



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

**From September 2023 To August 2024**

**Charity name: Morriston RFC Male Choir**

**Charity registration number: 1069650**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>The choir object and charitable purposes are:</b> <ul style="list-style-type: none"><li>a) <b>The advancement of the art, culture and heritage of, and relating to, Welsh choral music.</b></li><li>b) <b>The advancement of education by promoting, sustaining and increasing individual and collective knowledge and understanding of Welsh choral music and its possible positive impacts on physical and mental health and wellbeing</b></li></ul>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>The Choir undertakes concerts and activities associated with singing Welsh choral music for the benefit of our local population, including fundraising for local charities, singing for those infirm or unable to attend concerts. The Choir also holds recruitment events to encourage men to take part in our Choir with the aim of improving mental health, cognitive ability and general health and well-being.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Yes, a recent revision of our constitution was undertaken with full scrutiny of the Trustees and of the membership.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>We made a £200 donation to the URDD (a national charity in Wales aimed at the youth of Wales). The 2025 URDD festival was held in our area hence the donation was made in the previous</b>

		<b>financial year to aid planning.</b>
Policy on social investment including program related investment	Para 1.38	<b>N/A</b>
Contribution made by volunteers	Para 1.38	<b>We restarted our Supporters Section which is manned by volunteers who are partners of the choristers in our Choir. This activity had been suspended during COVID. They have held several social events and fundraisers commencing 2023/24</b>
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>The 2023-2024 operating period saw a successful year of delivering concerts and helping raise monies for local charities. We restarted our local Schools Choir competition following its suspension at the time of COVID and 6 schools took part. We also undertook a concert tour to Scotland which helped build relationships with Scottish choirs and cemented the value of our Supporters Section. Finally, the Choir was part of the traditional Welsh Association of Male Voice Choirs concert performance at the Royal Albert Hall.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>The Choir successfully produced a modest surplus due to prudent Trustee management of costs and trying to ensure all concerts were at least cost-neutral.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>The Choir Trustees successfully constructed and approved a Reserves Policy and is in the process of establishing an account with a financial provider for the Reserves fund to be located.</b>
Amount of reserves held	Para 1.22	<b>Nil</b>
Reasons for holding zero reserves	Para 1.22	<b>See above</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>No concerns going forward</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>The main source of funds is from our Annual Concert and other associated concert events. The Choir also aims to be more proactive in seeking grant opportunities.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>N/A</b>
A description of the principal risks facing the charity	Para 1.46	<b>Rising costs of music staff continue to exercise the Trustees. The annual subscriptions paid by members is reviewed annually to ensure our expenditures do not exceed projected incomes.</b>
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	<b>Constitution – updated and approved by the Charity Commission in 2024.</b>
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	<b>Unincorporated association</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Volunteers from within the Choir membership voted on at the Annual General Meeting.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	Morrison RFC Male Choir / Côr Meibion Clwb Rygbi Treforys
Other name the charity uses	
Registered charity number	1069650
Charity's principal address	<i>217 Clasemont Road Morrison Swansea SA6 6BT</i>

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Duncan Lewis	Chairman	From October 2024	Choir membership
2	Alan Winch	Treasurer	From October 2024	Choir membership
3	Paul Baker	General Secretary	From October 2024	Choir membership
4	Huw Roberts	Vice Chairman and acting Concert Secretary	From October 2024	Choir membership
5	Russell Thomas	Fundraising	From October 2024	Choir membership
6	Seiriol Evans	Clothing manager, Health & Safety	From October 2024	Choir membership
7	Lyn Davies	Music Equipment Manager and Safeguarding Officer	From October 2024	Choir membership
8	Gary Hooper	Ticketing, Marketing and Social Media	From October 2024	Choir membership
9	Malcolm Evans	Transport and Tours	From October 2024	Choir membership
10	Darran Matthews	Assistant Concert Secretary	From October 2024	Choir membership
11	David Pink	Assistant Clothing manager	From October 2024	Choir membership
12				
13				
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19				
20				

## Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

## Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		



## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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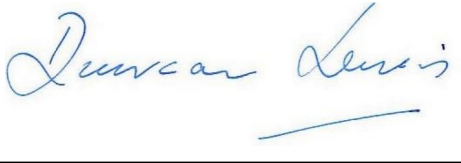
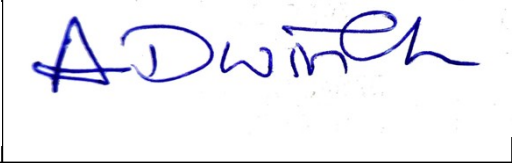


## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Duncan Lewis	Alan Winch
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Position (eg Secretary,  
Chair, etc)

Chairman	Treasurer
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Date

2/06/2025
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**Morriston R.F.C. Choir****Annual Accounts 1st Sept 2023/31st Aug 2024****Income**

Membership	£8,743.00
Tesco Vouchers-Profit	£827.06
Ladies Social Events	£794.00
Patrons subscriptions	£662.00
HMRC Claims	£1,849.03
Cd/Dvd sales	£110.85
Clothing	£167.80
Buffets	£1,218.05
Wedding	£500.00
Donations /Concerts	£1,825.00
Raffles	£506.69
Scotland Payment	£1,313.00
Easy Fund Raising	£90.07
Neath con programmes	£102.39
R.A.H. payments	£14,085.00
Royalties	£39.48
Schools Competition	£79.20
Ticket sales St Catherines	£180.00
Annual Concert	£10,472.21
Seion Newydd Concert	£515.00
Transport	£80.00

£48,159.83

£ 48,160

**Expenditure**

Music Staff Costs	£11,268.00
Visiting Accompanists	£520.00
Artistes	£4,890.00
Transport	£12,341.00
Insurance	£444.61
Bank Charges	£123.35
Web site	£547.81
Music	£60.00
Buffets	£1,442.05
Donation to Urdd	£200.00
Sim Card	£44.90
Seion Newydd rent	£1,750.00
R.A.H. Tickets	£1,683.50
Daffodils	£108.00
Kingsbridge Print	£468.83
Promotional	£367.55
Printer	£352.00
Stationary	£38.99
Postage	£39.00
Annual Concert Refund	£88.00
Annual Concert Expenses	£5,098.78
Sound Engineer	£480.00
Piano Tuner	£280.00
Piano Cover	£260.00
Deposit for Liverpool	£100.00
Deposit Manor Park	£200.00
End of year social	£58.46
Cancelled Cheque	£20.00

- other charity donation

£43,274.83

£ 43,275

Opening Balance 1/9/23	£16,997.58
Income	£48,159.83
	<u>£65,157.41</u>
Expenditure	£43,274.83
	<u>£21,882.58</u>

Bank Balance	£21,882.58
Book Balance	£21,782.58
Unpresented Cheque	£100.00
	<u>£21,882.58</u>

Bank Balance 31/8/24	£21,882.58
Cash in Hand	£67.24
Total	<u>£21,949.82</u>

Home 01792 864208  
07359 095554

57 Tynycae  
Alltwen  
Pontardawe  
Swansea

20th October '24

Dear Sirs

Morriston RFC Male Choir

Audit of Accounts 1/9/23 To 31/8/24

Thank you again for giving me the opportunity of reviewing the Choir's Accounts for the past 12 months

I have made a thorough review of all the information provided to by the Treasurer and found the accounts to be in good order.

They form a true reflection of the Choir's activities and shows the Treasurer to have a good understanding of the task in hand.

I am therefore happy to confirm the accounts, given the additional information provided, give an accurate summary for the past 12 months

Yours faithfully



WILLIAM ALISTAIR DAVIES

AUDITOR