

**Asthma Relief Charity**  
**Accounts**  
**for the year ended 30 June 2022**

**Simon Day & Co.**  
**Chartered Accountants**

## **Asthma Relief Charity**

### **Examiner's Unqualified Report on the Accounts**

#### **Independent Examiner's report to the Trustees of Asthma Relief Charity**

We report on the accounts of the Charity for the year ended 30 June 2022, which are set out on the attached pages.

#### **Respective responsibilities of trustees and examiner**

As the charity's trustees you are responsible for the preparation of the accounts. You consider that the audit requirement of section 144 of the Charities Act 2011 (the Act) does not apply. It is our responsibility to examine the accounts under section 145 of the Charities Act state, to follow the procedures laid down in the General Directions given by the Charity Commissioners under section 145(5)(b) of the Act, and to state whether particular matters have come to our attention.

#### **Basis of independent examiner's report**

Our examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes a consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently we do not express an audit opinion on the view given by the accounts.

#### **Independent examiner's statement**

In connection with our examination, no matter has come to our attention:

(1) which gives us reasonable cause to believe that in any material respect the requirements

- to keep accounting records in accordance with section 130 of the Act: and
- to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the Act

have not been met: or

(2) to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Simon Day & Co.

Chartered Accountants  
Unit 2 Uffcott Farm  
Uffcott  
Wiltshire  
SN4 9NB

Date:

# Asthma Relief Charity

## Income and Expenditure Account for the year ended 30 June 2022

	2022		2021	
	£	£	£	£
<b>Income</b>				
Donations, grants and bequests		254,055		233,194
CAF and collection boxes		697		1,311
Events and other		1,731		3,616
		<u>256,483</u>		<u>238,121</u>
<b>Expenses</b>				
<u>Direct charitable expenditure</u>				
Nebulisers & respiratory equipment	82,316		75,358	
Transport and delivery	4,297		3,702	
Help line & telephone	792		828	
Wages	32,246		29,322	
Information and support	29,415		28,455	
Motor costs	1,658		1,999	
	<u>150,724</u>		<u>139,664</u>	
<u>Indirect charitable expenditure</u>				
Insurance	781		752	
Office rent and services	5,040		5,442	
Printing, postage and stationery	1,556		1,316	
Fundraising	68,760		66,396	
Website costs	1,817		84	
Bank charges	492		539	
Honorarium	-		300	
Sundry expenses	576		156	
Asset purchase	659		-	
	<u>79,681</u>		<u>74,985</u>	
Total expenditure		(230,405)		(214,649)
<b>Net surplus</b>		<u>26,078</u>		<u>23,472</u>
Monies carried over from previous year		58,796		35,324
Monies carried over to next year		<u>84,874</u>		<u>58,796</u>

# Asthma Relief Charity

## Balance Sheet as at 30 June 2022

		2022		2021	
		£	£	£	£
<b>Current Assets</b>					
Debtors	2	2,820		-	
Cash at bank and in hand		81,814		59,436	
		<u>84,634</u>		<u>59,436</u>	
<b>Current Liabilities</b>					
Honorarium accrual		-		640	
<b>Net Current Assets</b>			84,634		58,796
<b>Total Assets Less Current Liabilities</b>			<u>84,634</u>		<u>58,796</u>
<b>Capital Account</b>					
Brought forward at 1 July 2021			58,796		35,324
Surplus for the year			25,838		23,472
			<u>84,634</u>		<u>58,796</u>

We approve these accounts and confirm that we have made available all relevant records and information for their preparation.

A Mitchell (Trustee)

Dr Matheson (Chairperson)

Dr P Moss (Trustee)

Date:

**Notes to the Accounts  
for the year ended 30 June 2022**

**1. Accounting Policies**

**1.1. Accounting convention**

The accounts are prepared under the historical cost convention modified when necessary to include the revaluation of certain fixed assets.

**1.2. Donations**

Donations represents the total value of donations received through the year.

**1.3. Leasing**

Rentals payable under operating leases are charged against income on a straight line basis over the lease term.

<b>2. Debtors</b>	<b>2022</b>	<b>2021</b>
	<b>£</b>	<b>£</b>
Trade debtors	2,820	-
	<u>          </u>	<u>          </u>
<b>3. Current Liabilities</b>	<b>2022</b>	<b>2021</b>
	<b>£</b>	<b>£</b>
Other creditors	-	640
	<u>          </u>	<u>          </u>



**CHAIRMANS REPORT – Year 1st July 2021 to 30th June 2022**

Coronavirus has continued to influence our planning this financial year and coupled with the increase in financial pressures many people are experiencing secondary to the very significant rise in the cost of living we had another challenging year.

There was a marked increase in requests for help from people whose brush with Covid had worsened their respiratory problems or who had gone on to develop 'long Covid'. Continued pressure on community nurses to treat as many patients at home rather than admit to hospital has similarly put further pressure on our services.

Some messages of thanks.... *(From a Respiratory Nurse Specialist at a Hospital) 'I am getting in touch to acknowledge the receipt of our Nebulisers. We are once again very grateful to the Asthma Relief Charity for your kind donation. As always, the equipment will be used for people with chronic lung conditions and particularly useful at this difficult time with Covid. Once again your donation is greatly appreciated'.*

*(From another Respiratory Nurse at a Hospital) 'I'd like to thank you for the generous donation of the Nebuliser machines, we are so grateful. These machines will help to facilitate safe and timely discharge for our Patients and in some cases will prevent Hospital admission. We are especially grateful at this time of year when these machines are in such great demand. Thank you so much for your support at this very difficult time!'*

*(From a Children's Nursing Team) 'Dear Dave, I hope you are well. I was just wondering if your Charity still donated nebulisers to Children's Community Nursing Services? – we have moved 4 times during the pandemic so far, so not sure whether you still have this service as we have lost contact due to our moves. We are in desperate need of more nebulisers so just wanted to touch base with you in relation to this'.*

(We helped this Children's Nurse again and will continue to do so, funds permitting of course)

*(From a Hospice) 'Dear Patricia and Dave, I would like to extend my personal thanks to you. This generous donation of 4 Nebulisers makes a significant saving to our costs, freeing up valuable funds to dedicate to our Patients and their families. It's hard to put into words just how grateful we are for your support, especially in these challenging times. As you will imagine, the Coronavirus pandemic has had a dramatic impact on our Hospice, both on our services and our fundraising; nevertheless, we have continued to provide in-patient care and our Hospice-at-home teams have continued to care for Patients who want to stay in their own homes. We have delivered Wellbeing Services remotely and plan to continue to offer this option as our face-to-face out-patient services return. Now more than ever we rely on people like you to ensure we can continue providing our services free of charge for those who need us most, now and in the future. Once again many thanks for your support'*

*(From an Older Patient we helped via his Medical Centre) 'Thank you so much for your help in obtaining a Nebuliser from your wonderful Charity. I received mine today and could not be more grateful. Thank you again.'*

We have of course been helping people in financial stress for some years and the following extract from a Community Matron working in areas that are among the highest rated on the deprivation index for the UK illustrates the importance of this work and the necessity for it to continue at the current increased level: -

*'Good afternoon Tricia, just a message to confirm I have received the five donated nebulisers.*

*I will keep you updated on how they are used but just to say that the first one is going to a patient who lives in poverty – has had no central heating in seven years, and survives from benefits, when I explained I was able to get him a donated nebuliser he was extremely grateful – so I want to thank you again with your assistance.'*

The difference we have noticed now is that we are experiencing many more such instances as increasing numbers of people appear to find themselves in a similar predicament.

We are only able to respond in this way due to the generous support of the grant making organisations, corporate donors, small businesses and private individuals and all those who give their time and expertise voluntarily. The beneficiaries of your support are Hospitals, Hospices, Medical Centres, Community and Palliative care teams as well as many patients who are among the most vulnerable in our society.

On a more personal level our Founder Dave Penman has had a difficult year health wise but has still managed to contribute significantly to the Charity and we are grateful for this.

Tricia Davis our charity manager has responded splendidly to the challenges of this difficult year and we are grateful to her for the extra work and duties that she has taken on.

Finally our thanks to our trustees Alan Mitchell and Peter Moss for their support through the year and to our accountant Simon Day who has once again provided his services free of charge.

Ian Matheson (Doctor) Chairman

(Report compiled 13 February 2023)