

PHILAMONIC TRUST

England & Wales · Charity number 1069432

Details

Status Registered

Legal form Other

Registered 1998-05-06

Register [View on the Charity Commission register](#)

Contact

Address 54 Hillway
London
N6 6EP

Phone 02083489815

Email philamonic@yahoo.com

Activities

Objects: TO DISTRIBUTE THE TRUST FUNDS TOGETHER WITH THE INCOME ARISING THEREON FOR CHARITABLE PURPOSES BOTH NATIONALLY AND OVERSEAS AS MAY FROM TIME TO TIME BE DETERMINED BY THE FIRST TRUSTEES DURING THEIR RESPECTIVE LIFETIMES AND THEREAFTER AS MAY BE DETERMINED BY ANY SUCCESSOR TRUSTEES FOR THEIR RESPECTIVE LIVES.

Activities: Philamonic Trust is a small grant giving family charity. It makes grants to a varied range of charitable bodies and groups. In particular it funds innovative projects seeking to promote radical change rather than sticking plaster solutions.

Classification

- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** Other Charities Or Voluntary Bodies

Geography

- **Area of benefit:** WORLDWIDE
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-30	£18,671	£21,932	-	-
2024-04-30	£32,306	£21,086	-	-
2023-04-30	£18,615	£21,603	-	-
2022-04-30	£14,003	£21,989	-	-
2021-04-30	£36,022	£21,396	-	-

Trustees

Name	Role	Appointed
PHILIP SANDERS	Chair	
MONICA SANDERS		
Robert Sumerling		

PHILAMONIC TRUST

England & Wales - Charity number 1069432

Accounts

PHILAMONIC TRUST
Registered Charity 1069432
54 Hillway
London N6 6EP

Tel: 0044 (0)208 348 9815
philamonic@yahoo.co.uk

Annual report for the Year 2023 - 24

The Philamonic Trust, registered charity No 1069432, is constituted by deed of trust. Its address is 54 Hillway, London N6 6EP. The charity trustees during the year to 30 April 2024 were:

Philip Sanders	Chair
Monica Sanders	Trustee
Robert Sumerling	Trustee

Philamonic Trust was established in 1998. The object of the charity is to distribute the Trust's funds for charitable purposes both nationally and overseas as may be determined from time to time by the trustees. Since the initial endowments were paid out, the assets of the fund have been maintained by periodic donations annually. This year the trust made grants of £20,050, a very slight decrease from grants of £20,310 in 2022 - 23. Charitable donations (primarily from the Trustees) have increased this year and amounted to £32,000.

The trustees maintain a twofold policy. First, making contributions to the grant making programme of the Network for Social Change Charitable Trust. The Trust continues to work closely with and makes grants with and through the Network for Social Change Charitable Trust to enhance the efficiency, focus and effectiveness of donations. Support remained overall the Trust's largest grant.

Secondly, identifying for themselves potential recipient bodies with suitable charitable projects and reviewing the projects prior to making grants, imposing such conditions as might seem appropriate.

Projects supporting human rights, environmental and social justice and democracy were supported through organisations such as the Civil Liberties Trust, Unity Trust, Peace Brigades International UK and Open Trust. Also, the relief of poverty through Crisis.

The Trust continued to support projects focused on the environment and the natural world with donations to Practical Action, the Centre for Alternative Technology and the Royal Botanic Gardens, Kew.

Donations to Young Music Makers and the Royal Forestry Society's Green Tree Badge Initiative in schools provided opportunities for school students to study music and nature.

The Philamonic Trust is a grant giving trust only. The Trust has no liabilities or firm future commitments, other than to progressively dispense its funds for public benefit. Therefore, no risk is identified as resulting from the inevitable depletion of funds. Accordingly, the trustees take the view that it would be inappropriate and unnecessary to classify or separate out any part of the Trust's assets as reserves.

Monica Sanders
Trustee
October 2024
On behalf of the Trustees



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name

PHILAMONIC TRUST

No (if any)

1069432

Receipts and payments accounts

For the period from	Period start date 01/5/23	To	Period end date 30/04/24
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
DONATIONS	32,000 -	-	-	32,000 -
BANK INTEREST	306 -	-	-	306 -
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total (Gross income for AR)	32,306 -	-	-	32,306 -
A2 Asset and investment sales, (see table).				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	32,306 -	-	-	32,306 -
A3 Payments				
GRANTS	20,050 -	-	-	20,050 -
MEMBERSHIP FEES	200 -	-	-	200 -
CONFERENCE FEES	774 -	-	-	774 -
BANK CHARGES	62 -	-	-	62 -
	-	-	-	-
Sub total	21,086 -	-	-	21,086 -
A4 Asset and investment purchases, (see table)				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total payments	21,086 -	-	-	21,086 -
Net of receipts/(payments)	11,220 -	-	-	11,220 -
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	16,327 -	-	-	16,327 -
Cash funds this year end	27,547 -	-	-	27,547 -



Section A

Independent Examiner's Report

Report to the trustees

Philamonic Trust

On accounts for the year ended

30/04/24

Charity no (if any)

1069432

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: Carolyn

Date: 7.11.24

Name: CAROLYN HAYMAN

Relevant professional qualification(s) or body

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England & Wales - Charity number 1069432

Accounts

PHILAMONIC TRUST

Registered Charity 1069432

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philamonic@yahoo.co.uk

Annual report for the Year 2020-21

The Philamonic Trust is constituted by deed of trust and is a registered charity No 1069432. Its address is 54 Hillway, London N6 6EP. The charity trustees during the year to 30 April 2020 were:

Philip Sanders	Chair
Monica Sanders	Trustee
Robert Sumerling	Trustee

Philamonic Trust was established in 1998. The object of the charity is to distribute the Trust's funds for charitable purposes both nationally and overseas as may be determined from time to time by the trustees. Since the initial endowments were paid out, the assets of the fund have been maintained by periodic donations annually. This year the trust made grants of £21,101, an increased sum from 2019-20's £17,700. Greater charitable donations this year amounted to £25,000. Additionally, HMRC tax refunds of £11,000 have resulted in a substantial increase in the year end cash funds of the trust to over £27,000.

The trustees maintain a twofold policy. First, making contributions to the grant making programme of the Network for Social Change Charitable Trust. The Trust continues to work closely with and makes grants with and through the Network for Social Change Charitable Trust to enhance the efficiency, focus and effectiveness of donations. Support was increased by over 50% on the previous year.

Secondly, identifying for themselves potential recipient bodies with suitable charitable projects and reviewing the projects prior to making grants, imposing such conditions as might seem appropriate.

Projects continued to support the environment and the natural world. A fourth year 's grant was awarded to the Future Trees Trust. Donations were also made to the Soil Association, Royal Forestry Society, Practical Action and the RNLI.

Human rights and social justice organisations like the Civil Liberties Trust, Prisoners of Conscience and the Acid Survivors Trust International again benefitted. Also, the relief of poverty through Shelter and Crisis.

The Philamonic Trust is a grant giving trust only. The Trust has no liabilities or firm future commitments, other than to progressively dispense its funds for public benefit. Therefore, no risk is identified as resulting from the inevitable depletion of funds. Accordingly, the trustees take the view that it would be inappropriate and unnecessary to classify or separate out any part of the Trust's assets as reserves.

Philip Sanders, Chair
December 2021
On behalf of the Trustees



Charity name PHILAMONIC TRUST

Charity number (if any) 1069432

For the period from (start date) 010520

to (end date) 300421

Section A

Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
DONATIONS	25,000				19,000
HMRC TAX REFUND	11,012				3,000
BANK INTEREST	10				19
Sub total	36,022				22,019
A2 Asset and investment sales, etc					
Total receipts	36,022				22,019
A3 Payments					
GRANTS	21,101				17,700
MEMBERSHIP FEES	200				200
CONFERENCE FEES	20				504
BANK CHARGES	75				60
Sub total	21,396				18,460
A4 Asset and investment purchases, etc					
Total payments	21,396				18,460
Net of receipts/(payments)	14,626				3,555
A5 Transfers between funds					
A6 Cash funds last year end					
	12,676				9,121
Cash funds this year end	27,302				12,676