



# Trustees' Annual Report for the period

Period start date  
From 01 07 2024 To 30 06 2025  
Period end date

## Section A Reference and administration details

Charity name Brighton Lions Club Charity Trust Fund

Other names charity is known by

Registered charity number (if any) 1060832

Charity's principal address Lions Dene

The Deneway

Brighton

Postcode BN1 5AZ

### Names of the charity trustees who manage the charity

|    | Trustee name     | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|------------------|-----------------|-----------------------------------|---|
| 1  | Christine Taylor | President       |                                   | Brighton Lions Club   |
| 2  | Robert Brown     | Secretary       |                                   | Brighton Lions Club   |
| 3  | Sheila Brown     | Treasurer       |                                   | Brighton Lions Club   |
| 4  | Richard Lintott  | Trustee         |                                   | Brighton Lions Club   |
| 5  | Douglas Taylor   | Trustee         |                                   | Brighton Lions Club   |
| 6  | Guy Butterworth  | Trustee         |                                   | Brighton Lions Club   |
| 7  |                  |                 |                                   |   |
| 8  |                  |                 |                                   |   |
| 9  |                  |                 |                                   |   |
| 10 |                  |                 |                                   |   |
| 11 |                  |                 |                                   |   |
| 12 |                  |                 |                                   |   |
| 13 |                  |                 |                                   |   |
| 14 |                  |                 |                                   |   |
| 15 |                  |                 |                                   |   |
| 16 |                  |                 |                                   |   |
| 17 |                  |                 |                                   |   |
| 18 |                  |                 |                                   |   |
| 19 |                  |                 |                                   |   |
| 20 |                  |                 |                                   |   |

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

| Name | Dates acted if not for whole year |
|------|-----------------------------------|
|      |                                   |
|      |                                   |
|      |                                   |

## Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
|                 |      |         |
|                 |      |         |
|                 |      |         |
|                 |      |         |

## Name of chief executive or names of senior staff members (Optional information)

|  |
|--|
|  |
|--|

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document

(eg. trust deed, constitution)

Trust deed

How the charity is constituted

(eg. trust, association, company)

As a trust

Trustee selection methods

(eg. appointed by, elected by)

The trust's affairs are managed by a group of 6 trustees, 3 of whom are 'ex officio' (the President, Secretary and Treasurer from time to time of Brighton Lions Club) and others nominated who are also members of Brighton Lions Club. Trustees are elected annually by the members of Brighton Lions Club.

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Brighton Lions Club avails itself of training facilities provided by the International Association of Lions Clubs, District 105SE, and all prospective trustees are encouraged to attend the training sessions organised by District 105SE. Brighton Lions Club has been a member of the International Association of Lions Clubs for more than 70 years. The members of the club are volunteers who give their time unconditionally in support of charitable causes.

Matters are decided by a majority vote of the trustees present at a meeting, subject to there being a quorum of 3, the chairperson having a casting vote.

A quorate meeting of the trustees may exercise all its powers which include the management of the charity and the control of the trust fund.

The trustees may delegate their powers to one or more committees which may comprise one or more trustees.

The Club ensures that all activities are correctly managed and all financial risks are reviewed for each event. It is the current policy of the trustees to maintain separate reserves to finance day to day expenditure and urgent charitable contributions.

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

The object of the trust is to apply its income for any purpose that is charitable according to the law of England and Wales whether for the benefit of any individual, group of people or for the benefit of any other organisation established for charitable purposes.



**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the trust's aims and objectives and planning future activities, also in setting grant making policy for the year. The trustees consider the activities and achievements of the trust satisfy the public benefit requirements.

The club operates the Lions 'Message in a Bottle' scheme in the local area.

Although there was no longer a winter fuel allowance for people who did not need it to donate, the club did receive some donations and continued to operate its Project Wenceslas with a significant donation of its own. This was then used to assist local residents experiencing fuel poverty, the beneficiaries being referred to the club by agencies such as Citizens Advice and the Brighton & Hove Energy Services Co-op.

At Christmas and Easter, the club donated soft toys to children in hospital over the holiday periods and to a local organisation providing support to families in need.

The club continued to support other organisations and individuals with grants and donations. During the year under review the total expenditure in this way was £29,645.

Whilst decreasing and ageing membership has reduced the club's ability to organise fundraising events, previous careful stewardship of funds has enabled requests for assistance to be met. The club has continued to donate food for a number of foodbanks and to organise winter and summer outings for the pupils of local primary schools

#### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

Although fundraising events were much reduced, because of previous careful stewardship of finances, the trustees were able to make grants and donations during the year amounting to £29,645 (2024 £19,490), the majority of which were to local organisations and individuals, Expenditure through Project Wenceslas to help local people in fuel poverty was in excess of £5,700.

Despite the lack of income from events, the trustees remain confident that the club has sufficient reserves and remains a going concern. Prudent management of finances will enable the club to continue to provide much needed assistance to worthy causes and local individuals in need.



## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The club reserves for any unfulfilled pledges on an ongoing basis and in addition reserves a sum each year to allow for any unexpected expenditure. The current amount is £3,000.

### Details of any funds materially in deficit

The trust has covered all its approved obligations.

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F

## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

*Christine Taylor*

*Sheila Brown*

Full name(s)

Christine Taylor

Sheila Brown

Position (eg Secretary, Chair, etc)

President

Treasurer

Date

18 March 2026

**Charity Registration No.1060832**

**BRIGHTON LIONS CLUB CHARITY TRUST FUND**

**TRUSTEES' REPORT AND UNAUDITED ACCOUNTS**

**FOR THE YEAR ENDED 30 JUNE 2025**

**Carpenter Box**  
*Chartered Accountants*  
Amelia House  
Crescent Road  
Worthing  
West Sussex  
BN11 1RL

# BRIGHTON LIONS CLUB CHARITY TRUST FUND

## LEGAL AND ADMINISTRATIVE INFORMATION

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|                             |  |
|-----------------------------|--|
| <b>Trustees</b>             | Christine Taylor<br>Bob Brown<br>Sheila Brown<br>Richard Lintott<br>Douglas Taylor<br>Guy Butterworth        |
| <b>Charity number</b>       | 1060832  |
| <b>Principal address</b>    | Brighton Lions Club<br>Lions Dene<br>11 The Deneway<br>Brighton Lions Club<br>BN1 5AZ                        |
| <b>Independent examiner</b> | Kristina Perry FCCA<br>Carpenter Box<br>Amelia House<br>Crescent Road<br>Worthing<br>West Sussex<br>BN11 1RL |



# BRIGHTON LIONS CLUB CHARITY TRUST FUND

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# BRIGHTON LIONS CLUB CHARITY TRUST FUND

## TRUSTEES' REPORT

FOR THE YEAR ENDED 30 JUNE 2025

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The trustees present their report and accounts for the year ended 30 June 2025.

### Objectives and activities

The object of the trust is to apply its income for any purpose that is charitable according to the law of England and Wales whether for the benefit of any individual, group of people or for the benefit of any other organisation established for charitable purposes.

Although opportunities for the club to organise its own fundraising events decreased during the year, careful stewardship of funds enabled requests for assistance to be met. The club continued to support other organisations and individuals in need with grants and donations, including the operation of Project Wenceslas providing assistance to residents of Brighton and Hove in fuel poverty through local agencies, delivering soft toys to children in hospital at Christmas and Easter, organising winter and summer outings for pupils at city primary schools, operating the Lions 'Message in a Bottle' scheme in the local area and donating food to a number of foodbanks throughout the year.

### Achievement and performance

The club was able to make grants and donations during the year amounting to £29,645 (2024: £19,490), the majority of which were to local organisations and individuals. Expenditure through Project Wenceslas was in excess of £5,700.

### Financial review and reserves

The trustees are pleased to report a surplus of £4,713 (2024: £3,836) in the year under review, with total funds of £555,336 (2024: £550,623) at the year end.

Despite the lack of income from events, the trustees remain confident that the club has sufficient reserves and remains a going concern. Continued prudent management of finances will enable the club to provide much needed assistance to worthy causes and local individuals in need.

### Plans for the future

The club fully intends to maintain its regular service activities, including Project Wenceslas. In addition, a plan is in place to aid 24 foodbanks in Brighton and Hove by making a £500 food delivery to all of them over the coming year at a rate of two per month. PSA and diabetes testing events will also be held locally in conjunction with relevant organisations.

The club will actively continue to seek new members and seek new opportunities to provide charitable assistance where needed.

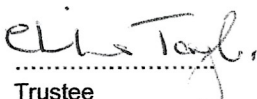
### Structure, governance and management.


The club is governed by its Trust Deed. The trustees who served during the year were:

Christine Taylor  
Bob Brown  
Sheila Brown  
Richard Lintott  
Douglas Taylor  
Guy Butterworth

The trustees' report was approved by the Board of Trustees on .....

18/03/2026

  
Trustee

  
Trustee

# **BRIGHTON LIONS CLUB CHARITY TRUST FUND**

## **INDEPENDENT EXAMINER'S REPORT**

### **TO THE TRUSTEES OF BRIGHTON LIONS CLUB CHARITY TRUST FUND**

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I report to the charity trustees on my examination of the accounts of Brighton Lions Club Charity Trust Fund (the charity) for the year ended 30 June 2025.

#### **Responsibilities and basis of report**

As the trustees of the charity you are responsible for the preparation of the financial statements in accordance with the requirements of the Charities Act 2011 (the 2011 Act).

I report in respect of my examination of the charity's financial statements carried out under section 145 of the 2011 Act. In carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

#### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- (1) accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
- (2) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

#### **Kristina Perry FCCA**

Carpenter Box  
Amelia House  
Crescent House  
Worthing  
West Sussex  
BN11 1RL

Dated:



# BRIGHTON LIONS CLUB CHARITY TRUST FUND

## RECEIPTS AND PAYMENTS ACCOUNT FOR THE YEAR ENDED 30 JUNE 2025

|   | Unrestricted<br>funds 2025<br>£ | Restricted<br>funds 2025 | Total funds<br>2025 | Unrestricted<br>funds 2024<br>£ | Restricted<br>funds 2024 | Total funds<br>2024 |
|---|---------------------------------|--------------------------|---------------------|---------------------------------|--------------------------|---------------------|
| <b>Receipts</b>                             |                                 |                          |                     |                                 |                          |                     |
| Donations                                   | -                               | 330                      | 330                 | -                               | 854                      | 854                 |
| Fundraising events                          | 1,591                           | 96                       | 1,687               | 752                             | 465                      | 1,217               |
| Interest                                    | -                               | 34,322                   | 34,322              | -                               | 22,717                   | 22,717              |
| Other receipts                              | -                               | 320                      | 320                 | -                               | -                        | -                   |
| <b>Total receipts</b>                       | <b>1,591</b>                    | <b>35,068</b>            | <b>36,659</b>       | <b>752</b>                      | <b>24,036</b>            | <b>24,788</b>       |
| <b>Payments</b>                             |                                 |                          |                     |                                 |                          |                     |
| Fundraising                                 | 490                             | 780                      | 1,270               | -                               | 237                      | 237                 |
| Charitable activities, grants and donations | -                               | 29,645                   | 29,645              | 200                             | 19,290                   | 19,490              |
| Support and governance costs                | 352                             | 679                      | 1,031               | 101                             | 1,124                    | 1,225               |
| <b>Total payments</b>                       | <b>842</b>                      | <b>31,104</b>            | <b>31,946</b>       | <b>301</b>                      | <b>20,651</b>            | <b>20,952</b>       |
| <b>Net of receipts/(payments)</b>           | <b>749</b>                      | <b>3,964</b>             | <b>4,713</b>        | <b>451</b>                      | <b>3,385</b>             | <b>3,836</b>        |
| <b>Cash funds last year end at 1 July</b>   | <b>17,251</b>                   | <b>36,372</b>            | <b>53,623</b>       | <b>16,800</b>                   | <b>32,987</b>            | <b>49,787</b>       |
| <b>Cash funds this year end at 30 June</b>  | <b>18,000</b>                   | <b>40,336</b>            | <b>58,336</b>       | <b>17,251</b>                   | <b>36,372</b>            | <b>53,623</b>       |

# BRIGHTON LIONS CLUB CHARITY TRUST FUND

## STATEMENT OF ASSETS AND LIABILITIES FOR THE YEAR ENDED 30 JUNE 2025

|  | Unrestricted<br>funds 2025<br>£ | Restricted<br>funds 2025<br>£ | Total funds<br>2025<br>£ | Unrestricted<br>funds 2024<br>£ | Restricted<br>funds 2024<br>£ | Total funds<br>2024<br>£ |
|--|---------------------------------|-------------------------------|--------------------------|---------------------------------|-------------------------------|--------------------------|
| <b>Cash funds</b>                                |                                 |                               |                          |                                 |                               |                          |
| Cash at bank and in hand                         | 18,000                          | 40,336                        | 58,336                   | 17,251                          | 36,372                        | 53,623                   |
| <b>Assets retained for the charity's own use</b> |                                 |                               |                          |                                 |                               |                          |
| Van  | -                               | 2,000                         | 2,000                    | -                               | 2,000                         | 2,000                    |
| <b>Other assets</b>                              |                                 |                               |                          |                                 |                               |                          |
| Loan to Brighton Lions Housing Society Ltd       | -                               | 495,000                       | 495,000                  | -                               | 495,000                       | 495,000                  |
| <b>Total funds</b>                               | 18,000                          | 537,336                       | 555,336                  | 17,251                          | 533,372                       | 550,623                  |

The accounts were approved by the Trustees on .....

18/03/2026

Chris Taylor

Trustee

Brown

Trustee

# BRIGHTON LIONS CLUB CHARITY TRUST FUND

## INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF BRIGHTON LIONS CLUB CHARITY TRUST FUND

---

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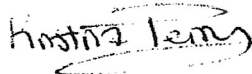
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**Kristina Perry FCCA**

Carpenter Box  
Amelia House  
Crescent House  
Worthing  
West Sussex  
BN11 1RL

Dated: 27/03/26.