

ROTARY CLUB OF STOCKPORT LAMPLIGHTER TRUST FUND

England & Wales · Charity number 1076837

Details

Status Registered

Legal form Other

Registered 1999-08-02

Register [View on the Charity Commission register](#)

Contact

Address 14 Bramwell Way
Wilmslow
Cheshire
SK9 2TL

Phone 01625 253222

Email andy.hunter@perficiam.com

Activities

Objects: THE RELIEF OF THE POOR AND NEEDY OR TO OR FOR SUCH OTHER CHARITABLE PURPOSES, INSTITUTION, SOCIETY OR OBJECT AS THE CLUB SHALL IN DULY CONSTITUTED MEETING FROM TIME TO TIME DIRECT

Activities: Typical "Rotary" charities, comprising: provide both practical and financial support to local persons and organisations in need, and; providing support for charitable causes in the Third World.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Human Resources
- **What:** General Charitable Purposes, Education/training
- **Who:** The General Public/mankind

Geography

- Cheshire East
- Stockport

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£30,276	£32,782	-	-
2024-06-30	£25,357	£22,463	-	-
2023-06-30	£29,469	£27,541	-	-
2022-06-30	£23,806	£16,659	-	-
2021-06-30	£17,544	£18,813	-	-

Trustees

Name	Role	Appointed
Andrew Dowd		2018-12-16
Bernadette Holgate MBE		2024-02-28
Jane Hardman		2025-05-06
PHILIP SMITH		

ROTARY CLUB OF STOCKPORT LAMPLIGHTER TRUST FUND

England & Wales - Charity number 1076837

Accounts

Rotary Club of Stockport Lamplighter

Charity number 1076837

Trustee Annual Report for the year ended 30th June 2025

Address:

17 Edmonton Road

Stockport

SK2 7BG

Trustees

Jane Hardman

Bernadette Holgate MBE

Andrew Dowd

Philip Smith

Structure and Management

The Rotary Club of Stockport Lamplighter Trust Fund (the Trust) is funded by and makes donations on behalf of the Rotary Club of Stockport Lamplighter (the Club). The Trustees are members of and are appointed by the Club, to whom they are responsible.

The Trustees ensure the safe keeping of funds and their donations to good causes as directed by the Club and are governed by a trust deed dated 21st June 1990.

Objectives

The Trust's objectives are defined by its trust deed as:

“The relief of the poor and needy or to or for such other charitable purpose, institution, society or object as the Club shall in duly constituted meeting from time to time direct”

Performance and Achievements

During the year, the Trust fulfilled its charitable purpose by making donations totalling £23,142, principally to organisations supporting those in need in the local area such as food banks, churches, schools, sports clubs, and similar organisations. £7,296 was donated to overseas causes through their UK offices.

Funds were raised by the members of the Club and other volunteers through several initiatives, principally a Christmas collection and a summer Open Gardens event.

Public Benefit

The trustees confirm they have followed the requirements of Section 4 of the Charities Act 2006, 2011, to have due regard to public benefit guidance published by the Charity Commission for England and Wales.

Other Matters

As of 30th June 2025, the Trust had no employees and 4 volunteer trustees

The Trust complies with the policy on Safeguarding Adults and Children published by Rotary in Great Britain and Ireland. There were no risk events during the year.

The Trust has no ongoing commitments and does not, therefore, have a reserves policy. As of 30th June, unrestricted funds totalled £29,442 held in cash (2024: £32,044).

Receipts and Payments Account – Year Ended 30th June 2025

Income	2025	2024	Expenditure	2025	2024
Christmas collection	£10,435	£9,679	Community	£11,048	£8,691
Open Gardens	£5,912	£5,058	Youth	£9,066	£4,611
Gift Aid	£1,639	£0	International	£7,296	£5,200
Rotary District Grants	£1,715	£550	Foundation	£2,500	£1,800
Supermarket collection	£2,496	£2,307	Environment	£0	£445
Riviera Travel	£2,507	£0	Admin costs	£2,122	£1,561
Wilmslow Round Table	£1,500	£0	Other grants	£528	£155
Bonus Ball	£900	£1,570	Other	£222	0
Bottle Collection	£107	£405			
Swimathon	£871	£2,204			
Other	£2,351	£2,584			
Total Income	£30,276	£25,537	Total Expnd	£32,782	£22,463
Surp (Def) for Year	-£2506	+£2,894			
Surplus Brought Fwd	£32,044	£29,110			
Surplus Carried Fwd	£29,538	£32,004	Nb Bank bal	£29,442	

All surpluses are held in cash with National Westminster Bank PLC

Notes***Income***

Government funding: £0

Donations: £30,430

Highest corporate donation: £2,507 Riviera Travel

Grants: £1,715 Rotary District 1285

No income was received from outside the UK

Expenditure

Grants to Charities/worthy causes £23,142

Grants to connected parties £2,500 - The Rotary Foundation

No payments were made to trustees other than reimbursing out of pocket expenses

Signed on behalf of the Trustees

Name: Jane Hardman

Date

Independent examiner's report on the accounts

Report to the Trustees/members of Rotary Club Of Stockport Lamplighter Trust Fund

Accounts for the year ended 30 June 2025

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30 June 2025.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Mark Turner FCA
Champion Accountants LLP
The Institute of Chartered Accountants in England and Wales
1 Worsley Court
High Street
Worsley
Manchester
M28 3NJ

Dated.....

ROTARY CLUB OF STOCKPORT LAMPLIGHTER TRUST FUND

England & Wales - Charity number 1076837

Accounts

Rotary Club of Stockport Lamplighter Trust Fund
Registration number 1076837

Trustees Annual Report for the year ended 30th June 2024

Address

The Trust Secretary,
14 Bramwell Way
Wilmslow
SK9 2TL

Trustees

Andrew Dowd
Bernadette Holgate MBE (Appointed 28 February 2024)
Andrew Hunter (Appointed 28 February 2024)
Philip Smith
John Hall (Resigned 28 February 2024)
Neil Slack (Resigned 28 February 2024)

Structure and Management

The Rotary Club of Stockport Lamplighter Trust Fund (the Trust) is funded by and makes donations on behalf of the Rotary Club of Stockport Lamplighter (the Club). The trustees are members of and are appointed by the Club, to whom they are responsible. The trustees ensure the safe keeping of funds and their donation to good causes as directed by the Club and are governed by a trust deed dated 21st June 1990.

Objectives

The Trust's objectives are defined by its trust deed as: 'The relief of the poor and needy or to or for such other charitable purpose, institution, society or object as the Club shall in duly constituted meeting from time to time direct'

Performance and Achievements

During the year, the Trust fulfilled its charitable purpose by making donations totalling £22,463, principally to organisations supporting those in need in the local area such as food banks, churches, schools, sports clubs, and similar organisations. £4,750 was donated to overseas causes through their UK offices.

Funds were raised by the members of the Club and other volunteers through a number of initiatives, principally a Christmas collection based around the Club's Santa Sleigh and a summer Open Gardens event.

Public Benefit

The trustees confirm they have complied with the requirements of S4 of the Charities Act 2006 to have due regard to public benefit guidance published by the Charity Commission for England and Wales

Other Matters

At 30th June, the Trust had no employees and 4 volunteer trustees.

The Trust complies with the policy on Safeguarding Adults and Children published by Rotary in Great Britain and Ireland. There were no risk events during the year.

The Trust has no ongoing commitments and does not therefore have a reserves policy. As at 30th June 2024, unrestricted funds totalled £32,004 held in cash (2023: £29,110).

Profit and Loss Account - Year ended 30th June 2024. Receipts and Payments Basis

Income	2024	2023	Expenditure	2024	2023
Christmas Collection	£9,679	£10,142	Community Service	£8,691	(Restated) £9,836
Open Gardens	£5,058	£4,975	Youth	£4,611	£7,442
Swimathon	£2,204	£2,425	International	£5,200	£8,376
Bonus Ball	£1,570	£1,860	Rotary Foundation	£1,800	£1,630
Rotary District Grant	£550	£765	Environmental	£445	£775
Bottle Collection	£405	£310	Other	£155	£1,346
Supermarket Coll'ns	£2,307		Fund Raising Costs	£1,561	£2,495
Mrs S Bhargava	£1,000				
Gift Aid		£2,368			
Turkish E'quake App		£1,896			
Walk for Water		£562			
Other	£2,584	£4,165			
Total Income	£25,357	£29,469	Total Expenditure	£22,463	£31,896
Surp (Def) for Year	£2,894	(£2,427)			
Surplus Brought Fwd	£29,110	£31,537			
		(Restated)			
Surplus Carried Fwd	£32,004	£29,110			

All surpluses are held in cash with National Westminster Bank PLC

Notes

Income

Gov't Funding	£0	
Donations	£25,357	
Highest corp. donation	£500	Wilmslow Round Table
Highest ind. donation	£1,000	Mrs S Bhargava
Don's from connected parties	£550	Rotary District 1285

No income was received from outside the UK

Expenditure


Grants to charities	£12,055	
Grants to other org's	£13,301	
Grants to connected parties	£ 1,800	The Rotary Foundation

Restatement

2023 Reserves were originally stated as £33,471 but it has since come to light that this ignored outstanding cheques totalling £4361. 2023 Expenditure stated above has been adjusted to reflect this sum.

No payments were made to trustees, other than reimbursing out of pocket expenses

Signed on behalf of the Trustees:


 Name: Andrew Hunter
 Date: 9/4/2025

Independent examiner's report to the Trustees of The Rotary Club of Stockport Lamplighter Trust Fund
I report to the trustees on my examination of the accounts of The Rotary Club of Stockport Lamplighter Trust Fund ('the Trust') for the year ended 30 June 2024.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Barry Nyman FCA
48 Hillingdon Road
Whitefield
Manchester
M45 7QN

Date 9 April 2025

ROTARY CLUB OF STOCKPORT LAMPLIGHTER TRUST FUND

England & Wales - Charity number 1076837

Accounts

Rotary Club of Stockport Lamplighter Trust Fund
Registration number 1076837

Trustees Annual Report for the year ended 30th June 2023

Address

The Trust Secretary,
14 Bramwell Way
Wilmslow
SK9 2TL

Trustees

Andrew Dowd
John Hall (resigned 28 February 2024)
Bernadette Holgate MBE (appointed 28 February 2024)
Andrew Hunter (appointed 28 February 2024)
Neil Slack (resigned 28 February 2024)
Philip Smith

Structure and Management

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Objectives

The Trust's objectives are defined by its trust deed as:

'The relief of the poor and needy or to or for such other charitable purpose, institution, society or object as the Club shall in duly constituted meeting from time to time direct'

Performance and Achievements

During the year, the Trust fulfilled its charitable purpose by making donations totalling £25,045.75, principally to organisations supporting those in need in the local area such as food banks, churches, schools, sports clubs, and similar organisations. £5,366.60 was donated to overseas causes through their UK offices.

Funds were raised by the members of the Club and other volunteers through a number of initiatives, principally a Christmas collection based around the Club's Santa Sleigh and a summer Open Gardens event.

Public Benefit

The trustees confirm they have complied with the requirements of S4 of the Charities Act 2006 to have due regard to public benefit guidance published by the Charity Commission for England and Wales

Other Matters

At 30th June, the Trust had no employees and 4 volunteer trustees.

The Trust complies with the policy on Safeguarding Adults and Children published by Rotary in Great Britain and Ireland. There were no risk events during the year.

The Trust has no ongoing commitments and does not therefore have a reserves policy. As at 30th June 2023, unrestricted funds totalled £33,471.12 held in cash (2022: £31,542.92).

Profit and Loss Account- Year ended 30th June 2023. Receipts and Payments Basis

<u>Income</u>		<u>Expenditure</u>	
Christmas Collection	£10,142.30	Community Service	£8,809.42
Open Gardens	£4,974.98	Youth	£7,221.49
Swimathon	£2,425.15	International	£5,366.60
Gift Aid	£2,367.50	The Rotary Foundation	£1,630.00
Turkish Earthquake Appeal	£1,896.26	Environmental	£775.00
Bonus Ball	£1,860.00	Other	£1,243.24
Rotary District Grant	£765.40	Fund raising costs	£2,495.16
Walk for Water	£562.00		
Bottle Collection	£310.16		
Other	£4,165.36		
Total Income	£29,469.11	Total Expenditure	£27,540.91
Surplus for year	£1,928.20		

Notes

Income

Government funding	£2,367.50	HMRC Gift Aid
Donations	£27,101.61	
Highest corporate donation	£2,367.50	HMRC Gift Aid
Highest Individual donation	£90.00	Richard Hardman
Donations from connected parties	£765.40	The Rotary Foundation
Income from outside the UK	£0.00	

Expenditure

Grants to charities	£8,007.00	
Grants to other organisations	£14,658.75	
Grants to connected parties	£2,380.00	The Rotary Foundation (£1,630) and the Rotary e Club of Manchester (£750)

No payments were made to trustees other than reimbursing out of pocket expenses.

All international payments were made to UK organisations providing aid overseas.

Signed on behalf of the Trustees:

Name: Andrew Hunter

Date: 19 April 2024



Independent Examiner's Report to the Trustees of The Rotary Club of Stockport Lamplighter Trust Fund.

Independent examiner's report to the Trustees of The Rotary Club of Stockport Lamplighter Trust Fund
I report to the trustees on my examination of the accounts of The Rotary Club of Stockport Lamplighter Trust Fund ('the Trust') for the year ended 30 June 2023.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

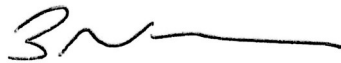
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Independent examiner's statement

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Barry Nyman FCA
48 Hillingdon Road
Whitefield
Manchester
M45 7QN

19 April 2024