

# THE ROYAL SCOTTISH COUNTRY DANCE SOCIETY RIBBLE VALLEY BRANCH

England & Wales · Charity number 1061492

## Details

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**Other names** R S C D S RIBBLE VALLEY BRANCH

**Status** Registered

**Legal form** Other

**Registered** 1997-03-21

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 42 Marina Drive  
Fulwood  
Preston  
PR2 9SB

**Phone** 01772713018

**Email** [secretaryribblevalleybranch2@gmail.com](mailto:secretaryribblevalleybranch2@gmail.com)

**Website** <https://www.rscdsribblevalley.org.uk/>

## Activities

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**Objects:** TO ADVANCE THE EDUCATION OF THE PUBLIC IN RIBBLE VALLEY BY PRESERVING AND FURTHERING THE PRACTICE OF TRADITIONAL SCOTTISH COUNTY DANCES. BY PROVIDING INSTRUCTION IN, AND PROMOTING AN APPRECIATION OF, THE DANCING OF SCOTTISH COUNTRY DANCES.

**Activities:** To promote traditional Scottish Country Dance & Music in the Ribble Valley Area. Weekly classes are provided at beginner and intermediate level; six practice events were held, open to all. Members of the branch are required to belong to the Royal Scottish Country Dance Society (a Scottish charity). At the year end there were 60 members.

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Services
- **What:** Education/training, Arts/culture/heritage/science
- **Who:** Other Defined Groups, The General Public/mankind

## Geography

- **Area of benefit:** RIBBLE VALLEY AND ITS NEIGHBOURHOOD
- Lancashire

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-30	£37,522	£36,190	-	-
2024-04-30	£32,805	£30,119	-	-
2023-04-30	£29,386	£27,927	-	-
2022-04-30	£7,744	£11,399	-	-
2021-04-30	£1,031	£1,429	-	-

## Trustees

Name	Role	Appointed
<b>Sandra Lloyd</b>	Chair	2022-06-29
Catherine Queen Dr		2025-06-25
Catherine Walsh		2022-06-29
David Queen		2025-06-25
David Stoney		2021-06-30
JILL BURROWS		2014-06-25
JUDY GRIMSEY		2014-06-25
Joan Youlton		2023-05-01
MICHAEL JOHN		2014-06-24
Margaret Stoney		2021-06-30
Mark Youlton		2023-05-01
Rosemary John		2024-06-26
STEPHEN RICHARD BROWN		2014-06-25

**THE ROYAL SCOTTISH COUNTRY DANCE SOCIETY RIBBLE VALLEY BRANCH**

England & Wales - Charity number 1061492

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# Accounts

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## Charity Commission Annual Return 2025

THE ROYAL SCOTTISH COUNTRY DANCE SOCIETY RIBBLE VALLEY BRANCH

Charity registration number: 1061492

**Most of the information you give in this form will become publicly available on the Register of Charities. Any field that the Charity Commission will not display will be clearly marked.**

**This document is a record of the information provided in the Annual Return 2025.**

### PART A - Charity information

#### Financial period

Financial period start date

01/05/2024

Financial period end date

30/04/2025

#### Income and spending

Income £

£ 37,522

Spending £

£ 36,190

#### Number of contracts from government

**How many contracts (other than grant agreements) did your charity receive from central government or a local authority during the financial period for this return?**

0

#### Number of grants from government

**How many grants did your charity receive from central government or a local authority during the financial period for this return?**

0

#### Income breakdown

Donations and legacies (excluding Endowments Received)

£ 0

Charitable activities

**Other trading activities****Investments****Other****Grantmaking****Is grant making the main way your charity carries out its purposes?****Recipients of grants**

Please round all figures to the nearest pound (do not enter decimal points or commas).

**Individuals****Other charities****Other organisations that are not charities****Grant recipients related parties****Are any of the grant recipients related parties to the charity?****Trustee payments****Excluding out of pocket expenses, for what were any of the trustees paid during the financial period for this return?**

e. None of the trustees have been paid

**Did any of the trustees resign and take up employment with your charity in the financial period of this return?****Income from outside the UK****Did your charity receive income from outside of the United Kingdom in the financial period of this return?****Delivering activities outside the United Kingdom****Did your charity deliver charitable activities outside of the United Kingdom in the financial period of this return?****Spending outside of the United Kingdom**

**Did your charity spend funds outside of the United Kingdom in the financial period of this return?****Total Spending outside of the United Kingdom****Trading subsidiaries****Does the charity have any trading subsidiaries?****Property****Were any of your charity's properties held by holding or custodian trustees on behalf of your charity (excluding the Official Custodian) during the financial period for this return?****Employment contract types****People were permanently employed by your charity****People were on fixed-terms contracts with your charity****Self-employed people were working for your charity****Governance policies****Internal charity financial controls policy and procedures****Safeguarding policy and procedures****Financial reserves policy and procedures****Complaints policy and procedures****Serious incident reporting policy and procedures****Internal risk management policy and procedures****Trustee expenses policy and procedures****Trustee conflicts of interest policy and procedures****Investing charity funds policy and procedures****Campaigns and political activity policy and procedures**

**Bullying and harassment policy and procedures****Social media policy and procedures****Engaging external speakers at charity events policy and procedures****Safeguarding****Has your charity provided services to children and/or adults at risk in the financial period of the return?****Serious Incidents****Has your charity reported all Serious Incidents (including any historical incidents) that the charity became aware of during the financial period of this return?****External risk and impact****Donations****Other income - grants****Other income - contracts****Other income - investment****Expenditure on charitable activities****Expenditure on overheads****Number of volunteers****Number of employees****Number of trustees****Fundraising activities****Capacity to deliver services****Total service demand****Volunteers**

**Excluding trustees, provide an estimate of the number of volunteers who carried out charitable activities on behalf of your charity in the United Kingdom during the financial period of this return?**

6

## Privacy statement

**Any information you give us will be held securely and processed only in accordance with the rule on data protection. We will not disclose your personal details to anyone unconnected to the Charity Commission unless:**

- **you have consented to their release; or**
- **we are legally obliged to disclose them; or**
- **we regard disclosure as either (a) necessary so that we can properly carry out our statutory functions or (b) necessary in the public interest.**

**We may share and disclose information about you with relevant public authorities, regulatory bodies and agencies, outside the Charity Commission but only if:**

- **we can lawfully do so; and**
- **we decide that disclosure is necessary for national security, crime detection, prevention, and law enforcement, or other issues in the public interest**

### Information we collect about you

**We will use this information:**

**To enable us to carry out our statutory functions and duties;**

**This will include the following actions:**

- (a) update, consolidate, and improve the accuracy of our records;**
- (b) undertake crime detection and prevention and law enforcement and assist the third parties specified above to investigate or prevent crime and carry out law enforcement;**
- (c) data analysis, testing, research, statistical and survey purposes**

**Information we receive from other sources.**

**Information we receive from other sources**

**We may combine this information with information you give to us and information we collect about you.**

**We may use this information and the combined information for the purposes set out above (depending on the types of information we receive).**

**We will ensure that any such disclosure and use is proportionate; considers your right to respect for your private life; and is done fairly and lawfully in accordance with the data protection principles of the Data Protection Act.**

**The Data Protection Act 1998 regulates the use of 'personal data', which is essentially any information, however stored, about identifiable living individuals.**

**As a 'data controller' under the Act, the Charity Commission must comply with it. Any changes we may make to our privacy statement in the future will be set out in the replacement version of this form.**

**Please check back frequently to see any updates or changes to our privacy policy.**

## Declaration

**This annual return has not been submitted and no Declaration has been made**

THE ROYAL SCOTTISH COUNTRY DANCE SOCIETY

RIBBLE VALLEY BRANCH  
(Registered Charity Number 1061492)

Accounts for the year to 30 April 2025

	2025 £	2024 £
<b>Income from Voluntary Sources</b>		
RSCDS members' subscriptions collected	1552	1516
<b>Income from Charitable Activities</b>		
Classes	8432	7928
Practice Events	26751	23095
<b>Other Receipts</b>		
Bank Interest	243	88
Sales	544	178
<b>TOTAL RECEIPTS</b>	<u>37522</u>	<u>32805</u>
<b>Direct Charitable Expenditure</b>		
Members' subscriptions to RSCDS	1428	1386
Classes	6123	5235
Practice Events	26302	22721
Branch Newsletter	-	28
<b>Other Expenditure</b>		
Printing, Postage, Stationery, & Advertising	382	126
Insurance	107	106
Administration of Charity	237	256
<b>Other Payments</b>		
Purchase of CDs & books	25	168
Purchase & maintenance of equipment	592	44
Purchase of Federation newsletters	12	-
Purchase of garments	635	-
Flowers, card	87	49
Print and video Branch book	220	-
Teacher training	40	-
<b>TOTAL PAYMENTS</b>	<u>36190</u>	<u>30119</u>
Net Surplus	1332	2686
Bank balances 30 April 2024	13533	10847
Bank balances 30 April 2025	14865	13533

## Statement of Assets and Liabilities at 30 April 2025

	2025 £	2024 £
<b>Monetary Assets</b>		
Bank current account: Lloyds Bank plc	6669	5580
Charities account: Skipton Building Society	8196	7953
Cash	<u>NIL</u>	<u>NIL</u>
	<b>14865</b>	<b>13533</b>
To be held in reserve	2500	2500
Excess over reserve	12365	11033
<b>Stock, debtors, &amp; prepayments</b>		
Pre-paid Zoom events to Dec. 2025	130	130
Rolling deposit, Broughton Club	50	50
Additional payments from Spring Dance	36	-
<b>Liabilities</b>		
Additional expenses for Spring Dance	5	-
<b>Non-Monetary Assets</b>		
	Cost £	
Held for use by the Charity:		
Two speakers, radio microphone, purchased 2000		Audio video library comprising CDs, cassettes, and educational videos, etc., purchased financial year: £
3 CD cases, purchased 2006, 2007, 2009		2000-2019
First aid kit, purchased 2007		2020 68
Cutlery, purchased 2008		2022 20
Amplifier, purchased 2008		2023 20
Microphone, purchased 2008		2024 20
Leads, purchased 2008		2025 20
CD players, purchased 2009, 2013, 2014		
Active speakers, purchased 2009		Library comprising books of dance instructions, etc., purchased financial year: £
Leads, purchased 2009		2008-2018
Storage boxes, purchased 2009, 2010		2019 10
Tablecloth material, purchased 2011		2020 10
Amplifier and leads, purchased 2016	175	2022 10
Radio microphones, purchased 2018	224	2023 15
Plastic beakers, purchased 2019	46	2024 15
Drink dispenser and lidded jug	15	
Tablet, purchased 2025	261	
CD player, purchased 2025	148	
Lapel mic and power adaptor, purchased 2025	18	

Equipment is expected to have a useful life of five years, and the library items a useful life of at least two years. All of the above items are in a serviceable condition. The full cost is charged to the accounts at the time of purchase.

The accounts on pages 1 and 2 were approved by the Committee of Management on 19 Jun 2024 and signed on its behalf:

S Lloyd  
Chairman

S R Brown  
Treasurer

## **The Secretary and Trustees**

### **Ribble Valley RSCDS**

#### **Independent examiner's report to the trustees of Ribble Valley RSCDS**

I report to the trustees on my examination of the accounts of the Ribble Valley RSCDS for the year ended 30 April 2025.

#### **Responsibilities and basis of report**

As the charity trustees of Ribble Valley RSCDS you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

#### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: *G Gordon*

Name: Mrs Gemma Gordon

Relevant professional qualification or membership of professional bodies (if any): MAAT

Address: 6 Woodacre Mews, Hazelhead Lane, Scorton, Lancs, PR3 1DG

Date: 6<sup>th</sup> June 2025

**THE ROYAL SCOTTISH COUNTRY DANCE SOCIETY RIBBLE VALLEY BRANCH**

England & Wales - Charity number 1061492

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# Accounts

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### Trustees' Annual Report for the period

From Period start date 1st May 2023 To 30th April 2024 Period end date

Charity name: RSCDS Ribble Valley Branch

Charity registration number: 1061492

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote Scottish Country Dancing and Music
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Weekly beginners and intermediate standard classes and practice events. All activities are open to members and non-members alike.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have regard for the Charity Commission guidance on public benefit for small charities

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Grants made available to individuals and groups where appropriate after discussion in committee.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Ribble Valley Branch has successfully attracted a significant number of new people to Scottish Country Dancing this year, some of whom have become members of the Branch.

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Our objectives are to promote Scottish Country Dancing and Music.
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

### Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity had a cash surplus for £13533; which includes the reserve of £2500
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The branch keeps a reserve to cover the costs of a major problem on a practice event.
Amount of reserves held	Para 1.22	The reserve is £2500
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

**Additional information (optional)**

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The principal source of funds is from weekly classes and practice events.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

**Structure, Governance and Management**

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution based on the RSCDS model constitution for Branches
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Local association of members of the Royal Scottish Country Dance Society.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are elected at the annual AGM

**Additional information (optional)**

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	New trustees are asked to read the charity commission's guidance for trustees, in particular these documents: CC3, CC19, RS5 CC27, CC48.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Ribble Valley Branch operates under a licence agreement with the Royal Scottish Country Dance Society
Relationship with any related parties	Para 1.51	

Relationship with any related parties	Para 1.51	
Other		<p>The Branch uses the Charity Commission's Simplified Risk Management form and the RSCDS's Risk Benefit Statement to control risks.</p> <p>The Branch has a risk assessment for items of major concern.</p> <p>The Branch has a Statement of Operating Principles document</p>

### Reference and Administrative details

Charity name	RSCDS Ribble Valley Branch
Other name the charity uses	N/A
Registered charity number	1061492
Charity's principal address	42 Marina Drive, Fulwood, Preston, Lancashire, PR2 9SB.

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sandra Lloyd	Chair		
2	Stephen Brown	Treasurer		
3	Michael John	Secretary		
4	Judy Grimsey	Membership		
5	Chris Waddington	Ticket Secretary		
6	Jill Burrows			
7	Peter Holmes			
8	Tracey Holmes			
9	Margaret Stoney			
10	David Stoney			
11	Catherine Walsh			
12	Joan Youlton			
13	Mark Youlton			
14				
15				
16				
17				
18				
19				


Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year

**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

**Additional information (optional)**

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

Blank box for providing reasons for non-disclosure of key personnel details.


**Other optional information**

Blank box for providing other optional information.

**Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Full name(s)	Position (eg Secretary, Chair, etc)	Date
	SANDRA LLOYD	CHAIR	2/10/24
	MICHAEL TOLA	Secretary	2/10/24

# THE ROYAL SCOTTISH COUNTRY DANCE SOCIETY

## RIBBLE VALLEY BRANCH (Registered Charity Number 1061492)

### Accounts for the year to 30 April 2024

	2024 £	2023 £
<b>Income from Voluntary Sources</b>		
RSCDS members' subscriptions collected	1516	1359
<b>Income from Charitable Activities</b>		
Classes	7928	6135
Practice Events	23095	21884
<b>Other Receipts</b>		
Bank Interest	88	8
Sales	178	-
<b>TOTAL RECEIPTS</b>	<b><u>32805</u></b>	<b><u>29386</u></b>
<b>Direct Charitable Expenditure</b>		
Members' subscriptions to RSCDS	1386	1238
Classes	5235	4726
Practice Events	22721	21350
Branch Newsletter	28	9
<b>Other Expenditure</b>		
Printing, Postage, Stationery, & Advertising	126	58
Insurance	106	113
Administration of Charity	256	198
<b>Other Payments</b>		
Purchase of CDs & books	168	35
Purchase & maintenance of equipment	44	92
Purchase of Federation newsletters	-	8
Flowers, card	49	40
Teacher training	-	60
<b>TOTAL PAYMENTS</b>	<b><u>30119</u></b>	<b><u>27927</u></b>
Net Surplus	2686	1459
Bank balances 30 April 2023	10847	9388
Bank balances 30 April 2024	13533	10847

## Statement of Assets and Liabilities at 30 April 2024

	2024 £	2023 £
<b>Monetary Assets</b>		
Bank current account: Lloyds Bank plc	5580	4982
Charities account: Skipton Building Society	7953	5865
Cash	<u>NIL</u>	<u>NIL</u>
	<b>13533</b>	<b>10847</b>
To be held in reserve	2500	2500
Excess over reserve	11033	8347

### Stock, debtors, & prepayments

Pre-paid Zoom events to Dec. 2024	130	100
Rolling deposit, Broughton Club	50	50

### Liabilities

None

### Non-Monetary Assets

	Cost £		
Held for use by the Charity:		Audio video library comprising CDs, cassettes, and educational videos, etc., purchased financial year:	£
Two speakers, radio microphone, purchased 2000		2000-2018	
3 CD cases, purchased 2006, 2007, 2009		2019	12
First aid kit, purchased 2007		2020	68
Cutlery, purchased 2008		2022	20
Amplifier, purchased 2008		2023	20
Microphone, purchased 2008		2024	20
Leads, purchased 2008			
CD players, purchased 2009, 2013, 2014		Library comprising books of dance instructions, etc., purchased financial year:	£
Active speakers, purchased 2009		2008-2018	
Leads, purchased 2009		2019	10
Storage boxes, purchased 2009, 2010		2020	10
Tablecloth material, purchased 2011		2022	10
Amplifier and leads, purchased 2016	175	2023	15
Radio microphones, purchased 2018	224	2024	15
Plastic beakers, purchased 2019	46		
Drink dispenser and lidded jug	15		

Equipment is expected to have a useful life of five years, and the library items a useful life of at least two years. All of the above items are in a serviceable condition. The full cost is charged to the accounts at the time of purchase.

The accounts on pages 1 and 2 were approved by the Committee of Management on 19 Jun 2024 and signed on its behalf:

S Lloyd  
Chairman

S R Brown  
Treasurer

## **The Secretary and Trustees**

### **Ribble Valley RSCDS**

#### **Independent examiner's report to the trustees of Ribble Valley RSCDS**

I report to the trustees on my examination of the accounts of the Ribble Valley RSCDS for the year ended 30 April 2024.

#### **Responsibilities and basis of report**

As the charity trustees of Ribble Valley RSCDS you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

#### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: *G Gordon*

Name: Mrs Gemma Gordon

Relevant professional qualification or membership of professional bodies (if any): MAAT

Address: 6 Woodacre Mews, Hazelhead Lane, Scorton, Lancs, PR3 1DG

Date: 29<sup>th</sup> May 2024

**THE ROYAL SCOTTISH COUNTRY DANCE SOCIETY RIBBLE VALLEY BRANCH**

England & Wales - Charity number 1061492

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# Accounts

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## Trustees' Annual Report for the period

**From**      **Period start date**      **1st May 2022**      **To 30th April**  
**2023**   **Period end date**

**Charity name: RSCDS Ribble Valley Branch**

**Charity registration number: 1061492**

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote Scottish Country Dancing and Music
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Weekly beginners and intermediate standard classes and practice events. All activities are open to members and non-members alike.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have regard for the Charity Commission guidance on public benefit for small charities

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Grants made available to individuals and groups where appropriate after discussion in committee.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
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## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Ribble Valley Branch has successfully attracted a significant number of new people to Scottish Country Dancing this year, some of whom have become members of the Branch.

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Our objectives are to promote Scottish Country Dancing and Music.
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity had a cash surplus for £10847; which includes the reserve of £2500
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The branch keeps a reserve to cover the costs of a major problem on a practice event.
Amount of reserves held	Para 1.22	The reserve is £2500
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a	Para 1.23	

going concern		
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### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The principal source of funds is from weekly classes and practice events.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution based on the RSCDS model constitution for Branches
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Local association of members of the Royal Scottish Country Dance Society.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are elected at the annual AGM

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	New trustees are asked to read the charity commission's guidance for trustees, in particular these documents: CC3, CC19, RS5 CC27,
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		CC48.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Ribble Valley Branch operates under a licence agreement with the Royal Scottish Country Dance Society
Relationship with any related parties	Para 1.51	
Other		<p>The Branch uses the Charity Commission's Simplified Risk Management form and the RSCDS's Risk Benefit Statement to control risks.</p> <p>The Branch has a risk assessment for items of major concern.</p> <p>The Branch has a Statement of Operating Principles document</p>

## Reference and Administrative details

Charity name	RSCDS Ribble Valley Branch
Other name the charity uses	N/A
Registered charity number	1061492
Charity's principal address	42 Marina Drive, Fulwood, Preston, Lancashire, PR2 9SB.

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sandra Lloyd	Chair		
2	Stephen Brown	Treasurer		
3	Michael John	Secretary		
4	Judy Grimsey	Membership		
5	Chris Waddington	Ticket Secretary		
6	Jill Burrows			
7	Chris Moon		June 2022 to August 2022	
8	Janet Moon			
9	Peter Holmes			
10	Tracey Holmes			
11	Margaret Stoney			

12	David Stoney			
13	Catherine Walsh			
14				
15				
16				
17				
18				
19				
20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

**Additional information (optional)**

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

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### Other optional information

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### Declarations

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

**Signature(s)**

--	--

**Full name(s)**

--	--

**Position (eg Secretary, Chair, etc)**

--	--

**Date**

--	--

# THE ROYAL SCOTTISH COUNTRY DANCE SOCIETY

## RIBBLE VALLEY BRANCH (Registered Charity Number 1061492)

### Accounts for the year to 30 April 2023

	2023 £	2022 £
<b>Income from Voluntary Sources</b>		
RSCDS members' subscriptions collected	1359	996
<b>Income from Charitable Activities</b>		
Classes	6135	2960
Practice Events	21884	3785
<b>Other Receipts</b>		
Bank Interest	8	3
<b>TOTAL RECEIPTS</b>	<b><u>29386</u></b>	<b><u>7744</u></b>
<b>Direct Charitable Expenditure</b>		
Members' subscriptions to RSCDS	1238	801
Classes	4726	2556
Practice Events	21350	7564
Branch Newsletter	9	28
<b>Other Expenditure</b>		
Printing, Postage, Stationery, & Advertising	58	101
Insurance	113	113
Administration of Charity	198	174
<b>Other Payments</b>		
Purchase of CDs & books	35	30
Purchase & maintenance of equipment	92	24
Purchase of Federation newsletters	8	8
Flowers	40	-
Teacher training	60	-
<b>TOTAL PAYMENTS</b>	<b><u>27927</u></b>	<b><u>11399</u></b>
Net Surplus	1459	(3655 deficit)
Bank balances 30 April 2022	9388	13043
Bank balances 30 April 2023	10847	9388

## Statement of Assets and Liabilities at 30 April 2023

	2023 £	2022 £
<b>Monetary Assets</b>		
Bank current account: Lloyds Bank plc	4982	3531
Charities account: Skipton Building Society	5865	5857
Cash	<u>NIL</u>	<u>NIL</u>
	<b>10847</b>	<b>9388</b>
To be held in reserve	2500	2500
Excess over reserve	8347	6888

### Stock, debtors, & prepayments

Pre-paid Zoom events to Dec. 2023	100	100
Rolling deposit, Broughton Club	50	50

### Liabilities

Due to Euxton Community Centre for April 2022	-	60
Expenses for Spring Dance 2022	-	24

### Non-Monetary Assets

	Cost £		
Held for use by the Charity:		Audio video library comprising CDs, cassettes, and educational videos, etc., purchased financial year:	£
Two speakers, radio microphone, purchased 2000		2000-2017	
3 CD cases, purchased 2006, 2007, 2009		2018	12
First aid kit, purchased 2007		2019	12
Cutlery, purchased 2008		2020	68
Amplifier, purchased 2008		2022	20
Microphone, purchased 2008		2023	20
Leads, purchased 2008			
CD players, purchased 2009, 2013, 2014		Library comprising books of dance instructions, etc., purchased financial year:	£
Active speakers, purchased 2009		2008-2017	
Leads, purchased 2009		2018	10
Storage boxes, purchased 2009, 2010		2019	10
Tablecloth material, purchased 2011		2020	10
Amplifier and leads, purchased 2016	175	2022	10
Radio microphones, purchased 2018	224	2023	15
Plastic beakers, purchased 2019	46		
Drink dispenser and lidded jug	15		

Equipment is expected to have a useful life of five years, and the library items a useful life of at least two years. All of the above items are in a serviceable condition. The full cost is charged to the accounts at the time of purchase.

The accounts on pages 1 and 2 were approved by the Committee of Management on 28 Jun 2023 and signed on its behalf:

S Lloyd  
Chairman

S R Brown  
Treasurer

Michael John, Hon, Sec  
Ribble Valley RSCDS  
42 Marina Drive  
Fulwood  
Preston  
PR7 9SB

7<sup>th</sup> June 2023

To : The RV CDS Committee

**Re : 2022-2023 Accounts and Accounting Records**

Dear Sirs

I write to confirm I have completed an audit of the 2022/2023 accounting records, during my sample checks I can confirm that in my opinion :

1. The accounting records are complete and are kept in respect of the Trust as required by section 130 of the act

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached

Signed: **G Gordon**

Name: Mrs Gemma Gordon

Address: 6 Woodacre Mews, Hazelhead Lane, Scorton, Lancs PR3 1DG

Date: 07/06/2023