, (see table)					
Land and Buildings	43,624	-	-	43,624	188,725
	-	-	-	-	-
Sub total	43,624	-	-	43,624.00	188,725
Total payments	54,060	-	-	54,060	196,272
Net of receipts/(payments)	- 26,742	-	-	- 26,742	- 61,523
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	33,188	-	-	33,188	94,711
Cash funds this year end	6,446	-	-	6,446	33,188

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Balances	4,494	-	-
	Cash balance	1,952	-	-
		-	-	-
	Total cash funds	6,446	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets				
B4 Assets retained for the charity's own use				
B5 Liabilities				

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Land and Buildings	313730	-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
Loans to Charity	Unrestricted funds	153,809	
		-	

		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
J R Truss	John Richard Truss	31/01/2023



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name

The Lindsey and Hermes Lodge Benevolent Fund

**On accounts for the year
ended**

31 March 2022

**Charity no
(if any)**

1079342

Set out on pages

1 and 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/03/2018**.

**Responsibilities and basis of
report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's
statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: B Kemp

Date: 31/01/2023

Name: Barry Kemp

**Relevant professional
qualification(s) or body (if
any):**

AFA MIPA

Address:

26 Rimington Road Fishtoft

Boston

THE LINDSEY AND HERMES LODGE BENEVOLENT FUND

England & Wales - Charity number 1079342

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Date 01	Month 04	Year 2010		Day 31	Month 03	Year 2021

Section A Reference and administration details

Charity name The Lindsey and Hermes Lodge Benevolent Fund

Other names charity is known by

Registered charity number (if any) 1079342

Trust Bolingbroke Road
Louth

Postcode LN11 0WA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Leslie Alan Darby	Chairman		
2	Ian Castledine	Secretary		
3	John Richard Truss	Treasurer		
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed dated 29/10/1999
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by committee

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

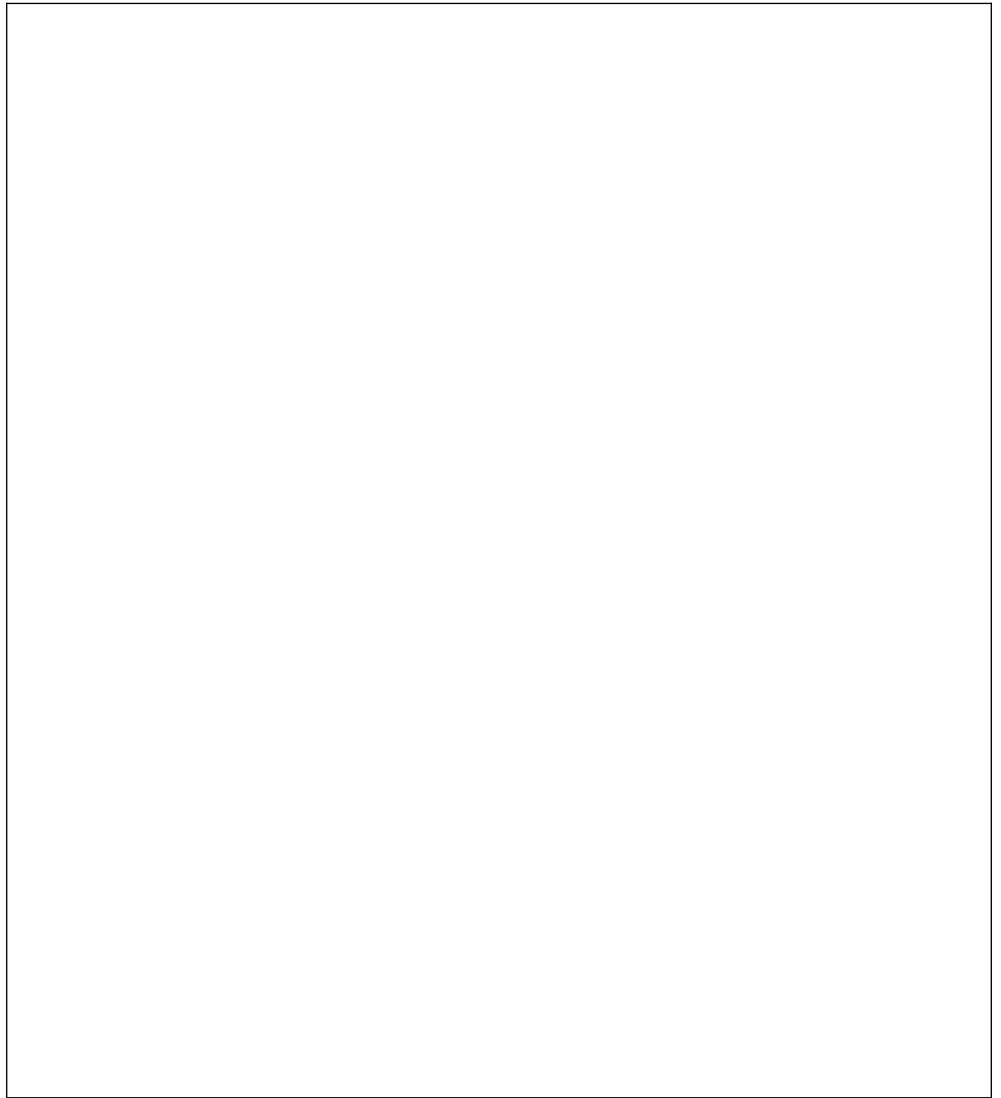
--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

TO MANAGE AND MAINTAIN PROPERTY AND MONIES FOR THE BENEFIT OF SUCH POOR AND DISTRESSED MASONS, THEIR FAMILIES, OR SUCH OTHER MASONIC CHARITIES OR OTHER CHARITABLE INSTITUTIONS AND OBJECTS AS THE LODGES SHALL FROM TIME TO TIME DIRECT.


Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)



Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Summary of the main achievements of the charity during the year

During the year to 31st March 2021 progress continued on the building of the new Masonic Centre. The Covid 19 pandemic brought the build to a standstill on several occasions through lockdowns and long lead times on materials. The material shortages also brought about constant price increases.

The trustees obtained further unsecured loans with a maximum rate of interest of 2.25%

A donation of £100 was made to the Trinity Centre in Louth

Section E

Financial review

Brief statement of the charity's policy on reserves

Reserves are used for the building of new premises

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	I Castledine	
Full name(s)	Ian Castledine	
Position (eg Secretary, Chair, etc)	Secretary	
Date	29/01/2022	

Chaity Name	No (if any)
The Lindsey and Hermes Lodge Benevolent Fund	1079342

CC16a

Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/04/2020		31/03/2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Rent	-	-	-	-	542
Contributions to overheads	8,200	-	-	8,200	8,200
Donations	27,899	-	-	27,899	26,062
Interest	13	-	-	13	20
Other income	7	-	-	7	274
Loan	97,000	-	-	97,000	30,000
Fund Raising - raffles	1,630	-	-	1,630	-
	-	-	-	-	-
Sub total (Gross income for AR)	134,749	-	-	134,749	65,098
A2 Asset and investment sales, (see table).					
Buildings	-	-	-	-	65,530
	-	-	-	-	-
Sub total	-	-	-	-	65,530
Total receipts	134,749	-	-	134,749	130,628
A3 Payments					
Premises Running Costs	-	-	-	-	-
Charitable Donations	100	-	-	100	350
Room Hire	-	-	-	-	2,415
Governance costs	5,947	-	-	5,947	3,641
Loan repaid	1,500	-	-	1,500	150
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	7,547	-	-	7,547	6,556
A4 Asset and investment purchases, (see table)					
Land and Buildings	188,725	-	-	188,725	193,873
	-	-	-	-	-
Sub total	188,725	-	-	188,725.00	193,873
Total payments	196,272	-	-	196,272	200,429
Net of receipts/(payments)	-61,523	-	-	-61,523	-69,801
A5 Transfers between funds	-	-	-	-	-

A6 Cash funds last year end	94,711	-	-	94,711	164,512
Cash funds this year end	33,188	-	-	33,188	94,711

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Balances	32,395	-	-
	Cash balnce	1,793	-	-
		-	-	-
	Total cash funds	34,188	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
B2 Other monetary assets	Details	to nearest £	to nearest £	to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Land and Buildings	Unrestricted	522,328	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
	Details	Fund to which liability relates	Amount due (optional)	When due (optional)

B5 Liabilities

Loans to Charity	Unrestricted funds	155,000	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
J R Truss	John Richard Truss	29/01/2022



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name

The Lindsey and Hermes Lodge Benevolent Fund

**On accounts for the year
ended**

31 March 2021

**Charity no
(if any)**

1079342

Set out on pages

1 and 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/03/2018**.

**Responsibilities and basis of
report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's
statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: B Kemp

Date: 30/01/2022

Name: Barry Kemp

**Relevant professional
qualification(s) or body (if
any):**

AFA MIPA

Address: 26 Rimington Road Fishtoft

Boston

