



## Trustees' Annual Report for the period

From 6 April 2024  
To 5 April 2025

Period start date  
Period end date

Charity name: The Plowright Charitable Trust

Charity registration number: 1063166

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Pay, apply or appropriate income and capital (as appropriate/thought fit) for such purposes or objects which are recognised as exclusively charitable.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Supporting charities and organisations known to the trustees and which meet their interests, mainly on a local basis.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had due regard to the commission's public benefit guidance when exercising any powers or duties to which the guidance is relevant.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Trust policy on grant making is to consider locally based charities and organisations which meet the interests of the trustees.
Policy on social investment including program related investment	Para 1.38	Investment policy is to deposit surplus funds with a view to receiving a return over a relatively short time frame.
Contribution made by volunteers	Para 1.38	

Other		
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## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>During the year the trustees continued with their policy of grant making to charities and organisations, many of which have local connections and have been previously supported.</p> <p>Upon application, the trustees will also consider supporting certain UK based charities. These are usually in response to a national appeal for financial assistance in order to provide humanitarian aid to the citizens of war-torn countries or to the citizens of countries impacted by natural disasters, such as an earthquake.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Trust continued its policy of grant making through the year using existing reserves. These had been supplemented in the previous year by donations from Gibbons (Holdings) Ltd and Plowright Farms Ltd. This has enabled the Trust to maintain the level of grant making at a similar or higher level.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	To maintain reserves at a level sufficient to be able to respond to an emergency appeal.
Amount of reserves held	Para 1.22	£1,111,343
Reasons for holding zero reserves	Para 1.22	Not applicable
Details of fund materially in deficit	Para 1.24	Not applicable
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Not applicable

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed dated 04/04/1997 as amended on 23/06/1997 as amended on 26/10/2012
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed by existing Board of Trustees

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	The Plowright Charitable Trust
Other name the charity uses	
Registered charity number	1063166
Charity's principal address	72 Main Street Baston Peterborough PE6 9PB

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David John Gibbons	Chair		
2	Gibbons (Holdings) Ltd			
3	Sally Ann Gibbons			
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20				

### Corporate trustees – names of the directors at the date the report was approved

Director name		

### Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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**Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	David John Gibbons	
Position (eg Secretary, Chair, etc)	Chair	
Date		



CHARITY COMMISSION  
FOR ENGLAND AND WALES

The Plowright Charitable Trust

No 1063166

## Receipts and payments accounts

CC16a

For the period  
from

06/04/2024

To


05/04/2025

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Investment Income receipts	52,908	-	-	52,908	22,615
Donations	-	-	-	-	1,000,000
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>52,908</b>	<b>-</b>	<b>-</b>	<b>52,908</b>	<b>1,022,615</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>52,908</b>	<b>-</b>	<b>-</b>	<b>52,908</b>	<b>1,022,615</b>
<b>A3 Payments</b>					
Grants paid	202,200	-	-	202,200	149,730
Management & administration	7	-	-	7	5
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>202,207</b>	<b>-</b>	<b>-</b>	<b>202,207</b>	<b>149,735</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>202,207</b>	<b>-</b>	<b>-</b>	<b>202,207</b>	<b>149,735</b>
<b>Net of receipts/(payments)</b>	<b>- 149,298</b>	<b>-</b>	<b>-</b>	<b>- 149,298</b>	<b>872,880</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>1,260,641</b>	<b>-</b>	<b>-</b>	<b>1,260,641</b>	<b>387,761</b>
<b>Cash funds this year end</b>	<b>1,111,343</b>	<b>-</b>	<b>-</b>	<b>1,111,343</b>	<b>1,260,641</b>



## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Santander Charity current account	1,000	-	
	Santander Charity business account	16,059	-	
	Santander Charity Time Deposit Accounts	1,094,283	-	
	<b>Total cash funds</b>	<b>1,111,343</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
<b>B2 Other monetary assets</b>	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs unrestricted	Cost (optional)	Current value (optional)
	29 ordinary £1 shares held within Gibbons (Holdings) Ltd		-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			David John Gibbons	20/10/25



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Independent examiner's report on the accounts

### Section A

### Independent Examiner's Report

#### Report to the trustees

Charity Name  
The Plowright Charitable Trust

#### On accounts for the year ended

5 April 2025

Charity no  
(if any) 1063166

#### Set out on pages

1 and 2 together with the Trustees Report pages 3 to 9  
(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **05/04/2025**.

#### Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

#### Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

~~\* Please delete the words in the brackets if they do not apply.~~

Signed:

Date:

18/12/2025

Name:

C A Rossiter FCA

Relevant professional  
qualification(s) or body  
(if any):

ICAEW

<b>Address:</b>	Rutland House
	Minerva Business Park
	Lynch Wood, Peterborough PE2 6PZ

## Section B

### Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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