

LEON GREENMAN CHARITABLE TRUST

England & Wales · Charity number 1069263

Details

Status Registered

Legal form Other

Registered 1998-04-23

Register [View on the Charity Commission register](#)

Contact

Address Jordans Solicitors
35 Payne Street
Rowley Regis
West Midlands
B65 0DH

Phone 01215592922

Activities

Objects: (1) THE RELIEF OF PERSONS WHO ARE IN CONDITIONS OF NEED, HARDSHIP OR DISTRESS. (2) THE RELIEF OF PERSONS WHO ARE AGED OR SICK. (3) THE FURTHERANCE OF EDUCATION AND THE ARTS.

Activities: Relief of persons who are in need, hardship or distress, aged or sick. Furtherance of education and the arts

Classification

- **How:** Makes Grants To Organisations
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives, Overseas Aid/famine Relief
- **Who:** Children/young People, The General Public/mankind

Geography

- Israel
- United States
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees	
2024-08-31		£0	£171,140	-	-
2023-08-31		£0	£122,639	-	-
2022-08-31		£0	£0	-	-
2021-08-31	£797,265	£346,860	£449,985		0
2020-08-31		£0	£0	-	-

Trustees

Name	Role	Appointed
ANDREW LEONARD GEORGE HILL		
MRS SHIRLEY JUNE TEA CATE-OXBY		
Michael James Jordan		2022-10-06

LEON GREENMAN CHARITABLE TRUST

England & Wales - Charity number 1069263

Accounts

LEON GREENMAN CHARITABLE TRUST

Charity Commission No. 1069263

For the Financial year to

31 AUGUST 2021

LEON GREENMAN CHARITABLE TRUST

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LEON GREENMAN CHARITABLE TRUST

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2021

The trustees present their report along with the financial statements of the charity for the year ended 31 August 2021.

The Charity Trustees during the year to 31 August 2021 were:-

Mr Michael Laurence Cooper	Trustee (Retired 21 July 2021)
Mr Andrew Leonard George Hill	Trustee
Mrs Shireley June Ten Cate-Oxby	Trustee

Charity Number: 1069263

The principal address is:

35 Payne Street
Rowley Regis
West Midlands
B65 0DH

Independent Examiners

A K Papadamou & Co
Accountants & Tax Advisors
573 Chester Road
Sutton Coldfield
B73 5HU

LEON GREENMAN CHARITABLE TRUST
REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2021

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The charity is controlled by its governing document, a deed of trust dated 22 August 1997, and constitutes an unincorporated charity.

Organisational Structure

The charity is governed by three trustees. Their powers and responsibilities, together with their method of appointment and tenure are set out in the Trust Deed. The Trustees are responsible for ensuring that the charity delivers its objectives and for the ownership and efficient management of charity funds.

Risk Management

The Trustees regularly assessed any risk to which the charity is exposed and are satisfied that systems are in place to minimise the effects of such risks on the charity.

OBJECTIVES AND ACTIVITIES

Objectives and aims

The relief of persons who are in conditions of need, hardship or distress.
The relief of persons who are aged or sick.
The furtherance of education and the arts.

Future plans

The trustees continue to monitor and make donations in line with trust's objectives to charitable organisations.

ACHIEVEMENT AND PERFORMANCE

The Trustees have given due regard to the Charity Commission's guidance on public benefit when reviewing the Trust's aims and objectives.

Donors & Fundraising:

The trust does not actively fundraise and the source of funds for donations are funds bequeathed by the will of the late Leon Greenman.

The Trust Donations

In accordance with with the Trust's aim and objectives, note 3 on page 9, outlines the charitable distributions to charitable organisations.

The Trustees are satisfied with the state of the Charity's affairs.

FINANCIAL REVIEW

	2021	2020
The surplus on the Charity's activities amounted to:	£450,405	-
	<hr/>	<hr/>
Gifts and donations received	£797,265	-
	<hr/>	<hr/>

LEON GREENMAN CHARITABLE TRUST
REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2021

STATEMENT OF TRUSTEES RESPONSIBILITIES

The trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:


- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the trustees on *22nd July 2022* and signed on their behalf by:

Andrew Leonard George Hill

Date


22nd July 2022

On behalf of the Board of Trustees

LEON GREENMAN CHARITABLE TRUST
INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
LEON GREENMAN CHARITABLE TRUST

We have examined the receipts and payments account and statement of assets and liabilities of Leon Greenman Charitable Trust for the year ended 31 August 2021 and the related notes.

This report is made solely to the charity's trustees, as a body, in accordance with regulations made under section 145 of the Charities Act 2011. Our work has been undertaken so that we might state to the charity's trustees those matters we are required to state to them in an examiner's report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the charity and the charity's trustees as a body, for our work, for this report, or for the opinions we have formed.

Respective responsibilities of trustees and examiner

The trustees' responsibilities for preparing the Trustees' Annual Report, the receipts and prepayment account and statement of assets and liabilities in accordance with applicable law are set out in the statement of Trustees' Responsibilities. The receipts and prepayment account and statement of assets and liabilities have been prepared under section 133 of the Charities Act 2011 following the guidance for accounting under the receipts and payments basis issued by the Charity Commission.

We have been appointed as examiner under section 145 of the Charities Act 2011 and report in accordance with regulations made under section 145 of that Act. Our responsibility is to examine the receipts and prepayment account and statement of assets and liabilities in accordance with relevant legal and regulatory requirements.

Basis of independent examiner's statement

Our examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounting records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning such matters. The procedure undertaken does not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below. If we become aware of any apparent material misstatements or inconsistencies we consider the implications for our report.

LEON GREENMAN CHARITABLE TRUST
INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
LEON GREENMAN CHARITABLE TRUST (continued....)

Opinion on financial statements

In our opinion the account and statement:

- properly present the receipts and payments of the charity for the year ended 31 August 2021 together with its statement of assets and liabilities as at that date; and
- adequately distinguish any material special trust or other restricted fund of the charity.
- have been prepared in accordance with the requirements of the Charities Act 2011.

Matters on which we are required to report by exception

We have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

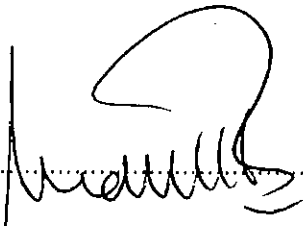
For and on behalf of
A K Papadamou & Co

A K Papadamou & Co Limited
Accountants & Tax Advisors
573 Chester Road
Sutton Coldfield
West Midlands
B73 5HU

Dated: 22nd July 2022

LEON GREENMAN CHARITABLE TRUST
TRUSTEES DECLARATION FOR THE YEAR ENDED 31 AUGUST 2021

The Financial Statements set out on pages 7 to 10 are as approved by the Trustees


.....

Date .. 22nd July 2022 ..

Mr Andrew Leonard George Hill , Trustee authorised to sign on behalf of all the Trustees.

LEON GREENMAN CHARITABLE TRUST
STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 AUGUST 2021

	<u>TOTAL FUNDS (RESTRICTED)</u>			
	<u>2021</u>		<u>2020</u>	
	<u>£</u>	<u>£</u>	<u>£</u>	<u>£</u>
<u>INCOMING RESOURCES</u>				
<u>Gifts and Donations</u>				
Donations received	797,265		-	
	<hr/>		<hr/>	
Total Income		797,265		-
 <u>CHARITABLE EXPENDITURE</u>				
Donations given	345,000		-	
	<hr/>		<hr/>	
	345,000		-	
	<hr/>		<hr/>	
 <u>OTHER EXPENDITURE</u>				
Other Administrative Expenses	1,860		-	
	<hr/>		<hr/>	
	1,860		-	
	<hr/>		<hr/>	
TOTAL EXPENDITURE		(346,860)		-
		<hr/>		<hr/>
<u>NET MOVEMENT IN FUNDS</u>		450,405		-
		<hr/>		<hr/>
<u>TOTAL FUNDS BROUGHT FORWARD</u>		-		-
		<hr/>		<hr/>
<u>TOTAL FUNDS CARRIED FORWARD</u>	<u>£</u>	<u>450,405</u>	<u>£</u>	<u>-</u>