

# THE TRACY SOLLIS LEUKAEMIA TRUST

England & Wales · Charity number 1069269

## Details

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**Status** Registered

**Legal form** Trust

**Registered** 1998-04-23

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** The Tracy Sollis Leukaemia Trust  
5 Library Arcade  
62 High Street  
Evesham  
Worcestershire  
WR11 4HG

**Phone** 01386421424

**Email** [info@tracysollistrust.org](mailto:info@tracysollistrust.org)

**Website** [www.tracysollistrust.org](http://www.tracysollistrust.org)

## Activities

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**Objects:** TO PROMOTE OR ASSIST IN THE PROMOTION OF THE PREVENTION AND RELIEF IN SICKNESS, SUFFERING AND DISTRESS OF THOSE AFFLICTED WITH LEUKAEMIA IN PARTICULARLY BUT NOT EXCLUSIVELY BY THE PROVISION OF FUNDED RESEARCH

**Activities:** We raise money to help relieve sickness, suffering and distress of those afflicted with leukaemia and other blood related disorders, in particular but not exclusively by the provision of funded research. The money is raised by organising events such as concerts and volunteers carrying out activities such as marathons, cycle rides etc. We also have two Charity Shops in Evesham.

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Services, Provides Advocacy/advice/information, Sponsors Or Undertakes Research
- **What:** The Advancement Of Health Or Saving Of Lives
- **Who:** Children/young People, Elderly/old People

## Geography

- Area of benefit: UNITED KINGDOM
- Throughout England

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-12-31	£83,876	£73,995	-	-
2024-12-31	£89,404	£131,317	-	-
2023-12-31	£97,621	£91,592	-	-
2022-12-31	£94,625	£88,103	-	-
2021-12-31	£77,134	£97,007	-	-
2020-12-31	£88,348	£59,741	-	-

## Trustees

Name	Role	Appointed
Deborah EDMONDSON		
Gill Gregg		2018-08-20
Glenn Robinson		2024-08-05
Peter Goodall		2025-06-23
SUSAN MARY SOLLIS		2011-07-02

**THE TRACY SOLLIS LEUKAEMIA TRUST**

England & Wales - Charity number 1069269

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# Accounts

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# The Tracy Sollis



## Leukaemia Trust

*(registered charity number 1069269)*

### Annual Report – January – December 2025

#### Aims and Objectives

The aim of The Tracy Sollis Leukaemia Trust is to relieve sickness, suffering and distress of those diagnosed with leukaemia and similar blood related disorders. The Trust achieves this by providing complementary therapy for patients, purchasing laboratory equipment for life saving research and inviting Grant applications for patients experiencing financial difficulty.

#### The Board of Trustees as it stands ending December 2025

- Mrs Debbie Edmondson - Co. Chairperson
- Mr Glenn Robinson - Co Chairperson
- Mrs Vivien Bentley - Vice Chairperson
- Mrs Gillian Gregg - Trustee
- Mrs Susan Sollis BEM - Founder Member and Trustee
- Margueritte Bailey - Trustee/Minute Taker

#### Trustee Changes During 2025

##### In Memory

Our Chairperson, Mrs Marion Bratt fought a hard but short battle against cancer and tragically passed away at the beginning of the year. Marion is very much missed by us all and will always be remembered for her happy and friendly personality.

**Trustee Appointment** Mr Peter Goodall was welcomed to the Trustee Board on 23/6/25 and has already shown that he is a great asset regarding any DIY jobs needed to be carried out.

**AGM** The Trust's AGM was held on Monday 19<sup>th</sup> May 2025 at Wallace House, Evesham with refreshments provided. There was a good turnout with approximately 40 people in attendance. A power point presentation was made by The Trust's Founder Member Sue Sollis who spoke mainly about the benefits of Vein Finders being donated to Hospitals and G.P. Surgeries by The Trust.

## Patient Grants

Many leukaemia patients and their immediate family suffer from financial hardship following diagnosis resulting in a change of circumstances.

The Trust continues to assist by awarding Grants normally of £350.00. There were just 2 applications made during the year with a need to make more patients aware of this availability.

The Grant may be used for hospital travelling costs, extra home heating costs or anything else that enhances the care and wellbeing of the patient.

Grant application Forms are available at The Trust's shop and headquarters Library Arcade, 62, High Street, Evesham, WR11 4HG or may be downloaded from the website [www.tracysollistrust.org](http://www.tracysollistrust.org). All applications require validation and a signature from the patients G.P, Consultant or a CNS.

## Complementary Therapy

The Trust continues to provide complementary therapy to patients on Worcester Royal Hospital Laurel 3 Ward. Complementary Therapist Carrie-Ann Adams is funded by The Trust and is highly valued as she has a special understanding of leukaemia. Carrie was a former leukaemia patient who underwent a successful bone marrow transplant. Being experienced in this field Carrie can fully relate to a patient's concerns and worries. Not only does she provide Complementary Therapy but also a listening ear. This can make such a difference as nursing staff have very little time to spend with patients.

During the year of 2025 the total of patients seen by Carrie was 235 with an expenditure of £7,460.00.

Patients have also the availability to receive therapy outside the hospital environment. This is provided by our second Complementary Therapist Debbie Humphries. There were a total of 6 visits costing a total of £210.00 as an extra therapist who would fulfil this need. There were 6 visits outside a hospital environment made with the overall cost of £210.00

## Accu-vein Vein Finder Project

For many patients and nursing staff alike, trying to locate a vein can be a distressing and difficult event. The Accuvein is an advanced piece of equipment which can make a tremendous difference to the procedure with the first purchase by the Trust made in 2021. This was delivered to Worcester Royal hospital. The highly positive feedback from Worcester Hospital led to a huge project undertaken.

In the year of 2025 The Trust supplied three at a total grand cost of £14,600.00 These were purchased and delivered to the University of Coventry and Warwickshire Hospital, Grey Gables Surgery, Inkberrow and De Montford Surgery, Evesham.

## Van Deliveries and Collections

. It was a difficult year regarding deliveries and collections. Long term volunteer Andrew Bailey had assisted me with deliveries and collections for over twenty years, and it was a huge blow when he felt it was time to retire. A huge thank you to Andrew for being a much valued and dependable member of the team. Andrew you are very much missed by us all.

Halfway through the year my health suffered a severe setback which made me unable to drive for six months. A stand in voluntary driver was urgently needed to which an appeal on Facebook. Thankfully, and despite a heavy workload, local plumber Dean Gibson volunteered. He was brilliant and managed to help not only with local collections but also to deliver donated Vein Finders to as far afield as Coventry.

### Shop Income

There had previously been two Tracy Sollis Charity shops in the Library Arcade namely Shop 5 and Shop 7. It was. In 2024 that Shop 5 was flooded due to a burst pipe situated in the overhead premises. It resulted in a £17,000 estimated loss disputed by the insurance company and to add to this set back we also received an increase in rent. It was therefore decided to continue trading from one shop only and close shop 5 at the end of 2024.

Shop 7 income for 2025 amounted £68,046.16.

It was finally, and after a lengthy battle with the insurance company that we received £10,641.50 in compensation from the previous year's incident. This makes a combined total of £78,687.66

The claim amount received was purely due a long and dedicated battle with the insurance broker by our Chairman Mr Glenn Robinson. We are extremely grateful to Glenn his perseverance with this extremely difficult undertaking.

## Vein Finder Project

The Trust intends to continue providing Vein Finders for the medical profession as they make such a huge difference towards enhancing the treatment and care of patients. We also wish to continue providing complementary therapy for patients and grants for those in need.

### Summary

On the plus side we have made remarkable progress with our Vein Finder project and been able to continue providing Complementary Therapy for patients both inside and outside a hospital environment.

There are big decisions to be made for the forthcoming year. We need to rebuild with new ideas increase the income and reduce overhead expenditure.

## **Activities 2025**

**Play for Poppy Event £500.00**

*(The Beard Family and Evesham Rugby Club)*

**Henrician Theatre Ticket Sales £162.00**

**Formula 1 (Fleece Inn) £303.50**

**Bretforton Show £350.00**

**Bretforton Show Car Park £111.93**

# **Event of The Year**

## **Sheldon Bosley Knight -Three Peaks Challenge**

It was a great surprise when we received the wonderful news that Sheldon Bosley Knight had nominated The Tracy Sollis Leukaemia Trust as its Charity of The Year.2025.

**Raised £5,415.00**

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A big thank you to ~ The Trustees, the Shop Volunteers, and Everyone who has shown their support throughout the Year.



# Independent examiner's report on the accounts

## Section A Independent Examiner's Report

<b>Report to the trustees/ members of</b>	Charity Name TRACY SOLLIS LEUKAEMIA TRUST		
<b>On accounts for the year ended</b>	31 December 2025	<b>Charity no (if any)</b>	1069269
<b>Set out on</b>	Attached schedule		

**Respective responsibilities of trustees and examiner** The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed. It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

**Basis of independent examiner's statement** My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent examiner's statement** In connection with my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the Charities Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**  **Date:** 26 March 2026

**Name:** Carol Draper

**Relevant professional qualification(s) or body (if any):** FCCA

Address: 

2a-3a Market Gate
Pershore
Worcestershire WR10 1DZ

**Section B Disclosure**

Only complete if the examiner needs to highlight material problems.

N/A

THE TRACY SOLLIS LEUKAEMIA TRUST - YE 31 DEC 25

Income	Caf a/c	CAF Gold	60 Day Notice a/c	Cash	TOTAL
Shop 5 - Insce claim	10,641.50				10,641.50
Shop 7	68,046.16				68,046.16
Sale of Rags - Wilcox	342.94				342.94
World of Books	42.65				42.65
Donations	1,090.06				1,090.06
Donations (Gift Aided)	780.00				780.00
Just Giving	1,000.06				1,000.06
Interest	77.23	649.98			727.21
Collection Box Shop 5					-
Collection Box Shop 7	282.88				282.88
Refunds					-
Grants					-
Events	938.43				938.43
Henrician Ticket Commission	162.00				-
<b>TOTAL</b>	<b>83,403.91</b>	<b>649.98</b>	<b>-</b>	<b>-</b>	<b>83,891.89</b>
<b>Expenditure</b>					
Salaries	26,489.84				26,489.84
Rent/Service Chg - Shop 5					-
Rent/Service Chg - Shop7	11,724.00				11,724.00
Rent Service Chrg - Kiosk	3,011.66				3,011.66
Just Giving	216.00				216.00
Bank Charges	346.96				346.96
Insurance	1,561.18				1,561.18
Complementary Therapy	7,670.00				7,670.00
Non-Domestic Rates	557.50				557.50
Repairs & Renewals	190.00				190.00
Van	1,491.20				1,491.20
Phone/Utilities	3,448.23				3,448.23
Bookkeeping	987.90				987.90
Patient Grants	700.00				700.00
Research	14,610.40				14,610.40
Print and Stationery	353.87				353.87
Website	19.20				19.20
Sundry	144.60				144.60
<b>TOTAL</b>	<b>73,522.54</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>73,522.54</b>

<b>TOTALS B/F</b>	<b>73,522.54</b>	-	-	-	<b>73,522.54</b>
					-
					-
<b>Total Transfer</b>	-	-	-	-	
<b>Balances at 31 Dec 2024</b>	25,258.67	33601.7		52.18	<b>58,912.55</b>
Plus Income	83,403.91	649.98	-	-	<b>84,053.89</b>
Less Expenses	73,522.54	-	-	-	<b>73,522.54</b>
Transfers					-
					-
<b>Balance at 31 Dec 2025</b>	35,140.04	34,251.68	-	52.18	<b>69,443.90</b>
Balance per bank	35140.04	34251.68			
					-



**THE TRACY SOLLIS LEUKAEMIA TRUST**

England & Wales - Charity number 1069269

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# Accounts

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# The Tracy Sollis Leukaemia Trust

*(registered charity number 1069269)*

## Annual Report – January – December 2024

### Aims and Objectives

The aim of The Tracy Sollis Leukaemia Trust is to relieve sickness, suffering and distress of those diagnosed with leukaemia and similar blood related disorders. The Trust achieves this by providing complementary therapy for patients, purchasing laboratory equipment for life saving research and inviting Grant applications for patients experiencing financial difficulty.

The Board of Trustees as it stands ending December 2024:

Marion Bratt - Elected Chairperson June 2024

Mrs Vivien Bentley - Vice Chairperson

Mrs Debbie Edmondson

Mrs Gillian Gregg

Mrs Susan Sollis BEM

Margueritte Bailey (Trustee & Minute Taker)

Glenn Robinson - Appointed Trustee August 2024

### Trustee Changes During 2024

**Dr Hazel Forde elected 11/9/21 resigned 5/8/24**

Due to added personal commitments and with regret, Hazel resigned her position as Trustee and Chairperson. Hazel will be greatly missed. We thank her for much appreciated support.

**Callum Salter** elected 11/9/21 resigned 5/8/24

Due to work commitments Callum resigned in August as Trustee but thankfully remained as Treasurer for the financial year. Callum also continues as a volunteer to provide excellent IT support which involves managing The Trust's website and design features.

### **New Trustee**

We are delighted that Mr Glenn Robinson accepted the role of Trustee on 5/8/24

### **AGM**

The Trust's AGM was held on Monday 10<sup>th</sup> June 2024 at Wallace House Community Centre with refreshments provided by 'Working World'. There was a good turnout with approximately 30 people in attendance. A power point presentation was made by The Trust's Founder Member Sue Sollis who spoke mainly about the benefits of Vein Finders being donated to many Hospitals and G.P. Surgeries by The Trust.

## **Patient Grants**

Many leukaemia patients and their immediate family suffer from financial hardship following diagnosis resulting in a change of circumstances.

The Trust continues to assist by awarding Grants normally of £350.00.

The Grant may be used for hospital travelling costs, extra home heating costs or anything else that enhances the care and wellbeing of the patient.

Grant application Forms are available at The Trust's shop and headquarters Library Arcade, 62, High Street, Evesham, WR11 4HG or may be downloaded from the website [www.tracysollistrust.org](http://www.tracysollistrust.org). All applications require validation and a signature from the patients G.P, Consultant or a CNS.

## **Complementary Therapy**

The Trust continues to provide complementary therapy to patients on Worcester Royal Hospital Laurel 3 Ward. Complementary Therapist Carrie-Ann Adams is funded by The Trust and is highly valued as she has a special understanding of leukaemia. Carrie was a former leukaemia patient who underwent a successful bone marrow transplant. Being experienced in this field Carrie can fully relate to a patient's concerns and worries. Not only does she provide Complementary Therapy but also a listening ear. This can make such a difference as nursing staff have very little time to spend with patients.

During the year of 2024 the total of patients seen by Carrie was 349 with an expenditure of £9,540.00.

During the year The Trust became aware that there are patients living at home who in between their hospital treatment would greatly benefit from Complementary Therapy offered. This resulted in the Trust recruiting Debbie Humphries as an extra therapist who would fulfil this need. There were 5 visits outside a hospital environment made with the overall cost of £175.

## Accu-vein Vein Finder Project Gains Momentum

For many patients and nursing staff alike, trying to locate a vein can be a distressing and difficult event. The Accuvein is an advanced piece of equipment which can make a tremendous difference to the procedure with the first purchase by the Trust made in 2021. This was for use in Worcester Royal hospital. The highly positive feedback from Worcester Hospital led to this being a huge project undertaken.

In 2024 The Trust supplied twelve at a total grand cost of £58,523.75. Hospitals require a portable stand to go with the device which enables them to be transported up and down the ward.

## Events

### A Big Thank You to our Supporters

**The Gordon Giltrap & Carrie Martin Concert** took place at the Henrician Theatre, Evesham on 1<sup>st</sup> June 2024. It was a huge success raising the record figure of £2,136.00. A huge thank you Prince Henry's High School for providing such a wonderful venue. Both Gordon Giltrap and Carrie Martin were highly impressed with the superb lighting and acoustics.

**Evesham Operatic and Dramatic Society E.O.D.S** bared all when they staged Calendar Girls at the Henrician Theatre. It was a brilliant and daring performance with The Tracy Sollis Leukaemia Trust being a beneficiary. The Trust received the wonderful amount of £1,245.00.

**Leedway Social & Bowls Club** supported The Trust by getting together to organise a Charity Barbeque Hawaiian Evening. It went extremely well raising an impressive £600 donation.

**Boat Lane Brewery, Offenham** also showed their support with a Quiz Evening raising £90.00. Thank you.

**The Bretforton Flower Show** Car Park Marshalling raised £159.07 in donations. A big thank you to volunteers, Will and Lewis for manning the car park.

**Fleece Inn Formula 1** Each year this Event is kindly organised by Martin Hunt to which we very gratefully received. £355.00.

## Van Deliveries and Collections

Due to Sue having had a TIA (mini stroke) van deliveries were suspended for 3 months with the occasional volunteer able to step in.

## **Shop Income**

The shop income received a severe blow when on the morning of 20<sup>th</sup> January Sue Sollis arrived to find shop 5 completely flooded with water shooting everywhere. It was so bad that the Fire Brigade was called. The cause was a burst pipe from the unoccupied building above. So severe was the damage that stock and fittings were completely ruined and trading had to cease for a total of 5 months.

The year's total income during 2024 for the two shops amounted to £66,542.60. This was a sharp **downfall of £17,468.21** on the previous year due to the loss of trading time.

It has proved highly disappointing that The Trust is still awaiting compensation for this.

## **Future Project**

The Trust intends to continue providing Vein Finders for the medical profession as they make such a huge difference towards enhancing the treatment and care of patients. It also wishes to continue in providing complementary therapy for patients and grants for those in need.

## **Summary**

The year of 2024 has undoubtedly been the most challenging time in the Trust's history. The flood damage to shop 5 has caused a huge loss in trade and incurred much extra work for all concerned. There has also been the constant disruption caused by alterations and building work carried out both above and within the Library Arcade. This has been almost constant throughout the whole of the year.

On the plus side we have made remarkable progress with our Vein Finder project and been able to continue providing Complementary Therapy...

There are big decisions to be made for the forthcoming year. We need to rebuild with new ideas increase the income and reduce overhead expenditure.

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A big thank you to ~ The Trustees, the Shop Volunteers, and Everyone who has shown their support throughout the Year.

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## Independent examiner's report on the accounts

### Section A Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
TRACY SOLLIS LEUKAEMIA TRUST

On accounts for the year  
ended

31 December 2024

Charity no  
(if any) 1069269

Set out on

Attached schedule

**Respective  
responsibilities of  
trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

**Basis of independent  
examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent  
examiner's statement**

In connection with my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the Charities Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

19 February 2025

Name:

Carol Draper

Relevant professional  
qualification(s) or body  
(if any):

FCCA

Address: 40 High Street  
 Pershore  
 Worcestershire WR10 1DP

**Section B Disclosure**

Only complete if the examiner needs to highlight material problems.

N/A

<b>Income</b>	<b>CAF CASH</b>	<b>CAF GOLD</b>	<b>CAF 60 DAY</b>	<b>Cash</b>	<b>Total</b>
Interest	£53.95	£1,036.97			£1,090.92
Shop 5 Cash Payments	£11,893.72				£11,893.72
Shop 7 Cash Payments	£27,031.37				£27,031.37
Shop Card Payments	£27,617.51				£27,617.51
Sales of Rags - Wilcox Rags	£589.16				£589.16
World of Books	£59.88				£59.88
Donations	£5,714.52				£5,714.52
JustGiving	£2,494.09				£2,494.09
Collection Box Shop 5	£83.57				£83.57
Collection Box Shop 7	£48.89				£48.89
Raffles	£0.00				£0.00
Events	£3,114.47				£3,114.47
Refunds and Returns	£9,666.29				£9,666.29
Grants	£0.00				£0.00
MUCH LOVED Donations	£0.00				£0.00
The Henrician Ticket Commission	£0.00				£0.00
					£0.00
<b>TOTAL</b>	<b>£88,367.42</b>	<b>£1,036.97</b>	<b>£0.00</b>	<b>£0.00</b>	<b>£89,404.39</b>

<b>Expenditure</b>	<b>CAF CASH</b>	<b>CAF GOLD</b>	<b>CAF 60 DAY</b>	<b>Cash</b>	<b>Total</b>
Bank Charges	£384.09				£384.09
Print and Stationery	£387.11				£387.11
Just Giving	£216.00				£216.00
Website	£177.60				£177.60
Salaries	£25,287.72				£25,287.72
Rent - Shop 5	£10,500.00				£10,500.00
Rent - Shop 7	£10,581.00				£10,581.00
Rent - Kiosk	£1,250.00				£1,250.00
Van	£1,559.81				£1,559.81
Phone & Utilities	£7,615.95				£7,615.95
Non-Domestic Rates	£405.70				£405.70
Bookkeeping	£644.10				£644.10
Complementary Therapy	£9,715.00				£9,715.00
Medical Vein Finders	£58,523.75				£58,523.75
Office Equipment	£478.59				£478.59
Insurance	£1,772.97				£1,772.97
Repairs and Renewals	£1,236.91				£1,236.91
Sundry	£100.00				£100.00
Grants	£350.00				£350.00
Wallace House Room Booking	£30.00				£30.00
Wychavon Seasonal Parking	£100.75				£100.75
<b>TOTAL</b>	<b>£131,317.05</b>	<b>£0.00</b>	<b>£0.00</b>	<b>£0.00</b>	<b>£131,317.05</b>

<b>Transfers</b>	<b>CAF CASH</b>	<b>CAF GOLD</b>	<b>CAF 60 DAY</b>	<b>Cash</b>	<b>Total</b>
22/03/2024 Transfer from GOLD to CASH	£25,000.00	-£25,000.00			£0.00
15/05/2024 Transfer from 60 DAY to GOLD		£16,316.00	-£16,316.00		£0.00

08/08/2024 Transfer from GOLD	£15,000.00	-£15,000.00			£0.00
<b>TOTAL</b>	<b>£40,000.00</b>	<b>-£23,684.00</b>	<b>-£16,316.00</b>	<b>£0.00</b>	<b>£0.00</b>
<b>Balances</b>					<b>Total</b>
<b>Balance at 31 Dec 2023</b>	£28,208.30	£56,248.73	£16,316.00		£100,773.03
Plus Income	£88,367.42	£1,036.97	£0.00		£89,404.39
Less Expenses	£131,317.05	£0.00	£0.00		£131,317.05
Transfers	£40,000.00	-£23,684.00	-£16,316.00		£0.00
<b>Balance at 31 Dec 2024</b>	£25,258.67	£33,601.70	£0.00		£58,860.37
<b>Check Value</b>	£25,258.67	£33,601.70	£0.00		

**THE TRACY SOLLIS LEUKAEMIA TRUST**

England & Wales - Charity number 1069269

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# Accounts

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# The Tracy Sollis Leukaemia Trust

*(registered charity number 1069269)*

## Annual Report – January – December 2023

### Aims and Objectives

The aim of The Tracy Sollis Leukaemia Trust is to relieve sickness, suffering and distress of those diagnosed with leukaemia and similar blood related disorders. The Trust achieves this by providing complementary therapy for patients, purchasing laboratory equipment for life saving research and inviting Grant applications for patients experiencing financial difficulty.

The Charity is run by a Board of Trustees listed as follows: -

Dr Hazel Forde (Chairperson)

Mrs Vivien Bentley (Vice Chairperson)

Marion Bratt

Margueritte Bailey (Trustee & Minute Taker)

Mrs Debbie Edmondson

Mrs Gillian Gregg

Mr Callum Salter (Treasurer)

Mrs Susan Sollis BEM

## Patient Grants

Many leukaemia patients and their immediate family suffer from financial hardship following diagnosis resulting in a change of circumstances.

Where appropriate The Trust assists by awarding Grants of £250.00. At the beginning of 2023 it was decided to increase this amount to £350.00.

The Grant may be used for hospital travelling costs, extra home heating costs or anything else that enhances the care and wellbeing of the patient.

Grant application Forms are available at The Trust's shop and headquarters 5 Library Arcade, 62, High Street, Evesham, WR11 4HG or may be downloaded from the website [www.tracysollistrust.org](http://www.tracysollistrust.org). All applications require validation and a signature from the patients G.P, Consultant or a CNS.

## Complementary Therapy

The Trust continues to provide complementary therapy to patients on Worcester Royal Hospital Laurel 3 Ward. Complementary Therapist Carrie-Ann Adams is funded by The Trust and is highly valued as she has a special understanding of leukaemia. Carrie was a former leukaemia patient who underwent a successful bone marrow transplant. Being experienced in this field Carrie can fully relate to a patient's concerns and worries. Not only does she provide Complementary Therapy but also a listening ear. This can make such a difference as nursing staff have very little time to spend with patients.

There was a large increase in the number of patients seen by Carrie during the year of 2023. The total was 426 which in contrast to the previous year was an increase of 225. The total expenditure The Trust spent on complementary therapy was £12,100.00

## Accu-vein Vein Finder Project Gains Momentum

When patient Tony Sollis, (*no relation to Trust Founder Member Sue Sollis*) was discussing his treatment at Worcester Royal Hospital, little did he know the huge impact his conversation would make regarding the treatment and care of future patients.

Tony mentioned that it would be nice if there was some sort of device that could detect hidden veins. To his surprise the nurse's response was that yes there was but it wasn't supplied by the NHS and not regarded as an essential piece of equipment.

When The Trust heard about this it was decided to purchase as many vein finders as financial resources would allow for both hospitals and Doctors Surgeries. An Accuvein complete with a portable stand and inclusive of delivery costs just short of £6,000.

The first Accuvein was delivered to Worcester Royal Hospital in 2021 and since then requests for the device have been increasing dramatically

During 2023 The Trust purchased a vein finder complete with its portable stand for Evesham Community Hospital which proved extremely useful and resulted in a further request for the hospital's EBBI (i.e., Evesham, Broadway, Bredon and Inkberrow) Home Visiting Nursing Team The vein finder was supplied minus a portable stand as this was not needed for home visits.

Warwick Hospital was another hospital to benefit.

Total Spent on Vein Finders £15,875

## Events

Presentation at Prince Henry's School Donation - **£500.00**

Evesham Vale Running Club 10km - **£350**

Worcester Dog Training Club - **£200**

Youth Impact Worcestershire Glowstick Walk **£104**

Henrician Theatre (ticket sale commission) - **£628.60**

Martin Hunt F1 at the Fleece - **£140.00**

## AGM

The AGM was held at Wallace House Community Centre on July 17<sup>th</sup> 2023. The Trust was privileged to have Evesham's Town Mayor Alan Booth and his Consort Chrissy Smith in attendance. The Mayor gave a much appreciated opening speech where he announced his support for the work of the Trust and its benefits towards the local community.

This was followed by the surprise presentation of a cheque for £1,512.00. This was made by the former Mayor Sue Amor who had selected The Trust as one of her nominated charities during her time in office.

Guest Speakers for the night were The Trust's Complementary Therapist Carrie-Ann Adams and former leukaemia patient Kate Stallard.

## Van Deliveries and Collections

Driver of the charity van, Sue Sollis, broke her wrist and was unable to drive for two months. Luckily temporary volunteer drivers were found. Andrew Beasley, Malcolm Graham and Alan Flint who were added to the van insurance policy. Assisting with loading and delivering was Andrew Bailey and Peter Goodhall. It was very much appreciated to have such good support during this difficult time.

### The Charity Shops

The two shops takings have been good throughout the year with a total income of **£84,010.81** - an increase of £3,753.80 on the previous year.

The breakdown is as follows:-

Shop 5 **£40,114.92**

Shop 7 **£43,895.89.**

## Duke of Edinburgh and Princes Trust Scheme

During the year 2023 The Trust had 3 volunteers as part of their Duke of Edinburgh Award Scheme and two volunteers working towards their Prince's Trust Award. The students learnt how to work within a retail environment and gained confidence and practical skills during their allotted time with us.

## Treasurer

A big thank you to Callum Salter who accepted the position of Treasurer for the financial year 1<sup>st</sup> January - 31<sup>st</sup> December 2023.

## Future Project

The Trust has a large challenge to undertake commencing 2024. This is a project to which it has been agreed by the Board of Trustees. It is to provide Vein Finders for as many surgeries and Hospitals as finances will allow.

<b>Income</b>	<b>CAF CASH</b>	<b>CAF GOLD</b>	<b>CAF 60 DAY</b>	<b>Cash</b>	<b>Total</b>	
Interest		58.21	1,036.39	113.48	1,208.08	
Shop 5 Cash Payments		23,819.56			23,819.56	
Shop 7 Cash Payments		26,064.64			26,064.64	
Shop Card Payments		34,126.61			34,126.61	
Sales of Rags - Wilcox Rags		795.45			795.45	
World of Books		46.47			46.47	
Donations		2,971.36			2,971.36	
JustGiving		1,511.97			1,511.97	
Collection Box Shop 5		92.76			92.76	
Collection Box Shop 7		117.01			117.01	
Raffles		201.00			201.00	
Events		1,352.35			1,352.35	
Refunds and Returns		3,065.90			3,065.90	
Grants		1,512.00			1,512.00	
MUCH LOVED Donations		107.70			107.70	
The Henrician Ticket Commission		628.60			628.60	
<b>TOTAL</b>		<b>96,471.59</b>	<b>1,036.39</b>	<b>113.48</b>	<b>97,621.46</b>	
<b>Expenditure</b>	<b>CAF CASH</b>	<b>CAF GOLD</b>	<b>CAF 60 DAY</b>	<b>Cash</b>	<b>Total</b>	
Bank Charges		451.14			451.14	
Print and Stationery		387.64			387.64	
Just Giving		216.00			216.00	
Website		19.20			19.20	
Salaries		25,716.77			25,716.77	
Rent - Shop 5		11,250.00			11,250.00	
Rent - Shop 7		10,200.00			10,200.00	
Rent - Kiosk		1,250.00			1,250.00	
Van		2,376.87			2,376.87	
Phone & Utilities		6,416.16			6,416.16	
Non-Domestic Rates		442.96			442.96	
Bookkeeping		1,016.40			1,016.40	
Complementary Therapy		12,820.00			12,820.00	
Medical Vein Finders		15,875.00			15,875.00	
Office Equipment		1,047.99			1,047.99	
Insurance		1,413.70			1,413.70	
Repairs and Renewals		492.66			492.66	
Sundry		200.00			200.00	
<b>TOTAL</b>		<b>91,592.49</b>			<b>91,592.49</b>	
<b>Transfers</b>	<b>CAF CASH</b>	<b>CAF GOLD</b>	<b>CAF 60 DAY</b>	<b>Cash</b>	<b>Total</b>	
<b>Balances</b>						
Balance at 31 Dec 2022		23,289.20	55,212.34	16,158.26	9.32	94,669.12
Plus Income		96,471.59	1,036.39	113.48	0.00	97,621.46
Less Expenses		91,592.49	0.00	0.00	0.00	91,592.49
Transfer		0.00	0.00	0.00	0.00	0.00
<b>Balance at 31 Dec 2023</b>		<b>28,168.30</b>	<b>56,248.73</b>	<b>16,271.74</b>	<b>9.32</b>	<b>100,698.09</b>

28/05/2024



## Independent examiner's report on the accounts

### Section A Independent Examiner's Report

Report to the trustees/ members of	Charity Name TRACY SOLLIS LEUKAEMIA TRUST		
On accounts for the year ended	31 December 2023	Charity no (if any)	1069269
Set out on	Attached schedule		

#### Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

#### Basis of independent examiner's statement

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

#### Independent examiner's statement

In connection with my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the Charities Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

24 April 2024

Name:

Carol Draper

Relevant professional qualification(s) or body (if any):

FCCA

Address:	40 High Street
	Pershore
	Worcestershire WR10 1DP

**Section B Disclosure**

Only complete if the examiner needs to highlight material problems.

N/A

**THE TRACY SOLLIS LEUKAEMIA TRUST**

England & Wales - Charity number 1069269

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# Accounts

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# The Tracy Sollis Leukaemia Trust

*(registered charity number 1069269)*

## Annual Report – January – December 2022

### Aims and Objectives

The aim of The Tracy Sollis Leukaemia Trust is to relieve sickness, suffering and distress of those diagnosed with leukaemia and similar blood related disorders. The Trust achieves this by providing complementary therapy for patients, purchasing laboratory equipment for life saving research and inviting Grant applications for patients experiencing financial difficulty.

The Charity is run by a Board of Trustees listed as follows:-

Dr Hazel Forde (Chairperson)  
Mrs Vivien Bentley (Vice Chairperson)  
Marion Bratt (Trustee & Treasurer)  
Margueritte Bailey (Trustee & Minute Taker)  
Mrs Debbie Edmondson  
Mrs Gillian Gregg  
Mr Callum Salter  
Mrs Susan Sollis BEM

### Resignations

Mr Hugh David Keeling 30/12/21

## **Volunteers**

As experienced with many other charities there is a severe shortage of volunteers. We are extremely grateful to those who have managed to find time to assist in the day to day running of the charity.

## **Shop Report**

The charity has two Charity Shops. The one shop predominantly stocks ladies clothing and bric-a-brac. The other shop stocks men's wear, children's clothing, furniture, and household goods. All items stocked are donated by the local community. The shops provide the major yearly income for the charity.

## **Hospital Equipment Provided to Enhance the Treatment and Care of Patients**

The Trust undertook the provision to as many hospitals as possible with Vein Finders. These will be of great benefit to a large number of patients who have previously been experiencing discomfort when trying to locate a vein. The Vein visualisation device provides the following:-

98% improvement in first stick success rate

45% reduction in escalation calls

81% reported improved ability to cannulate

59% reduction in pain

24% improvement in catheter dwell time

78% reduction in procedure time

To date The Trust has provided the following Hospital's with an Accuvein device complete with stand:

Cheltenham Hospital's Rendcomb Ward

Cheltenham Hospital's Lillybrook Ward

Hexham Hospital's Oncology Unit

Gloucester Royal Hospital's Edward Jenner Ward

Gloucester Royal Hospital's Children's Outpatient Department

Kidderminster Hospital's Garden Suite

Kidderminster Hospital Millbrook Suite

Worcester Hospital's Rowan Suite

Merstow Green & Abbey Medical Surgery

Warwick Hospital

Evesham Community Hospital

## **Complementary Therapy**

Due to Covid restrictions there was an enforced break from providing this service for several months. It was therefore a welcome return on the wards by The Trust's Carrie - Ann Adams during the month of August at Worcester Royal Hospital. This valuable service saw a total of 201 patients during the months of August to December inclusive.

## **Grant Applications Received**

Four independent applications were received and granted. These were all relating to extra expenses incurred regarding hospital transport and essentials needed towards the patient's wellbeing and care.

One of the successful applications came from a Clic Sargent Paediatric Oncology Social Worker requesting help for a family of a baby at Birmingham Children's Hospital in need of a Stem Cell Transplant.

## **Research**

The Guest speaker for the AGM 2022 was PhD Student Kathryn Strange who spoke about her research work within the Anthony Nolan Research Institute. To assist with her work The Trust agreed and paid an invoice of £7,700.00 for reagents for the laboratory.

## **Delivery Van Repairs**

It was a particularly challenging year due to unexpected circumstances. The biggest setback was the van needing a new engine. The Trust looked upon the purchase for a new vehicle, but this was proved to be unviable due to shortages at the time.

## **Events**

### **Gordon Giltrap MBE & Carrie Martin at the Fleece Inn**

A huge thank you to our Patron Gordon Giltrap who organised this special fundraiser which took place at the Fleece Inn, Bretforton on 21st August 2022. The evening commenced with the highly accomplished singer/songwriter and guitarist Carrie Martin and later in the evening keyboard musician, Adam Parrish, accompanied Gordon. All performances were truly outstanding!

It was a truly magical evening which raised the wonderful amount of £1,500. Special thanks also go to the night's sound engineer Dave Ford who had travelled down especially from Derby and to Nigel Smith for providing the great venue.

### **Bretforton Flower Show**

Amount received from organisers £150, plus car park donations of £126.11.

## **HSBC Stratford and Evesham Branches**

Combined amount of £155 raised!

## **Martin Hunt Formula 1 Event at The Fleece Inn**

£145 raised!

## **Warrick Folk Festival**

£67 Raised!

## **Morrisons Evesham Collection**

£115.04 Raised!

## **Osbornes of Evesham Raffle**

£251.00 Raised!

## **Jeanette Bentley and Simon Cooper**

A huge Thank You and Congratulations to Jeanette Bentley and Simon Cooper who for their Wedding requested donations towards the Trust instead of gifts. Their generosity raised an amazing £1,300.00.

## **Thank you!**

A big thank you to all our supporters and volunteers! We have had a highly encouraging start to 2023 by providing further vein finders, complementary therapy, and supporting research projects. In appreciation of your continued support!



# Independent examiner's report on the accounts

## Section A Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
TRACY SOLLIS LEUKAEMIA TRUST

On accounts for the year  
ended

31 December 2022

Charity no  
(if any)

1069269

Set out on

Attached schedule

Respective  
responsibilities of  
trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

Basis of independent  
examiner's statement

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent  
examiner's statement

In connection with my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the Charities Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

18 May 2023

Name:

Carol Draper

Relevant professional  
qualification(s) or body  
(if any):

FCCA

Address: 

40 High Street
Pershore
Worcestershire WR10 1DP

**Section B Disclosure**

Only complete if the examiner needs to highlight material problems.  
N/A

THE TRACY SOLLIS LEUKAEMIA TRUST - YE 31 DEC 22

Income	Caf a/c	CAF Gold	60 Day Notice a/c	Cash	TOTAL
Shop 5	34,793.15				34,793.15
Shop 7	38,030.14				38,030.14
Sale of Rags - Wilcox	677.40				677.40
World of Books	36.72				36.72
Donations	14,431.73				14,431.73
Donations (Gift Aided)	1,230.39				1,230.39
Just Giving	2,169.22				2,169.22
Interest	20.30	212.01	99.73		332.04
Collection Box Shop 5	85.69				85.69
Collection Box Shop 7	103.84				103.84
Ebay	31.32				31.32
Events	2,703.80				2,703.80
					-
<b>TOTAL</b>	<b>94,313.70</b>	<b>212.01</b>	<b>99.73</b>	<b>-</b>	<b>94,625.44</b>
<b>Expenditure</b>					
Salaries	28,588.01				28,588.01
Rent/Service Chg - Shop 5	9,000.00				9,000.00
Rent/Service Chg - Shop7	10,200.00				10,200.00
Rent Service Chrg - Kiosk	1,000.00				1,000.00
Just Giving	216.00				216.00
Bank Charges	424.41				424.41
Insurance	748.21				748.21
Complementary Therapy	4,640.00				4,640.00
Non-Domestic Rates	857.00				857.00
Repairs & Renewals	611.46			9.90	621.36
Van	12,032.62				12,032.62
Phone/Utilities	4,580.62				4,580.62
Bookkeeping	456.49				456.49
Patient Grants	1,300.00				1,300.00
Research	12,910.00				12,910.00
Print and Stationery	248.93			43.48	292.41
Website	147.00				147.00
Sundry				88.64	88.64
<b>TOTAL</b>	<b>87,960.75</b>	<b>-</b>	<b>-</b>	<b>142.02</b>	<b>88,102.77</b>
Transfer 14/4/22	- 50.00			50.00	-
Transfer 25/4/22	10,000.00	- 10,000.00			-
Transfer 27/10/22	- 50.00			50.00	-
<b>Total Transfer</b>	<b>9,900.00</b>	<b>- 10,000.00</b>	<b>-</b>	<b>100.00</b>	

<b>Balances at 31 Dec 2021</b>	7,036.25	65000.33	16,088.53	51.34	<b>88,176.45</b>
Plus Income	94,313.70	212.01	99.73	-	<b>94,625.44</b>
Less Expenses	87,960.75	-	-	142.02	<b>88,102.77</b>
Transfers	9,900.00	-10,000.00	-	100.00	-
					-
<b>Balance at 31 Dec 2022</b>	<b>23,289.20</b>	<b>55,212.34</b>	<b>16,188.26</b>	<b>9.32</b>	<b>94,699.12</b>

**THE TRACY SOLLIS LEUKAEMIA TRUST**

England & Wales - Charity number 1069269

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# Accounts

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# The Tracy Sollis Leukaemia Trust

*(registered charity number 1069269)*

## **Annual Report – January - December 2021**

### **Aims and Objectives**

*The aim of The Tracy Sollis Leukaemia Trust is to relieve sickness, suffering and distress of those diagnosed with leukaemia and similar blood disorders. The Trust achieves this by providing complementary therapy for patients, purchasing laboratory equipment for life saving research and Grants available for patients experiencing financial difficulties due to their medical condition.*

**The Charity is run by a Board of Trustees and as of December 31<sup>st</sup> 2020 they are listed as follows:-**

**Dr Hazel Forde** (Chair) - *newly appointed 19<sup>th</sup> April 2021*

**Mrs Vivien Bentley** (Vice Chair)

**Mr Hugh David Keeling** (Trustee and Treasurer)

**Margueritte Bayley** (Trustee and Minute Taker)

**Mrs Marion Bratt**

**Mrs Debbie Edmondson**

**Mrs Gillian Gregg**

**Mr Callum Salter** - *newly appointed 11<sup>th</sup> September 2021*

**Mrs Susan Sollis BEM**

## ● Covid 19 Restrictions and the Overall Impact on the Charity

### ● Complementary Therapy

Due to Covid 19 restrictions The Trust's complimentary therapist, Carrie-Ann Adams, had to discontinue providing this service throughout the year of 2021. It has been greatly missed by patients on the Laurel 3 Ward at Worcester Royal Hospital. We hope this is a temporary measure and the service can be resumed when and if the fears of Covid are no longer problematic.

### ● Shop Report

Covid lockdown restrictions resulted in both the Trust's charity shops having to be closed at the start of the year 2021. The opening was delayed until 12<sup>th</sup> April which led to a significant loss of takings. The two shops eventually opened with strict precautions in place. Screens were placed in front of the counters to protect volunteers, customers and staff. Masks were worn by all unless exempt and a two metre distance requested by all entering the shops. Anti- bacteria hand wash dispensers were provided and readily available. It was a much welcomed relief to receive a Covid Grant of £25,000 from Wychavon District Council to cover loss of trading experienced. The Trust lost

several of its long serving volunteers as a result of the pandemic and a change of circumstances. Some were understandably nervousness as they came under the vulnerable group and decided to retire from the role. Due to the severe shortage it became essential to employ someone. Mandy Mather was added to the pay role and has proved to be a valuable asset to The Trust.

## ● Events

Unfortunately events for 2021 had to be cancelled. There was to be a big event held at The Henrician (formally known as Evesham Arts Centre entitled 'Come follow the Band'. This was postponed and has been re-scheduled to take place on May 6<sup>th</sup> 2022.

## ● Patient Grants

The Trust became aware that many patients are experiencing financial difficulties due to being diagnosed with leukaemia. This may be may be due to lack of earnings through being unable to work, extra travelling expenses needed for numerous hospital visits, etc., The Trustees agreed to a procedure in which patients can apply for assistance. As a result application forms have been made available to download from the Trust's website. Worcester Hospital's Haematology Department also has Grant Application forms available on request. For the request to be successful the application needs to be approved and signed off by the patient's consultant / and or a clinical nurse specialist.

## ● Medical Equipment Provided

The Trust became aware that many patients suffer discomfort or distress during treatment when there is a difficulty in finding a vein. This was brought to the Trust's attention by a local patient. Following research into the problem it was discovered that there is a piece of medical equipment called a vein finder which can help. The vein finder provides a laser computer image of the position of the veins. The vein finder needs to be attached to a stand for regular hospital use and there are two types of these stands available. The one type is a fixed stand for placement in a haematology unit and the other one is a mobile stand which is ideal for wheeling up and down a ward.

The Trust has purchased several of these vein finders together with their appropriate stands for several hospitals.

One was purchased for Cheltenham Hospital's Rendcomb Ward, one for Cheltenham Hospital's Lillybrook Ward , one for Gloucester Royal Hospital's Edward Jenner Ward, one for Gloucester Royal Hospital's Children's Outpatient Department. one for Hexham Hospital's Oncology Unit, one for Worcester Hospital's Haematology Department and one for Kidderminster Hospital's Haematology Department. Although all items listed have been paid for in full there has been a delay in the availability and delivery to Worcester and Kidderminster Hospital. We have been assured that this will be rectified in the New Year.

## ● **AGM**

The Trust held its Annual General Meeting at the Fleece Inn Bretforton on Monday 17<sup>th</sup> May with all Government Covid Guidelines followed. The Trust's newly elected Chair Dr Hazel Forde was Guest Speaker and gave a very interesting and comprehensive presentation entitled Twenty five years of Research.

Thanking everyone who has supported the charity this year.

Mrs Susan Sollis BEM

YTD

## HE TRACY SOLLIS LEUKAEMIA TRUST - 2021

	CAF a/c	Caf Gold	60 day Notice a/c	Cash	TOTAL
<b>Income</b>					
Shop 5	23,964.32				23,964.32
Shop 7	21,334.54				21,334.54
Sale of Rags – Wilcox	351.45				351.45
World of Books	37.09				37.09
Donations	1,794.85				1,794.85
Donations (Gift Aided)	2,784.48				2,784.48
Just Giving	1,107.00				1,107.00
Fundraising Events	275.03				275.03
Gift Aid					0.00
Interest		3.56	475.90		479.46
Other					0.00
Other (Wychavon DC – furlough)					0.00
Other (Wychavon DC – grant)	25,005.63				25,005.63
<b>TOTAL</b>	<b>76,654.39</b>	<b>3.56</b>	<b>475.90</b>	<b>0.00</b>	<b>77,133.85</b>
<b>Expenditure</b>					
Salaries	23,149.15				23,149.15
Rent/Serv Chg - Shop 5	9,000.00				9,000.00
Rent/Serv Chg - Shop 7	10,200.00				10,200.00
Rent/Serv Chg – Kiosk	1,000.00				1,000.00
Just Giving	216.00				216.00
Bank Charges	292.60				292.60
Insurance	733.96				733.96
Complementary Therapy	0.00				0.00
Non-domestic rates	276.70				276.70
Equipment	916.71				916.71
Van	1,477.65				1,477.65
Phone/Utilities	2,167.69				2,167.69
Anthony Nolan Trust	3,376.50				3,376.50
Vein Finders	43,896.00				43,896.00
Other	303.90				303.90
<b>TOTAL</b>	<b>97,006.86</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>97,006.86</b>
Transfer 25/1	-19,999.42	19,999.42			0.00
Transfer 28/5	-4,999.05	4,999.05			0.00
Transfer 25/6	3,000.00	-3,000.00			0.00
Transfer 7/9	-2,998.83	2,998.83			0.00
Transfer 8/9	20,000.00	-20,000.00			0.00
Transfer 14/10	25,001.11	-25,001.11			0.00
Transfer 21/12		60,000.00	-60,000.00		0.00
<b>Total Transfers</b>	<b>20,003.81</b>	<b>39,996.19</b>	<b>-60,000.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Balances at 31 Dec 2020</b>	<b>7,384.91</b>	<b>25,000.58</b>	<b>75,612.63</b>	<b>51.34</b>	<b>108,049.46</b>
plus income	76,654.39	3.56	475.90	0.00	77,133.85
less expenses	-97,006.86	0.00	0.00	0.00	-97,006.86
Transfers	20,003.81	39,996.19	-60,000.00	0.00	0.00
<b>Balances at 31 Dec 2021</b>	<b>7,036.25</b>	<b>65,000.33</b>	<b>16,088.53</b>	<b>51.34</b>	<b>88,176.45</b>
	<b>OK</b>	<b>OK</b>	<b>OK</b>	<b>OK</b>	88,176.45

# Independent examiner's report on the accounts

## Section A

## Independent Examiner's Report

Report to the trustees/  
members of

TRACY SOLLIS LEUKAEMIA TRUST

On accounts for the year  
ended

31 December 2021

Charity no  
(if any)

1069269

Set out on

Attached schedule

**Respective  
responsibilities of  
trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 43(2) of the Charities Act 1993 (the 1993 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 43 of the 1993 Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 43(7)(b) of the 1993 Act, and
- to state whether particular matters have come to my attention.

**Basis of independent  
examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent  
examiner's statement**

In connection with my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
  - to keep accounting records in accordance with section 41 of the 1993 Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 1993 Act have not been met ; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:



Date:

27 April 2022

Name:

Peter Dann

Relevant professional  
qualification(s) or body  
(if any):

FCA

**Address:**

The Cottage,

Spring Bank, Defford

Worcs WR8 9BB

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material problems.

N/A