



## **2021/2022 Annual PTA Report**

### **Dear Committee**

This report is an End of Year Report for academic year 2021/2022. This Parent led PTA has realised many projects, organised many events (in spite of Covid) and raised substantial funds which Henleaze Infant School and the children attending have benefitted from during their time at the school.

This End of Year Report contains the end of term Newsletters produced over 2021/22 thereby highlighting the achievements of Parents and HIS over the last 12 months and plans for 2022/2023.

**Alice Scott and Louise Walton- Chair, 2021/22 Secretary, 2021/22**

### **FHIS PTA Committee Members 2021/22**

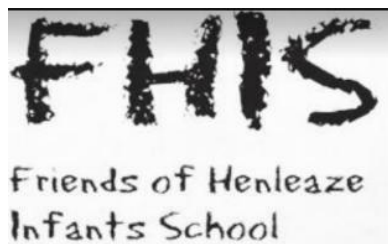
**Alice Scott – Chair**

**Louise Walton – Secretary**

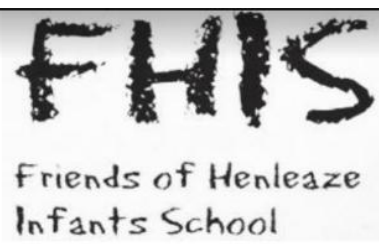
**Andrew Wright – Treasurer**

**Richard Lukes – Treasurer**

**Allannah Shah, Shreya Srivastava (plus others who joined July 2022 for the next academic year) - Committee Members**



## WELCOME



Hello,

A warm welcome from FHIS to this 2021–22 academic year. If you are new to the school then a special welcome to you! It's looking like it'll be a great year ahead, full of events and fun to be had.

With such an unusual couple of years behind us, we thought it would be helpful to give you a little description of what FHIS is all about.

Our committee is currently a small team of six parents (three of which are new!), who are having fun getting to know one another and getting involved with Henleaze Infants School.

FHIS organises a number of events throughout the year from non-uniform days to some bigger events like the [Halloween treasure hunt](#) and fireworks that are coming up. We are all volunteers looking to have a good time while supporting the kids. Our last event was the summer disco and we're pleased to say that a total of £3,500 was raised. Thank you to the organizers and all who participated. What a success!

The very first thing FHIS contributes to each year is Forest School for the reception kids. We believe this is a great example of what FHIS is all about. The children who have just joined the school are the first to benefit from FHIS! It highlights the community spirit FHIS is all about.

We are very thankful to any support offered by parents. We are hoping to grow our committee, in particular we are looking for a co-chair, a co-treasurer and someone to do the comms. If you are interested at all please do email us, or even better, join us at our next meeting on 29 September at 8:15 at the Eastfield Inn. We promise you that we are all friendly! Below are some ideas of how to get involved.

From the FHIS Committee



### Take part in an event

Leading up to an event, organisers will send out a sign up link so that people can volunteer 30 minutes of their time doing a specific task (e.g. A slot at the 2<sup>nd</sup> hand toy stall) [Sign up for the Autumn event](#)

Attend and have fun at a FHIS event.

Support an event – even if not present.  
Donate a prize for a raffle, buy raffle tickets, £1 for non-uniform day,...

### Organise a FHIS event with a team of parents

*This is a one off role. Your involvement is limited to running a specific event*



Be a committee member  
meet once a term for one hour

Attend FHIS meetings  
no responsibilities or expectation but you get to share your opinion and vote on decisions at the meeting



Sell your unwanted items on our [Buy&Sell facebook group](#) (money goes to FHIS)  
Bring your clean textile to be recycled (collection tank in car park)  
Buy pre-loved uniform from FHIS [fhisuniform@gmail.com](mailto:fhisuniform@gmail.com)



# Term 3 & 4 FHIS News



As always, lots going on and lots more to come. We are so pleased that despite the ups and downs of the pandemic we have recently been able to offer the children two fantastic events full of activities, fun and games. Thank you to ALL who contributed to the fun. The winter disco was super popular and in addition to entertainment it raised £2.2K (£500 donated to the Ukraine appeal). Funds from the Egg hunt are still being finalised but the wonderful team raised around £750, what an achievement!



Mrs Fricker and her team have wonderful ideas of how best to use the money we are able to raise. In the last couple of terms, we have seen the opening of the library with all furniture

costs donated by FHIS. The reception playground has had a much needed update on some of its crucial resources such as the letters and the Graphics Shed. Children are loving them. FHIS was also able to subsidize the Y2 school trip to the museum. If we continue to be successful on raising funds, the school has various projects to improve playground marking, upgrade the main gazebo, update classroom resources as well as refurbish classrooms. The needs are constant so our efforts are always needed and appreciated!



## EVENTS TO ATTEND

- FHIS meeting, Thursday 28th April at 8pm, Eastfield Inn
- Quiz & Curry night, Friday 13<sup>TH</sup> May at 7:30
- May fair, Saturday 21 May 2-5. People still needed to organise it.

## JOIN OUR TEAM

- Could you join our small committee and contribute little and often throughout the year? We need a co-chair, a co-treasurer and a comms rep. Please attend our meeting and find out more about FHIS.
- It's not too late to help organise the May fair, it doesn't have to be a big commitment.
- Contact us and we can find something to suit however much time you are able to offer.  
[fhisinfo@gmail.com](mailto:fhisinfo@gmail.com)

# FHIS NEWSLETTER

July 2022



What a fantastic year we've had being able to enjoy events again together! We've raised amazing amounts at our fundraisers including the **Christmas Bag** sale and the **Halloween & Easter Trail, Winter Disco, Quiz and Curry Night** which each raised over £1000, **Fireworks** where over £8000 was raised and our **May Fair with HENSA**, where we jointly raised £10800!!!



A massive thank you to our FHIS committee and the individual event committees who have worked so hard to make the events a success financially and have brought us brilliant fun and memories. A big thank you also to everyone who has volunteered doing a





committees who have worked so hard to make the events a success financially and have brought us brilliant fun and memories. A big thank you also to everyone who has volunteered doing a 30-min slot, washing cups, baking cakes or in any way, **we can't do it without working together!** A big thanks also to the office staff for being so helpful and supportive.



The money raised has funded a range of activities and improvements to the school including- **subsidised forest school sessions for reception children (£1700), new library furniture (£2500), new books (£1800), new plants for the green spaces, a drama workshop (£1500) as well as ice lollies on sports day and a trip to the museum for Year 2!**



**Events can only be a success with the input of many people sharing the tasks, however small!**

Thank you to those who have joined the committee for 2022-3, we almost have a full team but **we need to welcome a new chair or co-chairs as well as a sponsorship lead.** FHIS will look very different if we don't find a chair.



With other roles filled the role of a chair is now considerably reduced! Please email [fhisinfo@gmail.com](mailto:fhisinfo@gmail.com) to speak with a member of the committee and find out more or come along to our final celebratory meeting on Tuesday 19<sup>th</sup> July at 8pm at Eastfield Inn. All are welcome!

There are big plans for next year, with playground improvements and many other projects needing funding to bring extra fun and improved learning for our wonderful children!

### EVENTS FOR NEXT TERM

**FHIS meeting- TBC September**

**Halloween Treasure Hunt-  
16<sup>th</sup> October 2022**

**Fireworks- 5<sup>th</sup> November 2022**

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Please keep in touch via the class **Whatsapp group**, via **Facebook**- (search for FHIS and add yourself to the group) or by reading the **newsletters**.

Have a fantastic summer!

FHIS x



Charity Commission Return - from 1st August 2021 to 31st July 2022

Total	Event
8/2/2021 Summer Disco - Expenses - Shelley	
8/9/2021 Donation to Feeding Bristol	
8/17/2021 Amazon Smile	
8/18/2021 Easy Fundraising	
8/23/2021 Leavers T-Shirts	
9/1/2021 Facebook - Clothes / Toy Sales	
9/1/2021 Uniform Sale	
9/13/2021 Facebook - Clothes / Toy Sales	
9/27/2021 Facebook - Clothes / Toy Sales	
9/27/2021 Sponsorship - Halloween Event	Halloween
9/29/2021 Facebook - Clothes / Toy Sales	
9/30/2021 Halloween Event - 66 Books Ltd	Halloween
10/5/2021 Halloween Event - Float	Halloween
10/12/2021 Halloween Event - Card Reader Takings	Halloween
10/12/2021 Fireworks - Ticket Sales I - Card Reader	Fireworks
10/13/2021 Halloween - Expenses - Rachel Clark	Halloween
10/13/2021 Halloween - Expenses - Zoe Lane	Halloween
10/5/2021 Fireworks Night - Card Readers	Fireworks
10/14/2021 Halloween - Takings	Halloween
10/19/2021 Lottery Licence Renewal (valid until 11th Nov '22)	
10/19/2021 Explorer Dome	
10/19/2021 Forest School Fence & Storage Box - Forest School	
10/19/2021 Rolling School Refurbishment	
10/19/2021 Resources Budget	
10/19/2021 Father's Day Mugs	
10/19/2021 Summer Ice Creams	
10/19/2021 Trolley	
10/19/2021 Forest School 21/22	
10/19/2021 Drama Workshop	
10/19/2021 Fireworks - Ticket Sales II - Card Reader	Fireworks
10/19/2021 Fireworks - Ticket Sales III - Card Reader	Fireworks
10/20/2021 Fireworks - Ticket Sales IV - Card Reader	Fireworks
10/21/2021 Fireworks - Ticket Sales V - Card Reader	Fireworks
10/22/2021 Fireworks - Ticket Sales VI - Card Reader	Fireworks
10/25/2021 Fireworks - Ticket Sales VII - Card Reader	Fireworks
10/27/2021 Fireworks - Ticket Sales VIII - Card Reader	Fireworks
10/31/2021 Fireworks - TEN Expense	Fireworks
11/1/2021 Halloween - Books	Halloween
11/1/2021 Fireworks - Expenses - Rebecca Harrigan	Fireworks
11/1/2021 Fireworks - Ticket Sales IX - Card Reader	Fireworks



11/2/2021 Fireworks - Ticket Sales X - Card Reader	Fireworks
11/3/2021 Fireworks - Ticket Sales XI - Card Reader	Fireworks
11/4/2021 Easy Fundraising	
11/4/2021 Fireworks - Ticket Sales XII - Card Reader	Fireworks
11/5/2021 Fireworks - Ticket Sales XIII - Card Reader	Fireworks
11/8/2021 Fireworks - Ticket Sales XIV - Card Reader	Fireworks
11/8/2021 Fireworks - Raffle	Fireworks
11/8/2021 Non Uniform	
11/8/2021 Fireworks - Raffle	Fireworks
11/8/2021 Fireworks - Victoria Blanchard - Expenses	Fireworks
11/8/2021 Fireworks - Victoria Blanchard - Expenses (Float)	Fireworks
11/8/2021 Sales from Xmas Bag Orders	Aprons
11/8/2021 Fireworks - Michelle Perkins - Expenses	Fireworks
11/9/2021 Fireworks - Ticket Sales XV - Card Reader	Fireworks
11/10/2021 Fireworks - Christian Irwin - Expenses	Fireworks
11/10/2021 Fireworks - Takings - On Night	Fireworks
11/11/2021 Fireworks - Takings - On Night	Fireworks
11/12/2021 Fireworks - Shelley Roston - Expenses	Fireworks
11/12/2021 Purchase of Author's Books	
11/12/2021 Fireworks - Christian Irwin - Expenses	Fireworks
11/12/2021 Fireworks - Cash Takings on Night	Fireworks
11/17/2021 Fireworks - Shelley Roston - Ticket Sales	Fireworks
11/17/2021 Facebook - Clothes / Toy Sales	
11/18/2021 Fireworks - Fireworks - Expenses	Fireworks
11/18/2021 Fireworks - Christian Irwin - Expenses	Fireworks
11/19/2021 Fireworks - Sponsorship - CJ Hole	Fireworks
11/22/2021 Fireworks - Takings - On Night	Fireworks
11/24/2021 Fireworks - Rebecca Harrigan - Takings	Fireworks
11/29/2021 Sales from Xmas Bag Orders	Aprons
12/6/2021 Float for Xmas Bazaar Stalls	
12/6/2021 Sales from Xmas Bazaar Stalls	
12/6/2021 Sales from Xmas Bag Orders	Aprons
12/7/2021 Fireworks - Sponsorship - Wards	Fireworks
12/13/2021 Monies Received for Teachers Xmas Presents	
12/13/2021 Monies Paid Out for Teachers Xmas Presents	
12/13/2021 Amazon Smile	
12/13/2021 Uniform Sale	
12/14/2021 Receipts for Xmas Mince Pies / Drinks	
12/15/2021 Expenses for Xmas Mince Pies / Drinks	
12/16/2021 Expenses from Xmas Bazaar Stalls	
12/16/2021 Receipts for Xmas Mince Pies / Drinks	
12/17/2021 Non Uniform	
1/4/2022 Parentkind - Annual Subscription	
1/11/2022 Monies Paid Out for Teachers Xmas Presents	
1/11/2022 Non Uniform	
1/19/2022 Payment to HIS for Cotton Bags	

1/19/2022 Payment to HIS for Summer Yr 2 Disco	
1/25/2022 Facebook - Clothes / Toy Sales	
2/18/2022 Easy Fundraising	
2/18/2022 Winter Disco - TEN Application Fees	Winter Disco
2/23/2022 Amazon Smile	
3/4/2022 Quiz Night - TEN Application Fees	Quiz
3/4/2022 Winter Disco - DJ Fees	Winter Disco
3/4/2022 Winter Disco - Float	Winter Disco
3/8/2022 Raffle Ticket Sales	Winter Disco
3/9/2022 Raffle Ticket Sales	Winter Disco
3/11/2022 Raffle Ticket Sales	Winter Disco
3/11/2022 Easter Egg Hunt- Sponsorship	Easter Egg Hunt
3/14/2022 PayPal	
3/14/2022 Winter Disco - Card Receipts	Winter Disco
3/15/2022 Winter Disco - Expenses: Shreya	Winter Disco
3/16/2022 Raffle Ticket Sales	Winter Disco
3/21/2022 Winter Disco - Donation to Salvation Army	Winter Disco
3/28/2022 Easter Egg Hunt: Float	Easter Egg Hunt
4/7/2022 Winter Disco - Takings	Winter Disco
4/7/2022 Fireworks - Ticket Sales - Glos Old Spot	Fireworks
4/7/2022 Halloween - Takings	Halloween
4/5/2022 Quiz - Expenses: Trophy	Quiz
4/8/2022 Easter Egg Hunt - Raffle Sales	Easter Egg Hunt
4/4/2022 Easter Egg - Expenses - Abi Reeve	Easter Egg Hunt
4/4/2022 Easter Egg - Expenses - Anna Murray	Easter Egg Hunt
4/4/2022 Easter Egg - Expenses - Abi Reeve	Easter Egg Hunt
4/5/2022 Easter Egg - Card Reader Takings	Easter Egg Hunt
4/7/2022 Uniform Sale	
4/22/2022 Easter Egg Hunt - Takings	Easter Egg Hunt
5/3/2022 Fireworks - St Johns Ambulance	Fireworks
5/7/2022 Quiz - Sponsorship - CJ Hole	Quiz
5/10/2022 Amazon Smile	
5/11/2022 Mini Shed for EYFS	
5/11/2022 Security for Summer Event	
5/11/2022 Coach Trip to Museum	
5/11/2022 Security for Fireworks	Fireworks
5/11/2022 Library Furniture	
5/11/2022 Books for Topics	
5/11/2022 EYFS Library Books	
5/11/2022 Library Books - General	
5/11/2022 Race to English CD Rom	
5/11/2022 Santa Gifts	
5/13/2022 Facebook - Clothes / Toy Sales	
5/16/2022 Quiz - Food Invoice	Quiz
5/16/2022 Quiz - Bar Takings	Quiz
5/17/2022 Facebook - Clothes / Toy Sales	



5/17/2022 Quiz - Bar Takings	Quiz
5/20/2022 Winter Disco - Takings	Winter Disco
5/20/2022 Quiz - Float	Quiz
5/20/2022 Easter - Takings	Easter Egg Hunt
5/20/2022 Quiz - Heads'n'Tails Event / Tickets	Quiz
5/20/2022 Quiz - Tickets	Quiz
6/6/2022 Leavers T-Shirts	
6/13/2022 Leavers T-Shirts	
6/22/2022 School Resources - Maths (sets & counters)	
6/22/2022 School Resources - Science (Year 1)	
6/22/2022 Expenses - May Fair - Liz Evans	
6/22/2022 Uniform Sale	
6/24/2022 Uniform Sale	
7/11/2022 Pimms & Ice Cream	Summer Event
7/12/2022 School Resources - Outdoor Activities	
7/12/2022 Pimms & Ice Cream	
7/12/2022 Pimms & Ice Cream - Alcohol Licence	
7/12/2022 School Resources - Paints	
7/13/2022 Pimms & Ice Cream	
7/19/2022 Ice Cream Sales	
7/20/2022 Ice Cream Sales	
7/22/2022 Non School Uniform	

Charity number 1073055

\*\* 10 months af

Income	Expenditure	
£29,910.68	-£28,805.08	Receipt
	-£70.74	Yes - Email
	-£250.00	Yes - Email
£27.76		~
£21.84		~
	-£292.50	Yes - Email
£30.00		~
£4.50		~
£5.00		~
£13.20		~
£50.00		~
£6.00		~
	-£260.00	Yes - Email
	-£259.02	Yes - Email
£119.18		~
£378.48		~
	-£21.62	Yes - Email
	-£162.27	Yes - Email
	-£47.68	Yes - Email
£1,437.90		~
	-£20.00	Yes - Email
	-£300.00	Yes - Email
	-£1,148.00	Yes - Email
	-£2,000.00	Yes - Email
	-£898.95	Yes - Email
	-£1,043.00	Yes - Email
	-£36.30	Yes - Email
	-£189.95	Yes - Email
	-£1,700.00	Yes - Email
	-£1,565.00	Yes - Email
£451.61		~
£116.00		~
£138.84		~
£259.33		~
£134.13		~
£525.75		~
£36.07		~
	-£21.00	Yes - Email
£19.50		~
	-£131.03	Yes - Email
£19.50		~

Total		Income
		£29,910.68
Halloween		£1,757.32
Aprons		£1,511.00
Quiz		£2,419.36
Winter Disco		£3,057.54
Easter Egg Hunt		£2,141.10
May Fair		£131.74
Fireworks		£14,919.74
Summer Event		£297.85
Other		£3,675.03

£61.43		~
£241.35		~
£20.63		~
£288.82		~
£294.13		~
£4,692.00		~
£21.55		~
£147.17		~
£220.00		~
	-£275.63	Yes - Email
	-£950.00	Yes - Email
£1,449.00		~
	-£81.00	Yes - Email
£1,953.80		~
	-£462.50	Yes - Email
£1,000.00		~
£7.37		~
	-£61.21	Yes - Email
	-£20.00	Yes - Email
	-£543.74	Yes - Email
£3,139.00		~
£20.00		~
£10.00		~
	-£3,000.00	Yes - Email
	-£499.80	Yes - Email
£350.00		~
£26.00		~
£32.06		~
£56.00		~
	-£80.00	Not Required
£400.15		~
£6.00		~
£350.00		~
£457.13		Not Required
	-£457.13	Not Required
£25.68		~
£247.51		~
£277.00		~
	-£111.00	Yes - Email
	-£15.99	Yes - Email
£10.00		~
£2.00		~
	-£116.00	Yes - Email
	-£69.00	Not Required
£74.68		~
	-£670.85	Paper

	-£225.00	Paper
£3.00		~
£26.35		~
	-£21.00	Yes - Email
£34.94		~
	-£21.00	Yes - Email
	-£200.00	Yes - Email
	-£380.00	Yes - Email
£128.79		~
£68.84		~
£441.49		~
£100.00		~
£14.97		~
£456.70		~
	-£175.84	Yes - Email
£4.42		~
	-£500.00	Yes - Email
	-£300.00	Yes - Email
£1,946.71		~
£160.55		~
£130.74		~
	-£14.99	Yes - Email
£234.08		~
	-£250.18	Yes - Email
	-£39.36	Yes - Email
	-£220.74	Yes - Email
£401.70		~
£138.00		~
£820.00		~
	-£115.20	Yes - Email
£150.00		~
£36.09		~
	-£359.95	Yes - Email
	-£56.78	Yes - Email
	-£500.00	Yes - Email
	-£340.68	Yes - Email
	-£2,462.25	Yes - Email
	-£1,800.00	Yes - Email
	-£352.71	Yes - Email
	-£133.00	Yes - Email
	-£50.00	Yes - Email
	-£170.34	Yes - Email
£5.00		~
	-£758.05	Yes - Email
£818.36		~
£5.00		~





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ter year end - 31st May 2023 \*\*

| Float      | Net Income | Expenditure | Net Profit  |
|------------|------------|-------------|-------------|
| -£2,040.00 | £27,870.68 | -£26,765.08 | £1,105.60   |
|            |            |             |             |
| -£260.00   | £1,497.32  | -£444.88    | £1,052.44   |
|            | £1,511.00  | -£670.85    | £840.15     |
| -£150.00   | £2,269.36  | -£794.04    | £1,475.32   |
| -£380.00   | £2,677.54  | -£896.84    | £1,780.70   |
| -£300.00   | £1,841.10  | -£510.28    | £1,330.82   |
|            | £131.74    | -£24.60     | £107.14     |
| -£950.00   | £13,969.74 | -£5,579.47  | £8,390.27   |
|            | £297.85    | -£268.11    | £29.74      |
|            |            |             |             |
| £0.00      | £3,675.03  | -£17,576.01 | -£13,900.98 |

|          |                |             |
|----------|----------------|-------------|
| Receipts | Yes - Email    | -£27,303.10 |
|          | Yes - WhatsApp | £0.00       |
|          | Paper          | -£895.85    |
|          | Yes - Online   | £0.00       |
|          | Not Required   | -£606.13    |
|          | tbc            | £0.00       |
|          | Total          | -£28,805.08 |
|          | Variance       | £0.00       |





CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Independent examiner's report on the accounts

### Section A

### Independent Examiner's Report

Report to the trustees

Charity Name

Friends of Henleaze Infant School

On accounts for the year  
ended

~~Aug.~~ July  
2021 - 2022

Charity no  
(if any)

1073055

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD/MM/YYYY.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [ ] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

Date:

23/05/2023

Name:

Erik MONTGOMERY

Relevant professional  
qualification(s) or body



(if any):

Address:

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

NA