

Registered Charity Number 1064028

**The Squire Patton Boggs Charitable Trust (formerly The  
Thousandth Man – Richard Burns Charitable Trust)  
Trustees' report and financial statements  
for the year ended 5 April 2022**

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Appendix I does not form part of the audited financial statements and is included only for the purposes of  
information

# The Squire Patton Boggs Charitable Trust

## Trustees and Advisers

## Trustees and Chair of Trustees

### Chair of Trustees

Robert James Elvin  
Chair of Trustees  
Squire Patton Boggs (UK) LLP  
No 1 Spinningfields  
1 Hardman Square  
Manchester  
M3 3EB  
**Appointed as a trustee:** 16 February 2009  
**Appointed Chair of Trustees:** 15 May 2014

### Trustees

Andrew David Stones  
Squire Patton Boggs (UK) LLP  
6 Wellington Place  
Leeds  
LS1 4AP  
**Appointed:** 31 August 2018

Spencer James McKay  
Squire Patton Boggs (UK) LLP  
Premier Place  
2 & A Half Devonshire Square  
London  
EC2M 4UJ  
**Appointed:** 30 November 2018

Jane Louise Haxby  
Squire Patton Boggs (UK) LLP  
Premier Place  
2 & A Half Devonshire Square  
London  
EC2M 4UJ  
**Appointed:** 3 March 2020

Caroline Prew Lumley  
Squire Patton Boggs (UK) LLP  
6 Wellington Place  
Leeds  
LS1 4AP  
**Appointed:** 20 July 2020

Matthew John Giles  
Squire Patton Boggs (UK) LLP  
Rutland House  
148 Edmund Street  
Birmingham  
B3 2JR  
**Appointed:** 20 July 2020

### Registered Office

Squire Patton Boggs (UK) LLP  
Rutland House  
148 Edmund Street  
Birmingham  
B3 2JR

### Advisers

**Independent Auditors**  
PricewaterhouseCoopers LLP  
Central Square  
29 Wellington Street  
Leeds  
LS1 4DL

### Bankers

Barclays Bank PLC  
15 Colmore Row  
Birmingham  
B3 2BH

# **The Squire Patton Boggs Charitable Trust**

## **Trustees' report**

The trustees present their annual report and audited financial statements of the charity for the year ended 5 April 2022. The financial statements have been prepared in accordance with the accounting policies set out on page 11 and comply with the charity's governing document, statutory requirements, the Charities Act 2011 and Accounting and Reporting for Charities: Statement of Recommended Practice (SORP) applicable to charities preparing their financial statements in accordance with the Financial Reporting Standard (FRS102) applicable in the UK and Republic of Ireland published on 2 October 2019.

### **Trust name**

The name of the trust is "The Squire Patton Boggs Charitable Trust" (also defined in these financial statements as "the charity" or "the trust"). The name of the trust was changed from "The Thousandth Man – Richard Burns Charitable Trust" by amendment of the declaration of trust that was executed on 7 April 1997 pursuant to a resolution by the trustees dated 19 April 2021.

### **Structure, governance and management**

The trust is a registered charity, number 1064028, and is constituted under a Declaration of Trust dated 7 April 1997 as amended by supplemental deeds dated 3 November 1999, 1 December 2000, 30 December 2003, 1 April 2009, 14 April 2009, 28 August 2012, 12 May 2014 and 19 April 2021.

The charity does not actively fundraise and seeks to continue its charitable aims through donations from the partners of Squire Patton Boggs (UK) LLP. The trust, from time to time, also receives funds from Squire Patton Boggs (UK) LLP under the Solicitors Regulation Authority Account Rules.

The trustees who have served during the year are set out on page 1. Trustees are appointed by a decision of the board of trustees ("the board"). To be eligible as a trustee, an individual must be a partner of Squire Patton Boggs (UK) LLP ("the Firm") at the time of appointment. Trustees who cease to be partners of Squire Patton Boggs (UK) LLP may remain in office, in each case at the discretion of the trustees for the time being of the charity.

The trustees meet as required to assess grant applications and to approve or refuse grants. The policy of the trustees is to balance income and expenditure over given time periods but to keep a limited amount of funds available in order to be able to respond to emergency applications for grants that arise from time to time. There are no restrictions on the charity's power to invest. The strategy is to keep all monies readily available for distribution.

The charity has taken advantage of the exemptions available in relation to disclosure in the Trustees' Report for smaller charities under SORP 2019.

### **Objects**

To apply the income and all or such of the part or parts of the capital of the charity in a manner to or for the benefit of such exclusively charitable objects and purposes as the trustees may in their discretion deem fit for such good causes.

### **Review of activities**

The charity's income was derived mainly from donations from the partners of Squire Patton Boggs (UK) LLP. Further donations were received from Squire Patton Boggs (UK) LLP in the sum of £2,512 (2021: £17,663) representing client residual funds.

The charity supported a number of national charities working in a wide variety of areas, but in particular, the trustees were pleased to support some smaller charities working locally to the Firm's offices in Birmingham, London, Leeds and Manchester.

Incoming resources during the year ended 5 April 2022 totalled £65,653 (2021: £72,184).

# **The Squire Patton Boggs Charitable Trust**

## **Trustees' report (continued)**

### **Review of activities (continued)**

Expenditure during the year totalled £90,982 (2021: £83,200). Expenditure included grants made in the year of £87,957 (2021: £82,500). There was additional expenditure of £25 in bank charges and £3,000 (including VAT) for the preparation of the deed of change of name of the trust.

The charity has adequate resources to continue its work for the foreseeable future.

### **Achievements and performance**

The Charitable Trust supported 173 (2021: 102) causes throughout the year, making an average donation of approximately £508 (2021: approximately £809).

The trustees consider the levels of donations to be satisfactory and sufficient and they are happy to have been able to support, in particular, charities working with children and young people, the elderly and disabled, and healthcare and research charities, as well as supporting major charitable fundraising initiatives undertaken by the four UK offices of Squire Patton Boggs (UK) LLP. Generous donations have been made, by single or multiple donations to, for example, Barnabus (Manchester); Cancer Research UK; Leeds Culture Trust; Campaign Against Living Miserably; St Mungo's; Age UK Bexley; British Heart Foundation; Maggie's; Walk the Walk; Lifeshare Limited; Bloodwise; The Macular Disease Society; Leap Confronting Conflict; Women and Health; Rainbow Trust Children's Charity; Leeds Templars District Scout Council; North East Mitcham Community Association; Brain Research Trust; MCR Cares Limited.

### **Grant-making policy**

The charity has a policy of supporting smaller charities local to the Firm's UK offices whenever possible; however, it also makes donations to national and international charities. The partners and staff of Squire Patton Boggs (UK) LLP are invited to make applications for which charities should be granted payment. The trustees review such requests and if deemed to be in keeping with the charity's purpose, and dependent on available funds, will at their discretion approve such requests. In addition, the trustees have reviewed and made donations in support of 100 charities, which have made unsolicited applications directly to the Trust.

### **Reserves**

Reserves of the charity are not subject to any special restrictions regarding their use and are available for application to the general purposes of the charity. The levels of reserves are maintained at an appropriate level to meet the charity's requirements and are reviewed on an annual basis. At the year-end, the reserves were £156,010 (2021: £181,339).

The charity likes to withhold sufficient reserves to ensure that it can react to future demand for donations from charities, along with being able to react, in a nature in accordance with the size of the charity, when it comes to donating towards future crises as and when they arise. At a special meeting of the trustees held on 3 March 2020, the trustees discussed and agreed that the regular donations from the charity would continue to be capped at £500 unless otherwise agreed. Therefore, at least for the time being and other than in exceptional circumstances, donations from the charity are capped at £500 and this will enable the charity to continue to support other appeals with the funds available to it.

Accordingly, in the current financial year there have been some exceptional donations by the Trust: There were five individual donations equalling or exceeding £1,000 but less than £5,000 and two individual donations equalling or exceeding £5,000.

### **Risk management**

The trustees have examined the major strategic business and operational risks that the charity faces to ensure that systems are in place to monitor them.

The trustees have considered the risks and are happy that sufficient controls are in place to satisfactorily mitigate such risks.

# **The Squire Patton Boggs Charitable Trust**

## **Trustees' report (continued)**

### **Risk Management (continued)**

Signatories are in accordance with the bank mandate. All trustees are signatories and two signatures are required to approve each payment.

### **Public benefit**

During the year, the trustees considered the public benefit guidance issued by the Charity Commission. It was noted that a charitable organisation must be able to demonstrate that its aims are for the public benefit and that there must be compliance with two principles:-

The first principle is that there must be an identifiable benefit or benefits. As a grant making charity the charity has clear purposes, set out in its governing deed, which it fulfils through its grant making programmes. The benefits are identifiable in the activities undertaken by the grant beneficiaries in delivering their own charitable objectives with funds provided by the charity.

The second principle requires that the benefit must be to the public or a section of the public. The appropriateness of the beneficiaries to the aims of the charity are assessed by the application process and in cases needing additional attention, through enquiries raised by the secretary or trustees. The trustees are conscious of the need to ensure, as far as they can, that a section of the public benefiting is not unreasonably restricted. In appropriate cases the examination of financial statements and the beneficiaries' approach to finance, enable the trustees to assess adequately for their purposes any questions that may arise over restrictions flowing from the charging of fees by beneficiary charities. The same analysis enables the trustees to assess the issue of potential exclusion of those in poverty. Private benefit is unlikely to be an issue in the grant making activities of this trust, but the trustees are aware of the need to keep an eye open for this risk.

This report already contains a summary of the objects of this charity, a summary of its main activities and a record of its achievements in relation to its objects by reference to grant making.

The trustees are aware that the Charities Act 2011 brought in an obligation to require trustees to report on the charity's public benefit. The above section is intended to meet that requirement. The trustees are aware that when planning the charity's activities they must have regard to the Commission's guidance on public benefit. They confirm that they have had such regard.

### **Statement of trustees' responsibilities**

The trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period.

In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgments and estimates that are reasonable and prudent;
- state whether applicable accounting standards, comprising FRS 102, have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for

# The Squire Patton Boggs Charitable Trust

## Trustees' report (continued)

### Statement of trustees' responsibilities (continued)

safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

By order of the Trustees

Robert James Elvin (Chair of Trustees)



Date: 12 December 2022

Caroline Prew Lumley (Trustee)



Date: 12 December 2022

# **The Squire Patton Boggs Charitable Trust**

## ***Independent auditors' report to the trustees of The Squire Patton Boggs Charitable Trust (formerly The Thousandth Man – Richard Burns Charitable Trust)***

### **Report on the audit of the financial statements**

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#### **Opinion**

In our opinion, The Squire Patton Boggs Charitable Trust's (formerly the Thousandth Man – Richard Burns Charitable Trust's) financial statements ("the financial statements"):

- give a true and fair view of the state of the charity's affairs as at 5 April 2022 and of its incoming resources and application of resources for the year then ended;
- have been properly prepared in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards, comprising FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland", and applicable law); and
- have been prepared in accordance with the requirements of the Charities Act 2011 and Regulation 8 of The Charities (Accounts and Reports) Regulations 2008).

We have audited the financial statements, included within the Trustees' report and financial statements (the "Annual Report"), which comprise: the Balance Sheet as at 5 April 2022; the Statement of financial activities for the year then ended; the Statement of accounting policies; and the Notes to the financial statements.

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#### **Basis for opinion**

We conducted our audit in accordance with International Standards on Auditing (UK) ("ISAs (UK)") and applicable law. Our responsibilities under ISAs (UK) are further described in the Auditors' responsibilities for the audit of the financial statements section of our report. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

#### **Independence**

We remained independent of the charity in accordance with the ethical requirements that are relevant to our audit of the financial statements in the UK, which includes the FRC's Ethical Standard and we have fulfilled our other ethical responsibilities in accordance with these requirements.

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#### **Conclusions relating to going concern**

Based on the work we have performed, we have not identified any material uncertainties relating to events or conditions that, individually or collectively, may cast significant doubt on the charity's ability to continue as a going concern for a period of at least twelve months from the date on which the financial statements are authorised for issue.

In auditing the financial statements, we have concluded that the trustees' use of the going concern basis of accounting in the preparation of the financial statements is appropriate.

However, because not all future events or conditions can be predicted, this conclusion is not a guarantee as to the charity's ability to continue as a going concern.

Our responsibilities and the responsibilities of the trustees with respect to going concern are described in the relevant sections of this report.

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#### **Reporting on other information**

The other information comprises all of the information in the Annual Report other than the financial statements and our auditors' report thereon. The trustees are responsible for the other information. Our opinion on the financial statements does not cover the other information and, accordingly, we do not express an audit opinion or any form of assurance thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained in the audit, or otherwise appears to be materially misstated. If we identify an apparent material inconsistency or material misstatement, we are required to perform procedures to conclude whether there is a material misstatement of the financial statements or a material misstatement of the other information. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report based on these responsibilities.

Based on our work undertaken in the course of the audit, the Charities Act 2011 requires us also to report certain opinions and matters as described below.



# **The Squire Patton Boggs Charitable Trust**

## ***Independent auditors' report to the trustees of The Squire Patton Boggs Charitable Trust (formerly The Thousandth Man – Richard Burns Charitable Trust continued)***

### ***Trustees' Report***

Under the Charities Act 2011 we are required to report to you if, in our opinion the information given in the Trustees' Annual Report is inconsistent in any material respect with the financial statements. We have no exceptions to report arising from this responsibility.

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### **Responsibilities for the financial statements and the audit**

#### ***Responsibilities of the Trustees for the financial statements***

As explained more fully in the Statement of trustees' responsibilities, the trustees are responsible for the preparation of the financial statements in accordance with the applicable framework and for being satisfied that they give a true and fair view. The trustees are also responsible for such internal control as they determine is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, the trustees are responsible for assessing the charity's ability to continue as a going concern, disclosing as applicable, matters related to going concern and using the going concern basis of accounting unless the trustees either intend to liquidate the charity or to cease operations, or have no realistic alternative but to do so.

#### ***Auditors' responsibilities for the audit of the financial statements***

We are eligible to act and have been appointed as auditors under section 144 of the Charities Act 2011 and report in accordance with the Act and relevant regulations made or having effect thereunder.

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with ISAs (UK) will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

Irregularities, including fraud, are instances of non-compliance with laws and regulations. We design procedures in line with our responsibilities, outlined above, to detect material misstatements in respect of irregularities, including fraud. The extent to which our procedures are capable of detecting irregularities, including fraud, is detailed below.

Based on our understanding of the charity/industry, we identified that the principal risks of non-compliance with laws and regulations related to the Declaration of Trust, and we considered the extent to which non-compliance might have a material effect on the financial statements. We also considered those laws and regulations that have a direct impact on the financial statements such as the Charities Act 2011 and relevant regulations made or having an effect thereunder, including The Charities (Accounts and Reports) Regulations 2008. We evaluated the incentives and opportunities for fraudulent manipulation of the financial statements (including the risk of override of controls) by the trustees and those responsible for, or involved in, the preparation of the financial statements, and determined that the principal risks were related to misappropriation of assets through unapproved or inappropriate payments. Audit procedures performed included:

- Discussions with management, including consideration of known or suspected instances of non-compliance with laws and regulations and fraud;
- Evaluation of management's controls over the grant approval process;
- Review of minutes of meetings of those charged with governance;
- Review of all bank statements for the year to identify unusual transactions for testing; and
- Testing grants paid to ensure these were appropriately authorised and in accordance with the Declaration of Trust.

There are inherent limitations in the audit procedures described above. We are less likely to become aware of instances of non-compliance with laws and regulations that are not closely related to events and transactions reflected in the financial statements. Also, the risk of not detecting a material misstatement due to fraud is higher than the risk of not detecting one resulting from error, as fraud may involve deliberate concealment by, for example, forgery or intentional misrepresentations, or through collusion.

A further description of our responsibilities for the audit of the financial statements is located on the FRC's website at: [www.frc.org.uk/auditorsresponsibilities](http://www.frc.org.uk/auditorsresponsibilities). This description forms part of our auditors' report.

#### ***Use of this report***

This report, including the opinions, has been prepared for and only for the charity's trustees as a body in accordance with section 144 of the Charities Act 2011 and regulations made under section 154 of that Act (Part 4 of The Charities (Accounts and Reports) Regulations 2008) and for no other purpose. We do not, in giving these opinions, accept or assume responsibility for any other purpose or to any other person to whom this report is shown or into whose hands it may come save where expressly agreed by our prior consent in writing.

## **The Squire Patton Boggs Charitable Trust**

### ***Independent auditors' report to the trustees of The Squire Patton Boggs Charitable Trust (formerly The Thousandth Man – Richard Burns Charitable Trust continued)***

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#### **Other required reporting**

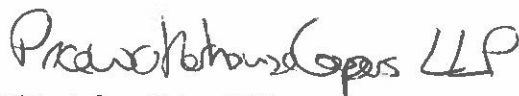
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##### **Charities Act 2011 exception reporting**

Under the Charities Act 2011 we are required to report to you if, in our opinion:

- we have not received all the information and explanations we require for our audit; or
- sufficient accounting records have not been kept by the charity; or
- the financial statements are not in agreement with the accounting records.

We have no exceptions to report arising from this responsibility.



PricewaterhouseCoopers LLP  
Chartered Accountants and Statutory Auditors  
Leeds  
12 December 2022

# The Squire Patton Boggs Charitable Trust

## Statement of financial activities for the year ended 5 April 2022

	Note	2022 £	2021 £
<b>Income and endowments from:</b>			
Donations and legacies	2	65,653	72,184
<b>Total</b>		<b>65,653</b>	<b>72,184</b>
<b>Expenditure on:</b>			
Charitable activities	3	87,957	82,500
Other	4	3,025	700
<b>Total</b>		<b>90,982</b>	<b>83,200</b>
<b>Net movement in funds</b>		<b>(25,329)</b>	<b>(11,016)</b>
Total funds brought forward		181,339	192,355
<b>Total funds carried forward</b>		<b>156,010</b>	<b>181,339</b>

There is no difference between the net income/expenditure shown above and their historical cost equivalent.

All gains and losses recognised in the year are included within the Statement of financial activities.

The above statements are relevant for both the current and prior years. The Charity is a registered charity and, as such, is entitled to certain tax exemptions on income and profits from investments and surpluses on any trading activities carried on in furtherance of the Charity's primary objectives, if there are profits and surpluses these are applied solely for charitable purposes.

# The Squire Patton Boggs Charitable Trust

## Balance Sheet as at 5 April 2022

	2022 £	2021 £
<b>Current assets</b>		
Bank deposit account	115,540	149,887
Bank current account	40,470	31,452
<b>Total current assets</b>	<b>156,010</b>	<b>181,339</b>
<b>Net assets</b>	<b>156,010</b>	<b>181,339</b>
<b>The funds of the charity</b>		
Unrestricted income funds	156,010	181,339
<b>Total charity funds</b>	<b>156,010</b>	<b>181,339</b>

The financial statements on pages 9 to 14 were approved by the board of trustees on *12 December 2022* and were signed on its behalf by:



Robert James Elvin

Chair of Trustees



Caroline Prew Lumley

Trustee

# **The Squire Patton Boggs Charitable Trust**

## **Statement of accounting policies**

### **(a) Basis of preparation and assessment of going concern**

The financial statements have been prepared in accordance with the Charities Act 2011 and Accounting and Reporting for Charities: Statement of Recommended Practice (SORP) applicable to charities preparing their financial statements in accordance with the Financial Reporting Standard (FRS102) applicable in the UK and Republic of Ireland published on 2 October 2019.

The financial statements have been prepared to give a 'true and fair' view and have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a 'true and fair view'. This departure has involved following Accounting and Reporting for Charities: Statement of Recommended Practice (SORP), preparing their financial statements in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued on 2 October 2019 rather than the Accounting and Reporting by Charities: Statement of Recommended Practice (SORP) effective from 1 April 2005 which has since been withdrawn.

The charity constitutes a public benefit entity as defined by FRS 102.

The Board of Trustees have reviewed the current level of reserves and cash balances of the trust and consider that there are sufficient cash resources for at least the next twelve months from the date of signature of the financial statements to manage any foreseeable reduction in the donations made by the partners of Squire Patton Boggs (UK) LLP ("SPB"). The Board also considers that given the trust has minimal operating expenses and no fixed costs there is a reasonable expectation that the trust has adequate resources to continue in operational existence for the foreseeable future based on future expected cash flows. In the unlikely event that donations from the partners of SPB ceased the trustees would manage grant payment levels to ensure sufficient cash & reserve balances, and for this reason the Board continues to adopt the 'going concern' basis in preparing the financial statements.

The charity is exempt from preparing a Cash Flow Statement, as it meets the definition of a small entity.

### **(b) Income Recognition**

Income is recognised in the Statement of Financial Activities (SOFA) when:

- the charity has entitlement to the donation, legacy or similar income and any conditions for receipt are met;
- the trustees are reasonably certain they will receive it and;
- the trustees are reasonably certain that the value can be reliably measured.

Interest on funds held on deposit is included when receivable and the amount can be measured reliably by the charity; this is normally upon notification of the interest paid or payable by the bank.

Tax reclaims on donations and gifts are recognised at the same time as the gift to which they relate.

The charity is a registered charity, and as such applies available tax exemptions on income and profits from investments.

### **(c) Expenditure recognition**

Grants payable are charged in the year when the offer is conveyed to the recipient except in those cases where the offer is conditional, such grants being recognised as expenditure when the conditions attaching are fulfilled.

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that settlement will be required, and the obligation can be measured reliably.

All expenditure is accounted for on an accruals basis.

# **The Squire Patton Boggs Charitable Trust**

## **Statement of accounting policies (continued)**

### **(d) Cash & Cash Equivalents**

Cash and cash equivalents includes cash in hand, deposits held at call with banks, other short-term highly liquid investments with original maturities of three months or less.

# The Squire Patton Boggs Charitable Trust

## Notes to the financial statements for the year ended 5 April 2022

### 1 Critical judgements and estimation uncertainty

Estimates and judgements are continually evaluated and are based on historical experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances. The charity makes estimates and assumptions concerning the future. The resulting accounting estimates may, by definition, seldom equal the related actual results. There are no estimates and assumptions that have significant risk of causing a material adjustment to the carrying amounts of assets and liabilities within the next financial year.

### 2 Donations and legacies

	2022	2021
	£	£
Partner Donations	50,500	43,500
Donations from Squire Patton Boggs (UK) LLP	2,512	17,663
Tax recovered (gift aid)	12,625	10,875
Bank Interest	16	146
	<b>65,653</b>	<b>72,184</b>

The donations from Squire Patton Boggs (UK) LLP, amounting to £2,512 (2021: £17,663), represent residual client balances made at the request of clients or the Solicitors Regulation Authority.

Partner donations include £6,000 (2021: £5,500) from trustees without attached conditions.

### 3 Charitable activities

Charitable activities relate to grants made in the year, which have been paid to registered charities and in 2021 to a local authority school fund regulated by the Education Funding Authority. No grants were made to individuals.

Grants payable are categorised below by the nature of the activity funded.

Nature of Activity Funded	Grants to	Grants to
	Institutions	Institutions
	Total Amount £	Total Amount £
	2022	2021
Amateur Sport	500	-
Arts/Culture/Heritage/Science	500	-
Disability	3,900	2,000
Education/Training	30,800	34,800
General Charitable Purposes	24,450	25,850
Overseas Aid Famine Relief	1,500	-
The Advancement of Education	1,000	4,000
The Advancement of Health or Saving of Lives	22,057	12,150
The Prevention or Relief of Poverty	3,250	3,700
<b>Grand Total</b>	<b>87,957</b>	<b>82,500</b>

A full list of the institutions supported can be found in Appendix I.

# The Squire Patton Boggs Charitable Trust

## Notes to the financial statements for the year ended 5 April 2022 (continued)

### 4 Other

Other costs incurred during the year for the sum of £3,025 (2021: £700) relate to £25 (2021: £100) in bank charges associated with cheques stopped by request from charities and £3,000 (including VAT) for preparation of the Deed of Change of Name of the Trust (2021: £600 (including VAT) for preparation of the Deed of Appointment and Retirement of Trustees).

### 5 Staff costs and trustees' remuneration

The charity had no employees in the year and thus incurred no staff costs (2021: £nil). Trustees received no remuneration and were not reimbursed for any of their expenses in the year (2021: £nil).

### 6 Administration

Administration services are provided free of charge from Squire Patton Boggs (UK) LLP who also bear all costs of administration, with the exception of certain items of incidental expenditure. The trustees do not consider it practicable to make an accurate estimate of the value of these services.

Audit services are provided to the charity on an honorary basis.

### 7 Related party transactions

Under charity law the trustees are prohibited from acquiring any financial benefit from the charity. The charity may make grants to organisations with which the trustees may be associated. However, none of the trustees has a significant influence over the related organisation. At 5 April 2022 there were no outstanding donations due from Squire Patton Boggs (UK) LLP, a limited liability partnership in which all the trustees are members (2021: £nil).

The trustees during the year make a donation to the charity on the same terms as all the contributing partners of Squire Patton Boggs (UK) LLP. Their donations are disclosed in note 2 to the financial statements.

During the year, the charity made no donations (2021: £nil) which resulted in a membership benefit for Squire Patton Boggs (UK) LLP or its members.

### 8 Commitments and contingent liabilities.

At 5 April 2022 the charity had no commitments not provided for in the financial statements (2021: £nil).

The trust provides an indemnity to Squire Patton Boggs (UK) LLP in relation to certain funds donated under the Solicitors Regulation Authority Account Rules. Funds covered by this indemnity as at 5 April 2022 amounted to £nil (2021: £13,799.33). It is not foreseeable that Squire Patton Boggs (UK) LLP will claim under this indemnity therefore no provision has been made in the financial statements.



# The Squire Patton Boggs Charitable Trust

## APPENDIX I – List of Institutions Supported for the year ended 5 April 2022 (continued)

Appendix I does not form part of the audited financial statements and is included only for the purposes of information

Charity and Category	Registered Charity Number	Grant payable 2022 £	Grant payable 2021 £
<b>Amateur Sport</b>			
Shevington Sharkes ARLFC	1185238	250	-
Shevington Football Club	1184794	250	-
<b>Amateur Sport Total</b>		500	-
<b>Arts/Culture/Heritage/Science</b>			
Morcombe Winter Gardens Preservation Trust Ltd	1113010	500	-
<b>Arts/Culture/Heritage/Science Total</b>		500	-
<b>Disability</b>			
Activity Club for Children with Special Needs (Berkshire)	1104007	200	-
British Wireless for the Blind Fund	1078287	200	-
Clothing Solutions (For Disabled People)	1120118	200	-
Enfield Carers Centre	1140089	200	-
Exter Community Transport Association	1129560	250	-
Fishing for Heroes	1135355	500	-
Get Kids Going	1063471	500	-
Motor Neurone Disease Association	294354	-	500
Pear Tree Special School Fund	1044250	250	-
Phys-Cap for Children	512422	-	500
Solihull Action through Advocacy	1146073	200	-
StreetVet	1181527	-	1,000
The British Polio Fellowship	1108335	400	-
The Douglas Bader Foundation	800435	250	-
The Guide Dogs for the Blind Association	209617	500	-
The Sequal Trust	260119	250	-
<b>Disability Total</b>		3,900	2,000
<b>Education/Training</b>			
Action For Kids Charitable Trust	1068841	-	500
Action Medical Research	208701	-	750
Alive and Kicking UK	1105583	-	500
Alzheimer's Society	296645	1,000	1,000
Beis Chinuck Lebonos Limited	1049458	200	-
Birmingham Hippodrome Theatre Trust Ltd	510842	-	500
Birmingham People's Centre Limited	1157384	500	-
Birmingham Phab Camps	502073	200	-
Birmingham St Mary's Hospice [St Mary's Hospice Limited]	503456	-	500

## The Squire Patton Boggs Charitable Trust

### APPENDIX I – List of Institutions Supported for the year ended 5 April 2022 (continued)

Charity and Category	Registered Charity Number	Grant payable 2022 £	Grant payable 2021 £
<b>Education/Training (continued)</b>			
Bleasdale School Trust	1167585	200	-
Blooming Blossoms Trust	1119198	250	-
BluePrint Training & Enterprise	1155731	-	200
Bone Cancer Research Trust	1159590	-	500
Brain Tumor Research Campaign	295895	250	-
CALM [Campaign Against Living Miserably]	1110621	750	500
Cancer Research UK	1089464	1,750	1,450
Crabtree School Parents' Association	297330	-	500
Dodford Children's Farm	253596	250	-
Drive Forward Foundation	1018750	-	500
Edward's Trust	1105370	-	500
Farms for City Children Limited	325120	-	200
Foundation for Conductive Education	295873	-	5,000
Friends of Brockholes School	1152513	500	-
Friends of Sick Children in Malawi	1140578	200	1,000
Grief Encounter	1175837	500	-
Guy's Gift	1128116	250	-
HEART UK [Hyperlipidaemia Education & Atherosclerosis Research Trust UK]	1003904	-	500
Henshaws Society for the Blind	221888	200	-
Horizons (Plymouth)	1096256	200	-
Insight - Counselling Coaching & Support Services	1125103	-	200
Just Different	1125004	250	-
Kidneys For Life Fundraising for MINT	505256	750	-
Kids Klub - Leeds	1084977	250	-
Kirkwood Hospice	512987	-	500
Leap Confronting Conflict	1072376	500	-
Leeds Culture Trust	1184883	10,000	5,000
Leeds MIND	1007625	-	500
Leeds Templars District Scout Council	1031961	500	-
Lymphoma Action	1068395	500	-
Macmillan Cancer Support	261017	1,000	1,250
Manchester Disabled People's Access Group	1133526	500	-
Manchester Youth Zone Limited	1134580	1,000	-
Margaret Haes Riding Centre Limited	1106437	500	-
Muscular Dystrophy Group of Great Britain and Northern Ireland	205395	200	-
NHS Charities Together [Association of NHS Charities]	1186569	-	500
NMC Midlands Limited	1148855	250	-
On Course Foundation	1136618	500	-
One in a Million (Sports)	1122573	200	-

## The Squire Patton Boggs Charitable Trust

### APPENDIX I – List of Institutions Supported for the year ended 5 April 2022 (continued)

Charity and Category	Registered Charity Number	Grant payable 2022 £	Grant payable 2021 £
<b>Education/Training (continued)</b>			
PACE Charitable Trust	1125407	500	-
Parklands Primary School	EXEMPT CHARITY	-	500
Pets as Therapy	1112194	500	-
Prostate Cancer UK	1005541	-	500
Riding For the Disabled Association Incorporating Carriage Driving	244108	500	-
Roadpeace	1087192	900	-
Save The Children [The Save The Children Fund]	213890	-	500
Solving Kids' Cancer UK (formerly Solving Kids' Cancer Europe)	1135601	-	500
Special Needs Enterprises (Norfolk) Limited	801275	250	-
St Basil's	1080154	400	500
St Gemma's Hospice	1015941	-	200
St Giles Hospice	509014	-	500
St Mary's Hospice Limited	503456	400	-
St Richard's Hospice Foundation	515668	-	500
Stick 'n' Step	1136997	-	200
Stillbirth and Neonatal Death Society	299679	200	-
The Brain Tumour Charity	1150054	-	1,000
The Colour House Children's Theatre	1123398	-	500
The Island Project	1119034	400	-
The Jigsaw Trust	1075464	200	-
The Lisieux Trust Limited	1151222	-	1,000
The Lowry Centre Trust	1053962	-	500
The Mary Stevens Hospice	517656	-	3,000
The Mental Health Foundation	801130	-	500
The Moss Hey Primary School PTA	1030710	250	-
The Mustard Tree	1135192	-	200
The National Autistic Society	269425	-	(250)
The Roundhouse Trust	1071487	500	-
The Save the Children Fund	213890	200	-
The Scar Free Foundation	1078666	-	500
The Single Homeless Project	287779	200	-
University College London Hospitals Charity	1165398	-	500
Walking with the Wounded	1153497	-	200
Walsall Schools Holiday Camp Trust	522743	400	-
War Child	1071659	500	-
Women's Aid Federation of England	1054154	400	-
Wooden Spoon Society	326691	-	500
Young Minds Trust	1016968	-	200

# The Squire Patton Boggs Charitable Trust

## APPENDIX I – List of Institutions Supported for the year ended 5 April 2022 (continued)

Charity and Category	Registered Charity Number	Grant payable 2022 £	Grant payable 2021 £
<b>Education/Training Total</b>		<b>30,800</b>	<b>34,800</b>
<b>General Charitable Purposes</b>			
Action for Children	1097940	-	200
Action Together CIO	1165512	-	500
Adoption UK Charity	1160647	250	-
Afghanistan & Central Asian Association	1175858	-	200
Age Concern Solihull	1055887	200	-
Age UK	1128267	-	700
Age UK Bexley	1088399	500	-
Alzheimer's Research UK	1077089	500	200
Assist Trust	1057772	200	-
Autistic Society Greater Manchester Area	1089527	250	-
Aylsham and District Care Trust	296411	250	-
Bauer Radio's Cash For Kids Charities	1122062	500	1,000
Breast Cancer Now	1160558	-	500
British Disabled Angling Association	1074729	200	-
Children with Cancer UK	298405	500	-
Crackerjacks Children's Trust	1146586	200	-
Crohn's and Colitis UK	1117148	500	-
Deafblind UK	802976	200	200
Essex Boys and Girls Clubs	1163658	250	-
Faith in Action Merton Homelessness Project	1101165	500	500
Folio Sutton Coldfield	1175929	-	250
Foothold [The Institute of Engineering & Technology Benevolent Fund]	208925	-	500
Foundation of Light	1089333	-	500
Greenwich Winter Night Shelter	1168966	500	-
Gwennie's Getaways	1183782	250	-
Headlines Craniofacial Support	1058461	3,000	-
Hotline Meals Service (London)	1066575	200	-
Impetus - The Private Equity Foundation	1152262	200	-
LandAid Charitable Trust Limited	295157	1,000	2,000
Leeds Cares	1170369	250	-
Leeds Community Foundation [Community Foundation for Leeds]	1096892	-	500
Lennox Children's Cancer Fund	1011325	200	200
Let's Feed Brum Limited	1178574	-	500
London Legal Support Trust	1101906	-	1,000
Maggs Day Centre	700852	250	-
Manchester Cares [MCR Cares Limited]	1176902	500	1,000
Manchester People First	1124426	500	-

## The Squire Patton Boggs Charitable Trust

### APPENDIX I – List of Institutions Supported for the year ended 5 April 2022 (continued)

Charity and Category	Registered Charity Number	Grant payable 2022 £	Grant payable 2021 £
<b>General Charitable Purposes (continued)</b>			
Manchester University NHS Foundation Trust Charity	1049274	250	-
Musical Keys	1151915	200	-
Norfolk Community Foundation	1110817	500	-
NEMCA (North East Mitcham Community Association)	288659	1,000	500
Northmoor Community Association	1091595	500	-
NSPCC [The National Society for the Prevention of Cruelty to Children]	216401	1,000	2,000
Opportunity International United Kingdom	1107713	-	500
Rape and Sexual Violence Project	1134387	500	-
Right to Play UK Limited	1112404	50	-
Royal Manchester Children's Hospital Fund at CMFT Charity [Manchester University NHS Foundation Trust Charity]	1049274	-	500
SENSE, The National Deafblind and Rubella Association	289868	-	500
SIFA Fireside	1049728	500	-
Smart Works (Greater Manchester)	1163594	500	-
St George's Crypt	1144474	-	200
St Martin's Housing Trust	802013	500	-
St Mungo's [St Mungo Community Housing Association]	1149085	1,500	7,500
Stroke Association	211015	-	500
The Boparan Charitable Trust	1129992	-	(200)
The British Kidney Patient Association	270288	500	-
The British Red Cross Society	220949	750	-
The Candlelighters Trust	1045077	-	750
The Foundation for Social Improvement	1123384	250	-
The Friends of Marsden Library	1168781	500	-
The Honeypot Children's Charity	1011672	-	200
The Matt Hampson Foundation	1139823	500	-
The Mayor of Greater Manchester's Charity	1180418	250	-
The Maytree Respite Centre	1087668	-	500
The National Rheumatoid Arthritis Society	1134859	200	-
The Prince's Trust	1079675	-	450
The Royal British Legion	219279	200	1,000
The Royal United Kingdom Beneficent Association	210729	200	-
The United Kingdom Committee for UNICEF	1072612	250	-
The Wellspring (Stockport) Limited	1157268	250	-
The Whitechapel Mission	227905	500	-
Two Brews	1195358	500	-
Up 'N Away	1150268	250	-
We Love Manchester	1173260	-	500

## The Squire Patton Boggs Charitable Trust

### APPENDIX I – List of Institutions Supported for the year ended 5 April 2022 (continued)

Charity and Category	Registered Charity Number	Grant payable 2022 £	Grant payable 2021 £
<b>General Charitable Purposes (continued)</b>			
William's Gift	1188493	500	-
<b>General Charitable Purposes Total</b>		<b>24,450</b>	<b>25,850</b>
<b>Overseas Aid Famine Relief</b>			
Disasters Emergency Committee	1062638	1,500	-
<b>Overseas Aid Famine Relief Total</b>		<b>1,500</b>	<b>-</b>
<b>The Advancement of Education</b>			
Walk the Walk Worldwide	SC029572	1,000	4,000
<b>The Advancement of Education Total</b>		<b>1,000</b>	<b>4,000</b>
<b>The Advancement of Health or Saving of Lives</b>			
Acacia Family Support	1122831	500	-
Acorns Children's Hospice Trust	700859	200	500
Age UK North Yorkshire and Darlington	1128377	250	-
Anthony Nolan	803716	500	-
Anxiety UK	1113403	500	-
Asthma UK	802364	500	-
Barnabus (Manchester)	1174410	1,000	500
BCH Charity [Birmingham Women's and Children's Hospital Charity]	1160875	400	500
Bloodwise	216032	500	-
Brain Research Trust	1137560	500	-
British Heart Foundation	225971	1,400	1,500
Children's Liver Disease Foundation	1067331	250	-
Dr Kershaw's Hospice	1105924	500	-
Endometriosis UK	1035810	500	-
Fareshare	1100051	500	-
George Collier Memorial Fund	1079269	250	-
George Eliot Hospital NHS Trust Charitable Fund and Other Related Charities	1057607	250	-
Hope House Children's Hospices	1003859	250	-
International Spinal Research Trust	1151015	200	-
Juvenile Diabetes Research Foundation Limited	295716	500	-
Kidscan Limited	1094946	-	500
Kids Cancer Charity	1113821	500	-
London's Air Ambulance Limited	801013	200	500
Maggie's	SC024414	500	-
Martin House Children's Hospice	517919	-	250
Midlands Air Ambulance Charity	1143118	900	500

## The Squire Patton Boggs Charitable Trust

### APPENDIX I – List of Institutions Supported for the year ended 5 April 2022 (continued)

Charity and Category	Registered Charity Number	Grant payable 2022 £	Grant payable 2021 £
<b>The Advancement of Health or Saving of Lives (continued)</b>			
Multiple Sclerosis Society	1139257	500	-
National Axial Spondyloarthritis Society	1183175	200	-
Noah's Ark - The Children's Hospice	1081156	-	500
North West Air Ambulance	1075641	200	500
Pancreatic Cancer UK	1112708	-	500
Rainbow Trust Children's Charity	1070532	457	-
React	802440	200	-
Rennie Grove Hospice Care	1140386	500	-
Reuben's Retreat Ltd	1150436	500	-
Ronald McDonald House Charities	802047	-	500
Royal Brompton and Harefield Hospitals Charity	1053584	500	-
St Ann's Hospice	258085	500	-
Sue Ryder	1052076	-	500
The Butterfly AVM Charity	1149170	500	-
The City Hospice Trust Limited	1023311	200	-
The Ehlers-Danlos Support UK	1157027	500	-
The Hospice Charity Partnership	1156964	700	-
The Laura Crane Youth Cancer Trust	1138003	250	-
The Macular Disease Society	1001198	750	-
The Multiple Sclerosis Therapy Centre (NW) Limited	1095695	200	-
The Royal Free Charity	1165672	500	-
The Royal Marsden Cancer Charity	1095197	500	-
The Sick Children's Trust	284416	-	3,000
The Wren Project	1192689	500	-
Tree of Hope	1149254	500	200
University Hospitals Birmingham Charity	1165716	-	500
Versus Arthritis	207711	250	-
Walsall Rehabilitation and Healthy Living Trust	1109021	-	500
Wetherby in Support of the Elderly	1163698	200	-
WellChild	289600	-	200
Willow Foundation	1106746	200	-
Women and Health	296262	500	-
Worcestershire Association for the Blind	1136716	250	-
World Child Cancer	1084729	200	-
Yorkshire Air Ambulance	1084305	250	500
<b>The Advancement of Health or Saving of Lives Total</b>		<b>22,057</b>	<b>12,150</b>
<b>The Prevention or Relief of Poverty</b>			
Emmeline's Pantry	1169796	750	-

## The Squire Patton Boggs Charitable Trust

### APPENDIX I – List of Institutions Supported for the year ended 5 April 2022 (continued)

Charity and Category	Registered Charity Number	Grant payable 2022 £	Grant payable 2021 £
<b>The Prevention or Relief of Poverty (continued)</b>			
Lifeshare Limited	1042500	2,000	3,000
The Pret Foundation	1050195	-	500
WaterAid	288701	-	200
Zarach	1179539	500	-
<b>The Prevention or Relief of Poverty Total</b>		<b>3,250</b>	<b>3,700</b>
<b>Grand Total</b>		<b>87,957</b>	<b>82,500</b>