

Registered Charity Number 1064028

The Squire Patton Boggs Charitable Trust  
Trustees' report and financial statements  
for the year ended 5 April 2024

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for the year ended 5 April 2024  
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Appendix I does not form part of the audited financial statements and is included only for the purposes of information

# The Squire Patton Boggs Charitable Trust

## Trustees and Advisers

### Trustees and Chair of Trustees

#### Chair of Trustees

Robert James Elvin  
Chair of Trustees  
Squire Patton Boggs (UK) LLP  
No 1 Spinningfields  
1 Hardman Square  
Manchester, M3 3EB

**Appointed as a trustee:** 16 February 2009

**Appointed Chair of Trustees:** 15 May 2014

**Retired as Chair of Trustees and as a trustee:** 8 February 2024

Matthew John Giles  
Squire Patton Boggs (UK) LLP  
Rutland House  
148 Edmund Street  
Birmingham, B3 2JR

**Appointed:** 20 July 2020

**Appointed Chair of Trustees:** 8 February 2024

#### Trustees

Andrew David Stones  
Squire Patton Boggs (UK) LLP  
6 Wellington Place  
Leeds, LS1 4AP

**Appointed:** 31 August 2018

Spencer James McKay  
Squire Patton Boggs (UK) LLP  
60 London Wall  
London, EC2M 5TQ

**Appointed:** 30 November 2018

Jane Louise Haxby  
Squire Patton Boggs (UK) LLP  
60 London Wall  
London, EC2M 4TQ

**Appointed:** 3 March 2020

Caroline Prew Lumley  
Squire Patton Boggs (UK) LLP  
6 Wellington Place  
Leeds, LS1 4AP

**Appointed:** 20 July 2020

Michelle Adams  
Squire Patton Boggs (UK) LLP  
Rutland House  
148 Edmund Street  
Birmingham, B3 2JR  
**Appointed:** 8 February 2024

Jonathan Brooke  
Squire Patton Boggs (UK) LLP  
No 1 Spinningfields  
1 Hardman Square  
Manchester, M3 3EB  
**Appointed:** 8 February 2024

Louise Claire Barber  
Squire Patton Boggs (UK) LLP  
No 1 Spinningfields  
1 Hardman Square  
Manchester, M3 3EB  
**Appointed:** 8 February 2024

#### Registered Office

Squire Patton Boggs (UK) LLP  
Rutland House  
148 Edmund Street  
Birmingham  
B3 2JR

#### Advisers

##### Independent Auditors

PricewaterhouseCoopers LLP  
Central Square  
29 Wellington Street  
Leeds  
LS1 4DL

##### Bankers

Barclays Bank PLC  
15 Colmore Row  
Birmingham  
B3 2BH

# The Squire Patton Boggs Charitable Trust

## Trustees' report

The trustees present their annual report and audited financial statements of the charity for the year ended 5 April 2024. The financial statements have been prepared in accordance with the accounting policies set out on page 11 and comply with the charity's governing document, statutory requirements, the Charities Act 2011 and Accounting and Reporting for Charities: Statement of Recommended Practice (SORP) applicable to charities preparing their financial statements in accordance with the Financial Reporting Standard (FRS102) applicable in the UK and Republic of Ireland published on 2 October 2019.

### Trust name

The name of the trust is "The Squire Patton Boggs Charitable Trust" (also defined in these financial statements as "the charity" or "the trust").

### Structure, governance and management

The trust is a registered charity, number 1064028, and is constituted under a Declaration of Trust dated 7 April 1997 as amended by supplemental deeds dated 3 November 1999, 1 December 2000, 30 December 2003, 1 April 2009, 14 April 2009, 28 August 2012, 12 May 2014, 19 April 2021, and 8 February 2024.

The charity does not actively fundraise and seeks to continue its charitable aims through donations from the partners of Squire Patton Boggs (UK) LLP. The trust, from time to time, also receives funds from Squire Patton Boggs (UK) LLP under the Solicitors Regulation Authority Account Rules.

The trustees who have served during the year are set out on page 1. Trustees are appointed by a decision of the board of trustees ("the board"). To be eligible as a trustee, an individual must be a partner of Squire Patton Boggs (UK) LLP ("the Firm") at the time of appointment. Trustees who cease to be partners of Squire Patton Boggs (UK) LLP may remain in office, in each case at the discretion of the trustees for the time being of the charity.

The trustees meet as required to assess grant applications and to approve or refuse grants. The policy of the trustees is to balance income and expenditure over given time periods but to keep a limited amount of funds available in order to be able to respond to emergency applications for grants that arise from time to time. There are no restrictions on the charity's power to invest. The strategy is to keep all monies readily available for distribution.

The charity has taken advantage of the exemptions available in relation to disclosure in the Trustees' Report for smaller charities under SORP 2019.

The Trustees are in the early stages of evaluating potential changes in legal structure, one option being a move from an unincorporated charity to a Charitable Incorporated Organisation (CIO). No decision has been made as at the signing date of these accounts.

### Objects

To apply the income and all or such of the part or parts of the capital of the charity in a manner to or for the benefit of such exclusively charitable objects and purposes as the trustees may in their discretion deem fit for such good causes.

### Review of activities

The charity's income was derived mainly from donations from the partners of Squire Patton Boggs (UK) LLP. Further donations were received from Squire Patton Boggs (UK) LLP in the sum of £19,621 (2023: £1,108) representing client residual funds.

The charity supported several national charities working in a wide variety of areas, but in particular, the trustees were pleased to support some smaller charities working locally to the Firm's offices in Birmingham, London, Leeds and Manchester.

Incoming resources during the year ended 5 April 2024 totalled £91,249 (2023: £72,605).

# The Squire Patton Boggs Charitable Trust

## Trustees' report (continued)

### Review of activities (continued)

Expenditure during the year totalled £138,439 (2023: £99,480). Expenditure included grants made in the year of £127,884 (2023: £99,480) and professional fees of £10,555 (2023: £nil).

The charity has adequate resources to continue its work for the foreseeable future.

### Achievements and performance

The Charitable Trust supported 230 (2023: 194) causes throughout the year, making an average donation of approximately £556 (2023: approximately £513).

The trustees consider the levels of donations to be satisfactory and sufficient and they are happy to have been able to support charities working with children and young people, the elderly and disabled, and healthcare and research charities, as well as supporting major charitable fundraising initiatives undertaken by the four UK offices of Squire Patton Boggs (UK) LLP. Generous donations have been made, by single or multiple donations to, for example, Headlines Craniofacial Support; Manchester Youth Zone; The Childhood Trust; Leeds Baby Bank; the Brain Tumour Charity; Royal Trinity Hospital; Drive Forward Foundation; St George's Hospital; The Back Up Trust; Magic Breakfast; Wood Street Mission and SIFA Fireside.

### Grant-making policy

The charity has a policy of supporting smaller charities local to the Firm's UK offices whenever possible; however, it also makes donations to national and international charities. The partners and staff of Squire Patton Boggs (UK) LLP are invited to make applications for which charities should be granted payment. The trustees review such requests and if deemed to be in keeping with the charity's purpose, and dependent on available funds, will at their discretion approve such requests. In addition, the trustees have reviewed and made donations in support of 100 charities, which have made unsolicited applications directly to the Trust.

### Reserves

Reserves of the charity are not subject to any special restrictions regarding their use and are available for application to the general purposes of the charity. The levels of reserves are maintained at an appropriate level to meet the charity's requirements and are reviewed on an annual basis. At the year-end, the reserves were £81,945 (2023: £129,135).

The charity likes to withhold sufficient reserves to ensure that it can react to future demand for donations from charities, along with being able to react, in a nature in accordance with the size of the charity, when it comes to donating towards future crises as and when they arise. At a special meeting of the trustees held on 3 March 2020, the trustees discussed and agreed that the regular donations from the charity would continue to be capped at £500 unless otherwise agreed. Therefore, at least for the time being and other than in exceptional circumstances, donations from the charity are capped at £500 and this will enable the charity to continue to support other appeals with the funds available to it.

Accordingly, in the current financial year there have been some exceptional donations by the Trust: There were fifteen individual donations equalling or exceeding £1,000 but less than £5,000 and three individual donations equalling or exceeding £5,000.

### Risk management

The trustees have examined the major strategic business and operational risks that the charity faces to ensure that systems are in place to monitor them.

The trustees have considered the risks and are happy that sufficient controls are in place to satisfactorily mitigate such risks.

# The Squire Patton Boggs Charitable Trust

## Trustees' report (continued)

### Risk Management (continued)

Signatories are in accordance with the bank mandate. All trustees are signatories, and two signatures are required to approve each payment.

### Public benefit

During the year, the trustees considered the public benefit guidance issued by the Charity Commission. It was noted that a charitable organisation must be able to demonstrate that its aims are for the public benefit and that there must be compliance with two principles:-

The first principle is that there must be an identifiable benefit or benefits. As a grant making charity the charity has clear purposes, set out in its governing deed, which it fulfils through its grant making programmes. The benefits are identifiable in the activities undertaken by the grant beneficiaries in delivering their own charitable objectives with funds provided by the charity.

The second principle requires that the benefit must be to the public or a section of the public. The appropriateness of the beneficiaries to the aims of the charity are assessed by the application process and in cases needing additional attention, through enquiries raised by the secretary or trustees. The trustees are conscious of the need to ensure, as far as they can, that a section of the public benefiting is not unreasonably restricted. In appropriate cases the examination of financial statements and the beneficiaries' approach to finance, enable the trustees to assess adequately for their purposes any questions that may arise over restrictions flowing from the charging of fees by beneficiary charities. The same analysis enables the trustees to assess the issue of potential exclusion of those in poverty. Private benefit is unlikely to be an issue in the grant making activities of this trust, but the trustees are aware of the need to keep an eye open for this risk.

This report already contains a summary of the objects of this charity, a summary of its main activities and a record of its achievements in relation to its objects by reference to grant making.

The trustees are aware that the Charities Act 2011 brought in an obligation to require trustees to report on the charity's public benefit. The above section is intended to meet that requirement. The trustees are aware that when planning the charity's activities, they must have regard to the Commission's guidance on public benefit. They confirm that they have had such regard.

### Statement of trustees' responsibilities

The trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period.

In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgments and estimates that are reasonable and prudent;
- state whether applicable accounting standards, comprising FRS 102, have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for

# The Squire Patton Boggs Charitable Trust

## Trustees' report (continued)

### Statement of trustees' responsibilities (continued)

safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

By order of the Trustees

Matthew John Giles (Chair of Trustees)



Date: 29 January 2025

Caroline Prew Lumley (Trustee)



Date: 29 January 2025

# The Squire Patton Boggs Charitable Trust

## *Independent auditors' report to the trustees of The Squire Patton Boggs Charitable Trust*

### Report on the audit of the financial statements

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#### Opinion

In our opinion, The Squire Patton Boggs Charitable Trust's financial statements (the "financial statements"):

- give a true and fair view of the state of the charity's affairs as at 5 April 2024 and of its incoming resources and application of resources, for the year then ended;
- have been properly prepared in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards, comprising FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland", and applicable law); and
- have been prepared in accordance with the requirements of the Charities Act 2011 and Regulation 8 of The Charities (Accounts and Reports) Regulations 2008.

We have audited the financial statements, included within the Trustees' report and financial statements (the "Annual Report"), which comprise: the Balance Sheet as at 5 April 2024; the Statement of financial activities for the year then ended; the Statement of accounting policies; and the Notes to the financial statements.

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#### Basis for opinion

We conducted our audit in accordance with International Standards on Auditing (UK) ("ISAs (UK)") and applicable law. Our responsibilities under ISAs (UK) are further described in the Auditors' responsibilities for the audit of the financial statements section of our report. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

#### Independence

We remained independent of the charity in accordance with the ethical requirements that are relevant to our audit of the financial statements in the UK, which includes the FRC's Ethical Standard and we have fulfilled our other ethical responsibilities in accordance with these requirements.

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#### Conclusions relating to going concern

Based on the work we have performed, we have not identified any material uncertainties relating to events or conditions that, individually or collectively, may cast significant doubt on the charity's ability to continue as a going concern for a period of at least twelve months from the date on which the financial statements are authorised for issue.

In auditing the financial statements, we have concluded that the trustees' use of the going concern basis of accounting in the preparation of the financial statements is appropriate.

However, because not all future events or conditions can be predicted, this conclusion is not a guarantee as to the charity's ability to continue as a going concern.

Our responsibilities and the responsibilities of the trustees with respect to going concern are described in the relevant sections of this report.

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#### Reporting on other information

The other information comprises all of the information in the Annual Report other than the financial statements and our auditors' report thereon. The trustees are responsible for the other information. Our opinion on the financial statements does not cover the other information and, accordingly, we do not express an audit opinion or any form of assurance thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained in the audit, or otherwise appears to be materially misstated. If we identify an apparent material inconsistency or material misstatement, we are required to perform procedures to conclude whether there is a material misstatement of the financial statements or a material misstatement of the other information. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report based on these responsibilities.

Based on our work undertaken in the course of the audit, the Charities Act 2011 requires us also to report certain opinions and matters as described below.



# The Squire Patton Boggs Charitable Trust

## *Trustees' Report*

Under the Charities Act 2011 we are required to report to you if, in our opinion the information given in the Trustees' Annual Report is inconsistent in any material respect with the financial statements. We have no exceptions to report arising from this responsibility.

## **Responsibilities for the financial statements and the audit**

### *Responsibilities of the Trustees for the financial statements*

As explained more fully in the Statement of trustees' responsibilities, the trustees are responsible for the preparation of the financial statements in accordance with the applicable framework and for being satisfied that they give a true and fair view. The trustees are also responsible for such internal control as they determine is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, the trustees are responsible for assessing the charity's ability to continue as a going concern, disclosing as applicable, matters related to going concern and using the going concern basis of accounting unless the trustees either intend to liquidate the charity or to cease operations, or have no realistic alternative but to do so.

### *Auditors' responsibilities for the audit of the financial statements*

We are eligible to act and have been appointed as auditors under section 144 of the Charities Act 2011 and report in accordance with the Act and relevant regulations made or having effect thereunder.

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with ISAs (UK) will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

Irregularities, including fraud, are instances of non-compliance with laws and regulations. We design procedures in line with our responsibilities, outlined above, to detect material misstatements in respect of irregularities, including fraud. The extent to which our procedures are capable of detecting irregularities, including fraud, is detailed below.

Based on our understanding of the charity/industry, we identified that the principal risks of non-compliance with laws and regulations related to the Declaration of Trust, and we considered the extent to which non-compliance might have a material effect on the financial statements. We also considered those laws and regulations that have a direct impact on the financial statements such as the Charities Act 2011 and relevant regulations made or having an effect thereunder, including The Charities (Accounts and Reports) Regulations 2008. We evaluated the incentives and opportunities for fraudulent manipulation of the financial statements (including the risk of override of controls) by the trustees and those responsible for, or involved in, the preparation of the financial statements, and determined that the principal risks were related to misappropriation of assets through unapproved or inappropriate payments. Audit procedures performed included:

- Discussions with management, including consideration of known or suspected instances of non-compliance with laws and regulations and fraud;
- Evaluation of management's controls over the grant approval process;
- Review of minutes of meetings of those charged with governance;
- Review of all bank statements for the year to identify unusual transactions for testing; and
- Testing grants paid to ensure these were appropriately authorised and in accordance with the Declaration of Trust.

There are inherent limitations in the audit procedures described above. We are less likely to become aware of instances of non-compliance with laws and regulations that are not closely related to events and transactions reflected in the financial statements. Also, the risk of not detecting a material misstatement due to fraud is higher than the risk of not detecting one resulting from error, as fraud may involve deliberate concealment by, for example, forgery or intentional misrepresentations, or through collusion.

A further description of our responsibilities for the audit of the financial statements is located on the FRC's website at: [www.frc.org.uk/auditorsresponsibilities](http://www.frc.org.uk/auditorsresponsibilities). This description forms part of our auditors' report.

### *Use of this report*

This report, including the opinions, has been prepared for and only for the charity's trustees as a body in accordance with section 144 of the Charities Act 2011 and regulations made under section 154 of that Act (Part 4 of The Charities (Accounts and Reports) Regulations 2008) and for no other purpose. We do not, in giving these opinions, accept or assume responsibility for any other purpose or to any other person to whom this report is shown or into whose hands it may come save where expressly agreed by our prior consent in writing.

# The Squire Patton Boggs Charitable Trust

## Other required reporting

### Charities Act 2011 exception reporting

Under the Charities Act 2011 we are required to report to you if, in our opinion:

- we have not received all the information and explanations we require for our audit; or
- sufficient accounting records have not been kept by the charity; or
- the financial statements are not in agreement with the accounting records.

We have no exceptions to report arising from this responsibility.



PricewaterhouseCoopers LLP  
Chartered Accountants and Statutory Auditors  
Leeds  
29 January 2025

# The Squire Patton Boggs Charitable Trust

## Statement of financial activities for the year ended 5 April 2024

|                                    | Note | 2024<br>£       | 2023<br>£       |
|------------------------------------|------|-----------------|-----------------|
| <b>Income and endowments from:</b> |      |                 |                 |
| Donations and legacies             | 2    | 91,249          | 72,605          |
| <b>Total</b>                       |      | <b>91,249</b>   | <b>72,605</b>   |
| <b>Expenditure on:</b>             |      |                 |                 |
| Charitable activities              | 3    | 127,884         | 99,480          |
| Other                              | 4    | 10,555          | -               |
| <b>Total</b>                       |      | <b>138,439</b>  | <b>99,480</b>   |
| <b>Net movement in funds</b>       |      | <b>(47,190)</b> | <b>(26,875)</b> |
| Total funds brought forward        |      | 129,135         | 156,010         |
| <b>Total funds carried forward</b> |      | <b>81,945</b>   | <b>129,135</b>  |

There is no difference between the net income/expenditure shown above and their historical cost equivalent.

All gains and losses recognised in the year are included within the Statement of financial activities.

The above statements are relevant for both the current and prior years. The Charity is a registered charity and, as such, is entitled to certain tax exemptions on income and profits from investments and surpluses on any trading activities carried on in furtherance of the Charity's primary objectives, if there are profits and surpluses these are applied solely for charitable purposes.

During the period to 5 April 2024, the Charitable Trust incurred professional fees totalling £10,555, these were reimbursed by Squire Patton Boggs (UK) LLP on 3 December 2024.

# The Squire Patton Boggs Charitable Trust

## Balance Sheet as at 5 April 2024

|                                 | 2024<br>£     | 2023<br>£      |
|---------------------------------|---------------|----------------|
| <b>Current assets</b>           |               |                |
| Income Tax Receivable           | 14,112        | -              |
| Bank deposit account            | 45,282        | 88,145         |
| Bank current account            | 22,551        | 40,990         |
| <b>Total current assets</b>     | <b>81,945</b> | <b>129,135</b> |
| <b>Net assets</b>               | <b>81,945</b> | <b>129,135</b> |
| <b>The funds of the charity</b> |               |                |
| Unrestricted income funds       | 81,945        | 129,135        |
| <b>Total charity funds</b>      | <b>81,945</b> | <b>129,135</b> |

The financial statements on pages 9 to 14 were approved by the board of trustees on 29 January 2025  
and were signed on its behalf by:

Matthew John Giles

Chair of Trustees

Caroline Prew Lumley

Trustee

# The Squire Patton Boggs Charitable Trust

## Statement of accounting policies

### (a) Basis of preparation and assessment of going concern

The financial statements have been prepared in accordance with the Charities Act 2011 and Accounting and Reporting for Charities: Statement of Recommended Practice (SORP) applicable to charities preparing their financial statements in accordance with the Financial Reporting Standard (FRS102) applicable in the UK and Republic of Ireland published on 2 October 2019.

The financial statements have been prepared to give a 'true and fair' view and have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a 'true and fair view'. This departure has involved following Accounting and Reporting for Charities: Statement of Recommended Practice (SORP), preparing their financial statements in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued on 2 October 2019 rather than the Accounting and Reporting by Charities: Statement of Recommended Practice (SORP) effective from 1 April 2005 which has since been withdrawn.

The charity constitutes a public benefit entity as defined by FRS 102.

The Board of Trustees have reviewed the current level of reserves and cash balances of the trust and consider that there are sufficient cash resources for at least the next twelve months from the date of signature of the financial statements to manage any foreseeable reduction in the donations made by the partners of Squire Patton Boggs (UK) LLP ("SPB"). The Board also considers that given the trust has minimal operating expenses and no fixed costs there is a reasonable expectation that the trust has adequate resources to continue in operational existence for the foreseeable future based on future expected cash flows. In the unlikely event that donations from the partners of SPB ceased the trustees would manage grant payment levels to ensure sufficient cash & reserve balances, and for this reason the Board continues to adopt the 'going concern' basis in preparing the financial statements.

The charity is exempt from preparing a Cash Flow Statement, as it meets the definition of a small entity.

The Trustees are in the early stages of evaluating potential changes in legal structure, one option being a move from an unincorporated charity to a Charitable Incorporated Organisation (CIO). No decision has been made as at the signing date of these accounts.

### (b) Income recognition

Income is recognised in the Statement of Financial Activities (SOFA) when:

- the charity has entitlement to the donation, legacy or similar income and any conditions for receipt are met;
- the trustees are reasonably certain they will receive it and;
- the trustees are reasonably certain that the value can be reliably measured.

Interest on funds held on deposit is included when receivable and the amount can be measured reliably by the charity; this is normally upon notification of the interest paid or payable by the bank.

Tax reclaims on donations and gifts are recognised at the same time as the gift to which they relate.

The charity is a registered charity, and as such applies available tax exemptions on income and profits from investments.

### (c) Expenditure recognition

Grants payable are charged in the year when the offer is conveyed to the recipient except in those cases where the offer is conditional, such grants being recognised as expenditure when the conditions attaching are fulfilled.

# **The Squire Patton Boggs Charitable Trust**

## **Statement of accounting policies (continued)**

### **(c) Expenditure recognition (continued)**

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that settlement will be required, and the obligation can be measured reliably.

All expenditure is accounted for on an accruals basis.

### **(d) Cash & Cash Equivalents**

Cash and cash equivalents includes cash in hand, deposits held at call with banks, other short-term highly liquid investments with original maturities of three months or less.

# The Squire Patton Boggs Charitable Trust

## Notes to the financial statements for the year ended 5 April 2024

### 1 Critical judgements and estimation uncertainty

Estimates and judgements are continually evaluated and are based on historical experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances. The charity makes estimates and assumptions concerning the future. The resulting accounting estimates may, by definition, seldom equal the related actual results. There are no estimates and assumptions that have significant risk of causing a material adjustment to the carrying amounts of assets and liabilities within the next financial year.

### 2 Donations and legacies

|   | 2024          | 2023          |
|---|---------------|---------------|
|   | £             | £             |
| Partner Donations                           | 56,450        | 56,750        |
| Donations from Squire Patton Boggs (UK) LLP | 19,621        | 1,108         |
| Tax recovered/recoverable (gift aid)        | 14,112        | 14,187        |
| Bank Interest                               | 1,066         | 560           |
|   | <b>91,249</b> | <b>72,605</b> |

The donations from Squire Patton Boggs (UK) LLP, amounting to £19,621 (2023: £1,108), represent residual client balances made at the request of clients or the Solicitors Regulation Authority.

Partner donations include £6,500 (2023: £6,000) from current or retiring trustees without attached conditions.

### 3 Charitable activities

Charitable activities relate to grants made in the year, which have been paid to registered charities and in 2023 to a local authority school fund regulated by the Education Funding Authority. No grants were made to individuals. Grants payable are categorised below by the nature of the activity funded.

| Nature of Activity Funded  | 2024           | 2023          |
|--|----------------|---------------|
|  | £              | £             |
| Accommodation & Housing  | 250            | -             |
| Amateur Sport  | 1,083          | -             |
| Armed Forces / Emergency Service Efficiency  | 500            | -             |
| Arts/Culture/Heritage/Science  | -              | 500           |
| Disability   | 6,416          | 5,500         |
| Economic/Community Development/Employment  | -              | 500           |
| Education/Training   | 44,653         | 41,390        |
| General Charitable Purposes  | 44,996         | 29,000        |
| Other Charitable Purposes  | -              | 1,000         |
| Recreation   | -              | 250           |
| Religious Activities/Human Rights  | 120            | 500           |
| The Advancement of Education   | 1,000          | 500           |
| The Advancement of Health or Saving of Lives   | 22,783         | 13,850        |
| The Prevention or Relief of Poverty  | 5,833          | 6,490         |
| The Relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage | 250            | -             |
| <b>Grand Total</b>   | <b>127,884</b> | <b>99,480</b> |

A full list of the institutions supported can be found in Appendix I.

# The Squire Patton Boggs Charitable Trust

## Notes to the financial statements for the year ended 5 April 2024 (continued)

### 4 Other

Other costs incurred during the year of £10,555 including VAT (2023: £nil) relate to professional fees incurred in relation to £8,335 for Charity Law Advice and £2,220 for Provision of Trustee Training.

These costs were reimbursed by Squire Patton Boggs (UK) LLP on 3 December 2024.

### 5 Staff costs and trustees' remuneration

The charity had no employees in the year and thus incurred no staff costs (2023: £nil). Trustees received no remuneration and were not reimbursed for any of their expenses in the year (2023: £nil).

### 6 Administration

Administration services are provided free of charge from Squire Patton Boggs (UK) LLP who also bear all costs of administration, with the exception of certain items of incidental expenditure. The trustees do not consider it practicable to make an accurate estimate of the value of these services.

Audit services are provided to the charity on an honorary basis.

### 7 Related party transactions

Under charity law the trustees are prohibited from acquiring any financial benefit from the charity. The charity may make grants to organisations with which the trustees may be associated. However, none of the trustees has a significant influence over the related organisation. At 5 April 2024 there were no outstanding donations due from Squire Patton Boggs (UK) LLP, a limited liability partnership in which all the trustees are members (2023: £nil).

The trustees during the year may donate to the charity on the same terms as all the contributing partners of Squire Patton Boggs (UK) LLP. Their donations are disclosed in note 2 to the financial statements.

During the year, the charity made no donations (2023: £nil) which resulted in a membership benefit for Squire Patton Boggs (UK) LLP or its members.

### 8 Commitments and contingent liabilities.

At 5 April 2024 the charity had no commitments not provided for in the financial statements (2023: £nil).

The trust provides an indemnity to Squire Patton Boggs (UK) LLP in relation to certain funds donated under the Solicitors Regulation Authority Account Rules. Funds covered by this indemnity as at 5 April 2024 amounted to £14,896 (2023: £nil). It is not foreseeable that Squire Patton Boggs (UK) LLP will claim under this indemnity therefore no provision has been made in the financial statements.



# The Squire Patton Boggs Charitable Trust

## APPENDIX I – List of Institutions Supported for the year ended 5 April 2024

Appendix I does not form part of the audited financial statements and is included only for the purposes of information

| Charity and Category                                    | Registered<br>Charity<br>Number | Grant payable<br>2024<br>£ | Grant payable<br>2023<br>£ |
|---|---------------------------------|----------------------------|----------------------------|
| <b>Accommodation &amp; Housing</b>                      |                                 |                            |                            |
| The Haven Wolverhampton                                 | 1065427                         | 250                        | -                          |
| <b>Accommodation &amp; Housing Total</b>                |                                 | 250                        | -                          |
| <b>Amateur Sport</b>                                    |                                 |                            |                            |
| FC Bluestar Community Foundation CIO                    | 1184381                         | 166                        | -                          |
| South Manchester Gymnastics Centre                      | 1048000                         | 417                        | -                          |
| The BPR Foundation                                      | 1206381                         | 500                        | -                          |
| <b>Amateur Sport Total</b>                              |                                 | 1,083                      | -                          |
| <b>Armed Forces/Emergency Services Efficiency</b>       |                                 |                            |                            |
| Give Us Time  | 1152978                         | 500                        | -                          |
| <b>Armed Forces/Emergency Services Efficiency Total</b> |                                 | 500                        | -                          |
| <b>Arts/Culture/Heritage/Science</b>                    |                                 |                            |                            |
| City of Birmingham Symphony Orchestra                   | 506276                          | -                          | 500                        |
| <b>Arts/Culture/Heritage/Science Total</b>              |                                 | -                          | 500                        |
| <b>Disability</b>                                       |                                 |                            |                            |
| Bedfordshire Opportunities for Learning Disabilities    | 1091271                         | 250                        | -                          |
| Berkshire County Blind Society                          | 1146413                         | 250                        | -                          |
| Bishops Stortford Mencap                                | 1122298                         | -                          | 250                        |
| Braille Chess Association                               | 263049                          | -                          | 250                        |
| Brecon and District Disabled Club                       | 519457                          | -                          | 250                        |
| Cerebral Palsy Plus                                     | 1070079                         | -                          | 250                        |
| Clothing Solutions (For Disabled People)                | 1120118                         | 250                        | -                          |
| Dressability  | 1102083                         | 250                        | -                          |
| Family Fund Trust                                       | 1053866                         | 1,000                      | -                          |
| Friends of Rigby Hall School                            | 1042278                         | -                          | 500                        |
| Fulfil the Wish   | 1113404                         | -                          | 250                        |
| Get Kids Going  | 1063471                         | -                          | 250                        |
| Giving Day  | 1178202                         | 250                        | -                          |
| Handicapped Childrens Action Group                      | 1015438                         | -                          | 250                        |
| Hollys Hearts   | 1202667                         | 166                        | -                          |
| Irish Guide Dogs For The Blind                          | 20009977                        | 500                        | -                          |
| Leeds Weekend Care Association                          | 1077162                         | 250                        | -                          |
| Lifefhouse Church                                       | 1170211                         | 500                        | -                          |
| Live Unlimited  | 1197754                         | 250                        | -                          |
| Maxability  | 1162002                         | -                          | 250                        |
| Motor Neurone Disease Association                       | 294354                          | 500                        | 1,000                      |

# The Squire Patton Boggs Charitable Trust

## APPENDIX I – List of Institutions Supported for the year ended 5 April 2024

### Disability (continued)

|   |         |              |              |
|---|---------|--------------|--------------|
| Open Country                                | 1107331 | -            | 250          |
| Outreach Community and Residential Services | 1184970 | 250          | 250          |
| Sportability                                | 328325  | -            | 250          |
| Stockdales                                  | 509053  | 250          | -            |
| The British Polio Fellowship                | 1108335 | -            | 250          |
| The Douglas Bader Foundation                | 800435  | 250          | -            |
| The Hygiene Bank                            | 1181267 | 750          | -            |
| The OHMI Trust                              | 1143623 | -            | 250          |
| The Panathlon Foundation Limited            | 1072638 | 250          | -            |
| The Respite Association                     | 1193232 | -            | 250          |
| The Seeing Dogs Alliance                    | 1156790 | -            | 250          |
| Us In A Bus                                 | 1088570 | 250          | -            |
| Whitby Hidden Impairments Support and Help  | 1160390 | -            | 250          |
| <b>Disability Total</b>                     |         | <b>6,416</b> | <b>5,500</b> |

### Economic/Community Development/Employment

|  |         |   |            |
|--|---------|---|------------|
| Legal Afghan Working Group                             | 1199677 | - | 500        |
| <b>Economic/Community Development/Employment Total</b> |         | - | <b>500</b> |

### Education/Training

|  |         |       |       |
|--|---------|-------|-------|
| Able Kidz  | 1114955 | 250   | -     |
| Action Medical Research                                    | 208701  | 500   | -     |
| ActionAid  | 274467  | 250   | -     |
| Alzheimer's Society  | 296645  | 1,000 | 500   |
| Animal Antiks  | 1172099 | -     | 250   |
| Autistic Minds   | 1143855 | 250   | -     |
| Beat Autism  | 1167456 | -     | 250   |
| Birmingham Hippodrome Theatre Trust Ltd                    | 510842  | -     | 500   |
| Blind Veterans UK  | 216227  | -     | 250   |
| Bollington Community Association CIO                       | 1123287 | -     | 250   |
| Bookmark Reading Charity                                   | 1177681 | -     | 500   |
| CALM [Campaign Against Living Miserably]                   | 1110621 | 500   | -     |
| Cancer Research UK   | 1089464 | 1,000 | 2,000 |
| Caring for Life  | 1174982 | -     | 250   |
| CATCH Leeds  | 1154044 | 500   | 500   |
| Chester & District Samaritans                              | 1170862 | 417   | -     |
| Child.Org International                                    | 1118528 | -     | 500   |
| Children Ahead Ltd   | 1138140 | -     | 250   |
| Childrens Heart Federation                                 | 1120557 | -     | 250   |
| Citywise Mentoring Limited                                 | 5037527 | -     | 250   |
| Clent First School Parents, Teachers & Friends Association | 1076717 | -     | 750   |
| Coventry Rape and Sexual Abuse Centre                      | 1115052 | 500   | -     |
| CPotential Trust   | 1124524 | -     | 250   |

# The Squire Patton Boggs Charitable Trust

## APPENDIX I – List of Institutions Supported for the year ended 5 April 2024

### Education/Training (continued)

|  |          |       |       |
|--|----------|-------|-------|
| Cruse Bereavement Support                              | 208078   | -     | 250   |
| Cycling Projects                                       | 1003309  | -     | 500   |
| Deaf World   | 1127458  | 250   | -     |
| Dementia UK  | 1039404  | 250   | -     |
| Drive Forward Foundation                               | 1018750  | 6,750 | -     |
| Dudley Lodge   | 1078207  | 250   | -     |
| Educating The Children                                 | 1139741  | 250   | -     |
| Edward's Trust Ltd                                     | 1105370  | -     | 250   |
| England and Wales Blind Golf                           | 1064829  | 250   | -     |
| Fife Young Carers                                      | SC047519 | -     | 250   |
| Foundation for Conductive Education                    | 295873   | -     | 250   |
| Foundation for Paediatric Osteopathy                   | 1003934  | -     | 250   |
| Friends of Ashton                                      | SC049543 | -     | 250   |
| Friends of Sick Children in Malawi                     | 1140578  | -     | 500   |
| Fulham Football Club Foundation                        | 1111639  | 500   | -     |
| Get Set Girls  | 1085966  | 250   | -     |
| Grace Kelly Childhood Cancer Trust                     | 1167783  | -     | 500   |
| Guy's Gift   | 1128116  | -     | 250   |
| Hand Of Ltd  | 1175512  | 250   | -     |
| Henshaws Society for Blind People                      | 221888   | 250   | -     |
| Home from Hospital Care After Treatment                | 517190   | -     | 250   |
| ICP Support  | 1146449  | 250   | -     |
| Idlewild Animal Sanctuary                              | 1163184  | 250   | -     |
| Institute of Imagination                               | 1109276  | 500   | -     |
| Jubilee House Care Trust Ltd                           | 298074   | -     | 500   |
| Karibuni Children                                      | 1044872  | 250   | -     |
| Katharine House Hospice                                | 1011712  | -     | 250   |
| Kingsbury School Charitable Fund                       | 1108750  | -     | 250   |
| Kol Bonaich  | 1147599  | 250   | -     |
| Law For Life The Foundation for Public Legal Education | 1143589  | 500   | -     |
| Leadership Through Sport and Business                  | 1147616  | -     | 250   |
| Leeds Autism Services                                  | 1047981  | -     | 2,500 |
| Leeds Culture Trust                                    | 1184883  | -     | 5,000 |
| Leeds Templars District Scout Council                  | 1031961  | 500   | -     |
| Living Options Devon                                   | 1102489  | -     | 250   |
| London Wheelchair Rugby Club                           | 1096669  | -     | 250   |
| Macmillan Cancer Support                               | 261017   | 250   | 500   |
| Magic Breakfast  | 1102510  | 4,500 | -     |
| Manchester Disabled People's Access Group              | 1133526  | -     | (500) |
| Manchester Youth Zone Limited                          | 1134580  | -     | 2,500 |
| Marches Family Network                                 | 1047075  | -     | 250   |
| Maternal Mental Health Alliance                        | 1178152  | 500   | -     |
| Narconon   | 267386   | -     | 250   |

# The Squire Patton Boggs Charitable Trust

## APPENDIX I – List of Institutions Supported for the year ended 5 April 2024

### Education/Training (continued)

|   |         |       |     |
|---|---------|-------|-----|
| Narthex Sparkhill   | 1100358 | 250   | -   |
| National Numeracy   | 1145669 | 500   | -   |
| Nightingales Childrens Project  | 1047698 | 250   | 250 |
| Nordoff-Robbins Music Therapy   | 280960  | 500   | -   |
| Norfolk Community Arts Limited  | 1089916 | 250   | -   |
| Off The Fence Trust Limited   | 1108777 | -     | 250 |
| On Course Foundation  | 1136618 | 500   | 500 |
| One in a Million (Sports)   | 1122573 | 250   | -   |
| Opening Doors   | 1060002 | 250   | -   |
| Open Road West Norfolk Trust  | 1131445 | -     | 250 |
| Oxford Health Charity   | 1057285 | -     | 250 |
| Papyrus Prevention of Young Suicide                                       | 1070896 | -     | 500 |
| Porridge & Pens Ghana   | 1166497 | -     | 250 |
| Prostate Cancer UK  | 1005541 | 1,000 | -   |
| Railway Children  | 1058991 | 500   | -   |
| Reach Out - Support in the Community                                      | 1171740 | -     | 250 |
| Read For Good   | 1130309 | -     | 250 |
| Reading Association For the Blind   | 1062433 | 250   | -   |
| Regerate – Rise   | 1118543 | 500   | -   |
| Renewable World   | 1119467 | -     | 500 |
| Resolve West LTD  | 1000641 | -     | 250 |
| Royal Trinity Hospice (London)  | 1013945 | 1,000 | -   |
| Ruskin Mill Trust   | 1137167 | 500   | -   |
| Salford Loaves and Fishes Ltd   | 1124460 | -     | 500 |
| Save the Rhino International  | 1035072 | -     | 500 |
| Seashell Trust  | 1092655 | 250   | -   |
| Severn Hospice Limited  | 512394  | 500   | -   |
| Severn Valley Railway Charitable Trust Limited                            | 1092723 | -     | 250 |
| Shelter, National Campaign for Homeless People Limited                    | 263710  | 500   | -   |
| Side By Side (Children) Limited   | 1135723 | 250   | -   |
| Simien Mountains Mobile Medical Service – UK                              | 1162302 | -     | 250 |
| Smallpiece Trust Limited  | 313719  | -     | 250 |
| Solace Women's Aid  | 1082450 | -     | 500 |
| Sparks of Success   | 1193418 | 250   | -   |
| Springhill Hospice (Rochdale)   | 701798  | -     | 500 |
| St Basil's  | 1080154 | 500   | -   |
| St Christopher's Hospice  | 210667  | 500   | -   |
| St Gemma's Hospice  | 1015941 | -     | 250 |
| St Giles Hospice  | 509014  | 500   | -   |
| St Mary & St Margaret Church of England School Parent Teacher Association | 506073  | -     | 250 |
| St Thomas's Parochial School Association                                  | 1016973 | -     | 500 |
| Step One Charity  | 235434  | -     | 250 |
| Stillbirth and Neonatal Death Society                                     | 299679  | 250   | -   |

# The Squire Patton Boggs Charitable Trust

## APPENDIX I – List of Institutions Supported for the year ended 5 April 2024

### Education/Training (continued)

|  |          |               |               |
|--|----------|---------------|---------------|
| Street League  | 1101313  | -             | 250           |
| Sudden Productions   | 1018887  | -             | 250           |
| Teenage Cancer Trust   | 1062559  | -             | 500           |
| The Amateur Swimming Association (Swim England) Limited                  | 1175603  | -             | 250           |
| The Back-Up Trust  | 1072216  | 1,000         | -             |
| The Brain Tumour Charity   | 1150054  | 1,000         | -             |
| The Charlie Waller Trust   | 1109984  | -             | 250           |
| The Children's Trust   | 288018   | 250           | -             |
| The Christie Charity (formerly The Christie Charitable Fund RCN 1049751) | 1201654  | 1,000         | 4,000         |
| The Cleft Lip and Palate Association                                     | 1108160  | 250           | -             |
| The Donkey Sanctuary   | 264818   | 166           | -             |
| The Friends of St John's School  | 1168478  | -             | 500           |
| The Frontline Organisation   | 1163194  | 500           | -             |
| The Get A Head Charitable Trust  | 1118326  | -             | 500           |
| The House on the Corner Community Project Limited                        | 1107670  | -             | 250           |
| The Howarth Foundation   | 1171635  | 320           | 540           |
| The Lisieux Trust Limited  | 1151222  | 500           | -             |
| The Living Paintings Trust   | 1049103  | -             | 250           |
| The Manchester Youth Zone Limited  | 1134580  | 5,000         | -             |
| The National Centre for Young People with Epilepsy Charitable Trust      | 311877   | -             | 250           |
| The Open University  | RC000391 | -             | 500           |
| The Roundhouse Trust   | 1071487  | -             | 500           |
| The Smallest Things  | 1171631  | 500           | -             |
| The Sofa Project   | 287088   | 250           | -             |
| Tiny Tim's Children's Centre   | 1095737  | -             | 250           |
| Together for Short Lives   | 1144022  | -             | 500           |
| Walking with the Wounded   | 1153497  | -             | 250           |
| Whimble Pre-School and Toddler Group                                     | 1035316  | 500           | -             |
| Worcester Snoezelen CIO  | 1188079  | 500           | -             |
| York Against Cancer  | 1130835  | -             | 350           |
| Yorkshire Children's Charity   | 1196738  | 500           | -             |
| Young Enterprise   | 313697   | -             | 250           |
| Youth Adventure Trust  | 1019493  | 250           | 250           |
| <b>Education/Training Total</b>  |          | <b>44,653</b> | <b>41,390</b> |

### General Charitable Purposes

|                                       |          |     |       |
|---------------------------------------|----------|-----|-------|
| Action for Children                   | 1097940  | 500 | -     |
| Alzheimer's Research UK               | 1077089  | -   | 1,000 |
| Bauer Radio's Cash for Kids Charities | 1122062  | 917 | -     |
| Beis Brucha Limited                   | 1131109  | 250 | -     |
| Biddulph Youth and Community Zone     | RS007056 | -   | 500   |
| Breast Cancer Now                     | 1160558  | 500 | -     |

# The Squire Patton Boggs Charitable Trust

## APPENDIX I – List of Institutions Supported for the year ended 5 April 2024

### General Charitable Purposes (continued)

|  |         |       |       |
|--|---------|-------|-------|
| Brightest Stars  | 1201863 | 416   | -     |
| Child Growth Foundation  | 1172807 | 500   | -     |
| Children with Cancer UK  | 298405  | -     | 500   |
| Children's Heart Surgery Fund                                      | 1148359 | -     | 500   |
| Church Lads' and Church Girls' Brigade                             | 276821  | 416   | -     |
| Community Foundation for Leeds                                     | 1096892 | 1,000 | -     |
| Contact  | 1178557 | 250   | -     |
| Crackerjacks Children's Trust                                      | 1146586 | 250   | -     |
| Coffee4Craig   | 1167146 | -     | 1,000 |
| Crohn's and Colitis UK   | 1117148 | 1,000 | 1,000 |
| Damilola Taylor Trust  | 1087597 | 500   | -     |
| Deaf & Hearing Support   | 1151502 | -     | 250   |
| Deafblind UK   | 802976  | -     | 500   |
| Disability Africa  | 1172163 | 250   | -     |
| Ditch The Label Ltd  | 1156329 | -     | 250   |
| Dyspraxia Foundation   | 1058352 | 250   | -     |
| Elfrida Rathbone (Camden)  | 291214  | 250   | -     |
| Encompass  | 1154210 | 250   | -     |
| Event Mobility   | 1158919 | -     | 250   |
| Faith in Action Merton Homelessness Project                        | 1101165 | 500   | 500   |
| FareShare Midlands   | 1146847 | 250   | -     |
| Family Action  | 264713  | -     | 500   |
| Forever Manchester   | 1017504 | 166   | 500   |
| Foundation of Light  | 1089333 | -     | 500   |
| Friends of Oswald Road School                                      | 1063063 | 417   | -     |
| Gold Geese   | 1182332 | -     | 500   |
| Gratitude  | 1175838 | 250   | -     |
| Gwennie's Getaways   | 1183782 | 250   | -     |
| Happy Days Childrens Charity                                       | 1010943 | -     | 250   |
| Hazara Charitable Trust  | 1100194 | 500   | -     |
| Headlines Craniofacial Support                                     | 1058461 | 5,000 | 2,500 |
| Homeless Street Angels Limited                                     | 1185876 | -     | 1,000 |
| Home-Start UK  | 1108837 | 250   | -     |
| Hotline Meals Service (London)                                     | 1066575 | 250   | -     |
| Independent Age (The Royal United Kingdom Beneficient Association) | 210729  | 250   | -     |
| Jigsaw (Southeast)   | 1147696 | 250   | -     |
| Joy for Humanity UK  | 1183224 | 250   | -     |
| JPC Community Farm   | 1172634 | -     | 250   |
| Kids Matter  | 1163617 | 250   | -     |
| LandAid Charitable Trust Limited                                   | 295157  | 1,000 | 1,000 |
| Leeds Baby Bank  | 1179029 | 7,500 | 2,500 |
| Let's Feed Brum Limited  | 1178574 | 200   | -     |
| Little Hiccups   | 1170147 | 250   | -     |

# The Squire Patton Boggs Charitable Trust

## APPENDIX I – List of Institutions Supported for the year ended 5 April 2024

### General Charitable Purposes (continued)

|  |         |       |       |
|--|---------|-------|-------|
| Livability   | 1116530 | -     | 500   |
| ManUp?   | 1195085 | -     | 500   |
| Manchester Cares [MCR Cares Limited]                                   | 1176902 | -     | 500   |
| Manchester University NHS Foundation Trust Charity                     | 1049274 | 500   | 500   |
| Movember Europe  | 1137948 | 500   | 500   |
| Multiple Sclerosis Society   | 1139257 | 500   | -     |
| Myaware  | 1046443 | -     | 250   |
| NEMCA (North East Mitcham Community Association)                       | 288659  | 500   | 500   |
| NSPCC [The National Society for the Prevention of Cruelty to Children] | 216401  | -     | 500   |
| Off The Streets  | 1184331 | 250   | -     |
| Our Bolton NHS Charity (Bolton Neo Natal)                              | 1050488 | 416   | -     |
| Parenting Special Children   | 1141172 | 250   | -     |
| PHOEBE   | 1135541 | 250   | -     |
| PREVENT ALL  | 1197613 | 800   | -     |
| Promise Dreams   | 1086020 | 500   | -     |
| Queen's Hall Action on Poverty   | 1153055 | -     | 500   |
| Safe Families for Children   | 1150405 | 250   | -     |
| Save The Children  | 1076822 | 500   | -     |
| Shine: Support and help in Education                                   | 1082777 | 417   | -     |
| SIFA Fireside  | 1049728 | 3,500 | 1,000 |
| Smart Works (Greater Manchester)                                       | 1163594 | 166   | -     |
| Social Square (UK)   | 1156392 | -     | 250   |
| Spitalfields Crypt Trust   | 1075947 | -     | 250   |
| St Mungo's [St Mungo Community Housing Association]                    | 1149085 | 1,000 | 1,000 |
| Stroke Association   | 211015  | 500   | 250   |
| Supportline  | 1097419 | 250   | -     |
| Swansea MAD  | 1190983 | 250   | -     |
| Teen Enterprise UK   | 1148955 | 250   | -     |
| The Big Issue Foundation   | 1042514 | -     | 250   |
| The Birmingham Dogs Home   | 222436  | 500   | -     |
| The Boparan Charitable Trust   | 1129992 | 500   | 500   |
| The British Red Cross Society  | 220949  | -     | 1,000 |
| The Brompton Fountain Royal Brompton & Harefield Family Support Group  | 1110339 | -     | 1,000 |
| The Candlelighters Trust   | 1045077 | 500   | 500   |
| The Epiphany Trust   | 1006653 | -     | 250   |
| The Grove Centre Church  | 1129070 | 250   | -     |
| The Guide Association  | 1009143 | 417   | -     |
| The Honey-pot Children's Charity                                       | 1184132 | -     | 250   |
| The National Association for Children of Alcoholics                    | 1009143 | 250   | -     |
| The Royal National Mission to Deep Sea Fishermen                       | 232822  | 250   | -     |
| The Royal United Kingdom Beneficent Association                        | 210729  | -     | 250   |
| The Scaramouche Sailing Trust  | 1183400 | -     | 500   |

# The Squire Patton Boggs Charitable Trust

## APPENDIX I – List of Institutions Supported for the year ended 5 April 2024

### General Charitable Purposes (continued)

|   |         |               |               |
|---|---------|---------------|---------------|
| The Smith Magenis Syndrome Foundation     | 1186647 | 166           | -             |
| The Silver Line Helpline                  | 1147330 | -             | 250           |
| The Transforming Autism Project           | 1173134 | 250           | -             |
| The United Kingdom Committee for UNICEF   | 1072612 | -             | 250           |
| The Wellspring (Stockport) Limited        | 1157268 | 166           | -             |
| The Whitechapel Mission                   | 227905  | -             | 500           |
| TheirWorld                                | 1092312 | 500           | -             |
| TLC Foundation                            | 1201616 | 250           | -             |
| UK Veterans Hearing Foundation            | 1188611 | 250           | -             |
| Urban Outreach (Bolton)                   | 1044203 | -             | 500           |
| Velindre University NHS Trust Charity     | 1052501 | 500           | -             |
| Warwickshire Social Inclusion Partnership | 507063  | -             | 250           |
| Women's Sport Trust                       | 1153429 | 500           | -             |
| Wood Street Mission                       | 1078337 | 2,666         | -             |
| Youth On the Move (London)                | 1171778 | 250           | -             |
| <b>General Charitable Purposes Total</b>  |         | <b>44,996</b> | <b>29,000</b> |

### Other Charitable Purposes

|   |         |          |              |
|---|---------|----------|--------------|
| Pegasus RDA                             | 1171377 | -        | 500          |
| The Guide Association Trust Corporation | 306016  | -        | 500          |
| <b>Other Charitable Purposes Total</b>  |         | <b>-</b> | <b>1,000</b> |

### Recreation

|                               |        |          |            |
|-------------------------------|--------|----------|------------|
| The Snitterfield Village Hall | 523001 | -        | 250        |
| <b>Recreation Total</b>       |        | <b>-</b> | <b>250</b> |

### Religious Activities/Human Rights

|  |         |            |            |
|--|---------|------------|------------|
| Inside Justice                                 | 1178336 | 120        | -          |
| The Mission to Seafarers                       | 1123613 | -          | 500        |
| <b>Religious Activities/Human Rights Total</b> |         | <b>120</b> | <b>500</b> |

### The Advancement of Education

|   |          |              |            |
|---|----------|--------------|------------|
| Canine Concern Scotland Trust             | SCO14929 | 250          | -          |
| Crew 2000 Scotland                        | SCO21500 | 250          | -          |
| Fife Young Carers SCIO                    | SCO47519 | 250          | -          |
| Moirra Anderson Foundation                | SCO29979 | 250          | -          |
| Walk the Walk Worldwide                   | SCO29572 | -            | 500        |
| <b>The Advancement of Education Total</b> |          | <b>1,000</b> | <b>500</b> |

### The Advancement of Health or Saving of Lives

|                                 |          |       |     |
|---------------------------------|----------|-------|-----|
| Acorns Children's Hospice Trust | 700859   | 1,500 | 500 |
| Air Ambulance NI                | 103900-0 | 250   | -   |
| Andys Man Club Limited          | 1179647  | 500   | -   |



# The Squire Patton Boggs Charitable Trust

## APPENDIX I – List of Institutions Supported for the year ended 5 April 2024

### The Advancement of Health or Saving of Lives (continued)

|  |          |       |       |
|--|----------|-------|-------|
| Asthma and Allergy Foundaion                                     | SCO42738 | 250   | -     |
| Ayrshire Trust   | SCO11390 | 500   | 500   |
| Barnabus (Manchester)  | 1174410  | 416   | -     |
| Beatson Cancer Charity   | SCO44442 | 500   | -     |
| BCH Charity [Birmingham Women's and Children's Hospital Charity] | 1160875  | 1,000 | 1,300 |
| Birmingham Jewish Community Care                                 | 1180758  | -     | 250   |
| Bradford Hospitals Charity                                       | 1061753  | -     | 300   |
| Brain Tumour Research  | 1153487  | 500   | -     |
| Brainstrust  | 1114634  | 1,000 | -     |
| Brent Centre for Young People                                    | 1081903  | 250   | -     |
| British Heart Foundation   | 225971   | 1,000 | 500   |
| Cancer Support UK (CSUK)   | 1105703  | -     | 250   |
| Cardiac Risk In the Young  | 1050845  | 500   | -     |
| Care for Veterans  | 1072334  | 250   | 250   |
| Children Today Charitable Trust                                  | 1137436  | 250   | -     |
| Children with Cystic Fibrosis - Dream Holidays                   | 1036069  | 250   | -     |
| Cope Childrens Trust   | 1014051  | -     | 250   |
| Corby and District Cancer Care                                   | 1062120  | -     | 250   |
| Cure Leukaemia   | 1100154  | 500   | 500   |
| Cystic Fibrosis Trust  | 1079049  | -     | 250   |
| Debra  | 1084958  | 250   | -     |
| Douglas Macmillan Hospice  | 1071613  | -     | 250   |
| Elliot's Footprint   | 1155966  | 500   | -     |
| Encephalitis Support Group                                       | 1087843  | -     | 500   |
| Ezer Leyoldos Limited  | 1132971  | 250   | -     |
| Ezra Umarpeh Limited   | 1081176  | -     | 250   |
| Hearts and Minds   | SCO27040 | 250   | -     |
| Jane Tomlinson Appeal  | 1113894  | 500   | -     |
| Kicks Count  | 1145073  | 500   | -     |
| Lancashire Teaching Hospitals Charity                            | 1051194  | -     | 500   |
| Lee's Smile  | 1146029  | -     | 250   |
| Leukaemia Care   | 1183890  | 500   | -     |
| Level Water  | 1151510  | 500   | -     |
| Lewis-Manning Hospice Care                                       | 1120193  | 250   | -     |
| Lifelites  | 1165791  | -     | 250   |
| Maggie's   | SCO24414 | 500   | -     |
| MedEquip4Kids  | 1102830  | -     | 250   |
| Midlands Air Ambulance Charity                                   | 1143118  | 500   | 250   |
| Mind Over Cancer   | 1192034  | 250   | -     |
| Momentum Children's Charity                                      | 1195373  | 250   | -     |
| Multiple Sclerosis Society                                       | 1139257  | -     | 1,000 |
| Orchid Cancer Appeal   | 1080540  | 250   | -     |
| Pain Concern   | SCO23559 | -     | 250   |

# The Squire Patton Boggs Charitable Trust

## APPENDIX I – List of Institutions Supported for the year ended 5 April 2024

### The Advancement of Health or Saving of Lives (continued)

|  |          |               |               |
|--|----------|---------------|---------------|
| Pancreatic Cancer UK   | 1112708  | -             | 750           |
| Pumping Marvellous Foundation  | 1151848  | 250           | -             |
| Rare Chromosome Disorder Support Group                               | 1110661  | 500           | -             |
| Re-Engage Ltd  | 1146149  | 250           | -             |
| Salisbury District Hospital Charitable Fund                          | 1052284  | -             | 500           |
| Spinal Muscular Atrophy UK   | 1106815  | 250           | -             |
| Spread a Smile   | 1152205  | 500           | 500           |
| St Ann's Hospice   | 258085   | -             | 500           |
| St George's Hospital Charity   | 1171195  | 1,000         | -             |
| Strongbones Children's Charitable Trust                              | 1086173  | -             | 250           |
| Tameside and Glossop Hospice Limited                                 | 1029318  | 500           | -             |
| Target Ovarian Cancer  | 1125038  | -             | 250           |
| Thames Valley Air Ambulance  | 1084910  | -             | 250           |
| The Bread and Butter Thing   | 1169383  | 500           | -             |
| The Good Grief Project   | 1170244  | -             | 500           |
| The Haemophilia Society  | 288260   | 500           | -             |
| The Harbour  | 1008360  | 250           | -             |
| The Hospice Charity Partnership                                      | 1156964  | 250           | -             |
| The Linda Tremble Foundation   | SCO45002 | 250           | -             |
| The Macular Disease Society  | 1001198  | -             | 500           |
| The Marie Keating Foundation   | 20038953 | 250           | -             |
| The Natasha Allergy Research Foundation                              | 1181098  | -             | 250           |
| The Oesophageal Patients Association                                 | 1194327  | 250           | -             |
| The Soldiers, Sailors, Airmen and Families Association - Forces Help | 210760   | 450           | -             |
| Tommy's  | 1060508  | -             | 250           |
| United Kingdom Sepsis Trust Limited                                  | 1158843  | 500           | -             |
| Warwickshire Young Carers  | 1098357  | 250           | -             |
| Wellbeing of Women   | 239281   | -             | 250           |
| Wellspring Counselling Limited                                       | 1042995  | 250           | -             |
| Wigan and Leigh Hospice  | 513400   | 417           | -             |
| Worldwide Cancer Research  | SCO22918 | 250           | -             |
| Yorkshire Air Ambulance  | 1084305  | -             | 250           |
| Zoe's Place Trust  | 1092545  | 500           | -             |
| <b>The Advancement of Health or Saving of Lives Total</b>            |          | <b>22,783</b> | <b>13,850</b> |

### The Prevention or Relief of Poverty

|                                    |          |       |       |
|------------------------------------|----------|-------|-------|
| Care For Carers                    | SCO13450 | 250   | -     |
| Dean & Cauvin Young People's Trust | SCO13890 | 250   | -     |
| Emmeline's Pantry                  | 1169796  | 583   | -     |
| Simon On The Streets               | 1165317  | 250   | -     |
| The Access to Justice Foundation   | 1126147  | 500   | 500   |
| The Childhood Trust                | 1154032  | 3,000 | 4,740 |
| The Pets at Home Foundation        | 1104152  | 500   | -     |

# The Squire Patton Boggs Charitable Trust

## APPENDIX I – List of Institutions Supported for the year ended 5 April 2024

### The Prevention or Relief of Poverty (continued)

|  |         |              |              |
|--|---------|--------------|--------------|
| The Pret Foundation                              | 1050195 | -            | 1,000        |
| WaterAid   | 288701  | -            | 250          |
| Zarach   | 1179539 | 500          | -            |
| <b>The Prevention or Relief of Poverty Total</b> |         | <b>5,833</b> | <b>6,490</b> |

### The Relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage Spark

|          |            |          |
|----------|------------|----------|
| SCO07280 | 250        | -        |
|          | <b>250</b> | <b>-</b> |

### The Relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage Total

|                    |  |                |               |
|--------------------|--|----------------|---------------|
| <b>Grand Total</b> |  | <b>127,884</b> | <b>99,480</b> |
|--------------------|--|----------------|---------------|