

# CAREPLUS

England & Wales · Charity number 1061356

## Details

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**Other names** NORTH BROMLEY CHURCHES COMMUNITY PROJECT

**Status** Registered

**Legal form** Other

**Registered** 1997-03-18

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Flat 3  
Camden Holt  
78 Camden Park Road  
Chislehurst  
Kent  
BR7 5HH

**Phone** 07855 070325

**Email** [cynthiaburton90@gmail.com](mailto:cynthiaburton90@gmail.com)

**Website** [www.careplusbromley.org.uk](http://www.careplusbromley.org.uk)

## Activities

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**Objects:** TO RELIEVE PERSONS IN NEED IN THE LONDON BOROUGH OF BROMLEY PARTICULARLY BY THE PROVISION OF A VOLUNTEER SERVICE

**Activities:** To support elderly and vulnerable adults

## Classification

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- **How:** Provides Human Resources, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, The Advancement Of Health Or Saving Of Lives, Disability
- **Who:** Elderly/old People, People With Disabilities

## Geography

- **Area of benefit:** LONDON BOROUGH OF BROMLEY
- Bromley

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£32,530	£13,371	-	-
2024-03-31	£16,476	£14,085	-	-
2023-03-31	£11,162	£14,274	-	-
2022-03-31	£11,374	£13,538	-	-
2021-03-31	£29,148	£11,500	-	-

## Trustees

Name	Role	Appointed
<b>MOIRA MORGAN</b>	Chair	2016-01-22
Cynthia Jeanne Burton		2017-09-29
JANE CLEVELAND		
MARGARET VALERIE WHITTINGTON		2013-07-25
REVD.MRS ELIZABETH DAVIS		
Susan Allatt		2018-09-28

**CAREPLUS**

England & Wales - Charity number 1061356

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# Accounts

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## **Chairman's Report**

### **AGM Thursday 18 September**

Financially this year has been good for Careplus, mainly due to Chislehurst Golf Club, but also not forgetting all our other regular donors.

I cannot thank the golf club enough for the enthusiasm they put into their fundraising, the members who have become volunteers and one member, who has a small charitable account from which he now makes regular payments to Careplus, all helping to spread and enhance the profile of Careplus within the London Borough of Bromley. I am sure we will continue to use the club's facilities for afternoon teas/morning coffee for our clients and volunteers.

As you know we have had tremendous difficulties with CAF bank earlier this year, but I am pleased to say we are almost back to normal, just a few snags as we find our way around the new website.

We were without public liability insurance for a couple of months earlier in the year as the brokers forgot to send us the renewal notice, the benefit from this was we saved two months payments and they have said they will send the renewal notice in the future.

We decided at one of our meetings that it would be nice to present clients with knee blankets and Liz and I have done the research and costings, so it would be nice to get these out before Christmas, around the same time as the December newsletter. Thank you to Lydia for designing the bifold newsletter, which has gone down well with clients, volunteers and sponsors. It is so important to keep everyone up to date, creating a sense of being valued within the Charity.

I have also been looking into the recruitment of Trustees and I have approached Bery Hitch, a member of St John's church and she has agreed to join us, so I hope we will be able to welcome her at our next meeting.

Finally, thank you to everyone who continues to work so hard for Careplus and we send our love and best wishes to Susan, whom is recovering from an operation and wish her a speedy recovery.



# Careplus

Registered Charity no. 1061356

## Statement of Financial Activities

Year ended 31 March 2025

	Restricted Funds £	Unrestricted Funds £	Total 2025 £	Total 2024 £
<b>INCOMING RESOURCES</b>				
Donations				
St John's Church		900	900	870
St Mary's Church		500	500	400
St. Andrew's Church		200	200	0
St John's Ladies		31	31	18
Christ Church UR, Petts Wood			0	418
Marsh Trust		600	600	500
Masonic Lodges		1,923	1,923	1,220
Lawley Grant			0	2,000
Benevity		170	170	243
Subscriptions & donations		6,430	6,430	7,311
Charities Trust Golf Club fundraising		18,346	18,346	0
Stewardship		1,002	1,002	0
Lloyds Bank Foundation		250	250	0
Other fund raising		1,031	1,031	2,187
Gift Aid tax refunds			0	568
Bank & other interest		1,147	1,147	741
<b>Total Incoming Resources</b>		<b>32,530</b>	<b>32,530</b>	<b>16,476</b>
<b>RESOURCES EXPENDED</b>				
Postage and telephone			0	15
Insurance		284	284	246
Printing and stationery		197	197	227
DBS costs			0	60
Volunteer Co-Ordinator salary and related costs		11,027	11,027	12,483
Payroll services		136	136	168
Volunteer and Co-Ordinator expenses		316	316	385
Volunteers & Clients event		351	351	0
Bank charges		60	60	60
Gentle Exercise Classes		1,000	1,000	1,162
<b>Total Resources Expended</b>		<b>0</b>	<b>13,371</b>	<b>14,806</b>
<b>NET INCOMING/(OUTGOING) RESOURCES</b>		<b>0</b>	<b>19,159</b>	<b>1,670</b>
Fund Balances 1 April 2024	949	26,109	27,058	25,388
<b>Fund Balances 31 March 2025</b>	<b>£ 949</b>	<b>45,268</b>	<b>46,217</b>	<b>27,058</b>





Careplus  
Balance Sheet  
31 March 2025

	2025	2024
	£	£
<b>INVESTMENTS</b>		
Cash on deposit	31,830	20,713
<b>CURRENT ASSETS</b>		
Cash at Bank	14,387	5,833
Debtors and Prepayments	<u>0</u>	<u>544</u>
	14,387	6,377
<b>CURRENT LIABILITIES</b>		
Creditors - amounts due within one year	<u>0</u>	<u>32</u>
Net Current Assets	14,387	6,345
<b>TOTAL NET ASSETS</b>	<u>£ 46,217</u>	<u>£ 27,058</u>
<b>UNRESTRICTED FUNDS</b>		
General Funds	45,268	26,109
<b>RESTRICTED FUNDS</b>		
Gentle Exercise Classes	0	0
Bromley Borough Community Fund	<u>949</u>	<u>949</u>
	949	949
	<u>£ 46,217</u>	<u>£ 27,058</u>

The Financial Statements were approved on 2025 and signed by:

Moira Morgan )  
 ) Trustees  
 Cynthia Burton )



I report to the trustees on my examination of the accounts of Careplus for the year ended 31<sup>st</sup> March 2025.

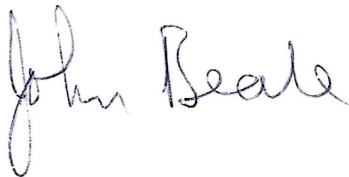
As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



John Beale  
Dated 11<sup>th</sup> June 2025

**CAREPLUS**

England & Wales - Charity number 1061356

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# Accounts

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## **Chairman's Report**

### **23 September 2021**

During the past few weeks, life has seemed to be getting back to something relating to normal and I know my client has enjoyed being taken out again to shop, have coffee and just savour the fresh air. We still must be very careful, but I think the time has come for us to start looking to the future, planning fund raising events and perhaps restarting the Gentle Exercise classes.

Miranda has been marvellous during all the various lock downs and managed to secure money from various funds, for which we are very grateful. However, I am sure we now have to be more creative when appealing to other organisations, many of whom require a project to fund. I am sure the Gentle Exercise Classes fall into this category and perhaps we can even make 'encouraging new volunteers' into a project.

To start off the fund raising I am holding a coffee morning at my house on Wednesday 6 October, so I would like you to advertise it through your churches where possible and of course bring along your friends and neighbours. I have also mentioned it to Andrew, the vicar of St John's and asked him to remind the local churches that Careplus was set up by them and we need them to support us financially and would like them to ask their congregations for volunteers. The Masons are now beginning to meet face to face, so we may receive some more help from them, and Rotary say they have pencilled in a date for their Tea Party next year, so things really are beginning to happen. Our new Face Book page is now up and running and we had our final training last week. We may now be able to spread the name of Careplus through other websites simply by liking them !

I would now like to thank Miranda for all her work over the last year and for her diligence in keeping abreast of all the Covid updates and regulations, relating to our clients and volunteers and to John for managing our finances throughout these challenging times. Also a big thank you to all our volunteers who kept in touch with their clients, even if it was only by a telephone call, as I know a lot of elderly people have felt isolated and alone during the pandemic.

I hope 2022 will be a better year and Careplus will flourish as we attract more volunteers and funding.

Moira Morgan

Chairman of Careplus

# CAREPLUS - Accounts for the year ended 31

## Year 19/20 **General Fund**

### Donations :

1,050	St John the Evangelist
4,211	St. Peter & St. Paul
100	Bromley Methodist
800	St Marys, Plaistow
	St. Andrews
1,680	Other donations
1,660	Mayor of Bromley "Charity of the Year"
4,000	Anon donation
1,252	Ellie Harmer "In Memoriam" donations
	Gift Aid
165	Membership subscriptions
	Merchants Taylors Trust
2,000	Yapp Charitable Trust
2,129	Other Fund raising
69	Interest
-----	
19,116	
=====	

### Expenditure

475	Postage and telephone
322	Insurance
186	Printing and stationery
67	DBS costs
10,372	Volunteer Co-Ordinator salary and related costs
765	Volunteer and Co-Ordinator expenses
187	Just Giving
60	Bank charges
-----	
12,434	
=====	
6,682	Excess of Income over Expenditure for the year
=====	

### **Restricted Funds**

#### Gentle Exercise Classes

6,115	Balance of Funds as at 1 April 2020
-3,600	Project expenses
-----	
2,515	
=====	

Year 19/20

Bromley Borough Community Fund

949	Balance of Funds as at 1 April 2020
0	Costs of project
-----	
949	
=====	

**Balance of Funds as at 31 March 2021**

General Fund

4,664	Balance as at 1 April 2020
6,682	Excess of Income over Expenditure for the year

Restricted Funds

2,515	Gentle Exercise
949	Bromley Borough Community Fund
-----	
14,810	
=====	

**Statement of Assets and Liabilities at year end**

9,490	Deposit with CBF Church of England Funds
13,623	Balance with CAF Bank

206	Cash
-8,509	Creditors and Grants received in advance
-----	
14,810	
=====	

**Approved by the trustees on 15 April 2021 and signed on**

**Chairman**

# March 2021

800  
199

800  
450

1,116

5,982  
6,000

332  
200

5,000  
2,000

6,215  
54

-----  
£ 29,148  
=====

256  
322  
105  
19  
10,392  
120  
216  
70

-----  
£ 11,500  
=====

£ 17,648  
=====

2,515

0

-----  
£ 2,515  
=====

949

-----  
£ 949  
=====

11,346

17,648

----- 28,994

2,515

949

-----  
£ 32,458  
=====

19,544

12,725

211

-22

-----  
£ 32,458  
=====

**their behalf**

**Treasurer**

# Independent Examiner's Report to the Trustees of

## Careplus

Registered Charity No. 1061356

I report on the accounts of Careplus for the year ended 31 March 2021 which are set out on pages 1 and 2.

This report is made solely to the trustees in accordance with the Charities Act 2011. My work has been undertaken so that I might state to the charity's trustees those matters I am required to state to them in an Independent Examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's trustees for my examination work.

### Respective responsibilities of Trustees and Examiner

The Careplus trustees are responsible for the preparation of the accounts; They consider that an audit is not required for this year under Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts (under Section 145 of the 2011 Act);
- To follow the procedures laid down in the General Directions given by the Charity Commissioners (under Section 145 (5) (b) of the 2011 Act); and
- To state whether particular matters have come to my attention.

### Basis of Independent Examiner's Report

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the District and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

### Independent Examiner's Statement

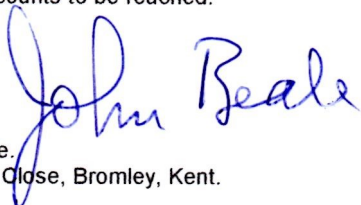
In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in any material respect the requirements
  - to keep accounting records in accordance with Section 130 of the 2011 Act; and
  - to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the 2011 Act

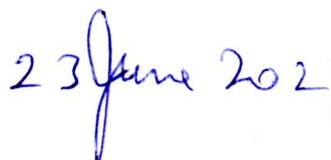
have not been met; or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed



Date



John Beale,  
7 Foxbury Close, Bromley, Kent.