

THE FULWOOD TRUST FUND

England & Wales - Charity number 1060340

Details

Status Registered

Legal form Trust

Registered 1997-01-23

Register [View on the Charity Commission register](#)

Contact

Address 2 Chorley Drive
Sheffield
S10 3RR

Phone 0114 2301911

Activities

Objects: THE PROMOTION AND ADVANCEMENT OF EVANGELICAL CHRISTIANITY AND THE WORSHIP OF THE GOD OF THE BIBLE AND THE SPREADING OF THE GOSPEL OF THE LORD JESUS CHRIST.FOR FULL OBJECT DETAILSCLAUSE CLAUSE 3 OF THE DEED

Activities: The objects of the charity are to support biblical ministry and to provide money for training for biblical ministry.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** Religious Activities
- **Who:** The General Public/mankind

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-09-30	£50,052	£71,420	-	-
2024-09-30	£76,551	£44,060	-	-
2023-09-30	£65	£30,805	-	-
2022-09-30	£50,015	£90	-	-
2021-09-30	£100	£87	-	-

Trustees

Name	Role	Appointed
Dr Jonathan Peter Norgate		2022-07-04
Eric Paul German		2021-01-26
Fiona Carol Lockwood		2024-12-16
Rev Jonathan William Dyer		2023-11-17

THE FULWOOD TRUST FUND

England & Wales - Charity number 1060340

Accounts

Registered charity number: 1060340

THE FULWOOD TRUST FUND

Report and Financial Statements

Year ended 30 September 2025

THE FULWOOD TRUST FUND

REPORT AND FINANCIAL STATEMENTS

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THE FULWOOD TRUST FUND - REPORT AND FINANCIAL STATEMENTS

TRUSTEES' REPORT

The trustees present their annual report and the financial statements for the year ending 30 September 2025 with comparisons for the year ending 30 September 2024. The financial statements have been prepared in accordance with the Charities Act 2011, Section 133 on the Receipts and Payments basis.

LEGAL AND ADMINISTRATIVE DETAILS

Trustees

Jonathan Dyer

Carolyn Edmonds (resigned 15th November 2024)

Eric German

Fiona Lockwood (appointed 16th December 2024)

Jonathan Norgate

Charity's Principal Address

2 Chorley Drive

Sheffield

S10 3RR

Independent Examiner

Rachel Field ACA

20 Chorley Drive

Sheffield

S10 3RR

STRUCTURE, GOVERNANCE AND MANAGEMENT

The Charity is governed by a trust deed dated 13th May 1996 and was registered as a Charity (registration number 1060340) with the Charity Commission on 23rd January 1997. Five trustees served in the year to 30 September 2025. New trustees are appointed by the existing trustees of the Charity.

Management of risk

The Trustees consider there to be little or no risk to manage as there are no liabilities or other commitments.

OBJECTIVES AND ACTIVITIES

The Trust's objectives are to promote and advance evangelical Christianity, the worship of the God of the Bible, and the Gospel of the Lord Jesus Christ ('Ministry'); and to establish, support, train and provide for Ministry within the United Kingdom.

THE FULWOOD TRUST FUND

TRUSTEES' REPORT (continued)

The Trust's activities during the year have been to award grants which further these objects, particularly in respect of training.

The Trustees are aware of the requirements for the Trust, as a registered charity, to be acting in the public benefit, and the Trustees are of the view that the Trust's activities are in the public benefit as defined by the Charity Commission.

ACHIEVEMENTS AND PERFORMANCE

During the year the charity was generously supported and was able to make 23 grants to individuals engaged in training and a variety of Gospel ministries across the country.

FINANCIAL REVIEW

During the year to 30 September 2025 the Trust received donations of £50,000 (previous year: £76,500) and made grants of £71,360 (previous year: £44,000). Total cash funds at the end of the year were £30,428.

Reserves

The Trust does not have a reserves policy as grants will only be awarded when adequate funds are available.

This report was approved by the Trustees on 28th November 2025 and signed on their behalf by

E. P. German
Trustee

J. Norgate
Trustee

THE FULWOOD TRUST FUND

RECEIPTS AND PAYMENTS ACCOUNT

For the year ended 30 September 2025

	Unrestricted Funds £	Restricted Funds £	Year to 30.9.25 £	Year to 30.9.24 £
Receipts				
Donations	40,000	10,000	50,000	76,500
Interest	52		52	51
Total receipts	<u>40,052</u>	<u>10,000</u>	<u>50,052</u>	<u>76,551</u>
Payments				
Grants	61,360	10,000	71,360	44,000
Bank charges	60		60	60
Total payments	<u>61,420</u>	<u>10,000</u>	<u>71,420</u>	<u>44,060</u>
Net (payments)/receipts	-21,368	0	-21,368	32,491
Cash funds at last year end	<u>51,796</u>	<u>0</u>	<u>51,796</u>	<u>19,305</u>
Cash funds at this year end	<u><u>30,428</u></u>	<u><u>0</u></u>	<u><u>30,428</u></u>	<u><u>51,796</u></u>

THE FULWOOD TRUST FUND

STATEMENT OF ASSETS AND LIABILITIES

30 September 2025

Assets & Liabilities	30.9.25	30.9.24
	£	£
Cash Funds		
Cafcash Bank Account	5,428	51,796
Kingdom Bank Saver Account	25,000	-
	<u>30,428</u>	<u>51,796</u>

The Trust has no other assets or liabilities.

Specifically, it has given no guarantees and has no debt outstanding at the year end.

These financial statements were approved by the Trustees on 28th November 2025 and signed on their behalf by,

E.P. German
Trustee

J. Norgate
Trustee

Independent Examiner's Report to the Trustees of The Fulwood Trust Fund (Charity No. 1060340)

I report on the financial statements of the Fulwood Trust Fund (the 'Charity') for the year ended 30 September 2025. The report is made solely to the trustees of the Charity, as a body, in accordance with the regulations made under section 154 of the Charities Act 2011. My work has been undertaken so that I might state to the Charity's trustees those matters I am required to state to them in the independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the Charity and its trustees, as a body, for my work, for this report or for the opinions I have formed.

Respective responsibilities of trustees and examiner

The Charity's trustees are responsible for the preparation of the financial statements. The Charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the Charities Act) and that an independent examination is needed. It is my responsibility to:

- examine the financial statements under section 145 of the Charities Act 2011;
- follow the procedures laid down in the General Directions given by the Charity Commission under section 145(5)(b) of the Charities Act 2011; and
- state whether particular matters have come to my attention.

Basis of Independent Examiner's statement

My examination was carried out in accordance with General Directions given by the Charity Commission. An examination includes a comparison of the financial statements with the accounting records kept by the Charity. It also includes consideration of any unusual items or disclosures in the financial statements and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent Examiner's statement

In connection with my examination, no matter has come to my attention

(i) which gives me reasonable cause to believe that in, any material respect, the requirements:

- to keep accounting records in accordance with section 130 of the Charities Act 2011: and
- to prepare financial statements which accord with the accounting records and comply with the accounting requirements of the Charities Act 2011

have not been met; or

(ii) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Name: Rachel Field

Relevant professional qualification or membership of professional bodies: ACA

Address: 20 Chorley Drive, Sheffield S10 3RR

Date: 15th February 2026

THE FULWOOD TRUST FUND

England & Wales - Charity number 1060340

Accounts

Registered charity number: 1060340

THE FULWOOD TRUST FUND

Report and Financial Statements

Year ended 30 September 2024

THE FULWOOD TRUST FUND

REPORT AND FINANCIAL STATEMENTS

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THE FULWOOD TRUST FUND - REPORT AND FINANCIAL STATEMENTS

TRUSTEES' REPORT

The trustees present their annual report and the financial statements for the year ending 30 September 2024 with comparisons for the year ending 30 September 2023. The financial statements have been prepared in accordance with the Charities Act 2011, Section 133 on the Receipts and Payments basis.

LEGAL AND ADMINISTRATIVE DETAILS

Trustees

Jonathan Dyer (appointed 17 November 2023)
Carolyn Edmonds (resigned 15 November 2024)
Eric German
Jonathan Norgate

Charity's Principal Address

2 Chorley Drive
Sheffield
S10 3RR

Independent Examiner

Rachel Field ACA
20 Chorley Drive
Sheffield
S10 3RR

STRUCTURE, GOVERNANCE AND MANAGEMENT

The Charity is governed by a trust deed dated 13th May 1996 and was registered as a Charity (registration number 1060340) with the Charity Commission on 23rd January 1997. Four trustees served in the year to 30 September 2024. New trustees are appointed by the existing trustees of the Charity.

Management of risk

The Trustees consider there to be little or no risk to manage as there are no liabilities or other commitments.

OBJECTIVES AND ACTIVITIES

The Trust's objectives are to promote and advance evangelical Christianity, the worship of the God of the Bible, and the Gospel of the Lord Jesus Christ ('Ministry'); and to establish, support, train and provide for Ministry within the United Kingdom.

THE FULWOOD TRUST FUND

TRUSTEES' REPORT (continued)

The Trust's activities during the year have been to award grants which further these objects, particularly in respect of training.

The Trustees are aware of the requirements for the Trust, as a registered charity, to be acting in the public benefit, and the Trustees are of the view that the Trust's activities are in the public benefit as defined by the Charity Commission.

ACHIEVEMENTS AND PERFORMANCE

During the year the charity was generously supported and was able to make 13 grants to individuals engaged in training and a variety of Gospel ministries across the country.

FINANCIAL REVIEW

During the year to 30 September 2024 the Trust received donations of £76,500 (previous year: £Nil) and made grants of £44,000 (previous year: £30,745). Total cash funds at the end of the year were £51,796.

Reserves

The Trust does not have a reserves policy as grants will only be awarded when adequate funds are available.

This report was approved by the Trustees on 15th November 2024 and signed on their behalf by

E. P. German
Trustee

J. Norgate
Trustee

THE FULWOOD TRUST FUND
RECEIPTS AND PAYMENTS ACCOUNT
For the year ended 30 September 2024

	Year to 30.9.2024 Total	Year to 30.9.2023 Total
	£	£
Receipts		
Donations	76,500	0
Interest	51	65
Total receipts	<u>76,551</u>	<u>65</u>
Payments		
Grants	44,000	30,745
Bank charges	60	60
Total payments	<u>44,060</u>	<u>30,805</u>
Net receipts/(payments)	<u>32,491</u>	<u>(30,740)</u>
Cash funds last year end	<u>19,305</u>	<u>50,045</u>
Cash funds this year end	<u><u>51,796</u></u>	<u><u>19,305</u></u>

THE FULWOOD TRUST FUND

STATEMENT OF ASSETS AND LIABILITIES

30 September 2024

	30.9.2024	30.9.2023
	£	£
Cash funds		
Cafcash Bank Account	<u>51,796</u>	<u>19,305</u>

The Trust has no other assets or liabilities.

Specifically, it has given no guarantees and has no debt outstanding at the year end.

These financial statements were approved by the Trustees on 15th November 2024 and signed on their behalf by,

E.P. German
Trustee

J. Norgate
Trustee

Independent Examiner's Report to the Trustees of The Fulwood Trust Fund (Charity No. 1060340)

I report on the financial statements of the Fulwood Trust Fund (the 'Charity') for the year ended 30 September 2024. The report is made solely to the trustees of the Charity, as a body, in accordance with the regulations made under section 154 of the Charities Act 2011. My work has been undertaken so that I might state to the Charity's trustees those matters I am required to state to them in the independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the Charity and its trustees, as a body, for my work, for this report or for the opinions I have formed.

Respective responsibilities of trustees and examiner

The Charity's trustees are responsible for the preparation of the financial statements. The Charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the Charities Act) and that an independent examination is needed. It is my responsibility to:

- examine the financial statements under section 145 of the Charities Act 2011;
- follow the procedures laid down in the General Directions given by the Charity Commission under section 145(5)(b) of the Charities Act 2011; and
- state whether particular matters have come to my attention.

Basis of Independent Examiner's statement

My examination was carried out in accordance with General Directions given by the Charity Commission. An examination includes a comparison of the financial statements with the accounting records kept by the Charity. It also includes consideration of any unusual items or disclosures in the financial statements and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent Examiner's statement

In connection with my examination, no matter has come to my attention

(i) which gives me reasonable cause to believe that in, any material respect, the requirements:

- to keep accounting records in accordance with section 130 of the Charities Act 2011: and
- to prepare financial statements which accord with the accounting records and comply with the accounting requirements of the Charities Act 2011

have not been met; or

(ii) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: Rachel A. Field

Name: Rachel Field

Relevant professional qualification or membership of professional bodies: ACA

Address: 20 Chorley Drive, Sheffield S10 3RR

Date: 25th November 2024

THE FULWOOD TRUST FUND

England & Wales - Charity number 1060340

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1st	October	2021		30th	September	2022

Section A Reference and administration details

Charity name The Fulwood Trust Fund

Other names charity is known by

Registered charity number (if any) 1060340

Charity's principal address 2 Chorley Drive
Sheffield
Postcode S10 3RR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Carolyn Edmonds	Secretary		
2	Eric German	Treasurer		
3	Paul Williams		Resigned 8th March 2022	
4	Jonathan Norgate		From 4th July 2022	
5				

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust deed dated 13 th May 1996
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing trustees

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

To promote and advance Evangelical Christianity, the worship of the God of the Bible, and the Gospel of the Lord Jesus Christ ('Ministry').
To establish, support, train and provide for Ministry within the U.K.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Making grants to churches, Christian groups and individual Christians.
When funds are available the trustees consider applications for grants to support Biblical ministry and training. The ministry should be one that is or, once training is completed will be, exercised publicly - both to build up Christians in their faith and also to clearly present the truth about Jesus to others.
When making such grants the trustees have considered the Charity Commission's guidance on public benefit and, in particular, the specific guidance on charities for the advancement of religion.

Additional details of objectives and activities (Optional information)

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The charity received a gift of £50,000 toward the end of the financial year. The trustees met in August to discuss how these funds should best be utilised and plan to allocate grants early in the next year.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity does not have a reserves policy.

Details of any funds materially in deficit

Further financial review details (Optional information)

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)	Carolyn Ruth Edmonds	Eric Paul German
Position (eg Secretary, Chair, etc)	Trustee	Trustee
Date	17 November 2022	



Charity Name The Fulwood Trust Fund	No (if any) 1060340
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Receipts and payments accounts

For the period from	Period start date 1st Oct 2021	To	Period end date 30th Sept 2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
Donations	50,000	-	-	50,000
Interest	15	-	-	15
Sub total (Gross income for AR)	50,015	-	-	50,015
A2 Asset and investment sales, (see table).				
	-	-	-	-
Sub total	-	-	-	-
Total receipts	50,015	-	-	50,015
A3 Payments				
Grants			-	-
Other costs	90	-	-	90
Sub total	90	-	-	90
A4 Asset and investment purchases, (see table)				
	-	-	-	-
Sub total	-	-	-	-
Total payments	90	-	-	90
Net of receipts/(payments)	49,925	-	-	49,925
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	120	-	-	120
Cash funds this year end	50,045	-	-	50,045

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds	Cafcash account	50,045	-
	Total cash funds	50,045	-
	(agree balances with receipts and payments account(s))	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)
			-
			-
			-
			-
			-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)
			-
			-
			-
			-
			-
			-
			-
			-
			-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)
			-
			-
			-
			-
			-
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	
		Eric Paul German	
		Carolyn Ruth Edmonds	

CC16a



**Last year
to the
nearest £**

100
-
100

-
-

100

-
87
87

-

87

13
-
107
120



**Endowment funds
to nearest £**

-
-

OK

**Endowment funds
to nearest £**

-
-
-
-
-
-

**Current value
(optional)**

-
-
-
-
-

**Current value
(optional)**

-
-
-
-
-
-
-
-
-

**When due
(optional)**

Date of approval

17.11.2022
17.11.2022

Independent examiner's report to the trustees of The Fulwood Trust Fund (Charity No. 1060340)

I report to the trustees on my examination of the accounts of The Fulwood Trust Fund (the Trust) for the year ended 30 September 2022.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: Rachel A Field

Name: Rachel Field

Relevant professional qualification or membership of professional bodies: ACA

Address: 20 Chorley Drive Sheffield S10 3RR

Date: 30.11.2022