

FRIENDS OF OLD SODBURY SCHOOL ASSOCIATION

England & Wales · Charity number 1074572

Details

Other names FOSSA

Status Registered

Legal form Other

Registered 1999-03-08

Register [View on the Charity Commission register](#)

Contact

Address Old Sodbury C E Primary School
Church Lane
Old Sodbury
Bristol
BS37 6NB

Phone 01454313682

Email oldsodburyprimary.school@southglos.gov.uk

Website www.oldsodbury-pri.s-gloucs.sch.uk

Activities

Objects: TO ADVANCE THE EDUCATION OF THE PUPILS IN THE SCHOOL

Activities: Education

Classification

- **How:** Makes Grants To Organisations, Provides Human Resources
- **What:** Education/training
- **Who:** Children/young People

Geography

- **Area of benefit:** NOT DEFINED. IN PRACTICE IN SODBURIES
- South Gloucestershire

Finances

Period end	Income	Expenditure	Assets	Employees
2024-08-31	£26,748	£9,498	-	-
2023-08-31	£5,290	£3,697	-	-
2022-08-31	£7,726	£8,647	-	-
2021-08-31	£5,115	£1,702	-	-
2020-08-31	£5,548	£7,615	-	-

Trustees

Name	Role	Appointed
Neil Hunter	Chair	2023-01-26
BERNICE WEBBER		
Emma Louise Doney		2024-01-23
Hazel Lumley Heyworth		2024-01-23
James Bell		2024-01-23
Jennifer Dickson		2023-01-26
Manisha de Silva-blagg		2024-01-23

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Accounts

Trustees' Annual Report

for the period

From (start date) to (end date)

Section A

Reference and administration details

Charity name

Other names the charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

	Trustee Name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JAMES BELL	CHAIR		FOSSA
2	EMMA LOUISE DONEY	VICE CHAIR		FOSSA
3	NEIL HUNTER			FOSSA
4	MAISHA DE SILVA RALPH			FOSSA
5	JENNI DICKSON			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any (for example, any custodian trustees)

Name	Dates acted if not for whole year

Section A

Reference and administration details (continued)

Names and addresses of advisers (optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (optional information)

Section B

Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg trust deed, constitution)

CONSTITUTION

How the charity is constituted
(eg trust, association, company)

ASSOCIATION

Trustee selection methods
(eg appointed by, elected by)

APPOINTED + ELECTED BY FOSST + OED SOD/BUM/SO/...

Additional governance issues (optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
 - relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

OUR OBJECTIVE IS TO RAISE FUNDS SOLELY FOR THE BENEFIT + USE OF OLD SOPBURY SCHOOL.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

WE RUN EVENTS + FUNDRAISING TO BENEFIT THE SCHOOL.

Additional details of objectives and activities (optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

WE RAN A RECORD NUMBER OF EVENTS OVER THE YEAR.
OVERALL RAISED £25K FOR THE SCHOOL BENEFIT.
WE ALSO PAID £5K TO INVEST IN IT FOR THE CHILDREN.

Section E

Financial review

Brief statement of the charity's policy on reserves

WE HAVE A HEALTHY BALANCE JUST NOW READY TO GO TOWARDS BUILDING A NEW SCHOOL CLASSROOM.

Details of any funds materially in deficit

NO DEFICIT.

Further financial review details (optional information)

You **may choose** to include additional information, where relevant, about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

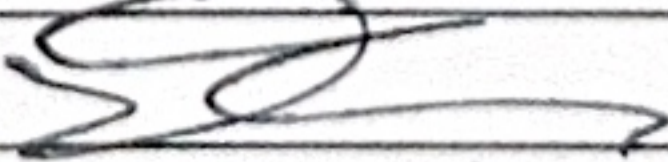
Section G

Declaration

The trustees declare that they have approved the trustees' report above

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

JAMES BELL

Position (eg Secretary, Chair, etc)

CHAIR

Date

29 06 25

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Natwest Account	23,891	-	-
		-	-	-
		-	-	-
	Total cash funds <small>(representing the total cash held in the following account(s))</small>	23,891	-	-


	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Holy Crepe Donation	60	-	-
	Event cash not banked	1,193	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	J Bell Expenses		1,015	
	M De Silva Expenses		100	
	OSVH Inflatables		350	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Neil Hunter	27/06/2025

Independent examiner's report to the trustees of Friends of Old Sodbury School Association

I report to the trustees on my examination of the accounts of the Friends of Old Sodbury School Association (the Trust) for the year ended 31 May 2024.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: 

Name: Lucy Fitzsimmons

Relevant professional qualification or membership of professional bodies (if any): FCCA

Address: Yew Tree Cottage, Old Sodbury, Bristol

Date: 30 June 2025