

UNITARIAN NEW MEETING CHURCH, FIVE WAYS, EDGBASTON

England & Wales · Charity number 1076279

Details

Other names UNM BIRMINGHAM

Status Registered

Legal form Other

Registered 1999-06-25

Register [View on the Charity Commission register](#)

Contact

Address 31 Ryland Street
Edgbaston
Birmingham
B16 8BL

Phone 01214558818

Email birmingham.unitarians.treasurer@gmail.com

Website <https://brum-unitarians.org>

Activities

Objects: THE PROMOTION OF RELIGION IN ACCORDANCE WITH THE PRINCIPLES OF THE GENERAL ASSEMBLY OF UNITARIAN AND FREE CHURCHES, AS STATED IN ITS HANDBOOK WHICH IS ISSUED PERIODICALLY TO MEMBER CONGREGATIONS

Activities: A Sunday service is delivered by our Minister, a visiting minister or a lay leader, each Sunday at 11am. Various charitable activities are undertaken by members of our congregation.

Classification

- **How:** Other Charitable Activities
- **What:** Religious Activities
- **Who:** The General Public/mankind

Geography

- Birmingham City

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£95,159	£95,300	-	-
2023-12-31	£91,390	£64,225	-	-
2022-12-31	£70,136	£67,060	-	-
2021-12-31	£47,388	£44,249	-	-
2020-12-31	£51,978	£50,486	-	-

Trustees

Name	Role	Appointed
ANGELA JUNE MAHER	Chair	
Carmen Cynthia Craig		2025-04-27
DAVID LLEWELYN JONES		
Dr Alba Llibre Serradell		2026-03-15
Dr Nagpal Hoysal		2026-03-15
Megan Worthing-Davies		2025-07-16
SUSANNA LOUISA RICKARD-DAVIES		2024-04-28

UNITARIAN NEW MEETING CHURCH, FIVE WAYS, EDGBASTON

England & Wales - Charity number 1076279

Accounts

Annual Report of the Trustees and Unaudited Financial Statements

for the Year Ended 31st December 2024 for

Unitarian New Meeting Church, Birmingham



**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2024**

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Report of the Trustees

The trustees present their report with the financial statements of the charity for the year ended 31st December 2024. The trustees have adopted the provisions of the Statement of Recommended Practice (SORP) 'Accounting and Reporting by Charities' issued in March 2005.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

1076279

Principal address

31 Ryland St,
Five Ways,
Edgbaston,
Birmingham B16 8BL

Minister

Rev. Winnie Gordon
revgordon.unitarian@yahoo.com

Church Officers

Chairperson Angela Maher
Treasurer Susanna Rickard
All other congregational offices are currently vacant

Trustees

Angela Maher
Mike Berry
David Jones

Custodian Trustee

The British and Foreign Unitarian Association(inc)
Essex Hall, 1-6 Essex Street, London WC2R 3HY

Bankers

HSBC, 168 Warstone Lane, Birmingham.

Independent Examiner

Hill Lillis & Company Limited
33 Gainsborough Dr
Mile Oak
Tamworth
B78 3PJ

**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2024**

Report of the Trustees

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The governing document is the congregation's constitution adopted, in 1999 and as amended.

Vestry Committee members are elected at the Annual General Meeting. The Vestry Committee can co-opt additional members during the year. There were no co-opted members in 2024. All Vestry Committee members are managing trustees under the constitution.

The Vestry Committee meets regularly during the year to discuss business and make decisions. It may delegate actions to members of the committee from time to time. In the event of a disagreement within the committee, decisions are made by majority vote. The minister attends Vestry meetings in an advisory and non-voting capacity. Further details about how the congregation is managed are available in the constitution.

Object of Unitarian New Meeting Church

The object of the congregation shall be the promotion of religion in accordance with the principles of the General Assembly of Unitarian and Free Christian Churches.

**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2024**

CHAIRPERSON'S ANNUAL REPORT 2024

2024 was a year of new collaborations, changes and high uncertainties. We remain uncertain about the future of our site as Birmingham City Council continue with their 'Ladywood Regeneration Project' and the possible compulsory purchase of our premises. We remain in the waiting phase, waiting to receive a letter of confirmation or a letter of changes to the proposed plan. We carry on with the hope that we will remain where we are, committed to growing Unitarianism in the heart of Birmingham.

Our treasurer retired after six years of service, and we welcomed a new treasurer and one further committee member. Our banking was taken online, and we welcomed a new website which is being kept active.

Our premise lettings and car park remain stable. New to our premises is a kitchen update, with a new fridge freezer, dishwasher, some new cupboards. This has enabled space for an experimental 'Community Kitchen Enterprise', opening the premises offering breakfast and lunch at reasonable prices to the community. Our hall welcomes people of all economic status, from a 'pay as you can' to pay full price.

Birmingham Unitarians continue to live out our faith tradition of celebrating differences, working hard to create possible safer spaces for connection. We have made the effort to be more connected to our local community with collaborations with the Progressive Jewish Synagogue and our Turkish Muslim friends at the Dialogue Society. In these times of continual worldwide conflicts, we have centred love in our community, being a place where peacebuilding between various nations can progress. In July we hosted online the Nisa Nashim Women's space for dialogue. On the International Peace Day in September we hosted our Jewish and Muslims friends in a shared brunch with short talks of our shared value of inclusive love, and treating our neighbours as we would like to be treated, with compassion and peace. November saw the General Assembly's Executive Committee visit the Midlands and use our building as their base. They spent the weekend having their meeting and invited members from the Midlands congregations to come to worship, have lunch and share their concerns.

We give thanks to those who continue on the committee, guiding our congregation in its direction, and doing work behind the scenes.

Note regarding late return for the 2024 year:

This was attributable to capacity issues arising from our minister having suddenly to take long-term leave in the latter part of 2025.

Approved by order of the board of trustees on 3 March 2026 and signed on its behalf by Angela Maher - Chair



**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2024**

Independent Examiner's Report to the Trustees

I report on the accounts for the year ended 31st December 2024 set out on pages four to nine.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under Section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is required.

It is my responsibility to:

- examine the accounts under Section 145 of the 2011 Act
- to follow the procedures laid down in the General Directions given by the Charity Commission (under Section 145(5)(b) of the 2011 Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statements below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements
 - to keep accounting records in accordance with Section 130 of the 2011 Act; and
 - to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the 2011 Act
- have not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Hill Lillis & Company Limited
33 Gainsborough Dr
Mile Oak
Tamworth
B78 3PJ

...February 2026

Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2024
Statement of Financial Activities

		31.12.2024			31.12.2023
Notes	General fund £	Endowment fund £	Samaritan funds £	Total funds £	Total funds £
INCOMING RESOURCES					
Incoming resources from subscriptions					
Gift Aid subscription	1,028	-	-	1,028	1,421
Other subscriptions	-	-	-	-	-
Collections at services	316	-	-	316	135
HMRC tax refund	305	-	-	305	-
Incoming resources from Rental Income					
Hall Rent received	7,509	-	-	7,509	9,871
Car Park received	21,005	-	-	21,005	19,800
Willmott Dixon	34,192	-	-	34,192	27,760
Incoming resources from Investments					
Dividends received	27,793	-	-	27,793	26,403
Bank interest	12	-	-	12	-
Other Donations	3,000	-	-	3,000	6,000
Income from Bookstall	-	-	-	-	-
Total incoming resources	95,159	-	-	95,159	91,390
RESOURCES EXPENDED					
Ministry Costs	31,338	-	-	31,338	26,585
Choir & Organist	3,320	-	-	3,320	1,872
Establishment costs	45,771	-	-	45,771	22,650
GA & other costs	1,990	-	-	1,990	2,905
Admin Costs	12,881	-	-	12,881	10,212
Total resources expended	95,300	-	-	95,300	64,224
NET INCOMING/(OUTGOING) RESOURCES	- 141	-	-	- 141	27,166
Investment assets gains/(losses) on disposal & revaluation at year end					
Net gains on disposal	-	-	-	-	-
Investment revaluation gain/(loss)	2,245	9,308	-	11,553	(10,663)
INCREASE/(DECREASE) IN FUNDS	£2,104	£9,308	£0	£11,412	£16,503

Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2024
Summary of Expenditure

	31-Dec-24				31-Dec-23			
	General	Endowment	samaritans	total	General	Endowment	samaritans	total
	£	£	£	£	£	£	£	£
Ministry Costs								
Minister's stipend	23,425			23,425	20,978			20,978
Pension & NIC	2,257			2,257	2,098			2,098
Visiting Preachers	2,354			2,354				
Ministers expenses	3,303			3,303	3,510			3,510
total	£ 31,338	£ -	£ -	£ 31,338	£ 26,586	£ -	£ -	£ 26,586
Choir & Organist Costs	£ 3,320			£ 3,320	£ 1,872	£ -	£ -	£ 1,872
Establishment costs								
Heat Light & Water	35,925			35,925	6,856			6,856
Insurnace premiums	2,156			2,156	1,788			1,788
Building maintenance	4,192			4,192	9,858			9,858
Cleaner/ caretaker wages & Exps	3,497			3,497	4,148			4,148
total	£ 45,771	£ -	£ -	£ 45,771	£ 22,650	£ -	£ -	£ 22,650
GA & Other costs								
GA Meeting expenses	-			-	-			-
GA Quota	700			700	700			700
Unitarian College fee	-			-	100			100
Ministerial Fellowship & Conference	400			400	1,320			1,320
Other subscriptions	890			890	785			785
total	£ 1,990	£ -	£ -	£ 1,990	£ 2,905	£ -	£ -	£ 2,905
Admin. costs								
Letting & Secretarial expenses	6,488			6,488	5,148			5,148
Telephone costs	1,142			1,142	1,011			1,011
Sundry Admin exps	783			783	819			819
Charitable donations	1,000			1,000	-			-
Examination & accountancy	2,394			2,394	1,995			1,995
Bank & professional charges	1,074	-		1,074	1,240	-		1,240
total	£ 12,881	£ -	£ -	£ 12,881	£ 10,213	£ -	£ -	£ 10,213
Grand Total	£ 95,300	£ -	£ -	£ 95,300	£ 64,226	£ -	£ -	£ 64,226

**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2024
Balance Sheet**

	31-Dec-24				31-Dec-23			
	General	Endowment	Samaritans	total	General	Endowment	samaritans	total
Value of funds at the start of the year	482,649	358,632	19	841,300	457,555	367,223	19	824,797
Transfers between funds	-	-	-	-	-	-	-	-
Net movement of Funds in the year	2,104	9,308	-	11,412	25,094	(8,591)	-	16,503
Value of funds at 31 December	£ 484,753	£ 367,940	£ 19	£ 852,712	£ 482,649	£ 358,632	£ 19	£ 841,300
Invested in church and hall	350,000	-	-	350,000	350,000	-	-	350,000
Investments at Market value	88,344	366,347	-	454,691	86,099	357,039	-	443,138
Income tax reclaimable	-	-	-	-	-	-	-	-
Amount owed between funds	(1,588)	1,569	19	-	(1,588)	1,569	19	-
sundry other receivables	529	-	-	529	1,813	-	-	1,813
Cash in deposits	-	-	-	-	-	-	-	-
cash in current account	51,813	25	0	51,838	50,106	24	-	50,130
total	489,098	367,941	19	857,058	486,430	358,632	19	845,081
Less Sundry Payables	(4,346)	-	-	(4,346)	(3,781)	-	-	(3,781)
Grand Total	£ 484,752	£ 367,941	£ 19	£ 852,712	£ 482,649	£ 358,632	£ 19	£ 841,300

The financial statements were approved by the Board of Trustees on ... February 2026 and were signed on its behalf by:

S Rickard
Trustee

Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2024
Statement of Investment Assets

		Cost	Market value at 31 Dec 2023	revaluation gain/(loss b/f)	market value at 31 Dec 2024	revaluation gain/(loss) this year
			£	£	£	£
General Fund Investments held	6000 M&G Charifund Units	64,370.43	86,099.40	21,728.97	88,344.00	2,244.60
Endowment Fund investment held	24880.94 M&G Charifund Units	275,795.19	357,038.96	81,243.77	366,346.92	9,307.96
total		£ 340,165.62	£ 443,138.36	£ 102,972.74	£ 454,690.92	£11,552.56

**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2024**

Notes to the Financial Statements

1. ACCOUNTING PERIOD

The reported accounts for both the current and prior year cover the year ending 31 December.

2. ACCOUNTING POLICIES

Accounting convention

The financial statements have been prepared under the historical cost convention, and in accordance with the Financial Reporting Standard for Smaller Entities (effective April 2008), the Charities Act 2011 and the requirements of the Statement of Recommended Practice, Accounting and Reporting by Charities.

Incoming resources

All incoming resources are included on the Statement of Financial Activities when the charity is legally entitled to the income and the amount can be quantified with reasonable accuracy.

Resources expended

Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings, they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

Endowment Fund - This Fund was instituted at the annual meeting of the congregation held on 15 February 1922. Donations to the fund, as shown on pages 10-13 are invested in the names of the trustees and the income is applied for the benefit of the Church, subject to any directions which may have been given by the respective donor as to the application of such income.

Samaritan Fund - This Fund was established in 1963 with a gift in the memory of W. Byng and Nora Kenrick. The purpose of the Fund is to assist members or friends of the Church in financial need. Gifts are made at the discretion of the Officers of the Church.

Properties - The Church and Hall are included in the accounts at a realisable value estimated by the Trustees. the insured values for the Church and Hall are: £1,435,691.00 and for the contents and organ are £174,648.00. For safekeeping the title deeds of the Church and Halls are deposited with George Green and Co Solicitors at 195, High Street Cradley Heath B64 5HN.

Investments - The Investments certificates are held in safe custody by E.F.G. Harris Allday (a trading division of E.F.G.Private Bank Ltd) 33, Great Charles Street Birmingham, B3 3JN. The four Hester Bateman silver communion cups belonging to the Church are on permanent loan to the City of Birmingham Museum and Art Gallery.

Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2024
Notes to the Financial Statements – continued

3. DONATIONS

Charitable Bequests

2006 The Joan Lamb Memorial Trust, £1,050
2007 The Joan Lamb Memorial Trust, £1,350
2008 The Joan Lamb Memorial Trust, £1,200
2009 The Joan Lamb Memorial Trust, £1,200
2010 The Joan Lamb Memorial Trust, £800
2011 The Joan Lamb Memorial Trust, £900
2012 The Joan Lamb Memorial Trust, £900
2013 The Joan Lamb Memorial Trust, £1,400
2014 The Joan Lamb Memorial Trust, £1,500
2015 The Joan Lamb Memorial Trust, £1,350
2016 The Joan Lamb Memorial Trust, £1,780
2020 The Joan Lamb Memorial Trust, £2,500
2022 The Joan Lamb Memorial Trust, £2,000
2023 The Joan Lamb Memorial Trust, £6,000
2024 The Joan Lamb Memorial Trust, £3,000

The Unitarian New Meeting Memorial Endowment Fund

1922 J B Whitehouse, in memory of Benjamin Whitehouse, £100
1922 Caroline James, in memory of Josephine and Caroline Chamberlain, £100
1923 Her nephew and nieces, in memory of Mary Caroline Smith, £100
1927 Miss Helen Caddick, by will, £300
1932 Her parents, in memory of Norah Penelope Kenrick, £400
1934 Her sons and daughters, in memory of Mrs Annette Mary
1935 Matthews, £300
1939 J B Whitehouse, by will and in memory of Mrs Rebecca Whitehouse, £200
1940 His wife, in memory of Henry Saul, £20
1941 James Dickson Skirrow, by will, £100
1943 Thomas Oliver Lee, by will, £100
1945 Miss Ellen Russell, by will, £100
1945 T Foster Duggan, in memory of W J B Tranter, £100
1947 J B Whitehouse, a further sum by will, £100
1950 Mrs Rose Viner, by will, £50
1950 Miss Ann Graham, by will and as a joint gift of herself and her brother Rev. Thomas Graham, £233 11s 0d
1951 Three of their daughters, in memory of John Sutton Nettlefold and Margaret Nettlefold, £300
1951 His wife, in memory of John Henry Crosskey, £50
1954 Charles Beale and Miss Alice Beale, in memory of Edmund Phipson Beale and Anne Lucy Beale, £200
1955 His wife, in memory of Gerald W Kenrick, £500
1956 Miss Margaret James, by will, £50
1956 Gift in memory of Walter Rowley (deceased). Seven annual payments of £42 under covenant
1956 Gift by the son and daughters of the late Mr and Mrs B F Stych, in memory of their parents, £150
1956 Leslie Arthur Smith, by will, £100
1958 Miss Ruth Nettlefold, by will, £100
1958 Gift by Mrs C A Hare and Mrs E H Murray Rust, in memory of the late Miss Ruth Nettlefold, £250
1959 Mrs Edith May Beard, by will, £100
1959 Gift by Miss R Boulton, in memory of Matthew Boulton, £100
1960 Miss Evelyn Montgomery, by will, £150
1961 Wilfrid Clarkson Mathews, by will, £100
1961 William Ellery Jephcott, by will, £100
1961 Gift in memory of Miss Evelyn Montgomery by Mrs Katherine Chubb
1962 Miss C Van de Werf, by will, £200
1963 Gift in memory of W Byng and Norah Kenrick, £1,000
1963 A Wynn Kenrick, by will, £200
1963 Mrs A Shelton, by will, £50
1964 W D Stafford, by will, £100
1966 Miss E Bailey, by will, £25

**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2024**

Notes to the Financial Statements – continued

DONATIONS

The Unitarian New Meeting Memorial Endowment Fund continued

1966 Miss B Demington, by will, £45 10s 3d
1967 Anonymous, £50
1969 Gift by Mrs Joyce Hudson in memory of her mother, Mrs M Megginson, £10 10s 0d 1970 Gift in memory of Jean Elizabeth Birtles, £100
1971 Gift by Mrs A M Robertson in memory of Mr I C Robertson, £100
1971 Mr W Shelton, by will, £25
1972 Mrs E A Stych, by will, £100
1973 Mr E T Worsley, by will, £100
1974 Gift in memory of Cecil Reginald Lamb, £100
1974 Miss J E Forsyth, by will, £200
1974 Mrs R J Smith, by donation, £500
1978 Mrs R Shipton, by will, £105
1979 Miss Clara Stych, by will, £100
1979 Gift by Misses Marjorie and Dorothy Stych in memory of Benjamin and Maud Stych, £500
1979 Gift by Harborne Tenants Ltd. in memory of Mrs E M Crosskey, £200
1979 Gifts given at Memorial Service for Mrs Crosskey, £120
1981 Gift by the Kenrick family in memory of William Edmund Kenrick and Mrs Judith Newcomer, £3,000
1982 Gift by friends in memory of Robert Austin (proceeds of concert), £108.85
1983 Gift in memory of Robert Priestley Austin, £70
1983 Mr H H Bagnall, by will, £200
1983 Mrs G Craven, by will, £1,170
1983 Gift in memory of Rebecca Smith, £100
1984 Gift in memory of Robert Barrs, £50
1984 Miss M M Stych, by will, £250
1984 Mr C H Russon, by will, £100
1984 Dr. Roger Lee, by will, £15,000
1985 Gift in memory of John, Evelyn & Roger Crosskey from Peggy Beale, Henry & Philip Crosskey, £1,500
1986 Gift in memory of Howard H Bagnall from his wife, £100
1986 Gift in memory of Marion Bone, £50
1986 Miss Cicely Harrison, by will, £500
1987 Mrs Margaret Gazey, by will, £300
1987 Mrs V Worsley, by will, £300
1988 Mrs J Cadbury, by will, £300
1989 Mrs H E Barker, by will, £100
1989 Gift in memory of E Hemsoll, £50
1990 Miss A Harris, by will, £2,000
1990 Miss G Edwards, by will, £150
1992 Gift in memory of Ema Schreier by Mrs M Hofmann, £100
1995 From his widow in memory of Charles Beale, £500
1995 Gift in memory of Monica and Martin Showell from Peggy Beale, Henry & Philip Crosskey, £700
1997 Mrs H Bagnall, by will, £100. Gift in her memory from the Bagnall family, £200
1998 J Boaler, by will, £200
1999 Gift in memory of Mrs M Hofmann, £100
1999 Miss B Whitehouse, by will, £1,000
1999 Gift in memory of Arnold Kay, £50
1999 Gift in memory of Mrs Elizabeth Kenrick from the Kenrick family, £2,000
2000 Mrs J Tungate, £400
2000 Gift in memory of Mrs Gladys Sprang, £100
2000 Gift in memory of Maisie Butler, £100
2002 Gift in memory of Mr H Kenrick, £2,000
2003 Gift in memory of Mr WJ McCracken, £100
2003 Gift in memory of Mr JB Kenrick, £5,000
2005 Mrs J Lamb, by will, £1,000
2007 Mr Roy Butler, by will, £2,000

**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2024**

Notes to the Financial Statements – continued

DONATIONS The Unitarian New Meeting Memorial Endowment Fund continued

2007 Mrs Joyce Goreham, by will, £200
2008 Dorothy Stych, by will, £500
2010 Frank Hytch, by will, £1,000
2010 Dr. Philip Crosskey, by will, £5,000
2012 JTA Smith, by will, £200
2015 Mrs Verena E Moulton, by will, £1,000
2015 Gift in Memory of Mrs Gladys McCracken, £500
2017 June Midgley, by will £1000
2018 Joanne Skelt, by will £250

UNITARIAN NEW MEETING CHURCH, FIVE WAYS, EDGBASTON

England & Wales - Charity number 1076279

Accounts

REGISTERED CHARITY NUMBER: 1076279

Annual Report of the Trustees and Unaudited Financial Statements

for the Year Ended 31st December 2023 for

Unitarian New Meeting Church, Birmingham



**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2023**

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Financial Statements
for the Year Ended 31st December 2023
Report of the Trustees**

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REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number
1076279

Principal address
31 Ryland St,
Five Ways,
Edgbaston,
Birmingham B16 8BL

Minister
Rev. Winnie Gordon
revgordon.unitarian@yahoo.com

Church Officers
Chairperson Angela Maher
Treasurer Mike Berry
All other congregational offices are currently vacant

Trustees
Angela Maher
Mike Berry
David Jones

Custodian Trustee
The British and Foreign Unitarian Association(inc)
Essex Hall, 1-6 Essex Street, London WC2R 3HY

Bankers
HSBC, 168 Warstone Lane, Birmingham.

Independent examiner
Hill Lillis & Company Limited
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**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2023
Report of the Trustees**

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

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Object of Unitarian New Meeting Church

The object of the congregation shall be the promotion of religion in accordance with the principles of the General Assembly of Unitarian and Free Christian Churches.

CHAIRPERSON'S ANNUAL REPORT 2023

2023 felt like a busy year as the conditions of the pandemic restrictions felt a thing of the past and the city resumed to business as normal.

Cars in the carpark have returned to full capacity in the week as more people return to in-office work. We have had an increase in enquiries for building rental although we have been cautious with tenants. An addition to the site has been a chained padlocked driveway, as increase traffic in the area from increased building work, as resulted in unauthorized use of the driveway. Unauthorised parking had made life difficult for UNM members and work teams. The solution is not perfect, but it is working for now.

In the first quarter of the year, our minister was busy with preparations for the anniversary service at the General Assembly Annual Meetings 2023, supported by the congregation and their wish to be in attendance. Followed by the congregation supporting their minister's April visit to Unitarian Universalist Professional of Colour conference held in Atlanta, USA. Much information on the development of training packages in the Unitarian Universalist on dismantling white supremacy culture in our congregations, welcoming and inclusion workshops, allyship to justice issues, Winnie brought back for reflection and consideration. There was also reflection on the increasing use of zooming and live streaming that has become much of church life in the Unitarian Universalist congregations, as well as the increasingly multifaceted use of building space. Birmingham, like many congregations have increasingly had low attendance numbers and are discussing ways of making worship accessible for those who cannot attend in person. We are re-evaluating the process of facilitating zoom at church now that one of the internet issues has been resolved.

We continue to take our faith in action seriously with support of our minister's work in the community with though Ladywood Project. Ladywood project is an anti-poverty charity we have partnered up with for years. Ian Minter took on the role as liaison with

**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2023**

CHAIRPERSON'S ANNUAL REPORT 2023

Ladywood Project Advisory Committee as well as contributing greatly to their emergency food supply stock. We thank Ian for his time spent there and his contribution that helped the church live out its faith with working in the community

The third quarter, UNM hosted visits from two Unitarian Universalist Ministers: Rev Dr Natalie Fenimore of Shelter Rock Congregation Long Island with husband Charles, and Rev Viola Abbitt of Coastal Virginia. Both were on visits to England. Rev Dr Fenimore led a service in July and Rev Abbitt conducted her online service to her home congregation from our building, celebrating our history of Joseph Priestley's contribution.

Soon after, we at Birmingham received news of the Regeneration project happening in Ladywood which would impact us through a potential compulsory purchase order of our building. The uncertainty is maddening for us as we await further news. However, we are not new to moving as our last move was also a compulsory purchase order, and we will take it in our stride as a new adventure.

Willmott Dixon continues to be our neighbour as they lease the back garden for offices, taking down dangerous cladding on nearby flats. They have been extremely useful in aiding with our driveway situation and offering aid with kitchen refurbishment.

September welcomed our new student minister on placement in the form of MUA new treasurer Kieren Mardle-Moss. It has been a pleasure to have him with us. The year ended with much humour and deep reflection as Winnie and Kieren co-led the Carol Service Interactive play at Christmas. Kieren will be with us until May 2024.

In July, Derek Grinter, our organist of more than 12 years played his retirement service followed by coffee and cake. We thanked Derek for his long service and looked forward to his visit at Christmas. Sadly, Derek died in December, survived by his two daughters and wife. His last time of playing for us was for a funeral service in September. We greatly miss Derek and his comparisons of his Salvation Army music to Unitarianism.

Iain Jackson, pianist, who had played for us occasionally, is now a regular presence in our services. We give much thanks to both Iain and Sara (who has been with us for 20 years), for their wonderful talent that produces beautiful music for our services. In September, in recognition of the talent and work it takes to play for worship services, the work involved in preparing and conducting worship, the increase cost of living, the committee reflected on the remuneration for musicians and worship leaders and increased its fees to £80. Many thanks to all worship leaders that helped in leading services and deepening our spirituality throughout the year.

Finally, we celebrate new membership, and we congratulate four members who have attended recent training to lead worship and conduct rites of passage held by Unitarian College. We look forward to welcoming them into these roles as they venture further into their Unitarian journey of faith and service.



Approved by order of the board of trustees on 28 April 2024 and signed on its behalf by Angela Maher - Chair

Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2023
Independent Examiner's Report to the Trustees

I report on the accounts for the year ended 31st December 2023 set out on pages four to nine.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under Section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is required.

It is my responsibility to:

- examine the accounts under Section 145 of the 2011 Act
- to follow the procedures laid down in the General Directions given by the Charity Commission (under Section 145(5)(b) of the 2011 Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statements below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements
 - to keep accounting records in accordance with Section 130 of the 2011 Act; and
 - to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the 2011 Acthave not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Hill Lillis & Company Limited
33 Gainsborough Dr
Mile Oak
Tamworth
B78 3PJ

....April 2024

Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2023
Statement of Financial Activities

		31.12.2023			31.12.2022
	Notes	General fund £	Endowment fund £	Samaritan funds £	Total funds £
INCOMING RESOURCES					
Incoming resources from subscriptions					
Gift Aid subscription		1,421	-	-	1,421
Other subscriptions		-	-	-	-
Collections at services		135	-	-	135
Incoming resources from Rental Income					
Hall Rent received		9,871	-	-	9,871
Car Park received		19,800	-	-	19,800
Willmott Dixon		27,760	-	-	27,760
Incoming resources from Investments					
Dividends received		26,403	-	-	26,403
Bank interest		0	-	-	0
Other Donations		6,000	-	-	6,000
Income from Bookstall		-	-	-	-
Total incoming resources		91,391	-	-	91,391
RESOURCES EXPENDED					
Ministry Costs		26,585	-	-	26,585
Choir & Organist		1,872	-	-	1,872
Establishment costs		22,650	-	-	22,650
GA & other costs		2,905	-	-	2,905
Admin Costs		10,212	-	-	10,212
Total resources expended		64,225	-	-	64,225
NET INCOMING/(OUTGOING) RESOURCES		27,166	-	-	27,166
Investment assets gains/(losses) on disposal & revaluation at year end					
Net gains on disposal		-	-	-	-
Investment revaluation gain/(loss)		(2,072)	(8,591)	-	(10,663)
INCREASE/(DECREASE) IN FUNDS		£25,094	£(8,591)	£0	£16,503
					£(23,855)

Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2023
Summary of Expenditure

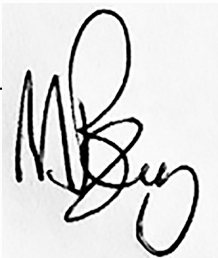
	31-Dec-23				31-Dec-22			
	General	Endowment	samaritans	total	General	Endowment	samaritans	total
	£	£	£	£	£	£	£	£
Ministry Costs								
Minister's stipend	20,978			20,978	20,250			20,250
Pension & NIC	2,098			2,098	2,025			2,025
Preaching fees & expenses	3,510			3,510	3,522			3,522
total	£ 26,585	£ -	£ -	£ 26,585	£ 25,797	£ -	£ -	£ 25,797
Choir & Organist Costs	£ 1,872			£ 1,872	£ 1,080	£ -	£ -	£ 1,080
Establishment costs								
Heat Light & Water	6,856			6,856	9,079			9,079
Insurnace premiums	1,788			1,788	1,249			1,249
Building maintenance	9,858			9,858	12,798			12,798
Cleaner/ caretaker wages & Exps	4,148			4,148	3,536			3,536
total	£ 22,650	£ -	£ -	£ 22,650	£ 26,662	£ -	£ -	£ 26,662
GA & Other costs								
GA Meeting expenses	-			-	1,249			1,249
GA Quota	700			700	700			700
Unitarian College fee	100			100	500			500
Ministerial Fellowship & Conference	1,320			1,320				
Other subscriptions	785			785	710			710
total	£ 2,905	£ -	£ -	£ 2,905	£ 3,159	£ -	£ -	£ 3,159
Admin. costs								
Letting & Secretarial expenses	5,148			5,148	5,148			5,148
Telephone costs	1,011			1,011	1,062			1,062
Sundry Admin exps	819			819	638			638
Charitable donations	-			-	1,000			1,000
Examination & accountancy	1,995			1,995	1,635			1,635
Bank & professional charges	1,240	-		1,240	879	162		1,041
total	£ 10,212	£ -	£ -	£ 10,212	£ 10,362	£ 162	£ -	£ 10,524
Grand Total	£ 64,225	£ -	£ -	£ 64,225	£ 67,060	£ 162	£ -	£ 67,222

**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2023
Balance Sheet**

	31-Dec-23					31-Dec-22			
	General	Endowment	Samaritans	total		General	Endowment	samaritans	total
Value of funds at the start of the year	457,555	367,223	19	824,797		459,680	388,952	19	848,651
Transfers between funds	-	-	-	-		-	-	-	-
Net movement of Funds in the year	25,094	(8,591)	-	16,503		(2,125)	(21,729)	-	(23,854)
Value of funds at 31 December	£ 482,649	£ 358,632	£ 19	£ 841,300		£ 457,555	£ 367,223	£ 19	£ 824,797
Invested in church and hall	350,000	-	-	350,000		350,000	-	-	350,000
Investments at Market value	86,099	357,039	-	443,138		88,171	365,630	-	453,801
Income tax reclaimable	0	-	-	0		122	-	-	122
Amount owed between funds	(1,588)	1,569	19	-		(1,588)	1,569	19	-
sundry other receivables	1,812	-	-	1,812		2,801	-	-	2,801
Cash in deposits	-	-	-	-		-	-	-	-
cash in current account	50,106	24	0	50,131		22,107	24	-	22,131
total	486,430	358,632	19	845,081		461,613	367,223	19	828,855
Less Sundry Payables	(3,781)	-	-	(3,781)		(4,058)	-	-	(4,058)
Grand Total	£ 482,649	£ 358,632	£ 19	£ 841,300		£ 457,555	£ 367,223	£ 19	£ 824,797

The financial statements were approved by the Board of Trustees on ... April 2024 and were signed on its behalf by:

M Berry
Trustee



Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2023
Statement of Investment Assets

		Cost	Market value at 31 Dec 2022	revaluation gain/(loss b/f)	market value at 31 Dec 2023	revaluation gain/(loss) this year
			£	£	£	£
General Fund Investments held	6000 M&G Charifund Units	64,370.43	88,171.20	23,800.77	86,099.40	(2,071.80)
Endowment Fund investment held	24880.94 M&G Charifund Units	275,795.19	365,630.35	89,835.16	357,038.96	(8,591.39)
total		£ 340,165.62	£ 453,801.55	£ 113,635.93	£ 443,138.36	£(10,663.19)

**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2023**

Notes to the Financial Statements

1. ACCOUNTING PERIOD

The reported accounts for both the current and prior year cover the year ending 31 December.

2. ACCOUNTING POLICIES

Accounting convention

The financial statements have been prepared under the historical cost convention, and in accordance with the Financial Reporting Standard for Smaller Entities (effective April 2008), the Charities Act 2011 and the requirements of the Statement of Recommended Practice, Accounting and Reporting by Charities.

Incoming resources

All incoming resources are included on the Statement of Financial Activities when the charity is legally entitled to the income and the amount can be quantified with reasonable accuracy.

Resources expended

Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings, they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

Endowment Fund - This Fund was instituted at the annual meeting of the congregation held on 15 February 1922. Donations to the fund, as shown on pages 10-13 are invested in the names of the trustees and the income is applied for the benefit of the Church, subject to any directions which may have been given by the respective donor as to the application of such income.

Samaritan Fund - This Fund was established in 1963 with a gift in the memory of W. Byng and Nora Kenrick. The purpose of the Fund is to assist members or friends of the Church in financial need. Gifts are made at the discretion of the Officers of the Church.

Properties - The Church and Hall are included in the accounts at a realisable value estimated by the Trustees. the insured values for the Church and Hall are: £1,435,691.00 and for the contents and organ are £174,648.00. For safekeeping the title deeds of the Church and Halls are deposited with George Green and Co Solicitors at 195, High Street Cradley Heath B64 5HN.

Investments - The Investments certificates are held in safe custody by E.F.G. Harris Allday (a trading division of E.F.G.Private Bank Ltd) 33, Great Charles Street Birmingham, B3 3JN. The four Hester Bateman silver communion cups belonging to the Church are on permanent loan to the City of Birmingham Museum and Art Gallery.

Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2023
Notes to the Financial Statements – continued

3. DONATIONS

Charitable Bequests

2006 The Joan Lamb Memorial Trust, £1,050
2007 The Joan Lamb Memorial Trust, £1,350
2008 The Joan Lamb Memorial Trust, £1,200
2009 The Joan Lamb Memorial Trust, £1,200
2010 The Joan Lamb Memorial Trust, £800
2011 The Joan Lamb Memorial Trust, £900
2012 The Joan Lamb Memorial Trust, £900
2013 The Joan Lamb Memorial Trust, £1,400
2014 The Joan Lamb Memorial Trust, £1,500
2015 The Joan Lamb Memorial Trust, £1,350
2016 The Joan Lamb Memorial Trust, £1,780
2020 The Joan Lamb Memorial Trust, £2,500
2022 The Joan Lamb Memorial Trust, £2,000
2023 The Joan Lamb Memorial Trust, £6,000

The Unitarian New Meeting Memorial Endowment Fund

1922 J B Whitehouse, in memory of Benjamin Whitehouse, £100
1922 Caroline James, in memory of Josephine and Caroline Chamberlain, £100
1923 Her nephew and nieces, in memory of Mary Caroline Smith, £100
1927 Miss Helen Caddick, by will, £300
1932 Her parents, in memory of Norah Penelope Kenrick, £400
1934 Her sons and daughters, in memory of Mrs Annette Mary
1935 Matthews, £300
1939 J B Whitehouse, by will and in memory of Mrs Rebecca Whitehouse, £200
1940 His wife, in memory of Henry Saul, £20
1941 James Dickson Skirrow, by will, £100
1943 Thomas Oliver Lee, by will, £100
1945 Miss Ellen Russell, by will, £100
1945 T Foster Duggan, in memory of W J B Tranter, £100
1947 J B Whitehouse, a further sum by will, £100
1950 Mrs Rose Viner, by will, £50
1950 Miss Ann Graham, by will and as a joint gift of herself and her brother Rev. Thomas Graham, £233 11s 0d
1951 Three of their daughters, in memory of John Sutton Nettlefold and Margaret Nettlefold, £300
1951 His wife, in memory of John Henry Crosskey, £50
1954 Charles Beale and Miss Alice Beale, in memory of Edmund Phipson Beale and Anne Lucy Beale, £200
1955 His wife, in memory of Gerald W Kenrick, £500
1956 Miss Margaret James, by will, £50
1956 Gift in memory of Walter Rowley (deceased). Seven annual payments of £42 under covenant
1956 Gift by the son and daughters of the late Mr and Mrs B F Stych, in memory of their parents, £150
1956 Leslie Arthur Smith, by will, £100
1958 Miss Ruth Nettlefold, by will, £100
1958 Gift by Mrs C A Hare and Mrs E H Murray Rust, in memory of the late Miss Ruth Nettlefold, £250
1959 Mrs Edith May Beard, by will, £100
1959 Gift by Miss R Boulton, in memory of Matthew Boulton, £100
1960 Miss Evelyn Montgomery, by will, £150
1961 Wilfrid Clarkson Mathews, by will, £100
1961 William Ellery Jephcott, by will, £100
1961 Gift in memory of Miss Evelyn Montgomery by Mrs Katherine Chubb
1962 Miss C Van de Werf, by will, £200
1963 Gift in memory of W Byng and Norah Kenrick, £1,000
1963 A Wynn Kenrick, by will, £200
1963 Mrs A Shelton, by will, £50
1964 W D Stafford, by will, £100
1966 Miss E Bailey, by will, £25

**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2023**

Notes to the Financial Statements – continued

DONATIONS

The Unitarian New Meeting Memorial Endowment Fund continued

1966 Miss B Demington, by will, £45 10s 3d
1967 Anonymous, £50
1969 Gift by Mrs Joyce Hudson in memory of her mother, Mrs M Megginson, £10 10s 0d 1970 Gift in memory of Jean Elizabeth Birtles, £100
1971 Gift by Mrs A M Robertson in memory of Mr I C Robertson, £100
1971 Mr W Shelton, by will, £25
1972 Mrs E A Stych, by will, £100
1973 Mr E T Worsley, by will, £100
1974 Gift in memory of Cecil Reginald Lamb, £100
1974 Miss J E Forsyth, by will, £200
1974 Mrs R J Smith, by donation, £500
1978 Mrs R Shipton, by will, £105
1979 Miss Clara Stych, by will, £100
1979 Gift by Misses Marjorie and Dorothy Stych in memory of Benjamin and Maud Stych, £500
1979 Gift by Harborne Tenants Ltd. in memory of Mrs E M Crosskey, £200
1979 Gifts given at Memorial Service for Mrs Crosskey, £120
1981 Gift by the Kenrick family in memory of William Edmund Kenrick and Mrs Judith Newcomer, £3,000
1982 Gift by friends in memory of Robert Austin (proceeds of concert), £108.85
1983 Gift in memory of Robert Priestley Austin, £70
1983 Mr H H Bagnall, by will, £200
1983 Mrs G Craven, by will, £1,170
1983 Gift in memory of Rebecca Smith, £100
1984 Gift in memory of Robert Barrs, £50
1984 Miss M M Stych, by will, £250
1984 Mr C H Russon, by will, £100
1984 Dr. Roger Lee, by will, £15,000
1985 Gift in memory of John, Evelyn & Roger Crosskey from Peggy Beale, Henry & Philip Crosskey, £1,500
1986 Gift in memory of Howard H Bagnall from his wife, £100
1986 Gift in memory of Marion Bone, £50
1986 Miss Cicely Harrison, by will, £500
1987 Mrs Margaret Gazey, by will, £300
1987 Mrs V Worsley, by will, £300
1988 Mrs J Cadbury, by will, £300
1989 Mrs H E Barker, by will, £100
1989 Gift in memory of E Hemsoll, £50
1990 Miss A Harris, by will, £2,000
1990 Miss G Edwards, by will, £150
1992 Gift in memory of Ema Schreier by Mrs M Hofmann, £100
1995 From his widow in memory of Charles Beale, £500
1995 Gift in memory of Monica and Martin Showell from Peggy Beale, Henry & Philip Crosskey, £700
1997 Mrs H Bagnall, by will, £100. Gift in her memory from the Bagnall family, £200
1998 J Boaler, by will, £200
1999 Gift in memory of Mrs M Hofmann, £100
1999 Miss B Whitehouse, by will, £1,000
1999 Gift in memory of Arnold Kay, £50
1999 Gift in memory of Mrs Elizabeth Kenrick from the Kenrick family, £2,000
2000 Mrs J Tungate, £400
2000 Gift in memory of Mrs Gladys Sprang, £100
2000 Gift in memory of Maisie Butler, £100
2002 Gift in memory of Mr H Kenrick, £2,000
2003 Gift in memory of Mr WJ McCracken, £100
2003 Gift in memory of Mr JB Kenrick, £5,000
2005 Mrs J Lamb, by will, £1,000
2007 Mr Roy Butler, by will, £2,000

**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2023
Notes to the Financial Statements – continued**

DONATIONS The Unitarian New Meeting Memorial Endowment Fund continued

2007 Mrs Joyce Goreham, by will, £200
2008 Dorothy Stych, by will, £500
2010 Frank Hytch, by will, £1,000
2010 Dr. Philip Crosskey, by will, £5,000
2012 JTA Smith, by will, £200
2015 Mrs Verena E Moulton, by will, £1,000
2015 Gift in Memory of Mrs Gladys McCracken, £500
2017 June Midgley, by will £1000
2018 Joanne Skelt, by will £250

UNITARIAN NEW MEETING CHURCH, FIVE WAYS, EDGBASTON

England & Wales - Charity number 1076279

Accounts

REGISTERED CHARITY NUMBER: 1076279

Annual Report of the Trustees and Unaudited Financial Statements

for the Year Ended 31st December 2022 for

Unitarian New Meeting Church, Birmingham



**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2022**

Contents of the Financial Statements

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Summary of Expenditure	6
Balance Sheet	7
Statement of Investment Assets	8
Notes to the Financial Statements	9 to 12

**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2022
Report of the Trustees**

The trustees present their report with the financial statements of the charity for the year ended 31st December 2022. The trustees have adopted the provisions of the Statement of Recommended Practice (SORP) 'Accounting and Reporting by Charities' issued in March 2005.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

1076279

Principal address

31 Ryland St,
Five Ways,
Edgbaston,
Birmingham B16 8BL

Minister

Rev. Winnie Gordon
revgordon.unitarian@yahoo.com

Church Officers

Chairperson Angela Maher
Treasurer Mike Berry
All other congregational offices are currently vacant

Trustees

Angela Maher
Mike Berry
David Jones

Custodian Trustee

The British and Foreign Unitarian Association(inc)
Essex Hall, 1-6 Essex Street, London WC2R 3HY

Bankers

HSBC, 168 Warstone Lane, Birmingham.

Independent examiner

Hill Lillis & Company Limited
33 Gainsborough Dr
Mile Oak
Tamworth
B78 3PJ

**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2022**

Report of the Trustees

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The governing document is the congregation's constitution adopted, in 1999 and as amended.

Vestry Committee members are elected at the Annual General Meeting. The Vestry Committee can co-opt additional members during the year. There were no co-opted members in 2022. All Vestry Committee members are managing trustees under the constitution.

The Vestry Committee meets regularly during the year to discuss business and make decisions. It may delegate actions to members of the committee from time to time. In the event of a disagreement within the committee, decisions are made by majority vote. The minister attends Vestry meetings in an advisory and non-voting capacity. Further details about how the congregation is managed are available in the constitution.

Object of Unitarian New Meeting Church

The object of the congregation shall be the promotion of religion in accordance with the principles of the General Assembly of Unitarian and Free Christian Churches.

Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2022

Chair's report

2022 was a busy year at Birmingham Unitarians.

Starting with our people, we have been joined by a number of new attenders throughout the year who have enriched our community with their presence, and are very pleased to have several who are now looking at membership. On a sadder note, we lost our friend and member Jerry to cancer. Jerry was an activist in mental health justice and will be missed by the congregation and wider community.

We continued our commitment to racial justice through the year. Members of the congregation spoke at the Foy Society conference in May about the unfair impact that the UK criminal justice system has on People of Colour. This brought particular attention to the disturbingly high numbers of Black deaths by asphyxiation in the UK, drawing parallels with the death of George Floyd in Minneapolis, which sparked Black Lives Matters protests worldwide.

Our other social action work this year has been in connection with the Ladywood Project, who are based very locally to us. We have been able to provide them with increased support during 2022 including food donations for emergency parcels and volunteer time as well as additional financial support.

In the building, our biggest project has been installing equipment in the worship space to enable us to provide better hybrid and online worship in the future. We have also temporarily leased part of our grounds to a building company to enable them to carry out fire safety work on nearby flats. The intention at the end of the works in a year or so's time is that they will help us create a community garden behind the church.

In worship, ministry and learning, we joined with Rosslyn Hill chapel in London for a co-congregational virtual poetry reading group. This was co-hosted by Rev Kate Dean of Rosslyn Hill and our own minister, Rev Winnie Gordon. Winnie has also been busy with an exhausting list of wider projects one highlight of which was her chaplaincy work with the Frankfurt Christmas Market in Birmingham city centre. Satirical performers Three Acres and a Cow visited us in the autumn, and look forward to their return in 2023. We were delighted to welcome student minister Shana Begum who carried out her first placement with us. Shana proved to be a real asset during her time with us, leading interesting worship and supporting us at our congregational away day at Holland House in the summer. We enjoyed a variety of worship leaders throughout the year, including members of the congregation, Pete Markey from Kidderminster and Mphala Mogudi of Oxford and are very grateful to everyone who contributed to our excellent worship.



Approved by order of the board of trustees on 30 April 2023 and signed on its behalf by Angela Maher - Chair

**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2022
Independent Examiner's Report to the Trustees**

I report on the accounts for the year ended 31st December 2022 set out on pages four to nine.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under Section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is required.

It is my responsibility to:

- examine the accounts under Section 145 of the 2011 Act
- to follow the procedures laid down in the General Directions given by the Charity Commission (under Section 145(5)(b) of the 2011 Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statements below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements
 - to keep accounting records in accordance with Section 130 of the 2011 Act; and
 - to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the 2011 Act

have not been met; or

- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Hill Lillis & Company Limited
33 Gainsborough Dr
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B78 3PJ

30 April 2023

Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2022
Statement of Financial Activities

				31.12.2022	31.12.2021
	Notes	General fund £	Endowment fund £	Samaritan funds £	Total funds £
INCOMING RESOURCES					
Incoming resources from subscriptions					
Gift Aid subscription		1,404	-	-	1,404
Other subscriptions		-	-	-	-
Collections at services		174	-	-	174
Incoming resources from Rental Income					
Hall Rent received		6,113	-	-	6,113
Car Park received		23,665	-	-	23,665
Willmott Dixon		11,149	-	-	11,149
Incoming resources from Investments					
Dividends received		25,631	-	-	25,631
Bank interest		-	-	-	-
Other Donations		2,000	-	-	2,000
Income from Bookstall		-	-	-	-
Total incoming resources		70,136	-	-	70,136
RESOURCES EXPENDED					
Ministry Costs		25,797	-	-	25,797
Choir & Organist		1,080	-	-	1,080
Establishment costs		26,663	-	-	26,663
GA & other costs		3,159	-	-	3,159
Admin Costs		10,361	162	-	10,524
Total resources expended		67,060	162	-	67,222
NET INCOMING/(OUTGOING) RESO		3,076	(162)	-	2,913
Investment assets gains/(losses) on disposal & revaluation at year end					
Net gains on disposal		-	-	-	-
Investment revaluation gain/(loss)		(5,201)	(21,567)	-	(26,768)
INCREASE/(DECREASE) IN FUNDS		£(2,125)	£(21,729)	£0	£(23,854)
					£59,846

Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2022
Summary of Expenditure

	31-Dec-22				31-Dec-21			
	General	Endowment	samaritans	total	General	Endowment	samaritans	total
	£	£	£	£	£	£	£	£
Ministry Costs								
Minister's stipend	20,250			20,250	20,207			20,207
Pension & NIC	2,025			2,025	2,021			2,021
Preaching fees & expenses	3,522			3,522	1,777			1,777
total	£ 25,797	£ -	£ -	£ 25,797	£ 24,005	£ -	£ -	£ 24,005
Choir & Organist Costs	£ 1,080			£ 1,080	£ 80	£ -	£ -	£ 80
Establishment costs								
Heat Light & Water	9,079			9,079	2,483			2,483
Insurance premiums	1,249			1,249	1,587			1,587
Building maintenance	12,798			12,798	2,765			2,765
Cleaner/ caretaker wages & Exps	3,536			3,536	3,094			3,094
total	£ 26,663	£ -	£ -	£ 26,663	£ 9,929	£ -	£ -	£ 9,929
GA & Other costs								
GA Meeting expenses	1,249			1,249	265			265
GA Quota	700			700	700			700
Unitarian College fee	500			500	-			-
Other subscriptions	710			710	650			650
total	£ 3,159	£ -	£ -	£ 3,159	£ 1,615	£ -	£ -	£ 1,615
Admin. costs								
Letting & Secretarial expenses	5,148			5,148	4,836			4,836
Telephone costs	1,062			1,062	972			972
Sundry Admin exps	638			638	364			364
Charitable donations	1,000			1,000	280			280
Examination & accountancy	1,635			1,635	2,160			2,160
Bank & professional charges	879	162		1,041	9			9
total	£ 10,361	£ 162	£ -	£ 10,524	£ 8,620	£ -	£ -	£ 8,620
Grand Total	£ 67,060	£ 162	£ -	£ 67,222	£ 44,250	£ -	£ -	£ 44,250

Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2022
Balance Sheet

	31-Dec-22			31-Dec-21				
	General	Endowment	Samaritans	total	General	Endowment samaritans	total	
Value of funds at the start of the year	459,680	388,952	19	848,651	445,523	343,263	19	788,805
Transfers between funds	-	-	-	-	-	-	-	-
Net movement of Funds in the year	(2,125)	(21,729)	-	(23,854)	14,157	45,689	-	59,846
Value of funds at 31 December	£ 457,555	£ 367,223	£ 19	£ 824,797	£ 459,680	£ 388,952	£ 19	£ 848,651
Invested in church and hall	350,000	-	-	350,000	350,000	-	-	350,000
Investments at Market value	88,171	365,630	-	453,802	93,372	387,197	-	480,569
Income tax reclaimable	122	-	-	122	144	-	-	144
Amount owed between funds	(1,588)	1,569	19	-	(1,588)	1,569	19	-
sundry other receivables	2,801	-	-	2,801	2,418	-	-	2,418
Cash in deposits	-	-	-	-	-	186	-	186
cash in current account	22,107	24	0	22,131	18,766	-	-	18,766
total	461,614	367,223	18.7	828,856	463,112	388,952	19	852,083
Less Sundry Payables	(4,059)	-	-	(4,059)	(3,432)	-	-	(3,432)
Grand Total	£ 457,555	£ 367,223	£ 19	£ 824,797	£ 459,680	£ 388,952	£ 19	£ 848,651

The financial statements were approved by the Board of Trustees on ... April 2023 and were signed on its behalf by:

M Berry
Trustee



Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2022
Statement of Investment Assets

		Cost	Market value at 31 Dec 2021	revaluation gain/(loss b/f)	market value at 31 Dec 2022	revaluation gain/(loss) this year
			£	£	£	£
General Fund Investments held	6000 M&G Chairifund Units	64,370.43	93,372.00	29,001.57	88,171.20	(5,200.80)
Endowment Fund investment held	24880.94 M&G Chairifund Units	275,795.19	387,197.14	111,401.95	365,630.35	(21,566.79)
total		£ 340,165.62	£ 480,569.14	£ 140,403.52	£ 453,801.55	£(26,767.59)

**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2022**

Notes to the Financial Statements

1. ACCOUNTING PERIOD

The reported accounts for both the current and prior year cover the year ending 31 December.

2. ACCOUNTING POLICIES

Accounting convention

The financial statements have been prepared under the historical cost convention, and in accordance with the Financial Reporting Standard for Smaller Entities (effective April 2008), the Charities Act 2011 and the requirements of the Statement of Recommended Practice, Accounting and Reporting by Charities.

Incoming resources

All incoming resources are included on the Statement of Financial Activities when the charity is legally entitled to the income and the amount can be quantified with reasonable accuracy.

Resources expended

Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings, they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

Endowment Fund - This Fund was instituted at the annual meeting of the congregation held on 15 February 1922. Donations to the fund, as shown on pages 10-13 are invested in the names of the trustees and the income is applied for the benefit of the Church, subject to any directions which may have been given by the respective donor as to the application of such income.

Samaritan Fund - This Fund was established in 1963 with a gift in the memory of W. Byng and Nora Kenrick. The purpose of the Fund is to assist members or friends of the Church in financial need. Gifts are made at the discretion of the Officers of the Church.

Properties - The Church and Hall are included in the accounts at a realisable value estimated by the Trustees. the insured values for the Church and Hall are: £1,435,691.00 and for the contents and organ are £174,648.00. For safekeeping the title deeds of the Church and Halls are deposited with George Green and Co Solicitors at 195, High Street Cradley Heath B64 5HN.

Investments - The Investments certificates are held in safe custody by E.F.G. Harris Allday (a trading division of E.F.G.Private Bank Ltd) 33, Great Charles Street Birmingham, B3 3JN. The four Hester Bateman silver communion cups belonging to the Church are on permanent loan to the City of Birmingham Museum and Art Gallery.

**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2022**

Notes to the Financial Statements – continued

3. DONATIONS

Charitable Bequests

2006 The Joan Lamb Memorial Trust, £1,050
2007 The Joan Lamb Memorial Trust, £1,350
2008 The Joan Lamb Memorial Trust, £1,200
2009 The Joan Lamb Memorial Trust, £1,200
2010 The Joan Lamb Memorial Trust, £800
2011 The Joan Lamb Memorial Trust, £900
2012 The Joan Lamb Memorial Trust, £900
2013 The Joan Lamb Memorial Trust, £1,400
2014 The Joan Lamb Memorial Trust, £1,500
2015 The Joan Lamb Memorial Trust, £1,350
2016 The Joan Lamb Memorial Trust, £1,780
2020 The Joan Lamb Memorial Trust, £2,500
2022 The Joan Lamb Memorial Trust, £2,000

The Unitarian New Meeting Memorial Endowment Fund

1922 J B Whitehouse, in memory of Benjamin Whitehouse, £100
1922 Caroline James, in memory of Josephine and Caroline Chamberlain, £100
1923 Her nephew and nieces, in memory of Mary Caroline Smith, £100
1927 Miss Helen Caddick, by will, £300
1932 Her parents, in memory of Norah Penelope Kenrick, £400
1934 Her sons and daughters, in memory of Mrs Annette Mary
1935 Matthews, £300
1939 J B Whitehouse, by will and in memory of Mrs Rebecca Whitehouse, £200
1940 His wife, in memory of Henry Saul, £20
1941 James Dickson Skirrow, by will, £100
1943 Thomas Oliver Lee, by will, £100
1945 Miss Ellen Russell, by will, £100
1945 T Foster Duggan, in memory of W J B Tranter, £100
1947 J B Whitehouse, a further sum by will, £100
1950 Mrs Rose Viner, by will, £50
1950 Miss Ann Graham, by will and as a joint gift of herself and her brother Rev. Thomas Graham, £233 11s 0d
1951 Three of their daughters, in memory of John Sutton Nettlefold and Margaret Nettlefold, £300
1951 His wife, in memory of John Henry Crosskey, £50
1954 Charles Beale and Miss Alice Beale, in memory of Edmund Phipson Beale and Anne Lucy Beale, £200
1955 His wife, in memory of Gerald W Kenrick, £500
1956 Miss Margaret James, by will, £50
1956 Gift in memory of Walter Rowley (deceased). Seven annual payments of £42 under covenant
1956 Gift by the son and daughters of the late Mr and Mrs B F Stych, in memory of their parents, £150
1956 Leslie Arthur Smith, by will, £100
1958 Miss Ruth Nettlefold, by will, £100
1958 Gift by Mrs C A Hare and Mrs E H Murray Rust, in memory of the late Miss Ruth Nettlefold, £250
1959 Mrs Edith May Beard, by will, £100
1959 Gift by Miss R Boulton, in memory of Matthew Boulton, £100
1960 Miss Evelyn Montgomery, by will, £150
1961 Wilfrid Clarkson Mathews, by will, £100
1961 William Ellery Jephcott, by will, £100
1961 Gift in memory of Miss Evelyn Montgomery by Mrs Katherine Chubb
1962 Miss C Van de Werif, by will, £200
1963 Gift in memory of W Byng and Norah Kenrick, £1,000
1963 A Wynn Kenrick, by will, £200
1963 Mrs A Shelton, by will, £50
1964 W D Stafford, by will, £100
1966 Miss E Bailey, by will, £25
1966 Miss B Demington, by will, £45 10s 3d
1967 Anonymous, £50

**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2022**

Notes to the Financial Statements – continued

DONATIONS

The Unitarian New Meeting Memorial Endowment Fund continued

1969 Gift by Mrs Joyce Hudson in memory of her mother, Mrs M Megginson, £10 10s 0d 1970 Gift in memory of Jean Elizabeth Birtles, £100
1971 Gift by Mrs A M Robertson in memory of Mr I C Robertson, £100
1971 Mr W Shelton, by will, £25
1972 Mrs E A Stych, by will, £100
1973 Mr E T Worsley, by will, £100
1974 Gift in memory of Cecil Reginald Lamb, £100
1974 Miss J E Forsyth, by will, £200
1974 Mrs R J Smith, by donation, £500
1978 Mrs R Shipton, by will, £105
1979 Miss Clara Stych, by will, £100
1979 Gift by Misses Marjorie and Dorothy Stych in memory of Benjamin and Maud Stych, £500
1979 Gift by Harborne Tenants Ltd. in memory of Mrs E M Crosskey, £200
1979 Gifts given at Memorial Service for Mrs Crosskey, £120
1981 Gift by the Kenrick family in memory of William Edmund Kenrick and Mrs Judith Newcomer, £3,000
1982 Gift by friends in memory of Robert Austin (proceeds of concert), £108.85
1983 Gift in memory of Robert Priestley Austin, £70
1983 Mr H H Bagnall, by will, £200
1983 Mrs G Craven, by will, £1,170
1983 Gift in memory of Rebecca Smith, £100
1984 Gift in memory of Robert Barrs, £50
1984 Miss M M Stych, by will, £250
1984 Mr C H Russon, by will, £100
1984 Dr. Roger Lee, by will, £15,000
1985 Gift in memory of John, Evelyn & Roger Crosskey from Peggy Beale, Henry & Philip Crosskey, £1,500
1986 Gift in memory of Howard H Bagnall from his wife, £100
1986 Gift in memory of Marion Bone, £50
1986 Miss Cicely Harrison, by will, £500
1987 Mrs Margaret Gazey, by will, £300
1987 Mrs V Worsley, by will, £300
1988 Mrs J Cadbury, by will, £300
1989 Mrs H E Barker, by will, £100
1989 Gift in memory of E Hemsoll, £50
1990 Miss A Harris, by will, £2,000
1990 Miss G Edwards, by will, £150
1992 Gift in memory of Ema Schreier by Mrs M Hofmann, £100
1995 From his widow in memory of Charles Beale, £500
1995 Gift in memory of Monica and Martin Showell from Peggy Beale, Henry & Philip Crosskey, £700
1997 Mrs H Bagnall, by will, £100. Gift in her memory from the Bagnall family, £200
1998 J Boaler, by will, £200
1999 Gift in memory of Mrs M Hofmann, £100
1999 Miss B Whitehouse, by will, £1,000
1999 Gift in memory of Arnold Kay, £50
1999 Gift in memory of Mrs Elizabeth Kenrick from the Kenrick family, £2,000
2000 Mrs J Tungate, £400
2000 Gift in memory of Mrs Gladys Sprang, £100
2000 Gift in memory of Maisie Butler, £100
2002 Gift in memory of Mr H Kenrick, £2,000
2003 Gift in memory of Mr WJ McCracken, £100
2003 Gift in memory of Mr JB Kenrick, £5,000
2005 Mrs J Lamb, by will, £1,000
2007 Mr Roy Butler, by will, £2,000
2007 Mrs Joyce Goreham, by will, £200
2008 Dorothy Stych, by will, £500

Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2022
Notes to the Financial Statements – continued

DONATIONS The Unitarian New Meeting Memorial Endowment Fund continued

2010 Frank Hytch, by will, £1,000

2010 Dr. Philip Crosskey, by will, £5,000

2012 JTA Smith, by will, £200

2015 Mrs Verena E Moulton, by will, £1,000

2015 Gift in Memory of Mrs Gladys McCracken, £500

2017 June Midgley, by will £1000

2018 Joanne Skelt, by will £250

UNITARIAN NEW MEETING CHURCH, FIVE WAYS, EDGBASTON

England & Wales - Charity number 1076279

Accounts

Annual Report of the Trustees and Unaudited Financial Statements

for the Year Ended 31st December 2021 for

Unitarian New Meeting Church, Birmingham

Unitarian New Meeting Church, Birmingham
Financial Statements
for the Year Ended 31st December 2021

Contents of the Financial Statements

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Unitarian New Meeting Church, Birmingham
Financial Statements
for the Year Ended 31st December 2021
Report of the Trustees

The trustees present their report with the financial statements of the charity for the year ended 31st December 2021. The trustees have adopted the provisions of the Statement of Recommended Practice (SORP) 'Accounting and Reporting by Charities' issued in March 2005.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

1076279

Principal address

31 Ryland St,
Five Ways,
Edgbaston,
Birmingham B16 8BL

Minister

Rev. Winnie Gordon

revgordon.unitarian@yahoo.com

Church Officers

Chairperson Angela Maher

Treasurer Mike Berry

All other congregational offices are currently vacant

Trustees

Angela Maher

Mike Berry

David Jones

Custodian Trustee

The British and Foreign Unitarian Association(inc)

Essex Hall, 1-6 Essex Street, London WC2R 3HY

Bankers

HSBC, 168 Warstone Lane, Birmingham.

Independent Examiner

Hill Lillis & Company Limited

98 Sheffield Road

Sutton Coldfield

B73 5HW

Unitarian New Meeting Church, Birmingham
Financial Statements
for the Year Ended 31st December 2021

Report of the Trustees

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document The governing document is the congregation's constitution adopted, in 1999 and as amended.

Vestry Committee members are elected at the Annual General Meeting. The Vestry Committee can co-opt additional members during the year. There were no co-opted members in 2021. All Vestry Committee members are managing trustees under the constitution.

The Vestry Committee meets regularly during the year to discuss business and make decisions. It may delegate actions to members of the committee from time to time. In the event of a disagreement within the committee, decisions are made by majority vote. The minister attends Vestry meetings in an advisory and non-voting capacity. Further details about how the congregation is managed are available in the constitution.

Object of Unitarian New Meeting Church

The object of the congregation shall be the promotion of religion in accordance with the principles of the General Assembly of Unitarian and Free Christian Churches.

Chair's report

2021 was another pandemic year for everyone and Birmingham Unitarians are no exception.

We have spent much of the year connecting virtually. We have enjoyed welcoming a number of people from across the district and further afield to our Sunday Zoom services and Wednesday discussion groups. We have also made ample use of our congregational WhatsApp group, which ranges from discussions on social justice issues to bird watching and sharing silly internet jokes.

In the summer and autumn, we began transitioning to worshiping in the building. We have been socially distanced, but it has been wonderful to connect in person, including with our regular organist. We have also been pleased to welcome some new attenders to our in-person services and we hope to see more of them and others we have yet to meet in the coming months. We have been able to maintain our links with the Ladywood Project, a local charity aiming to improve the lives of people local to the church living in poverty or financial hardship. We are keen to continue and strengthen our connection in the future.

We have also been delighted to support our minister, Rev Winnie Gordon, to complete postgraduate study during her sabbatical. Her study on inclusivity and racism within Unitarianism makes an important contribution both to our denomination's collective understanding of ourselves and to being able to truly build beloved community.

We are grateful to everyone who has led worship with us over the past year and everyone who has participated in whatever small way in enabling Birmingham Unitarians to survive well through another challenging year.



Approved by order of the board of trustees on 22.....April 2022 and signed on its behalf by Angela Maher - Chair

**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2021**

Independent Examiner's Report to the Trustees

I report on the accounts for the year ended 31st December 2021 set out on pages four to nine.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under Section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is required.

It is my responsibility to:

- examine the accounts under Section 145 of the 2011 Act
- to follow the procedures laid down in the General Directions given by the Charity Commission (under Section 145(5)(b) of the 2011 Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statements below.

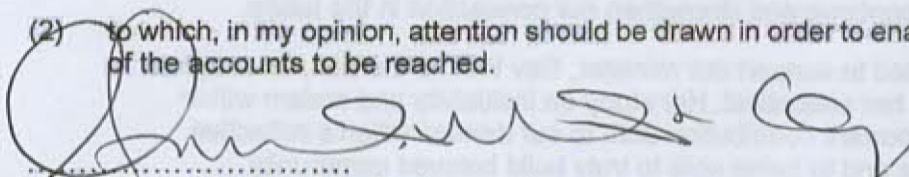
Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements
 - to keep accounting records in accordance with Section 130 of the 2011 Act; and
 - to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the 2011 Act

have not been met; or

- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Hill Lillis & Company Limited
98 Sheffield Road
Sutton Coldfield
B73 5HW

22 April 2022

Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2021

Statement of Financial Activities

	31.12.2021		31.12.2021		31.12.2020
	General fund	Endowment	Samaritan	Total funds	Total funds
Notes	£	£	£	£	£
INCOMING RESOURCES					
Incoming resources from subscriptions					
Gift Aid subscription	1,497.50	-	-	1,497.50	1,663
Other subscriptions	-	-	-	-	-
Collections at services	-	-	-	-	71
Incoming resources from Rental Income					
Hall Rent received	662.50	-	-	662.50	4,475
Car Park received	22,377.00	-	-	22,377.00	22,579
Incoming resources from Investments					
Dividends received	22,851.90	-	-	22,851.90	20,690
Bank interest	0.04	-	-	0.04	-
Other Donations	-	-	-	-	2,500
Income from Bookstall	-	-	-	-	-
Total incoming resources	47,388.94	-	-	47,388.94	51,978
RESOURCES EXPENDED					
Ministry Costs	24,004.87	-	-	24,004.87	23,149
Choir & Organist	80.00	-	-	80.00	660
Establishment costs	9,929.36	-	-	9,929.36	16,409
GA & other costs	1,615.00	-	-	1,615.00	977
Admin Costs	8,620.37	-	-	8,620.37	9,291
Total resources expended	44,249.60	-	-	44,249.60	50,486
NET INCOMING/(OUTGOING) RESOURCES	£ 3,139.34	-	-	£ 3,139.34	£ 1,492.00
Investment assets gains/(losses) on disposal & revaluation at year end					
Net gains on disposal	-	-	-	-	-
Investment revaluation gain/(loss)	11,017.80	45,688.87	-	56,706.67	(93,257)
INCREASE/(DECREASE) IN FUNDS	£ 14,157.14	£ 45,688.87	£ -	£ 59,846.01	(91,765)

**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2021**

Summary of expenditure

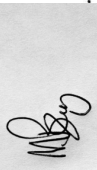
	2021				2020			
	General	Endowmer	Samaritan	total	General	Endowment	Samaritan	total
Ministry Costs								
Minister's stipend	20,207.40			20,207.40	19254			19254
Pension & NIC	2,020.68			2,020.68	3511			3511
Car & Other Expenses				-	287			287
Preaching fees & expenses	1,776.79			1,776.79	97			97
total	24,004.87	-	-	24,004.87	23149	-	-	23149
 Choir & Organist Costs	 80.00			 80.00	 660			 660
 Establishment costs								
Heat Light & Water	2,482.66			2,482.66	2760			2760
Insurnace premiums	1,586.96			1,586.96	1672			1672
Building maintenance	2,765.34			2,765.34	8839			8839
Cleaner/ caretaker wages & Exps	3,094.40			3,094.40	3138			3138
total	9,929.36	-	-	9,929.36	16409	-	-	16409
 GA & Other costs								
GA Meeting expensese	265.00			265.00	165			165
GA Quota	700.00			700.00	40			40
Publicity & bookstall	-			-	600			600
Other subscriptions	650.00			650.00	30			30
Activities catering & Sun. School				-	142			142
total	1,615.00	-	-	1,615.00	977	-	-	977
 Admin. costs								
Printing stationery & Postage	-			-	355			355
Telephone costs	971.55			971.55	962			962
Sundry Admin exps	364.14			364.14	230			230
Letting & Secretarial expenses	4,836.00			4,836.00	4012			4012
Charitable donations	280.00			280.00	1392			1392
Examination & accountancy	2,160.00			2,160.00	2340			2340
Bank & professional charges	8.68			8.68	0			0
total	8,620.37	-	-	8,620.37	9291	-	-	9291
 Grand Total	£ 44,249.60	£ -	£ -	£ 44,249.60	£ 50,486	£ -	£ -	£ 50,486

Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2021

	Balance Sheet		
	2021		2020
	General	Endowment samaritans	total
Value of funds at the start of the year	445,523	343,263	19
Transfers between funds			
Net movement of funds in the year	14,157	45,689	-
Value of funds at end of year	459,680	388,952	19
Invested in church and hall	350,000		
Investments at market value	93,372	387,197	-
Income tax reclaimable	144	-	-
Amount owed between funds	-	1,569	19
Sundry other receivables	2,417	-	-
Cash in deposits		186	
Cash in current account	18,766	-	-
Less sundry payables	-	-	-
	459,680	388,953	19

	General	Endowment Samaritan	total
Value of funds at the start of the year	462,150	418,401	19
Transfers between funds			
Net movement of funds in the year	-	75,138	-
Value of funds at end of year	445,523	343,263	19
Invested in church and hall	350,000		
Investments at market value	82,354	341,508	-
Income tax reclaimable	177		
Amount owed between funds	-	1,569	19
Sundry other receivables	2,173		
Cash in deposits		186	
Cash in current account	20,961		
Less sundry payables	-	-	-
	445,523	343,263	19

The financial statements were approved by the Board of Trustees on 2022 and were signed on its behalf by:



M Berry - Trustee

Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2021

Statement of Assets

	Cost	Market value at 31 Dec 2020	revaluation gain/(loss) b/f	market value at 31 Dec 2021	revaluation gain/(loss) this year
General Fund					
Investments held	£ 64,370.43	£ 82,354.20	£ 17,983.77	£ 93,372.00	£ 11,017.80
6000 M&G Chairfund Units					
Endowment Fund investm	£ 275,795.18	£ 341,508.27	£ 65,713.09	£ 387,197.14	£ 45,688.87
24880.94 M&G Chairfund Units					
total	£ 340,165.61	£ 423,862.47	£ 83,696.86	£ 480,569.14	£ 56,706.67

Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2021
Notes to the Financial Statements

1. ACCOUNTING PERIOD

The reported accounts for both the current and prior year cover the year ending 31 December.

2. ACCOUNTING POLICIES

Accounting convention

The financial statements have been prepared under the historical cost convention, and in accordance with the Financial Reporting Standard for Smaller Entities (effective April 2008), the Charities Act 2011 and the requirements of the Statement of Recommended Practice, Accounting and Reporting by Charities.

Incoming resources

All incoming resources are included on the Statement of Financial Activities when the charity is legally entitled to the income and the amount can be quantified with reasonable accuracy.

Resources expended

Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings, they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

Endowment Fund - This Fund was instituted at the annual meeting of the congregation held on 15 February 1922. Donations to the fund, as shown on pages 10-13 are invested in the names of the trustees and the income is applied for the benefit of the Church, subject to any directions which may have been given by the respective donor as to the application of such income.

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Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2021
Notes to the Financial Statements – continued

3. DONATIONS

Charitable Bequests

2006 The Joan Lamb Memorial Trust, £1,050
2007 The Joan Lamb Memorial Trust, £1,350
2008 The Joan Lamb Memorial Trust, £1,200
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2010 The Joan Lamb Memorial Trust, £800
2011 The Joan Lamb Memorial Trust, £900
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2016 The Joan Lamb Memorial Trust, £1,780
2020 The Joan Lamb Memorial Trust, £2,500

The Unitarian New Meeting Memorial Endowment Fund

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1922 Caroline James, in memory of Josephine and Caroline Chamberlain, £100
1923 Her nephew and nieces, in memory of Mary Caroline Smith, £100
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1950 Miss Ann Graham, by will and as a joint gift of herself and her brother Rev. Thomas Graham, £233 11s 0d
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1963 Mrs A Shelton, by will, £50
1964 W D Stafford, by will, £100
1966 Miss E Bailey, by will, £25
1966 Miss B Demington, by will, £45 10s 3d
1967 Anonymous, £50
1969 Gift by Mrs Joyce Hudson in memory of her mother, Mrs M Megginson, £10 10s 0d

Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2021
Notes to the Financial Statements – continued

DONATIONS

The Unitarian New Meeting Memorial Endowment Fund continued

1970 Gift in memory of Jean Elizabeth Birtles, £100
1971 Gift by Mrs A M Robertson in memory of Mr I C Robertson, £100
1971 Mr W Shelton, by will, £25
1972 Mrs E A Stych, by will, £100
1973 Mr E T Worsley, by will, £100
1974 Gift in memory of Cecil Reginald Lamb, £100
1974 Miss J E Forsyth, by will, £200
1974 Mrs R J Smith, by donation, £500
1978 Mrs R Shipton, by will, £105
1979 Miss Clara Stych, by will, £100
1979 Gift by Misses Marjorie and Dorothy Stych in memory of Benjamin and Maud Stych, £500
1979 Gift by Harborne Tenants Ltd. in memory of Mrs E M Crosskey, £200
1979 Gifts given at Memorial Service for Mrs Crosskey, £120
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1983 Gift in memory of Robert Priestley Austin, £70
1983 Mr H H Bagnall, by will, £200
1983 Mrs G Craven, by will, £1,170
1983 Gift in memory of Rebecca Smith, £100
1984 Gift in memory of Robert Barrs, £50
1984 Miss M M Stych, by will, £250
1984 Mr C H Russon, by will, £100
1984 Dr. Roger Lee, by will, £15,000
1985 Gift in memory of John, Evelyn & Roger Crosskey from Peggy Beale, Henry & Philip Crosskey, £1,500
1986 Gift in memory of Howard H Bagnall from his wife, £100
1986 Gift in memory of Marion Bone, £50
1986 Miss Cicely Harrison, by will, £500
1987 Mrs Margaret Gazey, by will, £300
1987 Mrs V Worsley, by will, £300
1988 Mrs J Cadbury, by will, £300
1989 Mrs H E Barker, by will, £100
1989 Gift in memory of E Hemsoll, £50
1990 Miss A Harris, by will, £2,000
1990 Miss G Edwards, by will, £150
1992 Gift in memory of Ema Schreier by Mrs M Hofmann, £100
1995 From his widow in memory of Charles Beale, £500
1995 Gift in memory of Monica and Martin Showell from Peggy Beale, Henry & Philip Crosskey, £700
1997 Mrs H Bagnall, by will, £100. Gift in her memory from the Bagnall family, £200
1998 J Boaler, by will, £200
1999 Gift in memory of Mrs M Hofmann, £100
1999 Miss B Whitehouse, by will, £1,000
1999 Gift in memory of Arnold Kay, £50
1999 Gift in memory of Mrs Elizabeth Kenrick from the Kenrick family, £2,000
2000 Mrs J Tugate, £400
2000 Gift in memory of Mrs Gladys Sprang, £100
2000 Gift in memory of Maisie Butler, £100
2002 Gift in memory of Mr H Kenrick, £2,000
2003 Gift in memory of Mr WJ McCracken, £100
2003 Gift in memory of Mr JB Kenrick, £5,000
2005 Mrs J Lamb, by will, £1,000
2007 Mr Roy Butler, by will, £2,000
2007 Mrs Joyce Goreham, by will, £200
2008 Dorothy Stych, by will, £500
2010 Frank Hytch, by will, £1,000
2010 Dr. Philip Crosskey, by will, £5,000

**Unitarian New Meeting, Edgbaston
Financial Statements
for the Year Ended 31st December 2021
Notes to the Financial Statements – continued**

DONATIONS The Unitarian New Meeting Memorial Endowment Fund continued

2012 JTA Smith, by will, £200

2015 Mrs Verena E Moulton, by will, £1,000

2015 Gift in Memory of Mrs Gladys McCracken, £500

2017 June Midgley, by will £1000

2018 Joanne Skelt, by will £250

UNITARIAN NEW MEETING CHURCH, FIVE WAYS, EDGBASTON

England & Wales - Charity number 1076279

Accounts

Unitarian New Meeting Church Birmingham

Founded 1672

Registered Charity No. 1076279

Annual Report for the year ended 31st December 2020

31 Ryland Street, Five Ways, Edgbaston,

Birmingham B16 8BL

Tel: 0121 455 8818

website: www.birminghamunitarians.org.uk

e-mail: info@birminghamnewmeeting.org.uk

Object of Unitarian New Meeting Church

The object of the congregation shall be the promotion of religion in accordance with the principles of the General Assembly of Unitarian and Free Christian Churches.

Minister

Rev. Winnie Gordon

revgordon.unitarian@yahoo.com

Church Officers

Chairperson Angela Maher

Treasurer Mike Berry

All other congregational offices are currently vacant.

Vestry Committee Members

The above officers and the following elected members: David Gaussen, Cathy Sparkes, David Jones, Angela Maher, Mike Berry

Custodian Trustee

British & Foreign Unitarian Association (Incorporated), Essex Hall 16 Essex Street, Strand, London, WC2R 3HY

Governance

The governing document is the congregation's constitution adopted, in 1999 and as amended.

Vestry Committee members are elected at the Annual General Meeting. The Vestry Committee can co-opt additional members during the year. There were no co-opted members in 2020. All Vestry Committee members are managing trustees under the constitution.

The Vestry Committee meets regularly during the year to discuss business and make decisions. It may delegate actions to members of the committee from time to time. In the event of a disagreement within the committee, decisions are made by majority vote. The minister attends Vestry meetings in an advisory and non-voting capacity. Further details about how the congregation is managed are available in the constitution.

Chair's report

As with everyone else, 2020 has been an unexpected year for Birmingham Unitarians. Following the introduction of Covid-19 restrictions in March, we have moved online. We are currently have worship every Sunday and discussion every Wednesday, both on Zoom. We've been really pleased to welcome new friends to both. Our congregational WhatsApp group has been busier than ever, sharing news, food for thought and a lot of nature photography.

During the summer we were moved by the Black Lives Matters protests that took place across the country and we renewed our commitment to racial justice. Our minister Winnie Gordon led a thought-provoking book group on "White Supremacy and Me" by Layla Saad. This was attended by members of the congregation and others who were interested in learning more about concepts such as white privilege and structural racism. As a congregation, we unanimously passed a motion affirming that Black Lives Matter at our delayed Annual General Meeting in September. We look forward to learning, growing and developing further in the future.

Angela Maher

Chair Accounts

**REPORT OF THE INDEPENDENT EXAMINER TO THE
TRUSTEES OF UNITARIAN NEW MEETING CHURCH
REGISTERED CHARITY NO 1076279**

I report to the trustees on my examination of the Accounts of The Unitarian New Meeting Church for the year ended 31 December 2020 which are set out on pages 6 to 13 appended to this report.

Respective Responsibilities of Trustees and Examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ('the Act'). The charity's trustees consider that an audit is not required for this year under section 144 of the Act and that an independent examination is needed.

It is my responsibility to:

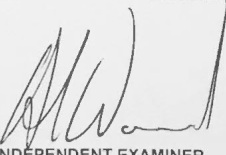
- Examining the accounts under section 145 of the Charities Act
- To follow the applicable directions given by the Charity Commission (under section 145(5)(b) of the Act), and
- To state whether particular matters have come to my attention.

Independent Examiner's Statement

I have completed my examination. I can confirm that, no material matters have come to my attention which give me cause to believe that in, any material respect:

- * The accounting records were not kept in accordance with section 130 of the Act; or
- * The accounts did not accord with the accounting records; or
- * The accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the charities (Accounts and Reports) regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.


INDEPENDENT EXAMINER
Doylan L. Worwood
Accountant
8 Showell Lane
Penn
Wolverhampton
WV4 4UA

31 March 2021

Unitarian New Meeting

Registered Charity Number 1076279

**Annual Report and Accounts
year ending 31 December 2020**

Minister **Rev Winnie Gordon**

Trustees

Angela Maher

Mike Berry

David Jones

Custodian Trustee

The British and Foreign Unitarian Association(inc)
Essex Hall, 1-6 Essex Street, London WC2R 3HY

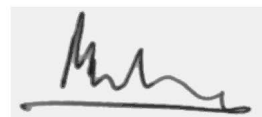
Bankers HSBC, 168 Warstone Lane, Birmingham.

Investment Advisors

EFG Harris Allday, 33 Great Charles Street, Birmingham B3 3JN.

Responsibility of the Trustees

The Trustees are responsible for keeping proper accounting records, for safeguarding the assets of the Trust, for taking reasonable attempt to prevent and detect fraud and other irregularities, and for preparing annual financial statements which both accord with the accounting records, and which comply with both the Statement of Recommended Practice for Accounting by Charities, and with the relevant governing documents which give a true and fair view of the affairs of the Church. To the best of our knowledge and belief these obligations have been met, and accordingly, these accounts were approved at a meeting of the Trustees held on:



Angela Maher Chairperson 14 June 2021

OFFICIAL

Unitarian New Meeting Church Edgbaston
Balance sheet as at 31 December 2020
2020

2019

	General	Endowment	Samaritan	Total		General	Endowment	Samaritan	Total
The Funds Managed by the Church Trustees									
Value of Funds at the start of the year	462,150	41,401	19	880,570		464,488	354,335	19	818,842
Transfer between funds									
Net movement of funds in the year	(16,627)	(75,138)	-	(91,765)		(2,338)	64,066	-	61,728
Value of funds at end of year	445,523	343,263	19	788,805		462,150	418,401	19	880,570
Have been invested in the church and hall	350,000	-	-	350,000		350,000	-	-	350,000
Investments at market value	82,354	341,508	-	423,862		100,473	416,646	-	517,119
Income tax reclaimable	177	-	-	177		194	-	-	194
Amounts owed between funds	(1,588)	1,569	19	-		(1588)	1569	19	-
Sundry other receivables	2,173	-	-	2,173		852	-	-	852
Cash in deposit accounts	-	186	-	186		-	186	-	186
Cash in current accounts	20,961	-	-	20,961		17,983	-	-	17,983
	464,077	343,263	19	797,359		467,914	418,401	19	886,334
Less sundry payables	8,554	-	-	8,554		5,764	-	-	5764
	445,523	343,263	19	788,805		462,150	418,401	19	880,570

OFFICIAL

Statement of Financial Activities
year ending 31 December 2020

	2020					2019			
	General	Endowment	Samaritan	Total		General	Endowment	Samaritan	Total
Incoming resources in the year									
Gift aid subscriptions	1,663	-	-	1,663		1,711	-	-	1,711
Other subscriptions	-	-	-	-		-	-	-	-
Collections at services	71	-	-	71		927	-	-	927
Subscriptions income	1,734	-	-	1,734		2,638	-	-	2,638
Dividends received	20,690	-	-	20,690		25,632	-	-	25,632
Bank Interest received	-	-	-	-		-	-	-	-
Investment income	20,609	-	-	20,690		25,632	-	-	25,632
Hall rent received	4,475	-	-	4,475		6,368	-	-	6,368
Carpark rent received	22,579	-	-	22,579		23,542	-	-	23,542
Rental income	27,054	-	-	27,054		29,910	-	-	29,910
Donations other	2,500	-	-	2,500		-	-	-	-
Income from bookstall	-	-	-	-		250	-	-	250
Total income	51,978	-	-	51,978		58,430	-	-	58,430
Expenditure incurred									
Ministry Costs	23,149	-	-	23,149		24,452	-	-	24,452
Choir and organist	660	-	-	660		2,310	-	-	2,310
Establishment costs	16,409	-	-	16,409		37,776	-	-	37,776
GA and other costs	977	-	-	977		3,645	-	-	3,645
Admin costs	9,291	-	-	9,291		8,034	-	-	8,034
Total expenditure	50,486	-	-	50,486		76,217	-	-	76,217
Net incoming resources (expenditure) before investment asset additions disposals and revaluation									
	1,492	-	-	1,492		(17,787)	-	-	(17,787)
Investment asset gains/(losses) on disposal and revaluation at year end									
Net gain on disposals	-	-	-	-		-	-	-	-
Investment revaluation gain (loss)	(18,119)	(75,138)	-	(93,257)		15,449	64,066	-	79,515
Increase/(decrease)in funds	(16,627)	(75,138)	-	(91,765)		(2,838)	64,066	-	61,728

**Summary of expenditure for the
year ending 31 December 2020**

	2020				2019			
	General	Endowment	Samaritan	Total	General	Endowment	Samaritan	Total
Ministry costs								
Minister's stipend	19,254	-	-	19,254	19,295	-	-	19,295
Pensions and Nat Ins.	3,511	-	-	3,511	3,131	-	-	3,131
Car and other expenses	287	-	-	287	1,338	-	-	1,338
Preaching fees and expenses	97	-	-	97	688	-	-	688
Total	23,149	-	-	23,149	24,452	-	-	24,452
Choir and Organist costs	660			660	2,310			2,310
Establishment costs								
Heat, light and water	2,760	-	-	2,760	4,836	-	-	4,836
Insurance premiums.	1,672	-	-	1,672	1,358	-	-	1,358
Building maintenance	8,839	-	-	8,839	28,154	-	-	28,154
Cleaner/caretaker wages and exp.	3,138	-	-	3,138	3,428	-	-	3,428
Total	16,409	-	-	16,409	37,776	-	-	37,776
GA and other costs								
GA meetings expenses	165	-	-	165	1,560	-	-	1,560
GA quota.	40	-	-	40	800	-	-	800
Publicity and book stall	600	-	-	600	600	-	-	600
Other subscriptions	30	-	-	30	10	-	-	10
Activities catering and Sun. school	142	-	-	142	675	-	-	675
Total	977	-	-	977	3,645	-	-	3,645
Admin costs								
Printing/stationery/postage	355	-	-	355	756	-	-	756
Telephone costs.	962	-	-	962	896	-	-	896
Sundry admin expences	230	-	-	230	342	-	-	342
Letting/secretarial costs	4,012	-	-	4,012	3,600	-	-	3,600
Charitable donations	1,392	-	-	1,392	-	-	-	-
Examination and accountancy	2,340	-	-	2,340	2,440	-	-	2,440
Bank and professional charges	-	-	-	-	-	-	-	-
Total	9,291	-	-	9,291	8,034	-	-	8,034
Grand total	50,486	-	-	50,486	76,217	-	-	76,217

Statement of Financial Activities
year ending 31 December 2020

As at 31/12/20

2019 Market Value		Cost	revaluation gain(loss) B/fwd	Revaluation gain(loss) B/fwd	2020 Market value
General fund					
Investment held during the year					
100,473	6,000 M&G Charifund Units	64,370	36,103	(18,119)	82,354
Endowment fund					
Investment held during the year					
416,646	24,880.937 M&G Charifund Units	275,795	140,851	(75,138)	341,508
517,119	Grand total	340,165	176,954	(93,257)	423,862

**Unitarian New Meeting Church Birmingham,
Notes to the accounts for the year ending 31 December 2020**

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 1983 Gift in memory of Rebecca Smith, £100
 1984 Gift in memory of Robert Barrs, £50
 1984 Miss M M Stych, by will, £250
 1984 Mr C H Russon, by will, £100
 1984 Dr. Roger Lee, by will, £15,000
 1985 Gift in memory of John, Evelyn and Roger Crosskey from Peggy Beale, Henry and Philip Crosskey, £1,500
 1986 Gift in memory of Howard H Bagnall from his wife, £100
 1986 Gift in memory of Marion Bone, £50
 1986 Miss Cicely Harrison, by will, £500
 1987 Mrs Margaret Gazey, by will, £300
 1987 Mrs V Worsley, by will, £300
 1988 Mrs J Cadbury, by will, £300
 1989 Mrs H E Barker, by will, £100
 1989 Gift in memory of E Hemsoll, £50
 1990 Miss A Harris, by will, £2,000
 1990 Miss G Edwards, by will, £150 18
 1992 Gift in memory of Ema Schreier by Mrs M Hofmann, £100
 1995 From his widow in memory of Charles Beale, £500

1995 Gift in memory of Monica and Martin Showell from Peggy Beale, Henry and Philip Crosskey, £700
1997 Mrs H Bagnall, by will, £100. Gift in her memory from the Bagnall family, £200
1998 J Boaler, by will, £200
1999 Gift in memory of Mrs M Hofmann, £100
1999 Miss B Whitehouse, by will, £1,000
1999 Gift in memory of Arnold Kay, £50
1999 Gift in memory of Mrs Elizabeth Kenrick from the Kenrick family, £2,000
2000 Mrs J Tungate, £400
2000 Gift in memory of Mrs Gladys Sprang, £100
2000 Gift in memory of Maisie Butler, £100
2002 Gift in memory of Mr H Kenrick, £2,000
2003 Gift in memory of Mr WJ McCracken, £100
2003 Gift in memory of Mr JB Kenrick, £5,000
2005 Mrs J Lamb, by will, £1,000
2007 Mr Roy Butler, by will, £2,000
2007 Mrs Joyce Goreham, by will, £200
2008 Dorothy Stych, by will, £500
2010 Frank Hytch, by will, £1,000
2010 Dr. Philip Crosskey, by will, £5,000
2012 JTA Smith, by will, £200
2015 Mrs Verena E Moulton, by will, £1,000
2015 Gift in Memory of Mrs Gladys McCracken, £500
2017 June Midgley, by will £1000