

# THE DOMINIC BARKER TRUST

England & Wales · Charity number 1063491

## Details

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Other names	DOM'S FUND
Status	Registered
Legal form	Other
Registered	1997-07-17
Register	<a href="#">View on the Charity Commission register</a>

## Contact

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Address	Pound Close Harkstead Road Holbrook Ipswich IP9 2RA
Phone	01473328530
Email	<a href="mailto:enquiries@dominicbarkertrust.org.uk">enquiries@dominicbarkertrust.org.uk</a>
Website	<a href="http://www.dominicbarkertrust.org.uk">http://www.dominicbarkertrust.org.uk</a>

## Activities

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**Objects:** THE ADVANCEMENT OF EDUCATION OF THE EDUCATION OF THE PUBLIC IN THE CAUSES AND RELIEF OF STAMMERING

**Activities:** Research into stammering.

## Classification

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- **How:** Makes Grants To Organisations, Sponsors Or Undertakes Research
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives, Disability
- **Who:** Children/young People, People With Disabilities

## Geography

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- Denmark
- South Africa
- Sweden
- Throughout England And Wales

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-04-05	£32,128	£32,388	-	-
2024-04-05	£37,460	£37,958	-	-
2023-04-05	£30,292	£44,051	-	-
2022-04-05	£37,756	£26,462	-	-
2021-04-05	£41,901	£59,721	-	-

## Trustees

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Name	Role	Appointed
TOBY KRAMERS	Chair	2013-03-16
CHLOE CHANCELLOR		2013-03-16
DR Stephen Davis		2015-09-19
ELEANOR LOUISE BARKER		2012-03-10
GUY WILLIAM BARKER		2014-03-08
Norbert Lieckfeldt		2022-03-19

**THE DOMINIC BARKER TRUST**

England & Wales - Charity number 1063491

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# Accounts

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Charity number: 1063491

**THE DOMINIC BARKER TRUST**

**UNAUDITED**

**TRUSTEES' REPORT AND FINANCIAL STATEMENTS**

**FOR THE YEAR ENDED 5 APRIL 2025**

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**THE DOMINIC BARKER TRUST**

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THE DOMINIC BARKER TRUST

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REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISERS  
FOR THE YEAR ENDED 5 APRIL 2025

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<b>Trustees</b>	Miss E L Barker, Vice Chair Mr G W Barker Mr T Kramers, Chairman (reappointed 2 March 2024) Mrs C Chancellor (reappointed 2 March 2024) Dr S Davis OBE Mrs S Aggett (reappointed 2 March 2024) Mr N Lieckfeldt (reappointed 2 March 2024)
<b>Charity registered number</b>	1063491
<b>Principal office</b>	Pound Close Holbrook Ipswich Suffolk IP9 2RA
<b>Secretary</b>	Miss E L Barker
<b>Chairman</b>	Mr T Kramers

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT FOR THE YEAR ENDED 5 APRIL 2025

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The Trustees present their Annual Report together with the financial statements of The Dominic Barker Trust (the "Charity") for the year ended 5 April 2025. The Trustees confirm that the Annual Report and financial statements of the Charity comply with the current statutory requirements, the requirements of the Charity's governing document and the provisions of the Statement of Recommended Practice, applicable to charities preparing their accounts in accordance with the "Charity SORP".

#### Objectives and activities

##### a. Policies and objectives

The primary objectives of the Charity are the advancement of education of the public in the causes and relief of stammering by means of funding research into stammering originally concentrated in East Anglia where the funding base began. With the growth and spread of the research and the attraction of wider funds the work of the charity has been done on a wider scale.

In setting objectives and planning for activities, the Trustees have given due consideration to general guidance published by the Charity Commission relating to public benefit, including the guidance 'Public benefit: running a charity (PB2)'.

##### b. Main activities undertaken to further the Charity's purposes for the public benefit

The Trustees are aware of the need to consider that the Dominic Barker Trust is meeting its obligation to provide public benefit. Our objectives stated above show that this is our aim, and we endeavour to accomplish these objectives. While we concentrate on different age groups, we cover all communities.

#### Achievements and performance

##### a. Review of financial position

The attached financial statements show the current state of the finances which the Trustees consider to be satisfactory.

For the year ended 5 April 2025 there was a net deficit of £260 (2024: deficit of £498). Reserves on bank deposit on that date were £104,229 (2024: £104,924). Income for the year amounted to £32,128 (2024: £37,460) and expenditure amounted to £32,388 (2024: £37,958).

The Charity's reserves are maintained at a level to ensure future funding levels that have been agreed can be realistically fulfilled.

##### b. Review of activities

During 2024-25, the Trustees have approved funding to the following research activities, all of which reflect and fulfil its charitable objectives:-

**Oxford University:** continuation of funding of the research of PhD student Birtan Demirel at the Department of Experimental Psychology at Oxford University. His research covered the following areas:-

- brain imaging using fMRI to examine language laterality in people who stutter
- a study of theta-gamma peak stimulation on sensorimotor learning during speech production
- methods to eliminate stuttering during presentations
- data collection for an investigation into potential applications of Virtual Reality in fluency improvement therapies
- a quantitative MRI study on the iron concentration of the basal ganglia of people who stutter
- a MEG study of pre-speech brain rhythms in stammering

**TRUSTEES' REPORT (CONTINUED)  
FOR THE YEAR ENDED 5 APRIL 2025**

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**Achievements and performance (continued)**

Birtan Demirel was active in increasing awareness of stammering and his research studies, including his innovative work on MEG and VR being the subject of BBC News broadcasts in 2024. Papers arising from his research were also accepted for publication in several scientific journals.

Birtan's PhD was granted in November 2024 and, building on his findings, the Trust approved funding for a further 6 month position as post-doctoral research visitor in the Department of Psychology at OU. The focus of this work was to further develop the BraveVoice stammering treatment protocol and to gain experience with an advanced brain stimulation protocol (monophasic pTMS). The Trust facilitated a research-sharing visit for Birtan with Dr Frank Guenther from Boston University, to collaborate on brain imaging and computational modelling of stammering.

**Birmingham City University:**

The Trustees approved a grant to PhD student Barbara Moseley towards her work in undertaking a Delphi study which aims to ask people living with stammering to identify topics and questions about adult-focused stammering interventions which they believe should be researched. There is little evidence that the wider population of adults who stammer are asked for their views in this area and the findings of this research should provide a list of research topics and questions that participants see as relevant to their own lives. This important area of research not only seeks the views of stammerers themselves but will inform the research agenda and may shape the future grant-giving priorities for the Trust.

**NHS Stammering Network:**

The DBT has contributed funding to the NHS Stammering Network since 2022. Recent activities have included an online event on National Stammering Awareness day (October 2022) and drop-in sessions focusing on establishing self-help groups, sharing and disclosing a stammer at work. Central to this is the website, which provides resources and advice for both NHS staff who live with a stammer and those who do not. The Trustees approved continued funding for the website for a further 18 months.

**Fundraising and awareness-raising:**

Trustees arranged another fundraising quiz in Autumn 2024, which was an opportunity to thank supporters and share progress in the research funded by the Trust. Birtan Demirel from Oxford University gave a fascinating and informative presentation using the methods he is developing during his research to help promote fluency during public speaking. The event raised approximately £1300 and was important for our profile and for future fundraising.

**Financial review**

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**THE DOMINIC BARKER TRUST**

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**TRUSTEES' REPORT (CONTINUED)  
FOR THE YEAR ENDED 5 APRIL 2025**

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**a. Going concern**

After making appropriate enquiries, the Trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future, being a period of at least 12 months from the date of approval of these financial statements. For this reason, they continue to adopt the going concern basis in preparing the financial statements. Further details regarding the adoption of the going concern basis can be found in the accounting policies.

**b. Reserves policy**

The reserves policy is to hold sufficient money either in a bank deposit account or the current account to fund all expenditure in current and future years before any programme of expenditure is undertaken.

**c. Risk management**

The Trustees have conducted their own review of the major risks to which the Charity is exposed and systems have been established to mitigate those risks. Where the Charity has need for additional funding for specific projects a strategic plan is developed which allows for the diversification of funding and activities. Internal risks are minimised by the implementation of procedures for the authorisation of all transactions and projects and to ensure consistent quality of delivery for all operational aspects of the Charity. These procedures are reviewed annually to ensure they still meet the needs of the Charity.

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 5 APRIL 2025

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#### **Structure, governance and management**

##### **a. Constitution**

The Dominic Barker Trust is a registered charity, number 1063491, and is constituted under a Trust deed.

##### **b. Methods of appointment or election of Trustees**

The management of the Charity is the responsibility of the Trustees who are elected and co-opted under the terms of the Trust deed.

##### **c. Pay policy for key management personnel**

The Charity as a funder of research has no employees and its Trustees, who are all professionals, receive no remuneration for their qualifying services. The Charity has minimal overheads.

#### **Plans for future periods**

Building on the findings and success of Dr Birtan Demirel's PhD research and his fellowship to develop future applications of his research findings, we have approved further funding for Dr Demirel and Prof Timothy Denison's research at Oxford University which will lead to the development of SpeechMate, a fluency-enhancing App.

We continue to support current research at Birmingham City University.

We attended the Oxford Stuttering and Cluttering Conference in autumn 2025 as a vital event to share our work and create links with other organisations working in the field of stammering research, awareness-raising, policy development and support to people who stammer and their families.

Further fundraising events have taken place, notably a Charity Golf day in spring 2025 which raised approximately £12,000. We have continued to encourage and seek opportunities to fund further research and have received research proposals (which are currently under consideration by the Trustees), as well as activities to promote our charitable objectives.

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THE DOMINIC BARKER TRUST

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TRUSTEES' REPORT (CONTINUED)  
FOR THE YEAR ENDED 5 APRIL 2025

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**Statement of Trustees' responsibilities**

The Trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity and of its incoming resources and application of resources, including its income and expenditure, for that period. In preparing these financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles of the Charities SORP (FRS 102);
- make judgments and accounting estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards (FRS 102) have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the Charity will continue in business.

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the Charity's transactions and disclose with reasonable accuracy at any time the financial position of the Charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the Trust deed. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by order of the members of the Board of Trustees and signed on their behalf by:



Mr T Kramers  
(Chair of Trustees)

Date: 5<sup>th</sup> February 2026

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**THE DOMINIC BARKER TRUST**

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**INDEPENDENT EXAMINER'S REPORT  
FOR THE YEAR ENDED 5 APRIL 2025**

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**Independent Examiner's Report to the Trustees of The Dominic Barker Trust ('the Charity')**

I report to the Charity's Trustees on my examination of the financial statements of the Charity for the year ended 5 April 2025 which comprise the Statement of Financial Activities, the Balance Sheet and related notes.

This report is made solely to the Charity's Trustees, as a body, in accordance with section 145 of the Charities Act 2011. My work has been undertaken so that I might state to the Charity's Trustees those matters I am required to state to them in this report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the Charity and the Charity's Trustees as a body, for my work, for this report, or for the opinions I have formed.

**Responsibilities and Basis of Report**

As the Trustees of the Charity you are responsible for the preparation of the Financial Statements in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Charity's financial statements carried out under section 145 of the Act and in carrying out my examination I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.


An independent examination does not involve gathering all the evidence that would be required in an audit and consequently does not cover all the matters that an auditor considers in giving their opinion on the financial statements. The planning and conduct of an audit goes beyond the limited assurance that an independent examination can provide. Consequently I express no opinion as to whether the financial statements present a 'true and fair' view and my report is limited to those specific matters set out in the Independent Examiner's Statement.

**Independent Examiner's Statement**

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
2. the financial statements do not accord with those records; or
3. the financial statements do not comply with the applicable requirements concerning the form and content of financial statements set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the financial statements give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: 

Emma Clifton

Dated: 05 February 2026

FCCA

**Scrutton Bland Limited**

Chartered Accountants  
Fitzroy House  
Crown Street  
Ipswich  
IP1 3LG

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THE DOMINIC BARKER TRUST

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STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 5 APRIL 2025

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	Notes	Unrestricted funds 2025 £	Total funds 2025 £	Total funds 2024 £
<b>Income from:</b>				
Donations and legacies	3	31,330	31,330	36,690
Investment income	4	798	798	770
<b>Total income</b>		<b>32,128</b>	<b>32,128</b>	<b>37,460</b>
<b>Expenditure on:</b>				
Raising funds		1,793	1,793	780
Charitable activities	5	30,595	30,595	37,178
<b>Total expenditure</b>		<b>32,388</b>	<b>32,388</b>	<b>37,958</b>
<b>Net movement in funds</b>		<b>(260)</b>	<b>(260)</b>	<b>(498)</b>
<b>Reconciliation of funds:</b>				
Total funds brought forward		108,274	108,274	108,772
Net movement in funds		(260)	(260)	(498)
<b>Total funds carried forward</b>		<b>108,014</b>	<b>108,014</b>	<b>108,274</b>

The Statement of Financial Activities includes all gains and losses recognised in both the current and prior years.

The notes on pages 10 to 16 form part of these financial statements.

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THE DOMINIC BARKER TRUST


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BALANCE SHEET  
AS AT 5 APRIL 2025

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	Notes	2025 £	2024 £
<b>Current assets</b>			
Debtors	9	6,182	5,540
Cash at bank and in hand		104,229	104,924
		<u>110,411</u>	<u>110,464</u>
Creditors: amounts falling due within one year	10	(2,397)	(2,190)
<b>Net current assets</b>		<u>108,014</u>	<u>108,274</u>
<b>Total assets less current liabilities being net assets</b>		<u><u>108,014</u></u>	<u><u>108,274</u></u>
<b>Charity funds</b>			
Restricted funds	11	-	-
Unrestricted funds	11	108,014	108,274
<b>Total funds</b>		<u><u>108,014</u></u>	<u><u>108,274</u></u>

The financial statements were approved and authorised for issue by the Trustees and signed on their behalf by:

  
Mr T Kramers  
(Chair of Trustees)

Date:

5<sup>th</sup> February 2026

  
Miss E L Barker  
(Trustee)

The notes on pages 10 to 16 form part of these financial statements.

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## THE DOMINIC BARKER TRUST

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### NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 5 APRIL 2025

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#### 1. General information

The Dominic Barker Trust (the "Charity") is a registered charity, number 1063491, and is constituted under a Trust deed. The principal office is Pound Lane, Holbrook, Ipswich, Suffolk, IP9 2RA.

#### 2. Accounting policies

##### 2.1 Basis of preparation of financial statements

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) - Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Charities Act 2011.

The financial statements have been prepared to give a 'true and fair' view and have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a 'true and fair' view. This departure has involved following the Charities SORP (FRS 102) published on 16 July 2014 rather than the Accounting and Reporting by Charities: Statement of Recommended Practice effective from 1 April 2005 which has since been withdrawn.

The Dominic Barker Trust meets the definition of a public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy.

##### 2.2 Income

All income is recognised once the Charity has entitlement to the income, it is probable that the income will be received and the amount of income receivable can be measured reliably.

For legacies, entitlement is taken as the earlier of the date on which either: the Charity is aware that probate has been granted, the estate has been finalised and notification has been made by the executor(s) to the Charity that a distribution will be made, or when a distribution is received from the estate. Receipt of a legacy, in whole or in part, is only considered probable when the amount can be measured reliably and the charity has been notified of the executor's intention to make a distribution. Where legacies have been notified to the Charity, or the Charity is aware of the granting of probate, and the criteria for income recognition have not been met, then the legacy is treated as a contingent asset and disclosed if material.

Income tax recoverable in relation to donations received under Gift Aid or deeds of covenant is recognised at the time of the donation.

Income tax recoverable in relation to investment income is recognised at the time the investment income is receivable.

NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2025

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**2. Accounting policies (continued)**

**2.3 Expenditure**

Expenditure is recognised once there is a legal or constructive obligation to transfer economic benefit to a third party, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is classified by activity. The costs of each activity are made up of the total of direct costs and shared costs, including support costs involved in undertaking each activity. Direct costs attributable to a single activity are allocated directly to that activity. Shared costs which contribute to more than one activity and support costs which are not attributable to a single activity are apportioned between those activities on a basis consistent with the use of resources. Central staff costs are allocated on the basis of time spent, and depreciation charges allocated on the portion of the asset's use.

Governance costs are those incurred in connection with administration of the charity and compliance with constitutional and statutory requirements.

Charitable activities and Governance costs are costs incurred on the Charity's educational operations, including support costs and costs relating to the governance of the Charity apportioned to charitable activities.

All expenditure is inclusive of irrecoverable VAT.

**2.4 Interest receivable**

Interest on funds held on deposit is included when receivable and the amount can be measured reliably by the Charity; this is normally upon notification of the interest paid or payable by the bank.

**2.5 Debtors**

Trade and other debtors are recognised at the settlement amount after any trade discount offered. Prepayments are valued at the amount prepaid net of any trade discounts due.

**2.6 Cash at bank and in hand**

Cash at bank and in hand includes cash and short-term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

**2.7 Liabilities and provisions**

Liabilities are recognised when there is an obligation at the Balance Sheet date as a result of a past event, it is probable that a transfer of economic benefit will be required in settlement, and the amount of the settlement can be estimated reliably.

Liabilities are recognised at the amount that the Charity anticipates it will pay to settle the debt or the amount it has received as advanced payments for the goods or services it must provide.

Provisions are measured at the best estimate of the amounts required to settle the obligation. Where the effect of the time value of money is material, the provision is based on the present value of those amounts, discounted at the pre-tax discount rate that reflects the risks specific to the liability. The unwinding of the discount is recognised in the Statement of Financial Activities as a finance cost.

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THE DOMINIC BARKER TRUST

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NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2025

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2. Accounting policies (continued)

2.8 Financial instruments

The Charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value with the exception of bank loans which are subsequently measured at amortised cost using the effective interest method.

2.9 Fund accounting

General funds are unrestricted funds which are available for use at the discretion of the Trustees in furtherance of the general objectives of the Charity and which have not been designated for other purposes.

Investment income, gains and losses are allocated to the appropriate fund.

3. Income from donations and legacies

	Unrestricted funds 2025 £	Total funds 2025 £	Total funds 2024 £
<b>Donations</b>			
Donations (tax recoverable)	9,827	9,827	14,968
Donations	19,034	19,034	17,938
	<hr/>	<hr/>	<hr/>
	28,861	28,861	32,906
	<hr/>	<hr/>	<hr/>
Income tax recoverable	2,469	2,469	3,784
	<hr/>	<hr/>	<hr/>
<b>Total 2025</b>	<b>31,330</b>	<b>31,330</b>	36,690
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>
Total 2024	36,690	36,690	
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THE DOMINIC BARKER TRUST

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NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2025

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4. Investment income

	Unrestricted funds 2025 £	Total funds 2025 £	Total funds 2024 £
Bank interest received	798	798	770
	<u>798</u>	<u>798</u>	<u>770</u>
Total 2024	770	770	
	<u>770</u>	<u>770</u>	

5. Analysis of expenditure on charitable activities

Summary by fund type

	Unrestricted funds 2025 £	Total 2025 £	Total 2024 £
Direct costs	30,595	30,595	37,178
	<u>30,595</u>	<u>30,595</u>	<u>37,178</u>
Total 2024	37,178	37,178	
	<u>37,178</u>	<u>37,178</u>	

6. Analysis of expenditure by activities

	Activities undertaken directly 2025 £	Support costs 2025 £	Total funds 2025 £	Total funds 2024 £
Direct costs	28,774	1,821	30,595	37,178
	<u>28,774</u>	<u>1,821</u>	<u>30,595</u>	<u>37,178</u>
Total 2024	35,542	1,636	37,178	
	<u>35,542</u>	<u>1,636</u>	<u>37,178</u>	

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THE DOMINIC BARKER TRUST

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NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2025

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6. Analysis of expenditure by activities (continued)

Analysis of direct costs

	Activities 2025 £	Total funds 2025 £	Total funds 2024 £
University research costs	24,927	<b>24,927</b>	35,192
Newsletter costs	3,847	<b>3,847</b>	350
	<u>28,774</u>	<u><b>28,774</b></u>	<u>35,542</u>
Total 2024	<u>35,542</u>	<u>35,542</u>	

Analysis of support costs

	Activities 2025 £	Total funds 2025 £	Total funds 2024 £
Accountancy	1,275	<b>1,275</b>	1,147
Just Giving fees	216	<b>216</b>	216
Website costs	330	<b>330</b>	273
	<u>1,821</u>	<u><b>1,821</b></u>	<u>1,636</u>
Total 2024	<u>1,636</u>	<u>1,636</u>	

7. Independent examiner's remuneration

	2025 £	2024 £
Fees payable to the Charity's Independent Examiner for the independent examination of the Charity's financial statements	<u><b>1,245</b></u>	<u>1,170</u>

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THE DOMINIC BARKER TRUST

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NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2025

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8. Trustees' remuneration and expenses

During the year, none of the Trustees received any remuneration or other benefits for their qualifying services (2024 - £Nil).

During the year ended 5 April 2025, no Trustee expenses were incurred (2024 - £NIL).

9. Debtors

	2025 £	2024 £
<b>Due within one year</b>		
Other debtors	<u>6,182</u>	<u>5,540</u>

10. Creditors: Amounts falling due within one year

	2025 £	2024 £
Other creditors	<u>2,397</u>	<u>2,190</u>

11. Statement of funds

Statement of funds - current year

	Balance at 6 April 2024 £	Income £	Expenditure £	Balance at 5 April 2025 £
<b>Unrestricted funds</b>				
General Funds - all funds	<u>108,274</u>	<u>32,128</u>	<u>(32,388)</u>	<u>108,014</u>

Statement of funds - prior year

	Balance at 1 April 2023 £	Income £	Expenditure £	Balance at 5 April 2024 £
<b>Unrestricted funds</b>				
General Funds - all funds	<u>108,772</u>	<u>37,460</u>	<u>(37,958)</u>	<u>108,274</u>

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THE DOMINIC BARKER TRUST

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NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2025

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12. Analysis of net assets between funds

Analysis of net assets between funds - current year

	Unrestricted funds 2025 £	Total funds 2025 £
Current assets	110,411	110,411
Creditors due within one year	(2,397)	(2,397)
<b>Total</b>	<b>108,014</b>	<b>108,014</b>

Analysis of net assets between funds - prior year

	Unrestricted funds 2024 £	Total funds 2024 £
Current assets	110,464	110,464
Creditors due within one year	(2,190)	(2,190)
<b>Total</b>	<b>108,274</b>	<b>108,274</b>

**THE DOMINIC BARKER TRUST**

England & Wales - Charity number 1063491

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# Accounts

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Charity number: 1063491

**THE DOMINIC BARKER TRUST**

**UNAUDITED**

**TRUSTEES' REPORT AND FINANCIAL STATEMENTS**

**FOR THE YEAR ENDED 5 APRIL 2024**

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THE DOMINIC BARKER TRUST

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**THE DOMINIC BARKER TRUST**

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**REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISERS  
FOR THE YEAR ENDED 5 APRIL 2024**

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**Trustees**                      Miss E L Barker  
   Mr G W Barker  
   Mr T Kramers  
   Mrs C Chancellor  
   Dr S Davis OBE  
   Mrs S Aggett  
   Mr N Lieckfeldt

**Charity registered  
number**                              1063491

**Principal office**                      Pound Close  
   Holbrook  
   Ipswich  
   Suffolk  
   IP9 2RA

**Secretary**                              Mr A G Baker

**Chairman**                                Mr T Kramers

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT FOR THE YEAR ENDED 5 APRIL 2024

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The Trustees present their Annual Report together with the financial statements of The Dominic Barker Trust (the "Charity") for the year ended 5 April 2024. The Trustees confirm that the Annual Report and financial statements of the Charity comply with the current statutory requirements, the requirements of the Charity's governing document and the provisions of the Statement of Recommended Practice, applicable to charities preparing their accounts in accordance with the "Charity SORP".

#### Objectives and activities

##### a. Policies and objectives

The primary objectives of the Charity are the advancement of education of the public in the causes and relief of stammering by means of funding research into stammering originally concentrated in East Anglia where the funding base began. With the growth and spread of the research and the attraction of wider funds the work of the charity has been done on a wider scale.

In setting objectives and planning for activities, the Trustees have given due consideration to general guidance published by the Charity Commission relating to public benefit, including the guidance 'Public benefit: running a charity (PB2)'.

##### b. Main activities undertaken to further the Charity's purposes for the public benefit

The Trustees are aware of the need to consider that the Dominic Barker Trust is meeting its obligation to provide public benefit. Our objectives stated above show that this is our aim, and we endeavour to accomplish these objectives. While we concentrate on different age groups, we cover all communities.

#### Achievements and performance

##### a. Review of financial position

The attached financial statements show the current state of the finances which the Trustees consider to be satisfactory.

For the year ended 5 April 2024 there was a net deficit of £498 (2023: deficit of £13,759). Reserves on bank deposit on that date were £104,924 (2023: £105,431). Income for the year amounted to £37,460 (2023: £30,292) and expenditure amounted to £37,958 (2023: £44,051).

At the start of the year the current account with the Bank of Scotland stood at £75,313 and at the end of the year it stood at £44,036. The Bank of Scotland Deposit Account stood at £30,118 at 6 April 2023 and at £60,888 at 5 April 2024.

The Charity's reserves are maintained at a level to ensure future funding levels that have been agreed can be realistically fulfilled.

##### b. Review of activities

The research undertaken in Ipswich has been centred on children who stammer, while that undertaken in Norwich was for adults who stammer. The widening of the research at UCL has covered children in Suffolk and London of all communities. The research at Newcastle University has been on adults in business and industry.

The researchers have been encouraged and funded to attend and give presentations of their work at events such as the annual British Stammering Association meeting, the Oxford Dysfluency Conference, and other international events such as the International Conference in Lisbon.

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 5 APRIL 2024

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#### Achievements and performance (continued)

In industry and business the research work of Dr Clare Butler of Newcastle University Business School in previous years, funded by the Trust, is proving instrumental in signing the direction and activities of the Employers Stammering Network (ESN) founded by Mr Iain Wilkie, a senior partner of EY (formerly Ernest & Young LLP) in conjunction with Mr Norbert Lieckfeldt, Chief Executive of the British Stammering Association (BSA).

Mr Wilkie addressed an open evening of the Charity at University Campus Suffolk (UCS) in Ipswich on the employment aspect of stammering research which has become a new aspect of the Charity's work.

During the year 6 April 2014 to 5 April 2015 and since then the Charity has commenced funding a research project on the Pattern of Attentional Function in adult stammering by Dr Silviya Doneva of Essex University to be done at UCS. Dr Doneva has worked with Sarah Costelloe on her project which has been concluded and is being evaluated. Sarah's work will be circulated and archived at UCS and be made available for practitioners and future researchers in conjunction with Dr Stephen Davies and Professor Peter Howell of Kings College, London.

The play pack by Isobel Pickering will shortly be in circulation. The research by Louise Helliker of British Telecom (BT) continues and uses information collected by Sarah Costelloe

The PHD project of Avin Mirawdeli of University College London on the creation of an electronic tool for the detection of future stammering in age five year old children in London and Suffolk on entering the education system has been concluded. It fits with the work of Sarah Costelloe on the potential of very young children who do stammer to emerge from stammering naturally on the one hand, or to need therapy on the other. Avin Mirawdeli and Professor Peter Howell of UCL have made presentations at the Oxford Disfluency Conference and at similar events in Lisbon and Edinburgh.

The research at UCL and UCS by Naheem Bashir continues on stimulating the brain to explain its impact on intervention and the neural basis of continues on stuttering.

A new programme of research by Bertan Demirel began at St Anne's College at Oxford University in October 2021 and is projected to last for three years.

Since its foundation in 1997 the Charity has more specifically sponsored or participated in the following:-

1. Research by Isobel Pickering (nee Isobel Crichton Smith) at Suffolk College, and then on returning to clinical practice in Ipswich, together with Fiona Hamilton, on the Start/Stop project concentrating on young children who stammer and help for them from parents at home, together with design and production of a play pack. Further named, the Star Talking project and assisted by Rachel Pennick an activity box was sent to sixteen Suffolk families supported by phone calls and research visits which is under continuing evaluation.
2. Research by Tamara Davidson Thompson at the University of East Anglia, for which she received a PhD for her work on the topic "A Survey of Practice of Speech and Language Therapists who Work with People who Stutter". She has now returned to practice as a therapist with the Norfolk Primary Care Trust. Her supervisor was Dr Jan McAllister of the University of East Anglia.
3. Research by Sarah Costelloe at University Campus Suffolk, in succession to Suffolk College, on children between the ages of two and five in order to identify the factors which may influence children to develop persistent long term dysfluency as opposed to early recovery and an extended additional study to investigate a possible connection between stuttering and attention which is ongoing with further study of the effect of parental influence on attention. The study involves 40 children who stammer and a control of 40 children with normal fluency, all based in Suffolk.

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 5 APRIL 2024

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#### Achievements and performance (continued)

4. She has been supervised by Professor Penny Cavenagh appointed by the University of Essex to be Professor of Health and Enterprise at University Campus Suffolk and data analysis has been carried out by Dr Steve Davis of University College London.
5. Evaluation of a telephone assistive device (TAD), produced by Voice-Amp of South Africa, to assist people who stammer when using the phone. The evaluation was done in the United Kingdom by Dr Monica Bray of Leeds Metropolitan University and in South Africa by Dr Nola Watt of the University of Witwatersrand.
6. Support for research by Dr Per Alm in Sweden into Cluttering – the intermittent uttering of several words very rapidly between periods of silence – which is now being published.
7. To assist Speech and Language Therapists in Suffolk with their assessment and therapy with people who stammer the Trust bought in 2009 thirteen audio visual systems and loaned them out. The equipment was to aid diagnosis and was not provided locally by the National Health Service.
8. Attendance of researchers and making presentations of their work for the Trust at local, national and international conferences at the Oxford Dysfluency Conference, Tours, Toulouse, Cardiff, Trinity College Dublin and Antwerp and also open and study days in conjunction with the British Stammering Association at Ipswich, Norwich and Cambridge.
9. Further to the Bercow review "Review of Services for Children and Young People with Speech, Language and Communication Needs". attendance at a reception by the Speaker of the House of Commons, Mr John Bercow MP and a further reception held by Mr Norbert Lieckfeldt of the British Stammering Association at the House of Commons arranged by Mr Ed Balls MP for the launch of the Corporate Stammering Network by the British Stammering Association, together with Mr Iain Wilkie, Senior Partner of Human Resources at EY (formerly Ernst & Young LLP).
10. Open Evenings for publicity and for fund-raising at Suffolk College and University Campus Suffolk, the Royal Hospital School at Holbrook, addressed by Mr John Bercow MP, Orwell Park School hosted by the Chairman of Suffolk Coastal District Council, Rotary International, Harkstead Community Council, St Andrews Church, Chelmondiston, Magdalene College School, Oxford, Marlborough College and Englefield House, Berkshire.
11. New research by Avin Mirawdeli of University College London supervised by Professor Peter Howell as a three year PhD project to design a diagnostic tool for tests to distinguish fluent children at the school reception stage of five year olds from those who have or will have fluency communication disorders including possible reading and writing difficulties. Six hundred children at reception classes in London and Suffolk are being tested. She is now doing further research at Cambridge University.
12. Additional research by Louise Helliker of BT in conjunction with Sarah Costelloe's project in paragraph 3 above using a system called Semantria which analyses the attitude of a speaker or writer in respect of topics mentioned or the overall contents of a conversation and is of particular relevance to young children.
13. Building on the strong family relationships built up under that project over several years and on the fact that only 10 of the original 43 children are still stuttering, further questionnaire research. A parent's attitude study, the first of its kind in the UK, is being done to establish what parents think are or were the causes of their child's stammer, the coping strategies they used and what were their experiences of the therapy.
14. Research by Dr Clare Butler entitled "Stammering and the Work Place" using qualitative research to elicit details of the employment experiences of people who stammer with a view to establishing proper employment practices in business and industry for staff with speech difficulties and avoidance of discrimination against such staff and with the intention of contributing to the Corporate Stammering Network. This is of special relevance to job interviews and selection for promotion.

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 5 APRIL 2024

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#### Achievements and performance (continued)

15. The Trust was awarded an honorary degree from the University of East Anglia at University Campus Suffolk for its support for research at the College and elsewhere.

In the twenty one years since its foundation in 1997, the Charity has raised over £840,000 and has spent over £740,000, first on research based at Suffolk College, Ipswich, then at the University of East Anglia (UEA) in Norwich, and now also at University Campus Suffolk (UCS) in Ipswich, University College London (UCL), Newcastle University Business School, Cambridge University and elsewhere.

The Charity would also like to thank the very many individuals and organisations, some of whom know first hand the impact stammering can have on peoples' lives, for their generous donations and support over the years. Recent supporters include:

Altorian Chartered Accountants - Bill Fone Pollitzer Charity - Farrer Brown Trust - Harkstead Community Council - Holbrook Gardens Angling Club - Holbrook Gardens Shooters - Holbrook Methodist Church - Holbrook Parish Council - Inner Wheel District Committee - Keith Walkerdine's Legacy - Magdalen College School Oxford - Merlin School - Orwell Park School - RJV Cadbury Charitable Trust - Royal Hospital School - Sir James Reckitt Trust - Sir Robert Gooch Trust - St Andrews Church Chelmondiston - Suffolk Life Charitable Foundation - Suffolk Lones - Suffolk Provincial Grand Charity - Suffolk Trefoil Guild - The Rotary International Conference 2011 - Willis Charity - Elstree School.

The research connected with the Telephone Assistive Device (TAD) produced by Alan Falck and undertaken by Monica Bray (Leeds Metropolitan University) and Nola Watt (Witswatersrand SA) has demonstrated positive results. However, subsequent use in marketable products has not been achieved as yet.

In Sweden, the publications by Dr Per Alm continue with acknowledgement to the support of the Charity.

#### Financial review

##### a. Going concern

After making appropriate enquiries, the Trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future, being a period of at least 12 months from the date of approval of these financial statements. For this reason, they continue to adopt the going concern basis in preparing the financial statements. Further details regarding the adoption of the going concern basis can be found in the accounting policies.

##### b. Reserves policy

The reserves policy is to hold sufficient money either in a bank deposit account or the current account to fund all expenditure in current and future years before any programme of expenditure is undertaken.

##### c. Risk management

The Trustee's have conducted their own review of the major risks to which the Chanty is exposed and systems have been established to mitigate those risks Where the Charity has need for additional funding for specific projects a strategic plan is developed which allows for the diversification of funding and activities Internal risks are minimised by the implementation of procedures for the authorisation of all transactions and projects and to ensure consistent quality of delivery for all operational aspects of the Charity These procedures are reviewed annually to ensure they still meet the needs of the Charity.

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 5 APRIL 2024

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#### Structure, governance and management

##### a. Constitution

The Dominic Barker Trust is a registered charity, number 1063491, and is constituted under a Trust deed.

##### b. Methods of appointment or election of Trustees

The management of the Charity is the responsibility of the Trustees who are elected and co-opted under the terms of the Trust deed.

##### c. Pay policy for key management personnel

The Charity as a funder of research has no employees and its Trustees, who are all professionals, receive no remuneration for their qualifying services. The Charity has minimal overheads.

#### Plans for future periods

- a) Following the award of a PHD to Avin Mirawdeli at University College London for her research in Ipswich and London on children aged 5 starting Primary School, further consideration is being given to a concluding study by her at Cambridge University for measuring the outcome of the predictions in the earlier study.
- b) The research by Naheem Bashir at UCL for a PHD which involved additional study in the use of N.I.R.S. funded by a Bogue Research Fellowship has concluded and he has now submitted his Thesis for evaluation. His PhD has now been awarded and he is a trustee of the British Stammering Association (now known as Stamma), and is doing further research which the trust is not funding.
- c) The involvement of the Charity with the Employers Stammering Network run by Iain Wilkie of EY (formerly Ernst and Young LLP) and Norbert Lieckfeldt of the British Stammering Association involved a grant by the Trust of £3,000 for work by a post-graduate student at City University under the guidance of Professor Victoria Joffe, the Associate Dean, School of Health Sciences, Languages and Communication. Norbert Lieckfeldt has now retired from the British Stammering Association and has been succeeded by Jane Powell.
- d) The work of the network goes widely into industry and business and its programme entitled 'Re-defining Stammering at Work' is carried out in the employment world independently from university research.
- e) Research by Dr Clare Butler of Newcastle University Business School on the work by speech and language teachers, which has involved presentations at Manchester Business School and the British Sociological Association in Leeds and elsewhere will continue.
- f) The learning book for young children who stammer prepared by Isobel Pickering - 'The Star Talking Workbook' has now been completed and a print run will be funded by the Charity.
- g) The research on stammering in industry by Louise Helliker will continue based on her experiences within her time at BT as an employee.
- h) Research at Cambridge University by Avin Mirawdeli to follow up her research referenced in (a) above in Ipswich and London being done in conjunction with Dr Jenny Gibson at the Faculty of Education in Cambridge. This research continues.

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 5 APRIL 2024

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#### Plans for future periods (continued)

- i) Subject to satisfactory progress the Charity intends to contribute £1,000 a year for three years to the British Stammering Association to assist research generally.
- j) Dr Bertans' research will continue more widely.

#### Statement of Trustees' responsibilities

The Trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the Trustees to prepare financial statements for each financial which give a true and fair view of the state of affairs of the Charity and of its incoming resources and application of resources, including its income and expenditure, for that period. In preparing these financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles of the Charities SORP (FRS 102);
- make judgments and accounting estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards (FRS 102) have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the Charity will continue in business.

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the Charity's transactions and disclose with reasonable accuracy at any time the financial position of the Charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the Trust deed. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by order of the members of the Board of Trustees and signed on their behalf by:



**Mr T Kramers**  
(Chair of Trustees)

Date:

4<sup>th</sup> February 2025

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## THE DOMINIC BARKER TRUST

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### INDEPENDENT EXAMINER'S REPORT FOR THE YEAR ENDED 5 APRIL 2024

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#### Independent Examiner's Report to the Trustees of The Dominic Barker Trust ('the Charity')

I report to the Charity's Trustees on my examination of the financial statements of the Charity for the year ended 5 April 2024 which comprise the Statement of Financial Activities, the Balance Sheet and related notes.

This report is made solely to the Charity's Trustees, as a body, in accordance with section 145 of the Charities Act 2011. My work has been undertaken so that I might state to the Charity's Trustees those matters I am required to state to them in this report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the Charity and the Charity's Trustees as a body, for my work, for this report, or for the opinions I have formed.

#### Responsibilities and Basis of Report

As the Trustees of the Charity you are responsible for the preparation of the Financial Statements in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Charity's financial statements carried out under section 145 of the Act and in carrying out my examination I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

An independent examination does not involve gathering all the evidence that would be required in an audit and consequently does not cover all the matters that an auditor considers in giving their opinion on the financial statements. The planning and conduct of an audit goes beyond the limited assurance that an independent examination can provide. Consequently I express no opinion as to whether the financial statements present a 'true and fair' view and my report is limited to those specific matters set out in the Independent Examiner's Statement.

#### Independent Examiner's Statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
2. the financial statements do not accord with those records; or
3. the financial statements do not comply with the applicable requirements concerning the form and content of financial statements set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the financial statements give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:   
Emma Clifton

Dated 5 February 2025  
FCCA

**Scrutton Bland Limited**  
Chartered Accountants  
Fitzroy House  
Crown Street  
Ipswich  
IP1 3LG

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THE DOMINIC BARKER TRUST

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STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 5 APRIL 2024

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	Notes	Unrestricted funds 2024 £	Total funds 2024 £	Total funds 2023 £
<b>Income from:</b>				
Donations and legacies	3	36,690	36,690	30,199
Investment income	4	770	770	93
<b>Total income</b>		<b>37,460</b>	<b>37,460</b>	<b>30,292</b>
<b>Expenditure on:</b>				
Raising funds		780	780	1,530
Charitable activities	5	37,178	37,178	42,521
<b>Total expenditure</b>		<b>37,958</b>	<b>37,958</b>	<b>44,051</b>
<b>Net movement in funds</b>		<b>(498)</b>	<b>(498)</b>	<b>(13,759)</b>
<b>Reconciliation of funds:</b>				
Total funds brought forward		108,772	108,772	122,531
Net movement in funds		(498)	(498)	(13,759)
<b>Total funds carried forward</b>		<b>108,274</b>	<b>108,274</b>	<b>108,772</b>

The Statement of Financial Activities includes all gains and losses recognised in both the current and prior years.

The notes on pages 11 to 17 form part of these financial statements.

THE DOMINIC BARKER TRUST

BALANCE SHEET  
AS AT 5 APRIL 2024

	Notes	2024 £	2023 £
<b>Current assets</b>			
Debtors	9	5,540	5,421
Cash at bank and in hand		104,924	105,431
		<u>110,464</u>	<u>110,852</u>
Creditors: amounts falling due within one year	10	(2,190)	(2,080)
<b>Net current assets</b>		<u>108,274</u>	<u>108,772</u>
<b>Total assets less current liabilities being net assets</b>		<u><u>108,274</u></u>	<u><u>108,772</u></u>
<b>Charity funds</b>			
Restricted funds	11	-	-
Unrestricted funds	11	108,274	108,772
<b>Total funds</b>		<u><u>108,274</u></u>	<u><u>108,772</u></u>

The financial statements were approved and authorised for issue by the Trustees and signed on their behalf by:



Mr T Kramers  
(Chair of Trustees)

Date: 4<sup>th</sup> February 2025



Mr G W Barker  
(Trustee)

GUY BARKER

The notes on pages 11 to 17 form part of these financial statements.

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## THE DOMINIC BARKER TRUST

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### NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 5 APRIL 2024

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#### 1. General information

The Dominic Barker Trust (the "Charity") is a registered charity, number 1063491, and is constituted under a Trust deed. The principal office is Pound Lane, Holbrook, Ipswich, Suffolk, IP9 2RA.

#### 2. Accounting policies

##### 2.1 Basis of preparation of financial statements

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) - Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Charities Act 2011.

The financial statements have been prepared to give a 'true and fair' view and have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a 'true and fair' view. This departure has involved following the Charities SORP (FRS 102) published on 16 July 2014 rather than the Accounting and Reporting by Charities: Statement of Recommended Practice effective from 1 April 2005 which has since been withdrawn.

The Dominic Barker Trust meets the definition of a public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy.

##### 2.2 Income

All income is recognised once the Charity has entitlement to the income, it is probable that the income will be received and the amount of income receivable can be measured reliably.

For legacies, entitlement is taken as the earlier of the date on which either: the Charity is aware that probate has been granted, the estate has been finalised and notification has been made by the executor(s) to the Charity that a distribution will be made, or when a distribution is received from the estate. Receipt of a legacy, in whole or in part, is only considered probable when the amount can be measured reliably and the charity has been notified of the executor's intention to make a distribution. Where legacies have been notified to the Charity, or the Charity is aware of the granting of probate, and the criteria for income recognition have not been met, then the legacy is treated as a contingent asset and disclosed if material.

Income tax recoverable in relation to donations received under Gift Aid or deeds of covenant is recognised at the time of the donation.

Income tax recoverable in relation to investment income is recognised at the time the investment income is receivable.

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## THE DOMINIC BARKER TRUST

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### NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 5 APRIL 2024

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#### 2. Accounting policies (continued)

##### 2.3 Expenditure

Expenditure is recognised once there is a legal or constructive obligation to transfer economic benefit to a third party, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is classified by activity. The costs of each activity are made up of the total of direct costs and shared costs, including support costs involved in undertaking each activity. Direct costs attributable to a single activity are allocated directly to that activity. Shared costs which contribute to more than one activity and support costs which are not attributable to a single activity are apportioned between those activities on a basis consistent with the use of resources. Central staff costs are allocated on the basis of time spent, and depreciation charges allocated on the portion of the asset's use.

Governance costs are those incurred in connection with administration of the charity and compliance with constitutional and statutory requirements.

Charitable activities and Governance costs are costs incurred on the Charity's educational operations, including support costs and costs relating to the governance of the Charity apportioned to charitable activities.

All expenditure is inclusive of irrecoverable VAT.

##### 2.4 Interest receivable

Interest on funds held on deposit is included when receivable and the amount can be measured reliably by the Charity; this is normally upon notification of the interest paid or payable by the bank.

##### 2.5 Debtors

Trade and other debtors are recognised at the settlement amount after any trade discount offered. Prepayments are valued at the amount prepaid net of any trade discounts due.

##### 2.6 Cash at bank and in hand

Cash at bank and in hand includes cash and short-term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

##### 2.7 Liabilities and provisions

Liabilities are recognised when there is an obligation at the Balance Sheet date as a result of a past event, it is probable that a transfer of economic benefit will be required in settlement, and the amount of the settlement can be estimated reliably.

Liabilities are recognised at the amount that the Charity anticipates it will pay to settle the debt or the amount it has received as advanced payments for the goods or services it must provide.

Provisions are measured at the best estimate of the amounts required to settle the obligation. Where the effect of the time value of money is material, the provision is based on the present value of those amounts, discounted at the pre-tax discount rate that reflects the risks specific to the liability. The unwinding of the discount is recognised in the Statement of Financial Activities as a finance cost.

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THE DOMINIC BARKER TRUST

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NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2024

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2. Accounting policies (continued)

2.8 Financial instruments

The Charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value with the exception of bank loans which are subsequently measured at amortised cost using the effective interest method.

2.9 Fund accounting

General funds are unrestricted funds which are available for use at the discretion of the Trustees in furtherance of the general objectives of the Charity and which have not been designated for other purposes.

Investment income, gains and losses are allocated to the appropriate fund.

3. Income from donations and legacies

	Unrestricted funds 2024 £	Total funds 2024 £	Total funds 2023 £
<b>Donations</b>			
Donations (tax recoverable)	14,968	<b>14,968</b>	7,005
Donations	17,938	<b>17,938</b>	21,385
	<hr/>	<hr/>	<hr/>
	32,906	<b>32,906</b>	28,390
	<hr/>	<hr/>	<hr/>
Income tax recoverable	3,784	<b>3,784</b>	1,809
	<hr/>	<hr/>	<hr/>
<b>Total 2024</b>	<b>36,690</b>	<b>36,690</b>	30,199
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>
Total 2023	30,199	30,199	
	<hr/> <hr/>	<hr/> <hr/>	

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THE DOMINIC BARKER TRUST

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NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2024

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4. Investment income

	Unrestricted funds 2024 £	Total funds 2024 £	Total funds 2023 £
Bank interest received	770	770	93
	<u>770</u>	<u>770</u>	<u>93</u>
Total 2023	93	93	
	<u>93</u>	<u>93</u>	

5. Analysis of expenditure on charitable activities

Summary by fund type

	Unrestricted funds 2024 £	Total 2024 £	Total 2023 £
Direct costs	37,178	37,178	42,521
	<u>37,178</u>	<u>37,178</u>	<u>42,521</u>
Total 2023	42,521	42,521	
	<u>42,521</u>	<u>42,521</u>	

6. Analysis of expenditure by activities

	Activities undertaken directly 2024 £	Support costs 2024 £	Total funds 2024 £	Total funds 2023 £
Direct costs	35,542	1,636	37,178	42,521
	<u>35,542</u>	<u>1,636</u>	<u>37,178</u>	<u>42,521</u>
Total 2023	41,031	1,490	42,521	
	<u>41,031</u>	<u>1,490</u>	<u>42,521</u>	

THE DOMINIC BARKER TRUST

NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2024

6. Analysis of expenditure by activities (continued)

Analysis of direct costs

	Activities 2024 £	Total funds 2024 £	Total funds 2023 £
University research costs	35,192	35,192	41,031
Newsletter costs	350	350	-
	<u>35,542</u>	<u>35,542</u>	<u>41,031</u>
Total 2023	<u>41,031</u>	<u>41,031</u>	

Analysis of support costs

	Activities 2024 £	Total funds 2024 £	Total funds 2023 £
Accountancy	1,147	1,147	1,000
Just Giving fees	216	216	216
Website costs	273	273	274
	<u>1,636</u>	<u>1,636</u>	<u>1,490</u>
Total 2023	<u>1,490</u>	<u>1,490</u>	

7. Independent examiner's remuneration

	2024 £	2023 £
Fees payable to the Charity's Independent Examiner for the independent examination of the Charity's financial statements	<u>1,170</u>	<u>1,080</u>

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THE DOMINIC BARKER TRUST

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NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2024

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8. Trustees' remuneration and expenses

During the year, none of the Trustees received any remuneration or other benefits for their qualifying services (2023 - £Nil).

During the year ended 5 April 2024, no Trustee expenses were incurred (2023 - £NIL).

9. Debtors

	2024 £	2023 £
Due within one year		
Other debtors	5,540	5,421

10. Creditors: Amounts falling due within one year

	2024 £	2023 £
Other creditors	2,190	2,080

11. Statement of funds

Statement of funds - current year

	Balance at 6 April 2023 £	Income £	Expenditure £	Balance at 5 April 2024 £
<b>Unrestricted funds</b>				
General Funds - all funds	108,772	37,460	(37,958)	108,274

Statement of funds - prior year

	Balance at 1 April 2022 £	Income £	Expenditure £	Balance at 5 April 2023 £
<b>Unrestricted funds</b>				
General Funds - all funds	122,531	30,292	(44,051)	108,772

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THE DOMINIC BARKER TRUST

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NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2024

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12. Analysis of net assets between funds

Analysis of net assets between funds - current period

	Unrestricted funds 2024 £	Total funds 2024 £
Current assets	110,464	110,464
Creditors due within one year	(2,190)	(2,190)
<b>Total</b>	<b>108,274</b>	<b>108,274</b>

Analysis of net assets between funds - prior period

	Unrestricted funds 2023 £	Total funds 2023 £
Current assets	110,852	110,852
Creditors due within one year	(2,080)	(2,080)
<b>Total</b>	<b>108,772</b>	<b>108,772</b>

**THE DOMINIC BARKER TRUST**

England & Wales - Charity number 1063491

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# Accounts

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Charity number: 1063491

**THE DOMINIC BARKER TRUST**

**UNAUDITED**

**TRUSTEES' REPORT AND FINANCIAL STATEMENTS**

**FOR THE YEAR ENDED 5 APRIL 2023**

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THE DOMINIC BARKER TRUST

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THE DOMINIC BARKER TRUST

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REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISERS  
FOR THE YEAR ENDED 5 APRIL 2023

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**Trustees** Miss E L Barker  
Mr G W Barker  
Mr T Kramers  
Mr I H Angus  
Mrs C Chancellor  
Dr S A Williams  
Dr S Davis OBE

**Charity registered  
number** 1063491

**Principal office** Pound Close  
Holbrook  
Ipswich  
Suffolk  
IP9 2RA

**Secretary** Mr A G Baker

**Chairman** Mr T Kramers

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT FOR THE YEAR ENDED 5 APRIL 2023

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The Trustees present their Annual Report together with the financial statements of The Dominic Barker Trust (the "Charity") for the year ended 5 April 2023. The Trustees confirm that the Annual Report and financial statements of the Charity comply with the current statutory requirements, the requirements of the Charity's governing document and the provisions of the Statement of Recommended Practice, applicable to charities preparing their accounts in accordance with the "Charity SORP".

#### Objectives and activities

##### a. Policies and objectives

The primary objectives of the Charity are the advancement of education of the public in the causes and relief of stammering by means of funding research into stammering originally concentrated in East Anglia where the funding base began. With the growth and spread of the research and the attraction of wider funds the work of the charity has been done on a wider scale.

In setting objectives and planning for activities, the Trustees have given due consideration to general guidance published by the Charity Commission relating to public benefit, including the guidance 'Public benefit: running a charity (PB2)'.

##### b. Main activities undertaken to further the Charity's purposes for the public benefit

The Trustees are aware of the need to consider that the Dominic Barker Trust is meeting its obligation to provide public benefit. Our objectives stated above show that this is our aim, and we endeavour to accomplish these objectives. While we concentrate on different age groups, we cover all communities.

#### Achievements and performance

##### a. Review of financial position

The attached financial statements show the current state of the finances which the Trustees consider to be satisfactory.

For the year ended 5 April 2023 there was a net deficit of £13,759 (2022 - surplus of £11,294). Reserves on bank deposit on that date were £105,431 (2022 - £115,463). Income for the year amounted to £30,292 (2022 - £37,756) and expenditure amounted to £44,051 (2022: £26,462).

At the start of the year the current account with the Bank of Scotland stood at £85,438 and at the end of the year it stood at £75,313. The Bank of Scotland Deposit Account stood at £30,025 at 6 April 2022 and at £30,118 at 5 April 2023.

The Charity's reserves are maintained at a level to ensure future funding levels that have been agreed can be realistically fulfilled.

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 5 APRIL 2023

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#### Achievements and performance (continued)

##### b. Review of activities

The research undertaken in Ipswich has been centred on children who stammer, while that undertaken in Norwich was for adults who stammer. The widening of the research at UCL has covered children in Suffolk and London of all communities. The research at Newcastle University has been on adults in business and industry.

The researchers have been encouraged and funded to attend and give presentations of their work at events such as the annual British Stammering Association meeting, the Oxford Dysfluency Conference, and other international events such as the International Conference in Lisbon.

In industry and business the research work of Dr Clare Butler of Newcastle University Business School, funded by the Trust, is proving instrumental in signing the direction and activities of the Employers Stammering Network (ESN) founded by Mr Iain Wilkie, a senior partner of EY (formerly Ernest & Young LLP) in conjunction with Mr Norbert Lieckfeldt, Chief Executive of the British Stammering Association (BSA).

Mr Wilkie addressed an open evening of the Charity at University Campus Suffolk (UCS) in Ipswich on the employment aspect of stammering research which has become a new aspect of the Charity's work.

During the year 6 April 2014 to 5 April 2015 and since then the Charity has commenced funding a research project on the Pattern of Attentional Function in adult stammering by Dr Silviya Doneva of Essex University to be done at UCS. Dr Doneva has worked with Sarah Costelloe on her project which has been concluded and is being evaluated. Sarah's work will be circulated and archived at UCS and be made available for practitioners and future researchers in conjunction with Dr Stephen Davies and Professor Peter Howell of Kings College, London.

The play pack by Isobel Pickering will shortly be in circulation. The research by Louise Helliker of British Telecom (BT) continues and uses information collected by Sarah Costelloe

The PHD project of Avin Mirawdeli of University College London on the creation of an electronic tool for the detection of future stammering in age five year old children in London and Suffolk on entering the education system has been concluded and is now being written up. It fits with the work of Sarah Costelloe on the potential of very young children who do stammer to emerge from stammering naturally on the one hand, or to need therapy on the other. Avin Mirawdeli and Professor Peter Howell of UCL have made presentations at the Oxford Disfluency Conference and at similar events in Lisbon and Edinburgh.

New research has begun at UCL and UCS by Naheem Bashir on stimulating the brain to explain its impact on intervention and the neural basis of stuttering.

There were no applications in the year ended 5 April 2022 and existing programmes had been put on hold due to Covid 19 making it impossible to do personal interviews with stammerers that would be worthwhile to any useful extent.

A new programme of research by Bertan Demirel began at St Anne's College at Oxford University in October 2021 and is projected to last for three years.

Since its foundation in 1997 the Charity has more specifically sponsored or participated in the following:-

1. Research by Isobel Pickering (nee Isobel Crichton Smith) at Suffolk College, and then on returning to clinical practice in Ipswich, together with Fiona Hamilton, on the Start/Stop project concentrating on young children who stammer and help for them from parents at home, together with design and production of a play pack. Further named, the Star Talking project and assisted by Rachel Pennick an activity box was sent to sixteen Suffolk families supported by phone calls and research visits which is under continuing evaluation.

2. Research by Tamara Davidson Thompson at the University of East Anglia, for which she received a PhD for

**TRUSTEES' REPORT (CONTINUED)  
FOR THE YEAR ENDED 5 APRIL 2023**

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**Achievements and performance (continued)**

her work on the topic "A Survey of Practice of Speech and Language Therapists who Work with People who Stutter". She has now returned to practice as a therapist with the Norfolk Primary Care Trust. Her supervisor was Dr Jan McAllister of the University of East Anglia.

3. Research by Sarah Costelloe at University Campus Suffolk, in succession to Suffolk College, on children between the ages of two and five in order to identify the factors which may influence children to develop persistent long term dysfluency as opposed to early recovery and an extended additional study to investigate a possible connection between stuttering and attention which is ongoing with further study of the effect of parental influence on attention. The study involves 40 children who stammer and a control of 40 children with normal fluency, all based in Suffolk.

4. She has been supervised by Professor Penny Cavenagh appointed by the University of Essex to be Professor of Health and Enterprise at University Campus Suffolk and data analysis has been carried out by Dr Steve Davis of University College London.

5. Evaluation of a telephone assistive device (TAD), produced by Voice-Amp of South Africa, to assist people who stammer when using the phone. The evaluation was done in the United Kingdom by Dr Monica Bray of Leeds Metropolitan University and in South Africa by Dr Nola Watt of the University of Witwatersrand.

6. Support for research by Dr Per Alm in Sweden into Cluttering – the intermittent uttering of several words very rapidly between periods of silence – which is now being published.

7. To assist Speech and Language Therapists in Suffolk with their assessment and therapy with people who stammer the Trust bought in 2009 thirteen audio visual systems and loaned them out. The equipment was to aid diagnosis and was not provided locally by the National Health Service.

8. Attendance of researchers and making presentations of their work for the Trust at local, national and international conferences at the Oxford Dysfluency Conference, Tours, Toulouse, Cardiff, Trinity College Dublin and Antwerp and also open and study days in conjunction with the British Stammering Association at Ipswich, Norwich and Cambridge.

9. Further to the Bercow review "Review of Services for Children and Young People with Speech, Language and Communication Needs", attendance at a reception by the Speaker of the House of Commons, Mr John Bercow MP and a further reception held by Mr Norbert Lieckfeldt of the British Stammering Association at the House of Commons arranged by Mr Ed Balls MP for the launch of the Corporate Stammering Network by the British Stammering Association, together with Mr Iain Wilkie, Senior Partner of Human Resources at EY (formerly Ernst & Young LLP).

10. Open Evenings for publicity and for fund-raising at Suffolk College and University Campus Suffolk, the Royal Hospital School at Holbrook, addressed by Mr John Bercow MP, Orwell Park School hosted by the Chairman of Suffolk Coastal District Council, Rotary International, Harkstead Community Council, St Andrews Church, Chelmondiston, Magdalene College School, Oxford, Marlborough College and Englefield House, Berkshire.

11. New research by Avin Mirawdeli of University College London supervised by Professor Peter Howell as a three year PhD project to design a diagnostic tool for tests to distinguish fluent children at the school reception stage of five year olds from those who have or will have fluency communication disorders including possible reading and writing difficulties. Six hundred children at reception classes in London and Suffolk are being tested. She is now doing further research at Cambridge University.

12. Additional research by Louise Helliker of BT in conjunction with Sarah Costelloe's project in paragraph 3 above using a system called Semantria which analyses the attitude of a speaker or writer in respect of topics mentioned or the overall contents of a conversation and is of particular relevance to young children.

13. Building on the strong family relationships built up under that project over several years and on the fact that

**TRUSTEES' REPORT (CONTINUED)  
FOR THE YEAR ENDED 5 APRIL 2023**

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**Achievements and performance (continued)**

only 10 of the original 43 children are still stuttering, further questionnaire research. A parent's attitude study, the first of its kind in the UK, is being done to establish what parents think are or were the causes of their child's stammer, the coping strategies they used and what were their experiences of the therapy.

14. Research by Dr Clare Butler entitled "Stammering and the Work Place" using qualitative research to elicit details of the employment experiences of people who stammer with a view to establishing proper employment practices in business and industry for staff with speech difficulties and avoidance of discrimination against such staff and with the intention of contributing to the Corporate Stammering Network. This is of special relevance to job interviews and selection for promotion.

15. The Trust was awarded an honorary degree from the University of East Anglia at University Campus Suffolk for its support for research at the College and elsewhere.

In the twenty six years since its foundation in 1997, the Charity has raised over £800,000 and has spent over £700,000, first on research based at Suffolk College, Ipswich, then at the University of East Anglia (UEA) in Norwich, and now also at University Campus Suffolk (UCS) in Ipswich, University College London (UCL), Newcastle University Business School, Cambridge University and elsewhere.

The Charity would also like to thank the very many individuals and organisations, some of whom know first hand the impact stammering can have on peoples' lives, for their generous donations and support over the years. Recent supporters include:

Altorian Chartered Accountants - Bill Fone Pollitzer Charity - Farrer Brown Trust - Harkstead Community Council - Holbrook Gardens Angling Club - Holbrook Gardens Shooters - Holbrook Methodist Church - Holbrook Parish Council - Inner Wheel District Committee - Keith Walkerdine's Legacy - Magdalen College School Oxford - Merlin School - Orwell Park School - RJV Cadbury Charitable Trust - Royal Hospital School - Sir James Reckitt Trust - Sir Robert Gooch Trust - St Andrews Church Chelmondiston - Suffolk Life Charitable Foundation - Suffolk Lones - Suffolk Provincial Grand Charity - Suffolk Trefoil Guild - The Rotary International Conference 2011 - Willis Charity - Elstree School.

The research connected with the Telephone Assistive Device (TAD) produced by Alan Falck and undertaken by Monica Bray (Leeds Metropolitan University) and Nola Watt (Witswatersrand SA) has demonstrated positive results. However, subsequent use in marketable products has not been achieved as yet.

In Sweden, the publications by Dr Per Alm continue with acknowledgement to the support of the Charity.

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 5 APRIL 2023

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#### Financial review

##### a. Going concern

After making appropriate enquiries, the Trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future, being a period of at least 12 months from the date of approval of these financial statements. For this reason, they continue to adopt the going concern basis in preparing the financial statements. Further details regarding the adoption of the going concern basis can be found in the accounting policies.

##### b. Reserves policy

The reserves policy is to hold sufficient money either in a bank deposit account or the current account to fund all expenditure in current and future years before any programme of expenditure is undertaken.

##### c. Risk management

The Trustees have conducted their own review of the major risks to which the Charity is exposed and systems have been established to mitigate those risks. Where the Charity has need for additional funding for specific projects a strategic plan is developed which allows for the diversification of funding and activities. Internal risks are minimised by the implementation of procedures for the authorisation of all transactions and projects and to ensure consistent quality of delivery for all operational aspects of the Charity. These procedures are reviewed annually to ensure they still meet the needs of the Charity.

#### Structure, governance and management

##### a. Constitution

The Dominic Barker Trust is a registered charity, number 1063491, and is constituted under a Trust deed.

##### b. Methods of appointment or election of Trustees

The management of the Charity is the responsibility of the Trustees who are elected and co-opted under the terms of the Trust deed.

The current Trustees are responsible for the induction of any new Trustees which involves awareness of a Trustees's responsibilities, the governing document, administrative procedures and the history of the Charity.

##### c. Pay policy for key management personnel

The Charity as funder of research has no employees and its Trustees, who are all professionals, receive no remuneration for their qualifying services. The Charity has minimal overheads.

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 5 APRIL 2023

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#### Plans for future periods

- (a). Following the award of a PHD to Avin Mirawdeli at University College London for her research in Ipswich and London on children aged 5 starting Primary School, further consideration is being given to a concluding study by her at Cambridge University for measuring the outcome of the predictions in the earlier study.
- (b). The research by Naheem Bashir at UCL for a PHD which involved additional study in the use of N.I.R.S. funded by a Bogue Research Fellowship has concluded and he has now submitted his Thesis for evaluation. His PhD has now been awarded and he is a trustee of the British Stammering Association (now known as Stamma), and is doing further research which the trust is not funding.
- (c). The involvement of the Charity with the Employers Stammering Network run by Iain Wilkie of EY (formerly Ernst and Young LLP) and Norbert Lieckfeldt of the British Stammering Association involved a grant by the Trust of £3,000 for work by a post-graduate student at City University under the guidance of Professor Victoria Joffe, the Associate Dean, School of Health Sciences, Languages and Communication. Norbert Lieckfeldt has now retired from the British Stammering Association and has been succeeded by Jane Powell.
- (d). The work of the network goes widely into industry and business and its programme entitled 'Re-defining Stammering at Work' is carried out in the employment world independently from university research.
- (e). Research by Dr Clare Butler of Newcastle University Business School on the work by speech and language teachers, which has involved presentations at Manchester Business School and the British Sociological Association in Leeds and elsewhere will continue.
- (f). The Attention Study research by Dr Silviya Doneva of Essex University was presented at the 2017 Oxford Disfluency Conference where she elaborated on her attendance with Steven Davis (a Trustee) at the I.A.L.P. in Dublin.
- (g). The learning book for young children who stammer prepared by Isobel Pickering - 'The Star Talking Workbook' has now been completed and a print run will be funded by the Charity.
- (h). The research on stammering in industry by Louise Helliker will continue based on her experiences within her time at BT as an employee.
- (i). Publication of the work by Sarah Costelloe (now in Canada) at the University College Suffolk, now the University of Suffolk, will continue to be prepared.
- (j). Research at Cambridge University by Avin Mirawdeli to follow up her research referenced in (a) above in Ipswich and London being done in conjunction with Dr Jenny Gibson at the Faculty of Education in Cambridge. This research continues.
- (k). Subject to satisfactory progress the Charity intends to contribute £1,000 a year for three years to the British Stammering Association to assist research generally.
- (l). The Covid-19 pandemic has affected the ability of researchers to interview stammering children on a personal basis so extra work will be needed in 2023/24 to progress the work of the Trust once personal interviews become possible again.

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THE DOMINIC BARKER TRUST

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TRUSTEES' REPORT (CONTINUED)  
FOR THE YEAR ENDED 5 APRIL 2023

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**Statement of Trustees' responsibilities**

The Trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the Trustees to prepare financial statements for each financial which give a true and fair view of the state of affairs of the Charity and of its incoming resources and application of resources, including its income and expenditure, for that period. In preparing these financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles of the Charities SORP (FRS 102);
- make judgments and accounting estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards (FRS 102) have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the Charity will continue in business.

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the Charity's transactions and disclose with reasonable accuracy at any time the financial position of the Charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the Trust deed. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by order of the members of the Board of Trustees and signed on their behalf by:



**Mr T Kramers**

Chairman

Date: 31.01.2024

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THE DOMINIC BARKER TRUST

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INDEPENDENT EXAMINER'S REPORT  
FOR THE YEAR ENDED 5 APRIL 2023

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**Independent Examiner's Report to the Trustees of The Dominic Barker Trust ('the Charity')**

I report to the Charity's Trustees on my examination of the financial statements of the Charity for the year ended 5 April 2023 which comprise the Statement of Financial Activities, the Balance Sheet and related notes.

This report is made solely to the Charity's Trustees, as a body, in accordance with section 145 of the Charities Act 2011. My work has been undertaken so that I might state to the Charity's Trustees those matters I am required to state to them in this report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the Charity and the Charity's Trustees as a body, for my work, for this report, or for the opinions I have formed.

**Responsibilities and Basis of Report**

As the Trustees of the Charity you are responsible for the preparation of the Financial Statements in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Charity's financial statements carried out under section 145 of the 2011 Act and in carrying out my examination I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

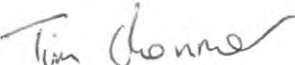
An independent examination does not involve gathering all the evidence that would be required in an audit and consequently does not cover all the matters that an auditor considers in giving their opinion on the financial statements. The planning and conduct of an audit goes beyond the limited assurance that an independent examination can provide. Consequently I express no opinion as to whether the financial statements present a 'true and fair' view and my report is limited to those specific matters set out in the Independent Examiner's Statement.

**Independent Examiner's Statement**

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the 2011 Act; or
2. the financial statements do not accord with those records; or
3. the financial statements do not comply with the applicable requirements concerning the form and content of financial statements set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the financial statements give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: 

Tim O'Connor

Dated: 6/2/24

FCCA ACA DChA

SB Audit LLP  
Chartered Accountants  
820 The Crescent  
Colchester Business Park  
Colchester  
CO4 9YQ

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THE DOMINIC BARKER TRUST

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STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 5 APRIL 2023

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	Notes	Unrestricted funds 2023 £	Total funds 2023 £	Total funds 2022 £
<b>Income from:</b>				
Donations and legacies	3	30,199	30,199	37,753
Investment income	4	93	93	3
<b>Total income</b>		<b>30,292</b>	<b>30,292</b>	<b>37,756</b>
<b>Expenditure on:</b>				
Raising funds		1,530	1,530	-
Charitable activities	5	42,521	42,521	26,462
<b>Total expenditure</b>		<b>44,051</b>	<b>44,051</b>	<b>26,462</b>
<b>Net movement in funds</b>		<b>(13,759)</b>	<b>(13,759)</b>	<b>11,294</b>
<b>Reconciliation of funds:</b>				
Total funds brought forward		122,531	122,531	111,237
Net movement in funds		(13,759)	(13,759)	11,294
<b>Total funds carried forward</b>		<b>108,772</b>	<b>108,772</b>	<b>122,531</b>

The Statement of Financial Activities includes all gains and losses recognised in both the current and prior years.

The notes on pages 12 to 18 form part of these financial statements.

THE DOMINIC BARKER TRUST

BALANCE SHEET  
AS AT 5 APRIL 2023

	Notes	2023 £	2022 £
<b>Current assets</b>			
Debtors	9	5,421	9,148
Cash at bank and in hand		105,431	115,463
		<u>110,852</u>	<u>124,611</u>
Creditors: amounts falling due within one year	10	(2,080)	(2,080)
<b>Net current assets</b>		<u>108,772</u>	<u>122,531</u>
<b>Total assets less current liabilities being net assets</b>		<u><u>108,772</u></u>	<u><u>122,531</u></u>
<b>Charity funds</b>			
Restricted funds	11	-	-
Unrestricted funds	11	108,772	122,531
<b>Total funds</b>		<u><u>108,772</u></u>	<u><u>122,531</u></u>

The financial statements were approved and authorised for issue by the Trustees and signed on their behalf by:

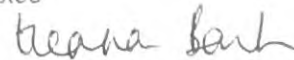
  
Mr T Kramers

Chairman

Date: 31.01.2024

Miss E L Barker

Trustee



The notes on pages 12 to 18 form part of these financial statements.

NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2023

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1. General information

The Dominic Barker Trust (the "Charity") is a registered charity, number 1063491, and is constituted under a Trust deed. The principal office is Pound Lane, Holbrook, Ipswich, Suffolk, IP9 2RA.

2. Accounting policies

2.1 Basis of preparation of financial statements

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) - Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Charities Act 2011.

The financial statements have been prepared to give a 'true and fair' view and have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a 'true and fair' view. This departure has involved following the Charities SORP (FRS 102) published on 16 July 2014 rather than the Accounting and Reporting by Charities: Statement of Recommended Practice effective from 1 April 2005 which has since been withdrawn.

The Dominic Barker Trust meets the definition of a public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy.

2.2 Income

All income is recognised once the Charity has entitlement to the income, it is probable that the income will be received and the amount of income receivable can be measured reliably.

For legacies, entitlement is taken as the earlier of the date on which either: the Charity is aware that probate has been granted, the estate has been finalised and notification has been made by the executor(s) to the Charity that a distribution will be made, or when a distribution is received from the estate. Receipt of a legacy, in whole or in part, is only considered probable when the amount can be measured reliably and the charity has been notified of the executor's intention to make a distribution. Where legacies have been notified to the Charity, or the Charity is aware of the granting of probate, and the criteria for income recognition have not been met, then the legacy is treated as a contingent asset and disclosed if material.

Income tax recoverable in relation to donations received under Gift Aid or deeds of covenant is recognised at the time of the donation.

Income tax recoverable in relation to investment income is recognised at the time the investment income is receivable.

NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2023

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2. Accounting policies (continued)

2.3 Expenditure

Expenditure is recognised once there is a legal or constructive obligation to transfer economic benefit to a third party, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is classified by activity. The costs of each activity are made up of the total of direct costs and shared costs, including support costs involved in undertaking each activity. Direct costs attributable to a single activity are allocated directly to that activity. Shared costs which contribute to more than one activity and support costs which are not attributable to a single activity are apportioned between those activities on a basis consistent with the use of resources. Central staff costs are allocated on the basis of time spent, and depreciation charges allocated on the portion of the asset's use.

Governance costs are those incurred in connection with administration of the charity and compliance with constitutional and statutory requirements.

Charitable activities and Governance costs are costs incurred on the Charity's educational operations, including support costs and costs relating to the governance of the Charity apportioned to charitable activities.

All expenditure is inclusive of irrecoverable VAT.

2.4 Interest receivable

Interest on funds held on deposit is included when receivable and the amount can be measured reliably by the Charity; this is normally upon notification of the interest paid or payable by the bank.

2.5 Debtors

Trade and other debtors are recognised at the settlement amount after any trade discount offered. Prepayments are valued at the amount prepaid net of any trade discounts due.

2.6 Cash at bank and in hand

Cash at bank and in hand includes cash and short-term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

2.7 Liabilities and provisions

Liabilities are recognised when there is an obligation at the Balance Sheet date as a result of a past event, it is probable that a transfer of economic benefit will be required in settlement, and the amount of the settlement can be estimated reliably.

Liabilities are recognised at the amount that the Charity anticipates it will pay to settle the debt or the amount it has received as advanced payments for the goods or services it must provide.

Provisions are measured at the best estimate of the amounts required to settle the obligation. Where the effect of the time value of money is material, the provision is based on the present value of those amounts, discounted at the pre-tax discount rate that reflects the risks specific to the liability. The unwinding of the discount is recognised in the Statement of Financial Activities as a finance cost.

NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2023

2. Accounting policies (continued)

2.8 Financial instruments

The Charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value with the exception of bank loans which are subsequently measured at amortised cost using the effective interest method.

2.9 Fund accounting

General funds are unrestricted funds which are available for use at the discretion of the Trustees in furtherance of the general objectives of the Charity and which have not been designated for other purposes.

Investment income, gains and losses are allocated to the appropriate fund.

3. Income from donations and legacies

	Unrestricted funds 2023 £	Total funds 2023 £	Total funds 2022 £
<b>Donations</b>			
Donations (tax recoverable)	7,005	7,005	14,549
Donations	21,385	21,385	19,579
	<u>28,390</u>	<u>28,390</u>	<u>34,128</u>
Income tax recoverable	1,809	1,809	3,625
<b>Subtotal</b>	<u>1,809</u>	<u>1,809</u>	<u>3,625</u>
	<u>30,199</u>	<u>30,199</u>	<u>37,753</u>
Total 2022	<u>37,753</u>	<u>37,753</u>	

THE DOMINIC BARKER TRUST

NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2023

4. Investment income

	Unrestricted funds 2023 £	Total funds 2023 £	Total funds 2022 £
Bank interest received	93	93	3
Total 2022	3	3	

5. Analysis of expenditure on charitable activities

Summary by fund type

	Unrestricted funds 2023 £	Total 2023 £	Total 2022 £
Direct costs	42,521	42,521	26,462
Total 2022	26,462	26,462	

6. Analysis of expenditure by activities

	Activities undertaken directly 2023 £	Support costs 2023 £	Total funds 2023 £	Total funds 2022 £
Direct costs	41,031	1,490	42,521	26,462
Total 2022	24,892	1,570	26,462	

NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2023

6. Analysis of expenditure by activities (continued)

Analysis of direct costs

	Activities 2023 £	Total funds 2023 £	Total funds 2022 £
University research costs	41,031	41,031	24,892
	<u>41,031</u>	<u>41,031</u>	
Total 2022	<u>24,892</u>	<u>24,892</u>	

Analysis of support costs

	Activities 2023 £	Total funds 2023 £	Total funds 2022 £
Accountancy	1,000	1,000	1,080
Just Giving fees	216	216	216
Website costs	274	274	274
	<u>1,490</u>	<u>1,490</u>	<u>1,570</u>
Total 2022	<u>1,570</u>	<u>1,570</u>	

7. Independent examiner's remuneration

	2023 £	2022 £
Fees payable to the Charity's Independent Examiner for the independent examination of the Charity's financial statements	<u>1,080</u>	<u>1,080</u>

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THE DOMINIC BARKER TRUST

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NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2023

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8. Trustees' remuneration and expenses

During the year, none of the Trustees received any remuneration or other benefits for their qualifying services (2022 - £Nil).

During the year ended 5 April 2023, no Trustee expenses were incurred (2022 - £NIL).

9. Debtors

	2023 £	2022 £
<b>Due within one year</b>		
Other debtors	5,421	9,148

10. Creditors: Amounts falling due within one year

	2023 £	2022 £
Other creditors	2,080	2,080

11. Statement of funds

Statement of funds - current year

	Balance at 6 April 2022 £	Income £	Expenditure £	Balance at 5 April 2023 £
<b>Unrestricted funds</b>				
General Funds - all funds	122,531	30,292	(44,051)	108,772

Statement of funds - prior year

	Balance at 1 April 2021 £	Income £	Expenditure £	Balance at 5 April 2022 £
<b>Unrestricted funds</b>				
General Funds - all funds	111,237	37,756	(26,462)	122,531

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THE DOMINIC BARKER TRUST

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NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2023

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12. Analysis of net assets between funds

Analysis of net assets between funds - current year

	Unrestricted funds 2023 £	Total funds 2023 £
Current assets	110,852	110,852
Creditors due within one year	(2,080)	(2,080)
<b>Total</b>	<b>108,772</b>	<b>108,772</b>

Analysis of net assets between funds - prior year

	Unrestricted funds 2022 £	Total funds 2022 £
Current assets	124,611	124,611
Creditors due within one year	(2,080)	(2,080)
<b>Total</b>	<b>122,531</b>	<b>122,531</b>

**THE DOMINIC BARKER TRUST**

England & Wales - Charity number 1063491

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# Accounts

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Charity number: 1063491

**THE DOMINIC BARKER TRUST**

**UNAUDITED**

**TRUSTEES' REPORT AND FINANCIAL STATEMENTS**

**FOR THE YEAR ENDED 5 APRIL 2022**

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**THE DOMINIC BARKER TRUST**

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**THE DOMINIC BARKER TRUST**

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**REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISERS  
FOR THE YEAR ENDED 5 APRIL 2022**

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**Trustees**                      Miss E L Barker  
   Mr G W Barker  
   Mr T Kramers  
   Mr I H Angus  
   Mrs C Chancellor  
   Dr S A Williams  
   Dr S Davis OBE

**Charity registered  
number**                      1063491

**Principal office**              Pound Close  
   Holbrook  
   Ipswich  
   Suffolk  
   IP9 2RA

**Secretary**                      Mr A G Baker

**Chairman**                      Mr T Kramers

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT FOR THE YEAR ENDED 5 APRIL 2022

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The Trustees present their Annual Report together with the financial statements of The Dominic Barker Trust (the "Charity") for the year ended 5 April 2022. The Trustees confirm that the Annual Report and financial statements of the Charity comply with the current statutory requirements, the requirements of the Charity's governing document and the provisions of the Statement of Recommended Practice, applicable to charities preparing their accounts in accordance with the "Charity SORP".

#### Objectives and activities

##### a. Policies and objectives

The primary objectives of the Charity are the advancement of education of the public in the causes and relief of stammering by means of funding research into stammering originally concentrated in East Anglia where the funding base began. With the growth and spread of the research and the attraction of wider funds the work of the charity has been done on a wider scale.

In setting objectives and planning for activities, the Trustees have given due consideration to general guidance published by the Charity Commission relating to public benefit, including the guidance 'Public benefit: running a charity (PB2)'.

##### b. Main activities undertaken to further the Charity's purposes for the public benefit

The Trustees are aware of the need to consider that the Dominic Barker Trust is meeting its obligation to provide public benefit. Our objectives stated above show that this is our aim, and we endeavour to accomplish these objectives. While we concentrate on different age groups, we cover all communities.

#### Achievements and performance

##### a. Review of financial position

The attached financial statements show the current state of the finances which the Trustees consider to be satisfactory.

For the year ended 5 April 2022 there was a net surplus of £11,294 (2021 - deficit of £17,820). Reserves on bank deposit on that date were £115,463 (2021 - £102,674). Income for the year amounted to £37,756 (2021 - £41,901) and expenditure amounted to £26,462 (2021: £59,721).

At the start of the year the current account with the Bank of Scotland stood at £72,652 and at the end of the year it stood at £85,438. The Bank of Scotland Deposit Account stood at £30,022 at 6 April 2021 and at £30,025 at 5 April 2022.

The Charity's reserves are maintained at a level to ensure future funding levels that have been agreed can be realistically fulfilled.

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 5 APRIL 2022

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#### Achievements and performance (continued)

##### b. Review of activities

The research undertaken in Ipswich has been centred on children who stammer, while that undertaken in Norwich was for adults who stammer. The widening of the research at UCL has covered children in Suffolk and London of all communities. The research at Newcastle University has been on adults in business and industry.

The researchers have been encouraged and funded to attend and give presentations of their work at events such as the annual British Stammering Association meeting, the Oxford Dysfluency Conference, and other international events such as the International Conference in Lisbon.

In industry and business the research work of Dr Clare Butler of Newcastle University Business School, funded by the Trust, is proving instrumental in signing the direction and activities of the Employers Stammering Network (ESN) founded by Mr Iain Wilkie, a senior partner of EY (formerly Ernest & Young LLP) in conjunction with Mr Norbert Lieckfeldt, Chief Executive of the British Stammering Association (BSA).

Mr Wilkie addressed an open evening of the Charity at University Campus Suffolk (UCS) in Ipswich on the employment aspect of stammering research which has become a new aspect of the Charity's work.

During the year 6 April 2014 to 5 April 2015 and since then the Charity has commenced funding a research project on the Pattern of Attentional Function in adult stammering by Dr Silviya Doneva of Essex University to be done at UCS. Dr Doneva has worked with Sarah Costelloe on her project which has been concluded and is being evaluated. Sarah's work will be circulated and archived at UCS and be made available for practitioners and future researchers in conjunction with Dr Stephen Davies and Professor Peter Howell of Kings College, London.

The play pack by Isobel Pickering will shortly be in circulation. The research by Louise Helliker of British Telecom (BT) continues and uses information collected by Sarah Costelloe

The PHD project of Avin Mirawdeli of University College London on the creation of an electronic tool for the detection of future stammering in age five year old children in London and Suffolk on entering the education system has been concluded and is now being written up. It fits with the work of Sarah Costelloe on the potential of very young children who do stammer to emerge from stammering naturally on the one hand, or to need therapy on the other. Avin Mirawdeli and Professor Peter Howell of UCL have made presentations at the Oxford Disfluency Conference and at similar events in Lisbon and Edinburgh.

New research has begun at UCL and UCS by Naheem Bashir on stimulating the brain to explain its impact on intervention and the neural basis of stuttering.

There were no applications in the year ended 5 April 2022 and existing programmes had been put on hold due to Covid 19 making it impossible to do personal interviews with stammerers that would be worthwhile to any useful extent.

A new programme of research by Bertan Demirel began at St Anne's College at Oxford University in October 2021 and is projected to last for three years of which further information will be given in future Trustees' Reports.

Since its foundation in 1997 the Charity has more specifically sponsored or participated in the following:-

1. Research by Isobel Pickering (nee Isobel Crichton Smith) at Suffolk College, and then on returning to clinical practice in Ipswich, together with Fiona Hamilton, on the Start/Stop project concentrating on young children who stammer and help for them from parents at home, together with design and production of a play pack. Further named, the Star Talking project and assisted by Rachel Pennick an activity box was sent to sixteen Suffolk families supported by phone calls and research visits which is under continuing evaluation.
2. Research by Tamara Davidson Thompson at the University of East Anglia, for which she received a PhD for

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 5 APRIL 2022

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#### Achievements and performance (continued)

her work on the topic "A Survey of Practice of Speech and Language Therapists who Work with People who Stutter". She has now returned to practice as a therapist with the Norfolk Primary Care Trust. Her supervisor was Dr Jan McAllister of the University of East Anglia.

3. Research by Sarah Costelloe at University Campus Suffolk, in succession to Suffolk College, on children between the ages of two and five in order to identify the factors which may influence children to develop persistent long term dysfluency as opposed to early recovery and an extended additional study to investigate a possible connection between stuttering and attention which is ongoing with further study of the effect of parental influence on attention. The study involves 40 children who stammer and a control of 40 children with normal fluency, all based in Suffolk.

4. She has been supervised by Professor Penny Cavenagh appointed by the University of Essex to be Professor of Health and Enterprise at University Campus Suffolk and data analysis has been carried out by Dr Steve Davis of University College London.

5. Evaluation of a telephone assistive device (TAD), produced by Voice-Amp of South Africa, to assist people who stammer when using the phone. The evaluation was done in the United Kingdom by Dr Monica Bray of Leeds Metropolitan University and in South Africa by Dr Nola Watt of the University of Witwatersrand.

6. Support for research by Dr Per Alm in Sweden into Cluttering – the intermittent uttering of several words very rapidly between periods of silence – which is now being published.

7. To assist Speech and Language Therapists in Suffolk with their assessment and therapy with people who stammer the Trust bought in 2009 thirteen audio visual systems and loaned them out. The equipment was to aid diagnosis and was not provided locally by the National Health Service.

8. Attendance of researchers and making presentations of their work for the Trust at local, national and international conferences at the Oxford Dysfluency Conference, Tours, Toulouse, Cardiff, Trinity College Dublin and Antwerp and also open and study days in conjunction with the British Stammering Association at Ipswich, Norwich and Cambridge.

9. Further to the Bercow review "Review of Services for Children and Young People with Speech, Language and Communication Needs". attendance at a reception by the Speaker of the House of Commons, Mr John Bercow MP and a further reception held by Mr Norbert Lieckfeldt of the British Stammering Association at the House of Commons arranged by Mr Ed Balls MP for the launch of the Corporate Stammering Network by the British Stammering Association, together with Mr Iain Wilkie, Senior Partner of Human Resources at EY (formerly Ernst & Young LLP).

10. Open Evenings for publicity and for fund-raising at Suffolk College and University Campus Suffolk, the Royal Hospital School at Holbrook, addressed by Mr John Bercow MP, Orwell Park School hosted by the Chairman of Suffolk Coastal District Council, Rotary International, Harkstead Community Council, St Andrews Church, Chelmondiston, Magdalene College School, Oxford, Marlborough College and Englefield House, Berkshire.

11. New research by Avin Mirawdeli of University College London supervised by Professor Peter Howell as a three year PhD project to design a diagnostic tool for tests to distinguish fluent children at the school reception stage of five year olds from those who have or will have fluency communication disorders including possible reading and writing difficulties. Six hundred children at reception classes in London and Suffolk are being tested. She is now doing further research at Cambridge University.

12. Additional research by Louise Helliker of BT in conjunction with Sarah Costelloe's project in paragraph 3 above using a system called Semantria which analyses the attitude of a speaker or writer in respect of topics mentioned or the overall contents of a conversation and is of particular relevance to young children.

13. Building on the strong family relationships built up under that project over several years and on the fact that

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 5 APRIL 2022

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#### Achievements and performance (continued)

only 10 of the original 43 children are still stuttering, further questionnaire research. A parent's attitude study, the first of its kind in the UK, is being done to establish what parents think are or were the causes of their child's stammer, the coping strategies they used and what were their experiences of the therapy.

14. Research by Dr Clare Butler entitled "Stammering and the Work Place" using qualitative research to elicit details of the employment experiences of people who stammer with a view to establishing proper employment practices in business and industry for staff with speech difficulties and avoidance of discrimination against such staff and with the intention of contributing to the Corporate Stammering Network. This is of special relevance to job interviews and selection for promotion.

15. The Trust was awarded an honorary degree from the University of East Anglia at University Campus Suffolk for its support for research at the College and elsewhere.

16. The Trust held a fundraising quiz night at the Royal Harwich Yacht Club in April 2017 which directly raised £1,120 and has enhanced other gifts not individually arising from that event.

17. Christmas cards raised £3,005 for Christmas 2015, £5,740 for Christmas 2016 and £2,965 for Christmas 2017.

18. Henry Chancellor raised £750 by running the Bungay Black Dog Marathon in just over three hours in April 2017.

19. Piers Pollard raised £3,335 from a golf day at Aldeburgh Golf Club in May 2017.

20. Toby Allerton raised £571 from a walk in July 2017.

In the twenty one years since its foundation in 1997, the Charity has raised over £585,000 and has spent over £500,000, first on research based at Suffolk College, Ipswich, then at the University of East Anglia (UEA) in Norwich, and now also at University Campus Suffolk (UCS) in Ipswich, University College London (UCL), Newcastle University Business School, Cambridge University and elsewhere.

The Charity would also like to thank the very many individuals and organisations, some of whom know first hand the impact stammering can have on peoples' lives, for their generous donations and support over the years. Recent supporters include:

Altorian Chartered Accountants - Bill Fone Pollitzer Charity - Farrer Brown Trust - Harkstead Community Council - Holbrook Gardens Angling Club - Holbrook Gardens Shooters - Holbrook Methodist Church - Holbrook Parish Council - Inner Wheel District Committee - Keith Walkerdine's Legacy - Magdalen College School Oxford - Merlin School - Orwell Park School - RJV Cadbury Charitable Trust - Royal Hospital School - Sir James Reckitt Trust - Sir Robert Gooch Trust - St Andrews Church Chelmondiston - Suffolk Life Charitable Foundation - Suffolk Lones - Suffolk Provincial Grand Charity - Suffolk Trefoil Guild - The Rotary International Conference 2011 - Willis Charity - Elstree School.

The research connected with the Telephone Assistive Device (TAD) produced by Alan Falck and undertaken by Monica Bray (Leeds Metropolitan University) and Nola Watt (Witswatersrand SA) has demonstrated positive results. However, subsequent use in marketable products has not been achieved as yet.

In Sweden, the publications by Dr Per Alm continue with acknowledgement to the support of the Charity.

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 5 APRIL 2022

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#### Financial review

##### a. Going concern

After making appropriate enquiries, the Trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future, being a period of at least 12 months from the date of approval of these financial statements. For this reason, they continue to adopt the going concern basis in preparing the financial statements. Further details regarding the adoption of the going concern basis can be found in the accounting policies.

##### b. Reserves policy

The reserves policy is to hold sufficient money either in a bank deposit account or the current account to fund all expenditure in current and future years before any programme of expenditure is undertaken.

#### Structure, governance and management

##### a. Constitution

The Dominic Barker Trust is a registered charity, number 1063491, and is constituted under a Trust deed.

##### b. Methods of appointment or election of Trustees

The management of the Charity is the responsibility of the Trustees who are elected and co-opted under the terms of the Trust deed.

##### c. Pay policy for key management personnel

The Charity as funder of research has no employees and its Trustees, who are all professionals, receive no remuneration for their qualifying services. The Charity has minimal overheads.

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 5 APRIL 2022

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#### Plans for future periods

- (a). Following the award of a PHD to Avin Mirawdeli at University College London for her research in Ipswich and London on children aged 5 starting Primary School, further consideration is being given to a concluding study by her at Cambridge University for measuring the outcome of the predictions in the earlier study.
- (b). The research by Naheem Bashir at UCL for a PHD which involved additional study in the use of N.I.R.S. funded by a Bogue Research Fellowship has concluded and he has now submitted his Thesis for evaluation. His PhD has now been awarded and he is a trustee of the British Stammering Association (now known as Stamma), and is doing further research which the trust is not funding.
- (c). The involvement of the Charity with the Employers Stammering Network run by Iain Wilkie of EY (formerly Ernst and Young LLP) and Norbert Lieckfeldt of the British Stammering Association involved a grant by the Trust of £3,000 for work by a post-graduate student at City University under the guidance of Professor Victoria Joffe, the Associate Dean, School of Health Sciences, Languages and Communication. Norbert Lieckfeldt has now retired from the British Stammering Association and has been succeeded by Jane Powell.
- (d). The work of the network goes widely into industry and business and its programme entitled 'Re-defining Stammering at Work' is carried out in the employment world independently from university research.
- (e). Research by Dr Clare Butler of Newcastle University Business School on the work by speech and language teachers, which has involved presentations at Manchester Business School and the British Sociological Association in Leeds and elsewhere will continue.
- (f). The Attention Study research by Dr Silviya Doneva of Essex University was presented at the 2017 Oxford Disfluency Conference where she elaborated on her attendance with Steven Davis (a Trustee) at the I.A.L.P. in Dublin.
- (g). The learning book for young children who stammer prepared by Isobel Pickering - 'The Star Talking Workbook' has now been completed and a print run will be funded by the Charity.
- (h). The research on stammering in industry by Louise Helliker will continue based on her experiences within her time at BT as an employee.
- (i). Publication of the work by Sarah Costelloe (now in Canada) at the University College Suffolk, now the University of Suffolk, will continue to be prepared.
- (j). Research at Cambridge University by Avin Mirawdeli to follow up her research referenced in (a) above in Ipswich and London being done in conjunction with Dr Jenny Gibson at the Faculty of Education in Cambridge. This research continues.
- (k). Subject to satisfactory progress the Charity intends to contribute £1,000 a year for three years to the British Stammering Association to assist research generally.
- (l). The Covid-19 pandemic has affected the ability of researchers to interview stammering children on a personal basis so extra work will be needed in 2022/23 to progress the work of the Trust once personal interviews become possible again.

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**THE DOMINIC BARKER TRUST**

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**TRUSTEES' REPORT (CONTINUED)  
FOR THE YEAR ENDED 5 APRIL 2022**

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**Statement of Trustees' responsibilities**

The Trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the Trustees to prepare financial statements for each financial which give a true and fair view of the state of affairs of the Charity and of its incoming resources and application of resources, including its income and expenditure, for that period. In preparing these financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles of the Charities SORP (FRS 102);
- make judgments and accounting estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards (FRS 102) have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the Charity will continue in business.

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the Charity's transactions and disclose with reasonable accuracy at any time the financial position of the Charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the Trust deed. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by order of the members of the Board of Trustees and signed on their behalf by:

  
**Mr T Kramers**  
Chairman

Date: 28/6/2023

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**THE DOMINIC BARKER TRUST**

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**INDEPENDENT EXAMINER'S REPORT  
FOR THE YEAR ENDED 5 APRIL 2022**

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**Independent Examiner's Report to the Trustees of The Dominic Barker Trust ('the Charity')**

I report to the Charity's Trustees on my examination of the financial statements of the Charity for the year ended 5 April 2022 which comprise the Statement of Financial Activities, the Balance Sheet and related notes.

This report is made solely to the Charity's Trustees, as a body, in accordance with section 145 of the Charities Act 2011. My work has been undertaken so that I might state to the Charity's Trustees those matters I am required to state to them in this report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the Charity and the Charity's Trustees as a body, for my work, for this report, or for the opinions I have formed.

**Responsibilities and Basis of Report**

As the Trustees of the Charity you are responsible for the preparation of the Financial Statements in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Charity's financial statements carried out under section 145 of the 2011 Act and in carrying out my examination I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

An independent examination does not involve gathering all the evidence that would be required in an audit and consequently does not cover all the matters that an auditor considers in giving their opinion on the financial statements. The planning and conduct of an audit goes beyond the limited assurance that an independent examination can provide. Consequently I express no opinion as to whether the financial statements present a 'true and fair' view and my report is limited to those specific matters set out in the Independent Examiner's Statement.

**Independent Examiner's Statement**

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the 2011 Act; or
2. the financial statements do not accord with those records; or
3. the financial statements do not comply with the applicable requirements concerning the form and content of financial statements set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the financial statements give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:



Dated: 28/06/2023

Mr A Smith FCA

SB Audit LLP  
Chartered Accountants  
Fitzroy House  
Crown Street  
Ipswich  
IP1 3LG

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THE DOMINIC BARKER TRUST

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STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 5 APRIL 2022

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	Notes	Unrestricted funds 2022 £	Total funds 2022 £	Total funds 2021 £
<b>Income from:</b>				
Donations and legacies	3	37,753	37,753	41,898
Investment income	4	3	3	3
<b>Total income</b>		<b>37,756</b>	<b>37,756</b>	41,901
<b>Expenditure on:</b>				
Charitable activities	5	26,462	26,462	59,721
<b>Total expenditure</b>		<b>26,462</b>	<b>26,462</b>	59,721
<b>Net movement in funds</b>		<b>11,294</b>	<b>11,294</b>	(17,820)
<b>Reconciliation of funds:</b>	11			
Total funds brought forward		111,237	111,237	129,057
Net movement in funds		11,294	11,294	(17,820)
<b>Total funds carried forward</b>		<b>122,531</b>	<b>122,531</b>	111,237

The Statement of Financial Activities includes all gains and losses recognised in both the current and prior years.

The notes on pages 12 to 18 form part of these financial statements.

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THE DOMINIC BARKER TRUST

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BALANCE SHEET  
AS AT 5 APRIL 2022

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	Notes	2022 £	2021 £
<b>Current assets</b>			
Debtors	9	9,148	9,563
Cash at bank and in hand		115,463	102,674
		<u>124,611</u>	<u>112,237</u>
Creditors: amounts falling due within one year	10	(2,080)	(1,000)
<b>Net current assets</b>		<u>122,531</u>	<u>111,237</u>
<b>Total assets less current liabilities being net assets</b>		<u><u>122,531</u></u>	<u><u>111,237</u></u>
<b>Charity funds</b>			
Restricted funds	11	-	-
Unrestricted funds	11	122,531	111,237
<b>Total funds</b>		<u><u>122,531</u></u>	<u><u>111,237</u></u>

The financial statements were approved and authorised for issue by the Trustees and signed on their behalf by:

Mr T Kramers

Chairman

Date:

*TK*  
28/6/2023

Miss E L Barker

Trustee

*ELB*

The notes on pages 12 to 18 form part of these financial statements.

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## THE DOMINIC BARKER TRUST

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### NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 5 APRIL 2022

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#### 1. General information

The Dominic Barker Trust (the "Charity") is a registered charity, number 1063491, and is constituted under a Trust deed. The principal office is Pound Lane, Holbrook, Ipswich, Suffolk, IP9 2RA.

#### 2. Accounting policies

##### 2.1 Basis of preparation of financial statements

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) - Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Charities Act 2011.

The financial statements have been prepared to give a 'true and fair' view and have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a 'true and fair' view. This departure has involved following the Charities SORP (FRS 102) published on 16 July 2014 rather than the Accounting and Reporting by Charities: Statement of Recommended Practice effective from 1 April 2005 which has since been withdrawn.

The Dominic Barker Trust meets the definition of a public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy.

##### 2.2 Income

All income is recognised once the Charity has entitlement to the income, it is probable that the income will be received and the amount of income receivable can be measured reliably.

For legacies, entitlement is taken as the earlier of the date on which either: the Charity is aware that probate has been granted, the estate has been finalised and notification has been made by the executor(s) to the Charity that a distribution will be made, or when a distribution is received from the estate. Receipt of a legacy, in whole or in part, is only considered probable when the amount can be measured reliably and the charity has been notified of the executor's intention to make a distribution. Where legacies have been notified to the Charity, or the Charity is aware of the granting of probate, and the criteria for income recognition have not been met, then the legacy is treated as a contingent asset and disclosed if material.

Income tax recoverable in relation to donations received under Gift Aid or deeds of covenant is recognised at the time of the donation.

Income tax recoverable in relation to investment income is recognised at the time the investment income is receivable.

NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2022

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**2. Accounting policies (continued)**

**2.3 Expenditure**

Expenditure is recognised once there is a legal or constructive obligation to transfer economic benefit to a third party, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is classified by activity. The costs of each activity are made up of the total of direct costs and shared costs, including support costs involved in undertaking each activity. Direct costs attributable to a single activity are allocated directly to that activity. Shared costs which contribute to more than one activity and support costs which are not attributable to a single activity are apportioned between those activities on a basis consistent with the use of resources. Central staff costs are allocated on the basis of time spent, and depreciation charges allocated on the portion of the asset's use.

Charitable activities and Governance costs are costs incurred on the Charity's educational operations, including support costs and costs relating to the governance of the Charity apportioned to charitable activities.

All expenditure is inclusive of irrecoverable VAT.

**2.4 Interest receivable**

Interest on funds held on deposit is included when receivable and the amount can be measured reliably by the Charity; this is normally upon notification of the interest paid or payable by the bank.

**2.5 Debtors**

Trade and other debtors are recognised at the settlement amount after any trade discount offered. Prepayments are valued at the amount prepaid net of any trade discounts due.

**2.6 Cash at bank and in hand**

Cash at bank and in hand includes cash and short-term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

**2.7 Liabilities and provisions**

Liabilities are recognised when there is an obligation at the Balance Sheet date as a result of a past event, it is probable that a transfer of economic benefit will be required in settlement, and the amount of the settlement can be estimated reliably.

Liabilities are recognised at the amount that the Charity anticipates it will pay to settle the debt or the amount it has received as advanced payments for the goods or services it must provide.

Provisions are measured at the best estimate of the amounts required to settle the obligation. Where the effect of the time value of money is material, the provision is based on the present value of those amounts, discounted at the pre-tax discount rate that reflects the risks specific to the liability. The unwinding of the discount is recognised in the Statement of Financial Activities as a finance cost.

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THE DOMINIC BARKER TRUST

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NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2022

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2. Accounting policies (continued)

2.8 Financial instruments

The Charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value with the exception of bank loans which are subsequently measured at amortised cost using the effective interest method.

2.9 Fund accounting

General funds are unrestricted funds which are available for use at the discretion of the Trustees in furtherance of the general objectives of the Charity and which have not been designated for other purposes.

Investment income, gains and losses are allocated to the appropriate fund.

3. Income from donations and legacies

	Unrestricted funds 2022 £	Total funds 2022 £	Total funds 2021 £
<b>Donations</b>			
Donations (tax recoverable)	14,549	14,549	29,013
Donations	19,579	19,579	7,359
	<hr/>	<hr/>	<hr/>
	34,128	34,128	36,372
	<hr/>	<hr/>	<hr/>
Income tax recoverable	3,625	3,625	5,526
	<hr/>	<hr/>	<hr/>
<b>Subtotal</b>	3,625	3,625	5,526
	<hr/>	<hr/>	<hr/>
	37,753	37,753	41,898
	<hr/>	<hr/>	<hr/>
Total 2021	41,898	41,898	
	<hr/>	<hr/>	

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THE DOMINIC BARKER TRUST

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NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2022

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4. Investment income

	Unrestricted funds 2022 £	Total funds 2022 £	Total funds 2021 £
Bank interest received	3	3	3
	<u>3</u>	<u>3</u>	<u>3</u>
Total 2021	3	3	
	<u>3</u>	<u>3</u>	

5. Analysis of expenditure on charitable activities

Summary by fund type

	Unrestricted funds 2022 £	Total 2022 £	Total 2021 £
Direct costs	26,462	26,462	59,721
	<u>26,462</u>	<u>26,462</u>	<u>59,721</u>
Total 2021	59,721	59,721	
	<u>59,721</u>	<u>59,721</u>	

6. Analysis of expenditure by activities

	Activities undertaken directly 2022 £	Support costs 2022 £	Total funds 2022 £	Total funds 2021 £
Direct costs	24,892	1,570	26,462	59,721
	<u>24,892</u>	<u>1,570</u>	<u>26,462</u>	<u>59,721</u>
Total 2021	57,810	1,911	59,721	
	<u>57,810</u>	<u>1,911</u>	<u>59,721</u>	

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THE DOMINIC BARKER TRUST

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NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2022

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6. Analysis of expenditure by activities (continued)

Analysis of direct costs

	Activities 2022 £	Total funds 2022 £	Total funds 2021 £
University research costs	24,892	<b>24,892</b>	55,865
Marketing costs	-	-	235
Newsletter costs	-	-	1,710
	<u>24,892</u>	<u><b>24,892</b></u>	<u>57,810</u>
Total 2021	<u>57,810</u>	<u>57,810</u>	

Analysis of support costs

	Activities 2022 £	Total funds 2022 £	Total funds 2021 £
Accountancy	1,080	<b>1,080</b>	1,420
Just Giving fees	216	<b>216</b>	216
Website costs	274	<b>274</b>	275
	<u>1,570</u>	<u><b>1,570</b></u>	<u>1,911</u>
Total 2021	<u>1,911</u>	<u>1,911</u>	

7. Independent examiner's remuneration

	2022 £	2021 £
Fees payable to the Charity's Independent Examiner for the independent examination of the Charity's financial statements	<u><b>1,080</b></u>	<u>1,000</u>

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THE DOMINIC BARKER TRUST

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NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2022

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8. Trustees' remuneration and expenses

During the year, none of the Trustees received any remuneration or other benefits for their qualifying services (2021 - £Nil).

During the year ended 5 April 2022, no Trustee expenses were incurred (2021 - £Nil).

9. Debtors

	2022 £	2021 £
<b>Due within one year</b>		
Other debtors	<u>9,148</u>	<u>9,563</u>

10. Creditors: Amounts falling due within one year

	2022 £	2021 £
Other creditors	<u>2,080</u>	<u>1,000</u>

11. Statement of funds

Statement of funds - current year

	Balance at 6 April 2021 £	Income £	Expenditure £	Balance at 5 April 2022 £
<b>Unrestricted funds</b>				
General Funds - all funds	<u>111,237</u>	<u>37,756</u>	<u>(26,462)</u>	<u>122,531</u>

Statement of funds - prior year

	Balance at 1 April 2020 £	Income £	Expenditure £	Balance at 5 April 2021 £
<b>Unrestricted funds</b>				
General Funds - all funds	<u>129,057</u>	<u>41,901</u>	<u>(59,721)</u>	<u>111,237</u>

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THE DOMINIC BARKER TRUST

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NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2022

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12. Analysis of net assets between funds

Analysis of net assets between funds - current year

	Unrestricted funds 2022 £	Total funds 2022 £
Current assets	124,611	124,611
Creditors due within one year	(2,080)	(2,080)
<b>Total</b>	<b>122,531</b>	<b>122,531</b>

Analysis of net assets between funds - prior year

	Unrestricted funds 2021 £	Total funds 2021 £
Current assets	112,237	112,237
Creditors due within one year	(1,000)	(1,000)
<b>Total</b>	<b>111,237</b>	<b>111,237</b>

**THE DOMINIC BARKER TRUST**

England & Wales - Charity number 1063491

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# Accounts

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Charity number: 1063491

**THE DOMINIC BARKER TRUST**

**UNAUDITED**

**TRUSTEES' REPORT AND FINANCIAL STATEMENTS**

**FOR THE YEAR ENDED 5 APRIL 2021**

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**THE DOMINIC BARKER TRUST**

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**THE DOMINIC BARKER TRUST**

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**REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISERS  
FOR THE YEAR ENDED 5 APRIL 2021**

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**Trustees** Miss E L Barker (Until 30 April 2021, re-appointed 21 April 2018)  
Mr G W Barker (until 30 April 2023, re-appointed 12 March 2020)  
Mr T Kramers (Until 30 April 2022, re-appointed 2 March 2019)  
Mr I H Angus (Until 30 April 2021, re-appointed 21 April 2018)  
Mrs C Chancellor (Until 30 April 2022, re-appointed 2 March 2019)  
Dr S A Williams (Until 30 April 2021, re-appointed 21 April 2018)  
Dr S Davis OBE (Until 30 April 2021, re-appointed 21 April 2018)

**Charity registered  
number** 1063491

**Principal office** Pound Close  
Holbrook  
Ipswich  
Suffolk  
IP9 2RA

**Secretary** Mr A G Baker

**Chairman** Mr T Kramers

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT FOR THE YEAR ENDED 5 APRIL 2021

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The Trustees present their annual report together with the financial statements of the charity The Dominic Barker Trust for the year ended 5 April 2021. The trustees confirm that the Annual Report and financial statements of the charity comply with the current statutory requirements, the requirements of the charity's governing document and the provisions of the Statement of Recommended Practice, applicable to charities preparing their accounts in accordance with the "Charity SORP".

#### Objectives and activities

##### a. Policies and objectives

The primary objectives of the charity are the advancement of education of the public in the causes and relief of stammering by means of funding research into stammering originally concentrated in East Anglia where the funding base began. With the growth and spread of the research and the attraction of wider funds the work of the charity has been done on a wider scale.

In setting objectives and planning for activities, the Trustees have given due consideration to general guidance published by the Charity Commission relating to public benefit, including the guidance 'Public benefit: running a charity (PB2)'.

##### b. Main activities undertaken to further the charity's purposes for the public benefit

The Trustees are aware of the need to consider that the Dominic Barker Trust is meeting its obligation to provide public benefit. Our objectives stated above show that this is our aim, and we endeavour to accomplish these objectives. While we concentrate on different age groups, we cover all communities.

#### Achievements and performance

##### a. Review of financial position

The attached financial statements show the current state of the finances which the Trustees consider to be satisfactory.

For the year ended 5 April 2021 there was a net deficit of £17,820 (2020: surplus £57,276). Reserves on bank deposit on that date were £102,674 (2020: £125,020). Income was £41,901 (2020: £75,574) and Expenditure £59,721 (2020: £18,298).

At the start of the year the current account with the Bank of Scotland stood at £95,000 and at the end of the year it stood at £72,652. The Bank of Scotland Deposit Account stood at £30,020 at 6 April 2020 and at £30,022 at 5 April 2021.

The charity's reserves are maintained at a level to ensure future funding levels that have been agreed can be realistically fulfilled.

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 5 APRIL 2021

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#### Achievements and performance (continued)

##### b. Review of activities

The research undertaken in Ipswich has been centred on children who stammer, while that undertaken in Norwich was for adults who stammer. The widening of the research at UCL has covered children in Suffolk and London of all communities. The research at Newcastle University has been on adults in business and industry.

The researchers have been encouraged and funded to attend and give presentations of their work at events such as the annual British Stammering Association meeting, the Oxford Dysfluency Conference, and other international events such as the International Conference in Lisbon.

In industry and business the research work of Dr Clare Butler of Newcastle University Business School, funded by the Trust, is proving instrumental in signing the direction and activities of the Employers Stammering Network (ESN) founded by Mr Iain Wilkie, a senior partner of EY (formerly Ernest & Young) in conjunction with Mr Norbert Lieckfeldt, Chief Executive of the British Stammering Association (BSA).

Mr Wilkie addressed an open evening of the Trust at University Campus Suffolk (UCS) in Ipswich on the employment aspect of stammering research which has become a new aspect of the Trust's work.

During the year 06 April 2014 to 05 April 2015 and since then the Trust has commenced funding a research project on the Pattern of Attentional Function in adult stammering by Dr Silviya Doneva of Essex University to be done at UCS. Dr Doneva has worked with Sarah Costelloe on her project which has been concluded and is being evaluated. Sarah's work will be circulated and archived at UCS and be made available for practitioners and future researchers in conjunction with Dr Stephen Davies and Professor Peter Howell of Kings College, London.

The play pack by Isobel Pickering will shortly be in circulation. The research by Louise Helliker of British Telecom (BT) continues and uses information collected by Sarah Costelloe

The PHD project of Avin Mirawdeli of University College London on the creation of an electronic tool for the detection of future stammering in age five year old children in London and Suffolk on entering the education system has been concluded and is now being written up. It fits with the work of Sarah Costelloe on the potential of very young children who do stammer to emerge from stammering naturally on the one hand, or to need therapy on the other. Avin Mirawdeli and Professor Peter Howell of UCL have made presentations at the Oxford Disfluency Conference and at similar events in Lisbon and Edinburgh.

New research has begun at UCL and UCS by Naheem Bashir on stimulating the brain to explain its impact on intervention and the neural basis of stuttering.

There were no applications in the year to 5 April 2021 and existing programmes were put on hold due to Covid 19 making it impossible to do personal interviews with stammerers that would be worthwhile to any useful extent.

A new programme of research by Bertan Demirel began at St Anne's College at Oxford University in October 2021 and is projected to last for three years of which further information will be given in future trustees reports.

Since its foundation in 1997 the Fund has more specifically sponsored or participated in the following:-

1. Research by Isobel Pickering (nee Isobel Crichton Smith) at Suffolk College, and then on returning to clinical practice in Ipswich, together with Fiona Hamilton, on the Start/Stop project concentrating on young children who stammer and help for them from parents at home, together with design and production of a play pack. Further named, the Star Talking project and assisted by Rachel Pennick an activity box was sent to sixteen Suffolk families supported by phone calls and research visits which is under continuing evaluation.

2. Research by Tamara Davidson Thompson at the University of East Anglia, for which she received a PhD for her work on the topic "A Survey of Practice of Speech and Language Therapists who Work with People who

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 5 APRIL 2021

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#### Achievements and performance (continued)

Stutter<sup>er</sup>. She has now returned to practice as a therapist with the Norfolk Primary Care Trust. Her supervisor was Dr Jan McAllister of the University of East Anglia.

3. Research by Sarah Costelloe at University Campus Suffolk, in succession to Suffolk College, on children between the ages of two and five in order to identify the factors which may influence children to develop persistent long term dysfluency as opposed to early recovery and an extended additional study to investigate a possible connection between stuttering and attention which is ongoing with further study of the effect of parental influence on attention. The study involves 40 children who stammer and a control of 40 children with normal fluency, all based in Suffolk.

4. She has been supervised by Professor Penny Cavenagh appointed by the University of Essex to be Professor of Health and Enterprise at University Campus Suffolk and data analysis has been carried out by Dr Steve Davis of University College London.

5. Evaluation of a telephone assistive device (TAD), produced by Voice-Amp of South Africa, to assist people who stammer when using the phone. The evaluation was done in the United Kingdom by Dr Monica Bray of Leeds Metropolitan University and in South Africa by Dr Nola Watt of the University of Witwatersrand.

6. Support for research by Dr Per Alm in Sweden into Cluttering – the intermittent uttering of several words very rapidly between periods of silence – which is now being published.

7. To assist Speech and Language Therapists in Suffolk with their assessment and therapy with people who stammer the Trust bought in 2009 thirteen audio visual systems and loaned them out. The equipment was to aid diagnosis and was not provided locally by the National Health Service.

8. Attendance of researchers and making presentations of their work for the Trust at local, national and international conferences at the Oxford Dysfluency Conference, Tours, Toulouse, Cardiff, Trinity College Dublin and Antwerp and also open and study days in conjunction with the British Stammering Association at Ipswich, Norwich and Cambridge.

9. Further to the Bercow review "Review of Services for Children and Young People with Speech, Language and Communication Needs". attendance at a reception by the Speaker of the House of Commons, Mr John Bercow MP and a further reception held by Mr Norbert Lieckfeldt of the British Stammering Association at the House of Commons arranged by Mr Ed Balls MP for the launch of the Corporate Stammering Network by the British Stammering Association, together with Mr Iain Wilkie, Senior Partner of Human Resources at EY (Ernst & Young LLP).

10. Open Evenings for publicity and for fund-raising at Suffolk College and University Campus Suffolk, the Royal Hospital School at Holbrook, addressed by Mr John Bercow MP, Orwell Park School hosted by the Chairman of Suffolk Coastal District Council, Rotary International, Harkstead Community Council, St Andrews Church, Chelmondiston, Magdalene College School, Oxford, Marlborough College and Englefield House, Berkshire.

11. New research by Avin Mirawdeli of University College London supervised by Professor Peter Howell as a three year PhD project to design a diagnostic tool for tests to distinguish fluent children at the school reception stage of five year olds from those who have or will have fluency communication disorders including possible reading and writing difficulties. Six hundred children at reception classes in London and Suffolk are being tested. She is now doing further research at Cambridge University.

12. Additional research by Louise Helliker of BT in conjunction with Sarah Costelloe's project in paragraph 3 above using a system called Semantria which analyses the attitude of a speaker or writer in respect of topics mentioned or the overall contents of a conversation and is of particular relevance to young children.

13. Building on the strong family relationships built up under that project over several years and on the fact that only 10 of the original 43 children are still stuttering, further questionnaire research. A parent's attitude study, the

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 5 APRIL 2021

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#### Achievements and performance (continued)

first of its kind in the UK, is being done to establish what parents think are or were the causes of their child's stammer, the coping strategies they used and what were their experiences of the therapy.

14. Research by Dr Clare Butler entitled "Stammering and the Work Place" using qualitative research to elicit details of the employment experiences of people who stammer with a view to establishing proper employment practices in business and industry for staff with speech difficulties and avoidance of discrimination against such staff and with the intention of contributing to the Corporate Stammering Network. This is of special relevance to job interviews and selection for promotion.

15. The Trust was awarded an honorary degree from the University of East Anglia at University Campus Suffolk for its support for research at the College and elsewhere.

16. The Trust held a fundraising quiz night at the Royal Harwich Yacht Club in April 2017 which directly raised £1,120 and has enhanced other gifts not individually arising from that event.

17. Christmas cards raised £3,005 for Christmas 2015, £5,740 for Christmas 2016 and £2,965 for Christmas 2017.

18. Henry Chancellor raised £750 by running the Bungay Black Dog Marathon in just over three hours in April 2017.

19. Piers Pollard raised £3,335 from a golf day at Aldeburgh Golf Club in May 2017.

20. Toby Allerton raised £571 from a walk in July 2017.

In the twenty one years since its foundation in 1997, the Trust has raised over £585,000 and has spent over £500,000, first on research based at Suffolk College, Ipswich, then at the University of East Anglia (UEA) in Norwich, and now also at University Campus Suffolk (UCS) in Ipswich, University College London (UCL), Newcastle University Business School, Cambridge University and elsewhere.

The Trust would also like to thank the very many individuals and organisations, some of whom know first hand the impact stammering can have on peoples' lives, for their generous donations and support over the years. Recent supporters include:

Altorian Chartered Accountants - Bill Fone Pollitzer Charity - Farrer Brown Trust - Harkstead Community Council - Holbrook Gardens Angling Club - Holbrook Gardens Shooters - Holbrook Methodist Church - Holbrook Parish Council - Inner Wheel District Committee - Keith Walkerdine's Legacy - Magdalen College School Oxford - Merlin School - Orwell Park School - RJV Cadbury Charitable Trust - Royal Hospital School - Sir James Reckitt Trust - Sir Robert Gooch Trust - St Andrews Church Chelmondiston - Suffolk Life Charitable Foundation - Suffolk Lones - Suffolk Provincial Grand Charity - Suffolk Trefoil Guild - The Rotary International Conference 2011 - Willis Charity - Elstree School.

The research connected with the Telephone Assistive Device (TAD) produced by Alan Falck and undertaken by Monica Bray (Leeds Metropolitan University) and Nola Watt (Witswatersrand SA) has demonstrated positive results. However, subsequent use in marketable products has not been achieved as yet.

In Sweden, the publications by Dr Per Alm continue with acknowledgement to the support of the Trust.

**TRUSTEES' REPORT (CONTINUED)  
FOR THE YEAR ENDED 5 APRIL 2021**

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**Financial review**

**a. Going concern**

After making appropriate enquiries, the Trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. For this reason, they continue to adopt the going concern basis in preparing the financial statements. Further details regarding the adoption of the going concern basis can be found in the accounting policies.

**b. Reserves policy**

The reserves policy is to hold sufficient money either in a bank deposit account or the current account to fund all expenditure in current and future years before any programme of expenditure is undertaken.

**Structure, governance and management**

**a. Constitution**

The Dominic Barker Trust is a registered charity, number 1063491, and is constituted under a Trust deed.

**b. Methods of appointment or election of Trustees**

The management of the charity is the responsibility of the Trustees who are elected and co-opted under the terms of the Trust deed.

**c. Pay policy for key management personnel**

The Trust as funder of research has no employees and its Trustees, who are all professionals, receive no pay. The Trust has minimal overheads.

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 5 APRIL 2021

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#### Plans for future periods

(a). Following the award of a PHD to Avin Mirawdeli at University College London for her research in Ipswich and London on children aged 5 starting Primary School, further consideration is being given to a concluding study by her at Cambridge University for measuring the outcome of the predictions in the earlier study.

(b). The research by Naheem Bashir at UCL for a PHD which involved additional study in the use of N.I.R.S. funded by a Bogue Research Fellowship has concluded and he has now submitted his Thesis for evaluation. His PhD has now been awarded and he is a trustee of the British Stammering Association (now known as Stamma), and is doing further research which the trust is not funding.

(c). The involvement of the Trust with the Employers Stammering Network run by Iain Wilkie of Ernst and Young (EY) and Norbert Lieckfeldt of the British Stammering Association involved a grant by the Trust of £3,000 for work by a post-graduate student at City University under the guidance of Professor Victoria Joffe, the Associate Dean, School of Health Sciences, Languages and Communication. Norbert Lieckfeldt has now retired from the British Stammering Association and has been succeeded by Jane Powell.

(d). The work of the network goes widely into industry and business and its programme entitled 'Re-defining Stammering at Work' is carried out in the employment world independently from university research.

(e). Research by Dr Clare Butler of Newcastle University Business School on the work by speech and language teachers, which has involved presentations at Manchester Business School and the British Sociological Association in Leeds and elsewhere will continue.

(f). The Attention Study research by Dr Silviya Doneva of Essex University was presented at the 2017 Oxford Disfluency Conference where she elaborated on her attendance with Steven Davis (a Trustee) at the I.A.L.P. in Dublin.

(g). The learning book for young children who stammer prepared by Isobel Pickering - 'The Star Talking Workbook' has now been completed and a print run will be funded by the Trust.

(h). The research on stammering in industry by Louise Helliker will continue based on her experiences within her time at BT as an employee.

(i). Publication of the work by Sarah Costelloe (now in Canada) at the University College Suffolk, now the University of Suffolk, will continue to be prepared.

(j). Research at Cambridge University by Avin Mirawdeli to follow up her research referenced in (a) above in Ipswich and London being done in conjunction with Dr Jenny Gibson at the Faculty of Education in Cambridge. This research continues.

(k). Subject to satisfactory progress the Trust intends to contribute £1,000 a year for three years to the British Stammering Association to assist research generally.

(l). The Covid-19 pandemic has affected the ability of researchers to interview stammering children on a personal basis so extra work will be needed in 2021 to progress the work of the Trust once personal interviews become possible again.

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## THE DOMINIC BARKER TRUST

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### TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 5 APRIL 2021

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#### Statement of Trustees' responsibilities

The Trustees are responsible for preparing the Trustees' report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of its incoming resources and application of resources, including its income and expenditure, for that period. In preparing these financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles of the Charities SORP (FRS 102);
- make judgments and accounting estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards (FRS 102) have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charity's transactions and disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the Trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by order of the members of the board of Trustees and signed on their behalf by:



**Mr T Kramers**

Chairman

Date:

25/4/2022

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**THE DOMINIC BARKER TRUST**

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**INDEPENDENT EXAMINER'S REPORT  
FOR THE YEAR ENDED 5 APRIL 2021**

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**Independent examiner's report to the Trustees of The Dominic Barker Trust ('the charity')**

I report to the charity Trustees on my examination of the accounts of the charity for the year ended 5 April 2021.

**Responsibilities and basis of report**

As the Trustees of the charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the 2011 Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

**Independent examiner's statement**

Your attention is drawn to the fact that the charity has prepared the accounts in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) in preference to the Accounting and Reporting by Charities: Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has been withdrawn.

I understand that this has been done in order for the accounts to provide a true and fair view in accordance with the Generally Accepted Accounting Practice effective for reporting periods beginning on or after 1 January 2015.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the 2011 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:



Dated: 26 January 2022

Mrs S S Gravener FCCA

Scrutton Bland LLP  
Chartered Accountants  
Fitzroy House  
Crown Street  
Ipswich  
IP1 3LG

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THE DOMINIC BARKER TRUST

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STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 5 APRIL 2021

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	Note	Unrestricted funds 2021 £	Total funds 2021 £	Total funds 2020 £
<b>Income from:</b>				
Donations and legacies	3	41,898	41,898	75,401
Investment income	4	3	3	173
<b>Total income</b>		<u>41,901</u>	<u>41,901</u>	<u>75,574</u>
<b>Expenditure on:</b>				
Charitable activities	5	59,721	59,721	18,298
<b>Total expenditure</b>		<u>59,721</u>	<u>59,721</u>	<u>18,298</u>
<b>Net movement in funds</b>		<u>(17,820)</u>	<u>(17,820)</u>	<u>57,276</u>
<b>Reconciliation of funds:</b>				
Total funds brought forward		129,057	129,057	71,781
Net movement in funds		(17,820)	(17,820)	57,276
<b>Total funds carried forward</b>		<u>111,237</u>	<u>111,237</u>	<u>129,057</u>

The Statement of financial activities includes all gains and losses recognised in the year.

The notes on pages 12 to 18 form part of these financial statements.

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THE DOMINIC BARKER TRUST

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**BALANCE SHEET  
AS AT 5 APRIL 2021**

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	Note	2021 £	2020 £
<b>Current assets</b>			
Debtors	9	9,563	4,037
Cash at bank and in hand		102,674	125,020
		<u>112,237</u>	<u>129,057</u>
Creditors: amounts falling due within one year	10	(1,000)	-
		<u>111,237</u>	<u>129,057</u>
<b>Net current assets</b>		<b>111,237</b>	<b>129,057</b>
<b>Total assets less current liabilities</b>		<b>111,237</b>	<b>129,057</b>
<b>Total net assets</b>		<b>111,237</b>	<b>129,057</b>
<b>Charity funds</b>			
Restricted funds	11	-	-
Unrestricted funds	11	111,237	129,057
		<u>111,237</u>	<u>129,057</u>
<b>Total funds</b>		<b>111,237</b>	<b>129,057</b>

The financial statements were approved and authorised for issue by the Trustees and signed on their behalf by:

**Mr T Kramers**

Chairman

Date:

25/11/2022

The notes on pages 12 to 18 form part of these financial statements.

**Miss E L Barker**

Trustee

*E L Barker*

NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2021

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**1. General information**

The Dominic Barker Trust is a registered charity, number 1063491, and is constituted under a Trust deed. The principal office is Pound Lane, Holbrook, Ipswich, Suffolk, IP9 2RA.

**2. Accounting policies**

**2.1 Basis of preparation of financial statements**

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) - Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Charities Act 2011.

The financial statements have been prepared to give a 'true and fair' view and have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a 'true and fair' view. This departure has involved following the Charities SORP (FRS 102) published on 16 July 2014 rather than the Accounting and Reporting by Charities: Statement of Recommended Practice effective from 1 April 2005 which has since been withdrawn.

The Dominic Barker Trust meets the definition of a public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy.

**2.2 Income**

All income is recognised once the charity has entitlement to the income, it is probable that the income will be received and the amount of income receivable can be measured reliably.

For legacies, entitlement is taken as the earlier of the date on which either: the charity is aware that probate has been granted, the estate has been finalised and notification has been made by the executor(s) to the Trust that a distribution will be made, or when a distribution is received from the estate. Receipt of a legacy, in whole or in part, is only considered probable when the amount can be measured reliably and the charity has been notified of the executor's intention to make a distribution. Where legacies have been notified to the charity, or the charity is aware of the granting of probate, and the criteria for income recognition have not been met, then the legacy is treated as a contingent asset and disclosed if material.

Income tax recoverable in relation to donations received under Gift Aid or deeds of covenant is recognised at the time of the donation.

Income tax recoverable in relation to investment income is recognised at the time the investment income is receivable.

NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2021

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**2. Accounting policies (continued)**

**2.3 Expenditure**

Expenditure is recognised once there is a legal or constructive obligation to transfer economic benefit to a third party, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is classified by activity. The costs of each activity are made up of the total of direct costs and shared costs, including support costs involved in undertaking each activity. Direct costs attributable to a single activity are allocated directly to that activity. Shared costs which contribute to more than one activity and support costs which are not attributable to a single activity are apportioned between those activities on a basis consistent with the use of resources. Central staff costs are allocated on the basis of time spent, and depreciation charges allocated on the portion of the asset's use.

Charitable activities and Governance costs are costs incurred on the charity's educational operations, including support costs and costs relating to the governance of the charity apportioned to charitable activities.

All expenditure is inclusive of irrecoverable VAT.

**2.4 Interest receivable**

Interest on funds held on deposit is included when receivable and the amount can be measured reliably by the charity; this is normally upon notification of the interest paid or payable by the bank.

**2.5 Debtors**

Trade and other debtors are recognised at the settlement amount after any trade discount offered. Prepayments are valued at the amount prepaid net of any trade discounts due.

**2.6 Cash at bank and in hand**

Cash at bank and in hand includes cash and short-term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

**2.7 Liabilities and provisions**

Liabilities are recognised when there is an obligation at the balance sheet date as a result of a past event, it is probable that a transfer of economic benefit will be required in settlement, and the amount of the settlement can be estimated reliably.

Liabilities are recognised at the amount that the charity anticipates it will pay to settle the debt or the amount it has received as advanced payments for the goods or services it must provide.

Provisions are measured at the best estimate of the amounts required to settle the obligation. Where the effect of the time value of money is material, the provision is based on the present value of those amounts, discounted at the pre-tax discount rate that reflects the risks specific to the liability. The unwinding of the discount is recognised in the statement of financial activities as a finance cost.

NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2021

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2. Accounting policies (continued)

2.8 Financial instruments

The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value with the exception of bank loans which are subsequently measured at amortised cost using the effective interest method.

2.9 Fund accounting

General funds are unrestricted funds which are available for use at the discretion of the Trustees in furtherance of the general objectives of the charity and which have not been designated for other purposes.

Investment income, gains and losses are allocated to the appropriate fund.

3. Income from donations and legacies

	Unrestricted funds 2021 £	Total funds 2021 £	Total funds 2020 £
<b>Donations</b>			
Donations (tax recoverable)	29,013	<b>29,013</b>	16,149
Donations	7,359	<b>7,359</b>	55,239
	<hr/>	<hr/>	<hr/>
	36,372	<b>36,372</b>	71,388
	<hr/>	<hr/>	<hr/>
Income tax recoverable	5,526	<b>5,526</b>	4,013
	<hr/>	<hr/>	<hr/>
<b>Subtotal</b>	5,526	<b>5,526</b>	4,013
	<hr/>	<hr/>	<hr/>
	41,898	<b>41,898</b>	75,401
	<hr/>	<hr/>	<hr/>
Total 2020	75,401	75,401	
	<hr/>	<hr/>	

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THE DOMINIC BARKER TRUST

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NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2021

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4. Investment income

	Unrestricted funds 2021 £	Total funds 2021 £	Total funds 2020 £
Bank interest received	3	3	173
	<u>3</u>	<u>3</u>	<u>173</u>
Total 2020	173	173	
	<u>173</u>	<u>173</u>	

5. Analysis of expenditure on charitable activities

Summary by fund type

	Unrestricted funds 2021 £	Total funds 2021 £	Total funds 2020 £
Direct costs	59,721	59,721	18,298
	<u>59,721</u>	<u>59,721</u>	<u>18,298</u>
Total 2020	18,298	18,298	
	<u>18,298</u>	<u>18,298</u>	

6. Analysis of expenditure by activities

	Activities undertaken directly 2021 £	Support costs 2021 £	Total funds 2021 £	Total funds 2020 £
Direct costs	57,810	1,911	59,721	18,298
	<u>57,810</u>	<u>1,911</u>	<u>59,721</u>	<u>18,298</u>
Total 2020	15,474	2,824	18,298	
	<u>15,474</u>	<u>2,824</u>	<u>18,298</u>	

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THE DOMINIC BARKER TRUST

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NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2021

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6. Analysis of expenditure by activities (continued)

Analysis of direct costs

	Activities 2021 £	Total funds 2021 £	Total funds 2020 £
University research costs	55,865	55,865	15,474
Marketing costs	235	235	-
Newsletter costs	1,710	1,710	-
	<u>57,810</u>	<u>57,810</u>	<u>15,474</u>
Total 2020	<u>15,474</u>	<u>15,474</u>	

Analysis of support costs

	Activities 2021 £	Total funds 2021 £	Total funds 2020 £
Accountancy	1,420	1,420	384
Quiz expenses	-	-	731
Just Giving fees	216	216	216
Website costs	275	275	1,493
	<u>1,911</u>	<u>1,911</u>	<u>2,824</u>
Total 2020	<u>2,824</u>	<u>2,824</u>	

7. Independent examiner's remuneration

	2021 £	2020 £
Fees payable to the charity's independent examiner for the independent examination of the charity's annual accounts	<u>1,000</u>	<u>-</u>

THE DOMINIC BARKER TRUST

NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2021

8. Trustees' remuneration and expenses

During the year, no Trustees received any remuneration or other benefits (2020 - £NIL).

During the year ended 5 April 2021, no Trustee expenses have been incurred (2020 - £NIL).

9. Debtors

	2021 £	2020 £
<b>Due within one year</b>		
Other debtors	9,563	4,037
	<u>9,563</u>	<u>4,037</u>

10. Creditors: Amounts falling due within one year

	2021 £	2020 £
Other creditors	1,000	-
	<u>1,000</u>	<u>-</u>

11. Statement of funds

Statement of funds - current year

	Balance at 6 April 2020 £	Income £	Expenditure £	Balance at 5 April 2021 £
<b>Unrestricted funds</b>				
General Funds - all funds	129,057	41,901	(59,721)	111,237
	<u>129,057</u>	<u>41,901</u>	<u>(59,721)</u>	<u>111,237</u>

Statement of funds - prior year

	Balance at 1 April 2019 £	Income £	Expenditure £	Balance at 5 April 2020 £
<b>Unrestricted funds</b>				
General Funds - all funds	71,781	75,574	(18,298)	129,057
	<u>71,781</u>	<u>75,574</u>	<u>(18,298)</u>	<u>129,057</u>

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THE DOMINIC BARKER TRUST

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NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2021

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12. Analysis of net assets between funds

Analysis of net assets between funds - current year

	Unrestricted funds 2021 £	Total funds 2021 £
Current assets	112,237	112,237
Creditors due within one year	(1,000)	(1,000)
<b>Total</b>	<u>111,237</u>	<u>111,237</u>

Analysis of net assets between funds - prior year

	Unrestricted funds 2020 £	Total funds 2020 £
Current assets	129,057	129,057
<b>Total</b>	<u>129,057</u>	<u>129,057</u>