



CHARITY COMMISSION  
FOR ENGLAND AND WALES

KESTEVEN GROUP RDA

1074079

## Receipts and payments accounts

CC16a

For the period  
from

01/04/2023

To

31/03/2024

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
SALES	22,644	-	-	22,644	17,448
DONATIONS/FUND RAISING	28,376	-	-	28,376	21,575
GIFT AID	2,107	-	-	2,107	1,049
GRANTS	-	-	-	-	14,500
INTEREST	396	-	-	396	107
OTHER INCOME	880	-	-	880	551
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>54,403</b>	<b>-</b>	<b>-</b>	<b>54,403</b>	<b>55,230</b>
<b>A2 Asset and investment sales, (see table).</b>					
SALE OF ASSETS	-	-	-	-	774
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>774</b>
<b>Total receipts</b>	<b>54,403</b>	<b>-</b>	<b>-</b>	<b>54,403</b>	<b>56,004</b>
<b>A3 Payments</b>					
ADMIN	908	-	-	908	1,352
COMP EXPENSES	187	-	-	187	1,445
REPAIRS/EQUIP	1,859	-	-	1,859	2,595
TRAINING	769	-	-	769	-
PONY COSTS	25,967	-	-	25,967	23,619
FUNDRAISING COSTS	-	-	-	-	-
STAFF COSTS	27,452	-	-	27,452	18,582
OTHER/HOLIDAY	-	-	-	-	-
ACCOUNTANCY	300	-	-	300	300
OTHER EXPENSES	858	-	-	858	30
<b>Sub total</b>	<b>58,299</b>	<b>-</b>	<b>-</b>	<b>58,299</b>	<b>47,933</b>
<b>A4 Asset and investment purchases, (see table)</b>					
ASSET	2,288	-	-	2,288	1,995
LIVESTOCK ASSET	-	-	-	-	7,000
<b>Sub total</b>	<b>2,288</b>	<b>-</b>	<b>-</b>	<b>2,288</b>	<b>8,995</b>
<b>Total payments</b>	<b>60,587</b>	<b>-</b>	<b>-</b>	<b>60,587</b>	<b>56,928</b>
<b>Net of receipts/(payments)</b>	<b>- 6,184</b>	<b>-</b>	<b>-</b>	<b>- 6,184</b>	<b>- 924</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>33,169</b>	<b>-</b>	<b>-</b>	<b>33,169</b>	<b>33,169</b>
<b>Cash funds this year end</b>	<b>26,985</b>	<b>-</b>	<b>-</b>	<b>26,985</b>	<b>32,245</b>

### Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	BANK	459	-	-
CCXX R1 accounts (SS)	1			



SAVINGS BANK	26,002	-	-
<b>Total cash funds</b>	<b>26,061</b>	<b>-</b>	<b>-</b>

(agree balances with receipts and payments account(s))

	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>			
Details			
	-	-	-
	-	-	-

	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			
Details			
		-	-
		-	-

	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			
Details			
CARRIAGE	UNRESTRICTED	200	-
EQUINE SIMULATOR	UNRESTRICTED	27,050	-
SIMULATOR CONTROL	UNRESTRICTED	350	-
TEMPORARY FENCING AND GATE	UNRESTRICTED	912	-
RATTAN TABLE AND CHAIR SET	UNRESTRICTED	340	-
HAND WASH WATER HEATER	UNRESTRICTED	120	-
HORSE-LIVESTOCK	UNRESTRICTED	3,000	-
CARRIAGE COVER	UNRESTRICTED	505	-
HAY SOAKER	UNRESTRICTED	339	-
BANANA PARASOL	UNRESTRICTED	99	-
LAWNMOWER	UNRESTRICTED	350	-
SADDLE	UNRESTRICTED	2,095	-
SADDLE	UNRESTRICTED	1,995	-
HORSE-LIVESTOCK	UNRESTRICTED	7,000	-
DRIVING CONES	UNRESTRICTED	301	-
SHOW JUMPS	UNRESTRICTED	471	-
PERGOLA	UNRESTRICTED	569	-
SADDLE	UNRESTRICTED	654	-
Carriage	UNRESTRICTED	350	-
Harness for Elsa	UNRESTRICTED	605	-
Saddle for Fudge	UNRESTRICTED	654	-
2x Jumping Poles	UNRESTRICTED	284	-
Bench	UNRESTRICTED	395	-
			-

	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			
Details			
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

CCXX R2 accounts (SS)

Signature	Print Name	Date of approval
<i>G. Hutton</i>	GAY HATTON	16.10.24
<i>S. Watson</i>	S. WATSON	16.10.24





# CHARITY COMMISSION FOR ENGLAND AND WALES

## Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/  
members of

Kesteven Rideability

On accounts for the year  
ended

31/03/2024

Charity no  
(if any) 1074079

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2023.

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable ~~Directions given by the Charity Commission~~ under section 145(5)(b) of the Act.

Independent  
examiner's statement

~~I have completed my examination.~~ I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- ~~accounting records were not kept in accordance with section 130 of the Act or~~
- ~~the accounts do not accord with the accounting records~~

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

Signed:

Date: 02/10/2023

Name: T HOOD

Relevant professional  
qualification(s) or body  
(if any):

AAT

Address:

1<sup>ST</sup> FLOOR, 28 MARKET PLACE, GRANTHAM, Lincs, NG31 6LR





## Trustees' Annual Report for the period

Period start date  
From Day 01 Month 04 Year 2023 To Day 31 Month 03 Year 2024

### Section A Reference and administration details

Charity name KESTEVEN RIDEABILITY

Other names charity is known by KESTEVEN RDA

Registered charity number (if any) 1074079

Charity's principal address  
Lodge Farm,  
Frieston Road  
Hough on the Hill, Grantham, Lincs  
Postcode NG32 2BE

#### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Nicola Webber	Chair		
2	Sharon Watson	Secretary		
3	Gill Smith			
4	Karen Thompson			
5	Claire Honeywood			
6	Clare Brown			
7	Elizabeth Jones			
8	Susan Ashton			
9	Emily Johnson			
10	Gay Hatton	Treasurer		

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Accountant	Thea Hood	28 Market Place, Grantham, Lincs NG31 6LR

### Section B Structure, governance and management

#### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Standard Constitution
How the charity is constituted (eg. trust, association, company)	Unincorporated group
Trustee selection methods (eg. appointed by, elected by)	Individuals are nominated for post and voted in by the membership at the AGM



### Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

There is a child protection policy in place and all volunteers actively involved in sessions are DBS checked on a three yearly basis.

Kesteven Rideability is a member of Riding for the Disabled Association incorporating Carriage Driving which provide useful advice and training on governance issues for the trustees.

Kesteven Rideability is a member of HEIR through their RDA membership.

Kesteven Rideability is an active member of North Midlands region RDA and takes up opportunities for training of trustees and volunteers.

The trustees regularly revise the charities policies and undertake risk assessments of all riding sessions.

The charity also takes insurance from RDA National which includes trustees' indemnity insurance

## Section C

## Objectives and activities

Summary of the objects of the charity set out in its governing document

To promote the objects of the Riding for the Disabled Association incorporating Carriage Driving by providing disabled people in the Kesteven and North Midlands area with the opportunity to ride or participate in riding/driving and other equine related activities to benefit their health and well-being.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity 'Commission on public benefit')

Established in 1988 and based in the Lincolnshire village of Hough on the Hill we are an independent charity and member group of the Riding for the Disabled Association offering a range of riding and equine therapy activities for disabled adults and children. In a safe and supportive rural setting, we provide an inclusive and exciting outdoor activity and the chance to interact with our horses and ponies in a positive and beneficial way.

### Education

Working alongside the National Curriculum and local schools to provide education whilst benefitting from the interaction with horses and volunteers. Developing literacy and numeracy in a fun, innovative way whilst improving core stability and co-ordination through riding.

### Recreation

Learning to ride in a relaxed setting, making new friends and sharing experiences. Providing a happy atmosphere where riders can progress at their own pace, enjoy interacting with volunteers and benefit from the therapeutic qualities of horse riding.

### Competition

Supporting riders who set themselves a competitive challenge at



You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

local, regional or national level. Empowering riders to meet their chosen goals with first class coaching on school master horses.

#### **Relaxation**

Enabling older members of the community to benefit from interaction with horses to reduce anxiety and stress in a beautiful rural setting. Creating an ideal opportunity for older people to rekindle their love of equines or to experience a connection with a horse for the first time. Using therapy with horses to improve participants mental well-being.

#### **Carriage Driving**

This activity is suitable for people who can no longer ride due to their disability or who prefer a different kind of equine challenge. It's a fun way to learn new skills and enjoy the beautiful countryside around the stables. The sessions last for 30 mins and includes a practical driving session.

#### **Reduced Charge sessions**

The charity runs "Tea with a Pony" sessions at a reduced rate to groups and individuals. This allows the public, who fit our constitution, to access the benefits of interaction with horses with minimum payment.

#### **Public Benefit**

The trustees reviewed the guidance on public benefit from the Charity Commission to ensure all activities fall within the guidelines.

#### **Volunteers**

The number of volunteers actively involved in the group is back to its Pre Covid levels with a team of 12 helping to run riding, driving and therapy session.

The volunteers consist of Trustees on the committee, riding session helpers and people who help with the riding holiday, National competitions etc.

We are extremely grateful for the time freely given by volunteers when helping keep the group running smoothly.

We also have five coaches within the group who often give their time freely to help with the running of the group when not coaching.



**Summary of the main achievements of the charity during the year****Riders**

Our client numbers have continued to increase, and we offer sessions on Tuesday and Thursday all day into the evening and all day Saturday. Sully, our simulator, continues to enable us to provide therapy sessions and is also an alternative when the weather is unsuitable for outdoor sessions. We continued to welcome older and less advantaged people with disabilities to our "Tea with a Pony" afternoons and to our therapy sessions "The Listening Horse" For these we now make a nominal charge. Both activities take place in our beautiful surroundings and can include meeting and grooming, simple groundwork such as leading plus opportunities to chat and enjoy tea and cakes. Carriage Driving is continuing and our new pony, Elsa, is progressing in her carriage driving training and is also proving a useful addition to our riding activities.

**Achievements**

Each year we present awards to our adult and junior riders. For 2023 the winner of the Fronerthig Delyn Aur Trophy for the Most Improved Junior Rider was Ali for improving her riding skills. The award for most improved senior rider went to Lauren. Both had worked hard to improve their riding skills over the past 12 months.

Riders took part in the Riding for the Disabled Virtual Championships and were successful across a variety of disciplines.

All participants achieve within their sessions, setting goals with help from our coaches and their progress is tracked by a variety of awards, proficiency tests and competition results.

Participants were able to attend competitions either virtually or on a local, regional, and national level.

In March 2023 we were short listed for the RDA Carriage Driving Group at the Carriage Driving Awards. It was very exciting and we were very proud to have been put forward and to be placed third. We were also shortlisted for the SEIB awards as RDA Centre of the Year. It was a huge achievement to reach the shortlist and a welcome recognition of the charity.

We received exciting news in November when we found out that Karen Thompson, who set up Kesteven RDA over three decades ago, had been awarded the South Kesteven Lifetime Community Champion Award. Karen was nominated by a member of the group and received her award at a ceremony held at the Bourne Corn Exchange.

Into the New Year 2024 and we were once again in the thick of it taking part in the Annual Rotary Club of Grantham Swimathon. This year our team, the Seahorses, was made up of both young riders and volunteers. They successfully swam a total of 112 lengths raising £500 in sponsorship.



## Section E Financial review

### Brief statement of the charity's policy on reserves

We hold unrestricted funds in a community bank account which are held in order to meet any unforeseen expenditure such as pony replacement, vet's bills and repairs to horse simulator.

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Our main source of funds consists of rider's fees, pony angels, fundraising events and donations from the local community and other organisations.

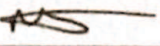
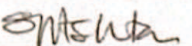
The main source of expenditure are costs associated with the upkeep of the ponies owned by the group, coach fees and giving riders the opportunities to participate in events at local, regional and national level

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	NICOLA WEBBER	SUSAN ASHTON
Position (eg Secretary, Chair, etc)	CHAIR	RIDER REPRESENTATIVE
Date	16-10-24	