



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 05 April 2023 **Period start date** **To** 04 April 2024 **Period end date**

Charity name: HERON'S GHYLL DRIVING GROUP RIDING FOR THE DISABLED

Charity registration number: 1073569

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote the objects of the RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING a charity registered under charity number 244108 by providing disabled people with the opportunity to ride and/or carriage drive to benefit their health and well-being in the Sussex area.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	We provide opportunities and instruction for disabled people to take part in horse carriage driving either competitively or for enjoyment and personal development. We operate in the East Sussex area. At weekly meetings under instruction from experienced horse drivers disabled people have opportunities to develop skills and abilities which would not otherwise be accessible to them. These activities are all in accordance with the public benefit requirements of the Charity Commission.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the Charity Commission's guidance on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	No grants are made
Policy on social investment including program related investment	Para 1.38	Not applicable.
Contribution made by volunteers	Para 1.38	Volunteers assist on Thursday mornings March to October. Some have all-year-round responsibility for care of horses, fund raising and administration.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	We provide opportunities and instruction for disabled people to take part in horse carriage driving either competitively or for enjoyment and personal development. We operate in the East Sussex area.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The financial position is good. Refer to accounts for details.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The financial reserves in realisable funds and accounts with maximum return and minimum risk are part of our forward planning i.e. the possible necessity to purchase land in addition to horses and equipment as and when the need arises. Thus, enabling the trustees to further the Group's activities and opportunities.
Amount of reserves held	Para 1.22	£113,668
Reasons for holding zero reserves	Para 1.22	None held.
Details of fund materially in deficit	Para 1.24	No fund in deficit
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No uncertainties

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	Trustees' constitution
How is the charity constituted?	Para 1.25	Unincorporated association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The Committee when complete consists of at least 3 and not more than 11 trustees all of whom must be members of the Group. The Group Chairman will be elected before the election of other members of the committee. The longest serving third of the trustees committee shall retire at the AGM. They may stand for re-election. Requests for nominations should be sent with the notice of AGM to all members, either electronically or by post at least 28 days prior to the meeting. New Nominations should be made in writing to the secretary at least one week before the date of the AGM. Nominations should be made and seconded by members.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	HERON'S GHYLL DRIVING GROUP RIDING FOR THE DISABLED
Other name the charity uses	
Registered charity number	1073569
Charity's principal address	Veryan, Courtlands Road, Nutley, UCKFIELD, East Sussex TN22 3LS

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Susan Fragniere	Chairman	05 Apr 2023 to Nov 2023	
2	Janice Curd	Chairman	Nov 2023 to 04 Apr 2024	
3	Pat Duke	Secretary		
4	Angela Lydall	Treasurer		
5	Liz Major			
6	Rosemarie Mummery			
7	Sue Page			
8				
9				
10				
11				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure**Reason for non-disclosure of key personnel details**

None

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Am Lydall</i>	
Full name(s)	ANGELA MERYL LYDALL	
Position (eg Secretary, Chair, etc)	TREASURER	
Date	26-1-25	

Charity Commission Annual Return 2024

HERON'S GHYLL DRIVING GROUP RIDING FOR THE DISABLED

Charity registration number: 1073569

Most of the information you give in this form will become publicly available on the Register of Charities. Any field that the Charity Commission will not display will be clearly marked.

This document is a record of the information provided in the Annual Return 2024.

Financial period

Financial period start date

06/04/2023

Financial period end date

05/04/2024

Income and spending

Income £

£30,829

Spending £

£26,073

Number of contracts from government

How many contracts (other than grant agreements) did your charity receive from central government or a local authority during the financial period for this return?

0

Number of grants from government

How many grants did your charity receive from central government or a local authority during the financial period for this return?

0

Income breakdown

Donations and legacies (excluding Endowments Received)

£21,002

Charitable activities

£357

Other trading activities

£3,956

Investments

£3,729

Other

£1,785

Recipients of grants

Please round all figures to the nearest pound (do not enter decimal points or commas).Individuals

£0

Other charities

£0

Other organisations that are not charities

£0

Trustee payments

Excluding out of pocket expenses, for what were any of the trustees paid during the financial period for this return?

☒ e. None of the trustees have been paid

Did any of the trustees resign and take up employment with your charity in the financial period of this return?

No

Income from outside the UK

Did your charity receive income from outside of the United Kingdom in the financial period of this return?

No

Delivering activities outside the United Kingdom

Did your charity deliver charitable activities outside of the United Kingdom in the financial period of this return?

No

Spending outside England & Wales

Did your charity spend funds outside of the United Kingdom in the financial period of this return?

No

Trading subsidiaries

Does the charity have any trading subsidiaries?

No

Charity contact details correct

Is the contact address displayed from the Register of Charities, correct?

Yes

Charity headquarters details correct

Is this the same address that you use as your charity's administrative headquarters?

Yes

Charity contact address

Veryan

Courtlands Road

Nutley

UCKFIELD

East Sussex

TN22 3LS

Charity Headquarters address

Veryan

Courtlands Road

Nutley

UCKFIELD

East Sussex

TN22 3LS

Property

Were any of your charity's properties held by holding or custodian trustees on behalf of your charity (excluding the Official Custodian) during the financial period for this return?

No

Membership type

Is your charity part of a wider group structure with a parent body and subsidiary bodies?

yes, the charity is a subsidiary body

Members entitle to vote

Other than trustees, does your charity have members who are entitled to vote under the charity's governing documents?

Yes

Employment contract types

People were permanently employed by your charity

0

People were on fixed-terms contracts with your charity

0

Self-employed people were working for your charity

0

Safeguarding

Has your charity provided services to children and/or adults at risk in the financial period of the return?

Yes

a. All required standard DBS checks have been obtained

Yes

b. All required enhanced DBS checks have been obtained

No

c. All required enhanced with Barred List(s) DBS checks have been obtained

Not applicable

d. DBS checks are not required other than Basic DBS checks

No

Serious Incidents

Has your charity reported all Serious Incidents (including any historical incidents) that the charity became aware of during the financial period of this return?

There were no incidents to report

External risk and impact

Donations,

Unknown/No Change/Not Applicable

Other income - grants

Unknown/No Change/Not Applicable

Other income - contracts

Unknown/No Change/Not Applicable

Other income - investment

Unknown/No Change/Not Applicable

Expenditure on charitable activities

Unknown/No Change/Not Applicable

Expenditure on overheads

Unknown/No Change/Not Applicable

Number of volunteers

Unknown/No Change/Not Applicable

Number of employees

Unknown/No Change/Not Applicable

Number of trustees

Unknown/No Change/Not Applicable

Fundraising activities

Unknown/No Change/Not Applicable

Capacity to deliver services

Unknown/No Change/Not Applicable

Total service demand

Unknown/No Change/Not Applicable

Volunteers

Excluding trustees, provide an estimate of the number of volunteers who carried out charitable activities on behalf of your charity in the United Kingdom during the financial period of this return?

20

Privacy statement

Any information you give us will be held securely and processed only in accordance with the rule on data protection. We will not disclose your personal details to anyone unconnected to the Charity Commission unless:

- you have consented to their release; or
- we are legally obliged to disclose them; or
- we regard disclosure as either (a) necessary so that we can properly carry out our statutory functions or (b) necessary in the public interest.

We may share and disclose information about you with relevant public authorities, regulatory bodies and agencies, outside the Charity Commission but only if:

- we can lawfully do so; and**
- we decide that disclosure is necessary for national security, crime detection, prevention, and law enforcement, or other issues in the public interest**

Information we collect about you

We will use this information:

To enable us to carry out our statutory functions and duties;

This will include the following actions:

- (a) update, consolidate, and improve the accuracy of our records;**
- (b) undertake crime detection and prevention and law enforcement and assist the third parties specified above to investigate or prevent crime and carry out law enforcement;**
- (c) data analysis, testing, research, statistical and survey purposes**

Information we receive from other sources.

Information we receive from other sources

We may combine this information with information you give to us and information we collect about you.

We may use this information and the combined information for the purposes set out above (depending on the types of information we receive).

We will ensure that any such disclosure and use is proportionate; considers your right to respect for your private life; and is done fairly and lawfully in accordance with the data protection principles of the Data Protection Act.

The Data Protection Act 1998 regulates the use of 'personal data', which is essentially any information, however stored, about identifiable living individuals.

As a 'data controller' under the Act, the Charity Commission must comply with it. Any changes we may make to our privacy statement in the future will be set out in the replacement version of this form.

Please check back frequently to see any updates or changes to our privacy policy.

Declaration

Your role at the charity (select one):

☒ **Trustee**

Given names

Angela

Family name	<div>Lydall</div>
Telephone number	<div>07922244650</div>
Email	<div>angelalydall@aol.com</div>
Date submitted	<div>26/01/2025</div>

It is a criminal offence under section 60 of the Charities Act 2011 for anyone to knowingly or recklessly provide false or misleading information to the commission; this includes suppressing, concealing or destroying documents.

Examiner's Report

I have examined, without audit, the accounts, bank statements and other supporting documents presented to me by the Trustees of Herons Ghyll Driving Group RDA for the year ended 5 April 2024.

As is usual for this type and size of charity there are items that cannot be verified. However, I have found no reason to doubt the accuracy and validity of these accounts.

Signed

Date _____

Altamir

25/08/24.