

Vale of Glamorgan Riding for the Disabled

Charity no 1073703

Trustees Annual Report for the year ended 31st March 2023.

Trustee name

Clare Roberts Chairman ; Lynne Mordecai Secretary ; Jodie Pearn Treasurer; Sarah Cory; Amanda Harris; Christine Jenkins; Evan Davies

The trustees present their annual report and financial statements of the charity for the year ending 31st March 2023

Objectives and activities

Purposes and aims

The trustees review the aims, objectives and activities of the charitable group regularly

Our Vision- To enrich the lives of disabled people through horses.

Our Purpose- To ensure that all our participants get an excellent experience with RDA, according to their specific needs.

Our Values

1. RDA is a community of people who believe that it's what you can do that counts and who enable participants and volunteers to achieve their goals;
2. RDA values the input of all people who are involved – participants, coaches, volunteers, trustee's and supporters.
3. RDA ensures that development and achievement is recognised and celebrated.
4. RDA aims to deliver an excellent service and experience for all participants and volunteers;
5. RDA recognises the central part that horses and ponies play in everything we do. As equestrians we need to maintain and strengthen our social licence to operate to continue to have place in the modern world.

Activities and Achievements- 6 riders achieving excellent results at the regional qualifiers and the National Championships. We have welcomed new participants and volunteers and send our thanks and best wishes to others as they leave the group.

We congratulate Clare on being selected for the Princess Royal Coaching Academy, Coach Programme. Three of our participants now volunteer with the group, one a recipient of the Sue John Powell award, has started an apprenticeship at a local riding school and another will commence training for BTEC level 3 at a local Equine college. What we do can help make a real difference to people's lives.

Development- The major project of the year was the acquisition of Sam the Equine Simulator. Improving the resilience of our group and its ability to thrive. With grateful thanks to the National Lottery People and Places Community Fund for their generosity in funding the project.

Reserves and financial health - Our principal source of income is from donations and grants, we are grateful for all the financial support we receive, without which we would not be able to undertake our charitable activities. Due to the lottery grant this year's accounts show a dramatic increase on previous years. We end the year with a healthy bank balance of £10,889.19 which will stand us in good stead when needing to purchase new or to replace existing equipment.

Impact- We have fulfilled our aim in providing people living with a disability the opportunity to be involved in riding for therapy providing an interaction with horses, to benefit their health and well-being. A successful year, with achievements well worth celebrating.

The trustees approve the report above.

Signed on behalf of the charity's trustees

Signature 

Full names- Lynne Christine Mordecai

Position- Secretary

Date

24/01/2024

Vale of Glamorgan Riding for the Disabled
Statement of Financial Activities at 31st March 2023

	General Funds	Restricted Funds	Current Year Total	Previous Year
Receipts				
Donations	3,318.00	0.00	3,318.00	2,315.00
Grant received	0.00	47,250.00	47,250.00	0.00
	0.00	0.00	0.00	0.00
Total Receipts	3318.00	47250.00	50568.00	2315.00
Payments				
Horse expenditure	2,203.11	0.00	2,203.11	931.00
RDA fees	400.00	0.00	400.00	330.00
Competitions	237.00	0.00	237.00	143.50
Sundry Expenses	30.60	0.00	30.60	72.00
Bank	21.00	0.00	21.00	0.00
Mechanical Horse	0.00	47,600.00	47,600.00	0.00
Equipment	0.00	0.00	0.00	575.82
Total Payments	2,891.71	47,600.00	50,491.71	2,052.32
Surplus/ Deficit for year	426.29	-350.00	76.29	263
Opening Balance at 1 April 2022	10,812.90	0.00	10,812.90	10,550
Transfer between funds	-350.00	350.00	0.00	
Closing Balance at 31 March 2023	10,889.19	0.00	10,889.19	10,812.90

Balance as per Bank statement at 31 March 2023 10,889.19



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name

Vale of Glamorgan Riding for The Disabled

On accounts for the year
ended

31st March 2023

Charity no
(if any)

1073703

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2023

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

E Harrison

Date:

26/1/2024

Name:

ELAINE HARRISON

Relevant professional
qualification(s) or body
(if any):

FCCA

Address:

70 FIDLAS AVENUE

CARDIFF

CF14 0NZ