

Registered Charity Number 1064028

**The Squire Patton Boggs Charitable Trust
Trustees' report and financial statements
for the year ended 5 April 2023**

The Squire Patton Boggs Charitable Trust
Trustees' report and financial statements
for the year ended 5 April 2023
Contents

Trustees and Advisers	1
Trustees' report	2
Independent auditors' report to the trustees of The Squire Patton Boggs Charitable Trust	6
Statement of financial activities	9
Balance Sheet	10
Statement of accounting policies	11
Notes to the financial statements	13

Appendices :

Appendix I List of Institutions Supported	15
---	----

Appendix I does not form part of the audited financial statements and is included only for the purposes of information

The Squire Patton Boggs Charitable Trust

Trustees and Advisers

Trustees and Chair of Trustees

Chair of Trustees

Robert James Elvin
Chair of Trustees
Squire Patton Boggs (UK) LLP
No 1 Spinningfields
1 Hardman Square
Manchester
M3 3EB

Appointed as a trustee: 16 February 2009

Appointed Chair of Trustees: 15 May 2014

Trustees

Andrew David Stones
Squire Patton Boggs (UK) LLP
6 Wellington Place
Leeds
LS1 4AP

Appointed: 31 August 2018

Spencer James McKay
Squire Patton Boggs (UK) LLP
60 London Wall
London
EC2M 5TQ

Appointed: 30 November 2018

Jane Louise Haxby
Squire Patton Boggs (UK) LLP
60 London Wall
London
EC2M 4TQ

Appointed: 3 March 2020

Caroline Prew Lumley
Squire Patton Boggs (UK) LLP
6 Wellington Place
Leeds
LS1 4AP

Appointed: 20 July 2020

Matthew John Giles
Squire Patton Boggs (UK) LLP
Rutland House
148 Edmund Street
Birmingham
B3 2JR

Appointed: 20 July 2020

Registered Office

Squire Patton Boggs (UK) LLP
Rutland House
148 Edmund Street
Birmingham
B3 2JR

Advisers

Independent Auditors
PricewaterhouseCoopers LLP
Central Square
29 Wellington Street
Leeds
LS1 4DL

Bankers
Barclays Bank PLC
15 Colmore Row
Birmingham
B3 2BH

The Squire Patton Boggs Charitable Trust

Trustees' report

The trustees present their annual report and audited financial statements of the charity for the year ended 5 April 2023. The financial statements have been prepared in accordance with the accounting policies set out on page 11 and comply with the charity's governing document, statutory requirements, the Charities Act 2011 and Accounting and Reporting for Charities: Statement of Recommended Practice (SORP) applicable to charities preparing their financial statements in accordance with the Financial Reporting Standard (FRS102) applicable in the UK and Republic of Ireland published on 2 October 2019.

Trust name

The name of the trust is "The Squire Patton Boggs Charitable Trust" (also defined in these financial statements as "the charity" or "the trust"). The name of the trust was changed from "The Thousandth Man – Richard Burns Charitable Trust" by amendment of the declaration of trust that was executed on 7 April 1997 pursuant to a resolution by the trustees dated 19 April 2021.

Structure, governance and management

The trust is a registered charity, number 1064028, and is constituted under a Declaration of Trust dated 7 April 1997 as amended by supplemental deeds dated 3 November 1999, 1 December 2000, 30 December 2003, 1 April 2009, 14 April 2009, 28 August 2012, 12 May 2014 and 19 April 2021.

The charity does not actively fundraise and seeks to continue its charitable aims through donations from the partners of Squire Patton Boggs (UK) LLP. The trust, from time to time, also receives funds from Squire Patton Boggs (UK) LLP under the Solicitors Regulation Authority Account Rules.

The trustees who have served during the year are set out on page 1. Trustees are appointed by a decision of the board of trustees ("the board"). To be eligible as a trustee, an individual must be a partner of Squire Patton Boggs (UK) LLP ("the Firm") at the time of appointment. Trustees who cease to be partners of Squire Patton Boggs (UK) LLP may remain in office, in each case at the discretion of the trustees for the time being of the charity.

The trustees meet as required to assess grant applications and to approve or refuse grants. The policy of the trustees is to balance income and expenditure over given time periods but to keep a limited amount of funds available in order to be able to respond to emergency applications for grants that arise from time to time. There are no restrictions on the charity's power to invest. The strategy is to keep all monies readily available for distribution.

The charity has taken advantage of the exemptions available in relation to disclosure in the Trustees' Report for smaller charities under SORP 2019.

Objects

To apply the income and all or such of the part or parts of the capital of the charity in a manner to or for the benefit of such exclusively charitable objects and purposes as the trustees may in their discretion deem fit for such good causes.

Review of activities

The charity's income was derived mainly from donations from the partners of Squire Patton Boggs (UK) LLP. Further donations were received from Squire Patton Boggs (UK) LLP in the sum of £1,108 (2022: £2,512) representing client residual funds.

The charity supported a number of national charities working in a wide variety of areas, but in particular, the trustees were pleased to support some smaller charities working locally to the Firm's offices in Birmingham, London, Leeds and Manchester.

Incoming resources during the year ended 5 April 2023 totalled £72,605 (2022: £65,653).

The Squire Patton Boggs Charitable Trust

Trustees' report (continued)

Review of activities (continued)

Expenditure during the year totalled £99,480 (2022: £90,982). Expenditure included grants made in the year of £99,480 (2022: £87,957). There was no additional expenditure in bank charges or professional fees.

The charity has adequate resources to continue its work for the foreseeable future.

Achievements and performance

The Charitable Trust supported 194 (2022: 173) causes throughout the year, making an average donation of approximately £513 (2022: approximately £508).

The trustees consider the levels of donations to be satisfactory and sufficient and they are happy to have been able to support charities working with children and young people, the elderly and disabled, and healthcare and research charities, as well as supporting major charitable fundraising initiatives undertaken by the four UK offices of Squire Patton Boggs (UK) LLP. Generous donations have been made, by single or multiple donations to, for example, Clent First School Parents, Teachers & Friends Association; Christie Charitable Trust; Headlines Craniofacial Support; The Manchester Youth Zone Limited; Leeds Baby Bank; The Childhood Trust; Leeds Autism Services; Homeless Street Angels Limited; SIFA Fireside; Coffee4Craig; St Mungo Community Housing Association; The British Red Cross; Leeds Culture Trust; The Brompton Fountain Royal Brompton & Harefield Family Support Group.

Grant-making policy

The charity has a policy of supporting smaller charities local to the Firm's UK offices whenever possible; however, it also makes donations to national and international charities. The partners and staff of Squire Patton Boggs (UK) LLP are invited to make applications for which charities should be granted payment. The trustees review such requests and if deemed to be in keeping with the charity's purpose, and dependent on available funds, will at their discretion approve such requests. In addition, the trustees have reviewed and made donations in support of 100 charities, which have made unsolicited applications directly to the Trust.

Reserves

Reserves of the charity are not subject to any special restrictions regarding their use and are available for application to the general purposes of the charity. The levels of reserves are maintained at an appropriate level to meet the charity's requirements and are reviewed on an annual basis. At the year-end, the reserves were £129,135 (2022: £156,010).

The charity likes to withhold sufficient reserves to ensure that it can react to future demand for donations from charities, along with being able to react, in a nature in accordance with the size of the charity, when it comes to donating towards future crises as and when they arise. At a special meeting of the trustees held on 3 March 2020, the trustees discussed and agreed that the regular donations from the charity would continue to be capped at £500 unless otherwise agreed. Therefore, at least for the time being and other than in exceptional circumstances, donations from the charity are capped at £500 and this will enable the charity to continue to support other appeals with the funds available to it.

Accordingly, in the current financial year there have been some exceptional donations by the Trust: There were thirteen individual donations equalling or exceeding £1,000 but less than £5,000 and one individual donation equalling or exceeding £5,000.

Risk management

The trustees have examined the major strategic business and operational risks that the charity faces to ensure that systems are in place to monitor them.

The trustees have considered the risks and are happy that sufficient controls are in place to satisfactorily mitigate such risks.

The Squire Patton Boggs Charitable Trust

Trustees' report (continued)

Risk Management (continued)

Signatories are in accordance with the bank mandate. All trustees are signatories and two signatures are required to approve each payment.

Public benefit

During the year, the trustees considered the public benefit guidance issued by the Charity Commission. It was noted that a charitable organisation must be able to demonstrate that its aims are for the public benefit and that there must be compliance with two principles:-

The first principle is that there must be an identifiable benefit or benefits. As a grant making charity the charity has clear purposes, set out in its governing deed, which it fulfils through its grant making programmes. The benefits are identifiable in the activities undertaken by the grant beneficiaries in delivering their own charitable objectives with funds provided by the charity.

The second principle requires that the benefit must be to the public or a section of the public. The appropriateness of the beneficiaries to the aims of the charity are assessed by the application process and in cases needing additional attention, through enquiries raised by the secretary or trustees. The trustees are conscious of the need to ensure, as far as they can, that a section of the public benefiting is not unreasonably restricted. In appropriate cases the examination of financial statements and the beneficiaries' approach to finance, enable the trustees to assess adequately for their purposes any questions that may arise over restrictions flowing from the charging of fees by beneficiary charities. The same analysis enables the trustees to assess the issue of potential exclusion of those in poverty. Private benefit is unlikely to be an issue in the grant making activities of this trust, but the trustees are aware of the need to keep an eye open for this risk.

This report already contains a summary of the objects of this charity, a summary of its main activities and a record of its achievements in relation to its objects by reference to grant making.

The trustees are aware that the Charities Act 2011 brought in an obligation to require trustees to report on the charity's public benefit. The above section is intended to meet that requirement. The trustees are aware that when planning the charity's activities they must have regard to the Commission's guidance on public benefit. They confirm that they have had such regard.

Statement of trustees' responsibilities

The trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period.

In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgments and estimates that are reasonable and prudent;
- state whether applicable accounting standards, comprising FRS 102, have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for

The Squire Patton Boggs Charitable Trust

Trustees' report (continued)

Statement of trustees' responsibilities (continued)

safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

By order of the Trustees

Robert James Elvin (Chair of Trustees)



Date: 24-01-2024

Caroline Prew Lumley (Trustee)



Date: 24-01-2024

The Squire Patton Boggs Charitable Trust

Independent auditors' report to the trustees of The Squire Patton Boggs Charitable Trust

Report on the audit of the financial statements

Opinion

In our opinion, The Squire Patton Boggs Charitable Trust's financial statements (the "financial statements"):

- give a true and fair view of the state of the charity's affairs as at 5 April 2023 and of its incoming resources and application of resources for the year then ended;
- have been properly prepared in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards, comprising FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland", and applicable law); and
- have been prepared in accordance with the requirements of the Charities Act 2011 and Regulation 8 of The Charities (Accounts and Reports) Regulations 2008.

We have audited the financial statements, included within the Trustees' report and financial statements (the "Annual Report"), which comprise: the Balance Sheet as at 5 April 2023; the statement of financial activities for the year then ended; the Statement of accounting policies; and the Notes to the financial statements.

Basis for opinion

We conducted our audit in accordance with International Standards on Auditing (UK) ("ISAs (UK)") and applicable law. Our responsibilities under ISAs (UK) are further described in the Auditors' responsibilities for the audit of the financial statements section of our report. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Independence

We remained independent of the charity in accordance with the ethical requirements that are relevant to our audit of the financial statements in the UK, which includes the FRC's Ethical Standard and we have fulfilled our other ethical responsibilities in accordance with these requirements.

Conclusions relating to going concern

Based on the work we have performed, we have not identified any material uncertainties relating to events or conditions that, individually or collectively, may cast significant doubt on the charity's ability to continue as a going concern for a period of at least twelve months from the date on which the financial statements are authorised for issue.

In auditing the financial statements, we have concluded that the trustees' use of the going concern basis of accounting in the preparation of the financial statements is appropriate.

However, because not all future events or conditions can be predicted, this conclusion is not a guarantee as to the charity's ability to continue as a going concern.

Our responsibilities and the responsibilities of the trustees with respect to going concern are described in the relevant sections of this report.

Reporting on other information

The other information comprises all of the information in the Annual Report other than the financial statements and our auditors' report thereon. The trustees are responsible for the other information. Our opinion on the financial statements does not cover the other information and, accordingly, we do not express an audit opinion or any form of assurance thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained in the audit, or otherwise appears to be materially misstated. If we identify an apparent material inconsistency or material misstatement, we are required to perform procedures to conclude whether there is a material misstatement of the financial statements or a material misstatement of the other information. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report based on these responsibilities.

The Squire Patton Boggs Charitable Trust

Independent auditors' report to the trustees of The Squire Patton Boggs Charitable Trust (continued)

Based on our work undertaken in the course of the audit, the Charities Act 2011 requires us also to report certain opinions and matters as described below.

Trustees' Report

Under the Charities Act 2011 we are required to report to you if, in our opinion the information given in the Trustees' Annual Report is inconsistent in any material respect with the financial statements. We have no exceptions to report arising from this responsibility.

Responsibilities for the financial statements and the audit

Responsibilities of the Trustees for the financial statements

As explained more fully in the Statement of trustees' responsibilities, the trustees are responsible for the preparation of the financial statements in accordance with the applicable framework and for being satisfied that they give a true and fair view. The trustees are also responsible for such internal control as they determine is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, the trustees are responsible for assessing the charity's ability to continue as a going concern, disclosing as applicable, matters related to going concern and using the going concern basis of accounting unless the trustees either intend to liquidate the charity or to cease operations, or have no realistic alternative but to do so.

Auditors' responsibilities for the audit of the financial statements

We are eligible to act and have been appointed as auditors under section 144 of the Charities Act 2011 and report in accordance with the Act and relevant regulations made or having effect thereunder.

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with ISAs (UK) will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

Irregularities, including fraud, are instances of non-compliance with laws and regulations. We design procedures in line with our responsibilities, outlined above, to detect material misstatements in respect of irregularities, including fraud. The extent to which our procedures are capable of detecting irregularities, including fraud, is detailed below.

Based on our understanding of the charity/industry, we identified that the principal risks of non-compliance with laws and regulations related to the Declaration of Trust, and we considered the extent to which non-compliance might have a material effect on the financial statements. We also considered those laws and regulations that have a direct impact on the financial statements such as the Charities Act 2011 and relevant regulations made or having an effect thereunder, including The Charities (Accounts and Reports) Regulations 2008. We evaluated the incentives and opportunities for fraudulent manipulation of the financial statements (including the risk of override of controls) by the trustees and those responsible for, or involved in, the preparation of the financial statements, and determined that the principal risks were related to misappropriation of assets through unapproved or inappropriate payments. Audit procedures performed included:

- Discussions with management, including consideration of known or suspected instances of non-compliance with laws and regulations and fraud;
- Evaluation of management's controls over the grant approval process;
- Review of minutes of meetings of those charged with governance;
- Review of all bank statements for the year to identify unusual transactions for testing; and
- Testing grants paid to ensure these were appropriately authorised and in accordance with the Declaration of Trust.

There are inherent limitations in the audit procedures described above. We are less likely to become aware of instances of non-compliance with laws and regulations that are not closely related to events and transactions reflected in the financial statements. Also, the risk of not detecting a material misstatement due to fraud is higher than the risk of not detecting one resulting from error, as fraud may involve deliberate concealment by, for example, forgery or intentional misrepresentations, or through collusion.

The Squire Patton Boggs Charitable Trust

Independent auditors' report to the trustees of The Squire Patton Boggs Charitable Trust (continued)

A further description of our responsibilities for the audit of the financial statements is located on the FRC's website at: www.frc.org.uk/auditorsresponsibilities. This description forms part of our auditors' report.

Use of this report

This report, including the opinions, has been prepared for and only for the charity's trustees as a body in accordance with section 144 of the Charities Act 2011 and regulations made under section 154 of that Act (Part 4 of The Charities (Accounts and Reports) Regulations 2008) and for no other purpose. We do not, in giving these opinions, accept or assume responsibility for any other purpose or to any other person to whom this report is shown or into whose hands it may come save where expressly agreed by our prior consent in writing.

Other required reporting

Charities Act 2011 exception reporting

Under the Charities Act 2011 we are required to report to you if, in our opinion:

- we have not received all the information and explanations we require for our audit; or
- sufficient accounting records have not been kept by the charity; or
- the financial statements are not in agreement with the accounting records.

We have no exceptions to report arising from this responsibility.



PricewaterhouseCoopers LLP
Chartered Accountants and Statutory Auditors
Leeds

24 January 2024

The Squire Patton Boggs Charitable Trust

Statement of financial activities for the year ended 5 April 2023

	Note	2023 £	2022 £
Income and endowments from:			
Donations and legacies	2	72,605	65,653
Total		72,605	65,653
Expenditure on:			
Charitable activities	3	99,480	87,957
Other	4	-	3,025
Total		99,480	90,982
Net movement in funds		(26,875)	(25,329)
Total funds brought forward		156,010	181,339
Total funds carried forward		129,135	156,010

There is no difference between the net income/expenditure shown above and their historical cost equivalent.

All gains and losses recognised in the year are included within the Statement of financial activities.

The above statements are relevant for both the current and prior years. The Charity is a registered charity and, as such, is entitled to certain tax exemptions on income and profits from investments and surpluses on any trading activities carried on in furtherance of the Charity's primary objectives, if there are profits and surpluses these are applied solely for charitable purposes.

The Squire Patton Boggs Charitable Trust

Balance Sheet as at 5 April 2023

	2023 £	2022 £
Current assets		
Bank deposit account	88,145	115,540
Bank current account	40,990	40,470
Total current assets	129,135	156,010
Net assets	129,135	156,010
The funds of the charity		
Unrestricted income funds	129,135	156,010
Total charity funds	129,135	156,010

The financial statements on pages 9 to 14 were approved by the board of trustees on **24-01-2024** and were signed on its behalf by:



Robert James Elvin

Chair of Trustees



Caroline Prew Lumley

Trustee

The Squire Patton Boggs Charitable Trust

Statement of accounting policies

(a) Basis of preparation and assessment of going concern

The financial statements have been prepared in accordance with the Charities Act 2011 and Accounting and Reporting for Charities: Statement of Recommended Practice (SORP) applicable to charities preparing their financial statements in accordance with the Financial Reporting Standard (FRS102) applicable in the UK and Republic of Ireland published on 2 October 2019.

The financial statements have been prepared to give a 'true and fair' view and have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a 'true and fair view'. This departure has involved following Accounting and Reporting for Charities: Statement of Recommended Practice (SORP), preparing their financial statements in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued on 2 October 2019 rather than the Accounting and Reporting by Charities: Statement of Recommended Practice (SORP) effective from 1 April 2005 which has since been withdrawn.

The charity constitutes a public benefit entity as defined by FRS 102.

The Board of Trustees have reviewed the current level of reserves and cash balances of the trust and consider that there are sufficient cash resources for at least the next twelve months from the date of signature of the financial statements to manage any foreseeable reduction in the donations made by the partners of Squire Patton Boggs (UK) LLP ("SPB"). The Board also considers that given the trust has minimal operating expenses and no fixed costs there is a reasonable expectation that the trust has adequate resources to continue in operational existence for the foreseeable future based on future expected cash flows. In the unlikely event that donations from the partners of SPB ceased the trustees would manage grant payment levels to ensure sufficient cash & reserve balances, and for this reason the Board continues to adopt the 'going concern' basis in preparing the financial statements.

The charity is exempt from preparing a Cash Flow Statement, as it meets the definition of a small entity.

(b) Income Recognition

Income is recognised in the Statement of Financial Activities (SOFA) when:

- the charity has entitlement to the donation, legacy or similar income and any conditions for receipt are met;
- the trustees are reasonably certain they will receive it and;
- the trustees are reasonably certain that the value can be reliably measured.

Interest on funds held on deposit is included when receivable and the amount can be measured reliably by the charity; this is normally upon notification of the interest paid or payable by the bank.

Tax reclaims on donations and gifts are recognised at the same time as the gift to which they relate.

The charity is a registered charity, and as such applies available tax exemptions on income and profits from investments.

(c) Expenditure recognition

Grants payable are charged in the year when the offer is conveyed to the recipient except in those cases where the offer is conditional, such grants being recognised as expenditure when the conditions attaching are fulfilled.

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that settlement will be required, and the obligation can be measured reliably.

All expenditure is accounted for on an accruals basis.

The Squire Patton Boggs Charitable Trust

Statement of accounting policies (continued)

(d) Cash & Cash Equivalents

Cash and cash equivalents includes cash in hand, deposits held at call with banks, other short-term highly liquid investments with original maturities of three months or less.

The Squire Patton Boggs Charitable Trust

Notes to the financial statements for the year ended 5 April 2023

1 Critical judgements and estimation uncertainty

Estimates and judgements are continually evaluated and are based on historical experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances. The charity makes estimates and assumptions concerning the future. The resulting accounting estimates may, by definition, seldom equal the related actual results. There are no estimates and assumptions that have significant risk of causing a material adjustment to the carrying amounts of assets and liabilities within the next financial year.

2 Donations and legacies

	2023	2022
	£	£
Partner Donations	56,750	50,500
Donations from Squire Patton Boggs (UK) LLP	1,108	2,512
Tax recovered (gift aid)	14,187	12,625
Bank Interest	560	16
	72,605	65,653

The donations from Squire Patton Boggs (UK) LLP, amounting to £1,108 (2022: £2,512), represent residual client balances made at the request of clients or the Solicitors Regulation Authority.

Partner donations include £6,000 (2022: £6,000) from trustees without attached conditions.

3 Charitable activities

Charitable activities relate to grants made in the year, which have been paid to registered charities and in 2023 to a local authority school fund regulated by the Education Funding Authority. No grants were made to individuals.

Grants payable are categorised below by the nature of the activity funded.

Nature of Activity Funded	Grants to Institutions Total Amount £ 2023	Grants to Institutions Total Amount £ 2022
Amateur Sport	-	500
Arts/Culture/Heritage/Science	500	500
Disability	5,500	3,900
Economic/Community Development/Employment	500	-
Education/Training	41,390	30,800
General Charitable Purposes	29,000	24,450
Other Charitable Purposes	1,000	-
Overseas Aid Famine Relief	-	1,500
Recreation	250	-
Religious Activities/Human Rights	500	-
The Advancement of Education	500	1,000
The Advancement of Health or Saving of Lives	13,850	22,057
The Prevention or Relief of Poverty	6,490	3,250
Grand Total	99,480	87,957

A full list of the institutions supported can be found in Appendix I.

The Squire Patton Boggs Charitable Trust

Notes to the financial statements for the year ended 5 April 2023 (continued)

4 Other

There were no other costs incurred during the year (2022: £3,025) 2022 costs relate to £25 in bank charges associated with cheques stopped by request from charities and £3,000 (including VAT) for preparation of the Deed of Change of Name of the Trust.

5 Staff costs and trustees' remuneration

The charity had no employees in the year and thus incurred no staff costs (2022: £nil). Trustees received no remuneration and were not reimbursed for any of their expenses in the year (2022: £nil).

6 Administration

Administration services are provided free of charge from Squire Patton Boggs (UK) LLP who also bear all costs of administration, with the exception of certain items of incidental expenditure. The trustees do not consider it practicable to make an accurate estimate of the value of these services.

Audit services are provided to the charity on an honorary basis.

7 Related party transactions

Under charity law the trustees are prohibited from acquiring any financial benefit from the charity. The charity may make grants to organisations with which the trustees may be associated. However, none of the trustees has a significant influence over the related organisation. At 5 April 2023 there were no outstanding donations due from Squire Patton Boggs (UK) LLP, a limited liability partnership in which all the trustees are members (2022: £nil).

The trustees during the year make a donation to the charity on the same terms as all the contributing partners of Squire Patton Boggs (UK) LLP. Their donations are disclosed in note 2 to the financial statements.

During the year, the charity made no donations (2022: £nil) which resulted in a membership benefit for Squire Patton Boggs (UK) LLP or its members.

8 Commitments and contingent liabilities.

At 5 April 2023 the charity had no commitments not provided for in the financial statements (2022: £nil).

The trust provides an indemnity to Squire Patton Boggs (UK) LLP in relation to certain funds donated under the Solicitors Regulation Authority Account Rules. Funds covered by this indemnity as at 5 April 2023 amounted to £nil (2022: £nil). It is not foreseeable that Squire Patton Boggs (UK) LLP will claim under this indemnity therefore no provision has been made in the financial statements.

The Squire Patton Boggs Charitable Trust

APPENDIX I – List of Institutions Supported for the year ended 5 April 2023

Appendix I does not form part of the audited financial statements and is included only for the purposes of information

Charity and Category	Registered Charity Number	Grant payable 2023 £	Grant payable 2022 £
Amateur Sport			
Shevington Sharkes ARLFC	1185238	-	250
Shevington Football Club	1184794	-	250
Amateur Sport Total		-	500
Arts/Culture/Heritage/Science			
City of Birmingham Symphony Orchestra	506276	500	-
Morcambe Winter Gardens Preservation Trust Ltd	1113010	-	500
Arts/Culture/Heritage/Science Total		500	500
Disability			
Activity Club for Children with Special Needs (Berkshire)	1104007	-	200
Bishops Stortford Mencap	1122298	250	-
Braille Chess Association	263049	250	-
Brecon and District Disabled Club	519457	250	-
British Wireless for the Blind Fund	1078287	-	200
Cerebral Palsy Plus	1070079	250	-
Clothing Solutions (For Disabled People)	1120118	-	200
Enfield Carers Centre	1140089	-	200
Exter Community Transport Association	1129560	-	250
Fishing for Heroes	1135355	-	500
Friends of Rigby Hall School	1042278	500	-
Fulfil the Wish	1113404	250	-
Get Kids Going	1063471	250	500
Handicapped Childrens Action Group	1015438	250	-
Maxability	1162002	250	-
Motor Neurone Disease Association	294354	1,000	-
Open Country	1107331	250	-
Outreach Community and Residential Services	509119	250	-
Pear Tree Special School Fund	1044250	-	250
Solihull Action through Advocacy	1146073	-	200
Sportability	328325	250	-
The British Polio Fellowship	1108335	250	400
The Douglas Bader Foundation	800435	-	250
The Guide Dogs for the Blind Association	209617	-	500
The OHMI Trust	1143623	250	-
The Respite Association	1193232	250	-
The Seeing Dogs Alliance	1156790	250	-
The Sequal Trust	260119	-	250
Whitby Hidden Impairments Support and Help	1160390	250	-

The Squire Patton Boggs Charitable Trust

APPENDIX I – List of Institutions Supported for the year ended 5 April 2023

Charity and Category	Registered Charity Number	Grant payable 2023 £	Grant payable 2022 £
Disability Total		5,500	3,900
Economic/Community Development/Employment			
Legal Afghan Working Group	1199677	500	-
Economic/Community Development/Employment Total		500	-
Education/Training			
Alzheimer's Society	296645	500	1,000
Animal Antiks	1172099	250	-
Beat Autism	1167456	250	-
Beis Chinuck Lebonos Limited	1049458	-	200
Birmingham Hippodrome Theatre Trust Ltd	510842	500	-
Birmingham People's Centre Limited	1157384	-	500
Birmingham Phab Camps	502073	-	200
Bleasdale School Trust	1167585	-	200
Blind Veterans UK	216227	250	-
Blooming Blossoms Trust	1119198	-	250
Bollington Community Association CIO	1123287	250	-
Bookmark Reading Charity	1177681	500	-
Brain Tumor Research Campaign	295895	-	250
CALM [Campaign Against Living Miserably]	1110621	-	750
Cancer Research UK	1089464	2,000	1,750
Caring for Life	1174982	250	-
CATCH Leeds	1154044	500	-
Child.Org International	1118528	500	-
Children Ahead Ltd	1138140	250	-
Childrens Heart Federation	1120557	250	-
Citywise Mentoring Limited	SC037527	250	-
Clent First School Parents, Teachers & Friends Association	1076717	750	-
CPotential Trust	1124524	250	-
Cruse Bereavement Support	208078	250	-
Cycling Projects	1003309	500	-
Dodford Children's Farm	253596	-	250
Edward's Trust Ltd	1105370	250	-
Fife Young Carers	SC047519	250	-
Foundation for Conductive Education	295873	250	-
Foundation for Paediatric Osteopathy	1003934	250	-
Friends of Ashton	SC049543	250	-
Friends of Brockholes School	1152513	-	500
Friends of Sick Children in Malawi	1140578	500	200
Grace Kelly Childhood Cancer Trust	1167783	500	-

The Squire Patton Boggs Charitable Trust

APPENDIX I – List of Institutions Supported for the year ended 5 April 2023

Charity and Category	Registered Charity Number	Grant payable 2023 £	Grant payable 2022 £
Education/Training (continued)			
Grief Encounter	1175837	-	500
Guy's Gift	1128116	250	250
Henshaws Society for Blind People	221888	-	200
Home from Hospital Care After Treatment	517190	250	-
Horizons (Plymouth)	1096256	-	200
Jubilee House Care Trust Ltd	298074	500	-
Just Different	1125004	-	250
Katharine House Hospice	1011712	250	-
Kidneys For Life Fundraising for MINT	505256	-	750
Kids Klub - Leeds	1084977	-	250
Kingsbury School Charitable Fund	1108750	250	-
Leadership Through Sport and Business	1147616	250	-
Leap Confronting Conflict	1072376	-	500
Leeds Autism Services	1047981	2,500	-
Leeds Culture Trust	1184883	5,000	10,000
Leeds Templars District Scout Council	1031961	-	500
Living Options Devon	1102489	250	-
London Wheelchair Rugby Club	1096669	250	-
Lymphoma Action	1068395	-	500
Macmillan Cancer Support	261017	500	1,000
Manchester Disabled People's Access Group	1133526	(500)	500
Manchester Youth Zone Limited	1134580	2,500	1,000
Marches Family Network	1047075	250	-
Margaret Haes Riding Centre Limited	1106437	-	500
Muscular Dystrophy Group of Great Britain and Northern Ireland	205395	-	200
Narconon	267386	250	-
Nightingales Childrens Project	1047698	250	-
NMC Midlands Limited	1148855	-	250
Off The Fence Trust Limited	1108777	250	-
On Course Foundation	1136618	500	500
One in a Million (Sports)	1122573	-	200
Open Road West Norfolk Trust	1131445	250	-
Oxford Health Charity	1057285	250	-
PACE Charitable Trust	1125407	-	500
Papyrus Prevention of Young Suicide	1070896	500	-
Pets as Therapy	1112194	-	500
Porridge & Pens Ghana	1166497	250	-
Reach Out - Support in the Community	1171740	250	-
Read For Good	1130309	250	-
Renewable World	1119467	500	-

The Squire Patton Boggs Charitable Trust

APPENDIX I – List of Institutions Supported for the year ended 5 April 2023

Charity and Category	Registered Charity Number	Grant payable 2023 £	Grant payable 2022 £
Education/Training (continued)			
Resolve West LTD	1000641	250	-
Riding For the Disabled Association Incorporating Carriage Driving	244108	-	500
Roadpeace	1087192	-	900
Salford Loaves and Fishes Ltd	1124460	500	-
Save the Rhino International	1035072	500	-
Severn Valley Railway Charitable Trust Limited	1092723	250	-
Simien Mountains Mobile Medical Service – UK	1162302	250	-
Smallpiece Trust Limited	313719	250	-
Solace Women's Aid	1082450	500	-
Special Needs Enterprises (Norfolk) Limited	801275	-	250
Springhill Hospice (Rochdale)	701798	500	-
St Basil's	1080154	-	400
St Gemma's Hospice	1015941	250	-
St Mary & St Margaret Church of England School Parent Teacher Association	506073	250	-
St Mary's Hospice Limited	503456	-	400
St Thomas's Parochial School Association	1016973	500	-
Step One Charity	235434	250	-
Stillbirth and Neonatal Death Society	299679	-	200
Street League	1101313	250	-
Sudden Productions	1018887	250	-
Teenage Cancer Trust	1062559	500	-
The Amateur Swimming Association (Swim England) Limited	1175603	250	-
The Charlie Waller Trust	1109984	250	-
The Christie Charitable Fund	1049751	4,000	-
The Friends of St John's School	1168478	500	-
The Get A Head Charitable Trust	1118326	500	-
The House on the Corner Community Project Limited	1107670	250	-
The Howarth Foundation	1171635	540	-
The Island Project	1119034	-	400
The Jigsaw Trust	1075464	-	200
The Living Paintings Trust	1049103	250	-
The Moss Hey Primary School PTA	1030710	-	250
The National Centre for Young People with Epilepsy Charitable Trust	311877	250	-
The Open University	RC000391	500	-
The Roundhouse Trust	1071487	500	500
The Save the Children Fund	213890	-	200
The Single Homeless Project	287779	-	200
Tiny Tim's Children's Centre	1095737	250	-

The Squire Patton Boggs Charitable Trust

APPENDIX I – List of Institutions Supported for the year ended 5 April 2023

Charity and Category	Registered Charity Number	Grant payable 2023 £	Grant payable 2022 £
Education/Training (continued)			
Together for Short Lives	1144022	500	-
Walking with the Wounded	1153497	250	-
Walsall Schools Holiday Camp Trust	522743	-	400
War Child	1071659	-	500
Women's Aid Federation of England	1054154	-	400
York Against Cancer	1130835	350	-
Young Enterprise	313697	250	-
Youth Adventure Trust	1019493	250	-
Education/Training Total		41,390	30,800
General Charitable Purposes			
Adoption UK Charity	1160647	-	250
Age Concern Solihull	1055887	-	200
Age UK Bexley	1088399	-	500
Alzheimer's Research UK	1077089	1,000	500
Assist Trust	1057772	-	200
Autistic Society Greater Manchester Area	1089527	-	250
Aylsham and Disrtict Care Trust	296411	-	250
Biddulph Youth and Community Zone	RS007056	500	-
Bauer Radio's Cash For Kids Charities	1122062	-	500
British Disabled Angling Association	1074729	-	200
Children with Cancer UK	298405	500	500
Children's Heart Surgery Fund	1148359	500	-
Crackerjacks Children's Trust	1146586	-	200
Coffee4Craig	1167146	1,000	-
Crohn's and Colitis UK	1117148	1,000	500
Deaf & Hearing Support	1151502	250	-
Deafblind UK	802976	500	200
Ditch The Label Ltd	1156329	250	-
Essex Boys and Girls Clubs	1163658	-	250
Event Mobility	1158919	250	-
Faith in Action Merton Homelessness Project	1101165	500	500
Family Action	264713	500	-
Forever Manchester	1017504	500	-
Foundation of Light	1089333	500	-
Gold Geese	1182332	500	-
Greenwich Winter Night Shelter	1168966	-	500
Gwennie's Getaways	1183782	-	250
Happy Days Childrens Charity	1010943	250	-
Headlines Craniofacial Support	1058461	2,500	3,000
Homeless Street Angels Limited	1185876	1,000	-

The Squire Patton Boggs Charitable Trust

APPENDIX I – List of Institutions Supported for the year ended 5 April 2023

Charity and Category	Registered Charity Number	Grant payable 2023 £	Grant payable 2022 £
General Charitable Purposes (continued)			
Hotline Meals Service (London)	1066575	-	200
Impetus - The Private Equity Foundation	1152262	-	200
JPC Community Farm	1172634	250	
LandAid Charitable Trust Limited	295157	1,000	1,000
Leeds Baby Bank	1179029	2,500	-
Leeds Cares	1170369	-	250
Lennox Children's Cancer Fund	1011325	-	200
Livability	1116530	500	-
Maggs Day Centre	700852	-	250
ManUp?	1195085	500	-
Manchester Cares [MCR Cares Limited]	1176902	500	500
Manchester People First	1124426	-	500
Manchester University NHS Foundation Trust Charity	1049274	500	250
Movember Europe	1137948	500	-
Musical Keys	1151915	-	200
Myaware	1046443	250	-
Norfolk Community Foundation	1110817	-	500
NEMCA (North East Mitcham Community Association)	288659	500	1,000
Northmoor Community Association	1091595	-	500
NSPCC [The National Society for the Prevention of Cruelty to Children]	216401	500	1,000
Queen's Hall Action on Poverty	1153055	500	-
Rape and Sexual Violence Project	1134387	-	500
Right to Play UK Limited	1112404	-	50
SIFA Fireside	1049728	1,000	500
Smart Works (Greater Manchester)	1163594	-	500
Social Square (UK)	1156392	250	-
Spitalfields Crypt Trust	1075947	250	-
St Martin's Housing Trust	802013	-	500
St Mungo's [St Mungo Community Housing Association]	1149085	1,000	1,500
Stroke Association	211015	250	-
The Big Issue Foundation	1042514	250	-
The Boparan Charitable Trust	1129992	500	-
The British Kidney Patient Association	270288	-	500
The British Red Cross Society	220949	1,000	750
The Brompton Fountain Royal Brompton & Harefield Family Support Group	1110339	1,000	-
The Candlelighters Trust	1045077	500	-
The Epiphany Trust	1006653	250	-
The Foundation for Social Improvement	1123384	-	250
The Friends of Marsden Library	1168781	-	500

The Squire Patton Boggs Charitable Trust

APPENDIX I – List of Institutions Supported for the year ended 5 April 2023

Charity and Category	Registered Charity Number	Grant payable 2023 £	Grant payable 2022 £
General Charitable Purposes (continued)			
The Honeypot Children's Charity	1184132	250	-
The Matt Hampson Foundation	1139823	-	500
The Mayor of Greater Manchester's Charity	1180418	-	250
The National Rheumatoid Arthritis Society	1134859	-	200
The Royal British Legion	219279	-	200
The Royal United Kingdom Beneficent Association	210729	250	200
The Scaramouche Sailing Trust	1183400	500	-
The Silver Line Helpline	1147330	250	-
The United Kingdom Committee for UNICEF	1072612	250	250
The Wellspring (Stockport) Limited	1157268	-	250
The Whitechapel Mission	227905	500	500
Two Brews	1195358	-	500
Up 'N Away	1150268	-	250
Urban Outreach (Bolton)	1044203	500	-
Warwickshire Social Inclusion Partnership	507063	250	-
William's Gift	1188493	-	500
General Charitable Purposes Total		29,000	24,450
Other Charitable Purposes			
Pegasus RDA	1171377	500	-
The Guide Association Trust Corporation	306016	500	-
Other Charitable Purposes Total		1,000	-
Overseas Aid Famine Relief			
Disasters Emergency Committee	1062638	-	1,500
Overseas Aid Famine Relief Total		-	1,500
Recreation			
The Snitterfield Village Hall	523001	250	-
Recreation Total		250	-
Religious Activities/Human Rights			
The Mission to Seafarers	1123613	500	-
Religious Activities/Human Rights Total		500	-
The Advancement of Education			
Walk the Walk Worldwide	SC029572	500	1,000
The Advancement of Education Total		500	1,000
The Advancement of Health or Saving of Lives			
Acacia Family Support	1122831	-	500

The Squire Patton Boggs Charitable Trust

APPENDIX I – List of Institutions Supported for the year ended 5 April 2023

Charity and Category	Registered Charity Number	Grant payable 2023 £	Grant payable 2022 £
The Advancement of Health or Saving of Lives (continued)			
Acorns Children's Hospice Trust	700859	500	200
Age UK North Yorkshire and Darlington	1128377	-	250
Anthony Nolan	803716	-	500
Anxiety UK	1113403	-	500
Asthma UK	802364	-	500
Barnabus (Manchester)	1174410	-	1,000
BCH Charity [Birmingham Women's and Children's Hospital Charity]	1160875	1,300	400
Birmingham Jewish Community Care	1180758	250	-
Bloodwise	216032	-	500
Bradford Hospitals Charity	1061753	300	-
Brain Research Trust	1137560	-	500
British Heart Foundation	225971	500	1,400
Cancer Support UK (CSUK)	1105703	250	-
Care for Veterans	1072334	250	-
Children's Liver Disease Foundation	1067331	-	250
Cope Childrens Trust	1014051	250	-
Corby and District Cancer Care	1062120	250	-
Cure Leukaemia	1100154	500	-
Cystic Fibrosis Trust	1079049	250	-
Douglas Macmillan Hospice	1071613	250	-
Dr Kershaw's Hospice	1105924	-	500
Encephalitis Support Group	1087843	500	-
Endometriosis UK	1035810	-	500
Ezra Umarpeh Limited	1081176	250	-
Fareshare	1100051	-	500
George Collier Memorial Fund	1079269	-	250
George Eliot Hospital NHS Trust Charitable Fund and Other Related Charities	1057607	-	250
Hope House Children's Hospices	1003859	-	250
International Spinal Research Trust	1151015	-	200
Juvenile Diabetes Research Foundation Limited	295716	-	500
Kids Cancer Charity	1113821	-	500
Lancashire Teaching Hospitals Charity	1051194	500	-
Lee's Smile	1146029	250	-
Lifelites	1165791	250	-
London's Air Ambulance Limited	801013	-	200
Maggie's	SC024414	-	500
Martin House Children's Hospice	517919	-	-
Midlands Air Ambulance Charity	1143118	250	900
MedEquip4Kids	1102830	250	-

The Squire Patton Boggs Charitable Trust

APPENDIX I – List of Institutions Supported for the year ended 5 April 2023

Charity and Category	Registered Charity Number	Grant payable 2023 £	Grant payable 2022 £
The Advancement of Health or Saving of Lives (continued)			
Multiple Sclerosis Society	1139257	1,000	500
National Axial Spondyloarthritis Society	1183175	-	200
North West Air Ambulance	1075641	-	200
Pain Concern	SC023559	250	-
Pancreatic Cancer UK	1112708	750	-
Rainbow Trust Children's Charity	1070532	-	457
React	802440	-	200
Rennie Grove Hospice Care	1140386	-	500
Reuben's Retreat Ltd	1150436	-	500
Royal Brompton and Harefield Hospitals Charity	1053584	-	500
Salisbury District Hospital Charitable Fund	1052284	500	-
Spread a Smile	1152205	500	-
St Ann's Hospice	258085	500	500
Strongbones Children's Charitable Trust	1086173	250	-
Target Ovarian Cancer	1125038	250	-
Thames Valley Air Ambulance	1084910	250	-
The Ayrshire Hospice	SC011390	500	-
The Butterfly AVM Charity	1149170	-	500
The City Hospice Trust Limited	1023311	-	200
The Ehlers-Danlos Support UK	1157027	-	500
The Good Grief Project	1170244	500	-
The Hospice Charity Partnership	1156964	-	700
The Laura Crane Youth Cancer Trust	1138003	-	250
The Macular Disease Society	1001198	500	750
The Multiple Sclerosis Therapy Centre (NW) Limited	1095695	-	200
The Natasha Allergy Research Foundation	1181098	250	-
The Royal Free Charity	1165672	-	500
The Royal Marsden Cancer Charity	1095197	-	500
The Wren Project	1192689	-	500
Tommy's	1060508	250	-
Tree of Hope	1149254	-	500
Versus Arthritis	207711	-	250
Wetherby in Support of the Elderly	1163698	-	200
Wellbeing of Women	239281	250	-
Willow Foundation	1106746	-	200
Women and Health	296262	-	500
Worcestershire Association for the Blind	1136716	-	250
World Child Cancer	1084729	-	200
Yorkshire Air Ambulance	1084305	250	250
The Advancement of Health or Saving of Lives Total		13,850	22,057

The Squire Patton Boggs Charitable Trust

APPENDIX I – List of Institutions Supported for the year ended 5 April 2023

Charity and Category	Registered Charity Number	Grant payable 2023 £	Grant payable 2022 £
The Prevention or Relief of Poverty			
Emmeline's Pantry	1169796	-	750
Lifeshare Limited	1042500	-	2,000
The Access to Justice Foundation	1126147	500	-
The Childhood Trust	1154032	4,740	-
The Pret Foundation	1050195	1,000	-
WaterAid	288701	250	-
Zarach	1179539	-	500
The Prevention or Relief of Poverty Total		6,490	3,250
Grand Total		99,480	87,957