

Louise Browne

Yorkshire Ballet Scholarship Centre

**Reports and Financial Statements
For year ended**

30 September 2023

Charity Number 1077924

LOUISE BROWNE YORKSHIRE BALLET SCHOLARSHIP CENTRE

Report of the Trustees for the year ended 30 September 2023

The trustees are pleased to present their report together with the financial statements of the charity for the year ended 30 September 2023.

Object of the charity

The object of the charity is to provide specialist training from professionally experienced teachers for children who show potential in the field of classical ballet and allied dance in the North of England.

There have been no changes in objectives since the last annual report.

Organisation

The Centre is governed by trustees who also sit on the management committee. They oversee the day to day operation of the Centre and receive reports from the teachers and from the Treasurer.

The following held office throughout the year unless otherwise shown.

V Hooper	Chair
R Jagger	Treasurer & Secretary
K Clarey	Trustee
R Salenius	Trustee
K Twidale	Trustee

Review of activities and financial information

In the year to 30 September 2023 the Centre had approximately 80 students.

Reserves Policy

The Trustees have established a policy of maintaining designated reserves at a level to cover at least six months of the future expenditure of the Charity. This is deemed adequate to cover any short term deficits until such time as replacement funding can be found.

Risk Management

The trustees have examined the major strategic, business and operational risks which the charity face which is the sudden loss of pupils and the subsequent loss of fee income thereon. The Trustees regularly review pupil numbers and fees charged with the intention of maintaining income levels at a rate deemed adequate to meet the Charities day to day running costs.

LOUISE BROWNE YORKSHIRE BALLET SCHOLARSHIP CENTRE

Report of the Trustees for the year ended 30 September 2023

Trustees' responsibilities in relation to the financial statements

Law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the charity's financial activities during the year and of its financial position at the end of the year. In preparing those financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- make judgments and estimates that are reasonable and prudent;
- state whether applicable accounting standards and statements of recommended practice have been followed subject to any departures disclosed and explained in the financial statements;
- Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping accounting records which disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 1993. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities,

Auditors

A resolution will be proposed at the Annual General Meeting that TaxAssist Accountants be re-appointed auditors to the charity.

Approved by the trustees on 19th July 2024 and signed on its behalf by:



Rosemary Jagger
Treasurer

LOUISE BROWNE YORKSHIRE BALLET SCHOLARSHIP CENTRE FOR THE YEAR ENDED 30 SEPTEMBER 2023

Chairman's Report

This year we had 5 class groups, all having classes in Ballet, Contemporary and Modern Jazz. Rosemary Jagger, the secretary and treasurer, has organised the teacher's rota and made sure all the necessary pastoral care was in place each week. I cannot thank her enough for all the work she does to maintain the smooth running and financially efficient functioning of the scholarship centre.

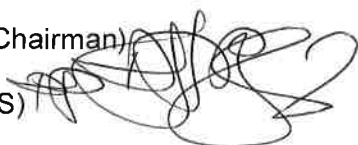
Despite the increasing numbers of associate and scholarship schemes flooding the market YDS had successful auditions and offered places to forty new enthusiastic and hardworking scholars onto the scheme. The high standards of teaching and the varied programme that we offer has assisted many of this year's scholars to go onto full time vocational training at some of the country's leading establishments.

Antonio Borriello, as our head of faculty does a superb job of providing feedback to parents, teachers and students, as and when required, and is invaluable to the scheme. Karen Twidale and all the pastoral carers are vigilant in keeping everyone happy and safe at Joseph Rowntree School. My sincere thanks to you all.

With continued support from the aforementioned and the efforts to improve our profile on social media we are optimistic that the centre will continue to thrive.

Vanessa J Hooper (Chairman)

ARAD, FIDTA (HONS)



LOUISE BROWNE YORKSHIRE BALLET SCHOLARSHIP CENTRE FOR THE YEAR ENDED 30 SEPTEMBER 2023

Secretary's Report

We started this new academic year with reduced classes of 5 groups which produced savings in terms of studio space, faculty and pastoral casts.

Successful auditions had been held in April 2023 with 60+ participants, 40 of whom were offered a place with 10 placed on the reserve list. We subsequently offered 4 students who were on the reserve list a place.

As in previous years, several of our students were successful in auditions for further vocational dance training and we wish them all every success in their continuing dance journey. Other students left us to pursue University education and we also wish them every success.

Social media has become a very important marketing tool and we now utilise the pastoral team to take photos and videos on Saturday's for us to share. Our Instagram account is very popular and produces lots of interest and interaction.

We again had a team social at Bar & Grill, Leeds which was attended by many of the faculty & trustees and very much enjoyed.

I would like to thank my fellow Trustee's for all their help, support and hard work over the last year – a real team effort. I would particularly like to thank Karen Twidale, who runs the centre & the Pastoral team on a weekly basis & without whom we would not function.



Rosemary Jagger ACIB IPD Secretary

LOUISE BROWNE YORKSHIRE BALLET SCHOLARSHIP CENTRE FOR THE YEAR ENDED 30TH SEPTEMBER 2023

Treasurer's Report:

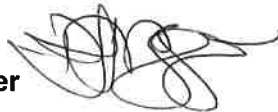
As we continue to get back to normality following 2 years of disruption after Covid, we reduced the number of classes to 5 groups which reduced the weekly wages bill and enabled us to save half a day's rent on one of the studio spaces. We have also reduced Pastoral care. We did not run a Summer School again this year as there didn't seem to be the enthusiasm for it either from the pupils & parents or the team.

Annual auditions were held in April, back on a face to face basis and were attended with 65 students on the day and 4 further auditions in subsequent Saturday classes. 40 applicants were offered places with 8 placed on Reserve list. This activity was self-financing as usual. We did however have some professional photographs taken for advertising purposes and also paid to boost some of our Facebook posts in an effort to attract more interest.

Whilst the margins between income and expenditure have been close, costs have been closely managed as always. Hopefully the cost cutting measures which we have introduced and which are mentioned above will help us to move into 2023/4 in an improved position.

From this September 2023 we will reduce classes to 4 groups which should have a further positive effect on expenses in terms of rent (we will only need 2 studios instead of 2.5) and further reduced faculty costs. We will also reduce pastoral care further. As always, my thanks go to the Board of Trustees, the faculty, the Pastoral team and of course the parents and students for their continued support.

Rosemary Jagger ACIB, IPD Treasurer



LOUISE BROWNE YORKSHIRE BALLET SCHOLARSHIP CENTRE

Independent examiner's report to the trustees of Louise Browne Yorkshire Ballet Scholarship Centre

I report on the accounts of Louise Browne Yorkshire Ballet Scholarship Centre for the year ended 30 September 2023 which are set out on pages 7 to 9.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under section 43(2) of the Charities Act 1993 (the 1993 Act)) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts (under section 43(3)(a) of the 1993 Act);
- to follow the procedures laid down in the General Directions given by the Charity Commissioners (under section 43(7)(b) of the 1993 Act);
- to state whether particular matters have come to my attention.

Basis of independent examiners' report

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and the seeking of explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

Independent examiners' statement

In connection with my examination, no matter has come to my attention:

1. which gives reasonable cause to believe that, in any material respect, the requirements:
 - to keep accounting records in accordance with s41 of the 1993 Act;
 - to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the 1993 Act

have not been met; or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



TaxAssist Accountants
63 – 65 Heworth Road
Heworth
York
YO31 0AA

19/07/2024

LOUISE BROWNE YORKSHIRE BALLET SCHOOL SCHOLARSHIP CENTRE

Financial Statements for the year ended 30 September 2023

	<u>Restricted</u>	<u>Designated</u>	<u>Unrestricted</u>	<u>2023</u>	<u>2022</u>
Incoming Resources					
Donations and Grants					
Donations			£-	£-	£-
Sale of Piano			£-	£-	£-
Gift Aid Tax Refund			£-	£-	£-
Activities to Generate Funds					
Fundraising			£-	£-	£-
Teas & Coffee		£21	£-	£21	£-
Photos			£-	£-	£-
Escrick			£-	£-	£-
Yorkshire Assembly Raffle / Sweet Sales			£-	£-	£-
Activities to Further the Charity's Objectives					
Student Awards					
From Ronnie Emblen Fund	£-	£-			
From Mary Kelly Fund	£-	£-			
From Burton Trust	£-				
(Scholarship Hardship Fund)					
Yorkshire Assembly Fees		£-		£-	
Scholars Contributions		£53,766		£53,766	£59,650
Audition Fees		£526		£526	(£78)
Teachers Watching			£-	£-	£-
Garment Orders		£-	£-	£-	£-
Scholarship			£-	£-	£-
Interest Received			£332	£332	£25
	£-	£54,313	£332	£54,645	£59,597

LOUISE BROWNE YORKSHIRE BALLET SCHOOL SCHOLARSHIP CENTRE

Financial Statements for the year ended 30 September 2023 (Continued)

	<u>Restricted</u>	<u>Designated</u>	<u>Unrestricted</u>	<u>2023</u>	<u>2022</u>
Resources Expended					
Extraordinary Purchases					
Desktop Computer				£-	
Barres & rails		£-		£-	£-
Flooring				£-	£-
	£-	£-	£-	£-	
Charitable Expenditure					
Teachers Fees		£19,956		£19,956	£22,691
Pianist fees		£4,597		£4,597	£4,929
Hall Hire		£17,294		£17,294	£17,040
Audition day meals		£-		£-	£-
AGM Special MBE		£-		£-	£-
Postage & Printing		£-		£-	£-
Sundry		£97		£97	£151
Repairs				£-	£-
Advertising		£620		£620	£-
Scholarships		£-		£-	£-
Garment orders		£-		£-	£-
	£-	£42,564	£-	£42,564	£44,811
Yorkshire Assembly Expenses					
Teachers fees		£-		£-	£-
Pianist fees		£-		£-	£-
Hall hire and accommodation		£-		£-	£-
Fundraising		£-		£-	£-
Repairs		£-		£-	£-
Advertising		£-		£-	£-
Sundry expenses		£-		£-	£-
House mothers gifts		£-		£-	£-
	£-	£-	£-	£-	£-
Management and Administration					
Accountancy Fees			£1,042	£1,042	£992
Insurance			£3,425	£3,425	£3,365
Committee Expenses			£168	£168	£140
Secretarial & Pastoral Expenses			£27,222	£27,222	£28,292
Admin Costs			£1,897	£1,897	£2,214
	£-	£-	£33,753	£33,753	£35,003
Net (Outgoing) / Incoming	£-	£11,749	(£33,421)	(£21,672)	(£20,217)
Funds at 1 October 2022	£-	£66,405	£-	£66,405	£86,622
Prior Year Adjustment					
Transfer to Designated Funds		(£33,421)	£33,421	£-	£-
Funds at 30 September 2023	£-	£44,733	£-	£44,733	£66,405

LOUISE BROWNE YORKSHIRE BALLET SCHOOL SCHOLARSHIP CENTRE

Balance Sheet As at 30 September 2023

Current Assets	<u>2023</u>	<u>2022</u>
Cash & Bank		
Yorkshire Assembly A/C (80478377)	£17	£17
Scholarship Centre A/C (60998451)	£12,809	£5,989
Tracker A/C (10094617)	£43,235	£55,904
Community A/C (23683109)	£20,873	£29,188
Prepayments	£5,565	£5,955
	<u>£82,499</u>	<u>£97,053</u>
Current Liabilities		
Uncleared Cheques		
Yorkshire Assembly A/C (80478377)		£-
Scholarship Centre A/C (60998451)		
Fees in Advance	(£36,724)	(£34,345)
Creditors & Accruals	(£1,043)	(£945)
Total Assets less Current Liabilities:	<u>£44,733</u>	<u>£61,763</u>
Funds		
Restricted	£-	£-
Designated	£44,733	£66,405
Unrestricted	£-	£-
Total Funds Carried Forward:	<u>£44,733</u>	<u>£66,405</u>

Approved by the board of trustees on and signed on its behalf.

Rosemary Jagger
Treasurer