



The Tracy Sollis Leukaemia Trust

(registered charity number 1069269)

Annual Report – January – December 2022

Aims and Objectives

The aim of The Tracy Sollis Leukaemia Trust is to relieve sickness, suffering and distress of those diagnosed with leukaemia and similar blood related disorders. The Trust achieves this by providing complementary therapy for patients, purchasing laboratory equipment for life saving research and inviting Grant applications for patients experiencing financial difficulty.

The Charity is run by a Board of Trustees listed as follows:-

Dr Hazel Forde (Chairperson)

Mrs Vivien Bentley (Vice Chairperson)

Marion Bratt (Trustee & Treasurer)

Margueritte Bailey (Trustee & Minute Taker)

Mrs Debbie Edmondson

Mrs Gillian Gregg

Mr Callum Salter

Mrs Susan Sollis BEM

Resignations

Mr Hugh David Keeling 30/12/21

Volunteers

As experienced with many other charities there is a severe shortage of volunteers. We are extremely grateful to those who have managed to find time to assist in the day to day running of the charity.

Shop Report

The charity has two Charity Shops. The one shop predominantly stocks ladies clothing and bric-a-brac. The other shop stocks men's wear, children's clothing, furniture, and household goods. All items stocked are donated by the local community. The shops provide the major yearly income for the charity.

Hospital Equipment Provided to Enhance the Treatment and Care of Patients

The Trust undertook the provision to as many hospitals as possible with Vein Finders. These will be of great benefit to a large number of patients who have previously been experiencing discomfort when trying to locate a vein. The Vein visualisation device provides the following:-

- 98% improvement in first stick success rate

- 45% reduction in escalation calls

- 81% reported improved ability to cannulate

- 59% reduction in pain

- 24% improvement in catheter dwell time

- 78% reduction in procedure time

To date The Trust has provided the following Hospital's with an Accuvein device complete with stand:

- Cheltenham Hospital's Rendcomb Ward

- Cheltenham Hospital's Lillybrook Ward

- Hexham Hospital's Oncology Unit

- Gloucester Royal Hospital's Edward Jenner Ward

- Gloucester Royal Hospital's Children's Outpatient Department

- Kidderminster Hospital's Garden Suite

- Kidderminster Hospital Millbrook Suite

- Worcester Hospital's Rowan Suite

- Merstow Green & Abbey Medical Surgery

- Warwick Hospital

- Evesham Community Hospital

Complementary Therapy

Due to Covid restrictions there was an enforced break from providing this service for several months. It was therefore a welcome return on the wards by The Trust's Carrie - Ann Adams during the month of August at Worcester Royal Hospital. This valuable service saw a total of 201 patients during the months of August to December inclusive.

Grant Applications Received

Four independent applications were received and granted. These were all relating to extra expenses incurred regarding hospital transport and essentials needed towards the patient's wellbeing and care.

One of the successful applications came from a Clic Sargent Paediatric Oncology Social Worker requesting help for a family of a baby at Birmingham Children's Hospital in need of a Stem Cell Transplant.

Research

The Guest speaker for the AGM 2022 was PhD Student Kathryn Strange who spoke about her research work within the Anthony Nolan Research Institute. To assist with her work The Trust agreed and paid an invoice of £7,700.00 for reagents for the laboratory.

Delivery Van Repairs

It was a particularly challenging year due to unexpected circumstances. The biggest setback was the van needing a new engine. The Trust looked upon the purchase for a new vehicle, but this was proved to be unviable due to shortages at the time.

Events

Gordon Giltrap MBE & Carrie Martin at the Fleece Inn

A huge thank you to our Patron Gordon Giltrap who organised this special fundraiser which took place at the Fleece Inn, Bretforton on 21st August 2022. The evening commenced with the highly accomplished singer/songwriter and guitarist Carrie Martin and later in the evening keyboard musician, Adam Parrish, accompanied Gordon. All performances were truly outstanding!

It was a truly magical evening which raised the wonderful amount of £1,500. Special thanks also go to the night's sound engineer Dave Ford who had travelled down especially from Derby and to Nigel Smith for providing the great venue.

Bretforton Flower Show

Amount received from organisers £150, plus car park donations of £126.11.

HSBC Stratford and Evesham Branches

Combined amount of £155 raised!

Martin Hunt Formula 1 Event at The Fleece Inn

£145 raised!

Warrick Folk Festival

£67 Raised!

Morrisons Evesham Collection

£115.04 Raised!

Osbornes of Evesham Raffle

£251.00 Raised!

Jeanette Bentley and Simon Cooper

A huge Thank You and Congratulations to Jeanette Bentley and Simon Cooper who for their Wedding requested donations towards the Trust instead of gifts. Their generosity raised an amazing £1,300.00.

Thank you!

A big thank you to all our supporters and volunteers! We have had a highly encouraging start to 2023 by providing further vein finders, complementary therapy, and supporting research projects. In appreciation of your continued support!



Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
TRACY SOLLIS LEUKAEMIA TRUST

On accounts for the year
ended

31 December 2022

Charity no
(if any)

1069269

Set out on

Attached schedule

Respective
responsibilities of
trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

Basis of independent
examiner's statement

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent
examiner's statement

In connection with my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

18 May 2023

Name:

Carol Draper

Relevant professional
qualification(s) or body
(if any):

FCCA

Address:	40 High Street
	Pershore
	Worcestershire WR10 1DP

Section B	Disclosure
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Only complete if the examiner needs to highlight material problems.
N/A

THE TRACY SOLLIS LEUKAEMIA TRUST - YE 31 DEC 22

Income	Caf a/c	CAF Gold	60 Day Notice a/c	Cash	TOTAL
Shop 5	34,793.15				34,793.15
Shop 7	38,030.14				38,030.14
Sale of Rags - Wilcox	677.40				677.40
World of Books	36.72				36.72
Donations	14,431.73				14,431.73
Donations (Gift Aided)	1,230.39				1,230.39
Just Giving	2,169.22				2,169.22
Interest	20.30	212.01	99.73		332.04
Collection Box Shop 5	85.69				85.69
Collection Box Shop 7	103.84				103.84
Ebay	31.32				31.32
Events	2,703.80				2,703.80
					-
TOTAL	94,313.70	212.01	99.73	-	94,625.44
Expenditure					
Salaries	28,588.01				28,588.01
Rent/Service Chg - Shop 5	9,000.00				9,000.00
Rent/Service Chg - Shop7	10,200.00				10,200.00
Rent Service Chrg - Kiosk	1,000.00				1,000.00
Just Giving	216.00				216.00
Bank Charges	424.41				424.41
Insurance	748.21				748.21
Complementary Therapy	4,640.00				4,640.00
Non-Domestic Rates	857.00				857.00
Repairs & Renewals	611.46			9.90	621.36
Van	12,032.62				12,032.62
Phone/Utilities	4,580.62				4,580.62
Bookkeeping	456.49				456.49
Patient Grants	1,300.00				1,300.00
Research	12,910.00				12,910.00
Print and Stationery	248.93			43.48	292.41
Website	147.00				147.00
Sundry				88.64	88.64
TOTAL	87,960.75	-	-	142.02	88,102.77
Transfer 14/4/22	- 50.00			50.00	-
Transfer 25/4/22	10,000.00	- 10,000.00			-
Transfer 27/10/22	- 50.00			50.00	-
Total Transfer	9,900.00	- 10,000.00	-	100.00	

Balances at 31 Dec 2021	7,036.25	65000.33	16,088.53	51.34	88,176.45
Plus Income	94,313.70	212.01	99.73	-	94,625.44
Less Expenses	87,960.75	-	-	142.02	88,102.77
Transfers	9,900.00	- 10,000.00	-	100.00	-
					-
Balance at 31 Dec 2022	23,289.20	55,212.34	16,188.26	9.32	94,699.12